

#### **Note to Readers**

We originally created this identification guide as part of a day-long workshop during which other materials were included. As such, the guide is meant to be an overview of the different bee groups commonly found in North Carolina, not an all-inclusive document.

The bee families are organized in an order closely following the evolutionary history, with Apidae saved for last, as it is one of the hardest families to generalize about. Within each family section, we discuss only the most common genera, including some key characteristics for identification. This guide will be most useful to users who have specimens that can be viewed with magnification, and the guide requires some basic knowledge of bee anatomy. (For help, see Appendix B: Anatomical Diagrams and "Common Anatomical Comparisons.") Some of the characteristics for identification will be hard to see on bees "on the wing." With practice observing these minute features with a magnifier or microscope, readers will also learn to recognize bees based on their overall appearance, which is difficult to define in a guide.

By compiling information specific to North Carolina and by emphasizing the groups of bees that we most often encounter here, we hope this guide will be a useful supplement to the more detailed (but geographically broader) identification resources listed in the "Resources" section.

We developed this guide with these uses in mind:

- > A beginner's key to identifying native bees
- > A "cheat sheet" to help with quick, general identifications




# The Bees of North Carolina

#### AN IDENTIFICATION GUIDE

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#### Bees in Action photos:

Anthidium: "Wool Carder Bee (Anthidium manicatum)" by Frank Vassen, Flickr, CC BY 2.0 Heriades: "Resin Bee @ insect-hotel" by G. Bohne, Flickr, CC BY-SA 2.0

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## **Contents**

Introduction	iv
Bee, Wasp, or Fly?	1
Common Anatomical Comparisons among Bees	2
Male versus Female Bees	3
The Bee Tree of Life	4
Characteristics of Common Bees	5
Family Andrenidae	7
Andrena	8
Calliopsis	9
Family Colletidae	11
Colletes	12
Hylaeus	13
Family Halictidae	15
Agapostemon	16
The Augos	17
Augochloropsis	17
Augochlorella	17
Augochlora	17
Halictus	18
Lasioglossum	19
Sphecodes	20
Family Megachilidae	21
Anthidium	22
Anthidiellum	23
Coelioxys	24

Heriades and Hoplitis	25
Megachile	26
Osmia	27
Stelis	28
Family Apidae	29
Apis	30
Anthophora and Habropoda	31
Bombus	32
Common Bombus species	33
Ceratina	34
The Eucerines	35
Melissodes	35
Svastra	35
Peponapis	35
Holcopasites	35
Melitoma and Ptilothrix	37
Nomada	38
Triepeolus and Epeolus	39
Xylocopa	40
Useful Resources	41
Sources	41
Appendix A: Bees in Action	42
Annandiy R: Anatomical Diagrams	46

#### Introduction

Identifying a bee provides access to a wealth of information about its biology: its geographic range, preferred plants, economic importance, nesting habits, and perhaps even whether its populations are stable or declining. But putting a name on a bee can be tricky, with more than 500 species in North Carolina alone. Precisely sorting these species with a taxonomic key requires examination of minute features—such as shapes of individual hairs and patterns of wing veins—under a microscope.

But it's also true that many bees, or groups of bees, can be recognized on the wing, and bee biologists can be vague about how they do this. In the field, it's a Ceratina because it looks like one—not because we can

see the wing veins or clypeus to confirm that it's not a Lasioglossum of the same size and color. It's an Augochloropsis because its body looks more robust than an Augochlorella's-not because we can see the tegulae to confirm that they are D-shaped instead of oval.

With experience, anyone can make this transition from identifying bees under a microscope to identifying them on the wing: By examining specimens carefully and appreciating the minute differences used in their taxonomy, one



Figure 1. Another small dull-metallic bee. What could it be?

also develops a sense of their general appearance that aids recognition in the field. That knowledge, in turn, can be applied to understand the biology of the bees being observed, or the ecosystem in which they are found. Ecologically, bees are often grouped according to variation in three key life-history traits: social organization, nesting substrate, and floral specialization.

#### Social organization

Cooperation among bees occurs along a continuum, the two extremes of which are "solitary" and "highly eusocial." The most common state is solitary, including about 90 percent of bee species. An individual female bee creates a nest, provisions each nest cell with pollen and nectar (or sometimes oil), and deposits an egg. The female seals the cells and dies without ever meeting her offspring.

At the other end of the spectrum are the highly colonial (eusocial) bees, of which there are no native examples in North America. Honey bees and tropical stingless bees represent this strategy.

In between are an array of conditions termed primitively eusocial, semisocial, subsocial, and communal. Detailed descriptions of each of these forms of cooperation can be found in The Bees in Your Backyard



Figure 2. Bumble bee (Bombus impatiens) queen and workers inside the colony; the queen is circled.

and The Bees of the World (see the "Resources" list at the end of this guide). A given species may display different social behaviors depending on environmental conditions. However, bumble bees in the genus Bombus, as well as many sweat bees, are reliably primitively eusocial: Each year, queens establish nests on their own. Then their first generation of daughters takes over foraging and brood care while the queen focuses on egg-laying. These colonies last one season.

Finally, some bee species are parasitic—they neither construct their own nests nor forage to provision their offspring, but instead lay their eggs in other bees' nests.

#### Nestina

A mother bee's choice of where to nest determines where her offspring will develop and spend most of their lives—out of sight during all but the few weeks or months that they forage at flowers.

About 70 percent of bee species dig nest tunnels in the ground. Few studies have measured bees' preferences for different soil characteristics. Those studies that exist suggest that depth of organic matter, soil texture (sand, silt, or clay), moisture, and sun exposure all matter—but different species have different preferences.

The remaining species nest in wood, hollow stems, pithy stems, or pre-existing spaces such as rodent burrows or bird nests. Wood-nesting

and stem-nesting bees often accept artificial "bee hotels" for nesting, allowing closer observation and even management as crop pollinators. Finally, a few species, such as some leafcutting bees, may be flexible in whether they dig a tunnel in the ground or occupy a hollow stem.

#### Floral preferences

Nectar is the primary carbohydrate source for bees and the primary flight fuel for adult bees. Few bees are picky about their nectar sources, although they may be limited to certain kinds of flowers by their body

size, tongue length, or seasonality.

Pollen is the primary protein source for larval bees and is also consumed by young adults and egg-laying females. Bees display a range of specialization on pollen sources, from "narrow oligoleges" that collect pollen from one or a few closely related species of plants, to "broad polyleges" that often have long flight seasons and forage on many kinds of plants. Because oligolectic bees are



Figure 3. Nest of Augochlora pura in soft, rotten wood.

limited to habitats that include their focal plants, it is possible to attract and support them with targeted plantings.

#### **Keys**

Look for these identifying symbols next to names of bees:













**GROUND NEST** 

PARASITIC

SPECIALIST

Shading denotes flight seasons, with the peak months shaded darkest:

JAN FEB MAR APRIL MAY JUNE JULY AUG SEPT OCT NOV DEC

Size ranges are shown at the bottom of each page compared to a penny, which is 19 mm in diameter:



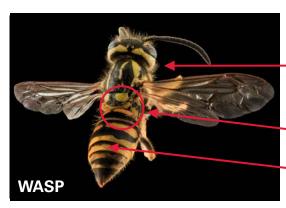


#### Bee, Wasp or Fly?

Complex branched hairs spread over the body.

Bees usually have pollencollecting hairs on hind legs or underside of abdomen.





Wasps have a skinny, smooth appearance overall, but some species can be hard to distinguish from bees.

"Wasp waist" is not obvious on every kind of wasp.

Hairs are simple and straight.

Flies' eyes can be very large relative to the head.

Antennae are short and threadlike

Flies have only two wings.



#### **Common Anatomical Comparisons among Bees**

#### 1. Location and nature of pollen-carrying hairs on female bees





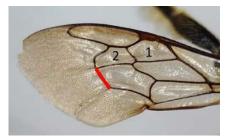


Scopa on abdomen

Scopa on hind leg

Corbicula on hind leg

#### 2. Wing venation-submarginal cells and second recurrent vein



Two submarginal cells Second recurrent vein straight



Three submarginal cells Second recurrent vein S-curved

#### 3. Basal vein



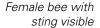
Basal vein arched



Basal vein straight

#### Male versus Female Bees

1. Sting: Present (but not always visible) in females, absent in males.





- 2. Pollen-carrying hairs: Presence guarantees a female bee; absence is inconclusive.
- 3. Antennal segments: 12 in females, 13 in males (requires a microscope).

Male bee has 13 segments per antenna (indicated with blue dots).



4. Tergites (abdominal segments on the dorsal side): six in females, seven in males (requires magnification).

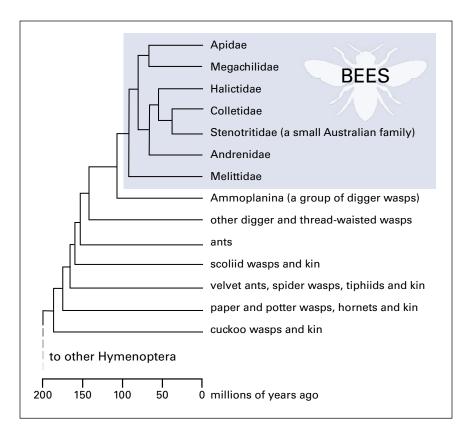




Female abdomen with six tergites (left) and male with seven tergites (right); each segment is indicated with a blue dot.

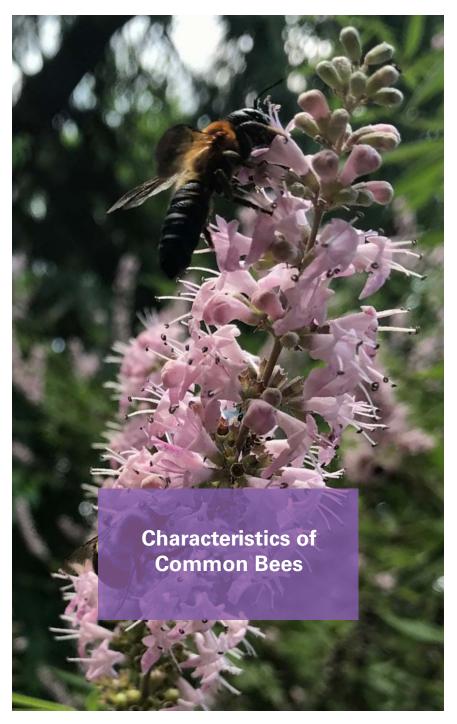
5. Facial markings: Males often have more hair or more extensive yellow markings on the face than do females of the same species. This difference between sexes is not universal, but it occurs often enough to mention.

#### The Bee Tree of Life



Bees are vegetarian wasps. They are members of the order Hymenoptera, which includes sawflies, wasps, and ants. Bees' closest relatives are digger wasps in the group Ammoplanina, which feed their offspring by hunting thrips on flowers. At some point during the Cretaceous period, some of these wasps probably switched from hunting pollen-eating thrips to collecting pollen. Over time, this group diversified to produce the seven families and more than 20,000 species of bees known in the world today.

Note: To simplify the tree, some groups of digger wasps are not shown.

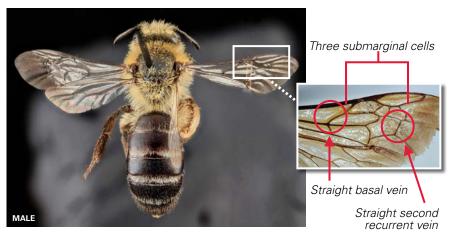


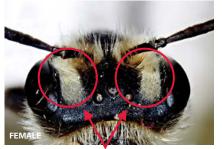




## Genus Andrena: Mining Bees

- > Species in NC: 98
- > Most species-rich genus in NC.
- > Solitary ground nesters.
- > May form large nest aggregations in the early spring.
- > Easily confused with other genera, especially *Colletes*.





Facial foveae are lined with velvety hairs (a distinguishing characteristic compared to Colletes, which is bare).



On their faces, males have extensive hair, yellow markings, or both.



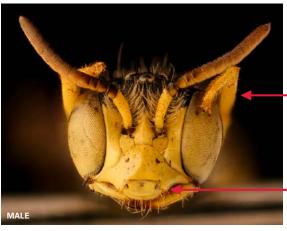


## Genus Calliopsis: Panurgine Mining Bees

- > Species in NC: 2
- > Small, about the size of a Lasioglossum.



Females have three ivory or vellowish stripes on the face.



Males have bright yellow legs.

Males have an entirely bright yellow face that protrudes from the head.



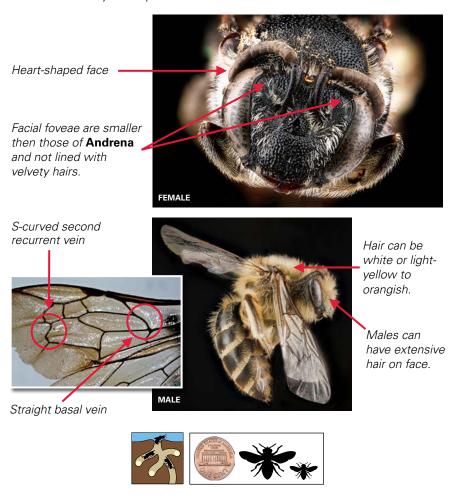






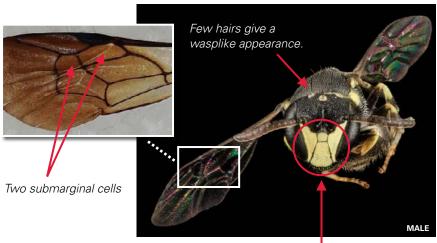
## Genus Colletes: Cellophane Bees

- > Species in NC: 25
- > Can form large aggregations in early spring, but many species are active in the fall.
- > Diverse genus, but many are superficially similar to Andrena.
- > Common names include cellophane, plasterer, or polyester bee because they waterproof their nests.



#### Genus Hylaeus: Yellow-faced Bees

- > Species in NC: 13
- > Small, about the size of a Lasioglossum.
- > Carry a mixture of pollen and nectar in their stomachs back to their nests.
- > No pollen-collecting hairs, which gives a wasplike appearance.



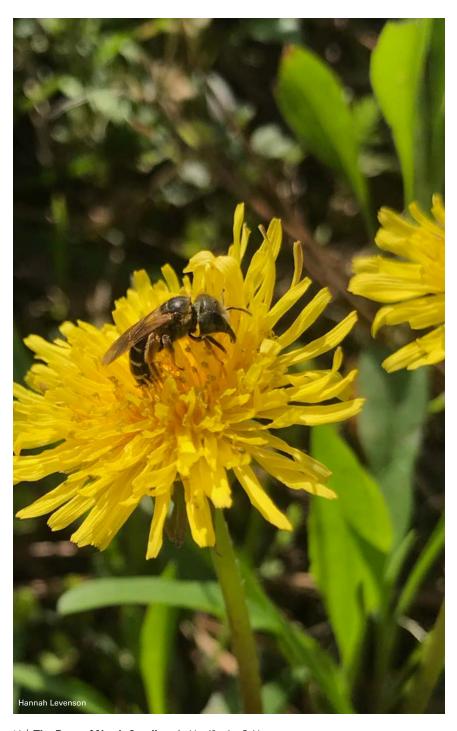


Lower face can be almost entirely yellow.

Facial markings can also be smaller than shown above. particularly in females.



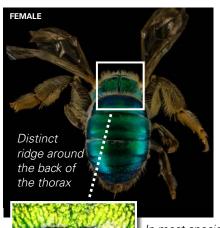






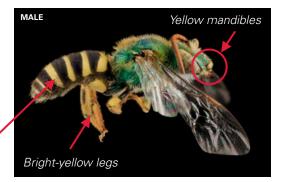
### Genus Agapostemon: Metallic Green **Sweat Bees**

- > Species in NC: 4
- > Although solitary, females of some species will share a nest entrance.





In most species, females have entirely green abdomens, while in A. virescens (right) they are black and striped.



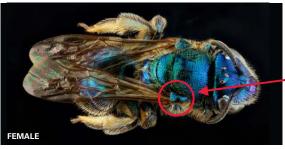
Males have black and yellow stripes on abdomen.



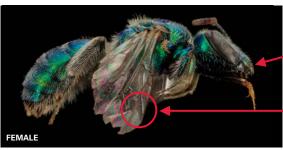


## The Augos – Augochloropsis, Augochlorella, Augochlora: Metallic Green or Blue Sweat Bees

- > Species in NC: 7 (3 Augochloropsis, 3 Augochlorella, and 1 Augochlora)
- > Augochlora is solitary, while the other two Augos can be social.



Augochloropsis has a D-shaped tegula; the other Augos have oval tegulae.



Mandibles are mittenshaped.

Augochlorella has the tip of the marginal cell pointed; in the other two Augos, it is squared off.



Augochlora has the tip of the marginal cell squared off.

Mandible tip is forked into two pointed, roughly equal teeth.







#### Genus Halictus: Sweat Bees

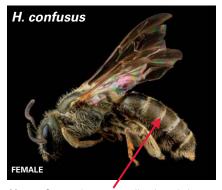
- > Species in NC: 5
- > Sociality of some species can change depending on environmental conditions.



H. ligatus and H. poeyi are morphologically identical but can be distinguished from other species by the spine on the back of the female's cheek.

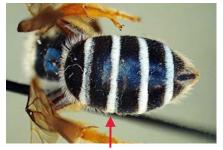


Males often have bright-yellow "moustaches," antennae and legs.



H. confusus has a smaller head than H. ligatus and is dull metallic.

H. rubicundus and H. parallelus are similiar to H. confusus, but larger and not metallic.



Halictus is distinguished from Lasioglossum by hair bands on the outer rim of the terga rather than coming from underneath.





## Genus Lasioglossum: Sweat Bees

- > Species in NC: 84
- > Very diverse and hard to identify.
- > Sociality of some species can change depending on environmental conditions.
- > Some people place all dull metallic Lasioglossum into a group called Dialictus.

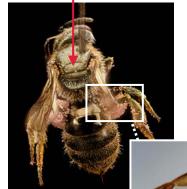
Distinguished from Halictus by hair bands coming from underneath terga rather than sitting on the bottom edge. Bands can be sparse in some species.

Can appear dull and metallic



Veins bordering the third, and sometimes second, submarginal cells are weakened.

This makes the veins look like they consist of a single line under the microscope, rather than two lines as in a"strong" vein.



Strongly arched basal vein

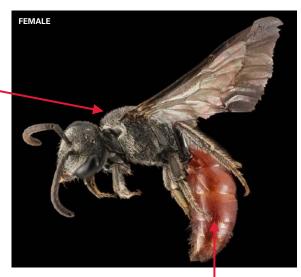




## Genus Sphecodes: Blood Bees

- > Species in NC: 29
- > Parasitic on Lasioglossum, Halictus, and Andrena.
- > Common name is blood bees because of their red abdomen.

Similar in size and shape to Lasioglossum except never metallic and never has weakened transcubital veins Coarsely sculpted thorax contrasts with polished abdomen.





Red abdomen is shiny and smooth.

Round face

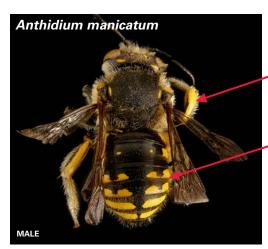






#### Genus Anthidium: Wool Carder or Potter Bees

- > Species in NC: 2
- > Only one species is native.
- > Common names include wool carder or potter bees because they use plant hair, mud, or conifer resin to build nests.
- Males claim territories around flowers and defend from other bees.



The Europeam wool carder bee, an invasive species, is the more common Anthidium species in NC.

Distinct ivory to yellow banding does not meet in the middle.

Males have a yellow clypeus.



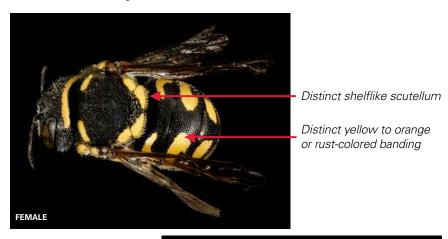
Not pictured: Females have pollen-collecting hairs on the underside of the abdomen.





#### Genus Anthidiellum: Rotund Resin Bees

- > Species in NC: 2
- > Very similar appearance to Anthidium but generally smaller.
- > Build nests on the outside of twigs or leaves, instead of on the inside, with isolated single nest cells made of resin.



Females may have yellow on the clypeus, and males always do.

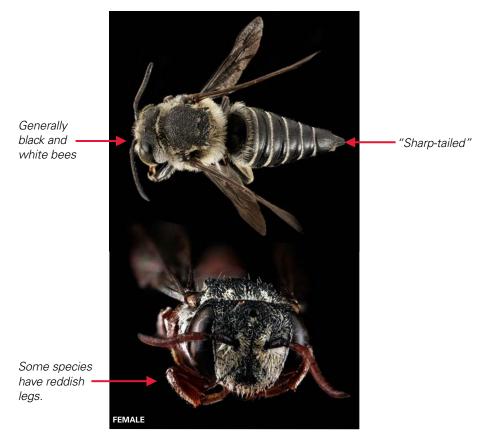






## Genus Coelioxys: Cuckoo Leafcutter Bees or Sharp-tailed Bees

- > Species in NC: 14
- > Cleptoparasitic on other bees in Megachilidae.
- > Lay their eggs in others' nests, so they have no pollen-collecting hairs.







#### Genus *Heriades* and *Hoplitis*:

#### Small-headed Resin Bees and Mason Bees

- > Species in NC: 10 (3 Heriades and 7 Hoplitis)
- > Heriades species use resin to build partitions between nest cells in wooden cavities.
- > Some *Hoplitis* species use a mixture of chewed leaves and pebbles to line their nests.
- > These two genera are widespread but not often encountered; they can be difficult to tell apart without a microscope.

#### Heriades



Coarse pitting occurs on thorax and abdomen.



Terminal abdominal segment curls | Extensive hair on face under at rest.

#### **Hoplitis**



Slender body has incomplete white banding.



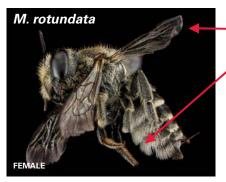






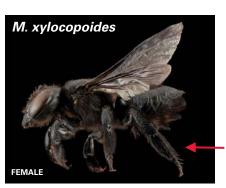
#### Genus *Megachile*: Leafcutter Bees

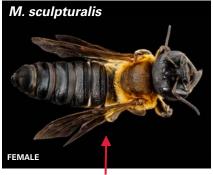
- > Species in NC: 37
- > Common name is leafcutter or leafcutting bees because they cut circles out of petals or leaves to line their nests within hollow stems, cavities, or soil.
- > Most species have distinct white hair bands on the abdomen.



The alfalfa leafcutter bee is an important introduced pollinator.

Hair on underside of abdomen can be white to yellow.





This introduced species from Asia is aggressive to other bees (not people).

This distinctive species is all black.



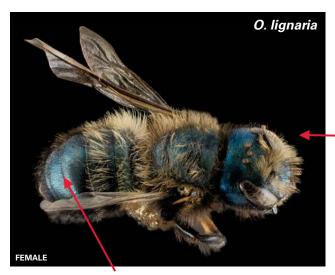






### Genus Osmia: Mason Bees

- > Species in NC: 22
- > All are solitary species that build nests in cracks, hollow stems, cavities, or tunnels in wood created by other insects.
- > In NC, all species are metallic blue or greenish.
- > Called mason bees because many species use mud in nest partitions.



The blue orchard bee is an important commercial fruit tree pollinator.

Metallic blue color

Males have more extensive hair on their faces.











### Genus Stelis: Cuckoo Bees

- > Species in NC: 7
- > They are cleptoparasitic on other species in Megachilidae, meaning they lack pollen-carrying hairs.
- > Often similar in color to Anthidium and Anthidiellum, but more slender in build.



Some species have a yellow collar here.

Rounded body shape bears yellow or ivory banding.

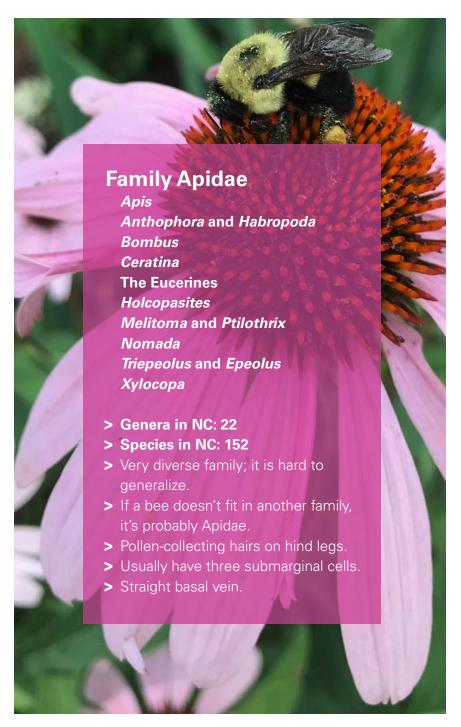


Males have yellow clypeus.

Legs can be brightly colored.







### Genus Apis: Honey Bees

- > Species in NC: 1 (introduced)
- > Live in large eusocial colonies; feral colonies are now rare.
- > Important agricultural pollinator.

A. mellifera is the only species of this genus in the U.S.



The corbicula, or "pollen basket," is a flat, smooth area surrounded by a ring of hairs on the hind tibia where pollen is packed. Pollen looks like a pellet, rather than extending all over the leg.

Hairs on eye





### Genus Anthophora and Habropoda:

### Digger Bees

- > Species in NC: 5 (4 Anthophora and 1 Habropoda)
- > All are solitary and prefer sandy soils.
- > May nest in aggregations.
- > Hind legs are hairy, with pollen-collecting hairs instead of pollen baskets.



Distinguished from bumble bees by the following features:

- > wing cells hairless
- > pollen baskets absent
- > fast-flying, darting behavior at flowers (some species)





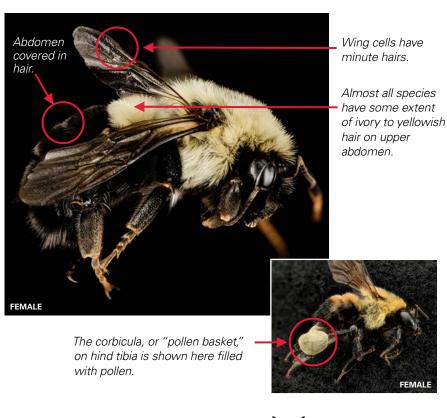
The southeastern blueberry bee is an important specialist pollinator of blueberry plants.





### Genus Bombus: Bumble Bees

- > Species in NC: 15
- > Nest in colonies.
- > Can build their colonies underground in rodent burrows and above ground in birdhouses, in wall voids, old mouse nests, or under grass tussocks.
- > Use buzz pollination that is important for many plants.





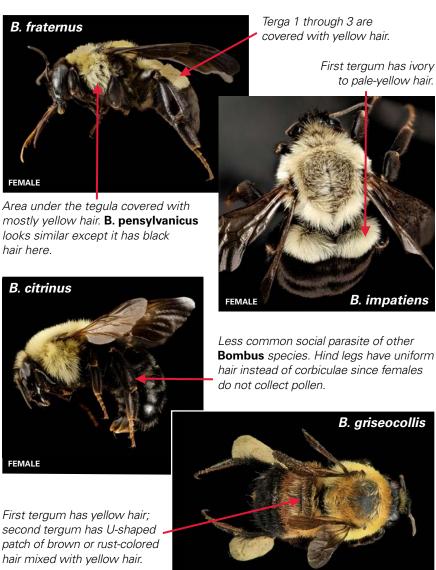






\*Note that these images all show female bumble bees. Male hair patterning may differ.

### Common Bombus Species



FEMALE

B. bimaculatus is common and similar to **B. griseocollis** except it has a yellow **W** on tergum 2.

### Genus Ceratina: Small Carpenter Bees

- > Species in NC: 6
- > Nest in pithy stems.
- > Some species have overlapping generations or maternal care.
- > Dull metallic with few hairs.



Clypeus marked with yellow or ivory, even in females. Can be only one central stripe. Best way to distinguish from Lasioglossum.



Dull metallic green to blue coloring makes it resemble Lasioglossum (Dialictus).

Abdomen is parallel-sided or "barrel" shaped.





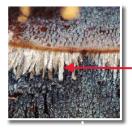
# The Eucerines - Melissodes, Svastra, **Peponapis:** Long-Horned Bees

(along with less common Eucera, Florilegus, and Xenoglossa)

- > Species in NC: 27 (21 Melissodes, 5 Svastra, and 1 Peponapis)
- > Relatively large bodied.
- > Males have extremely long antennae.

It can be tricky to distinguish between species

of these genera.

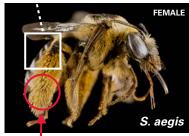


Svastra (sunflower bees) are usually larger and have spoon-shaped hairs starting on the second tergum.









These genera have extensive pollencollecting hairs on their hind legs.

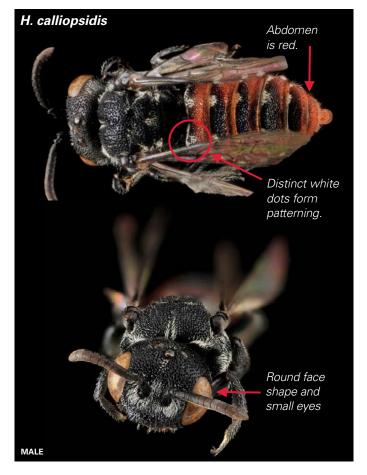
> The squash bee is an extremely important specialist pollinator of cucurbit plants.





### Genus *Holcopasites*: Cuckoo Bees

- > Species in NC: 2
- > Cleptoparasitic on Calliopsis bees.
- > This genus includes some of the smallest bees in the family Apidae.







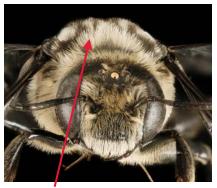
### Genus Melitoma and Ptilothrix

- > Species in NC: 1 of each genus
- > Common names include morning glory bee for Melitoma, rosemallow or hibiscus bee for Ptilothrix, or chimney bee for either.
- > These solitary specialists build chimneys at their nest entrances.

#### M. taurea



Melitoma taurea is a specialist on morning-glory pollen.



Patterning on thorax

#### P. bombiformis



First tergum is uniformly covered with yellow hair.



This mallow bee is a specialist on hibiscus pollen.

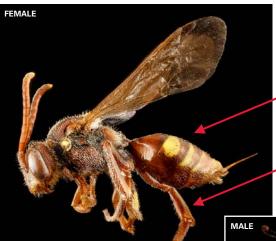






### Genus Nomada: Cuckoo Bees

- > Species in NC: 48
- > The most species-rich genus in Apidae and the largest genus of cleptoparasites worldwide.
- > Primarily parasitize *Andrena*.



Coloring can vary from almost completely black to almost completely redusually with extensive yellow stripes, dots, and markings.

Legs can be reddish, vellow, or black.

Yellow markings on thorax and abdomen are important for identification.

Hair is short and compact, giving a wasp-like appearance. However, under a microscope you will still find some branched hairs.

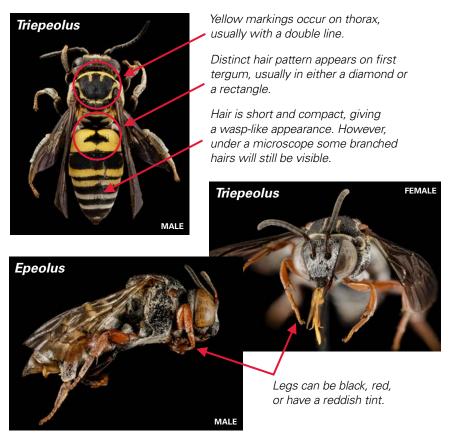






## Genus *Triepeolus* and *Epeolus*: Zebra Cuckoo Bees and Variegated Cuckoo Bees

- > Species in NC: 31 (18 Triepeolus and 13 Epeolus)
- > Triepeolus mostly parasitizes Melissodes or Svastra, and Epeolus mostly parasitizes Colletes.



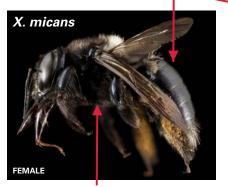




### Genus Xylocopa: Carpenter Bees

- > Species in NC: 2
- > Common name is carpenter bees because they build their nests by excavating into dead wood.

Defining characteristic (compared to bumble bees) is that abdomens are relatively hairless and shiny.



Females of this species are all black. Males have ivory to light-yellow hair on their thorax.

Carpenter bees have a long, narrow marginal cell.







Male carpenter bees have a completely ivory to lightvellow clypeus. Females have a completely black one.





### **Useful Resources**

- > Bees of Georgia pictorial key. Lawrenceville, GA: Georgia Gwinnett College. http://native-bees-of-georgia.ggc.edu/.
- > BugGuide. Ames, IA: Iowa State University Extension. https://bugguide.net.
- Discover Life: http://www.discoverlife.org/.
- > Burrows, S., et al. 2018. Exotic Bee ID. Edition 1. Logan, UT: Utah State University Extension. http://idtools.org/id/bees/exotic.
- > Embry, P. 2018. Our Native Bees: America's Endangered Pollinators and the Fight to Save Them. Portland, OR: Timber Press.
- > Hanson, T. 2018. Buzz: The Nature and Necessity of Bees. New York: Basic Books.
- > Mader, E., Shepherd, M., Vaughan, M., Black, S.H., and LeBuhn, G. 2011. Attracting Native Pollinators: Protecting North America's Bees and Butterflies. North Adams, MA: Storey Publishing.
- > Michener, C.D. 2007. The Bees of the World. 2nd ed. Baltimore, MD: Johns Hopkins University Press.
- > Fowler, J., and Droege, S. "Pollen specialist bees of the Mid-Atlantic and Northeastern United States." Online publication. http://jarrodfowler.com/ specialist bees.html.
- > Wilson, J.S., and Messinger-Carril, O.J. 2015. The Bees in Your Backyard: A Guide to North America's Bees. Princeton, NJ: Princeton University Press.

#### Sources

- > Macro photographs of bees courtesy of the U.S. Geological Survey Bee Inventory and Monitoring Lab (USGS BIML): https://www.flickr.com/photos/ usgsbiml/. Accessed Sep 2018.
- > Section photographs courtesy of Hannah Levenson; anatomical photographs courtesy of Elsa Youngsteadt.
- > The Bee Tree of Life is a simplification of the one presented by Peters et al. in Current Biology (2017) 27:1013-1018, with updates based on Sann et al. in BMC Evolutionary Biology (2018) 18:71.
- > Seasonal information taken from USGS BIML records for the Mid-Atlantic; patterns may vary slightly in North Carolina:
  - https://www.slideshare.net/sdroege/bee-genera-phenology-2016.
- > Bee size information is based on the following references: Mitchell, T.B. 1960. The Bees of the Eastern United States. Technical Bulletin 141. Raleigh: NC Agricultural Experiment Station. https://projects.ncsu.edu/ cals/entomology/museum/easternBees.php.
  - Gibbs, J. 2011. Zootaxa 3071: 1-216. Gibbs. J., et al. 2013. Zootaxa 3672: 1-117.
- > Species counts were compiled in December 2018 from Biodiversity Information Serving Our Nation (USGS BISON), Discover Life, the NC State University Insect Museum, and collecting records provided by Sam Droege of the USGS BIML. Counts are still being assembled and validated for North Carolina, and some may be subject to change.

### **Appendix A: Bees in Action**









# **Appendix B: Anatomical Diagrams**

