Texas Demographic Trends and Projections and the 2020 Census

Presented to

Mexican American Legislative Leadership Foundation Moreno/Rangel Fellows and Luna Scholars

January 29, 2021

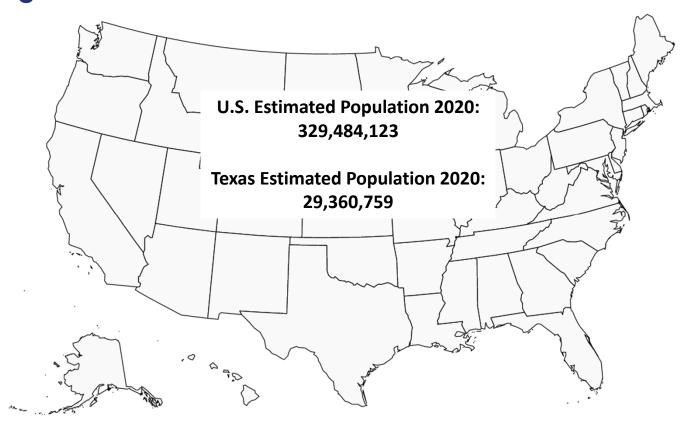


Texas is experiencing significant and substantial growth.

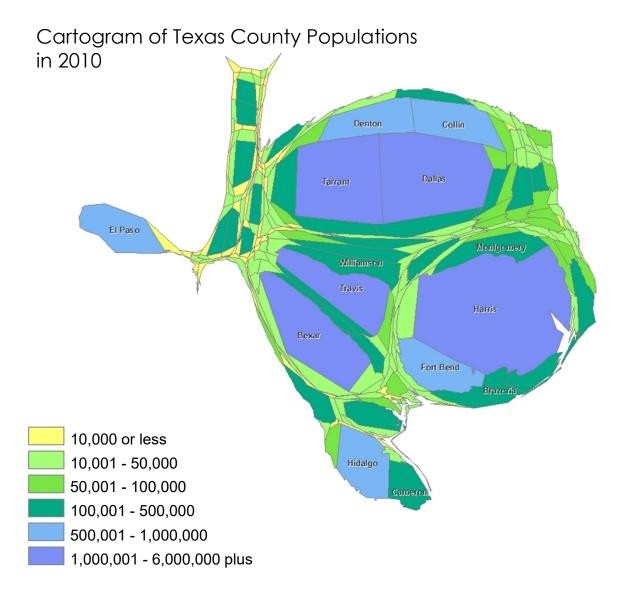




Texas makes up 8.9% of the total U.S. population but 32.4% of the total growth between 2019 and 2020.



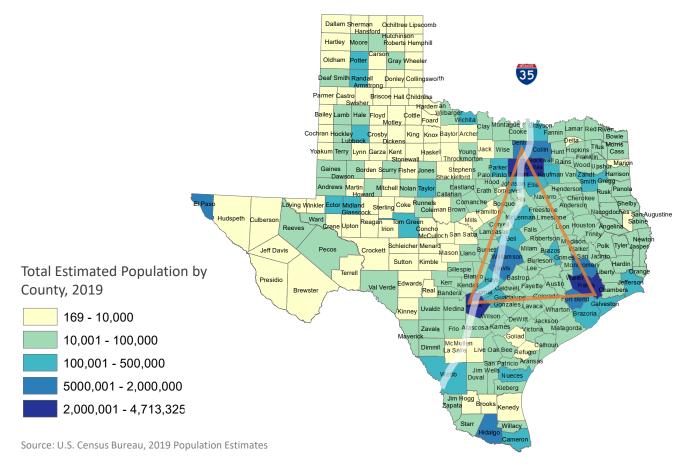
Source: U.S. Census Bureau, 2020 Vintage population estimates
Note: These data are not from the 2020 Census, rather estimates based on the 2010 Census



Population and population growth in Texas are not evenly geographically distributed.



Approximately 86% of the total Texas population is located in counties along and to the east of I-35.





Of Texas' 254 counties, 104 lost population between 2010 and



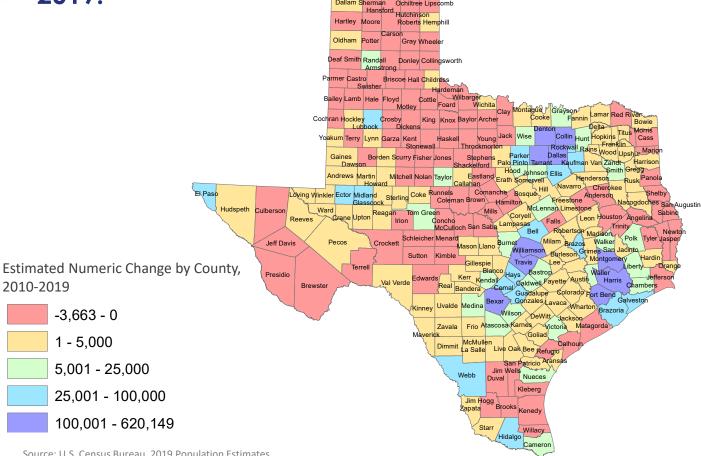
2010-2019

-3,663 - 01 - 5.000

5,001 - 25,000

25,001 - 100,000

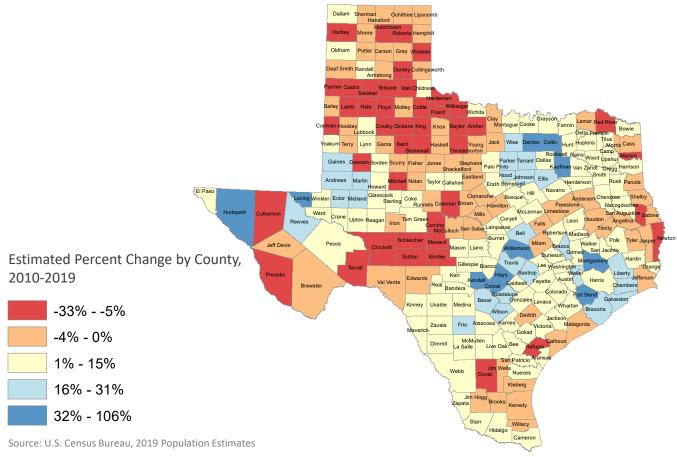
100,001 - 620,149



Source: U.S. Census Bureau, 2019 Population Estimates



The suburban ring counties are among the fastest growing, even faster than the Texas population as a whole.



What is driving population growth in Texas?

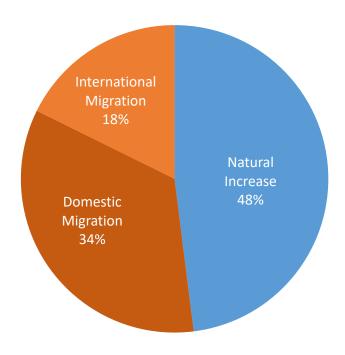




Texas added 367,215 people between July 1, 2018 and July 1, 2019.

About 1,006 people per day added to our population.

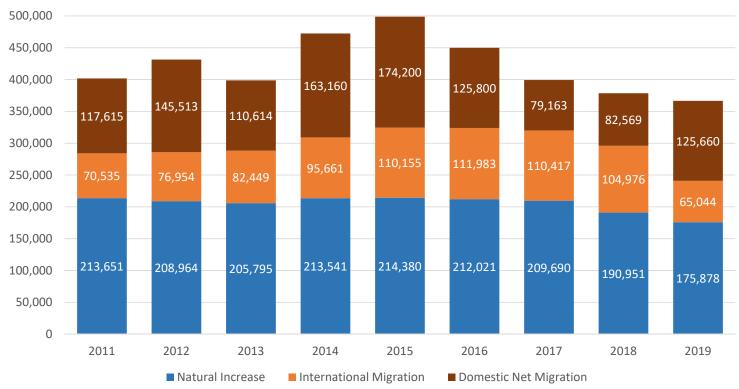
- About 483 persons per day from natural increase (more births than deaths)
- About 523 per day from net migration (178 international and 345 domestic migrants per day).





Migration and natural increase contribute about equally to population growth in Texas.

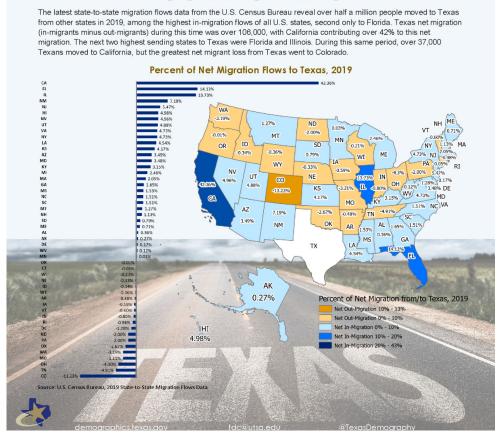
Components of Population Change, 2011-2019





Texas among the highest in-migration flows states, CA biggest net sending state.

GONE TO TEXAS

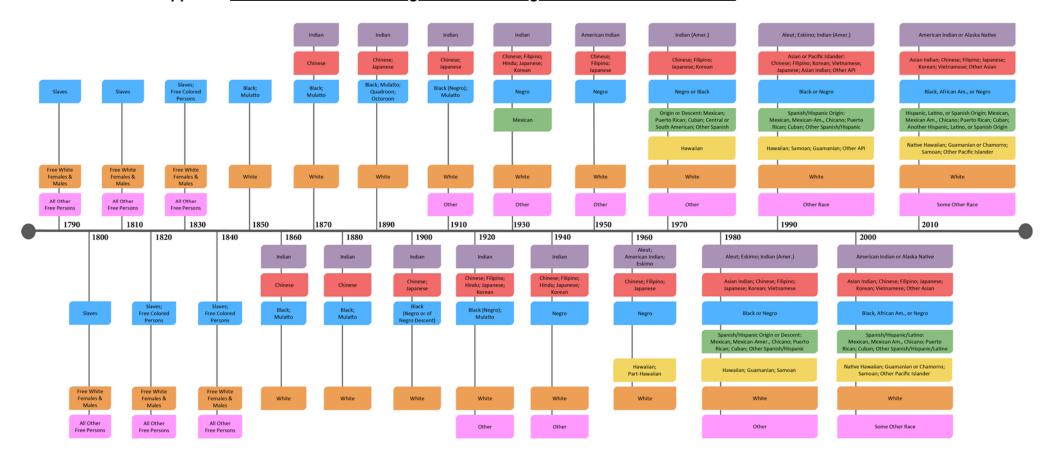




As Texas grows, it ages and continues to diversify.

Measuring Race and Ethnicity Across the Decades: 1790-2010

Mapped to 1997 U.S. Office of Management and Budget Classification Standards





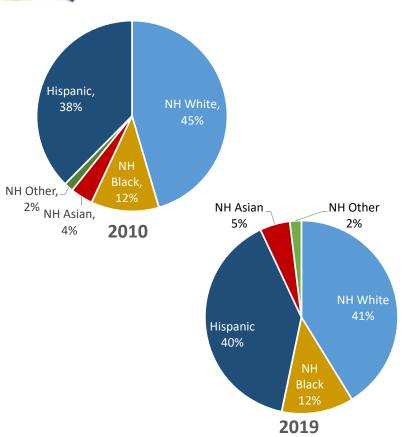
Race/Ethnicity Composition, Texas, 2010-2019

NOTE: Please answer BOTH Question 6 about Hispanic origin and Question 7 about race. For this census, Hispanic origins are not races.

6. Are you of Hispanic, Latino, or Spanish origin?

No, not of Hispanic, Latino, or Spanish origin

Yes, Mexican, Mexican Am., Chicano

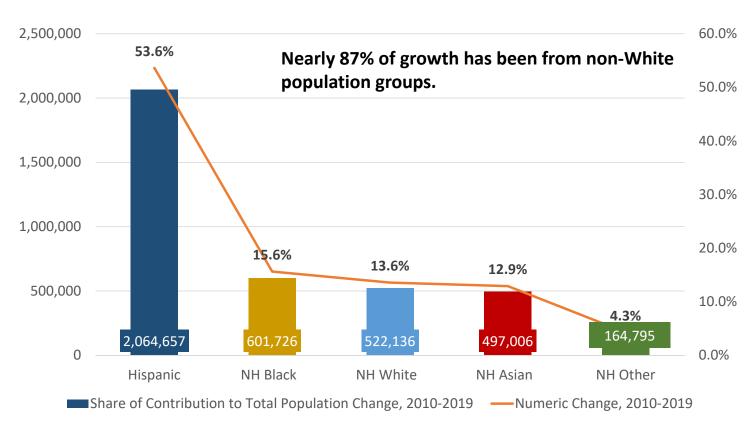


2019 Population Estimate
11,950,774
11,525,578
3,501,610
1,457,549
425,866
94,168
25,861

Some other race − Print race or origin.



Population Change by Race/Ethnicity, 2010-2019

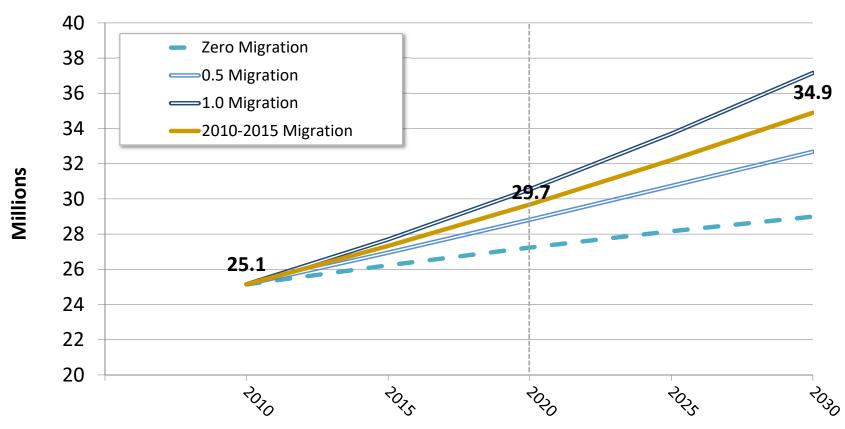




What's ahead for the population of Texas?

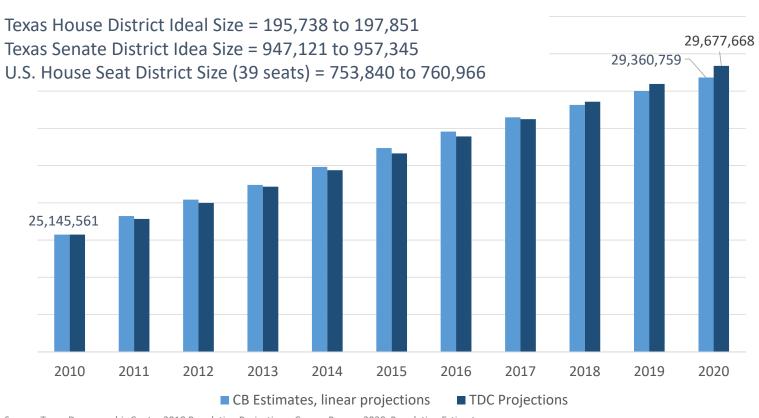


Projected Population, Texas, 2010-2030



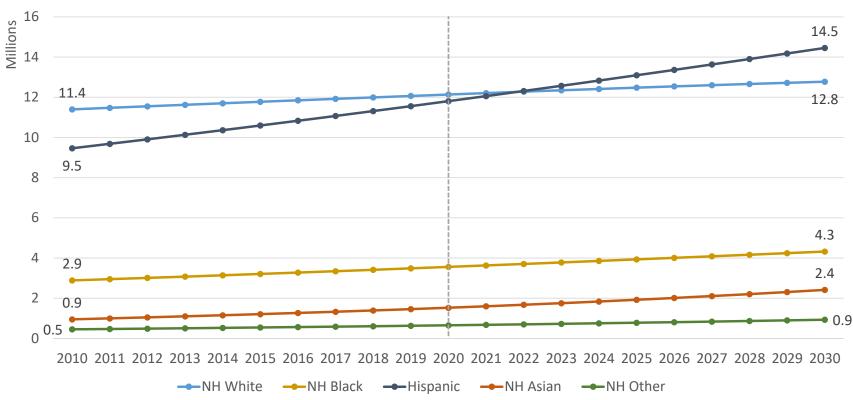


Linear Forecast of Census Bureau Population Estimates 2010-2020 and TDC Population Projections





Population Projections by Race/Ethnicity, Texas, 2010-2030

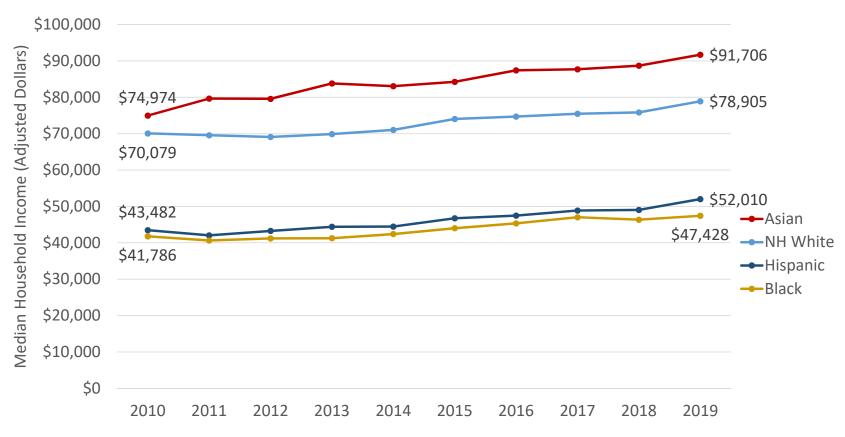


Implications of population growth and demographic shifts on Texas socio-economic indicators





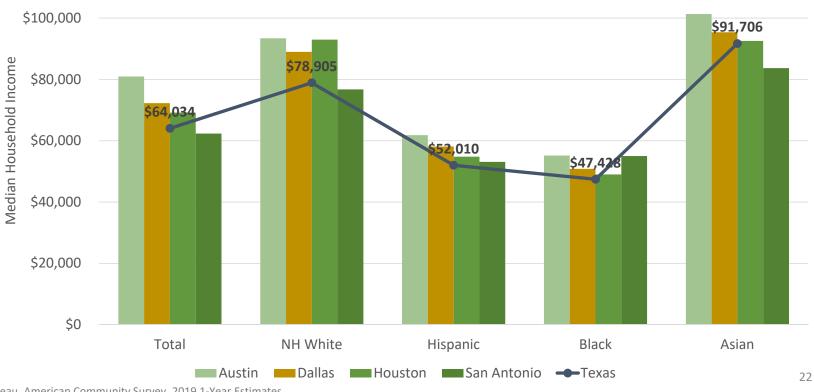
Median Household Income by Race/Ethnicity, Texas, 2010-2019





Median Household Income by Race/Ethnicity, Big Four Metros & Texas, 2019

\$120,000 Median incomes are higher in the DFW metro than in Texas overall. However, disparities by race/ethnicity are still evident, especially for Hispanics and Blacks.





Communities Most Impacted by COVID-19

COVID-19 CASES, HOSPITALIZATION, AND DEATH BY RACE/ETHNICITY **FACTORS THAT INCREASE** CLOSE / PHYSICAL CROWDED DURATION **ENCLOSED SPACE** COMMUNITY SPREAD AND SITUATIONS CONTACT **OF EXPOSURE** INDIVIDUAL RISK American Indian Rate ratios Black or Asian, Hispanic or compared to White, or Alaska Native, Non-Hispanic African American, Latino persons Non-Hispanic Persons Non-Hispanic persons persons Non-Hispanic persons 2.8x 1.1x 2.6x CASES¹ higher higher higher 4.6x 1.3x 4.7x HOSPITALIZATION² higher higher higher higher 1.4x 1.1x DEATH3 higher Increase higher higher Race and ethnicity are risk markers for other underlying conditions that impact health — including socioeconomic status, access to health care, and increased exposure to the virus due to occupation (e.g., frontline, essential, and critical infrastructure workers). **ACTIONS TO REDUCE** SOCIAL DISTANCING **RISK OF COVID-19** DISINFECTION ¹ Data source: COVID-19 case-level data reported by state and territorial jurisdictions. Case-level data include about 80% of total reported cases. Numbers are unadjusted rate ratios. cdc.gov/coronavirus ² Data source: COVID-NET (https://www.cdc.gov/coronavirus/2019-ncov/covid-data/covidview/index.html, accessed 08/06/20). CS319360-A 08/08/2020 ³ Data source: NCHS Provisional Death Counts (https://www.cdc.gov/nchs/nvss/vsrr/COVID19/index.htm, accessed 08/06/20). Numbers are unadjusted rate ratios.



Texas's Most Vulnerable Populations

- Income disparities place African Americans and Latinos at greater risk during times of income loss.
- Renters, renters w/low incomes, Blacks, and households w/children face greater risk of eviction.
- Persistently low health insurance coverage in the state increases vulnerability of Texans with employer based insurance.



In this Brief

Recent studies conducted during the pandemic have helped to identify subsets of the population most impacted by the coronavirus and the ensuing economic recession. We use the recently released 2019 American Community Survey one-year summary data to estimate Texas's most vulnerable population, sheir share of the population, and explore some of their pre-existing challenges, specifically around housing and food insecurity and health insurance status. Our findings show:

- Disparities in household income leave Blacks and Hispanics at a greater disadvantage when facing income losses during the pandemic.
- Renters, renters with lower incomes Blacks, and households with children are the most vulnerable to housing
- Food insecurity and need for assistance is a reality for many Texans, especially female-headed households, even prior to the pandemic
- Persistently low health insurance coverage in the state increases vulnerability of Texans with employer-based coverage and further compounds challenges faced by the uninsured working poor.

September 2020

Texas's Most Vulnerable Populations

On March 13, 2020, Governor Greg Abbott declared a state of disaster in Texas due to COVID-19. As more data became available, we were able to understand the impact of the novel coronavirus and which groups faced the greatest health risks. In addition to the threats to health and safety. COVID-19 wreaked havoc on the Texas economy, with over 1.6 million unemployed in April. Recent studies using data from the Census Bureau's Household Pulse Survey and other surveys taken after the pandemic, have helped to identify the subsets of the population most impacted by the coronavirus and the pandemic-induced economic recession. Although the newly released 2019 American Community Survey (ACS) one-year estimates data do not allow direct evaluation of the impact of the pandemic because the data were collected prior to its occurrence, the ACS includes demographic, social, economic, and housing characteristics that will help us to identify the subsets of the Texas population who were most vulnerable as we entered into the pandemic. In this brief, we

Figure 1. Median Household Income (Adjusted for Inflation) by Race/Ethnicity, Texas, 2010-2019



Source: U.S. Census Bureau, American Community Survey 2019 1-Year Summary File



U.S. Census Bureau's American Community Survey (ACS)

- The ACS is the premier source for detailed population and housing information.
- Ongoing survey, conducted every month, every year
- Data are released in 1-year and 5-year periods
- Geographies available for 1-year estimates include: nation, state, and geographies with populations of 65,000 or more
- Geographies available for 5-year estimates include: nation, state, county, MSA, place, congressional districts, school districts, census tracts, block groups, zip code tabulation area
- Includes variables on demographics, education, income and earnings, health insurance, citizenship, language, housing characteristics and many more.
- Fun fact: The ACS replaced the long form of the Census after 2000.

Shape your future START HERE >

Census 2020





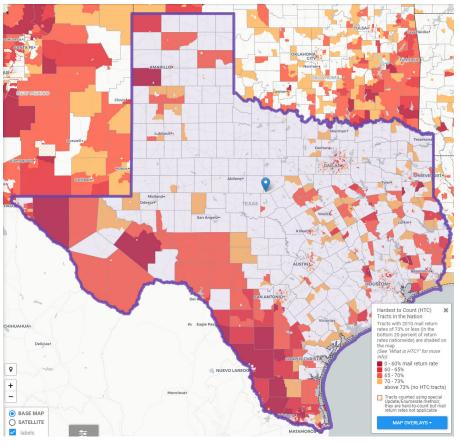


What is the Census?

- Every ten years, the country conducts a census to count every person in the United States.
- April 1, 2020 is the official Census date.
- Census counts used to <u>reapportion the U.S. House of Representatives</u> and determine the number of <u>electoral college votes</u> a state gets.
- Census counts used by state and local officials to redraw congressional, legislative, and local boundaries to account for population shifts.
- <u>Businesses</u> rely on Census data for market research, locations, and economic development.
- Census derived data are used to allocate over \$1.5 trillion in federal funds to support healthcare, education, transportation, or other service programs.*
- Census data form the <u>foundation for nearly all demographic and socio-economic statistics</u>, including population estimates & projections, for the next 10 years.



Texas Hard to Count Populations



An estimated 7 million, or nearly 25% of Texans live in HTC areas.

- People of color
- Children under 5 years
- Populations in/near poverty
- Single-parent households
- Immigrants & those with limited
 English proficiency
- Complex households: renters, multi-family, mixed status, multigeneration, larger households



U.S. Response Rates to the 2020 Census

Mapping Response Rates for a Fair and Accurate 2020 Census

U.S. response rates:

63.2%

+3.8%

Self-response pre-NRFU* Self-Response during

67.0%

+32.9%

Self-response as of 10/17 Share of all units resolved via NRFU

On Sept. 29, America met its final 2010 self-response rate of 66.5%.

99.9%

TOTAL SHARE OF HOUSING UNITS ENUMERATED nationwide as of 10/17

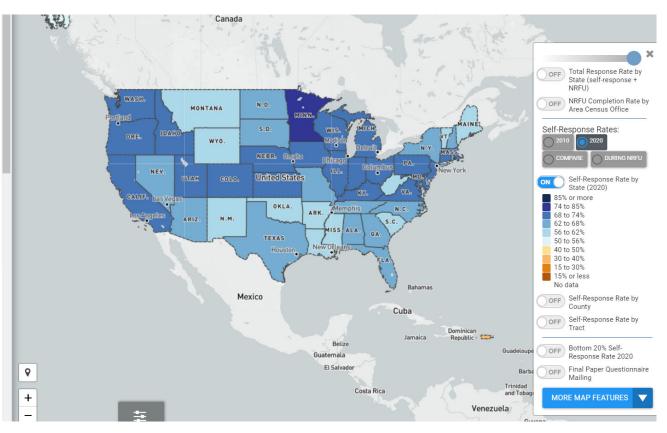
The Census Bureau says it's on track to count at least 99% of U.S. households. But that may not mean the count is complete or accurate.

Total Response Rate

Self-Response Rate

__. '

NRFU Enumerated Rate





U.S. Response Rates to the 2020 Census

- 99.98% of all housing units and addresses nationwide were enumerated.
- 2020 Self-Response Rate of 67.0% surpassed 2010 Self-Response Rate of 66.5%.
- 32.9% housing units enumerated through **Non-Response Follow-Up** (NRFU).
- 24.1% of NRFU workload enumerated through **proxy** (landlord, neighbor, etc.).
- 5.6% of address nationwide (13.9% of NRFU workload) resolved using administrative records



2020 Census Total Response in Texas

Total Response Rate
=
Self-Response Rate
+
NRFU Enumerated Rate

Texas Response Rate:

99.9% = 62.8% + 37.1%

2020 Census Housing Unit Enumeration Progress by State

Sort by: Nonresponse Followup ▼			
	А	Report Date: 10/17/2 s of 10/16/2020, percentage of	
State	Enumerated	Enumerated in Nonresponse Followup (NRFU)	Self-Responded
U.S. Total	99.9	32.9	67.0
Puerto Rico	99.9	64.2	35.7
Alaska	99.9	45.2	54.7
West Virginia	99.9	43.7	56.2
Maine	99.9	41.7	58.2
New Mexico	99.9	41.2	58.7
Mississippi	99.9	39.5	60.4
Montana	99.9	39.5	60.4
Vermont	99.9	39.4	60.5
Arkansas	99.9	39.3	60.6
Oklahoma	99.9	38.9	61.0
South Carolina	99.9	38.9	61.0
Wyoming	99.9	38.8	61.1
Louisiana	99.0	38.6	60.4
Georgia	99.9	37.1	62.8
Texas	99.9	37.1	62.8



Not all rates are created equal.

Self response rates, total response rates, enumeration rate, NRFU completion rates

What we do know:

- Texas self-response rate lower than 2010 rate: 62.0% vs. 64.4%
- Self-response rates vary across the state
- Enumeration does not mean count
- Self-response yields the most accurate census data

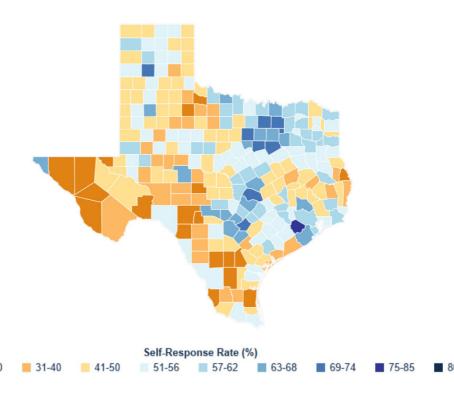


2020 Census Response Across Texas

Self-Response Rates among Texas Counties ranged from 75.8% in Fort Bend County to 18.6% in Edwards County.

29/254 (11%) Counties met or surpassed their 2010 SRR.

283/1221 (23%) Places/Cities met or surpassed their 2010 SRR.





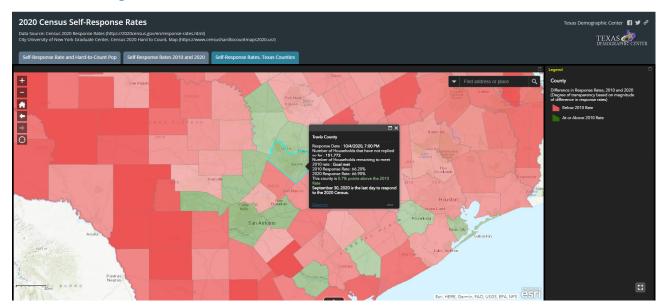
TDC Analysis of Census Tracts with Self-Response Rates below 50% as of 10/28/20

- Texas has 1,263 of 6,774 census tracts with self-response rates below 50%
- These lower responding CTs are distributed across the state, in 231 of 254 counties.
- 47.7% of these CTs have majority (>50%) Hispanic populations.
- 5.3% of these CTs have majority (>50%) African American populations.
- 53% of these CTs are either majority Hispanic or Black.



Texas Demographic Center Data and Data Products

- TDC 2020 Census Resources
 - Map and dashboard
 - Static <u>maps</u>
 - Redistricting resources













Census Bureau Data Quality Measures

- Census Coverage Measures: provide undercount by demographic groups, geography, and method
- Post-Enumeration Survey: interview a small sample of HHs who to check accuracy of data collected on 2020 census forms (November 2021-February 2022)
- Demographic Analysis: produce population estimates using vital statistics, estimates of international migration and administrative records (December 2020)
- Along with apportionment data, Census Bureau will provide data quality metrics for nation and states: self-response, non-response follow-up (including household interviews, proxy interviews, and administrative records) (by April 30, 2021)
- For more info: https://www.census.gov/newsroom/press-releases/2020/2020-census-metrics-data-quality-measures.html
- https://www.census.gov/programs-surveys/decennialcensus/about/coverage-measurement.html (2010 Census)



Important Dates:

- Apportionment File sent to POTUS 12/31/2020 April 30, 2021
- Redistricting Data File (Public Law 94-171 File) received by Governors No later than 4/1/2021 July 31, 2021
 - PL 94-171 released to states in groups of 8 states per week, with one week prior notice
 - PL 94-171 File to include:
 - Race, Ethnicity, 18 plus, Occupancy Status, Group Quarters by Type
 - Data available at <u>WWW.CENSUS.GOV/RDO</u>
- No schedule yet on other 2020 Census data products, but expected throughout 2022

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