

Top 5 Ways Your Unit Can Start Fundraising Today!

May 2020

Kristina E. Jones, CFRE – Chief of Philanthropy, President/Executive Director CAP Foundation





CAP NHQ IS Placing An Emphasis on Fundraising

- Build Right Infrastructure, Systems & Processes for Long Term Success
- Focus on Consistency of Messaging and of CAP's Impact, Building Trust
- Create a Culture of Philanthropy with HQ, Regions, Wings & Squadrons "Creating a culture of philanthropy and stewardship is not about creating an organization of solicitors but rather creating a group of people who believe in the power of philanthropy and the organization's mission, and who embrace their role in that work," Karen Osborne. The Osborne Group



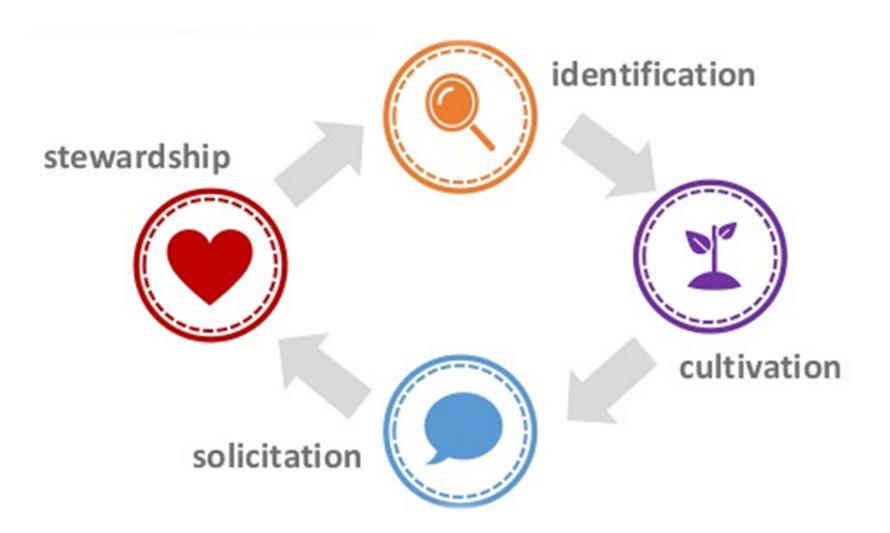
Our Targeted Priority – Donor Cultivation & Solicitation of Corporations,

Industry Partners, Foundations and Major Donors





Cycle of Philanthropy



It's About Relationships!





How is CAP's Philanthropy Working?

- ★From scratch, approaching two years of building the core of the program.
- **★59% of funding received at NHQ is designated for units and wings.** The remaining 41% supports cadet scholarships, cadet programs, aerospace education and various National programs.
- ★Annual giving and major giving is increasing. New! Commander's Circle Recognition for gifts of \$1,000 or more.
- **★**Focused resources for Field Fundraising
- ★Overall, making strong progress for a stable and consistent program.

 With current economy and national crisis? "When obstacles arise, you change your direction to reach your goal; you do not change your decision to get there."- Zig Ziglar





Your Resource – Field Fundraising Webpage

HOME / FIELD FUNDRAISING

FIELD FUNDRAISING

Field Fundraising Newsletters

Fundraising Best Practices

CAP Response Fund

Wreaths Across America

CFC

Field Fundraising Questions

Matching Gifts Programs

Matching Gifts FAQ

Facebook Fundraising

About Us Development

FIELD FUNDRAISING



Sign Up for Email Updates

Related Documents

Top 5 Fundaising Ideas (2/20)



Crowdfunding Guidance

Donation Receipt Template

WalMart Grant Guidelines

Related Links

IRS Tax Exempt Letter

Foundation IRS Tax Exempt Letter

NEW 2019 Report to Congress

2020 Fact Sheet



www.GoCivilAirPatrol.com/FieldFR



Your best practice quide for unit for a CAP Unit Fundraising 101 introduction. We are capturing more best practices to share.



Employers may match donations and volunteer hours. Many fundraising. Great stop members are leaving \$\$ untapped from their employers for your unit. Link to this page on your local/wing website.



Interested in adding your local unit to the Combined Federal Campaign? Applications are typically due in the December/January timeframe annually. Visit this page for guidance.



Our dedicated members are the ones you can honor or memorialize upon their passing. This link is sharable and donations may be designated for vour unit.



We have a signed a 3rd party vendor who manages donations of planes, RVs, boats, cars and heavy equipment. Click here to see the advertisement. We are beta testing the program, but for donors who designate a local unit, a large % of the



A lasting partnership exists with Wreaths Across America, Your unit can choose to fundraise or can lav wreaths as a programmatic activity.





Find your leadership team and contact information. Also see what positions are available on the Development Team National Staff.



CD4846 100H

Your new Deputy Chief of Field Fundraising will be sorting through questions to create a FAQ which is helpful and will expedite the answers you need.



Want to stay current with fundraising trends in CAP? THIS is the newsletter you need to be receiving.



Your opportunity to ask a fundraising question. We anticipate reviewing questions weekly. Your questions will also help member support and us build out the FAOs.



A fund created by members to assist members in cases of natural disaster. The fund is dependent on can also assist squadrons during crisis.



Ready to contact a corporation or foundation in your area? Send a note to compare notes or ask for assistance.





Top 5 Ways to Raise \$\$ Today #1 Employer Matching & Volunteer Grants

commander's commander's challenge



Add this to your Wing or Squadron website https://www.gocivilairpatrol.com/match





More Matching = More Impact!

 Last Fiscal Year <u>nearly a quarter of a million \$\$</u> was raised by matching gifts and volunteer hour grants from corporations

Top Matching Gift Companies In US

- General Electric
- Soros Fund Management
- BP
- Gap Corporation
- State Street Corporation
- ExxonMobil
- CarMax
- Johnson & Johnson
- Choice Hotels
- Microsoft

- Pfizer
- Capital Group
- Bristol-Myers Squibb
- Coca Cola
- IBM
- Avon
- Air Products and Chemicals
- American Express
- FM Global
- MBIA

Top Volunteer Hour Companies In US

- ExxonMobil
- Aetna
- Outerwall (Coinstar/Redbox)
- Verizon
- ConocoPhillips
- Microsoft
- Dell
- RealNetworks
- Time Warner and Subsidiaries
- Allstate





More Matching = More Impact

CORPORATE MATCHING

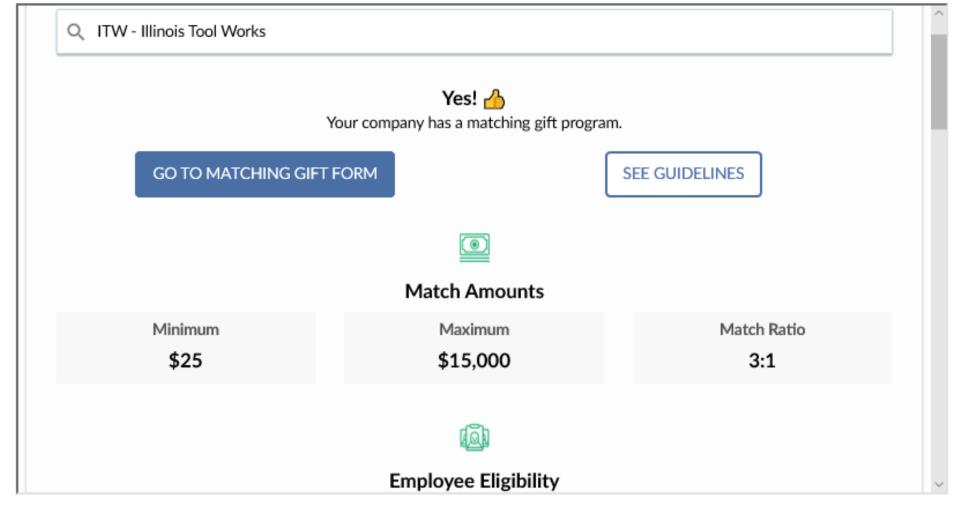
More than 19,000 Companies Will Match Donations and Volunteer Hours of their Employees & Retirees

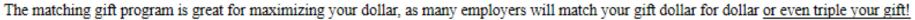






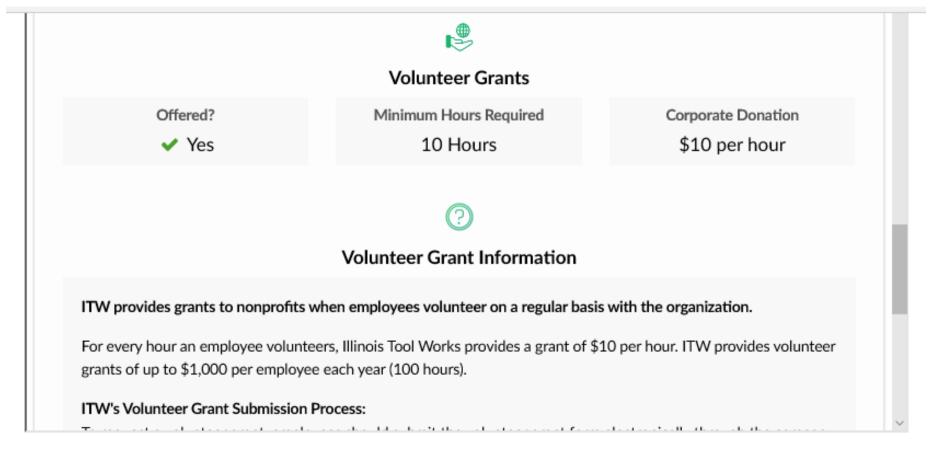
CORPORATE MATCHING











The matching gift program is great for maximizing your dollar, as many employers will match your gift dollar for dollar or even triple your gift!

Matching gifts will be allocated to the donor's designation (if requested) unless company policy requires distribution to a general fund. To find out if your employer participates in this program, please search for your employer information above.

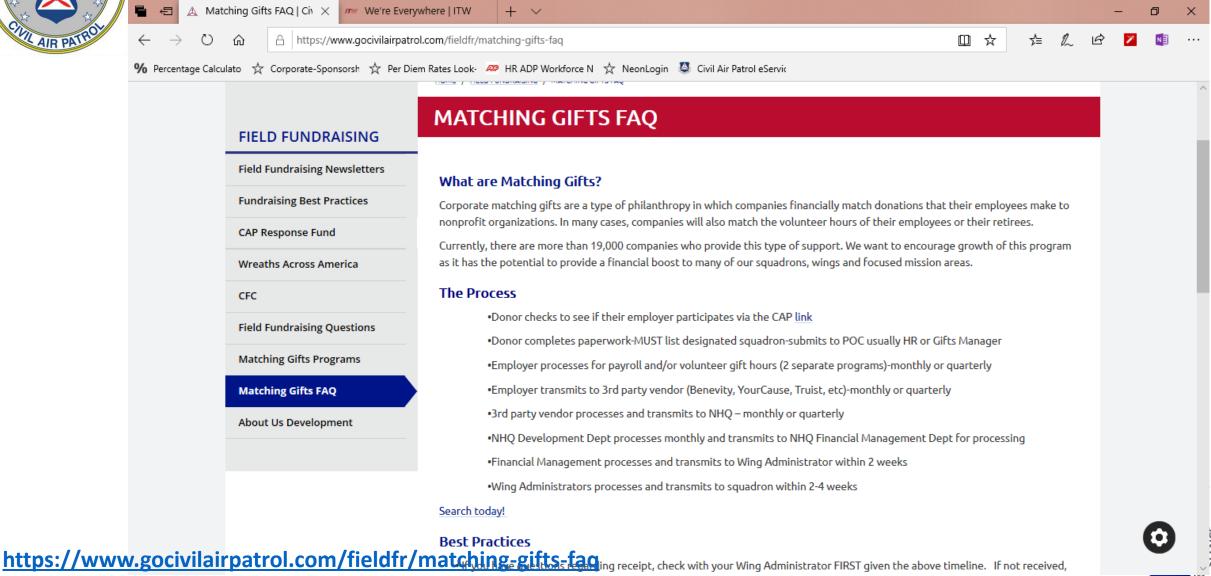
https://www.gocivilairpatrol.com/fieldfr/matching-gifts-faq



Thank you for checking to see if your employer will match your gift!



Employer Matching FAQs TOO!





Top 5 Ways to Raise \$\$ Today #2 Units May Raise Funds on Facebook





1. Go to Civil Air Patrol's national Facebook page https://www.facebook.com/capnhq/



Top 5 Ways to Raise \$\$ Today #3 Wal-Mart Grants



- Know Your Local Manager Before You Apply
- Talk to the Manager About Interest in Your Application
- Stores Fund Programs more than Capital Improvements
- Say THANK YOU to the Store

http://giving.walmart.com/walmart-foundation/community-grant-program



We Hold Relationships... We Just Need to Connect the Dots

We Know Who We Know...List At Least 2 People, You Know Personally

- 1. Who know everyone in town whether through their business, their religious affiliation, or just their gregarious nature (etc.)
- 2. Who own a small business or work at a large company, in any capacity entry-level employee, manager, C-Suite or...
- 3. Who are teachers or decision makers at local schools
- 4. Who belong to a community organization, like Rotary, Jr. League, etc.
- 5. Who have kids who are active (or have been active) in CAP or anyone who is a past member of CAP?
- 6. Who have led interesting lives
- 7. Member(s) who work for a corporation or foundation

Source: "FriendRaising...Community Engagement Strategies for Boards Who Hate Fundraising but Love Making Friends" Hildy Gottlieb





Top 5 Ways to Raise \$\$ Today #4 Other Community Grant Programs

- Kiwanis
- Rotary
- VFW
- Military Spouse Groups
- Jr. League

<u>Field Fundraising Best Practices</u> Guide

SAMPLE FUND-RAISING LETTER #2 SPECIFIC NEEDS (Uniforms)

(Use squadron or wing letterhead)

10 January 2017

Ms. Alice S. Strong Director, Community Relations Auto Locks, Inc. #3 Industrial Parkway Gladville, IL 67890

Dear Ms. Strong:

The City of Gladville is very fortunate to have an outstanding Civil Air Patrol Cadet Squadron with more than 40 active members. You may have noticed a recent newspaper article (see enclosed) about our color guard that has won numerous competitions and was selected to lead the city's 2017 Christmas parade. All of the young men and women that make up our cadet squadron are proud to be members and they are a joy to work with.

The Civil Air Patrol is a uniformed organization and our uniform instills respect and pride in everyone who wears it. The uniform also helps a young person develop their self-esteem. Most of our cadets, however, come from low-income families and struggle to afford to purchase CAP uniforms. Therefore, I am writing to request financial assistance from your company so that every member of the Gladville Cadet Squadron can proudly wear our distinctive uniform. It will cost \$125 to purchase a basic uniform for each cadet and we have 18 cadets who come from low-income families (household income below the poverty level). Because Auto Locks, Inc., is one of the largest employers in our city, I am respectfully requesting that your company consider making a tax-deductible contribution of \$2,000 toward the purchase of these needed CAP uniforms. You might be interested in knowing that the cadets conducted a car wash this past October to raise money for uniforms and earned over \$100. Also, the parents of some of our cadets who could afford to help out have donated another \$200 to our uniform fund. To date we have raised \$312 but we are a long way from the \$4,250 needed.

I will call your office next Tuesday, January 18, for an appointment to visit with you. At your convenience, I would like to discuss a contribution we hope you would consider. In the meantime, please feel free to call me if you have any questions at (333)-333-3333. I look forward to meeting with you and telling you about the difference that CAP has been making in the lives of young men and women.

Sincerely Harrison G. Fox, 1Lt, CAP Squadron Commander





Five Ways To Raise \$\$ Today – #5 Business & Corporate Asks

 Get to Know the Community Relations Director

 Research website and ask how best to apply

 If Company has a Regional Presence or is a National Company, please Contact NHQ to Make Sure We Are Not Duplicating Efforts

Field Fundraising Best Practices
Guide

SAMPLE FUND-RAISING LETTER #3 CORPORATE SPONSOR 1

(Use squadron or wing letterhead) 31 January 2017

Lt Col John Q. Longworth, USAF (Ret) Plant Manager Orion Technologies, Inc. 1400 Falcon Road Alexander, FL 23456

Dear Mr. Longworth:

Thank you for attending our Civil Air Patrol squadron meeting this past Monday. All of our members enjoyed hearing about your years as a CAP cadet in this squadron during the 1960s, and how that led to a distinguished 12-year career in the United States Air Force. Your presentation on Orion Technologies, Inc., was extremely impressive and we congratulate you on the phenomenal growth the company has experienced under your leadership.

Following your presentation on Monday night, I shared with you that our squadron needed a corporate sponsor to cover some of our annual operating expenses. You suggested that your company might be interested in serving as our corporate sponsor, and that I should submit a written request so you could present the proposal to your company president. I have enclosed a copy of a three-page Sponsorship Proposal calling for an annual tax-deductible contribution of \$5,000. The proposal details how the annual sponsorship would be used to buy much-needed training materials, communications and emergency services equipment, uniforms for underprivileged cadets, routine operating expenses and maintenance of our squadron building, etc. The proposal also includes several ways which our squadron can publicly recognize Orion Technologies, Inc., as our official sponsor. Please review the proposal and let me know if I need to make revisions prior to you presenting it to your company president.

Over the 40-year history of our local CAP squadron, local, state and national agencies have called on us numerous times to perform air and ground search and rescue missions, conduct counterdrug flights and even provide disaster relief manpower, as well as aerial reconnaissance following two hurricanes. Truly every citizen of central Florida has benefited from the volunteer service and missions of our local CAP squadron. With Orion Technologies Inc. as our corporate sponsor, the Alexander Composite Squadron will always be prepared to meet the future emergency service needs of this community and state.

Please feel free to call me if you have any questions at (333) 333-4444. I look forward to hearing from you.

Sincerely, Steven C. Turner, Maj, CAP Squadron Commander





Most Frequently Asked Question

Shop with Amazon Smile



- Amazon Smile funds goes directly to Cadet Scholarships
- Since inception, nearly \$17,000 has been donated
- AmazonSmile does not allow for individual units to set up accounts and does not provide a way for the CAP Development office to pull detailed reports.
 Insider tip: Consider using Facebook fundraising instead.





Bonus! New Program Wheels and Wings





We have a signed a 3rd party vendor who manages donations of planes, RVs, boats, cars and heavy equipment.

We are beta testing the program, but for donors who designate a local unit, a large % of the proceeds are given back to the unit after auction costs.

Promote this!







Sign-Up For Bi-Monthly Newsletter



www.gocivilairpatrol.com/fieldfr







Civil Air Patrol's Newsletter for Field Fundralsing January 2019

You are receiving this e-mail because you agreed to receive communications from CAP-NHQ.

Inside this issue.

It's a 'Pop-Up' CFC Q&A Session, Major Todd Mandel Shares His Unit Fundralsing Secrets, Contributions to Your Unit Could Be Matched, & Morel

It's a "Pop-Up" CFC Webinar Your Last Minute Questions Answered Wednesday, January 30, 2019 8PM EST/ 7PM CST/ 6PM MST /5PM PST/3PM HST

By Special Request - For those units in the final stages of submitting your Combined Federal Campaign (CFC) application we are holding a final GoToMeeting Q&A Session.

Major James 'Speedy' Mathews is hosting this highly demanded session.

Applications are due to CFC by January 31st. Join us for the curated session to answer your top questions.



Click Here to Sign-Up for the Q&A Session on Wednesday, January 30th

Click Here to Visit CAP's Combined Federal Campaign Web Page



CHECK IF YOUR COMPANY MATCHES DONATIONS OR VOLUNTEER HOURS Did You Know? Some Employers Will Match Charitable Contributions and/or Volunteer Hours!

That's right, many employers will match chantable contributions and/or volunteer hours contributed by their employees or employees' spouses to encourage philanthropic gwing! The matching gift program is great for maximizing donated dollars, as many employers will match dollar for dollar or even triple your gift! Matching gifts will be allocated to the donor's designation (if requested) unless company policy requires distribution to a general fund.

undraising Extra! Consider adding the



Civil Air Patrol's Newsletter for Field Fundralsing February 2019

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inside this issue.

3 Easy Steps to Create Interested Donors, We've Issued a Double Dare, LL. Col. Manene Johnson - CAP Shares Her Unit Fundralsing Secrets & More!

You Had Me at Hello! Fundraising Starts With Relationships

Funds often flow to your unit because of community relationships established by your fellow CMI Air Patrol members

Step 1: At a CAP meeting, ask members to take a moment and jot down two people they know in your local Rotary Clubs. Veterans Organizations, Property and Real Estate Management Companies. Fire and Police Stations, Ampert Managers, Thying Clubs, ObyCounty Council or other local businesses.

Step 2: Ask members to make a point the next time they see one of the persons listed above to share their most recent CAP success or personal experience and what makes CAP meaningful, (it's also a great answer when anyone says, What's new with your to answer with your CAP experience.)

Step 3: it is much easier to inquire about available funding or support, or send a latter of request, to someone who knows the impact of Civil Air Patrot. (Make sure the member with the local relationship is involved in the ask!)

individuals and businesses give because they see and know about Civil Air Patrol. The more awareness and firsthand knowledge a potential contrines, the more they want to be part of making things better in our communities.

Our greatest apportunity is to include others in what we do



We Dare You to Look! Warning... It Just Might Cause Double Donations!

You might be surprised to find your unit is qualified to receive money for your member's volunteer nours to CAP

You can also make it easy for a member, parent or spouse who works for a matching gift company to have their charitable contributions doubled.

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How To Be Successful In Fundraising

- Build Relationships
- Refer to CAP Regulation 173-4 (update in progress)
 - Tax Rules for Acknowledging Gifts of \$250 or more
 - Tax Rules for taking in-kind gifts
 - NHQ Rules about vehicles, equipment, etc.
- Squadron and Wing Commander Must Give Approval for Fundraising Activities
- Corporate & National Foundation Asks— Talk to NHQ Development to Clear Companies with National or Multi-State Presence



As Philanthropy Takes Flight





 Recognition List of Donors in Annual Report













JOIN US at CAPAlumni.org

or call 833-IAM-4CAP

RECEIVE UPDATES ON CIVIL AIR PATROL. RECONNECT WITH FRIENDS.
REMEMBER YOUR SERVICE. IT'S TIME! #RECAP





New Partnership



- ★Average age of first will is 44-yrs-old. Offered as a free financial tool for members.
- **★**Overall average age for making a first charitable planned gift is 53.

CAP's average age of Senior Members is 53.

#s of those aged 45-55 is 25% of our Senior Membership

- ★Legal advisors are the key to the will-making process, 91.6% worked with a legal advisor to draw up their wills.
- ★73% of donors reported being "very comfortable" or "somewhat comfortable" with their own mortality.

Source: GivingUSA Special Report: Leaving a Legacy, November 2019



FreeWill Partner Charities





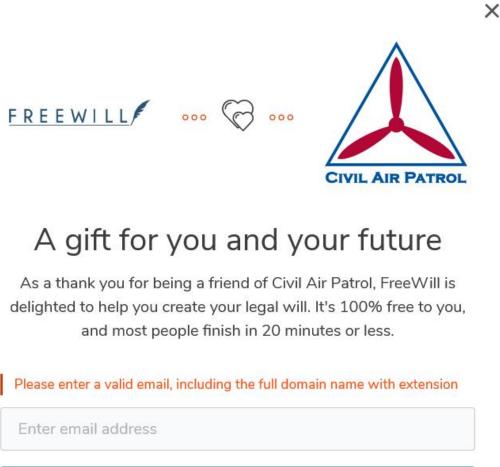
Our FreeWill.com/CAP Portal

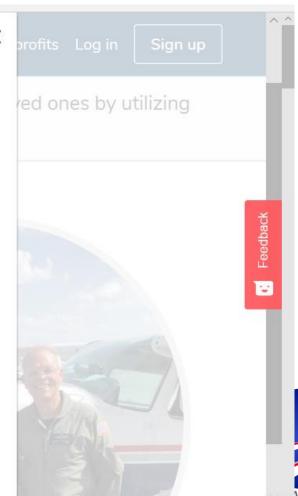


A gift for you and you this free resource from

A gift for and your

Create or update your fast and 100% free







New to the team!



Lt Col Paul Cianciolo, CFC Coordinator &



Major Todd Mandel, National Grants Manager

CAP Development Team

ABOUT US - DEVELOPMENT

FieldFundraising@GoCivilAirPatrol.org



Col. John Knowles -CAP, Deputy Chief of Alumni Relations





Kristina E. Jones, M.A., CFRE Chief of Philanthropy



Major Lisa Myrick -CAP, Deputy Chief of Field Fundraising





Lt. Col. Andrew Liput -CAP, Partnerships and Promotions Coordinator



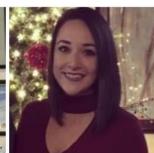
Major Jim "Speedy" Matthews - CAP, Annual Giving and CFC Coordinator



Donna Bass Maraman

Development

Coordinator



Rebecca Stovall

Donor Database and

Operations Administrator









Questions & Discussion?

Visit our www.gocivilairpatrol.com/fieldfr pages



