

### Tracks and Time Management with GTD

#### **Daniel Allen, Computer Science Computing Facility**

David R. Cheriton School of Computer Science drallen@uwaterloo.ca



### **Getting Things Done**

- Getting Things Done, or GTD
- Originated by David Allen, management consultant
  - "35 professions before the age 35"
  - Work for Lockheed on productivity in the 1980s



# **Getting Things Done**

- GTD is a set of modular guidelines
- Additive



# **Getting Things Done**

- GTD is a set of modular guidelines
- Additive
- Implementation-agnostic



# **A few GTD Principles**

- Mental and Physical Stuff
- Contexts and Projects
- Next Actions
- Workflow
- Action Management



### **Stuff**

- Get stuff out of your mind into a system you trust
- Consider all of your commitments, across all of your inputs:
  - voicemail, email, mailboxes, colleagues, notes from meetings
- Any commitments running through your head
- Record them



# **Collect Incompletes - Why?**

- Get stuff out of your mind into a system you trust
  - The brain is wonderful at solving problems
  - It can only do this for one problem at a time
- Like a single-core CPU with multiple processes, your brain will revisit unfinished tasks in timeslices
- Even at times when you can't do anything about it.
  - ...3am



# **Physical Stuff**

- Also consider the drain on your mind of physical stuff
- Such as mailboxes, desk inboxes, ...
- Workflow should accommodate dealing with it.
  - Coming up in a few slides



#### **Contexts**

- Only revisit tasks that you can work on right now.
- Break your lists of tasks into appropriate contexts
  - particular time/place/tools available
- Each context list is specific to you. Examples:
  - Office
  - Home
  - On the phone
  - At a computer
  - Errands



#### **Next Actions**

- Within each context, items to do are *Next Actions* 
  - Break tasks into smaller physical actions
  - The next action to move your work along
  - Finishing next action may suggest a new next action



# **Projects**

- Project: any desired result requiring >1 action step
- You don't do projects, they are a measurable result
  - GTD projects can be small
  - Reminder of what you're working toward.
  - Without the reminder, it will slip back into your brain's obsession-loop.



# **Projects and Contexts**

- A project often has many next actions
- You can do any of them

Project: Find a general contractor

Next Actions:

ask colleagues at work ask neighbour who just finished renovation determine budget

. . .



### **Doing Things**

- Your choice of which is the right next action
  - Context
  - Energy levels
  - Time available
  - Priority



#### Workflow

### Filter incoming stuff from inboxes into:

#### Non-actionable items

- Throw away
- Put into "Someday/Maybe" lists/folders
- Archive in storage

#### Actionable items

- Act on in < 2 minutes,</p>
- Delegate to someone else
- or defer action until later in the appropriate context



### **Action Management**

- Payoff: getting all that stuff off your mind means you get to think about your actions in a clearer way
- Not by managing time, information, or priorities



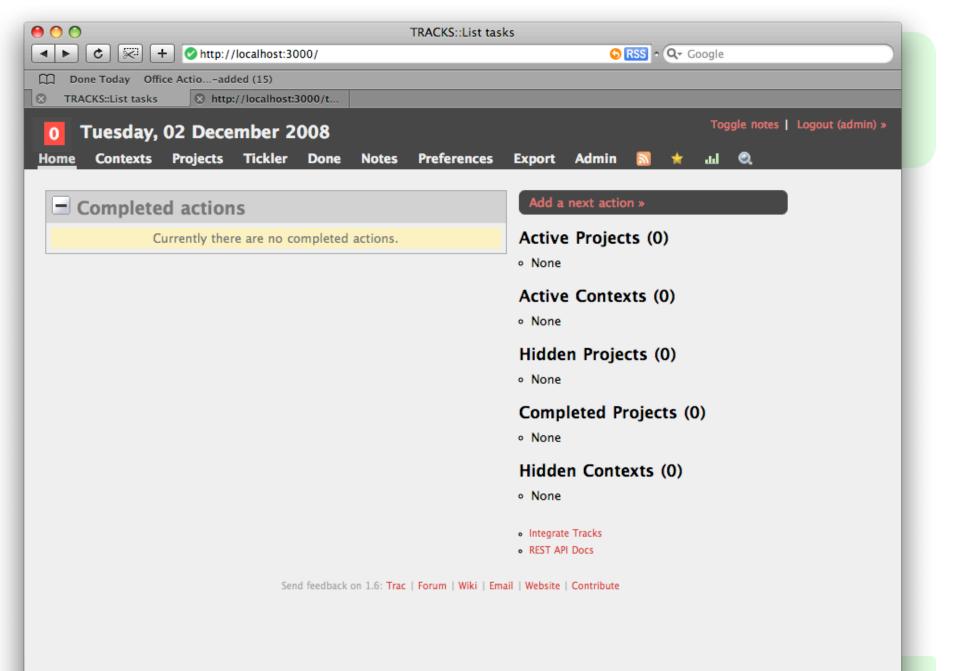
#### **Tracks**

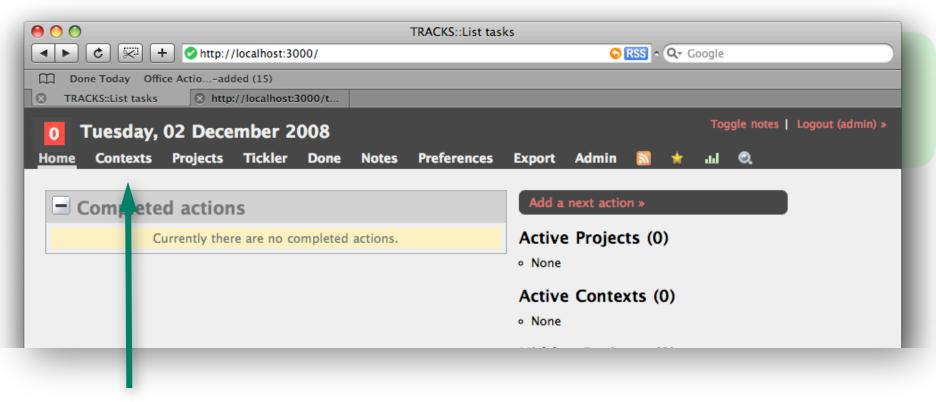
- Open-Source (GPL), active developers
  - Install is straightforward for Linux / Mac / Windows
- Free (ad-free) web host
  - https://tracks.tra.in
  - Try it right now: user 'watitis', password 'waterloo'



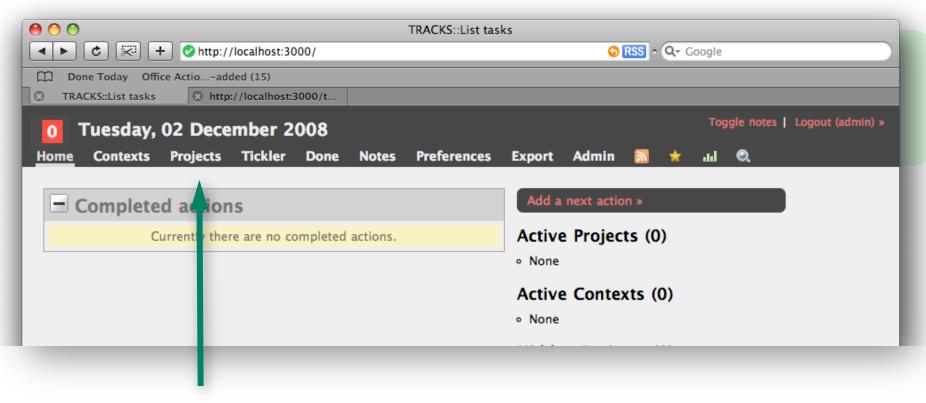
#### **Tracks**

- Open-Source (GPL), active developers
  - Install is straightforward for Linux / Mac / Windows
- Free (ad-free) web host
  - https://tracks.tra.in
  - Try it right now: user 'watitis', password 'waterloo'
  - Really; try it now if you want to follow along.
  - (See link on that page for mobile devices.)

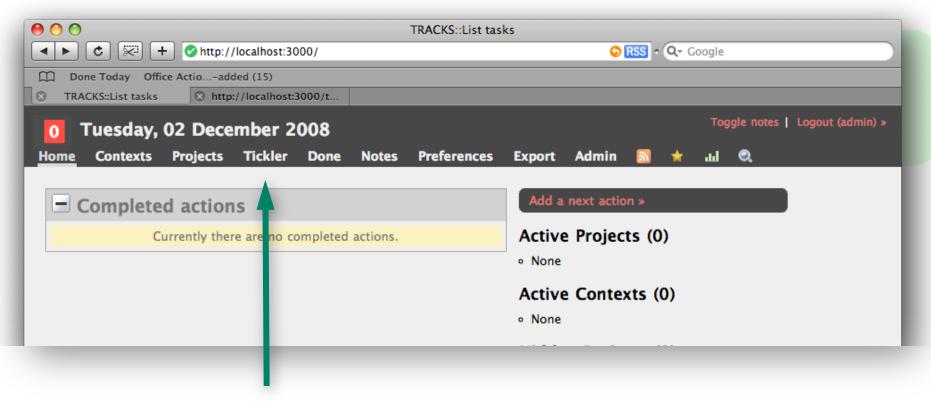




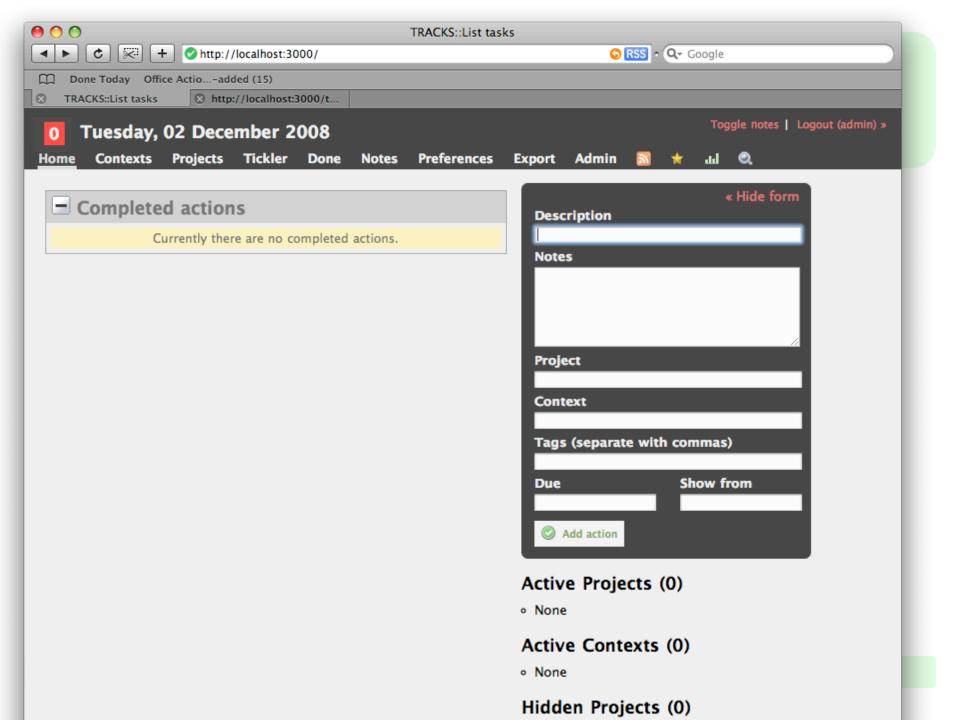
- Any Next Action has a single Context
- "When can I do this task?"

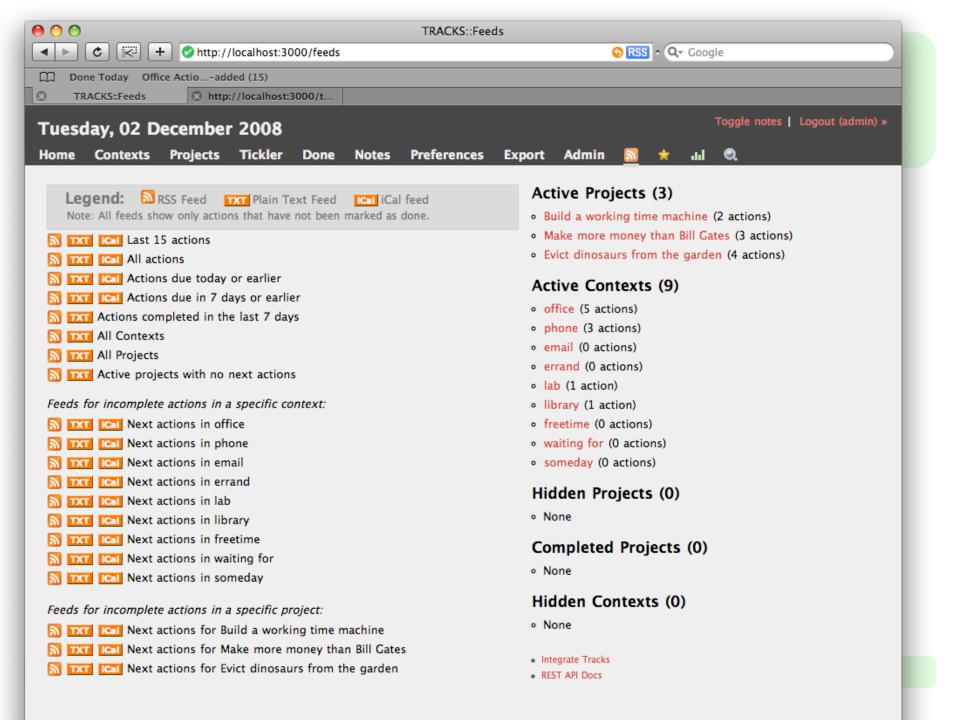


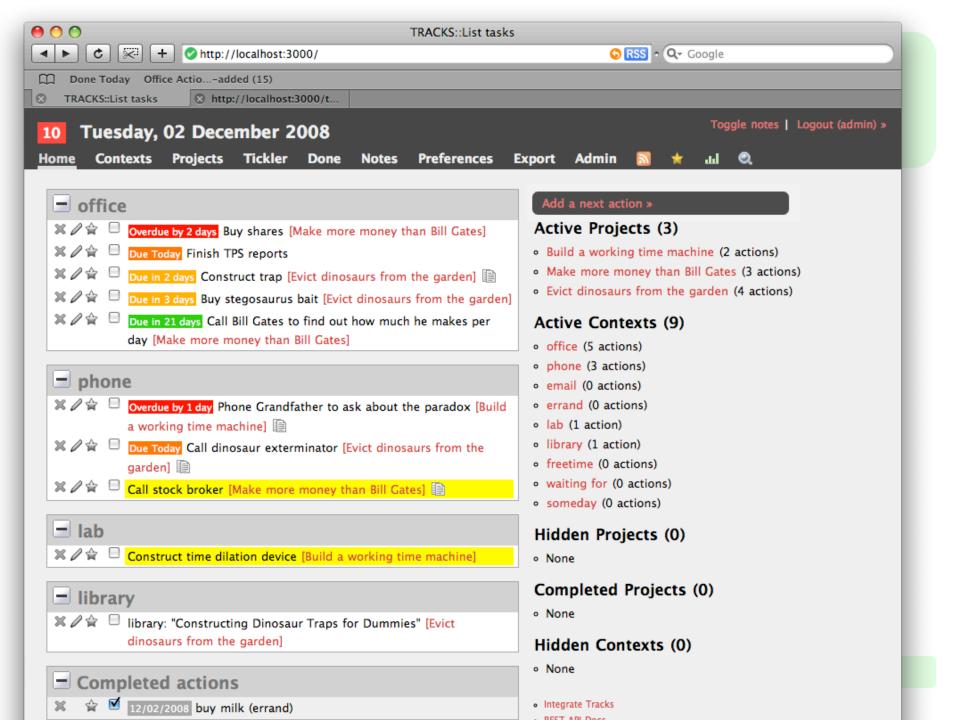
Projects are collections of related next-actions



- Tickler is for time-deferred Next Actions that will pop up when appropriate
- You don't want to be distracted by these









#### **As Used in Practice**

- Flexible, reliable
- I run it on my work desktop
- I access it remotely via an SSH tunnel
  - Encrypted, through our firewall
- I set up cron/ssh backup to my home machine



### **Tracks Within CSCF Workflow**

For my use, Tracks fits well within the organization

	Email	RT	Tracks
User-to-user	У	У	n
Client-facing	У	y/n	n
Archive data	у	У	У
Project focus	n?	У	У
'Next-Action' focus	n	n	У
Add Mæfactoragujoklyu	tu <b>re?</b> December 2, 2008   Tra	ck <mark>s:</mark> time-management and tas	k <b>y</b> rganization with GTD



### **Next Steps**

#### Useful Resources:

- The book: Getting Things Done, by David Allen, 2002, published by Penguin
- http://www.43folders.com/2004/09/08/getting-started-with-getting-things-done
- http://www.davidco.com/blogs/lisa/archives/2006/12/10 beginner beh.html
- http://www.coloradocollege.edu/library/Instruction/gtd.html
- Tracks: <a href="http://www.rousette.org.uk/project/">http://www.rousette.org.uk/project/</a>



### **GTD Wrapup**

- Unexpected Difficulties with GTD
  - Inbox to zero
  - Two-minute rule: 5 minutes?, 10?
- Unexpected Benefits to GTD
  - Clearer mind and focus at work
  - Less work distraction away from work
  - Better planning horizons
    - "I will be able to get to this in a week"



### Thank you

Slides with notes and links...
Other GTD tools you like?...



### **Bonus slides**



#### **Various GTD Tools**

- http://www.priacta.com/Articles/Comparison\_of\_GTD\_Software.php
- Popular web-based tools
  - Remember The Milk
  - Evernote
  - Toodledo
  - Nozbe



#### **Review Process**

- Weekly review
  - Gather and process all your unprocessed stuff
  - Review Next Actions by contexts and projects
  - See what new Next Actions are triggered
    - Proactive instead of reactive attitude toward work
    - A perspective on one's work and life that feels positive and useful



#### **Workflow Details**

- Don't put things back in the Inbox
- No daily to-do lists- copied from one day to next-
  - Your context lists are for that.
- Calendar is reserved for the "hard landscape" of your schedule, timing that is non-negotiable.



### "Stuff" workflow

