



THOMSON REUTERS **ONESOURCE**
INTERNATIONAL
TAX SOLUTIONS
OVERVIEW



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PILLARS OF INTERNATIONAL TAX EFFECTIVENESS

RESEARCH

- ◆ Checkpoint World
- ◆ Orbitax

PROCESS

- ◆ WorkFlow Manager
- ◆ Country-by-Country Reporting

TECHNOLOGY

- ◆ Benchmarking
- ◆ Documenter
- ◆ Operational TP

A PRAGMATIC APPROACH

INTERNATIONAL TAX RESEARCH CHECKPOINT WORLD

CHALLENGE

Need to comply with tax rules on various countries.

SOLUTION

Checkpoint World & Orbitax

Checkpoint World and Orbitax help global tax practitioners to manage and align their tax planning and research workflow across multiple entities.

Covering over 120 jurisdictions, this unique resource saves time by putting international tax research materials and tools on one easy-to-use platform, enabling you to quickly understand how the tax rates and rules could potentially impact specific transactions, or your overall organisational structure.

BENEFITS

Checkpoint World and Orbitax

1. **MINIMISE COST INEFFICIENCIES** by eliminating the need to subscribe to various tax research providers
2. **MAXIMISE TIME EFFICIENCY** by researching multiple countries and regions at the same time
3. **MITIGATE RISK** and keep up-to-date on rapidly changing topics and jurisdictions

“ Checkpoint World and Orbitax help global tax practitioners to manage and align their tax planning and research workflow across multiple entities. ”



ONESOURCE WORKFLOW MANAGER

CHALLENGE

Need to streamline your global processes and comply with various tax deadlines around the world.

SOLUTION

ONESOURCE Workflow Manager

ONESOURCE WorkFlow Manager transforms the complexity of managing numerous processes, due dates and balancing staff workloads into a simplified process. Our web-hosted solution enables you:

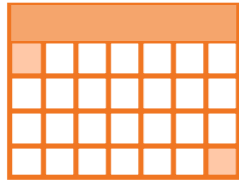
- ◆ to track, manage and organise tax workflows, tax-filings and payments
- ◆ establish a paperless office using our document management system
- ◆ complete reporting and tracking capabilities

BENEFITS

- ◆ Improve efficiency by managing your tax department deadlines and drive your compliance process
- ◆ Reduce risk while staying accurate, on time and audit ready
- ◆ Gain visibility by using one platform with access to real-time task statuses and reporting capabilities

WORKFLOW MANAGEMENT

CALENDAR



- ◆ Robust maintained global statutory content
- ◆ Event scheduling and tracking

WORKFLOW



- ◆ Manage processes
- ◆ Proactively monitor the status of activities

DATA MANAGEMENT

FILE ROOM



- ◆ Manage and store documents
- ◆ Control access and manage versions

ENTITY MANAGER



- ◆ Centralised database of entity information
- ◆ Charting functionality

DATA FLOW



- ◆ Secure, automate & standard data collection
- ◆ Extended Excel capabilities

IMPROVE EFFICIENCY, GAIN VISIBILITY & REDUCE RISK

COUNTRY-BY-COUNTRY REPORTING

CHALLENGE

Need for worldwide coordination, data collection and standardisation which produce report that is audit ready.

SOLUTION

Country-By-Country Reporting

1. DATA COLLECTION

Collect quantitative and qualitative data from any software to produce report using template in compliance with GAAP, IFRS or local statutory requirements.

2. DOCUMENT MANAGEMENT

Centralised storage of supporting documentation for audit purposes.

3. PROCESS MANAGEMENT

Automatic calculation, translation and population of data collected using repeatable process across multiple jurisdictions.

BENEFITS

- ◆ Save time by eliminating manual processes and streamlining data collection and analytics
- ◆ Minimise room for error with automation of report generating which comply with requirements in multiple jurisdictions
- ◆ Promote audit readiness with visible audit trail and centralised filing depository

“ ONESOURCE WorkFlow Manager transforms the complexity of managing numerous processes, due dates and balancing staff workloads into a simplified process. ”

OPERATIONAL TRANSFER PRICING

CHALLENGE

Time intensive manual processes and disparate systems make it difficult to monitor compliance of transfer pricing policy for risk management and mitigation.

SOLUTION

Operational Transfer Pricing

ONESOURCE Operational Transfer Pricing is a ground breaking technology that makes it possible for you to actively manage transfer pricing volatility and boost your bottom line. Gain an unprecedented level of control, transparency and reporting detail that will change the way you manage your end-to-end transfer pricing process.

Operational Transfer Pricing technology enables you to:

- ◆ Seamlessly collect, validate and standardise your data in a centralised system regardless of source and location.
- ◆ Automate transfer pricing calculation and allocation, with real time monitoring and proactive management of transfer pricing policy adherence.
- ◆ Enable scenario planning and forward financial analytics and modeling of transfer pricing policy.

BENEFITS

- ◆ Increase speed and precision in performing calculation and allocation
- ◆ Reduce material transfer pricing true-ups, hence avoiding unanticipated adjustments reduce double taxation and positively impact effective tax rate and earnings
- ◆ Fortify audit defence with global visibility and control
- ◆ Enhanced tax forecasting, planning and modeling

DOCUMENTATION & BENCHMARKING

CHALLENGE

Creating and maintaining documentation that comply with all jurisdictions is a time consuming, expensive and burdensome process. Benchmarking analysis is technically challenging and data is not always available.

SOLUTION

Documentation & Benchmarking

Software allowing global tax teams to walk through annual transfer pricing documentation requirements from start to finish, using step-by-step process in an intuitive, easy-to-use platform. Conduct and document entire comparable search process by running searches using our complete benchmarking tools and databases, run financial and economic analysis, perform working capital adjustments and construct arm's length ranges for analysis.

BENEFITS

- ◆ Substantial time and costs savings in preparation of documentation for single or multiple tax jurisdictions that ensures global consistency
- ◆ Access to world class database and benchmarking tool for documentation and other business purposes
- ◆ Greater control over your documentation process that minimises year-over-year rework

DATABASES FOR TRANSFER PRICING

WORLDWIDE PUBLIC COMPANY DATA

Over 80,000 global company records from over 110 countries

WORLDWIDE PRIVATE COMPANY DATA

Thomson Reuters Global Private Company Database, Standard & Poor's database, SKRIN Russian Database, Capitaline Research Tool (Indian)

Over 2 million company records worldwide that covers 124 countries worldwide

INTANGIBLES DATA

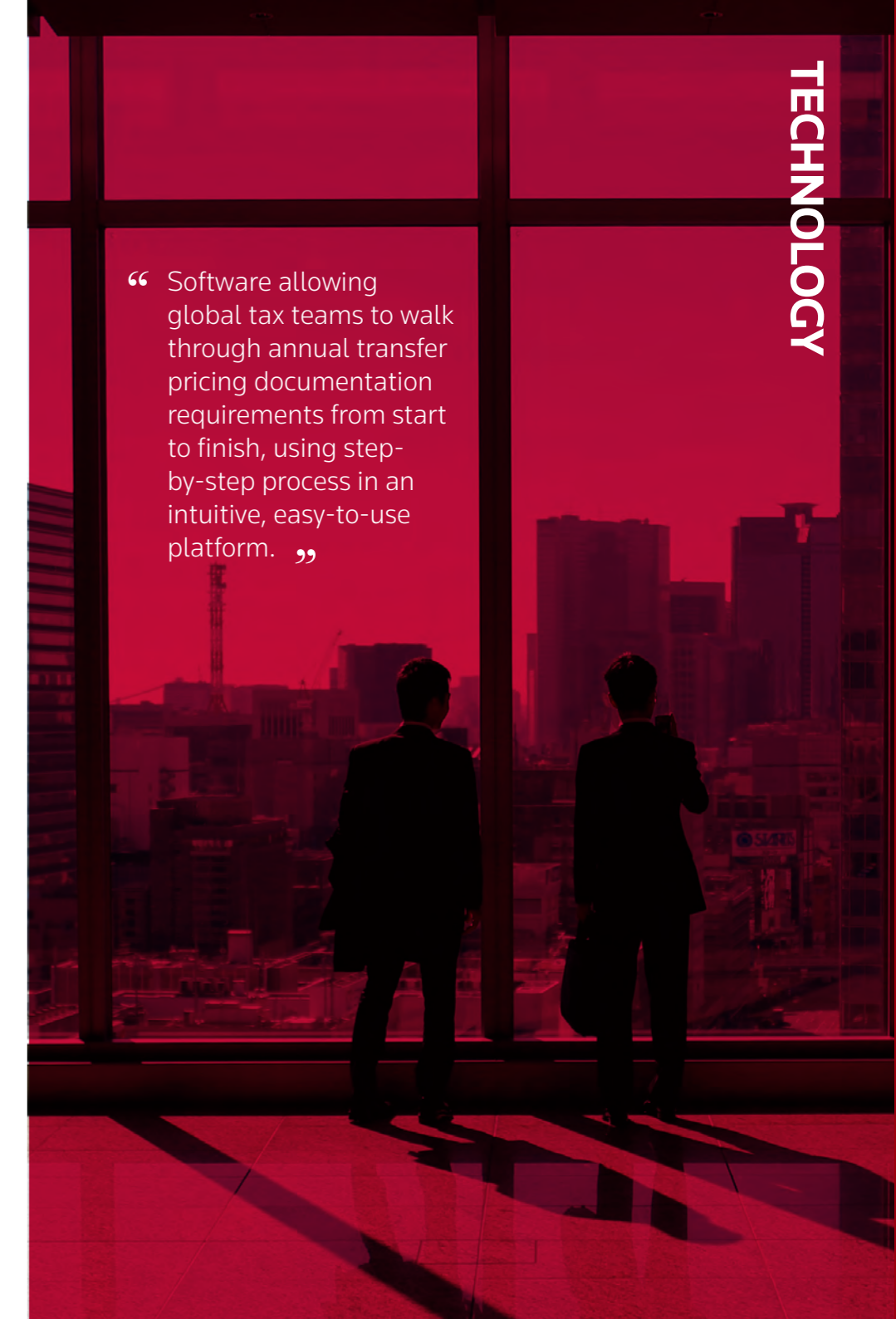
ktMINE Royalty Rate Finder Database

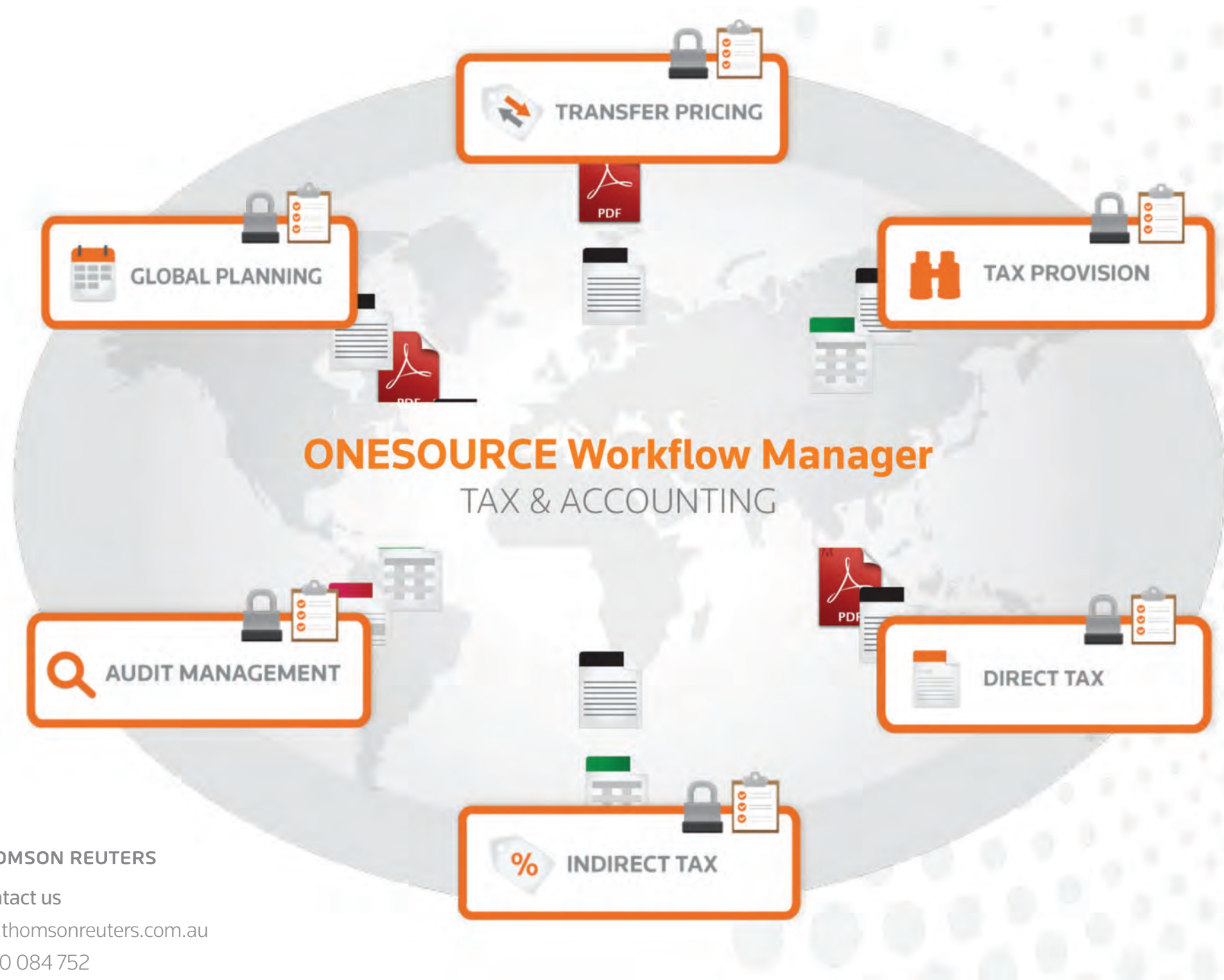
LOAN DATA

Loan Connector DealScan® Database

“ Software allowing global tax teams to walk through annual transfer pricing documentation requirements from start to finish, using step-by-step process in an intuitive, easy-to-use platform. ”

TECHNOLOGY





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Contact us

[Tax.thomsonreuters.com.au](https://tax.thomsonreuters.com.au)

1800 084 752

Info.anz@thomsonreuters.com