Technology 101

Apps for the Family Law Practitioner

11/27/2012

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Program Schedule

Part 1 - Family Feud Family Law Style!

Windows Family vs. the Apple Family – with your host, Richard Lawson (Chris Stachitiaris)!

The Windows	The Apples
Frame (Katherine Vollen)	Gala (Lea Anderson)
Glass (Sally Thomas)	Granny Smith (Kathleen Schneider)
Pane (Gail Calderwood)	Jonathan (Jay Voelker)
Sash (Gordon Fisher)	Pink Lady (Julie Colton)
Shade (Mike McElwee)	McIntosh (Dan McIntyre)

Part II - Presentation from Proliance

Presentation on the Timeline Feature based upon the scenario attached below

Note taking Apps

EverNote

- **Cost:** Free. Premium version (\$5 p/m or \$45 p/y) includes taking notebooks offline to access them at any time, allowing others to access and edit your notebooks, and adding a PIN to lock your APP
- Availability: IPad, IPhone, Mac, IPod Touch, Android and Web Access
- Website: www.evernote.com
- **Product Description:** Evernote lets you take notes, capture photos, create to-do lists, record voice reminders, ad makes these notes completely searchable, whether you are at home, at work or on the go. Easily remember everything with the ability to take notes and search the notes across your devices. Evernote is only for typing the notes i.e. no handwriting option. User can download "Penultimate" which was created to use in conjunction with Evernote, to hand write notes.
- **Uses:** to take notes on the go and sync all of your devices for a coherent, organized network of your notes accessible from your desktop to your phone to your tablet.

• **Comments:** NY Times labeled it a "Top 10 Must-Have App", winner of the following awards: TechCrunch Crunchies, Mashable Awards and the Webbys.

Notability

- Cost: \$4.99 but on sale for .99 for a limited time.
- Availability: iPad and iPhone.
- Website: http://www.gingerlabs.com
- **Product Description**: Notability powerfully integrates handwriting, PDF annotations, typing, recording, and organizing so you can take notes your way. Discover the freedom to capture ideas, share insights, and present information in one perfect place on iPad. Take notes on your iPad and either email them to yourself or place them in Dropbox a free document storage app.
- **Uses**: To take notes on your iPad but also provides users with the options of adding media, editing the notes, handwriting the notes, and combining handwritten and typed notes. User can use finger or stylus for handwriting. User can comment on PDFs, and also link the recorded audio to the notes tap the word in the notes to hear what was said at that moment.
- Comments: Only available for the iPad currently. We think this may be very useful for lawyers to mark
 up documents on the go. It can also be used to sign documents. The following link has instructions on
 how to use the app; http://www.pcmag.com/article2/0,2817,2383925,00.asp. When there were
 issues on how to use some of the features, tech support was contacted and they responded almost
 immediately and were very helpful.

GoodNotes

- Cost: \$4.99
- Availability: For the iPad
- Website: http://goodnotesapp.com
- Product Description: GoodNotes lets you take handwritten notes, sketch diagrams, mark-up PDFs and
 organize them on a beautiful bookshelf. Turn pages with a swipe, highlight or add notes to any page,
 and share your notes with anyone. GoodNotes will automatically save your notes and has full backup
 function to prevent data loss. Built-in Dropbox file browser and ability to share documents with any
 other GoodNotes user.
- **Uses:** To take notes, with stylus or finger, on your iPad and to edit those documents/other documents such as PDFs, with the abilities to highlight, insert text, and insert pictures.
- Comments: Only for the iPad.

SuperNote

- Cost: Free can only support 4 notes. Can buy for \$1.99 to get unlimited notes.
- Website: http://heavydutyapps.com/supernote/
- Available for the iPad, iPhone and iPod Touch
- **Product Description:** Super Note helps you create notes very rapidly, and make voice recordings during. The notes are color coded so you can find them instantly, and you can swipe through them to go from one to the other. You can even set alert reminders on your notes so you never miss anything or change the note color code / category on the fly.
 - Recordings are built right into the note and can be made at any time you can take notes while

recording or while listening, and you can add new recording sections / continue a stopped recording. You can also transfer your notes to other people or to your computer using email or Wi-Fi.

- Uses: Type notes on your iPad, or record while typing. Solely to create text notes, not edit documents.
- Comments: Allows you to set reminders to your notes, which will pop up even if app is closed.

KeyNote

• Cost: \$9.99

• Website: www.apple.com/iwork/keynote

• Available: iPhone, iPad, iPod Touch

- **Product Description: Uses:** KeyNote is similar to PowerPoint for your apple devices (iPad, iPhone, iPod touch, etc.). It utilizes the iCloud to store your presentation so it is updated on all devices as soon as changes are made. AND don't forget the KeyNote Remote, an iPhone app that allows you to use your iPhone as a remote to control the presentation on any other apple device
- **Uses**: A good app to view, edit, or design PowerPoint and/or KeyNote presentations when you are not at your desk.

CaptureNotes 2

• **Cost**: \$4.99

• Website: http://capturenotes.com/

• Available for the iPad

- **Product Description:** Write, type, Record Audio pinpointing critical items with Flag's, which can then be cross-referenced for review later with other items. Flags are also time-synced to the audio as you take your notes. Import PDFs. Add and take photos, Share to Dropbox and Evernote. Your notes are managed in "elegant", customized notebooks and binders, with Thumbnail views for easy navigation.
- **Uses:** Organize and manage case documents, annotate and organize depositions and easily present for ADR, clients or other uses.
- **Comments:** Great app for students, or anyone who's in the habit of color-coding and marking notes for later use. Let's you handwrite and/or type your notes. Different from the other apps in that its user friendly and intuitive to use as it's just like have a "binder" for every subject.

Legal Viewer

• Cost: \$4.99

• Website: www.strutlegal.com

• Available for the iPad

• **Product Description:** Legal Viewer is a PDF viewer for hyperlinked PDFs on the iPad. It is touted as "the first iPad application developed to serve the specific needs of the legal community by providing a simple yet powerful way to view and annotate eBriefs (hyperlinked briefs) and other PDFs on the iPad." Users can download all the PDFs on their iPad and read, copy text and/or annotate. It was created to make accessing eBrief technology. It also offers the opportunity to add descriptive bookmarks, making it easy to find what you are looking for.

UPADLite and UPAD

• **Cost:** Free version and Upgrade (\$4.99). Upgrade allows you more than 5 "notes." Each file can be password protected.

• Website: www.pockeysoft.com

- Available for the iPad only
- Product Description: Note taking + PDF Annotating + Photo decorating all-in-one. Draw and sketch,
 figures and images with ease and comfort. Comes with 30 paper templates for note taking or drawing,
 allows you to create folders for organizing your docs/notes/drawings. Can also type text with your
 keyboard.

Law Related Apps

TrialPad

• Cost: \$89.99

• Website: www.trialpad.com

• Available for the iPad

- **Product Description:** TrialPad is a very powerful legal document management and presentation tool developed specifically for the legal profession. TrialPad allows you to organize, manage, annotate and store documents in video while leveraging the portability of your iPad. TrialPad lets you create separate case folders, organize and sort important documents, and dramatically annotate and present them through its flexible output options. It supports Adobe Acrobat file format (.pdf). The Adobe can be a single page or hundreds of pages, a photograph or a transcript. Any of these can be annotated for use. It also supports 8 other formats. It offers three different ways to organize and view your cases: Icon, Thumbnail and List. Cases can also be organized alphabetically forward or backwards or by most recent opened. There is also a search box.
- **Uses:** Organize and manage case documents, annotate and organize depositions and easily present for ADR, clients or other uses.

Docket in the Pocket

• Cost: \$3.99

Website: http://docketinyourpocket.com/

• Available for: iPhone, iPad, iPod Touch, Android, Kindle Fire

- **Product Description**: Contains detailed criminal records for Pennsylvania, going back to 2000, including DUI's, and violent crimes. The app warns users to verify all information with local court dockets or the state police, and it also warns users not to use the information when hiring, renting or for certain other purposes. Appears to contain convictions and charges filed, perhaps not arrests. User can enter first, middle, and last name; date of birth, county and docket type to narrow search results.
- **Use in Family Law:** Perform quick, preliminary criminal background checks of any party or household members retroactive to 2000.

<u>Isplit Divorce Premium/Standard/Isplitlite</u>

• Cost: \$9.99/\$4.99/Free

• Website: http://apgmobileapps.com/

• Available for the iPad

• **Product Description:** iPad based tool that helps divorcing could split up their marital assets/debts by using the "drag and drop" feature of Apple's mobile platform. Free version can be used by divorcing couples to easily split up their marital assets. Output can be configured to a spreadsheet to share with

others. Standard version allows for 5 configurations or scenarios. Premium version allows users to create and save as many configurations (i.e. move the house to the other party) as you want. Output to a spreadsheet (CSV file) that can be submitted to courts. Includes the same ten (10) major asset and debts that courts most commonly use.

• **Uses:** "Pretty" version of an asset chart. Lets you easily manipulate assets from one side to the other automatically recalculating the value of same. May be useful for clients who have difficulty "visualizing" what's happening with the assets.



Pennsylvania Rules of Civil Procedure

• Cost: Free

• Website: http://www.attacore.com/products/pa-rules-of-appellate-procedure

• Available for: iPhone, iPad and iPod Touch

- **Product Description**: Contains the full PA Rules of Appellate Procedure, contained in your phone or device, so no access to internet or Wi-Fi needed. Can search by word or Rule number to locate relevant Rules. Can save a Rule to your favorites, and can email a Rule. The app information states that the Rules in the app may vary "slightly" from the official Rules, and that updates will be made timely for Rule changes but may take a couple of weeks to implement, so use with some caution.
- **Use in Family Law:** Handy for finding specific points in the Rules, particularly if no internet access to use your research software. Can look up Appellate Rules while out of the office or at court.

Pennsylvania Rules of Evidence

• Cost: \$5.99

• Website: https://itunes.apple.com/us/app/pennsylvania-rules-evidence/id335110176?mt=8

• Available for: iPhone, iPad and iPod Touch

- **Product Description**: Full text of the Pennsylvania Rules of Evidence, as of August 15, 2009. Drill down from main menu or search by keyword or key phrase. Keywords and key phrases are highlighted in search results. Created by a Texas based attorney. Not clear if frequently or ever updated. No data on accuracy available.
- Use in Family Law: Could be handy for finding specific points in the Rules and can search Rules while out of the office or at court.

PA Support Calculator

• Cost: Free

• Website: http://www.familylawsoftware.com/

• Available for: iPhone, iPad, Android and Kindle Fire

- **Product Description**: Allows you to Calculate PA child support easily, instantly and accurately.
- **Comments:** Some practitioners have noted that Judges/Masters want to see the "back up" vs. only the "calculation."

Pennsylvania Rules of Juvenile Procedure

- Cost: \$2.99
- **Website**: http://www.attacore.com/products/pa-rules-of-juvenile-court-procedure.
- Available for: iPad, iPhone, and iPod touch.
- **Product Description**: Download the Pennsylvania Rules of Juvenile Court Procedure (Title 237) on your iPhone, iPad, and iPod touch. Interactive features makes navigation easy.
- **Uses**: You are able to access any of the rules even when you have no internet or WiFi connection. You can also quickly locate a search term in any rule or rule title; the search term will be highlighted when the rule is viewed. It also allows you to email or save a rule.

ABA Journal

- Cost: Free
- Website: http://www.abajournal.com/stay connected
- Available for: iPad, iPhone, iPod touch, Android, Windows, Kindle
- Product Description: The ABA Journal App updates legal news as it happens

FastCase

- **Cost:** The application is free to download. A subscription to their database is required for any meaningful research, but is comparably inexpensive to Westlaw Next (less than \$1000 annually for the premium subscription).
- Website: www.fastcase.com
- Availability: IPhone, IPad and Android
- **Product Description:** The iPad application enables the user access to the entire Fast Case research database. One can read case law or statutes in high resolution display. The database consists of a comprehensive collection of state and federal case law, statutes, codes, and regulations. Any research may be conducted by key words, phrases, or citations. In addition, subscription costs vary according to the needs of the user.
- **Uses:** The application in and of itself may be used for free on the iPad with full access to the entire database without a subscription. However, this option is only practical in the instance where one already knows identifying information to search by key words/case name or via citation to ensure competent research. In addition, the application is perfect for one who needs instantaneous access to one's research and associated work product on the fly for all documents saved within one's personal library.

WestLaw Next

- **Cost:** Free to download application for the iPhone, iPad, and Android devices. However, counselor must already have an account with Westlaw and the same charges per the current user agreement apply regardless of how one gains access into Westlaw's research database.
- Website: http://store.westlaw.com
- Availability: App for IPhone and IPad; Mobile Website access for all others
- **Product Description:** Westlaw Next allows one to search any and all relevant case law, statutes, rules of evidence/procedure, and secondary sources. The application instantaneously links with Key Cite to ensure any law relied upon is still good law. The purpose of the application is to enable access to

- one's work product while on the go. The highlighting of information within cases and associated notation, research history, and downloaded material is all preserved and readily accessible.
- Uses: If affordable given the resources of the firm, one has a plethora of research materials at one's fingertips. The database can be used for anything ranging from the Pennsylvania Rules of Civil Procedure in regards to a support determination to primary authority cited within supplemental briefs for any pleadings filed. The difference between Westlaw and other research databases is the sheer thoroughness and quantity of categorized materials that may make the difference between whether one wins or loses a given case on an arguable issue where primary authority and the interpretation thereof is integral. The best usage would be for the young associates or legal interns still in law school (with their free access to the database for "non-commercial purposes") who have been inundated with the modern tools of research throughout their entire legal careers and can maneuver throughout the site most effectively (keeping costs minimal as a result).

Wolfram

• Cost: \$4.99

• Website: http://products.wolframalpha.com/

• Available for iPad and iPhone

- **Product Description:** Wolfram Lawyer's Professional Assistant has detailed reference information and date in major contemporary legal fields as well as research information such as demographics and financial computations. It includes: A dictionary of legal terms; Statutes of limitations for each US state; Information about visa types, including basic requirements, common issues, and extensions and limits; Calendar computations to quickly determine the end date of specific terms forward or backward; Financial computations including fees calculator, settlement calculator, current interest rates, historical value of money and federal U.S. tax rates; Crime rates and history for specific crimes, as well as state and national average comparisons; Demographics of population, including weather, company information, IP lookup and blood alcohol calculator; Damages and estate planning computations for occupational salaries, cost of living, life expectancy, and present or future value; Real estate law, including mortgage calculators, closing cost estimation, information on square footage, home sales price, and utility prices; International information about currency, country economy, and languages spoken as well as time zone conversions; Roman numeral conversion.
- Uses: Quick reference assistance when out of the office

Administrative Apps

Office Time

- **Cost:** App is Free; can sync with Desktop/server version to produce invoices. Desktop version for Mac or Windows is \$47.00. No monthly fees once purchased.
- Website: http://www.officetime.net/
- Available: iPhone, iPad, and Android
- **Product Description:** Time and billing App that allows you to capture your hours and expenses. Can work as a "StandAlone" with export to Excel, or sync with desktop version to produce invoices and detailed reporting.
- Comments: Highly rated by users, magazines and Apple.

Pocket Dictate

- Cost: Free
- Website: http://www.nch.com.au/express
- Available: For iPhone and palm-sized Windows CE Devices
- **Product Description:** Pocket Dictate lets you dictate directly on your device using the controls. When finished, tap send and the dictation is compressed and sent to your typist by email automatically. Operation of the record and play-back features is designed to mimic old style dictation recorders. You can also play back, rewind, insert or overwrite as required when using the keys on the front.
- Uses: To get a quick letter or email to your client while you are out of your office

Dragon Dictate

- Cost: Personal Version is free; Professional
- Website: http://www.nuancemobilelife.com/apps/dragon-dictation
- Available for: iPhone, iPad, iPod Touch, and Android
- **Product Description**: Allows verbal dictation with voice recognition software that transforms your spoken words into text, suitable for email, twitter, SMS and more. Dragon Dictation (FREE) version has a limit of 60 seconds audio recording with one press of the recording button.
- **Use in Family Law:** Create notes, memos, reminders or draft letters using Dragon Dictation while out of the office or on the go. Can use to email someone in the office by speaking into your phone.

Timeline

- Cost: Free
- Website: http://www.timeliapp.com/
- Available: iPad only
- Product Description: Uses: Allows you to schedule tasks visually on a timeline to make project
 planning easy. Flick through your schedule with ease, uses continuous, smooth scrolling timeline.
 Features pinch-to-zoom, so you can quickly zoom in for day-to-day details and zoom out for the big
 picture.
- Uses: Schedules products and tasks visually, using timelines.

File Storage Apps

Drop Box

- Cost: free for 2 GB and up to 18 GB based upon referrals; 100 GB costs \$9.99 per month or \$99.00 per year; 200 GB costs \$19.99 per month or \$199.00 per year; and 500 GB costs \$49.99 per month or \$499.00 per year.
- Availability: for iPad, iPhone, Kindle Fire, Mac, Windows, Linux, Android, iOS, and Blackberry
- Website: www.dropbox.com
- **Product Description:** Dropbox is a free service that lets you transfer and store documents, photographs, videos, etc. from any computer to another or to another device. When you save any file to your Dropbox account it will automatically be available to you on any of your computers or devices, and it will be available to you at the Dropbox website which you can log into from any computer or device. Dropbox was founded in 2007 by Drew Houston and Arash Ferdowsi, two MIT students tired of emailing files to themselves to work from more than one computer. Dropbox preserves all saved materials even if your computer crashes, suffers a breach, or otherwise loses information. Dropbox

assures that documents are the same notwithstanding the computer or device from which you are working, so that you are able to work on a document on one computer or device, and then continue to work on that document on any other computer or device seamlessly.

- **Uses:** Dropbox is an excellent method for storage of documents, photographs, videos, etc., as well as transferring and sharing these items. DropBox also provides an efficient method of back up for documents, photographs, videos, etc. because a crash, a breach, or other loss of information has no affect on data stored in a Dropbox account. Dropbox permits users to retrieve deleted documents, and to restore prior drafts of documents. Specific links to documents or other items in your Dropbox account can be sent to others
- **Comments:** For added security, you can set up a two-step verification process. For more information, click on https://www.dropbox.com/help/363#2fa-apps

Similar Apps

• Box: https://www.box.com

• SkyDrive: https://skydrive.live.com

• Google Drive: https://drive.google.com/#my-drive

Word Processing Applications

CloudOn

• Cost: Free

• Availability: IPhone, IPod Touch, IPad, and Android.

• Website: http://site.cloudon.com

- **Product Description**: CloudOn brings Microsoft Office to your tablet. Use CloudOn to create, edit and share documents using the same interfaces for MS Word, Excel and PowerPoint. You can format text, change fonts, spell-check, and track changes while editing Word documents, use pivot tables and insert formulas in Excel and present your PowerPoint slides complete with transitions. Can also view PDFs and fill them out.
- Uses: Connects to files stored in the Cloud (i.e. DropBox) so that you can edit, save, or share the document away for your desktop/laptop.
- Comments: Interface is very user friendly. None of the files edited are stored permanently on CloudOn's servers.

SmartSuite2

• Cost: \$9.99

• Website: http://www.picsel.com/

• Availability: IPhone, IPad, Android and Desktops

- **Product Description**: Software suite lets you view, create, edit and share Microsoft Word, Excel and PowerPoint documents on your device.
- **Uses:** Load email attachments, download docs, etc., edit and send back while you're out of the office or in a meeting. Create new documents from scratch. Includes a free set of preloaded templates.
- Comments: Interface is not intuitive, so it takes a bit to figure out how to use all of the features.

OuickOffice Pro

- Cost: \$14.99
- Website: http://www.quickoffice.com
- Availability: IPhone, IPad, Android and Desktops
- Product Description: Anytime office editing. Software suite lets you view, create, edit and share Microsoft Word, Excel and PowerPoint presentations, as well as annotate and mark up PDF files. Integrates with Huddle, SugarSync, MobileMe, DropBox, Google Docs and Box.net.
- **Uses:** Load email attachments, download docs, etc., edit and send back while you're out of the office or in a meeting. Create new documents from scratch. Includes a free set of preloaded templates.
- Comments: Interface is not intuitive, so it takes a bit to figure out how to use all of the features.

Communication Apps

Skype

- Cost: Free within the United States, minimal fee when calling someone overseas
- Website: http://beta.skype.com/en/
- Availability: IPhone, IPad, Android and Desktops
- Product Description: Live Video Calling, Low Cost Option for calling mobiles and landlines worldwide
- Use in Family Law: Custody- where a parent and child(ren) are not residing in the same area, they can use Skype to talk to each other on a regular basis, and it enables more interaction between the people talking than just talking on the phone.

FaceTime

- Cost: Free Included on Device
- Website: http://www.apple.com/mac/facetime/
- Availability: iPad, iPhone, iPod touch
- Product Description: Live Video Calling
- Use in Family Law: Custody- where a parent and child(ren) are not residing in the same area, they can use Skype to talk to each other on a regular basis, and it enables more interaction between the people talking than just talking on the phone.

GoToMeeting

- **Cost**: The app is free. However, to host your own meeting from the app, you'll <u>NEED</u> create an account, which costs \$49 per month or \$468 for the year. If you have the app, you can join a meeting that somebody else is hosting for no charge.
- Website: www.Gotomeeting.com
- Available for: IPad, IPhone, and Android
- **Product Description**: GoToMeeting allows an account holder to hold unlimited online meetings with up to 25 attendees. It allows for live face-to-face video and audio conferencing, and also allows a person in the meeting to share their screen with the others in the meeting.
- **Uses**: When you are not in your office, you can connect to or host a live face-to-face meeting with clients and/or other attorneys over your phone or iPad. It is a useful tool to have a face-to-face conference with multiple people who all are in different places. You can also make any documents or presentations on your computer of phone screen available for the others in the meeting to view.

SlyDial

• Cost: Free

• Availability: iPhone, iPad, and Android, Blackberry and Windows Mobile

• Website : http://www.slydial.com/

• **Product Description:** Allows you to connect directly with another person's cell phone voicemail, bypassing the traditional ringing process. Voice Alternative to text messaging.

• **Uses:** When you're short on time and don't want to have a conversation or when you don't want to bother someone.

Fake-A-Message

• Cost: Free and .99 version

Availability: iPhone, iPad, and Android
 Website: www.excelltechmobile.com

• **Product Description:** Ability to create and schedule many fake different scripted conversations. You can set the name of the fake incoming text; set the time the fake text will be displayed; enter up 50 fake scripted responses for your fake conversation and then enter a time delay for the next fake

response after you enter a reply.

• Uses: Product intent is for entertainment purposes only. Generate a quick excuse on the go.

Miscellaneous

Docusign Ink

- **Cost:** Free Personal Edition includes unlimited signatures by 1 user, 5 Requests for Signature; Professional is \$15 per/m, unlimited signatures for 1 user, 50 Requests for Signature P/M
- Website: www.docusign.com
- Available for the IPad, iPhone, and Android
- **Product Description:** Docusign enables you to sign with your mouse, upload a scanned image of your signature, or type in your name and select from a variety of signature styles to sign a document. With the Docusign Ink mobile app you are able to sign with your finger. Whichever option you choose, your signature is a valid electronic signature. This signature will be associated with a unique identifier so that every document you sign will be recorded as signed by you and you alone.
- Uses: Can sign documents, either one person or multiple parties without use of Pen and Paper.
- Comments: Great for use on the IPad, really easy to use. Can also initial and date documents.



Square Register

• Cost: Free

• Availability: iPhone, iPad, and iPod Touch

• Website: www.Squareup.com

- Product Description: Square is a small and free card reader that attached to your iPhone to allow swiping of credit cards to make or receive payments. It costs 2.75% per swipe for Visa, AmEx, Master Card and Discover. No monthly fees or merchant contract required. Funds from swiped payments are deposited into your bank account in 1-2 business days. Features include credit card, cash and Square wallet payments, text, email and printed receipts, and your own web dashboard to manage business online.
- Uses: Makes your Apple device a credit card reader that can be used to receive credit card payments.

Zillow Real Estate/Rentals - Houses & Apartments/Mortgage Calculator

• Cost: Free

• Website: http://www.zillow.com/mobile

- Available for: iPhone, iPad, Blackberry, Windows Phone, Android, Kindle Fire, Android Tablet (*not all apps are available for each device)
- Product Description: This app contains a one-stop shop for a person seeking housing.
 - 1. <u>Zillow Real Estate App:</u> This app contains information about sales, listings and pre-listings, foreclosures, and recently sold residences.
 - Zillow Mortgage Calculator: This app will calculate monthly mortgage payments, allocation of payments (for interest, insurance, escrow, and principal), calculate interest rates, calculate down payments, and will get loan quotes from lenders so that they can be evaluated and compared.
 - 3. <u>Zillow Rentals</u> Houses & Apartments: This app will help find apartments and houses for rent based on GPS location. It will allow a user to compare available rentals and show users nearby amenities such as grocery stores, gas stations, schools, parks, etc.
 - **Use in Family Law:** This app is useful in assisting clients in finding suitable housing in specific areas, calculating estimated mortgage/rental payments, evaluating refinancing options, determining estimated financial obligations with respect to housing.

Cam Card HD Free

• Cost: Free

• Availability: iPhone, iPad, iPod touch and Android

• Website: http://hd.camcard.com/en-us/pc.html

- **Product Description:** remotely control your PCs and Macs over WiFi/3G from the free LogMein app on your iPad or iPhone. LogMein can be installed on as many computers as you want. Remotely accessing your files allows you to run your applications and control your desktops from anywhere.
- Uses: Allows you to access your PC or Mac over WiFi or 3g from anywhere at any time.

LogMeIn

• Cost: Free

• Availability: iPhone and iPad

• Website: https://secure.logmein.com/products/central/

- **Product Description:** remotely control your PCs and Macs over WiFi/3G from the free LogMein app on your iPad or iPhone. LogMein can be installed on as many computers as you want. Remotely accessing your files allows you to run your applications and control your desktops from anywhere.
- Uses: Allows you to access your PC or Mac over WiFi or 3g from anywhere at any time.

Find My IPhone

• Cost: Free

• Availability: IPhone, IPad, IPod Touch or Mac

• Website: www.apple.com

- **Product Description:** If you misplace your apple device the Find my IPhone App will let you use another iOS device (or the iCloud mobile website) to find and protect your data. The app allows you to locate your device, display a custom message on the lock screen (i.e. IF found please call John Doe at 412 999-9999); play a sound for 2 minutes at full volume (even if your device is set to silent); and remotely lock or erase your device.
- Comments: For Androids, there's a similar app called "Where's My Droid" at https://wheresmydroid.com and "Lookout Mobility" at https://www.lookout.com/

OverDrive Media Console (Use to Read and Download Library Books)

• Cost: Free

• Availability: IPhone, IPad, IPod Touch, Android and Windows

• Website: <u>www.overdrive.com</u>

- Product Description: OverDrive works with leading technology companies to develop software and
 apps for end users to enjoy eBooks, audiobooks, music and video. Kindle© compatibility (US Schools
 and libraries only) requires Kindle device or Kindle reading apps. To find libraries, schools and retailers
 in the OverDrive network visit search.overdrive.com.
- Uses: Download library books, audiobooks, etc. for FREE to your phone or iPad from the Carnegie
 Library. Visit the Carnegie Library Website at http://acla.lib.overdrive.com to see what they have to
 offer.
- **Comments:** Extremely easy to use and if you like to read a lot, this will save you lots of money! Also, once it's on one device, you can easily access it on another, i.e. if you downloaded a book to your iPad, but are waiting in your Dr.'s office, you can read the book on your iPhone/Android/Windows Mobile.

Hide It Pro

• Cost: Free

• Availability: IPhone, IPad, IPod Touch and Android

• Website: www.hideitpro.com

- **Product Description:** An App that allows you to hide sensitive files/photos on your Device. It looks like an "Audio Manager" for people who *don't* know how the app works. When you tap and hold a certain part of the app it opens a password protected lockbox.
- **Use:** Hide Private Content on your Mobile Device. I.e. children/others won't accidentally stumble upon your work product.

Additional Information Resources

- Pennsylvania Bar Association's most recent ethics decision regarding cloud computing:
 - o http://www.slaw.ca/wp-content/uploads/2011/11/2011-200-Cloud-Computing.pdf
- ABA webpage regarding cloud ethics opinions from across the United States of America:
 - o http://www.americanbar.org/groups/departments offices/legal technology resources/resources/charts fyis/cloud-ethics-chart.html#PA
- http://ipad4lawyers.squarespace.com/
- http://www.iphonejd.com/iphone_jd/
- http://tabletlegal.com/
- USA Today Tech Section: http://www.usatoday.com/tech/

<u>Hyperlinks</u>; if you are unable to access the Hyperlinks when you are in a Word Document, you need to edit your settings. Starting on the top tool bar; Click



Fictitious Family Scenario for Proliance Demonstration

Harry (H) and Wendy (W) were married on July 26, 1986. Harry was 27 and Wendy was 24. Harry has a degree from University of Wisconsin in Finance and Accounting and qualified as a CPA in 1984. Harry started his own business, Harry's Variety Shops, in July 1986. He is a sole proprietor. He now has 3 locations, 10 ft employees and 4 pt employees. He does all the ordering, Accts Receivable and Accts Payable, as well as the parties' personal and business tax returns. Husband shows the net profits from the business on his personal tax returns.

Wendy was employed as a sales clerk at Abercrombie and Fitch when the parties met and continued in that job after they married. Wendy has a BA degree from the University of Pittsburgh. Her major was history. When she became pregnant with the parties' first child, she became a full time homemaker and Mother. On January 6, 2008, Wendy went back to work as a receptionist/office clerk in a group medical practice in Mt. Lebanon. She works 37.5 hrs a week and earns \$12.80/hr for gross earnings of \$24,960. She also receives a \$1,000 bonus at Christmas time from the doctors. She has health insurance and participates in a Group sponsored 401(k). After 3 years of participation, the practice matches 3% of her contribution. Participation is not mandatory.

H and W had 2 children. Anna (A) is now 19 and a freshman at Penn State, main campus. The parties established college funds for both children during the marriage. Husband manages both accounts. Anna's account has \$61,000 and is being used to fund her freshman year at Penn State. Billy (B) is in 10th grade at Mt. Lebanon High School. His college fund has \$50,106. No deposits have been made into either college account since separation.

The parties separated on September 30, 2009 when Husband advised Wife that he was moving out and their marriage was over. He filed a Divorce action on October 17, 2009 raising claims for divorce and equitable distribution. Wife did not retain counsel until February 2010 at which time she filed a Petition Raising Claims for alimony pendent lite, alimony, equitable distribution, counsel fees, costs and expenses, injunctive relief, and maintenance of insurance policies. Wife's attorney immediately thereafter sent out a comprehensive set of Interrogatories and a First Request for Production of Documents. Based on the information received incident to that request, Wife's counsel prepared a listing of date of separation assets and liabilities as set forth below:

At separation on September 30, 2009, incident to the discovery propounded by Wife's attorney (WA), the parties' Retirement Investment portfolio contained 4 separate entities:

Husband's SEP at Federated, Husband's Fidelity ROTH IRA, and Wife's Fidelity Spousal IRA. Wife also has a 401(k) with the medical group. At date of separation the SEP was worth \$179,652; the Roth IRA was worth \$99,460; the Spousal IRA was worth \$36,012 and her Group 401(k) was worth \$1,310.40.

Husband also has an E*TRADE account in his own name with fluctuating balances ranging from \$60-85,000 over the course of the last 16 months. Wife had little to no information about this account or any of the family finances.

The parties have several PNC Certificates of Deposit – most in joint names, some in their individual names, some in one parent and one child.

Husband maintains 3 PNC bank accounts: one for the business and two personal. One of the personal accounts is joint with Wife. Husband uses this account for purposes of depositing Wife's alimony *pendent lite* and child

support. Prior to the filing of the divorce action, Wife did not see the records from any of these account as all statements are sent to Husband's offices. These statements are still sent only to Husband's offices.

Wife has 2 PNC accounts – one which she opened in January 2008 into which her personal paycheck is direct deposited every 2 weeks, and the one that is joint with Husband. This is the account referenced above in which Husband deposits \$3,000/mo as alimony pendent lite and child support for Billy. This amount was negotiated between the parties at the time of separation (without benefit of counsel) and Husband has complied fully. Wife receives all statement related to this account and is responsible for household utility payments, her car insurance, maintenance and registration, Billy's extra-curricular activities (guitar lessons, swim meets, weekly allowance) and her and Billy's clothing, uncovered medical expenses, food, haircuts, vacations, etc. As part of that Agreement, Husband also pays the monthly mortgage on the marital residence of \$1,493.18/mo. This payment includes the real estate taxes and homeowner's insurance and is not paid from this joint account.

There is no evidence of where this monthly mortgage payment is coming from as a review of Husband's personal and business accounts do not show monthly payments to the mortgage company. However, after contacting the mortgage company it was determined that payments have been kept current with monthly payments on the 5th of each month. There is no deficiency.

The parties have 2 cars. Husband's car, a 2008 BMW is provided by the business, which pays all expenses related to it. Husband's leases run for 60 months. He will be getting a new car in 13 months. Wife's car, a 2007 Subaru Legacy, is owned by the parties jointly. It has no encumbrance, but has mileage of over 96,000 miles. Wife thinks she will need a new car in another year. Wife plans that Billy will take this 2007 car when he begins to drive, and that Wife will get a new car, probably another Subaru.

Each of the parties has policies with Metropolitan Life. Husband's policy has a death benefit of \$400,000 and a date of separation cash surrender value off \$93,000. Wife's policy has a death benefit of \$250,000 and a date of separation cash surrender value of \$57,319.

At the time of separation, the parties had the following joint credit cards: It was agreed that Husband would assume responsibility for these credit cards. All of these joint cards were closed.

Macy's with a balance of \$1,660.87 This he paid off in 2010.

Sears with a balance of \$266.00 This he paid off in 2010.

Chase Visa with a balance of \$4,260.00 This is now down to \$2,086.

American Express with a balance of \$1,325.41. This he paid off in 2011 and 2012.

Husband had two business credit cards: American Express and Chase Visa. Husband is solely responsible for these cards.

Wife had 2 personal cards: Saks Fifth Avenue and Kohl's. Wife is personally responsible for these cards. Since separation, Wife added a new PNC Visa card in her name alone. Her current balance is \$6,220.93 related to expenses she incurred getting her daughter ready for college and for paying her legal expenses. Wife is paying \$325/mo on her credit cards.

On June 12, 2012, Wife's attorney sent out a Second Request for Production of Documents for all the investment accounts, his Etrade account, and his business and personal checking accounts. Husband did not respond. Wife's counsel prepared a Motion to Compel and a Request for Authorizations which she presented to the Court on August 21, 2012. The Court granted her Motion to Compel and for the Authorizations. Husband was provided with Authorizations prepared by Wife's counsel and signed and returned them on August 27, 2012. Incident to the information gathered thereafter, it appears that significant withdrawals have been made by Husband subsequent to the date of separation.

Husband's Fidelity Roth IRA – Husband withdrew \$17,500 on January 9, 2011 and \$26,400 on February 3, 2012.

Husband's E*TRADE account – routine semi-monthly withdrawals of \$900 since March 20, 2010 and continuing to the present time are deposited into Husband's personal PNC account.

The joint PNC Certificates of Deposit - Husband cashed in one CD for \$8,000 in July 2010 and a second for \$6,400 in May 2011. He cashed in one CD that he held with Anna for \$6,000 on June 2, 2012. This CD had been a gift from Wife's Mother to Anna for her 16th birthday. The whereabouts of all of these funds is unknown.

Husband's Metropolitan Insurance policy: Husband withdrew \$3,900 from the cash surrender value on 12/22/11.

None of the monthly mortgage payments appear on any of the known bank accounts maintained by Husband and yet each month a payment is made on the 5th day for the full amount \$1,493.18.

The parties filed a joint tax return for 2009 but have filed separate returns since 2010. The refund on the joint tax return, \$4,612 was received on May 16, 2010 and was split equally between the parties. Wife pays taxes on her apl/child support and takes both children as deductions. Husband takes the benefit of the deduction for the apl/child support and the mortgage, real estate taxes on the marital residence.

November 27, 2012 Matrimonial Inn of Court Presentation

Technology 101: Apps for Family Law Practitioners

<u>List of Apps mentioned in tonight's program (in alphabetical order):</u>

- 1. Box.net
- 2. CloudOn
- 3. Docket in Your Pocket
- 4. Docusign
- 5. Dragon Dictation
- 6. DropBox
- 7. EverNote
- 8. FaceTime
- 9. GoodNote
- 10. Google Chat
- 11. Google Drive
- 12. Hide It Pro
- 13. Lexis Nexis Advanced
- 14. Notability
- 15. Pa Appellate Procedures App
- 16. Pa Rules of Evidence App
- 17. PDF Legal Viewer
- 18. Pocket Dictation
- 19. QuickOffice Pro
- 20. SkyDrive
- 21. Skype
- 22. SmartSuite 2
- 23. SuperNote
- 24. SupportCalc
- 25. Tango
- 26. Twitter
- 27. uPad
- 28. Westlaw Next
- 29. Wolfsram Assistant