BASCOM HALL

Title and Total Compensation (TTC) Project

November All Campus Forum

Agenda



01 | WELCOME AND OVERVIEW

- 02 | TITLE AND STANDARD JOB DESCRIPTION (SJD) LIBRARY
- 03 | BUSINESS TITLES
- 04 | EMPLOYEE CONVERSATIONS
- 05 | APPEALS PROCESS
- 06 | PROMOTION AND PROGRESSION
- 07 | BENEFITS ENHANCEMENTS
- 08 | TRAINING AND OTHER RESOURCES
- 09 | QUESTIONS AND ANSWERS

Key Project Goals





Establish Market-Informed Title, Compensation and Benefits Structures Transition to more informed total reward decisions



Set a Strong Foundation Establish a job framework



Create Shorter, Consistent Format for Job Descriptions Reduce long, variable position descriptions



Create a Compensation Center of Excellence Serve as a resource to schools, colleges and divisions

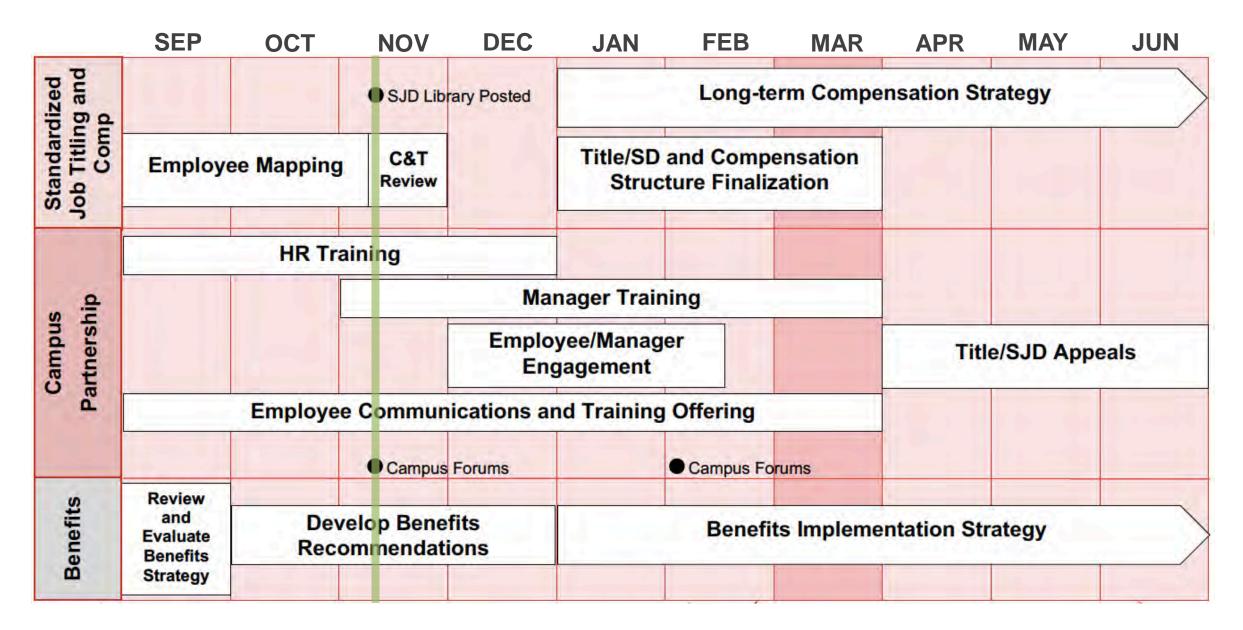


Responsive to Employee Needs

Establish a long-term benefit and compensation strategy aimed at employee retention

TTC Project Timeline





Highlights



November

- HR and manager training
- Title and Standard Job Description (SJD) Library posted online

December

- Position descriptions are created from the SJDs
- Employee conversations begin

Spring 2020

- Title and salary structure implementation
- Staff receive letters with new title and salary ranges

Changes After Implementation



What Is Changing?

- Job framework
- Salary structure
- Working titles (business titles)
- Position descriptions
- Salary administration guidelines

What Stays the Same?

- Job duties
- Base pay
- Reporting relationships
- Performance and development goals
- Employee category
- Statutory benefits

Campus Engagement



1,915 Attended TTC Outreach and Training Events

9,601

Employees completed Benefits Preferences Survey

111 Bi-weekly campus stakeholders from schools, colleges and division meetings

5,755 Forum Attendance (since 2018)

3,814 Employees involved in creating the title structure (since fall 2017)

2,284

Completed August Pulse Survey 23,480 TOTAL Campus Engagements

Face-to-Face Engagement Examples

- Campus Forums
- Shared Governance
 - Academic Staff Assembly
 - University Staff Congress
 - Governance committees
- UW—Madison Leadership
- Human Resources Community
- Managers (Campus Supervisors Network)
- Colleges, schools and divisions
- Training
- Focus Groups





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Why Create Standard Job Descriptions (SJD)?



Defines a list of common responsibilities shared by other UW employees in similar roles



Provides a process for describing a job that can be compared to others doing the same work across the broader labor market



Promotes process for regularly monitoring and comparing our compensation and pay structures to keep pace with an ever-changing labor market*

*"Market" includes public and private higher education peer institutions as well as private sector employers.

UW Employee Engagement in SJD Development



Participation in large events

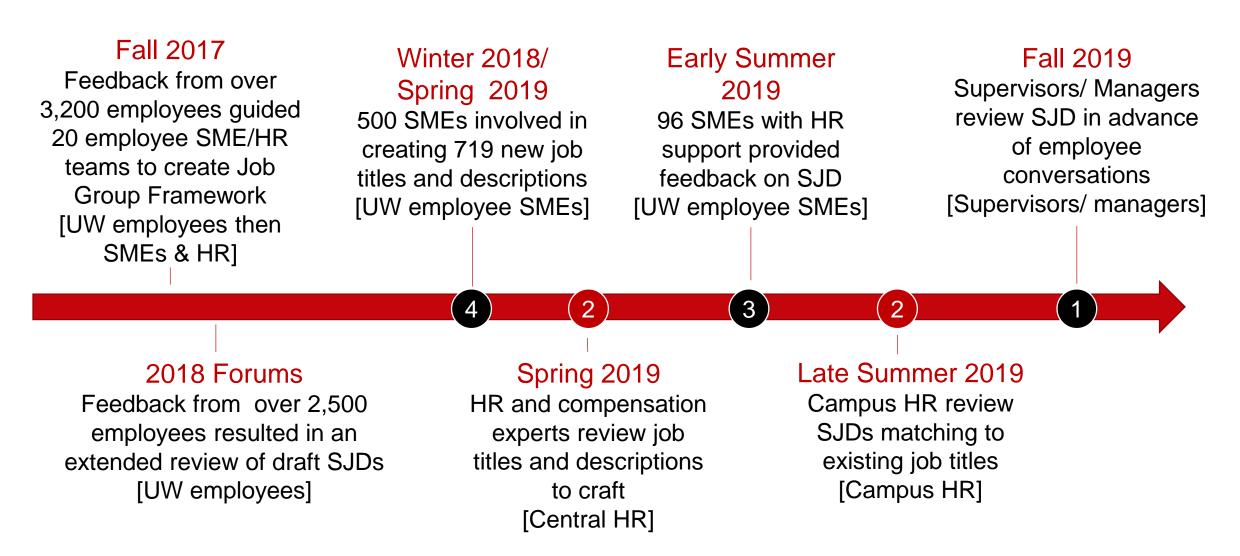
- Forums
- Listening sessions

Participation as Subject Matter Experts in specific titles

- Surveys
- Committees
- Work groups
- Quality Assurance processes
- Trainings

Engagement in SJD Development





Engagement in SJD Development



Employee Conversations Winter/Spring 2019-2020

Prior to the employee conversations, <u>at least</u> 12 non-HR employees and HR employees and consultants reviewed each SJD

8 Non-HR Reviewers

4 Campus or Central HR and Compensation Expert Reviewers

SJD versus Position Description (PD)



SJD

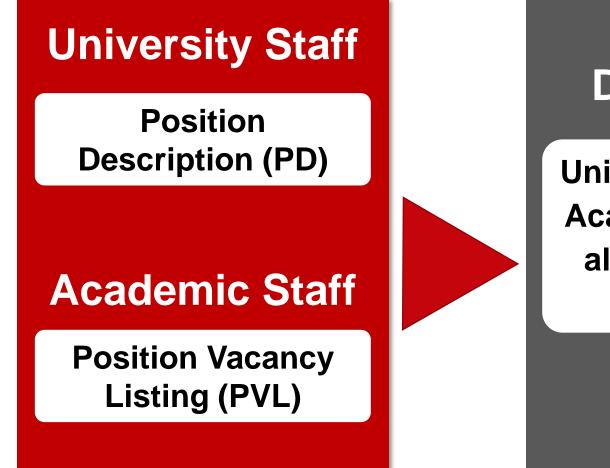
A general set of responsibilities, without regard to any specific employee, that describes work performed, and role and impact to the organization

PD

The total work performed and role of an <u>individual</u> <u>employee</u>, including general <u>and</u> unique responsibilities

Position Descriptions in the Future





Position Description

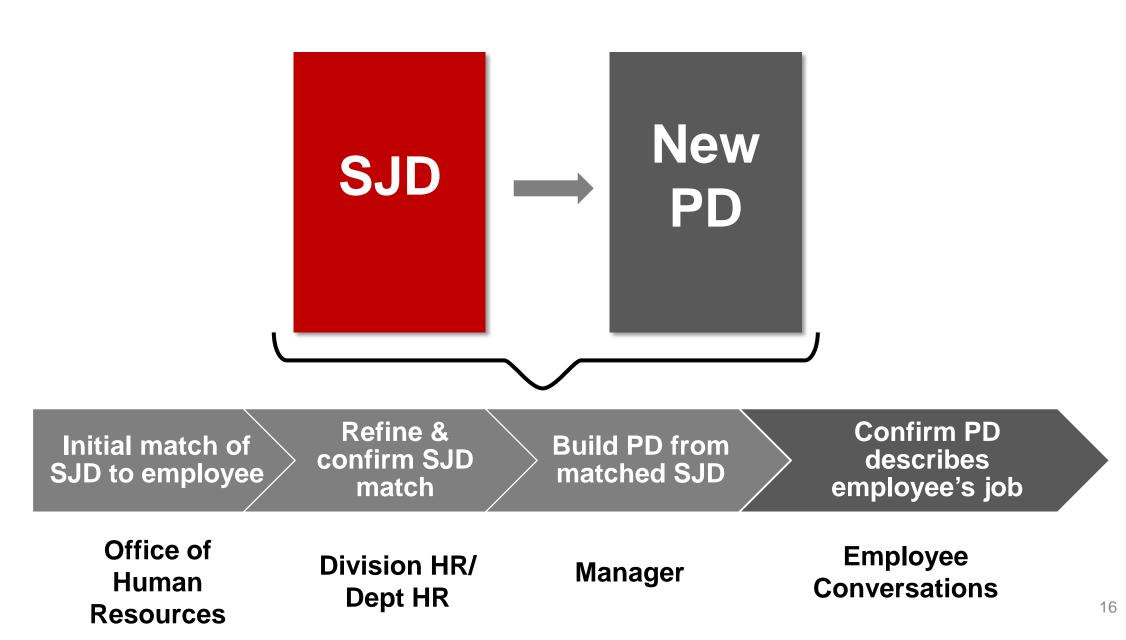
University Staff and Academic Staff will all have Position Descriptions

Currently

In the future

How Are New PDs Created?





Title and Standard Job Description Library



hr.wisc.edu/standard-job-descriptions

This library for UW–Madison and the University of Wisconsin System contains proposed standardized job titles and job descriptions for Academic Staff, University Staff, and Limited Appointees.

A standard job description describes work at a high level and connects UW jobs to similar jobs in the market. It is a general set of responsibilities, without regard to any specific employee, that describes the work an employee performs and their role and impact to the organization.

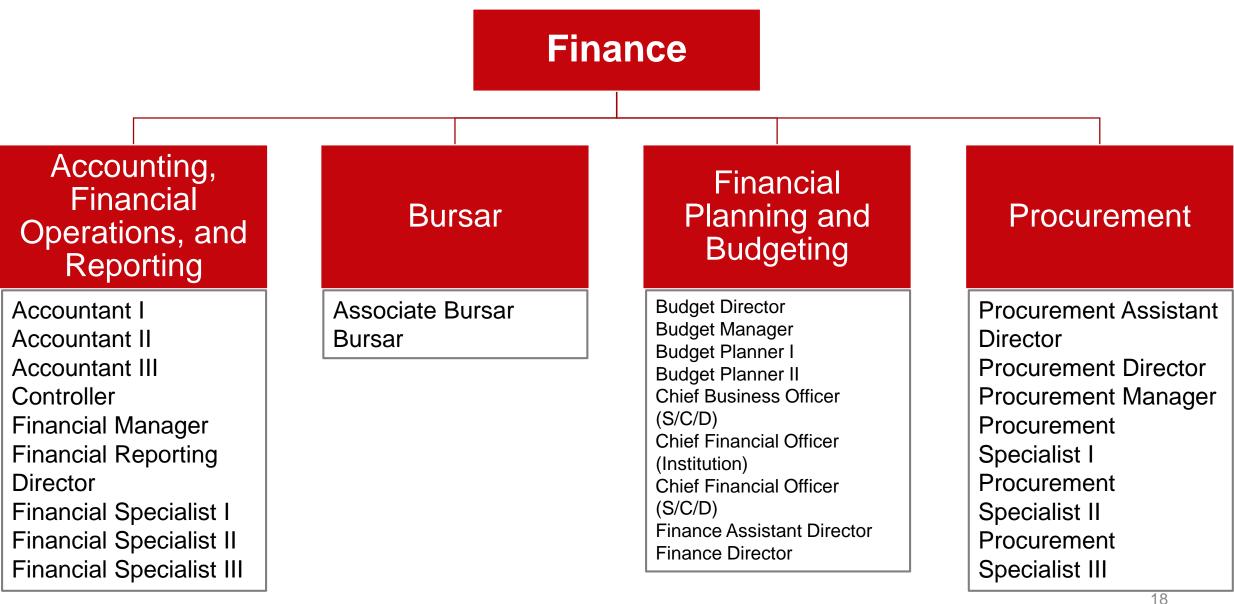
To learn more about standard job descriptions, visit the Title and Total Compensation (TTC) Resource Library.

This library is still in draft form and will be continually updated based on feedback through the employee-manager conversation period. Some job titles and job descriptions are *not* changing as a result of the project. If you have any questions please contact your local HR.

Title - 735 results Q Search job titles and summaries	Job Group All	Job Subgroup	Reset
TITLE	JOB GROUP	JOB SUBGROUP	DETAILS
AV Technician I	Information Technology	Audiovisual Technology	\sim
AV Technician II	Information Technology	Audiovisual Technology	\sim

Organized by Job Group & Sub-Group







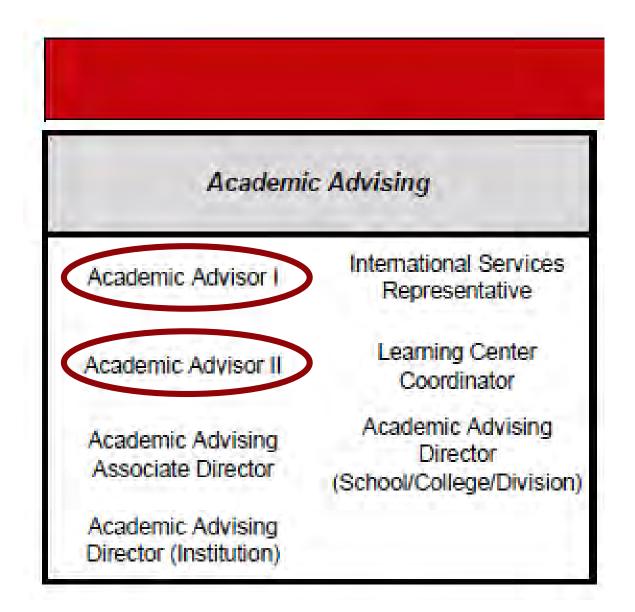
Title and Standard Job Description Library

- ✓ Job Title
- ✓Job Group
- ✓ Sub-Group
- ✓ Job Summary
- Essential Job Responsibilities
- ✓ Education

Posted on the TTC Project website on November 11

Sub-Group Level







Job Summary

Provides information, interpretation of policy, advice and counsel to students in academic departments, academic programs service areas such as financial aid, career planning and placement, registration or admissions. Advises students individually or in small group settings. May have advising responsibilities in more than one area or may have other related student services administrative duties.

Academic Advisor I – After Implementation



Job Summary

Engages students in decision making processes and promotes appropriate and responsible choices on academic matters, such as course selection and degree requirements. Maintains appropriate confidentiality, updates student advising records and contributes to the development of academic advising related programming. This individual will work to ensure students receive accurate, timely and holistic advising services in support of promoting student success, retention and program completion.

Job Responsibilities

- Receives, processes, and responds to academic inquiries according to established policies and procedures
- Serves as a main point of contact for students; providing information about educational options, academic requirements identifying and
 assessing interests, skills and values to match appropriate field of study/career options and refers to appropriate institutional resources
- Implements academic advising programs, such as, workshops, panel discussions and guest speakers
- Maintains confidentiality and accurate student records as well as processes and responds to academic inquiries according to established institutional and FERPA policies

Educational Requirements

Bachelor's Degree - Preferred

FLSA Status Exempt

Academic Advisor II – After Implementation 🛞

Job Summary

Engages students in decision making processes and promotes appropriate and responsible choices on academic matters, such as course selection and degree requirements. Maintains appropriate confidentiality, updates student advising records, and contributes to the development of academic advising related programming. Works to ensure students receive accurate, timely, and holistic advising services in support of promoting student success, retention, and program completion.

Job Responsibilities

- Receives, processes, and responds to academic inquiries according to established policies and procedures
- Serves as a main point of contact for students and provides information about educational options and academic requirements. Assists with identifying and
 assessing interests, skills, and values to match appropriate field of study/career options and refers students to appropriate institutional resources
- Implements academic advising programs such as workshops, panel discussions, and guest speakers
- Maintains confidentiality and accurate student records and processes and responds to academic inquiries according to established institutional and FERPA policies
- Participates in campus-wide advising community providing input to leadership regarding the development of advising, recruitment, and co/curricular programs offered by the school/college
- Supervises the day-to-day activities of program staff and resolves routine personnel issues; and oversees internships, certificate programs, and tutoring center

Education

Bachelor's Degree - Preferred Minimum

FLSA Status

Exempt

Locksmith – Today



Locksmith

Job Summary

Employees in positions at this level work under close progressing to limited supervision, and through training, self-education and onthe-job experience progress towards mastery of locksmith trade knowledge and skills for the full range of locks and security systems for which the employee will be responsible. Employees apply knowledge of provisions of the Americans with Disabilities Act and applicable fire and safety codes to ensure that locks, doors and security systems comply with these regulations. Positions install, repair, replace, re-key, and adjust mechanical and electrical locks and electronic access control systems, and fabricate and install related door components and hardware.

Locksmith – After Implementation



Locksmith

Facilities and Capital Planning

Skilled Trades and Specialized Crafts

Job Summary

Installs and maintains locks and control systems to ensure the safety and security of students and employees. Maintains and updates computerized key and lock records to ensure availability of up-to-date facility security information.

Job Responsibilities

- · Installs and services various electronic control systems and locks
- · Collects, enters, and updates computerized key records
- Analyzes and interprets hardware, door schedules, and lock patterns, updates information based on user requests and needs
- Develops pinning schedules for master lock system(s) for multiple buildings

Education

H.S. Diploma - Preferred Minimum

FLSA Status

Non-Exempt

Administrative Program Specialist – Today



Job Summary

Provides specialized services associated in managing daily administrative activities in a variety of areas including instructional and research areas. Have greater responsibility and independence of action than the support focus provided by an administrative specialist. Work can be distinguished from a program manager in that the area is not typically recognized as a free standing activity. May be similar to an administrative officer, but may have less direct control of policy development and are often in units smaller than the usual size of a school, college, or administrative division. Often have expertise in the discipline area which directly affects their ability to perform their job.

Possibilities After Implementation



- Administrative Specialist I
- Administrative Specialist II
- Contract Administrator
- Department Administrator
- Executive Assistant I
- Executive Assistant II
- Learning Manager
- Instructional Administrator

- Project Manager I
- Project Manager II
- Project Manager III
- Training Facilitator
- Training and Organizational Specialist I
- Training and Organizational Specialist II
- Wellness Program Manager

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What is a Business Title (Working Title)?



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A business title provides more description to an employee's assigned official job title (title of record)



A business title provides more specific detail about an individual position within the organization or the type of work performed



Business titles replace working titles

Where Can I Use a Business Title?

- UW Directory
- Department website
- Name badge
- Business cards
- Email signature
- Internal and external communications
- Office signage
- Stationery
- Vacancy announcement

Business titles do not change an employee's title of record or assigned salary range





Business Title Guidelines



A Business Title Should:

- Provide a more specific description of your job to facilitate business communications
- Add clarity to the job function, group and classification assignment in describing the individual job
- Align with professional and industry practice
- Align with other working titles within a job group or work unit
- Be 30 characters or less

A Business Title Cannot:

- Duplicate a title of record
- Misrepresent the university or the authority of a position
- Use words typically associated with institutional officers

Steps to Identify a Business Title:

- Check the SJD Library to confirm the title does not exist
- Talk with your Supervisor
- Confirm with your HR office if you have questions

Business Title Examples

Recreation Program Coordinator



Possible Title: Adopts the business title of Coordinator of Competitive Sports to specify their program area



Not Acceptable Title: A business title of <u>Director of Recreation</u> would not work because the title misrepresents their level of authority

Outreach Specialist

Possible Title: A business title of <u>Outreach Specialist-Senior</u> would work because it is not a current title and reflects the employee's experience



Not Acceptable Title: A business title of Extension Specialist would not work because that is an existing title of record

Lecturer



Not Acceptable Title: A business title of Professor would not work because that title is an existing title of record

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Goal of the Employee Conversation



 Confirm that new title and Position Description accurately describe the work each employee does

 Provide each employee an opportunity to ask questions, be listened to, and provide feedback

Resolve concerns with job title before implementation

Answer questions



Conversation Formats



Individual conversation

- With manager or HR staff
- Most likely when an employee's title or PD is unique within the unit

Group conversation

- With manager or HR staff
- Most likely when employees share the same title or have similar PDs
- Followed by opportunities for individual meetings to answer specific employee questions

What You Will Talk About



Your new official job title

• A title from the Title and Standard Job Description Library that best matches your role

Your business title

• A title you can use in place of your official job title for business purposes. Business titles must follow the university's business title guidelines

Your new Position Description

• The new way of describing the responsibilities of the work you currently do

Next steps

 What to do if you have concerns about your new title or position description, and when the new title and position description will go into effect

What You Will Not Talk About



Salary range associated with the new title

- The goal of the employee conversations is to ensure that employee's work is accurately described
- This ensures that each employee will be matched to an appropriate salary range once the salary structure is complete
- Employee salary range information will be available in Spring 2020

Changes to benefits package

- The TTC Project will provide recommendations for enhancements to UW's benefits package
- At the time of the conversation, information about benefits enhancements will not yet be available

Steps in the Employee Conversation



Managers or HR should:

- Share the new job title and discuss why that is an appropriate title
- Describe business title guidelines and agree on a business title
- Review the responsibilities in the PD
- Review the Qualifications section (if qualifications are listed)
- Review the Physical Demands section (if physical demands are listed)
- Review the Task section (if tasks are listed), understanding that not all tasks may be listed in the PD
- Provide opportunities for the employee to ask questions about their new title and PD, and allow opportunities for employees to be listened to regarding concerns
- Ask whether the title and PD accurately describe the position
- Ask if the employee wants to suggest any changes

How Employees Can Prepare





Familiarize Yourself with TTC

✓ Visit the website Resource Library



November

✓ Review your current PD

✓View SJD library



Starting in December

✓ Employee conversations and engagement

✓ Review and confirm your new PD

Manager's or HR's Role





- **Confirm Title and Standard Job Description Mapping**
 - Managers best understand staff work



- Create Position Descriptions (PD) for Employees
 - Start now, review current PDs



Engage Employees

- Encourage open conversations throughout the process
- Official conversations with employees start in December



Budget Time

- Two-three hours per employee (mapping and conversations)
- On average, managers have four employees



Learn

 Online manager training (details coming), micro learnings, fact sheets

How Managers Can Prepare





Familiarize Yourself with TTC ✓Visit the website - review and share micro-learnings ✓ Take manager training starting in November



October - November

✓Talk with employees about TTC

✓ Review your employee's current position description



Beginning in December

- ✓ Confirm employee mapping for accuracy
- ✓ Create PD
- \checkmark Engage employees through the employee conversations
- ✓ Actively listen to understand the employee's perspective

Manager Resources



How to Prepare for Employee and Supervisor Engagement

- Confirmation Checklist
- Employee Engagement Checklist
- Email Template
- **Talking Points: Frequently Asked Questions**

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Videos and Forum Recordings



Q: Why doesn't my Position Description include all my tasks?

- The purpose of Position Descriptions is to describe your position in a clear, concise format
- The Position Description summarizes your responsibilities at a high level and can capture up to 15 tasks, but is not designed to capture every task you perform
- Detailed and lengthy Position Descriptions make it difficult to compare UW jobs to the concise market summaries
- A concise summary of your position allows the university to find comparisons in the market and determine appropriate compensation



Q: What is the salary range associated with my new title?

- The current phase of the project is focused on placing every employee into the job framework
- It is industry standard to match employees to new titles without taking salary structure into consideration
- You will be notified of the salary range associated with your title in spring
- As a reminder, your salary will not change as a result of TTC
- Your salary range determines the minimum and maximum base pay for your position going forward, but does not immediately impact your base pay



Q: How does the TTC Project clarify my career path?

- One of the benefits of the new job framework is a clearer description of jobs on campus
- As a result of the TTC Project, you will be able to:
 - Easily identify other positions on campus that are similar or related to your job
 - Identify the next step in your career by exploring other job titles, and be able to read Standard Job Descriptions for those jobs to understand the responsibilities for those positions
 - Understand the responsibilities of the position so you can work to gain the knowledge, skills and experience needed to perform those responsibilities
- After the implementation of the new job framework, the Office of Human Resources will begin to develop a robust career development guide



Q: How will I be able to progress or promote in the future?

- You will continue to have opportunities to progress and promote after the implementation of the TTC Project
- As you gain knowledge, skills and expertise in your current position, you can progress through your salary range
- Current pay adjustment tools such as performance adjustment, market adjustment and pay plan adjustment will continue to exist
- You can also promote to different positions with a higher salary range
- Review the "Progression and Promotion" micro learning on the TTC Website for descriptions and examples of progression and promotion in the future.

TTC FAQs Online





HOME

TITLE AND TOTAL COMPENSATION PROJECT

Q Search

CONTACT

University of Wisconsin-Madison

TTC & YOU ~

TITLE AND STANDARD JOB DESCRIPTION LIBRARY EVENTS RESOURCE LIBRARY NEWS ABOUT ~

FREQUENTLY ASKED QUESTIONS

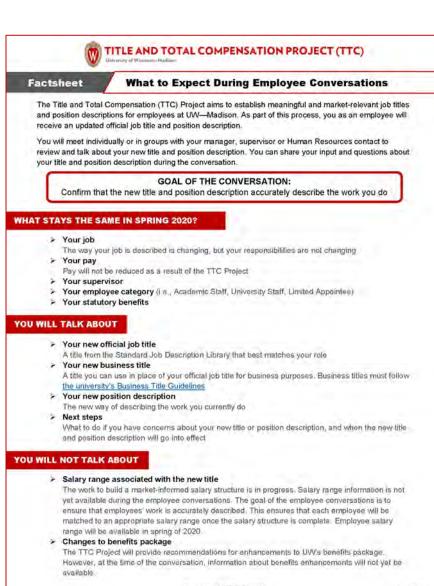
- + What was the TTC Study and why did the name change to TTC Project?
- + What has been accomplished so far?
- + What is changing about our job titles?
- + How will my job title and job description be determined?
- + Why are we reviewing employee compensation?
- + What are we comparing our compensation packages to?
- + How will changes in salary or benefits be determined?
- + What if I am concerned about how changes might affect me?

QUARTERLY FAQS TTC FAQ - 2019 QUARTER 3 》 TTC FAQ - 2019 QUARTER 2 》 TTC FAQ - 2019 QUARTER 1 》 TRANSLATED QUARTER 1 》 TTC FAQ - 2019 QUARTER 2 (ESPAÑOL / SPANISH) 》 TTC FAQ - 2019 QUARTER 2 (中文 / TIBETAN) 》 TTC FAQ - 2019 QUARTER 2 (中文 / CHINESE) 》

TTC FAQ - 2019 QUARTER 2 (नेपाली / NEPALI) »

Employee Resources

- TTC Overview
- What Is Changing, What Stays the Same?
- SJD and PD
- Online Module: Task vs. Responsibility
- How to Prepare for Employee and Supervisor Engagement
- What to Expect During Employee Conversation
- Progression and Promotion
- Appeals Process
- Videos and Forum Recordings





11/3/19

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Appeals Process Timing



Employee, manager and HR work together to resolve questions and concerns

2 Official notification in Spring 2020

3 If, after receiving your official notification you still have questions, the Appeals Process is available.

Appeals Process

Staff can request a title review for their assigned job title (title of record)



*Panel members include: one governance representative familiar with the area of appeal, one HR division representative and an OHR Compensation and Title expert

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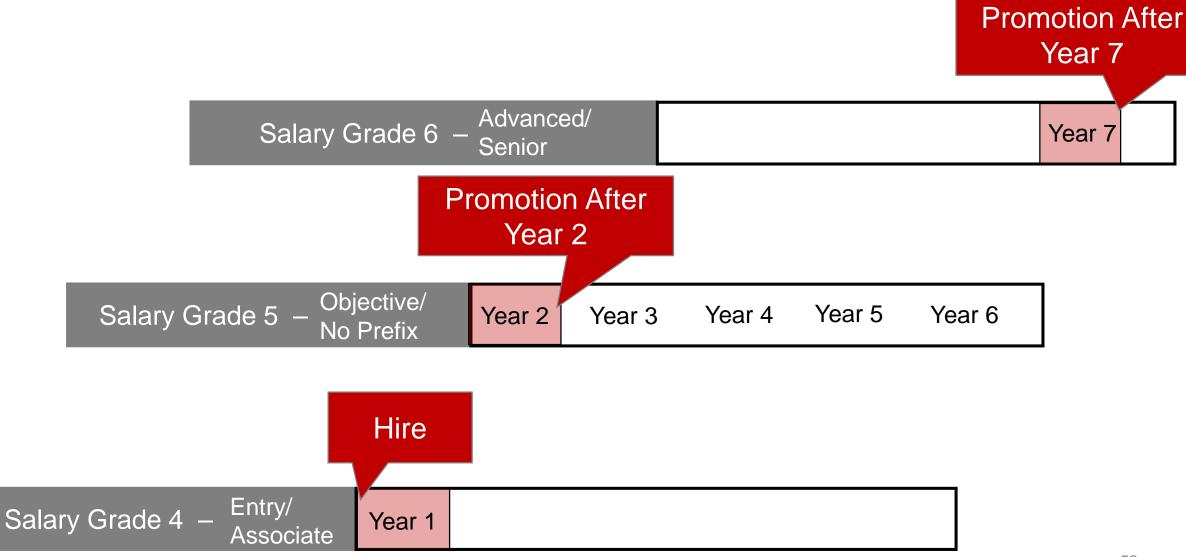
04 | EMPLOYEE CONVERSATIONS

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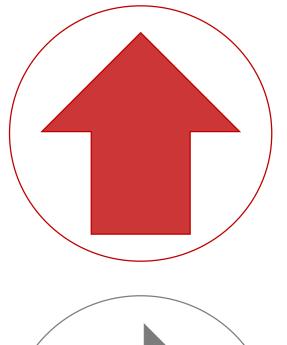
Promotion and Progression - Today





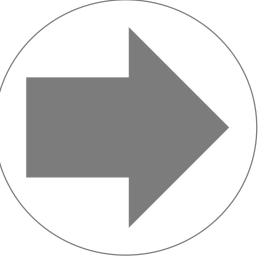
After Implementation





Promotion

- Vertical advancement to a new job
- Duties focused based on work performed
- Market influenced
- Internal salary alignment (parity)
- Not based on time in seat

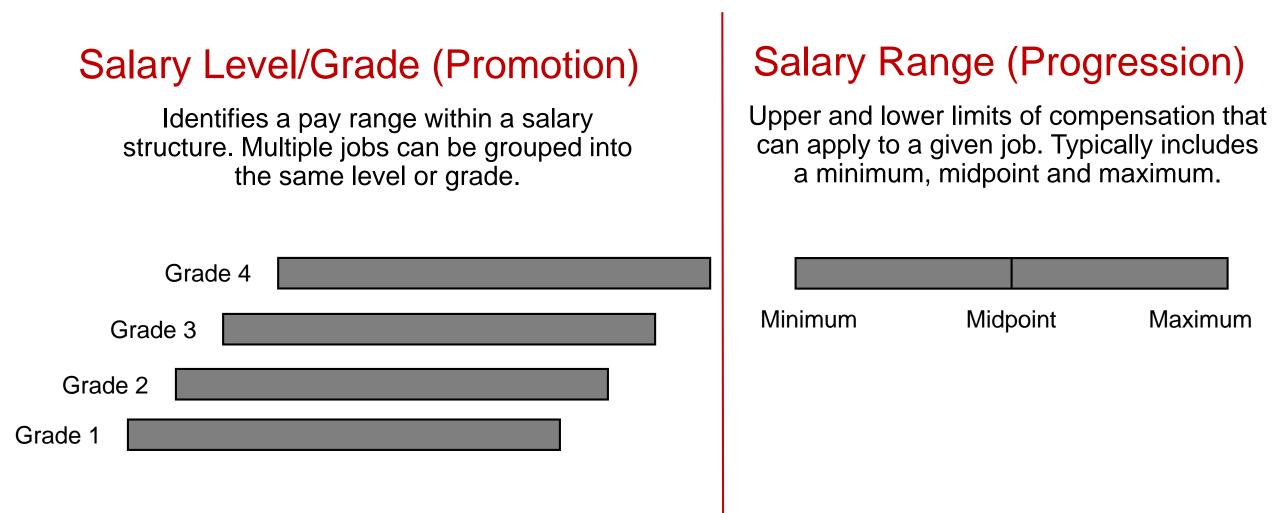


Progression

- Horizontal advancement within the same job
- Performance driven within the same title
- Market influenced
- Internal salary alignment (parity)
- Not based on time in seat

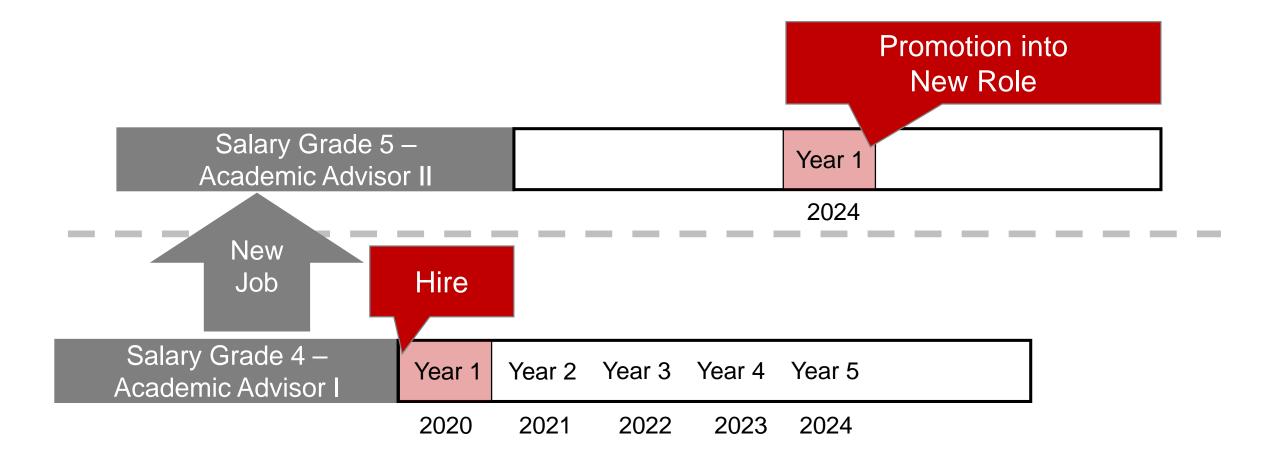
Level/Grade and Range





Promotion after Implementation



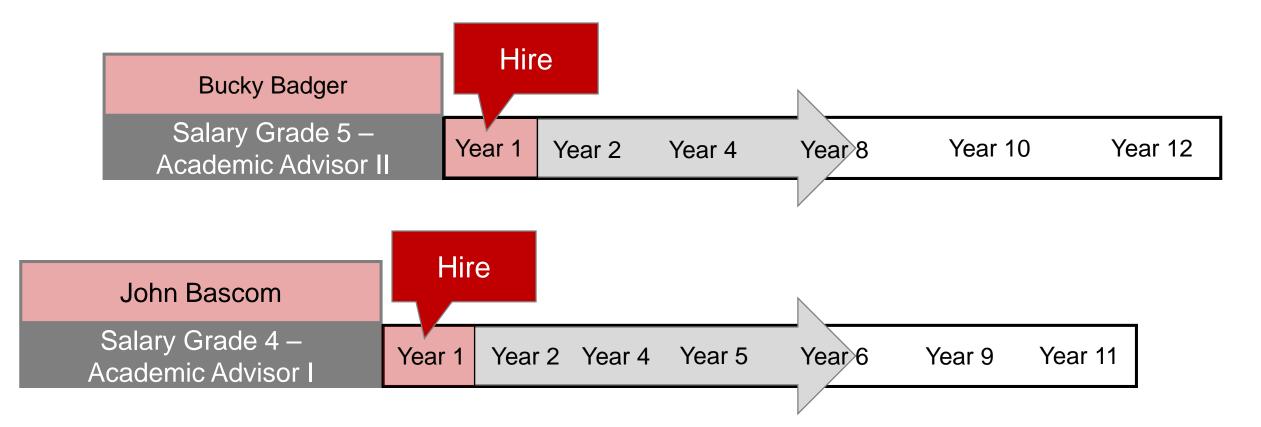


Progression after Implementation





Progression after Implementation



Pay Progression Components



Base Adjustments

- Pay plan
- Performance
- Market movements/review
- Parity
- Retention-Based

Lump Adjustments

- Performance
- Supplemental lump sum
- Retention-Based
- Awards
- Add-ons

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Benefits Review



Benefits Value Analysis	Benefits Preferences
(BVA)	Survey
Compares UW benefits against	Identified what benefit options
the market*	UW employees' value

Long-Term Benefits Strategy

Mercer provides comprehensive analysis of both

UW reviews and develops options

Options and recommendations vetted with UW Stakeholders

Recommendations presented to leadership

*"Market" includes public and private higher education peer institutions as well as private sector employers.

Which Benefits Are Considered?



Under Consideration

Supplemental Benefits:

- Paid time off
- Flexible work schedules
- Parental leave
- Tuition assistance
- Other non-statutory additions/enhancements

Not Under Consideration

Statutory Benefits:

- WRS
- Health Insurance
- Dental Insurance
- Vision Insurance
- FSA/HSA
- State Group Life Insurance
- Sick Leave Conversion

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Where To Turn?



Employee Assistance Office & Life Matters

Confidential workplace consultation for employees and managers

Career and Education Planning through the Division of Continuing Studies

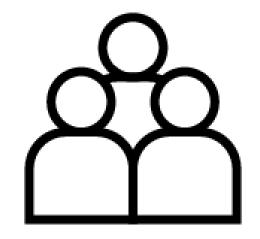
Counseling on career exploration and planning

Ombuds Office

Confidential guidance on workplace concerns

Professional Development courses

Courses on communication and managing change



Manager Training



Core Training – Online (available starting November)

- Topics: how to confirm mapping, how to create position descriptions, how to engage employees
- Format: videos, interactive modules, printable handouts and checklists



- Position description labs



Division-Specific Training

Divisions may offer division-specific or additional in-person training

Resource Library



New TTC resources continually shared on the TTC website

- FACTSHEETS
- Learning Series
- Videos
- Frequently Asked Questions
- Glossary

TTC & YOU V TITLE AND STANDARD JOB DESCRIPTION LIBRARY	EVENTS RESOURCE LIBRARY NEWS ABOUT CONTACT	
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SOURCE LIBRARY		
EARNING SERIES	EMPLOYEE SUPPORT RESOURCES	
Vhat to Expect During Employee Conversations NEW	Employee Assistance Office & Life Matters	
/hat Stays the Same? What is Changing NEW	Confidential workplace consultation for employees and	
usiness Title Guidelines NEW	managers	
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Resource Library



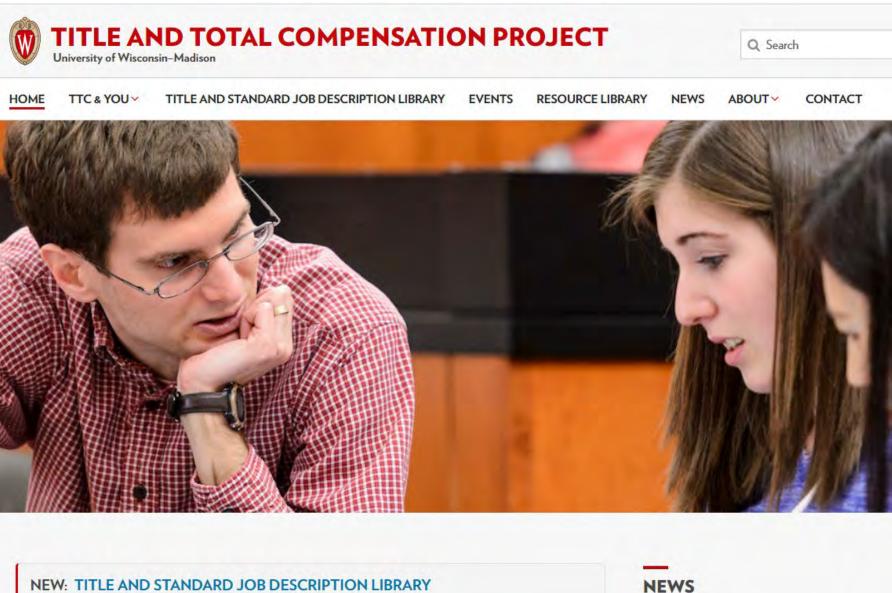


Currently at go.wisc.edu/ttcproject

- What Stays the Same? What is Changing
- How to Prepare for Employee and Supervisor Engagement
- Business Title Guidelines
- Appeals Process
- Progression and Promotion
- Standard Job Description (SJD) and Position Description (PD)
- Task vs. Responsibility

TTC Website





go.wisc.edu/TTCProject

Tentative February All-Campus Forums



Dates	Location	Event Time
2/11/2020	Gordon Dining & Event Center (Multilingual)/Daytime	1:30 – 3:00 p.m.
2/12/2020	Gordon Dining & Event Center (English Only)/Daytime	1 – 2:30 p.m.
2/12/2020	Health Science Learning Center (Multilingual)/Late Night	11 p.m. – 12:30 a.m.
2/18/2020	Health Sciences Learning Center (English Only)/Daytime	10:30 a.m. – Noon
2/20/2020	Health Sciences Learning Center (English Only)/Daytime	11 a.m. – 12:30 p.m.

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Questions





Website: go.wisc.edu/ttcproject

Email: ttcstudy@ohr.wisc.edu