

Look Inside.™



# Technology is a Journey *Not a Destination*

**Renée James**  
*President, Intel Corp*

# *Building Tomorrow's* **TECHNOLOGIES**



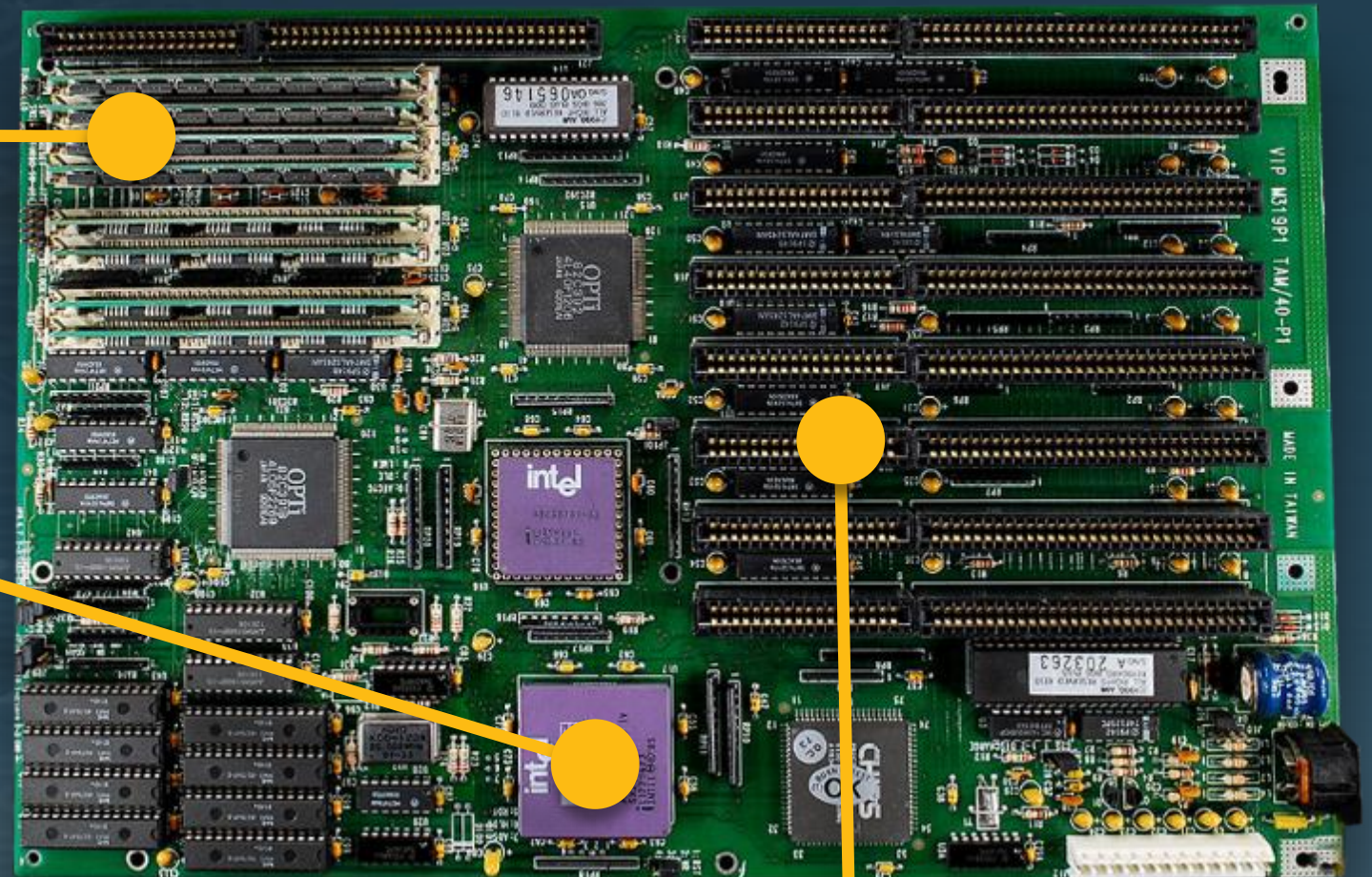
# Late 80's

## *The Early Motherboard Era*

32MB  
of Ram

Up to  
33MHz

ISA  
Graphics



# 2014

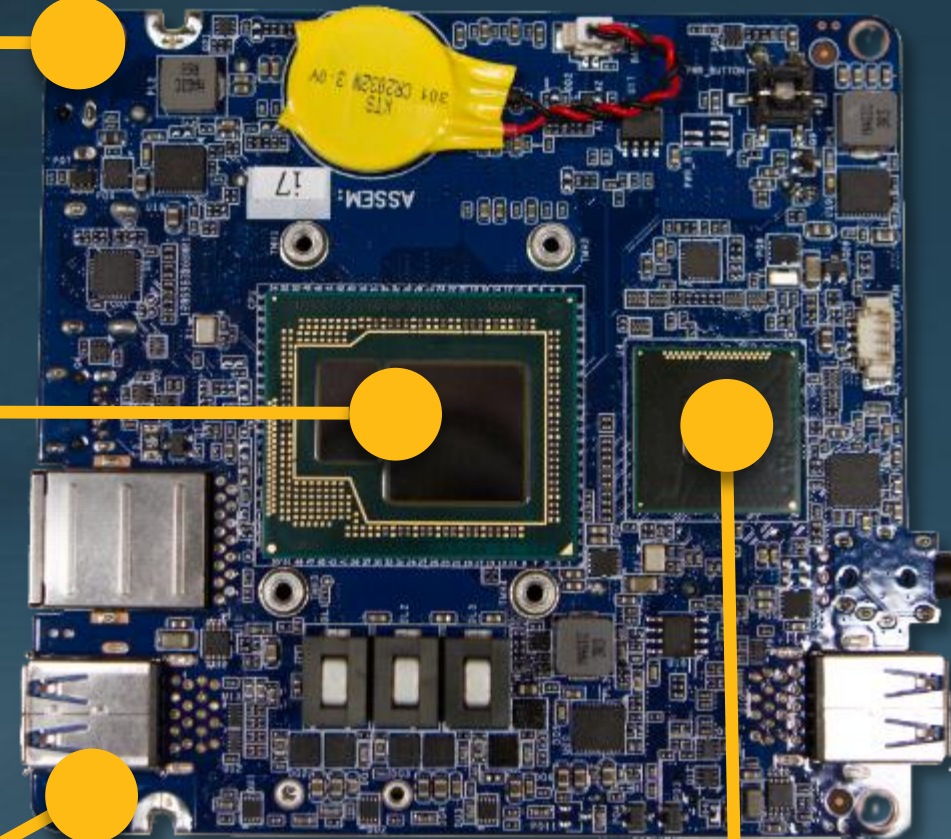
## *Today's Motherboards*

16GB  
of Ram

4th gen  
Intel® Core™ i7  
4500U @ 3GHz

100 X 105mm  
Footprint

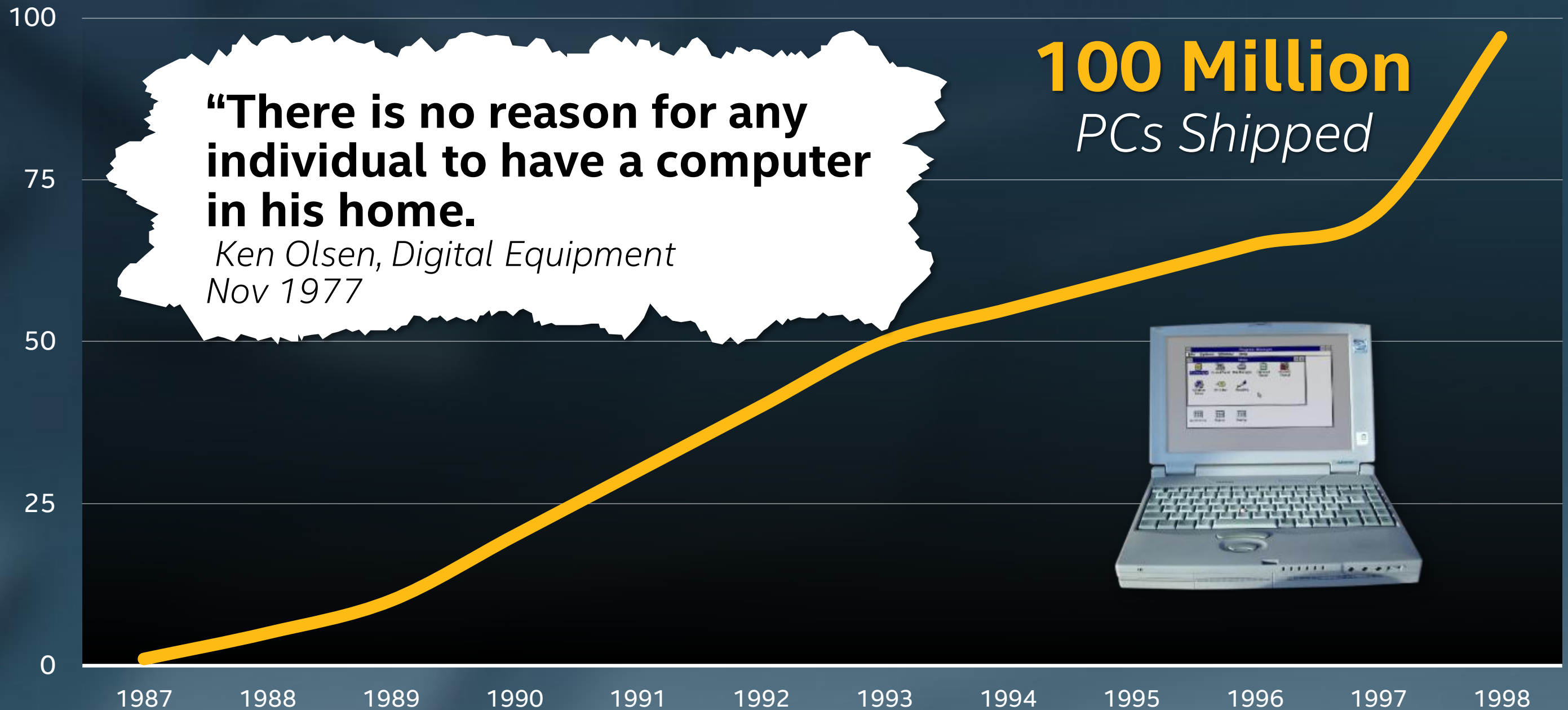
Intel HD 4400  
Graphics



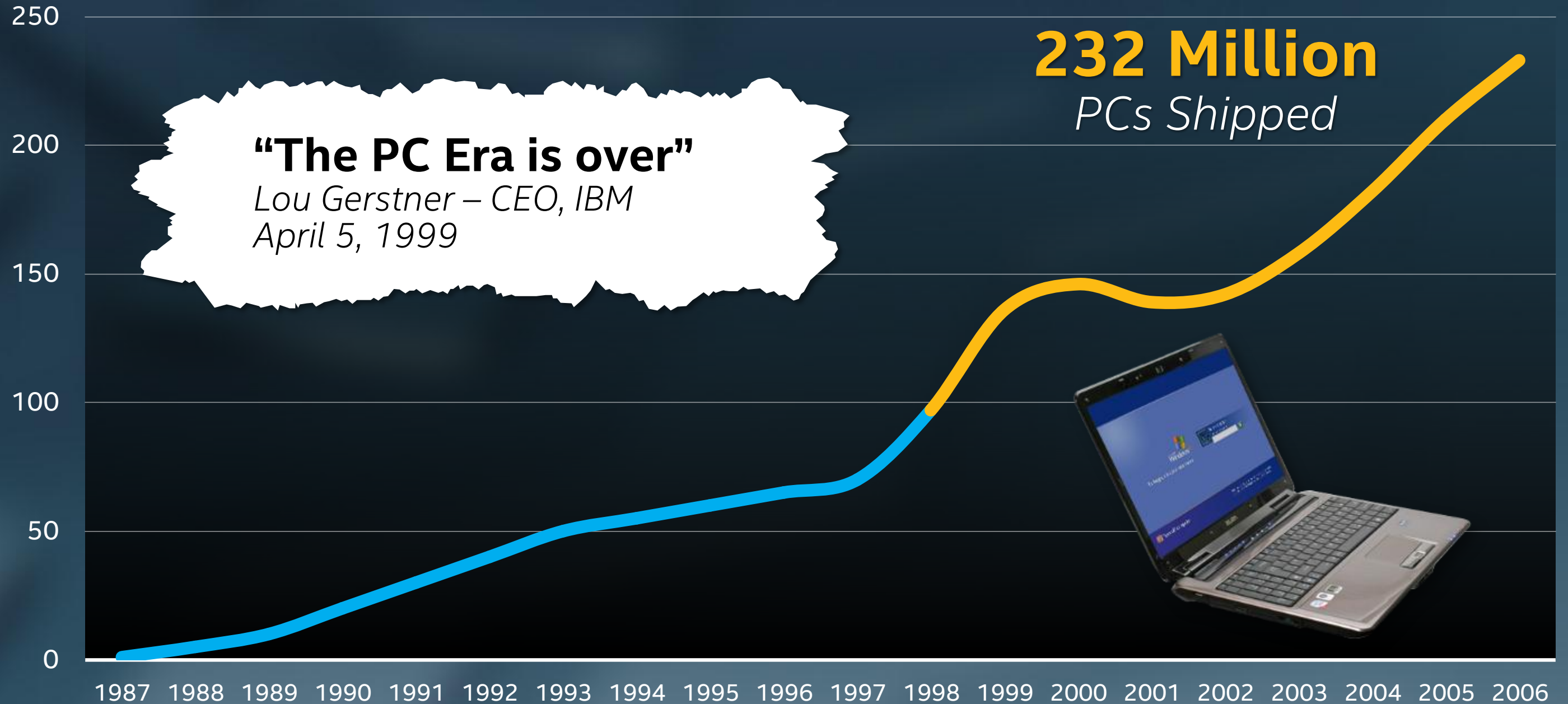
*Decreasing Size and*  
**INCREASING PERFORMANCE**



# A Decade Later



# The Next Decade



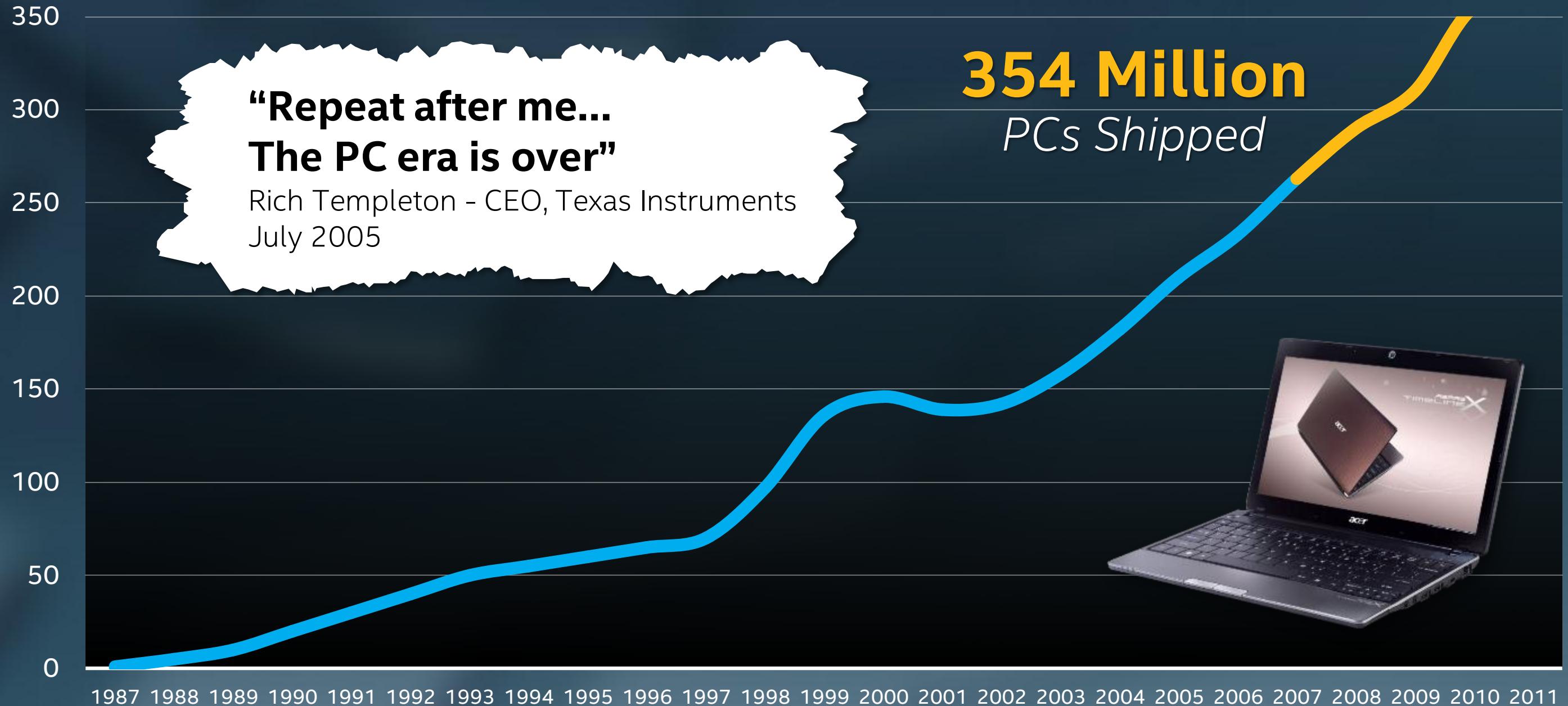


# And, Just Five Years Later

**“Repeat after me...  
The PC era is over”**

Rich Templeton - CEO, Texas Instruments  
July 2005

**354 Million**  
*PCs Shipped*



A high-speed train, likely a Shinkansen, is shown at a station platform. The train is white with a prominent orange stripe along the bottom. The front of the train is aerodynamic and pointed. In the background, another train is visible on an adjacent track, and the station structure with its glass and steel framework is visible. The text "And The Journey Continues" is overlaid on the left side of the image.

*And The*  
**Journey Continues**

*Computing is*  
**Expanding, Again**

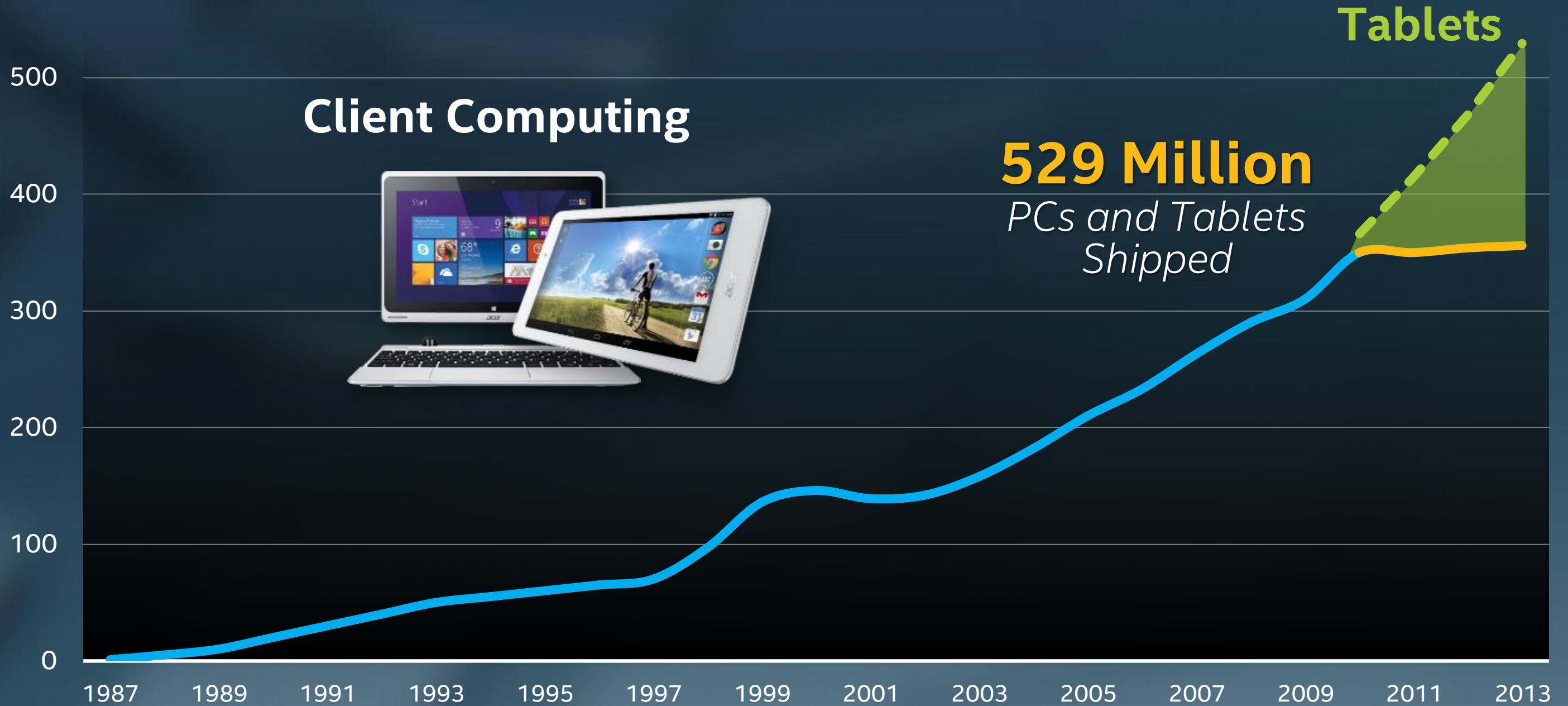


**233 Million**

*Tablets Shipped in 2013*



# A Half Billion Unit Market



Client Computing

**529 Million**  
*PCs and Tablets Shipped*

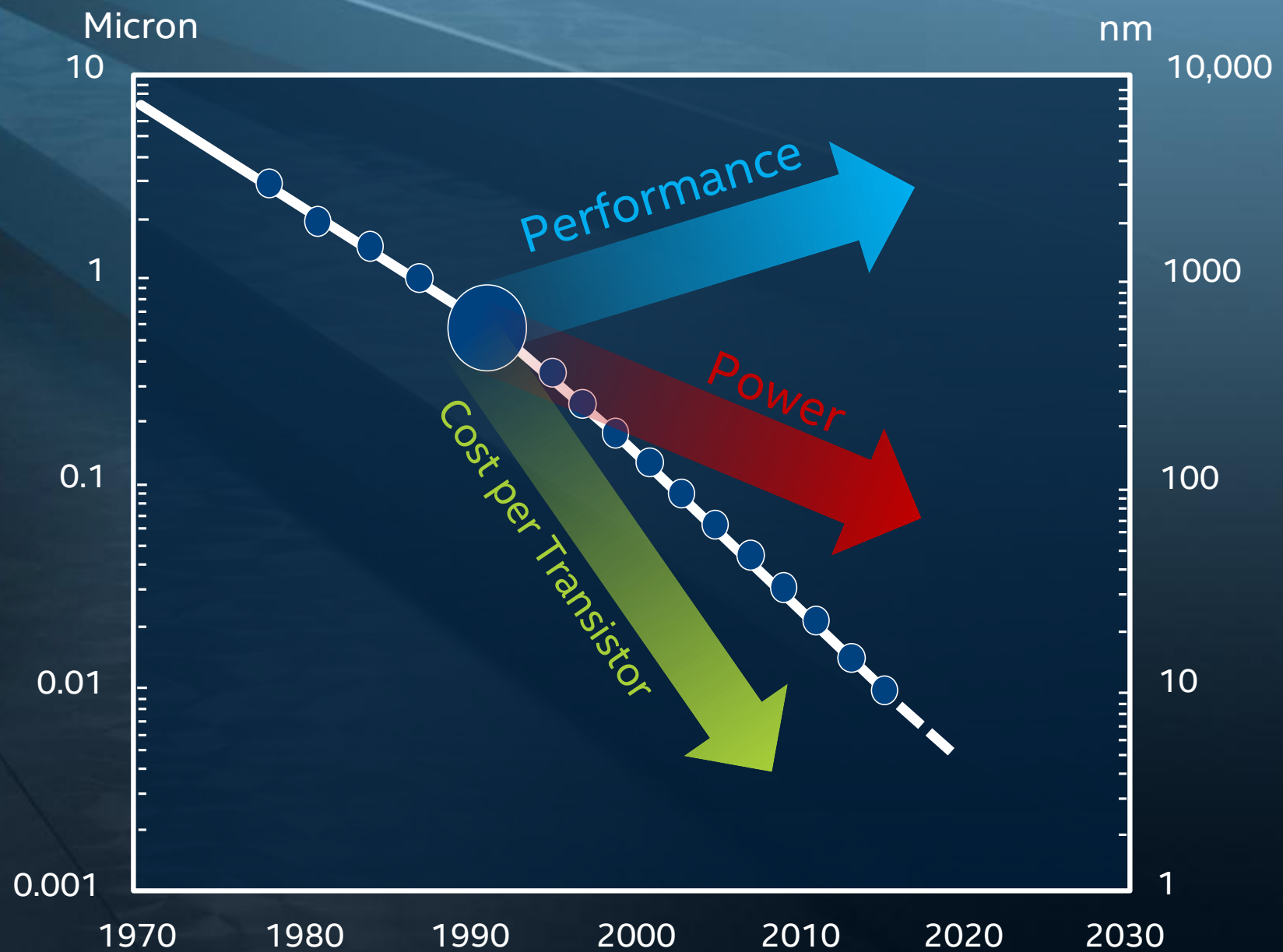
Tablets



*Moving to the Era of*  
**INTEGRATED COMPUTING**

# MOORE'S LAW PROVIDES

*Improved performance,  
lower power and  
lower cost per transistor*



*Semiconductor  
Technology Evolution*  
**Drives Integration**



*Performance  
and I/O*



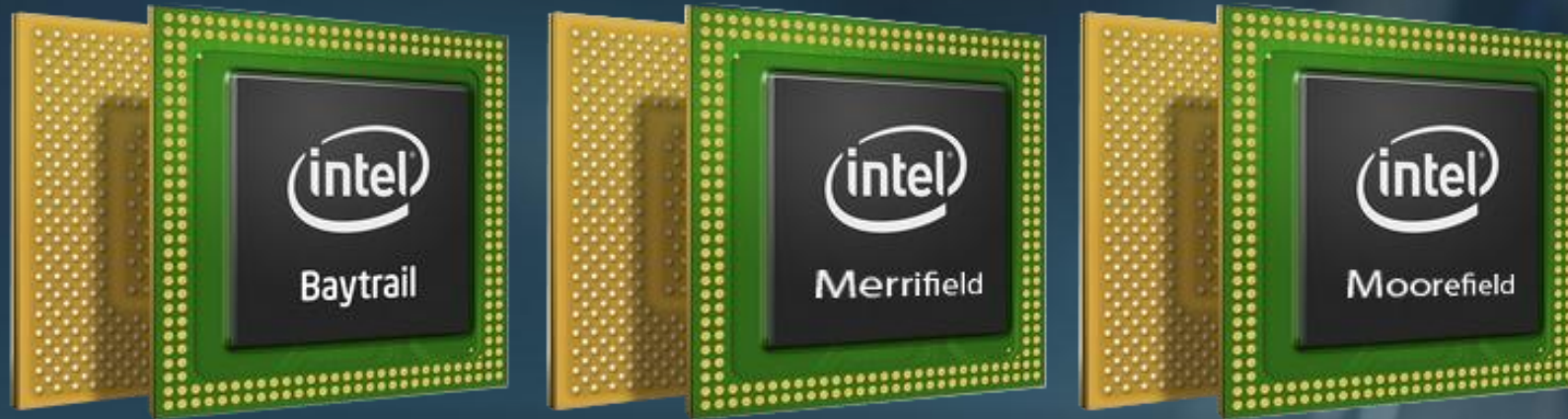
*Low-power*



*Communications*



*Intel Enabling*  
**ULTRA MOBILE DEVICES**  
*Tablets to Phones*







**~40 NEW DESIGNS**  
*ANDROID and WINDOWS TABLETS*  
*with Intel Technology*





## YOUNG LIU

General Manager  
Innovation Digital System  
Business Group (iDSBG)  
**Foxconn**



A person is holding a silver Acer tablet. The background shows a blurred classroom with other students. The text 'Leadership in Mobile Devices' is overlaid on the left side of the image.

# Leadership

*in Mobile Devices*

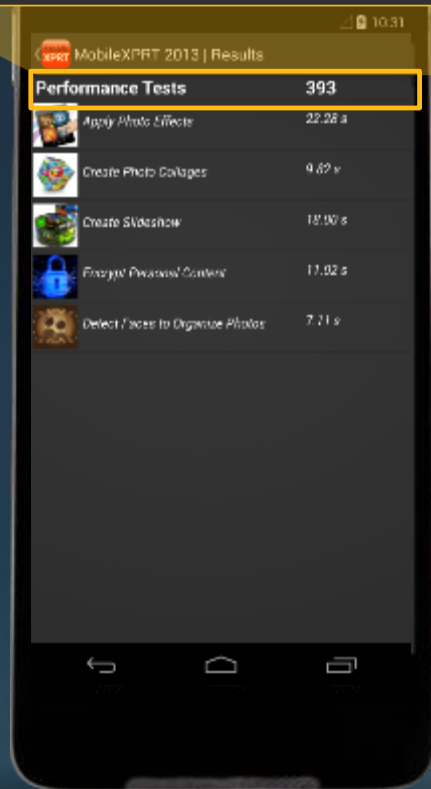
# MobileXPRT 2013 Results

Intel® Atom™ Z3580  
(Moorefield)

Qualcomm®  
Snapdragon™ 801

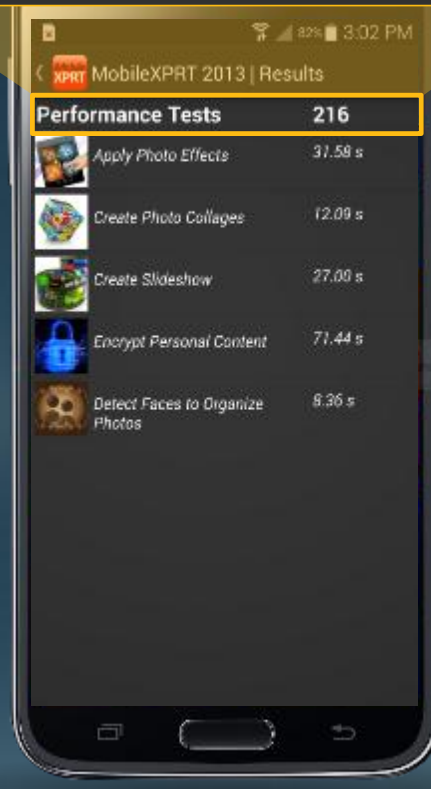
Qualcomm®  
Snapdragon™ 801

**Performance Tests 393**



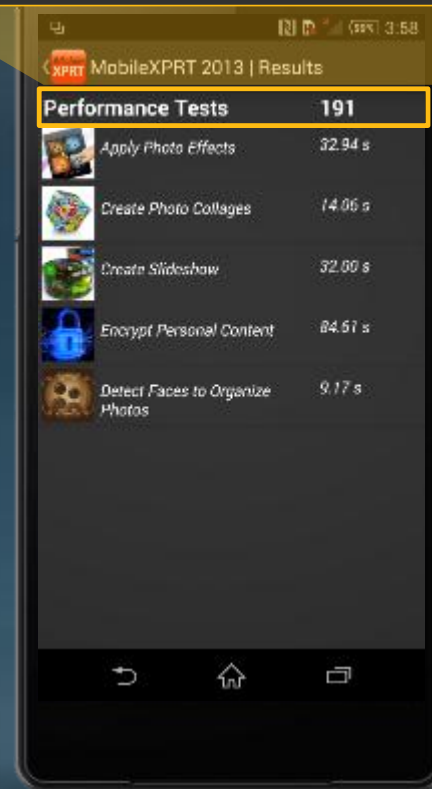
Performance Tests	393
Apply Photo Effects	22.28 s
Create Photo Collages	9.62 s
Create Slideshow	18.90 s
Encrypt Personal Content	11.02 s
Detect Faces to Organize Photos	7.71 s

**Performance Tests 216**



Performance Tests	216
Apply Photo Effects	31.58 s
Create Photo Collages	12.09 s
Create Slideshow	27.00 s
Encrypt Personal Content	71.44 s
Detect Faces to Organize Photos	6.36 s

**Performance Tests 191**



Performance Tests	191
Apply Photo Effects	32.94 s
Create Photo Collages	14.06 s
Create Slideshow	32.00 s
Encrypt Personal Content	84.61 s
Detect Faces to Organize Photos	9.17 s



Other names and brands may be claimed as the property of others.

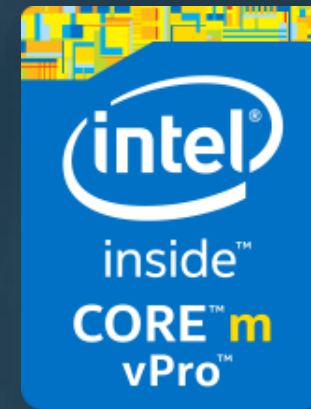
Pegatron\* Moorefield Z3580: 4T4C Silvermont, up to 2.33GHz, 2GB LPDDR3-1600, Imagination G6430 Graphics, 5.5" screen with 1920x1080 resolution, Android 4.4.2

Samsung\* Galaxy\* S5: Qualcomm\* Snapdragon\* 801, 4T4C Krait \*400, 2.5GHz, 2GB LPDDR3-1867, Adreno\* 330 Graphics, 5.1" screen with 1920x1080 resolution, Android 4.4.2

Sony\* Xperia\* Z2: Qualcomm\* Snapdragon\* 801, 4T4C Krait \*400, 2.5GHz, 3GB LPDDR3-1867, Adreno\* 330 Graphics, 5.2" screen with 1920x1080 resolution, Android 4.4.2



*Introducing the*  
New Intel® Core™ M  
and Intel® Core™ M vPro™ Processors



Blazing fast performance



Smooth app-switching



Powerful visuals



Long battery life

*Delivering*  
**LTE-ADVANCED**  
*Products*

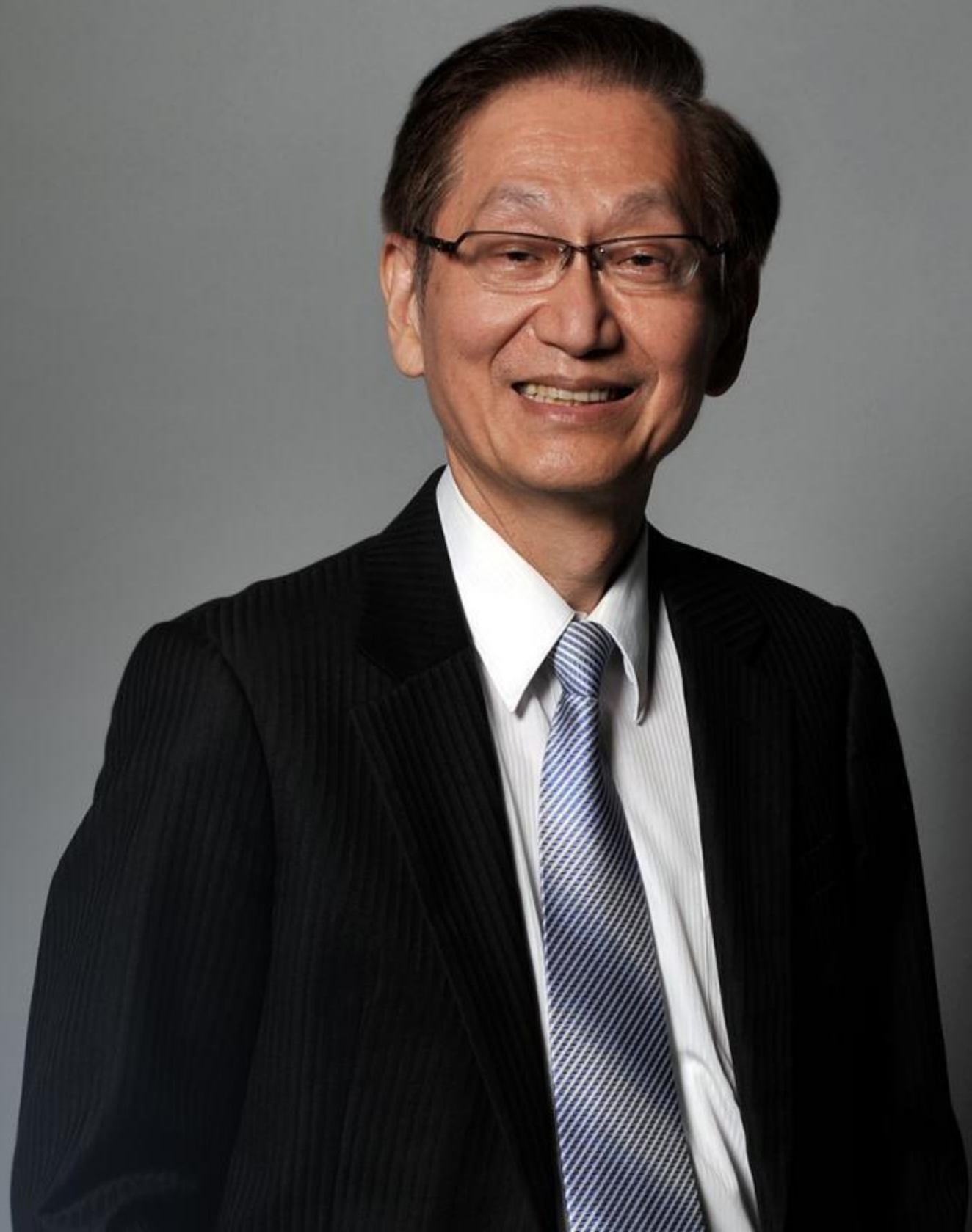




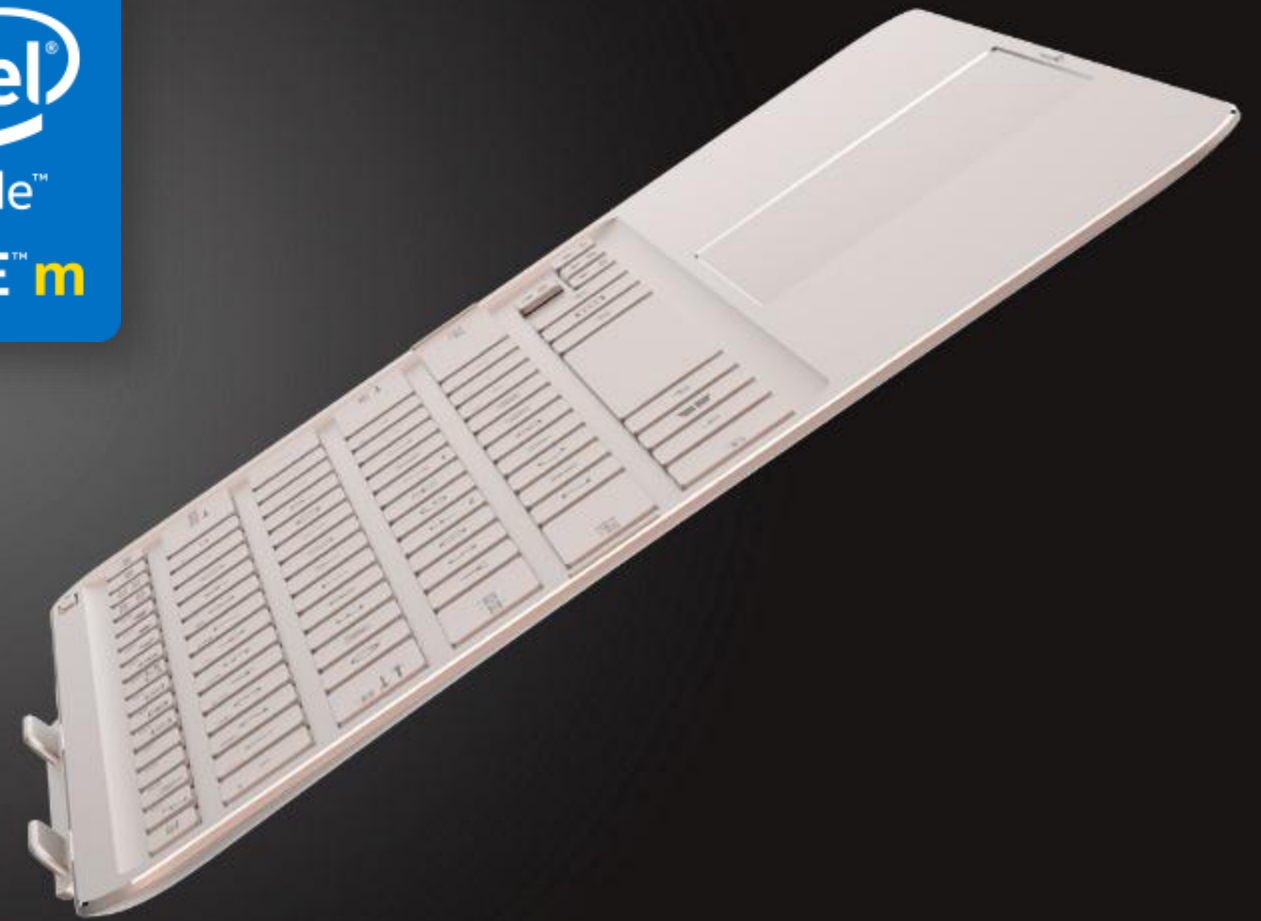
**Jonney Shih**

Chairman

Asus



TRANSFORM YOUR POSSIBILITIES WITH THE NEW  
**ASUS TRANSFORMER BOOK T300 CHI**





*Delivering*  
**LTE-ADVANCED**  
*Products*

*LTE Network service provided by*



榮耀再現

Umin Boya

Director

KANO



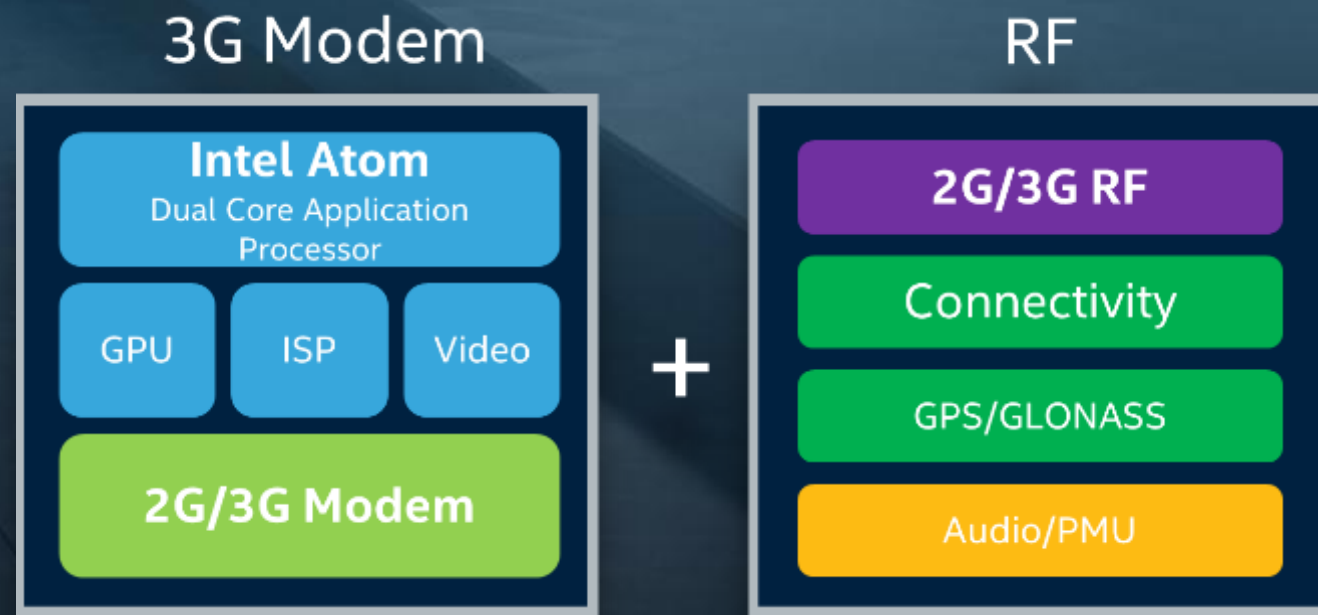
*Delivering*  
**LTE-ADVANCED**  
*Products*



# SoFIA 3G

Shipping Q4'14

First Intel® Atom™ Application Processor  
Integrated with Leading Global 3G Modem

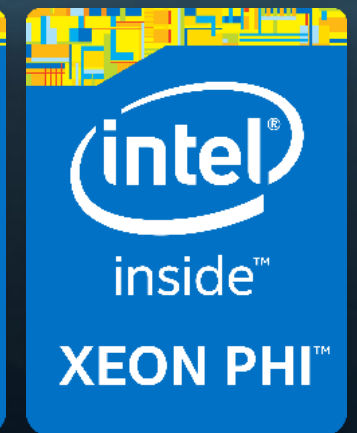
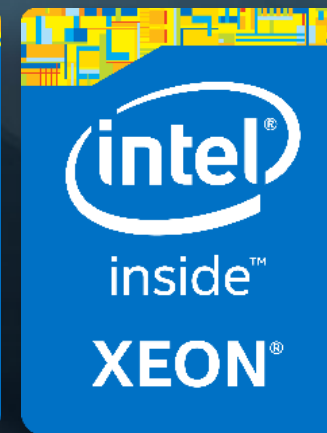


Great Performance for the  
Entry And Value Market

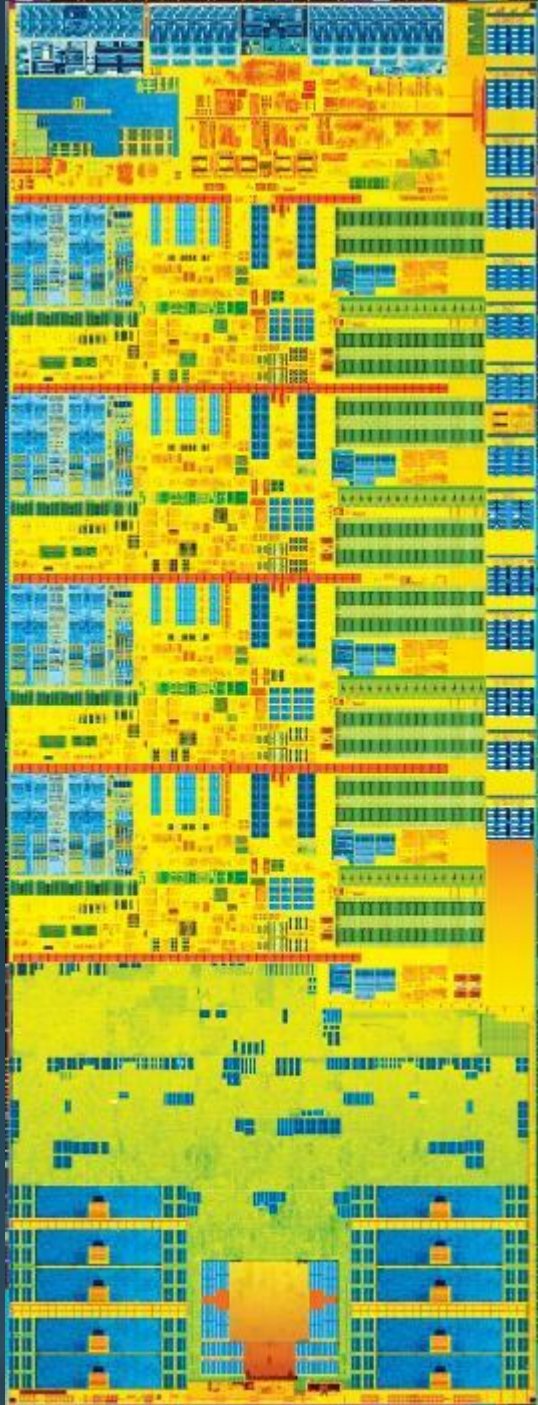


*Expanding the Range of Solutions  
for Ultra Mobile Devices*

*Leading The*  
**INDUSTRY IN PERFORMANCE**  
*Since Its Inception*



*Introducing the*  
**Quad Core 4 GHz**  
**Intel® Core™ i7 Microprocessor**





## Intel® Solid-State Drive Data Center Family for PCIe

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6x Data throughput  
Offering a range of  
endurance options






# Performance for the Data Center



## **MIKE YANG**

VP and GM of  
Cloud Computing Business Unit  
Quanta Computer

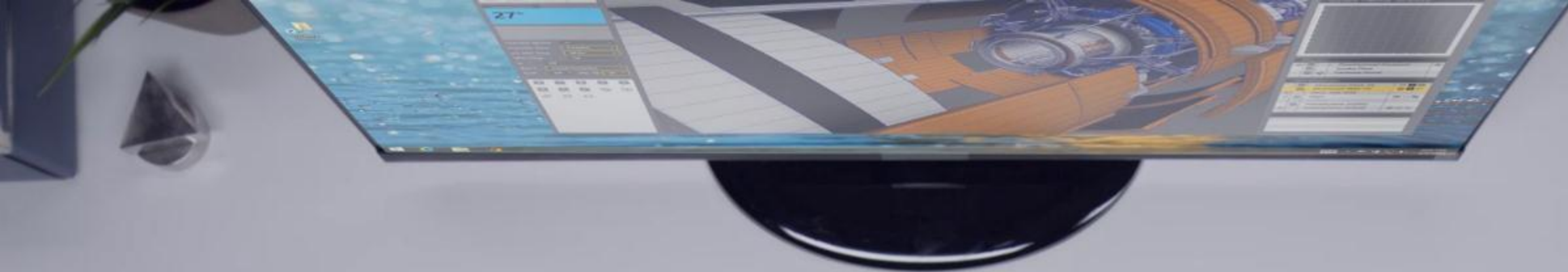


A woman is shown in profile, looking at a tablet device. The scene is dimly lit, with light coming from a window in the background. A futuristic, semi-transparent grid is overlaid on the image, extending from the tablet towards the left. The text is overlaid on the left side of the image.

*The Future of*  
**COMPUTING**

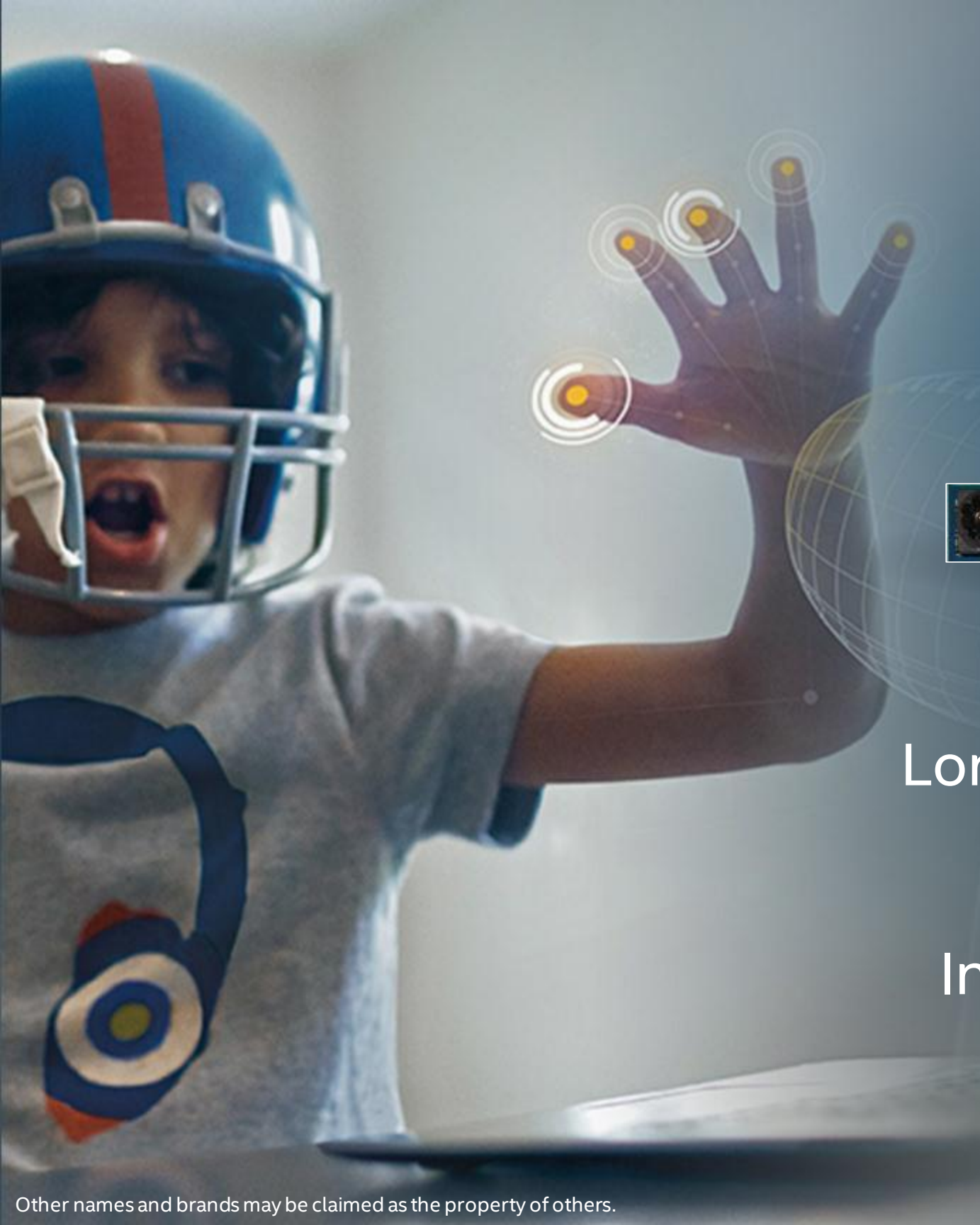
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*Where we go from here*



# A Day in the Life





**intel** REALSENSE™  
TECHNOLOGY

3D Camera for Tablets



3.28mm thick

Longer range for indoor and outdoor use

60fps Real-time Depth Map

Intel® Core™ and Intel® Atom™ Support

SDKs for Android and Windows



# intel REALSENSE™ TECHNOLOGY

## 3D Camera

DREAMWORKS ANIMATION SKG | iridium studios | PlayTales™ Where kids read and play | Microsoft | Tencent 腾讯

T | BDSYSTEMS | Gaikin entertainment | skype | L |

AUTODESK. | O | ooVoo | I SPY PIRATES | metaio AUGMENTED SOLUTIONS |

FUNOMENA | TRUTECH True To Technology | AZBUKA | umajin app creator | Personify | FLYING MOLLUSK

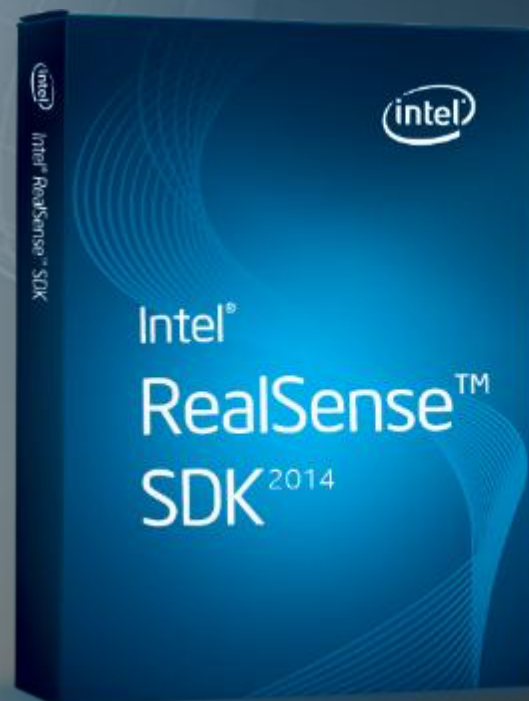
Crayola | faceshift | steinberg | uniphore Speech-Based Mobility Solutions | ArcSoft® Intelligent Imaging™ | Kolor

MAGIX | VOXIERGAMES



intel REALSENSE™  
TECHNOLOGY

3D Camera



**\$1,000,000**  
*App Challenge*





# Our Vision

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A future where computing is integrated into the fabric of your life: integrated communications, compute, sensors, and the cloud.



# *Continuing* **Our Journey**

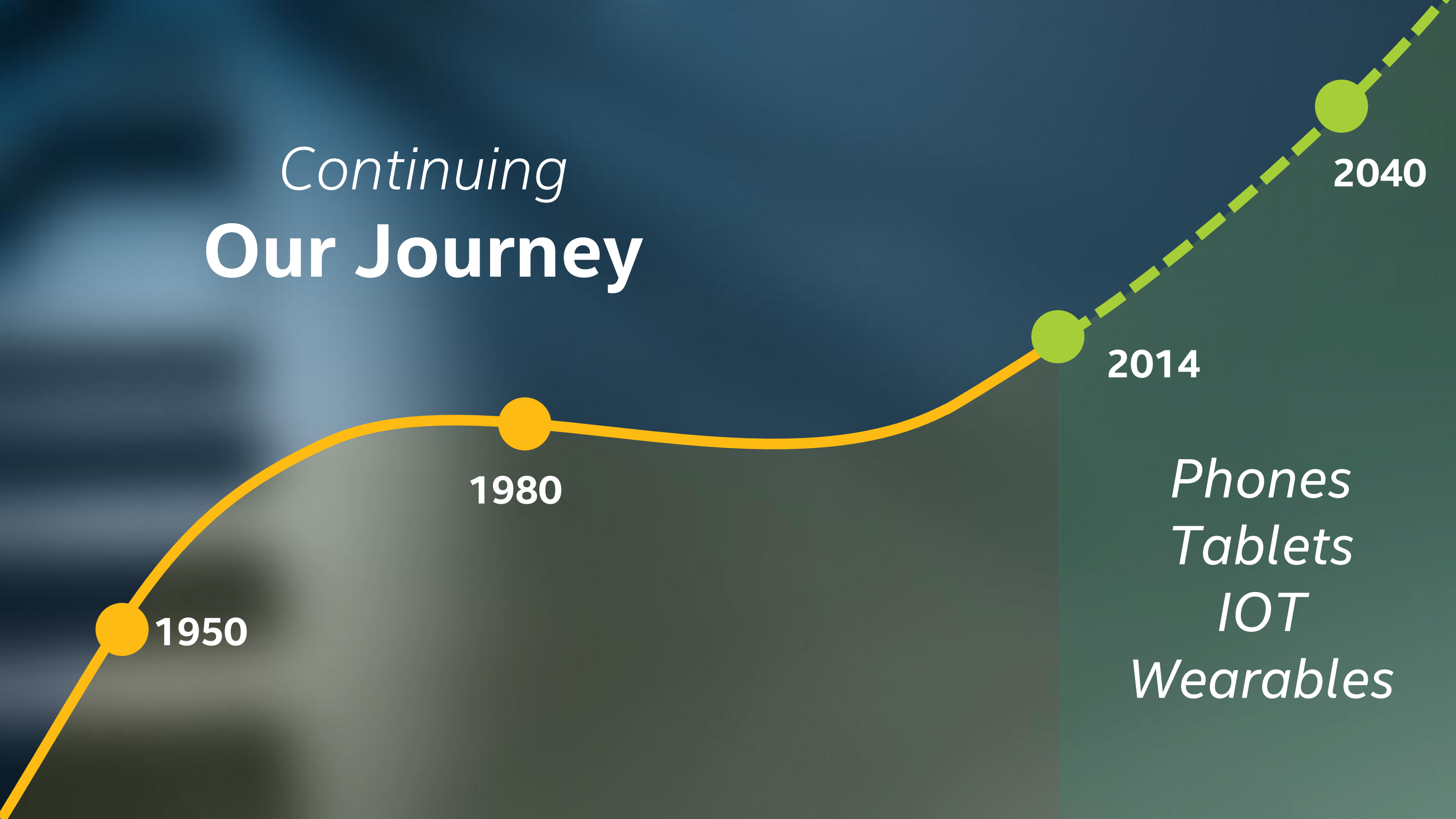
1950

1980

2014

2040

*Phones  
Tablets  
IOT  
Wearables*

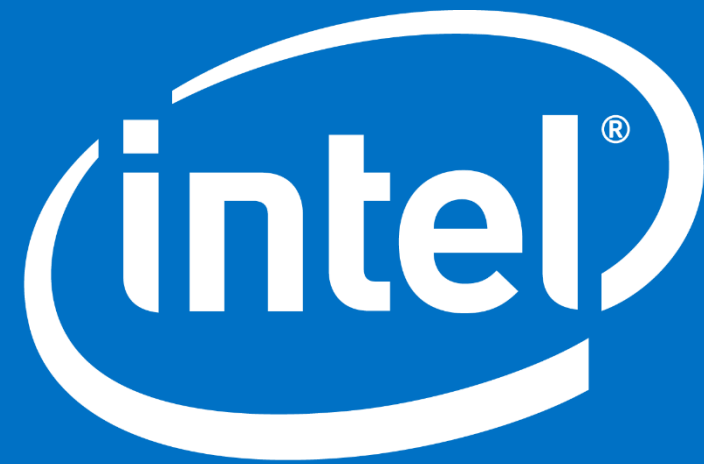




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# Risk Factors

The above statements and any others in this document that refer to plans and expectations for the second quarter, the year and the future are forward-looking statements that involve a number of risks and uncertainties. Words such as “anticipates,” “expects,” “intends,” “plans,” “believes,” “seeks,” “estimates,” “may,” “will,” “should” and their variations identify forward-looking statements. Statements that refer to or are based on projections, uncertain events or assumptions also identify forward-looking statements. Many factors could affect Intel’s actual results, and variances from Intel’s current expectations regarding such factors could cause actual results to differ materially from those expressed in these forward-looking statements. Intel presently considers the following to be the important factors that could cause actual results to differ materially from the company’s expectations. Demand could be different from Intel’s expectations due to factors including changes in business and economic conditions, customer acceptance of Intel’s and competitors’ products, supply constraints and other disruptions affecting customers; changes in customer order patterns including order cancellations; and changes in the level of inventory at customers. Uncertainty in global economic and financial conditions poses a risk that consumers and businesses may defer purchases in response to negative financial events, which could negatively affect product demand and other related matters. Intel operates in intensely competitive industries that are characterized by a high percentage of costs that are fixed or difficult to reduce in the short term and product demand that is highly variable and difficult to forecast. Revenue and the gross margin percentage are affected by the timing of Intel product introductions and the demand for and market acceptance of Intel’s products; actions taken by Intel’s competitors, including product offerings and introductions, marketing programs and pricing pressures and Intel’s response to such actions; and Intel’s ability to respond quickly to technological developments and to incorporate new features into its products. The gross margin percentage could vary significantly from expectations based on capacity utilization; variations in inventory valuation, including variations related to the timing of qualifying products for sale; changes in revenue levels; segment product mix; the timing and execution of the manufacturing ramp and associated costs; start-up costs; excess or obsolete inventory; changes in unit costs; defects or disruptions in the supply of materials or resources; product manufacturing quality/yields; and impairments of long-lived assets, including manufacturing, assembly/test and intangible assets. Intel’s results could be affected by adverse economic, social, political and physical/infrastructure conditions in countries where Intel, its customers or its suppliers operate, including military conflict and other security risks, natural disasters, infrastructure disruptions, health concerns and fluctuations in currency exchange rates. Expenses, particularly certain marketing and compensation expenses, as well as restructuring and asset impairment charges, vary depending on the level of demand for Intel’s products and the level of revenue and profits. Intel’s results could be affected by the timing of closing of acquisitions and divestitures. Intel’s results could be affected by adverse effects associated with product defects and errata (deviations from published specifications), and by litigation or regulatory matters involving intellectual property, stockholder, consumer, antitrust, disclosure and other issues, such as the litigation and regulatory matters described in Intel’s SEC reports. An unfavorable ruling could include monetary damages or an injunction prohibiting Intel from manufacturing or selling one or more products, precluding particular business practices, impacting Intel’s ability to design its products, or requiring other remedies such as compulsory licensing of intellectual property. A detailed discussion of these and other factors that could affect Intel’s results is included in Intel’s SEC filings, including the company’s most recent Form 10-Q, Form 10-K and earnings release.



Look Inside.™

# Benchmark Disclaimer

Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more information go to <http://www.intel.com/performance>

Intel is a sponsor and member of the BenchmarkXPRT Development Community, and was the major developer of the XPRT family of benchmarks. Principled Technologies is the publisher of the XPRT family of benchmarks. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases.

**For more information go to <http://www.intel.com/performance>**