



Jewish Alliance
OF GREATER RHODE ISLAND

2014 Donor Report
and Financial Summary



There are many ways to be Jewish.
And there are many ways to be generous.

2014 Donor Report and Financial Summary

Table of Contents

2014 Annual Campaign Donors	4
Living on the Edge Donors	16
Women's Alliance Donors	17
Lion of Judah Endowment	19
Women's Alliance Endowment Fund	20
Corporate Sponsorship	21
Dor L'Dor Planned Giving and Bequest Society	22
Jewish Federation Foundation Gifts to Permanent Endowment Funds	23
Honor Roll of Endowment and Donor Advised Funds	24
2014 Jewish Alliance of Greater Rhode Island and Jewish Federation Foundation Volunteers	28
The Jewish Alliance in the Community	31
Summary of Financial Statements	32

*"The world stands on three things: on Torah, on worship,
and on acts of loving kindness."*

-Pirkei Avot

This Donor Report is current as of July 29, 2014. We have made every effort to include donors in the appropriate categories and by their preferred names. If you have any questions or concerns, please contact Michele Gallagher, Senior Campaign Operations Manager, at 401.421.4111 ext. 165 or mgallagher@jewishallianceri.org.

*"Each donor, volunteer, and leader supports an amazing effort
to build a brighter future for the greater good."*

Dear Friend,

Each and every day, year after year, the work we do at the Jewish Alliance indeed changes the world.

We're connecting young families to each other and to the community, inspiring them to explore opportunities to participate in Jewish life. We're creating a community-wide safety net for the economically vulnerable, seniors, and many others who need support. Together we are transforming Jewish values into tangible deeds.

The pictures, names, and information included in this report tell the story of the world we are creating. A world of philanthropy, activism, and commitment demonstrated through every person listed here. Each donor, volunteer, and leader supports an amazing effort to build a brighter future for the greater good.

The Alliance is about shaping our future and creating a Jewish community of joy, purpose, and engagement. We infuse your generosity with meaning, address today's pressing needs, and prepare for tomorrow's challenges, both locally and globally. It is through your generosity that we continue to build a community that provides a strong Jewish identity for our children, grandchildren, and beyond.

I look forward to the days ahead—steeped in the promise of our community's compassion and rich diversity.



Jeffrey K. Savit
President & CEO

2014 Annual Campaign Donors

With support from our generous donors, the Jewish Alliance of Greater Rhode Island fulfills the hopes and dreams of our community. Our collective power ensures a vibrant Jewish future in greater Rhode Island, Israel, and around the world. We are all strengthened by the donors whose names follow. These individuals made commitments to the Jewish Alliance's 2014 Annual Campaign, and it is an honor to recognize their dedication to our community.

Pacesetters

The Pacesetter level of giving begins at \$10,000 to the Annual Campaign.

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as of July 29, 2014



Your generosity helped at-risk, troubled youth and their families in Afula, Israel—offering them hope by gaining the academic and social skills they need to survive and flourish.

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as of July 29, 2014

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as of July 29, 2014



Your kindness helped serve more than a kosher lunch to seniors—it provided the embrace of a community and valuable social interaction.



Your compassion helped young Jewish adults from around the world strengthen their connection to Jewish life and explore their newly-discovered Jewish identity.

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as of July 29, 2014

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\$1 - \$179

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as of July 29, 2014



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as of July 29, 2014



Your generosity helped children enhance their connection to Judaism, explore their Jewish identities, and form deep and lasting bonds with friends at summer camp.

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 In beloved memory, Francis Talan,
 a wonderful & cherished grandfather
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(z"l) of blessed memory

as of July 29, 2014

Living on the Edge

The Jewish Alliance of Greater Rhode Island, with the support of Alan Hassenfeld, commissioned Brandeis University's Steinhardt Social Research Institute to put together a report entitled **Living on the Edge: Economic Insecurity among Jewish Households in Greater Rhode Island**. The research showed that half of the Jewish households in communities served by the Alliance face economic difficulties.

The following donors generously contributed to a fund that will allow the Alliance and our community partners to respond to the growing economic crisis facing Jewish households in greater Rhode Island.

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Women's Alliance

Women's philanthropy provides an opportunity for all women to strengthen and shape their connection to the Jewish community and each other. Together, we further the Jewish Alliance's mission through educational, volunteer, and philanthropic opportunities—developing and supporting programs that aid the community and well-being of others. Special thanks to these women for their support during the 2014 Annual Campaign.

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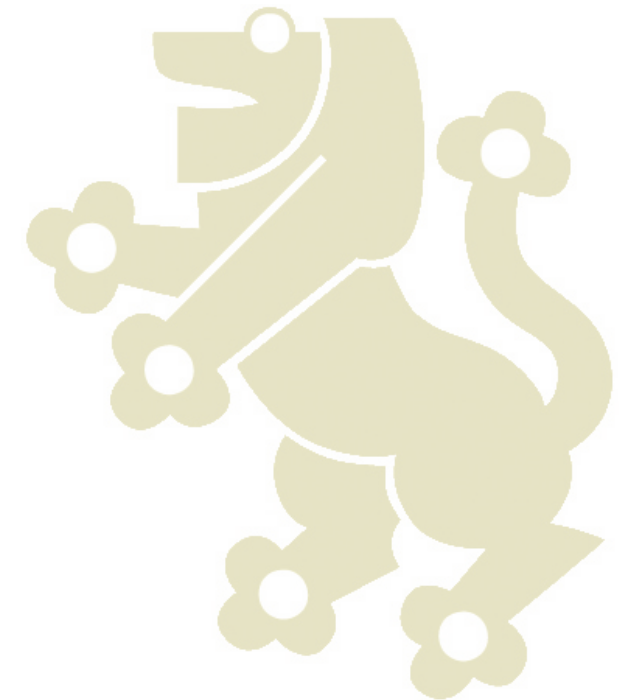
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as of July 25, 2014

as of July 29, 2014

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(z"l) of blessed memory

Lion of Judah Endowment

By creating a Lion of Judah Endowment with a minimum gift of \$100,000, a woman ensures that her dedication to supporting a strong and vibrant Jewish community will continue to impact future generations. Lion of Judah Endowments represent a commitment to supporting the Jewish Alliance of Greater Rhode Island Annual Campaign at the Lion of Judah level (\$5,000) in perpetuity. These funds provide enduring strength to the Jewish Federation Foundation, the Jewish Alliance and our community.

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Susan Froehlich
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Mindy Wachtenheim

*“We Lions share this wonderful common thread—
we are women who are devoted to the Jewish
community in a philanthropic way.”*

—Mitzi Berkelhammer



as of July 29, 2014



as of July 29, 2014



*Your kindness helped young children
experience Jewish culture, ensuring
that who we are as a people remains
meaningful and relevant.*

Women's Alliance Endowment Fund

The Women's Alliance Endowment Fund is a reserve that is dedicated to creating opportunities for Jewish women and girls. Open to all women, membership is granted with a one-time minimum gift of \$1,000 to the Women's Alliance Endowment Fund. Members pool their resources, review and assess proposals, and award grants to programs that benefit Jewish women and girls throughout greater Rhode Island, Israel, and around the world.

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 Linda Miller
 Michelle Miller
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 Elaine Odessa (z"l)
 Susan Odessa
 Ruth Page
 Jane Perel
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 Flo Tilles
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 Rabbi Elyse Wechterman
 Susan Weiner
 Beth Weiss
 Janet Zurier

(z"l) of blessed memory

as of June 30, 2014



Corporate Sponsorships

Each event organized by the Jewish Alliance is an opportunity to come together, learn from one another and support our community. We would like to thank the following corporate sponsors for their generous support, enabling us to host innovative and interesting programs that engage more people in our efforts, while also allowing us to direct more resources toward vital programs and services.

29th Annual Alliance Golf Classic to benefit the Dwares JCC

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*Thank you
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Dor L'Dor Planned Giving and Bequest Society

Dor L'Dor Society celebrates the generosity of donors who have created bequests, trusts, charitable gift annuities and gifts of life insurance to build the Jewish Federation Foundation's endowment. Their commitment to a vibrant Jewish future is an inspiration to current and future generations of the Jewish community.

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Gloria Winston
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Anonymous (5)

(z"l) of blessed memory

as of June 30, 2014



Endowment Funds

We are proud to honor the following donors who contributed \$1,000 or more to existing Jewish Federation Foundation permanent endowment funds or who created new funds during the 2014 fiscal year. Their generosity benefits current and future generations by supporting important programs and initiatives in perpetuity.

Grace Kennison Alpert Lion of Judah Endowment Fund
To provide a Lion of Judah gift for the Jewish Alliance Annual Campaign in perpetuity.
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To provide unrestricted support for the Jewish Federation Foundation of Greater Rhode Island.
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To provide support for professional development for Jewish communal professionals.
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To provide the Lawrence Hopfenberg Memorial Award to an outstanding freshman at URI each year.
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To provide unrestricted support for the Jewish Federation Foundation of Greater Rhode Island.
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To provide unrestricted support for the Jewish Alliance and medical, social service, Jewish education, and Israel-based organizations.
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To provide a Lion of Judah gift for the Jewish Alliance Annual Campaign in perpetuity.
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To provide unrestricted support for the Jewish Federation Foundation of Greater Rhode Island.
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Anonymous Fund (1)

(z"l) of blessed memory

The Jewish Federation Foundation of Greater Rhode Island remembers donors from whom a bequest or other legacy gift was received in the fiscal year ending June 30, 2014.

as of June 30, 2014

Honor Roll of Endowment and Donor Advised Funds

Unrestricted Endowment Funds

Funds are established to provide unrestricted support for the Jewish Federation Foundation's allocations and activities. Funds listed in bold are new in the 2014 fiscal year.

Lillian Abrams Memorial Fund
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In Her Memory
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Sylvia Rossmann Galkin Memorial Fund
Irwin Galkin Memorial Fund
Sadye Gereboff Fund In Memory of
Her Husband Samuel Gereboff
Reuben Glanzman Memorial Fund
Philip Glanzman Memorial Fund
In Memory of His Parents
and His Brothers
Shirley A. Goldberg Fund
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Memorial Fund
Shirley A. Goldberg Memorial Fund
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Memorial Fund
Golden Family Fund In Memory of
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James Goldman Fund
Goldman Fund
Jeremiah J. Gorin Fund
Aaron S. Helford Endowment Fund
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Bessie Hood Fund
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Samuel and Lucille Irving Memorial Fund
Celia Izeman Endowment Fund
Doris and Alfred Jacobs Memorial
Endowment Fund
Samuel A. Kaplan Memorial Fund

Dan and Cindy Kaplan Fund
Max Kerzner Memorial Fund
Sol and Lillian Koffler Family Fund
Irving Kotler Fund
Jeannette Kurman Memorial Fund
Mary Ann Laurans Memorial Fund
Max and Muriel Leach Fund In Memory of
Harry and Pauline Leach
Leonard Levin Memorial Fund
In Memory of His Parents
Rebecca and Thomas Levin
Melvin N. Levin Memorial Fund
George Levine Endowment Fund
Paul D. Litwin Endowment Fund
Isador S. and Cecile Low Fund
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Sylvia B. Marer Memorial Fund
McLaughlin and Moran Fund
Samuel J. Medoff Fund
Samuel Medoff Fund
Dorris Marcus Mendelsohn
Memorial Fund
Rose Miller Fund
Robert G. Mirman Memorial Fund
Linda and Richard Mittleman Fund
Harry and Fannie Nemtsov
Memorial Fund
Benton and Elaine Odessa Fund
Gertrude S. Parker Fund
Abraham M. and Natalie F. Percelay Fund
Albert and Selma F. Pilavin Fund
Hyman R. Port Memorial Fund
President's Fund
Samuel and Ruth Pritzker Fund

Pearl J. Pulner Fund In Honor of
Kenneth Hersh
Hannah A. L. Quint Memorial Fund
Elaine R. Rakatansky Memorial Fund
Ida and Israel Resnick Fund
Ress Family Fund
Samuel Rice Fund
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Jennie Rosen Memorial Fund
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Her Husband Erich Schafranik
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In Memory of her sister
Harriet J. Winnerman
Harold A. Winstead Memorial Fund
Wintman Family Fund
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Belle Zias Senior Adult Program Fund

as of June 30, 2014

as of June 30, 2014



Restricted Endowment Funds

Funds are established by individuals and families to sustain community priorities and partners. Funds listed in bold are new in the 2014 fiscal year.

Alperin/Hirsch Families
Restricted Endowment Fund to
Benefit Jewish Family Service
Patty and Melvin G. Alperin PACE Fund
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B'nai B'rith Scholarship Fund
Barbara Fields and Joshua Karlin
Family Fund
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Dorothy K. Fishbein Memorial Fund
Ruth and Arthur Fixler Endowment Fund
In Memory of Thomas Cohen
Melvin S. and Eleanore Frank
Endowment Fund
Joseph Galkin Memorial Fund
Morris Gastfreund Family Holocaust
Memorial Fund
Karel and Alan Gertsacov Memorial Fund
Edward Goldberg Memorial Fund
Al Goldberg Memorial Fund
Goldman Family PACE Fund
Ruth Goldstein Memorial PACE Fund
Harry A. and Zeldia F. Gourse Fund
for Jewish Education
Graubart/Irving Fund
Sylvia and Harold Greenfeld Family Fund
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Herta and Bruno Hoffman PACE Fund
Lawrence Hopfenberg Memorial Fund
Hurvitz Family PACE Fund
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Restricted Fund

Israel Desk Scholarship Fund
In Memory of Joshua Rubin
JFRI Community PACE Fund
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Kaplan Fund
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Family Fund
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Pepi Silverstein Memorial
Scholarship Fund
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Miriam and Edwin Soforenko
Memorial Fund
Gertrude Solomon Education Fund
Harold Soloveitzik Fund For The Hillel
Foundation of URI
Max and Lucy Spitalny Fund
Selma and Milton Stanzler Fund
in honor of their children

Stone Memorial Fund In Memory of
Albert Stone
Albert and Etta Lavett Stone Fund
Meyer and Helen Tenenbaum
Community Relations Fund
Joseph Teverow and Jacqueline Teverow
Factor Memorial Fund
Thaler Family PACE Fund
Norman D. and Flo Tilles Family Fund
Special URI Hillel Fund
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Dr. James and Judge Marjorie Yashar
Evening of Jewish Renaissance
Endowment Fund
Rabbi Joel Zaiman Scholarship Fund
Zelniker Memorial Fellowship Fund

Anonymous Fund (2)

as of June 30, 2014



Donor Advised Funds

Donor Advised Funds are charitable giving funds established at the Jewish Federation Foundation to support Jewish communal institutions as well as other nonprofit organizations. Funds listed in bold are new in the 2014 fiscal year.

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Brown Fund
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Cohen Family Fund In Memory of
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David A. Cohen Family Fund
Daniels Family Fund
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Meredith Drench Fund
Abraham and Ann Ehrlich Family Fund
Herbert and Barbara Epstein Fund
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Hannah Esther Feinstein Fund
Michael Kif Feinstein Fund
Samuel Kay Feinstein Fund
Carl and Jocelyn Feldman Fund
Edward and Barbara Feldstein Family Fund
Dr. Joseph Jay and Selma Fishbein
Family Fund
Liana Flikier B'nai Tzedek Fund
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Goldberg-Harlam Fund
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Philanthropic Fund
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Malkin Family Fund
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Family Fund
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B'nai Tzedek Fund

Anonymous Fund (3)

as of June 30, 2014

2013 - 2014 Jewish Alliance of Greater Rhode Island and Jewish Federation Foundation Volunteers

Dedicated volunteers work throughout the year to advance the mission of the Jewish Alliance and ensure that we can meet our goals and plan for the future. We are grateful for their generous gifts of time and talent that strengthen our community.

2013 - 2014

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Women's Alliance Lion of Judah
 Mitzi Berkelhammer, *Chair*

Women's Alliance Community Campaign Celebration Event Committee

Lezli Pious, *Chair*
 Jeanie Charness
 Stacy Emanuel
 Linda Miller
 Jackie Orent
 Dana Padula

Women's Alliance Community Campaign Celebration Host Committee

Randi-Beth Beranbaum
 Mitzi Berkelhammer
 Lisa Davis
 Robin Engle
 Doris Feinberg
 Cindy Feinstein
 Linn Freedman
 Susan Froehlich
 Deborah Gerstenblatt
 Jill Goldstein
 Marcia Hirsch
 Robin Homonoff
 Judy Mann
 Tina Odessa
 Claire Perlman
 Maxine Richman
 Cheryl Greenfeld Teverow
 Ellie Wasser

2014 Campaign Launch Event Host Committee

Neil & Randi-Beth Beranbaum, *Co-Chairs*
 Alan and Marianne Litwin, *Co-Chairs*
 Patty and Melvin Alperin
 Mitzi and Robert Berkelhammer
 Barbara and Max Brickle
 Jeanie and Wayne Charness
 Lisa and Larry Davis
 Stacy and Douglas Emanuel
 Jessica and Jason Engle
 Doris and Alan Feinberg
 Cindy and Mark Feinstein
 Susan and John Froehlich
 Susan and Marc Gertsacov
 Jill and Larry Goldstein
 Hope and David Hirsch
 Amanda and Jeremy Isenberg
 Marilyn and Stephen Kaplan
 Judy and Mayer Levitt
 Diana and Stephen Lewinstein
 Maybeth and Jacob Lichaa
 Rashmi and Jonah Licht
 Judy and Robert Mann

Women's Alliance Rosh Hodesh Committee

Cheryl Greenfeld Teverow, *Chair*
 Sherry Cohen
 Kit Haspel
 Marcia Hirsch
 Judy Levitt
 Maybeth Lichaa
 Toby London
 Tina Odessa
 Judy Robbins
 Barbara Sheer

2014 Annual Campaign Solicitors

Sheila Alexander
 Melvin G. Alperin
 Neil Beranbaum
 Mitzi Berkelhammer
 Stanley Bleecker
 Alan Buff
 Lisa Davis
 Susan Leach DeBlasio
 Marc Diamond
 Beverly Ehrich
 Rachael Elmaleh
 Stacy Emanuel
 Gloria Feibish
 Alan Feinberg
 Doris Feinberg
 Barbara Feldstein
 Edward D. Feldstein
 Harold Foster
 Fred Franklin
 John Froehlich
 Susan Froehlich
 Alan Gaines
 Sharon Gaines
 Marc Gertsacov
 Maurice Glicksman
 Samuel Glicksman
 Janet Goldman
 Edward A. Greene
 David M. Hirsch
 Hope Hirsch
 Michael Isaacs
 Marilyn Kaplan
 Estelle Klemer
 William Kolb
 Robert P. Landau
 Marvin Lax
 Judith Levitt
 Mayer Levitt
 Scott Libman
 Maybeth Lichaa
 Richard A. Licht
 Alan Litwin
 David London
 Robert D. Mann

Ronald C. Markoff
 Ruth Page
 Michael Pimental
 James Pious
 Ralph Posner
 Galit Raz
 Judy Robbins
 Harris N. Rosen
 Sally Rotenberg
 Edward Rotmer
 Steven Schechter
 Kenneth Schneider
 Roberta Schneider
 Paul Segal
 Steven Shalansky
 F. Richard Shein
 Eric Shorr
 Lisa Shorr
 Richard Silverman
 Barbara Sokoloff
 Robert Starr
 Robert Stolzman
 Bethany Sutton
 Richard Sutton
 Cheryl Greenfeld Teverow
 Karen Triedman
 Mindy Wachtenheim
 Joel Westerman
 Ada Winsten
 Faye Wisen
 David Yavner

Community Development Committee
 Vincent Mor, *Chair*

Jewish Life & Learning Subcommittee
 Harold Foster, *Co-Chair*
 Janet Goldman, *Co-Chair*
 Susan Bazar
 Susan Leach DeBlasio
 Robert P. Landau
 Jennifer Oelbaum
 Bethany Sutton

Caring & Social Responsibility Subcommittee
 Marc Gertsacov, *Chair*
 Mitzi Berkelhammer
 Marcia Hirsch
 Susan Odessa
 Robert Stolzman

Jewish Peoplehood Subcommittee
 Faye Wisen, *Chair*
 Marc Adler
 Eleanor Elbaum

Robert D. Mann
 Roberta Schneider
 Jay Strauss
 David Yavner

Community Relations Council
 Scott Libman, *Chair*
 Richard Glucksman, *Government Relations Committee Chair*
 Rabbi Peter Stein, *Social Justice and Action Committee Chair*
 Ezra Stieglitz, *Israel Task Force Chair*

Early Childhood Parent Committee
 Randi Simon, *Chair*

Alliance Facilities Committee
 Harold Foster, *Chair*
 Tony Fonseca
 James Pious
 Oswald Schwartz
 Jay Strauss

The Jewish Alliance in the Community



Pacesetter Event



Solidarity Rally for Israel



Summer J-Camp



Early Childhood Center



Annual Campaign Event Co-Chairs



Super Sunday Co-Chairs



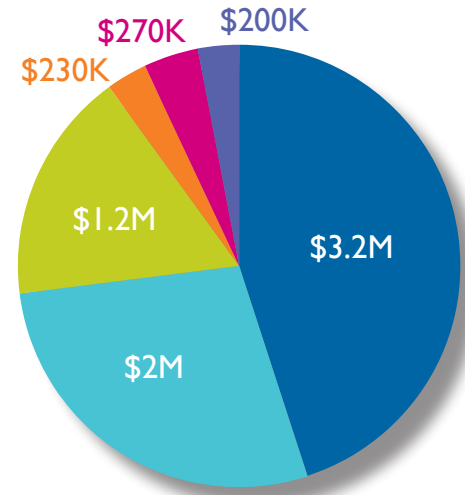
March of the Living: New England Region

Summary of Financial Statements

The Jewish Alliance of Greater Rhode Island has been entrusted with managing the resources of greater Rhode Island's Jewish community for nearly 70 years. We steward this philanthropic capital with prudent financial management and sound governance practices, ensuring that these funds will continue to address needs in greater Rhode Island, Israel, and around the world.

Total Fiscal Year 2013 Support: \$7,100,000

■ Annual Campaign	\$3,200,000
■ Program and Membership Fees	\$2,000,000
■ Endowment Gifts	\$1,200,000
■ Miscellaneous & Other	\$230,000
■ Advertising Sales	\$270,000
■ Grants	\$200,000



Jewish Alliance of Greater Rhode Island and Affiliates

BALANCE SHEET

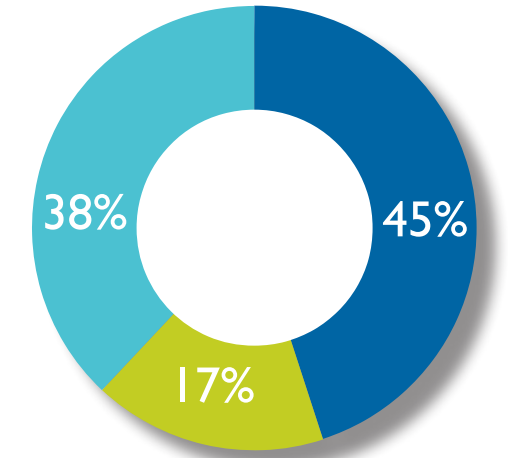
	Values at 6/30/13	Values at 6/30/12
ASSETS		
Checking and Money Market Accounts	\$2,730,943	\$1,661,883
Pledges Receivable, Net	\$1,465,316	\$1,035,494
Other Receivables, Net	\$826,050	\$706,063
Investments	\$47,386,577	\$45,488,456
Property and Equipment, Net	\$1,764,644	\$1,598,412
Other Assets	\$276,954	\$286,718
TOTAL ASSETS	\$54,450,484	\$50,777,026
LIABILITIES AND NET ASSETS		
Liabilities:		
Accounts Payable and Accrued Expenses	\$518,833	\$400,458
Due on Allocations	\$2,105,488	\$2,040,634
Deferred Revenue	\$1,268,171	\$1,013,795
Mortgage Payable	\$2,382,545	\$2,468,899
Note Payable	—	—
Liability Under Split-Interest Agreements	\$1,333,753	\$1,183,933
Endowment Funds Held as Agent for Other Entities	\$4,648,110	\$4,382,523
TOTAL LIABILITIES	\$12,256,900	\$11,490,242
Net Assets:		
Unrestricted	\$16,193,502	\$15,314,035
Unrestricted—Donor Advised Funds	\$16,482,280	\$15,412,592
Temporarily Restricted	\$1,810,559	\$1,458,276
Permanently Restricted	\$7,707,243	\$7,101,881
TOTAL NET ASSETS	\$42,193,584	\$39,286,784
TOTAL LIABILITIES AND NET ASSETS	\$54,450,484	\$50,777,026

Thank You

Thanks to you, the Jewish Alliance is investing nearly \$2.6 million in our community for FY2014 (July 2014 - June 2015). Here's how we are making a difference:

Annual Campaign - Where Your Money Goes

- **Jewish Life & Learning**
Connects people to Judaism and offers our whole community scores of opportunities to learn and celebrate together throughout the year.
- **Caring & Social Responsibility**
Helps the most vulnerable members of our community, putting food on the table, keeping a roof overhead, and addressing other critical needs of children, seniors, and the many individuals and families who are struggling.
- **Jewish Peoplehood**
Helps our community survive and thrive worldwide – making life-saving food deliveries to impoverished seniors, providing educational and social programs for at-risk children, helping Jewish people everywhere to discover their heritage.



Annual Campaign distribution

BY THE NUMBERS



75
solicitors



nearly **2,000**
donors



70
local and global
partners



*Our Mission:
To build and sustain our local
and global Jewish community by
maximizing philanthropic resources,
volunteer efforts, and social, cultural,
and educational opportunities.*

Do you want to learn more about the power of your gift? Do you want to stay connected to greater Rhode Island's Jewish community with the latest news, upcoming events, and more?



Visit our website: jewishallianceri.org
and look for us on Facebook.



Jewish Alliance
OF GREATER RHODE ISLAND

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