

UDS Installation, Administration and User Manual

UDS 1.5 Rev. 6 September 1st 2014

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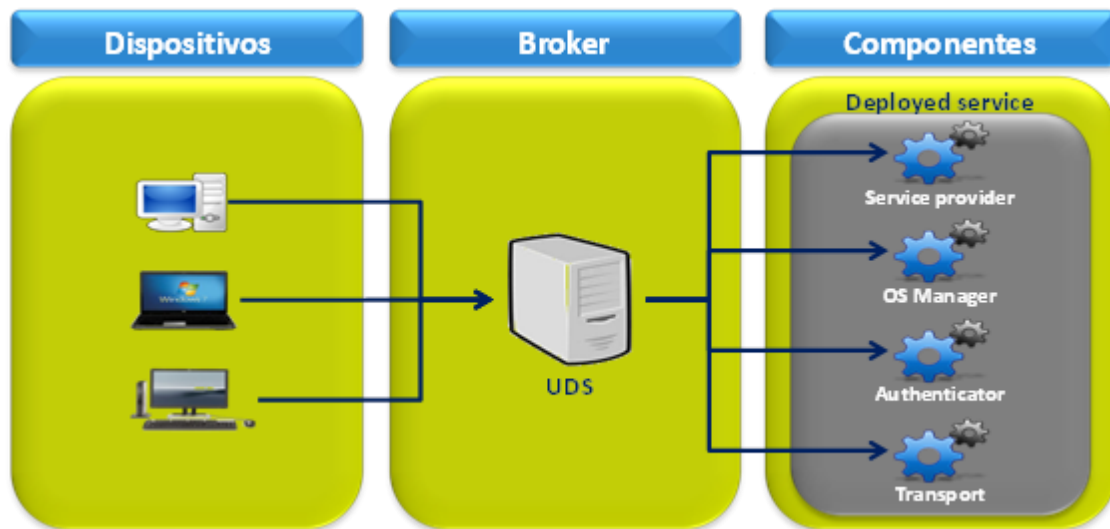
1 INTRODUCTION

UDS (Universal Desktop Services) is a multiplatform VDI connection broker for Windows and Linux. It manages virtual desktop lifecycle and access for virtual desktop platforms and physical resources in the Data Center or Cloud.

UDS provides a set of software elements that forms a platform for managing and deploying IP services.

One of these services is the lifecycle management, administration and connection to virtual desktops.

This document contains basic instructions for installing UDS software on a virtual infrastructure and the administration and management of the service aimed at virtual desktop platforms.



1.1 Features

The main features of UDS include:

- Very easy installation and administration.
- Multi-hypervisor, with the ability to migrate the platform to more efficient future solutions (currently vSphere and KVM, and Hyper-V is in development).
- Multi-authenticator, which permits users and user groups from different sources to be set up with a practically unlimited number of configurations.
- Authentication system via multiple connectors, for example: Active Directory, eDirectory, OpenLDAP, SAML, LDAP....
- Secure WAN access for publishing PCs on the Internet, using an SSL tunneler included in the subscription.
- Client tool personalization using customized development.
- Product road map based on client and community requests.
- Ready for heterogeneous environments where other solutions do not have access because of functionalities or cost scaling, for example: AAPP or academic environment.
- Subscription model based on support and updates for the implemented platform (UDS Broker).
- Non-redistributable subscription model by segments to an unlimited number of virtual desktops

1.2 VDI platform architecture with UDS

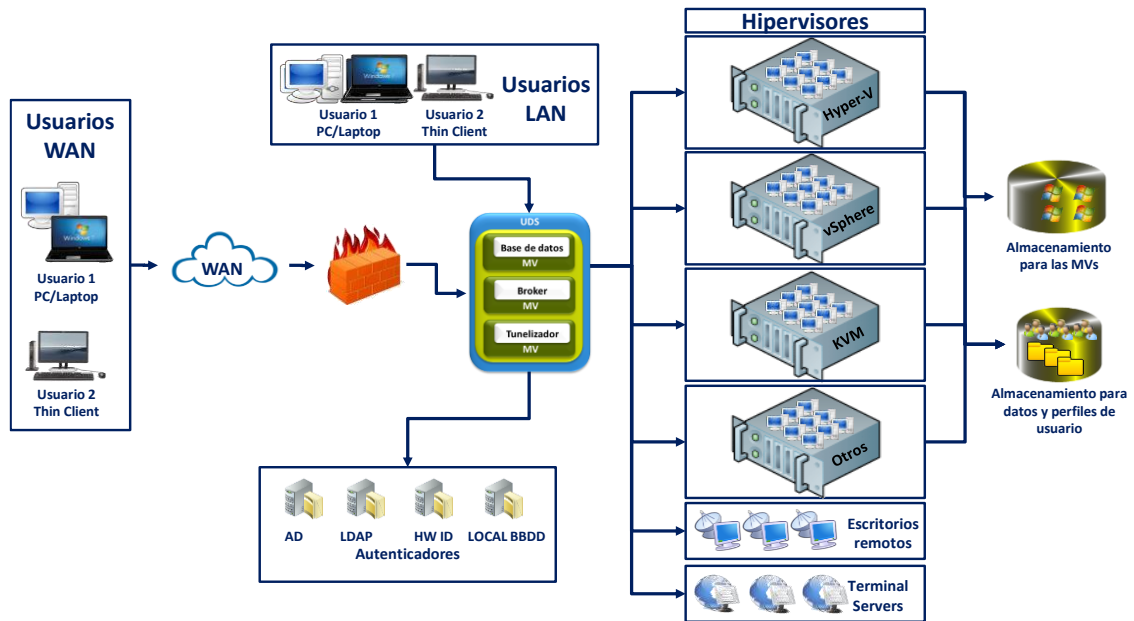
An optimal design of a VDI platform is essential in order to obtain all the benefits which may be provided by the architecture. Each layer that forms a VDI architecture may be designed to fulfill its function without affecting the other ones.

The main elements that form a VDI architecture with UDS are:

- Connection clients: Devices used to access the virtual desktops, such as thin clients, zero clients, PCs, etc.... It is important to identify if the access to the virtual desktops will be carried out from a LAN or from WAN.
- UDS Servers: They are formed by a DB to storage all the data related to the environment, a connection broker which will manage the virtual desktops' lifecycle and communication with the hypervisors and a tunnel server to allow secure access from outside. All of them will be served in virtual appliance format.
- Authenticator/s: Active Directory, OpenLDAP, eDirectory Servers, etc... Through their integration with UDS they will control the users access to virtual desktops. Depending the environment, you may have from one to an unlimited number of authenticators.
- Hypervisor platform: It executes the creation, switch on and removal of the virtual desktops which are managed from the broker. UDS integrates itself with Microsoft Hyper-V, VMware vSphere and KVM (oVirt and Red Hat Enterprise Virtualization) hypervisors.
- Storage: They will host the servers and/or virtual desktops of the platform. The choice of the type of storage is an important part of the design. Depending on the needs demanded by the users in the virtual desktops, we may select the most appropriate one regarding performance.

With a clear idea of the architecture design, you may start scaling the platform, bearing in mind the number of users that will access to it.

In the following image you can see an example of a VDI architecture with UDS:

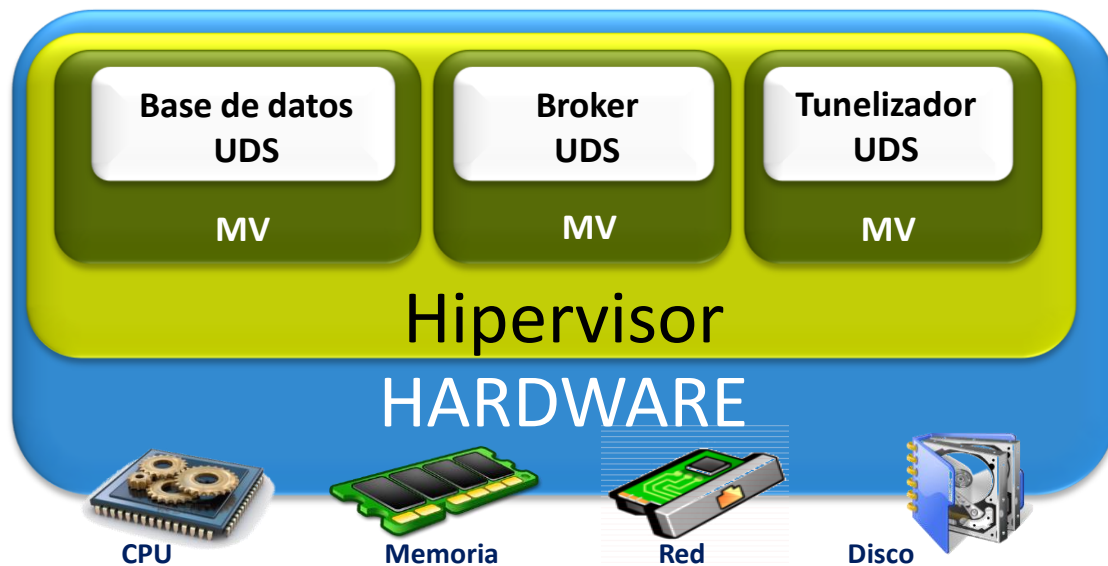


1.3 UDS Components

UDS is made up of 5 elements that interact with each other.

- UDS Broker, UDS Tunneler and UDS Database: each of these 3 elements are installed on a virtual machine (VM) and they are provided in virtual appliance format.
- UDS Actor: it is installed on the VM as a service that will be used as a template for deploying the desktop groups.
- UDS Administration Client: it is installed on any of the supported OS and can be hosted on a physical or virtual machine.

NOTE: We strongly recommend to replace the administration client by the new GUI for web administration (see section 4 “ADMINISTERING UDS - WEB ADMINISTRATION”)



The features and technical requirements of each component are defined below:

1.3.1 UDS Broker

This is the software that mediates between clients and service providers.

This is the basic piece of UDS, as it performs the functions of connection broker to the desktops and permits the administration and management of virtual desktop platforms defined as implemented services.

Virtual Appliance with the following features:

- Virtual hard drive: 3 GB.
- Memory: 768 MB.
- CPU: 2 vCPU.
- Network: 1 vNIC.

Requirements:

- 1 IP Direction.
- IP DNS.
- Network mask.
- IP Gateway.
- Domain name.
- Database IP.
- DB port and instance name.
- Activation code.

1.3.2 UDS Tunneler

Software that establishes secure connections to virtual desktops through WAN. It also provides HTML5 access to the virtual desktops.

UDS tunneler allows the connection from any device/browser/client to the virtual desktops through a SSH tunnel without having installed any software beforehand. Moreover, it allows RDP access to virtual desktops through HTML5.

Virtual Appliance with the following features:

- Hard drive: 3 GB .
- Memory: 768 MB.
- CPU: 2 vCPU.
- Network: 1 vNIC.

Requirements:

- 1 IP Direction.
- IP DNS.
- Network mask.
- IP Gateway.
- Domain name.
- IP Broker.

1.3.3 UDS Database

This component is responsible for storing all system UDS data, such as service providers, authenticators, connectivity... and all the information needed to generate statistics.

Currently, in UDS 1.5 version, only the database manager MySQL version 5.x is supported.

It is necessary to have an appropriately configured MySQL database with a valid instance and user at the time of installation.

IMPORTANT!!!: In the event that you do not have said database manager, VirtualCable can provide this component as a Virtual Appliance. This component is not included in the UDS support.

Virtual Appliance with the following characteristics:

- Hard drive: 2 GB.
- Memory: 1 GB
- CPU: 1 vCPU.
- Network: 1 vNIC.

Requirements:

- 1 IP address.
- DNS IP.
- Network mask.
- IP Gateway.
- Domain name.
- DB instance name.
- User with instance permission.

1.3.4 UDS Actor

This software performs the communication and interface functions for transmitting data (virtual desktop status, machine name...) and commands between the broker and the virtual desktops managed by UDS.

It is installed on the virtual machine as a service that will be used as a template for generating virtual desktop groups based on linked clones.

- The supported operating systems are:
- Windows 8.
- Windows 7.
- Windows XP.
- Windows 2003.
- Windows 2008.
- Linux (distributions based on Debian).

Requirements:

- .Net Framework 3.5 SP1 (Windows machines).
- Python 2.6 or higher (Linux machines).
- UDS broker machine IP.

1.3.5 UDS Administration client

This software is responsible for providing access to the UDS administration and management interface.

The supported operating systems are:

- Windows 7.
- Windows XP.
- Windows 2003.
- Windows 2008.

Requirements:

- UDS Broker IP.
- User with administration rights on the UDS Broker.
- .Net Framework 3.5 SP1.

NOTE: We strongly recommend to replace the administration client by the new GUI for web administration (see section 4 “ADMINISTERING UDS - WEB ADMINISTRATION”)

2 BEFORE INSTALLING UDS

The UDS components can be hosted on different virtualization platforms.

Even though the UDS components are hosted on a single virtual platform, UDS is capable of managing the deployment of virtual desktops on multiple virtual platforms that are completely independent of the virtual platform where UDS is hosted.

The content of this section describes the requirements for installing UDS on different virtualization platforms and the requirements of the virtual platform on which the software is to be installed.

2.1 Installation of UDS on VMware vSphere virtual platform

2.1.1 Virtual platform requirements

UDS will be able to be deployed on VMware vSphere platforms starting with version 5.x.

To find out the requirements of a VMware vSphere platform, you can access the following documentation:

- [VMware Compatibility Guide](#)
- [vCenter Server and vSphere Client Hardware Requirements](#)

The VMware platform on which UDS will be deployed must meet the following requirements:

- At least one VMware ESXi server with a valid license is needed for hosting the UDS servers and generating the virtual desktops.
- The vSphere platform must be administered by a vCenter with a valid license.

For UDS to be installed and capable of sending requests to a vCenter, and for these requests to be carried out, the user must have administration rights credentials on the VMware vSphere platform on which the virtual desktops are to be deployed.

- At least one Virtual Machine Port Group to which the Virtual Appliance of the UDS platform is going to be connected must be established.
- At least one Virtual Machine Port Group to which the different virtual desktops managed by UDS are going to be connected must be established.
- There must be at least 8 GB of free space on the hard drive to host the Virtual Appliance that make up UDS.
- There must be at least 8 GB of free RAM to host the Virtual Appliance that make up UDS.

2.1.2 Network connections

The following connections between the different elements which make up the UDS platform must be enabled:

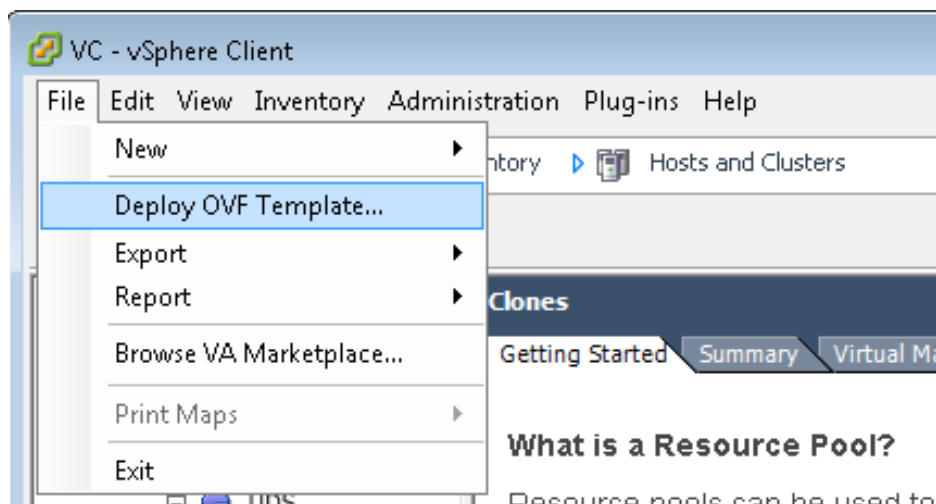
Origin	Destination	Port
UDS Broker	DB MySQL	3306
UDS Broker	vCenter	443
UDS Broker	Authenticator	389, 636 (SSL)
Tunneler	UDS Broker	80, 443
UDS Broker	Virtual desktops	3389 (RDP), 22 (NX), 42966 (RGS)
Tunneler	Virtual desktops	3389 (RDP), 22 (NX), 42966 (RGS)
Users	UDS Broker	80, 443
Users	Tunneler	443
Users	HTML5 (Tunnel)	10443

2.1.3 Storing UDS on the VMware vSphere platform

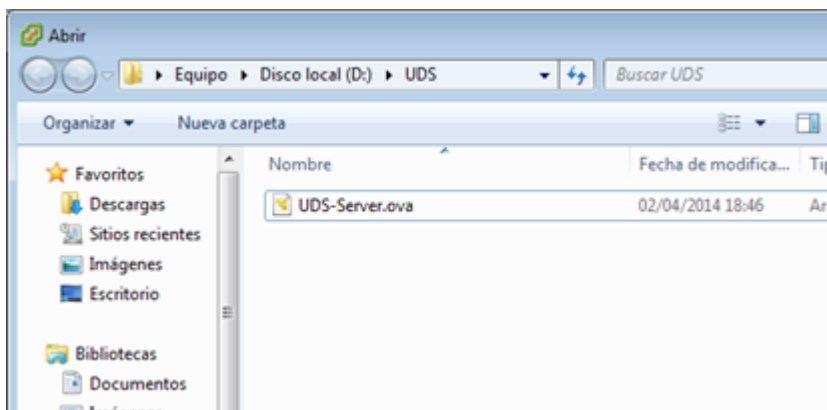
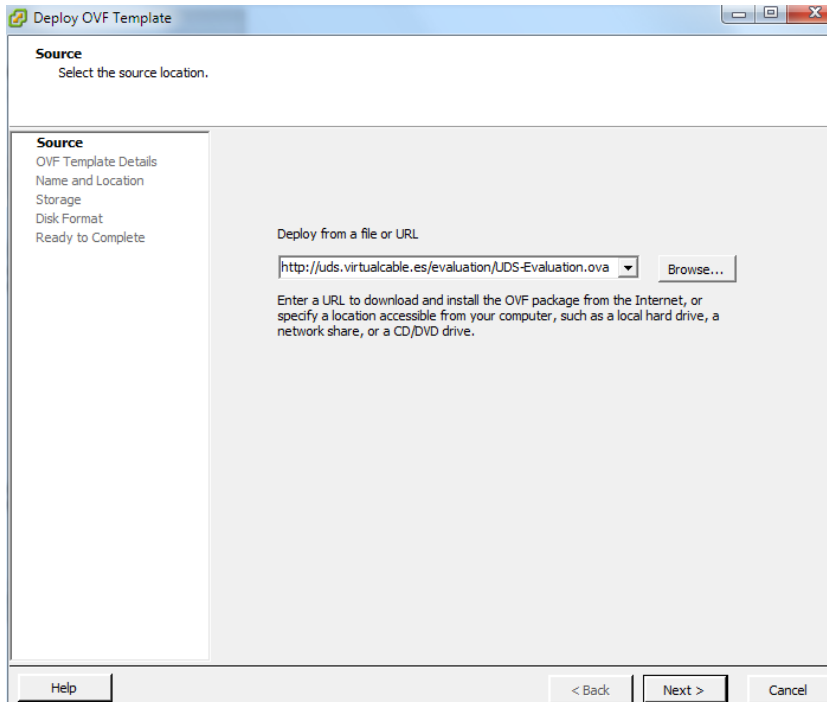
The main component of UDS evaluation release is provided in OVA format (Open Virtualization Alliance) to upload the VM to vSphere platform, using the vSphere client.

Steps:

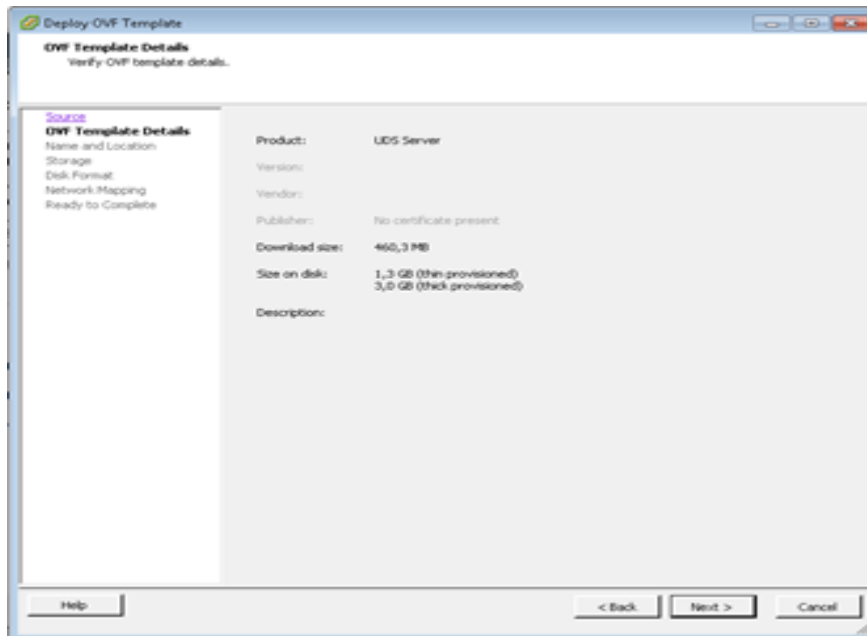
1.- Once established connection on the target platform through VMware vSphere client, please choose the menu option **File \ deploy OVF Template ...**



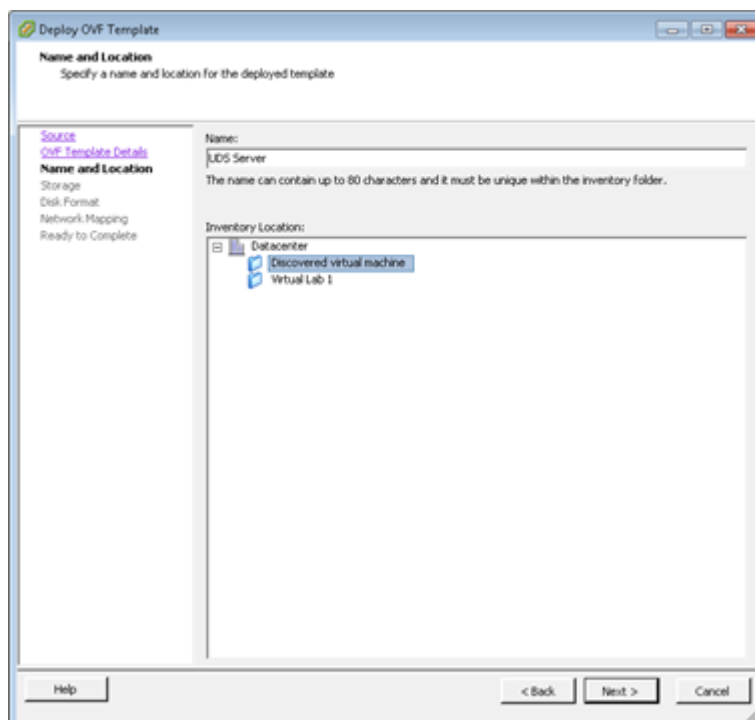
2.- Select the source location of the virtual machine .ova file or, if you have Internet access and credentials were provided to you when you subscribed to UDS Enterprise, directly enter the download address:
<http://uds.virtualcable.es/enterprise/UDS-Server.ova>



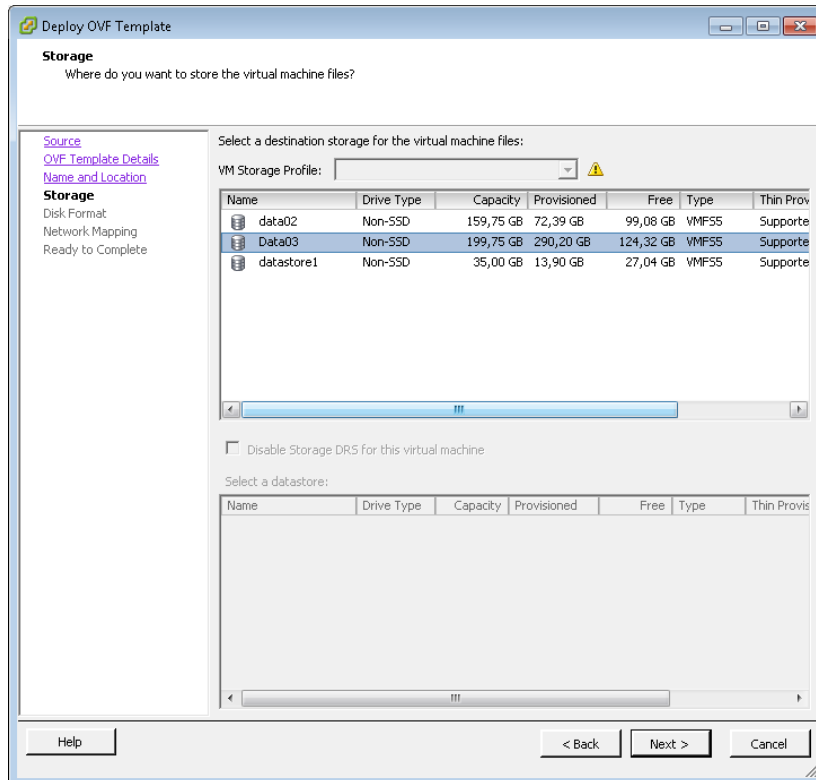
3.- On next step the wizard displays virtual machine features to be hosted in the target virtual platform:



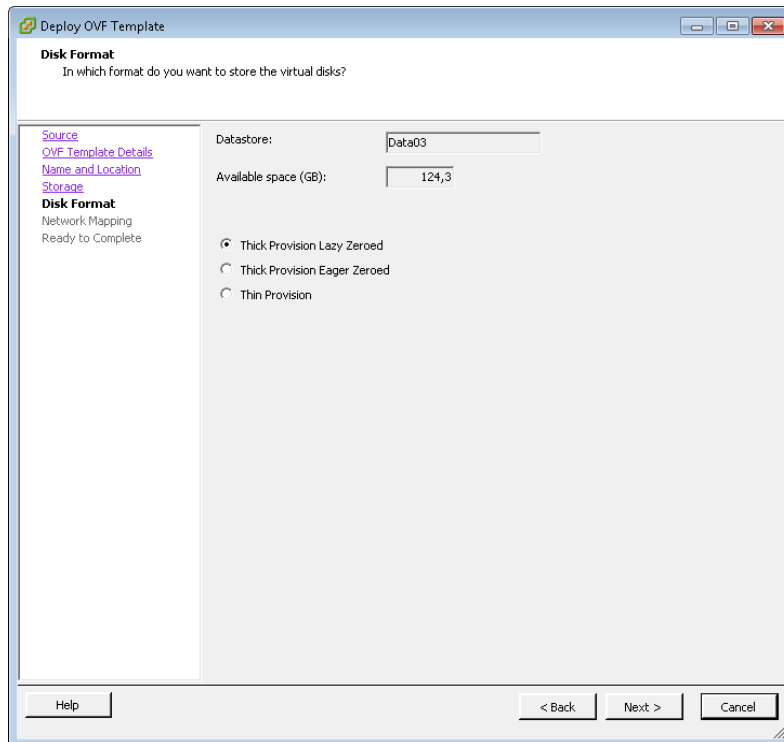
4.- Next step, select inventory name and location of the virtual machine on the target platform.



5.- Then, select the destination datastore where the virtual machine is going to be stored.



6.- Next step, the wizard displays the name and size of the selected datastore; you can choose the machine virtual hard drive format. It is recommended to select **“Thick Provision Lacy Zeroed”** format, as this provides better performance.



7.- Select the virtual network to connect the virtual machine.

Deploy OVF Template

Network Mapping
What networks should the deployed template use?

[Source](#)
[OVF Template Details](#)
[Name and Location](#)
[Storage](#)
[Disk Format](#)
Network Mapping
Ready to Complete

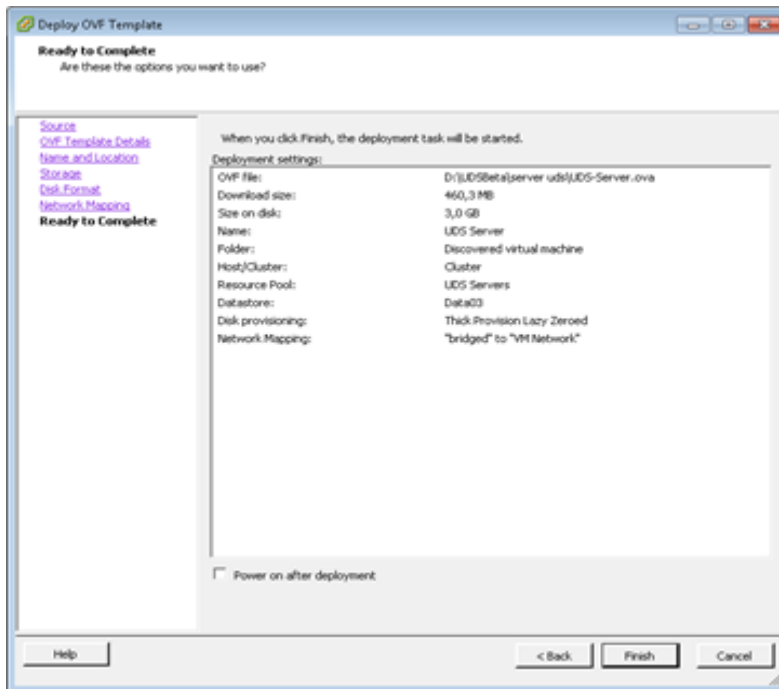
Map the networks used in this OVF template to networks in your inventory

Source Networks	Destination Networks
bridged	VM Network

Description:
The bridged network

Help < Back Next > Cancel

8.- In the last step, wizard displays the virtual machine conversion details. Clicking "Finish" button starts the conversion process.



Once the conversion process has been completed, you now have the UDS broker in its Enterprise version stored on the vSphere virtual platform.

NOTE: Steps 1 to 8 (if necessary) must be repeated for the Virtual Appliance of the tunneler and the MySQL Database server (only in the event that Virtual Cable provides the Virtual Appliance database).

The tunneler download link is:

<http://uds.virtualcable.es/enterprise/Tuneler.ova>

The MySQL server download link is:

<http://uds.virtualcable.es/enterprise/Mysql.ova>

2.2 UDS installation on oVirt virtual platform

2.2.1 Virtual platform requirements

UDS can be deployed on oVirt platforms starting with version 3.2.

The oVirt platform on which UDS is going to be deployed must meet the following requirements.

- At least one oVirt server node is needed to host the UDS servers and create the virtual desktops.
- The oVirt platform must be administered by an oVirt-engine.

For UDS to be installed and capable of sending requests to an oVirt-engine, and for these requests to be carried out, the user must have administration rights credentials on the oVirt platform on which the virtual desktops are to be deployed.

- You must have at least one cluster set up for creating and configuring the different virtual desktops managed by UDS.
- You must have at least one “Logical network” set up to which the virtual servers of the UDS platform are going to be connected.
- You must have at least one “Logical network” set up to which the different virtual desktops managed by UDS are going to be connected.
- There must be at least 8 GB of free space on the hard drive to host the virtual servers that make up UDS.
- There must be at least 4 GB of free RAM to host the virtual servers that make up UDS.

2.2.2 Network connections

The following ports between the different elements that make up the UDS platform must be enabled:

Origin	Destination	Port
UDS Broker	DB MySQL	3306
UDS Broker	oVirt-engine	443
UDS Broker	Authenticator	389, 636 (SSL)
Tunneler	UDS Broker	80, 443
UDS Broker	Virtual desktops	3389 (RDP), 22 (NX), 42966 (RGS)
Tunneler	Virtual desktops	3389 (RDP), 22 (NX), 42966 (RGS)
Users	UDS Broker	80, 443
Users	Tunneler	443
Users	HTML5 (Tunnel)	10443

2.3 UDS installation on RHEV virtual platform

2.3.1 Virtual platform requirements

UDS can be deployed on Red Hat Enterprise Virtualization platforms version 3.

The RHEV platform on which UDS is going to be deployed must meet the following requirements:

- At least one RHEV server is needed to host the UDS servers and create the virtual desktops.
- The RHEV platform must be administered by a RHEV-Manager server.

For UDS to be installed and capable of sending requests to a RHEV-Manager, and for these requests to be carried out, the user must have administration rights credentials on the RHEV platform on which the virtual desktops are to be deployed.

- You must have at least one set up cluster for creating and configuring the different virtual desktops managed by UDS.
- You must have at least one set up "Logical network" to which the virtual servers of the UDS platform are going to be connected.
- You must have at least one set up "Logical network" to which the different virtual desktops managed by UDS are going to be connected.
- There must be at least 8 GB of free space on the hard drive to host the virtual servers that make up UDS.
- There must be at least 4 GB of free RAM to host the virtual servers that make up UDS.

2.3.2 Network connections

The following ports between the different elements that make up the UDS platform must be enabled:

Origin	Destiny	Port
UDS Broker	DB MySQL	3306
UDS Broker	RHEV-Manager	80, 443
UDS Broker	Authenticator	389, 636 (SSL)
Tunneler	UDS Broker	80, 443
UDS Broker	Virtual Desktops	3389 (RDP), 22 (NX), 42966 (RGS)
Tunneler	Virtual Desktops	3389 (RDP), 22 (NX), 42966 (RGS)
Users	UDS Broker	80, 443
Users	Tunneler	443
Users	HTML5 (Tunnel)	10443

2.4 UDS installation on Microsoft Hyper-V (experimental)

2.4.1 Virtual platform requirements

UDS can be deployed on Microsoft Hyper-V platforms starting with version 3

The Microsoft Hyper-V platform on which UDS is going to be deployed must meet the following requirements.

- At least one Microsoft Hyper-V server with a valid license to host the UDS servers and create the virtual desktops.
- It is necessary that Microsoft Hyper-V servers are not part of a Microsoft cluster.

For UDS to work properly against a Microsoft Hyper-V server, it is necessary that this server is not part of a Microsoft cluster. The support for clustered Microsoft Hyper-V will be supported in next UDS versions.

- You must have at least one Virtual Switch to connect the virtual servers of UDS platform.
- You must have at least one Virtual Switch to connect the different virtual desktops managed by UDS.
- You must have the credentials of one user with administration privileges on the Microsoft Hyper-V platform where the virtual desktops are going to be deployed.
- There must be at least 8 GB of free space on the hard drive to host the virtual servers that make up UDS.
- There must be at least 4 GB of free RAM to host the virtual servers that make up UDS.
- You must enable WSMAN on every Hyper-V host used with UDS so that Microsoft Hyper-V with UDS will perform properly.

To enable it through HTTPS, you must have a valid certificate.

To enable it through HTTP, we run:

- winrm quickconfig
- winrm set winrm/config/service '@{AllowUnencrypted="true"}'
- winrm set winrm/config/service/auth '@{Basic="true"}'

```
Administrator: Windows PowerShell
Windows PowerShell
Copyright (C) 2012 Microsoft Corporation. All rights reserved.

PS C:\Users\Administrator> winrm quickconfig
WinRM service is already running on this machine.
WinRM is not set up to allow remote access to this machine for management.
The following changes must be made:

Configure LocalAccountTokenFilterPolicy to grant administrative rights remotely to local users.
Make these changes [y/n]? y

WinRM has been updated for remote management.

Configured LocalAccountTokenFilterPolicy to grant administrative rights remotely to local users.
PS C:\Users\Administrator> winrm set winrm/config/service '@{AllowUnencrypted="true"}'
Service
RootSDDL = O:NSG:BAD:P(A;;GA;;;BA)<A;;GR;;;IU>S:P(AU;FA;GA;;;WD)<AU;SA;GXGW;;;WD>
MaxConcurrentOperations = 4294967295
MaxConcurrentOperationsPerUser = 1500
EnumerationTimeoutms = 240000
MaxConnections = 300
MaxPacketRetrievalTimeSeconds = 120
AllowUnencrypted = true
Auth
Basic = false
Kerberos = true
Negotiate = true
Certificate = false
CredSSP = false
CbtHardeningLevel = Relaxed
DefaultPorts
HTTP = 5985
HTTPS = 5986
IPv4Filter = *
IPv6Filter = *
EnableCompatibilityHttpListener = false
EnableCompatibilityHttpsListener = false
CertificateThumbprint
AllowRemoteAccess = true

PS C:\Users\Administrator> winrm set winrm/config/service/auth '@{Basic="true"}'
Auth
Basic = true
Kerberos = true
Negotiate = true
Certificate = false
CredSSP = false
CbtHardeningLevel = Relaxed

PS C:\Users\Administrator>
```

2.4.2 Network connections

The following connections between the different elements which make up the UDS platform must be enabled:

Origin	Destination	Port
UDS Broker	DB MySQL	3306
UDS Broker	Hyper-V	80, 443
UDS Broker	Authenticator	389, 636 (SSL)
Tunneler	UDS Broker	80, 443
UDS Broker	Virtual desktops	3389 (RDP), 22 (NX), 42966 (RGS)
Tunneler	Virtual desktops	3389 (RDP), 22 (NX), 42966 (RGS)
Users	UDS Broker	80, 443
Users	Tunneler	443
Users	HTML5 (Tunnel)	10443

3 INSTALLING UDS

At this point, we will detail the installation of UDS components. The installation procedure will be the same for the different virtualization platforms supported by UDS.

3.1 UDS platform requirements

3.1.1 Infrastructure requirements

The infrastructure requirements needed to be able to deploy UDS are:

- **Virtualization platform.** This will be responsible for hosting the virtual desktops generated by UDS and running the servers that make up UDS.
 - Username and Password of the manager of the virtualization platform with administrator permission.
- **DNS server.** This service is necessary for both the proper operation of the virtual platform as well as for the UDS platform to be deployed.
- **DHCP server.** A DHCP server that permits you to assign IP addresses to the virtual desktop groups created by Linked Clones is needed.

3.1.2 Network requirements

In order to configure the UDS network, you must have at least 3 IP addresses to configure UDS (broker, tunneler and MySQL Database).

It is also necessary to have the following components available:

- Network mask.
- IP address of the DNS server.
- Gateway IP address.
- Domain name (if there is one).
- IP address of the virtualization platform manager.

3.2 UDS Platform Installation

3.2.1 UDS Broker Installation

Once the virtual machine that makes up the broker is turned on, a client console will be opened to access the virtual machine.

NOTE: In order to successfully configure a UDS Broker server, a MySQL database server with a completely empty database must be configured.

At this moment the UDS broker server configuration process starts:

```
UDS Enterprise 1.5 Setup F10 to exit

Welcome to the setup of UDS Enterprise

Please, press any key to start

(c) 2012-2014 Virtual Cable S.L.
```

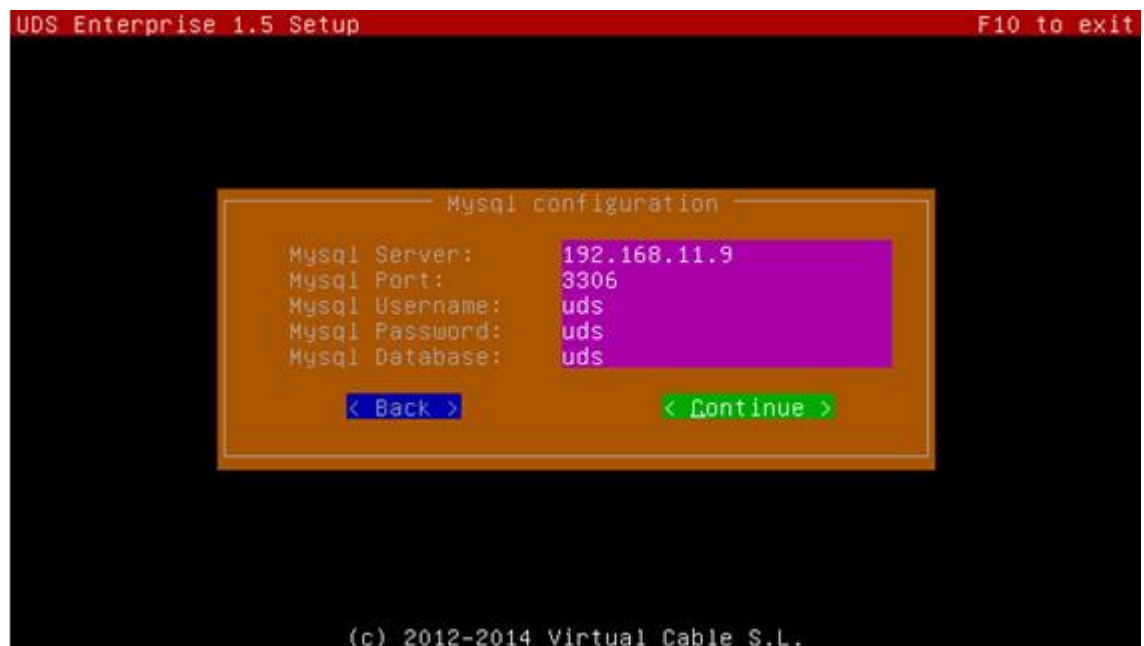
Step 1.- The following parameters will be configured:

- **DNS name.** This name must be defined in the corresponding DNS server.
- **Domain.** Domain where the UDS Broker server will be hosted.
- **UDS Broker server network data.** Fill in the following data:
 - **Server IP**
 - **Network mask**
 - **Gateway IP**
 - **DNS servers IPs**

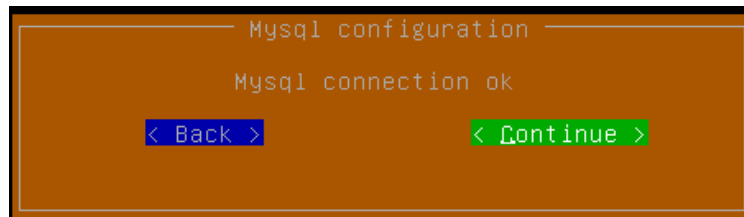


Step 2.- Fill in the database server connection data.

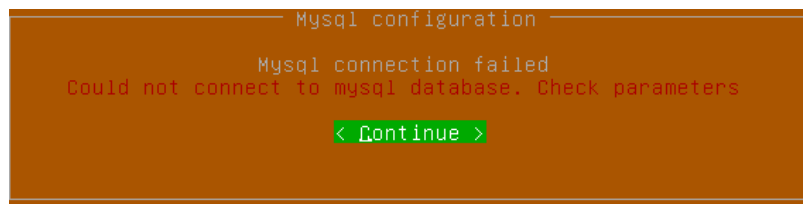
- **MySQL server:** IP address or database server DNS name.
- **MySQL port:** Connection port to the MySQL server. By default: 3306.
- **MySQL user:** Database administrator user.
- **MySQL Password:** User password previously defined.
- **MySQL database:** Database where the table structure will be created to host the data needed for the UDS platform.



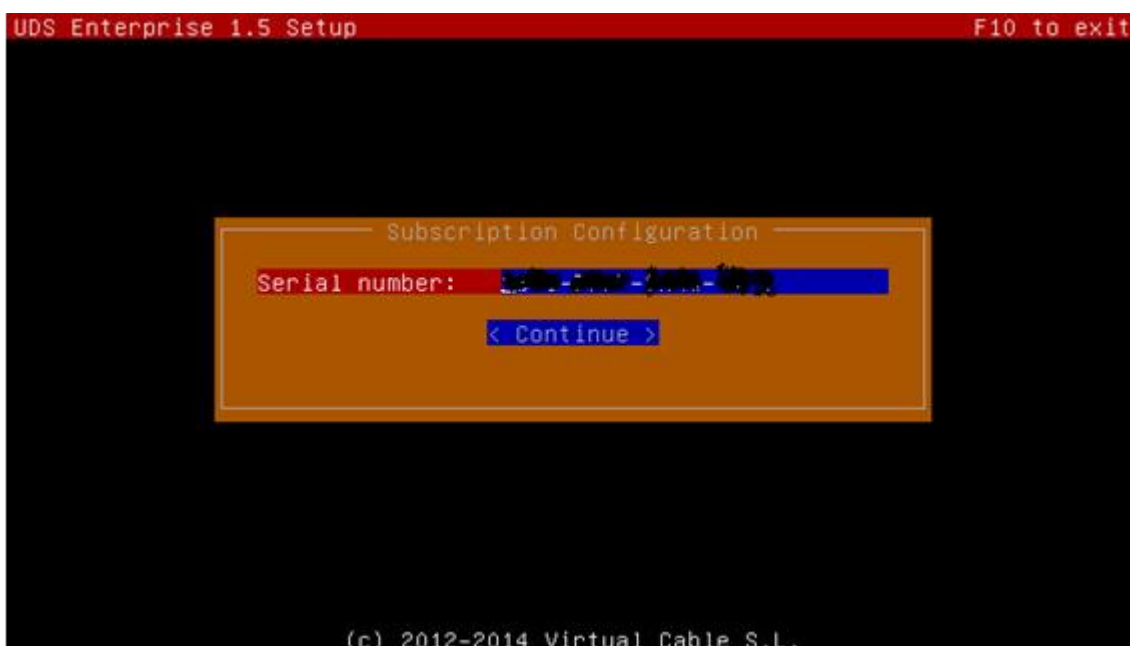
Once the required information has been filled out, click on **<Continue>** and the system will perform a connection test to the database with the information you have filled in.



In the event that this fails, a connection error screen will appear.

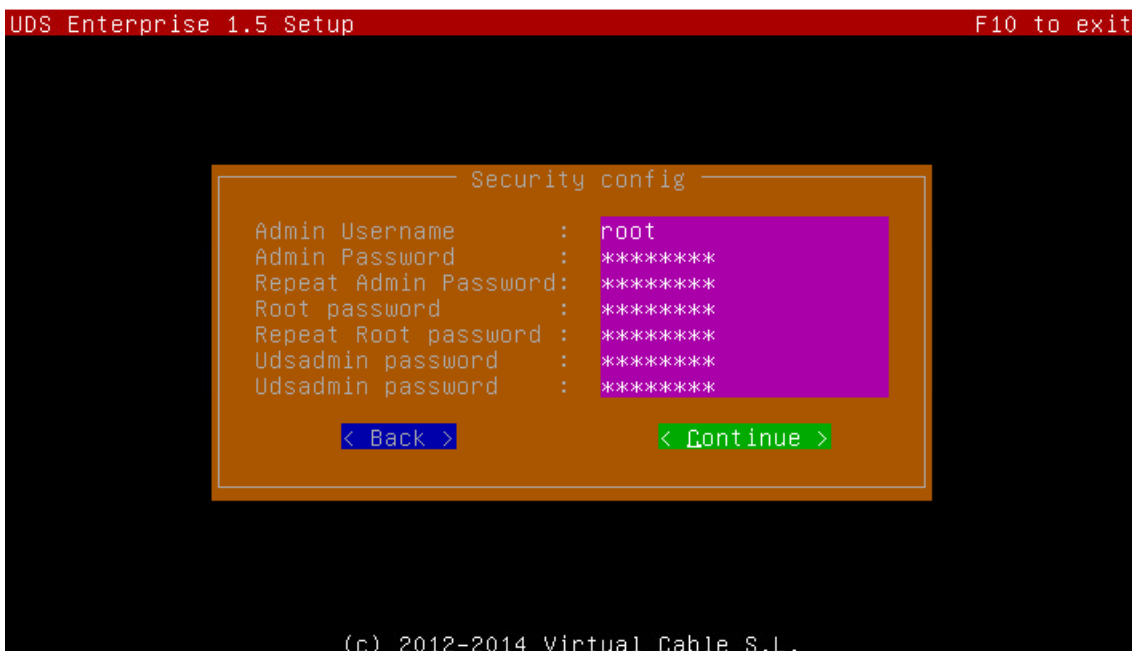


Step 3.- Enter the subscription activation code.



Step 4.- Configuration of UDS server user accesses and passwords. In this step, a username will be created in order to access the UDS Administration. The information to fill in is the following:

- **User Admin:** User with administrator permission for managing the UDS platform.
- **Password Admin:** Password of the administrating user created in the previous step.
- **Root Password:** Password of the root user in order to access the UDS Broker server from the VMwre client console.
- **Udsadmin Password:** Password of the **Udsadmin** user that will allow you to make an SSH connection to the UDS server machine.



Once all of these steps have been completed, you will need to restart the UDS Broker server.

```
UDS Enterprise Evaluation Setup      F10 to exit

----- Network configuration -----
Network configuration done
      < Back >           < Continue >

(c) 2012-2014 Virtual Cable S.L.
```

If a rerun of the configuration wizard is needed, we will have to validate us in the server using the credentials by default and we run "SetupUDS.sh".

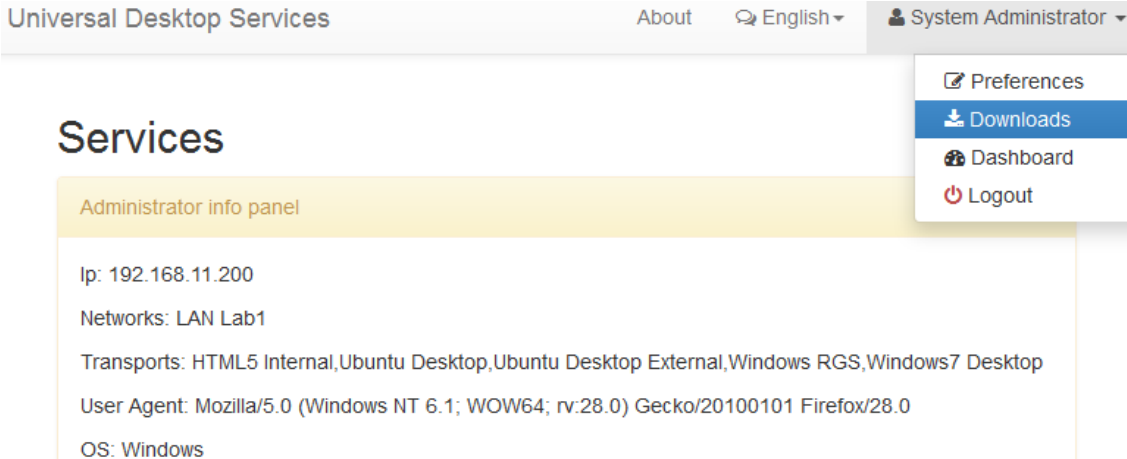
```
root@uds:~# SetupUDS.sh _
```

Once the new data are entered, we will have to manually restart the server using "Reboot" command.

3.2.2 UDS Administration client installation

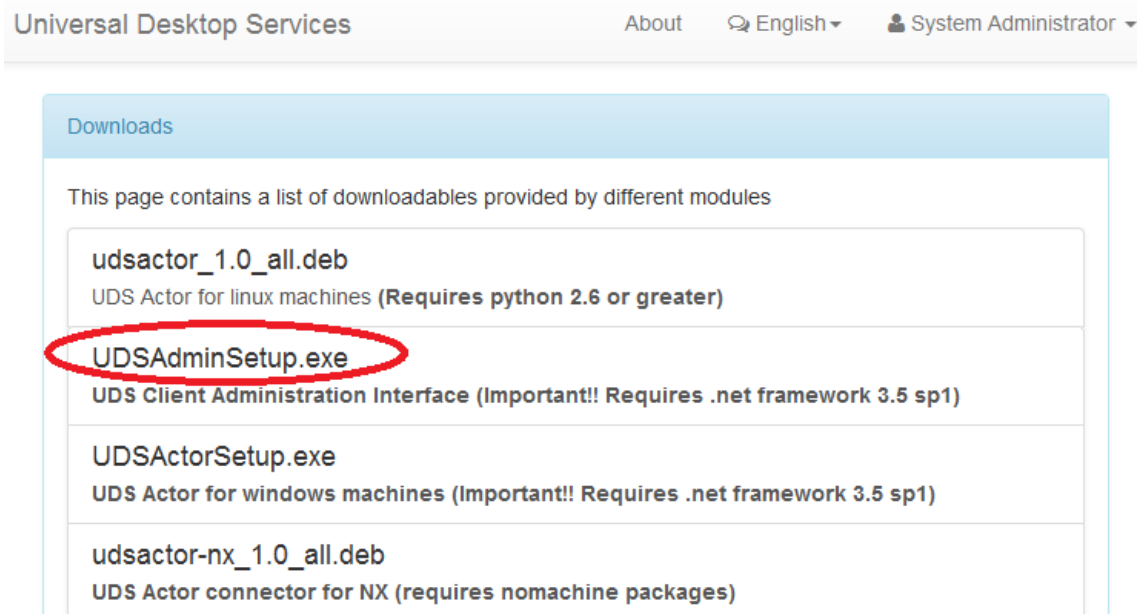
UDS supplies an administration client to perform all system configurations. From version 1.5 onwards, the platform administration can be managed using web administration, and we strongly recommend this new way of administration. In future versions the only way to administer UDS will be through web.

To download the thick administration client, you must have the Broker UDS server configured (See section 3.2.1) and we access through web. We enter the system with the "root" user or with other user with administration rights on the system and in the user menu we choose "Downloads".

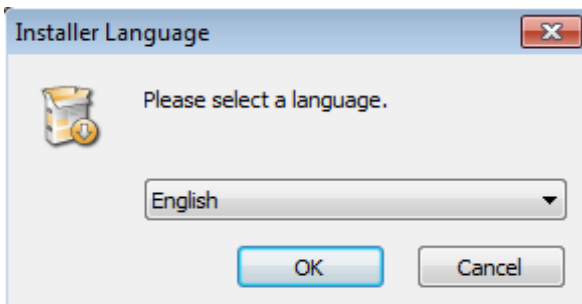


The screenshot shows the UDS Administration web interface. At the top, there is a navigation bar with the text "Universal Desktop Services" on the left, "About" and "English" in the center, and a user menu on the right labeled "System Administrator" with a dropdown arrow. The dropdown menu is open, showing four options: "Preferences" (with a gear icon), "Downloads" (with a download icon and highlighted in blue), "Dashboard" (with a dashboard icon), and "Logout" (with a power icon). Below the navigation bar, the main content area is titled "Services". Underneath, there is a yellow "Administrator info panel" containing the following information: "Ip: 192.168.11.200", "Networks: LAN Lab1", "Transports: HTML5 Internal,Ubuntu Desktop,Ubuntu Desktop External,Windows RGS,Windows7 Desktop", "User Agent: Mozilla/5.0 (Windows NT 6.1; WOW64; rv:28.0) Gecko/20100101 Firefox/28.0", and "OS: Windows".

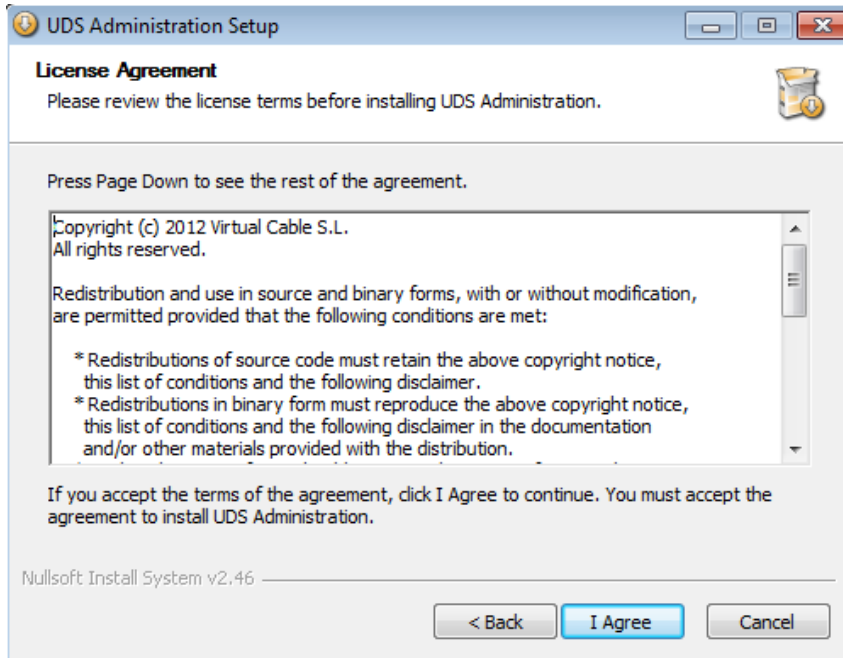
We select and download "UDSAdminSetup.exe".



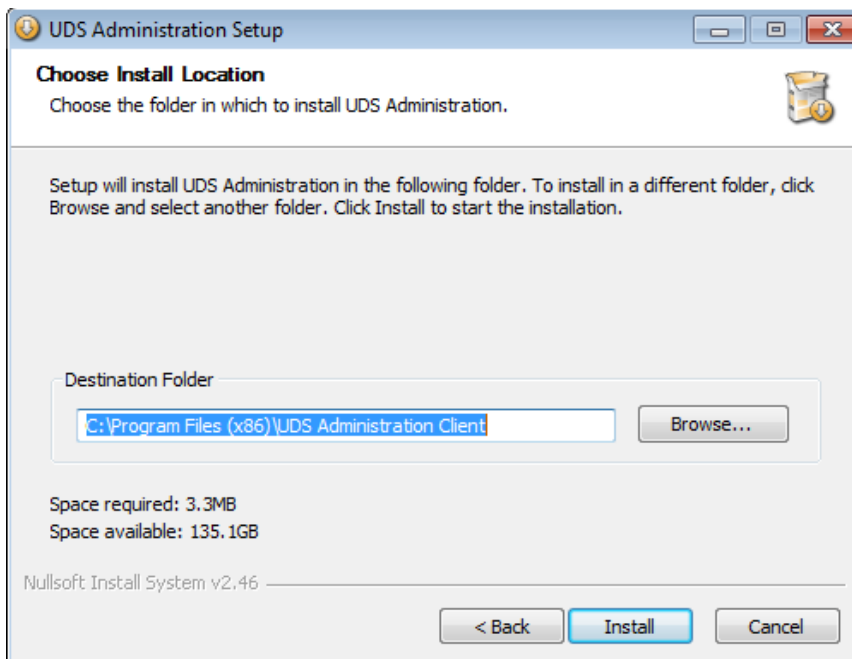
Once downloaded, you can run the installation program and select the installation language.



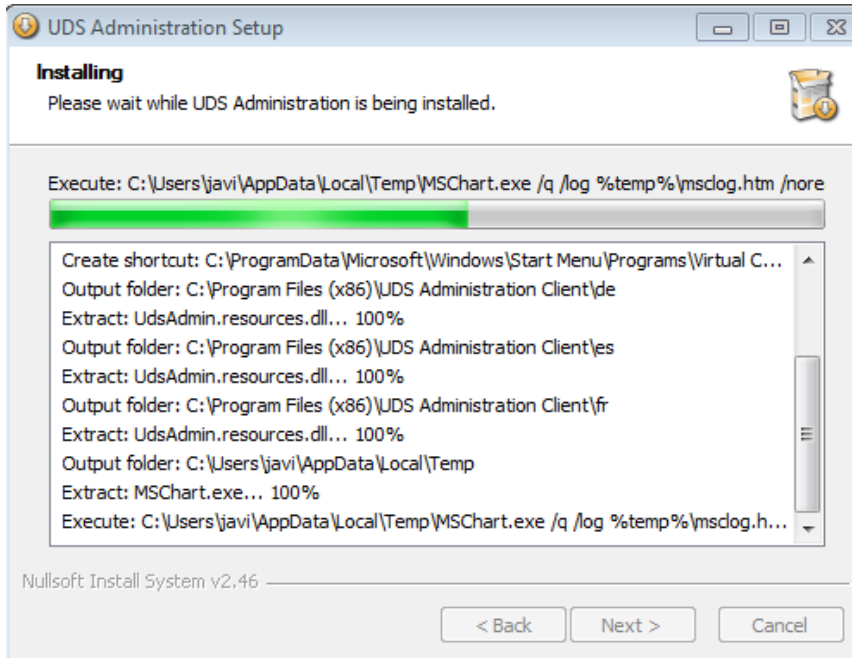
In the next dialogue window we accept the license agreement:



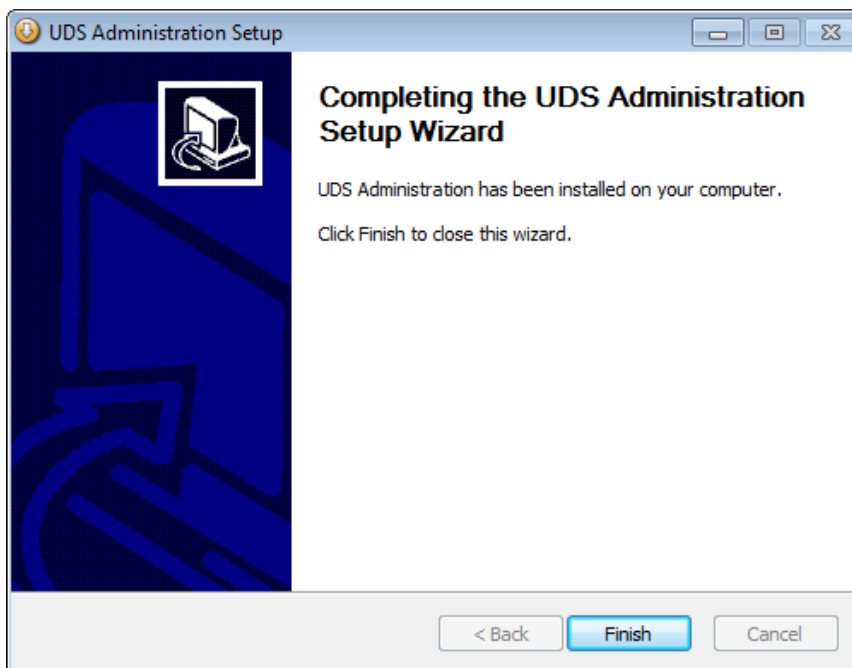
We select the installation location of the administration client files:



The next dialogue window shows the installation status until it is finished:



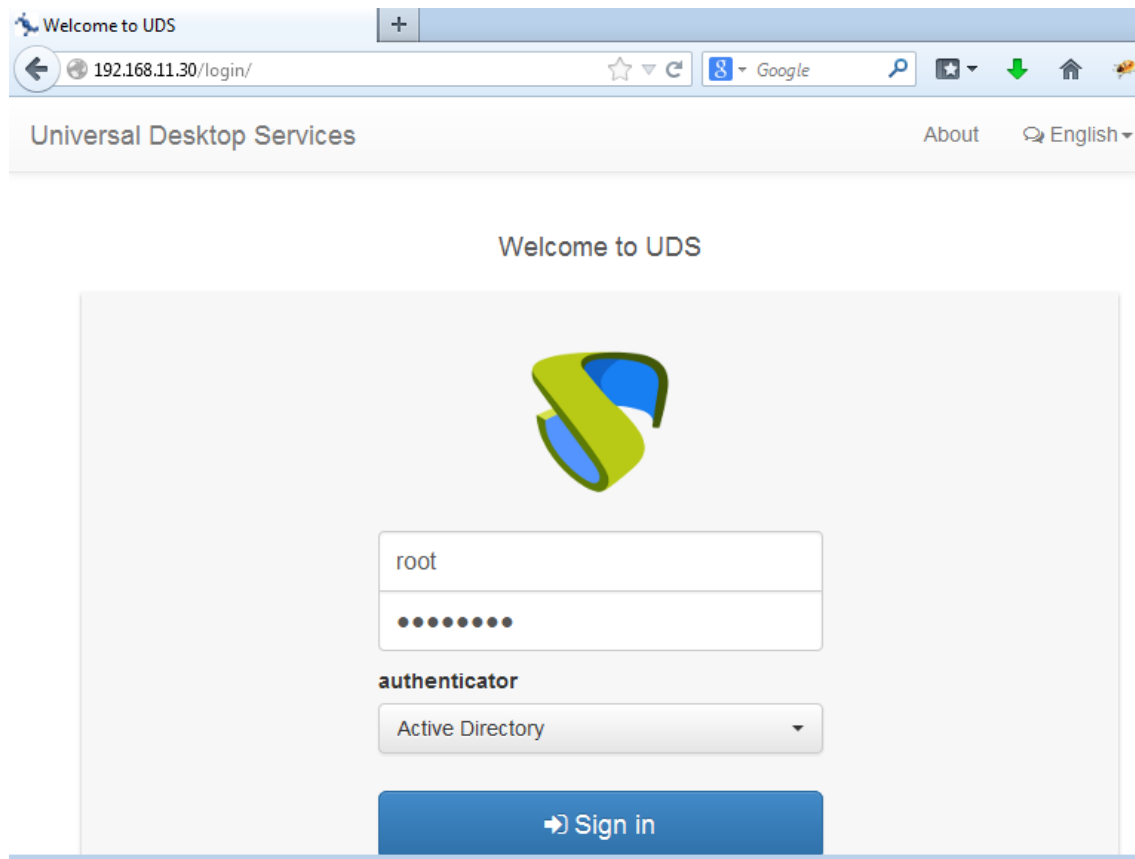
If there were no installation errors, the UDS administration client installation process is wrapped up:



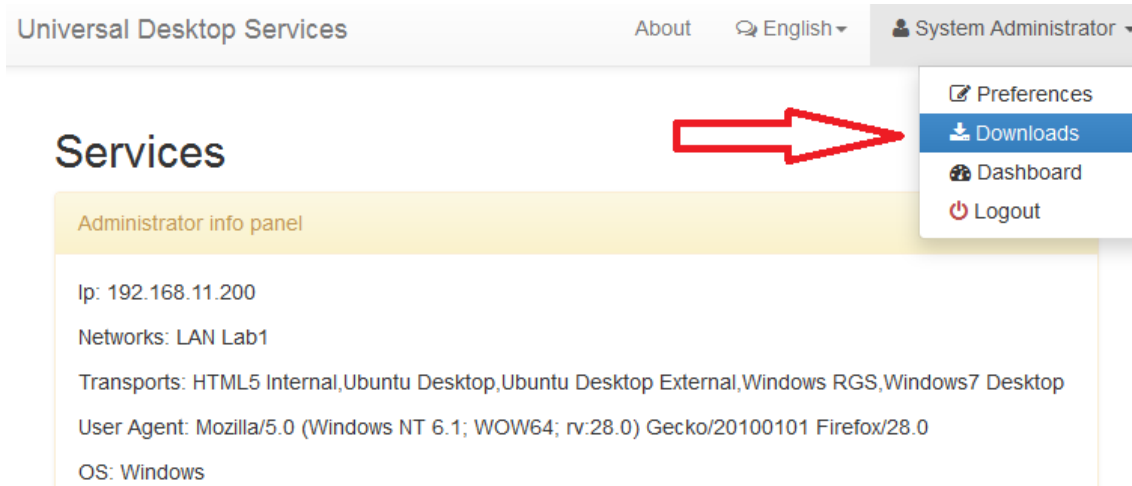
3.2.3 UDS actor installation and configuration

In order to install the UDS actor, you must have previously downloaded the UDS Broker by selecting the suitable actor for each platform (Windows and Linux).

In order to do that, you connect to the UDS Broker via web browser and using root user credentials (if active) or a user with **administration privileges** to access the downloads.



In the user menu we choose “Downloads”:



Universal Desktop Services About English ▾ System Administrator ▾

Services

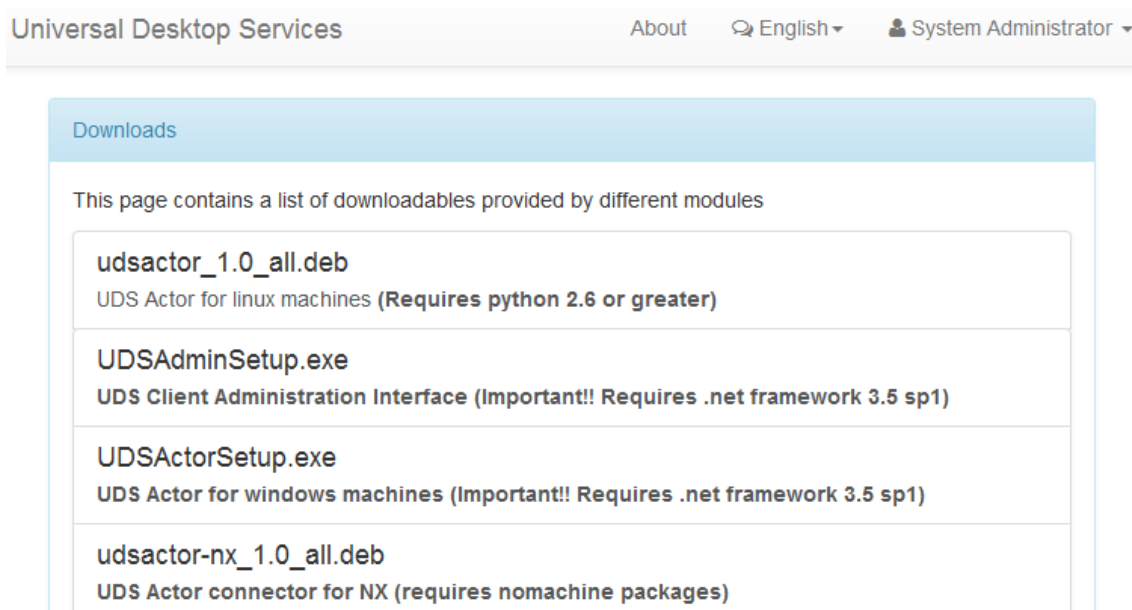
- Preferences
- Downloads**
- Dashboard
- Logout

Administrator info panel

Ip: 192.168.11.200
 Networks: LAN Lab1
 Transports: HTML5 Internal,Ubuntu Desktop,Ubuntu Desktop External,Windows RGS,Windows7 Desktop
 User Agent: Mozilla/5.0 (Windows NT 6.1; WOW64; rv:28.0) Gecko/20100101 Firefox/28.0
 OS: Windows

The UDS actors available for download will be shown in the browser. Select the actor corresponding to the operating system that is installed on the template on which the desktops are going to be deployed:

- **Udsactor_1.0_all.deb** : Actor for Linux machines.
- **UDSActorSetup.exe**: Actor for Windows machines.
- **Udsactor-nx_1.0_all.deb**: UDS connector for NX in Linux machines.



Universal Desktop Services About English ▾ System Administrator ▾

Downloads

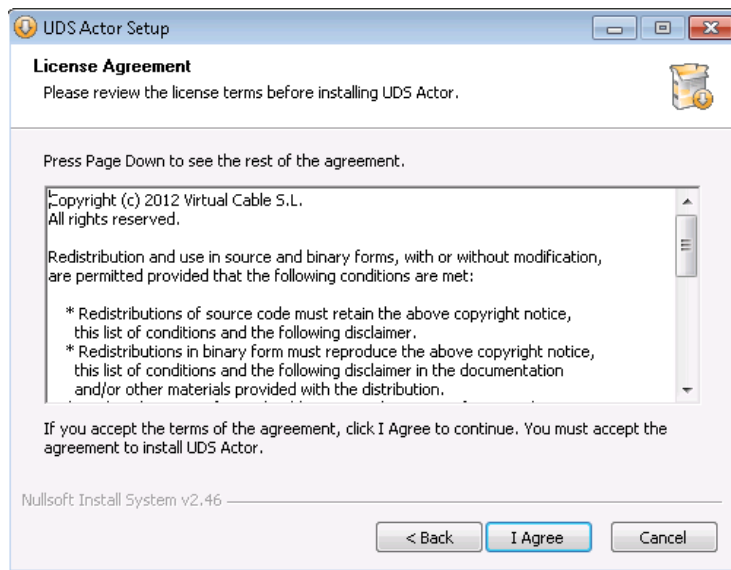
This page contains a list of downloadables provided by different modules

udsactor_1.0_all.deb UDS Actor for linux machines (Requires python 2.6 or greater)
UDSAdminSetup.exe UDS Client Administration Interface (Important!! Requires .net framework 3.5 sp1)
UDSActorSetup.exe UDS Actor for windows machines (Important!! Requires .net framework 3.5 sp1)
udsactor-nx_1.0_all.deb UDS Actor connector for NX (requires nomachine packages)

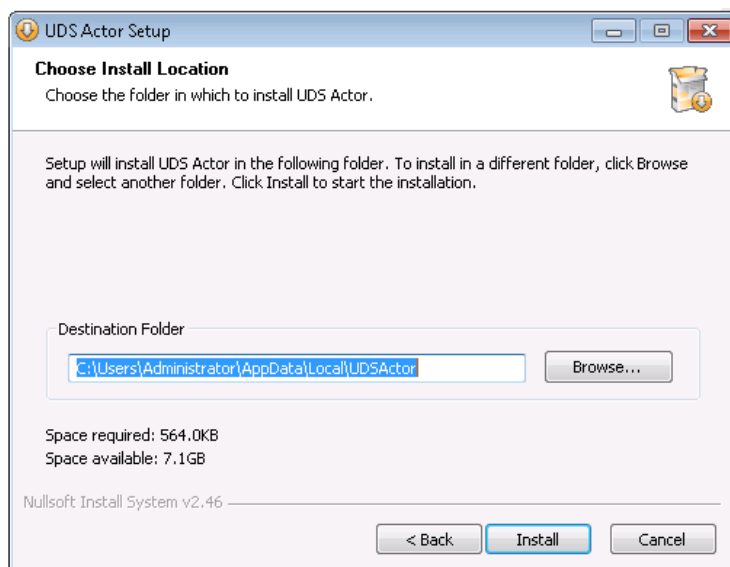
3.2.3.1 UDS Windows Actor Installation

Once the UDS actor installation program has been transferred to the template, it can now be installed:

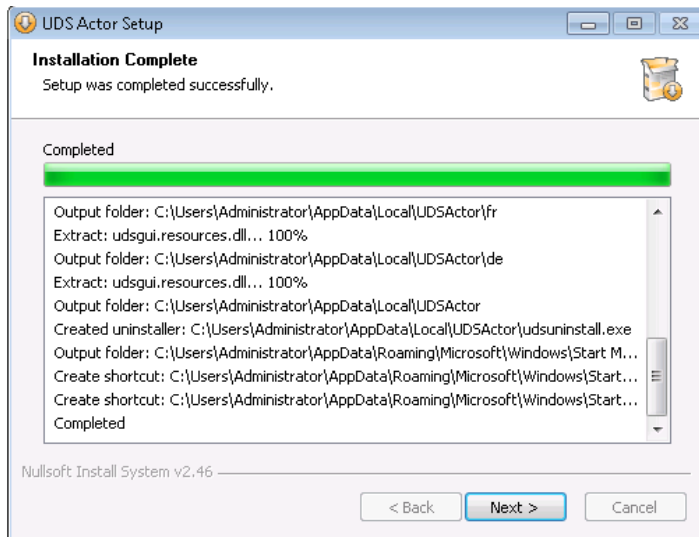
In the first dialogue window, we accept the license agreement:



In the next dialogue window, we select the installation location for the UDS actor:



Click on **“Install”** and the UDS actor will begin its installation process:

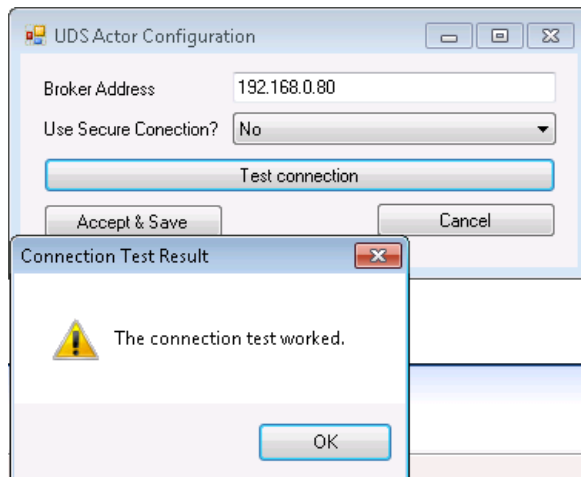


Once the installation has been completed, the UDS actor is configured:



Enter the IP address of the UDS Broker and indicate whether or not you will use a secure connection.

Once these parameters have been configured, run the connection test to check the connectivity with the broker server.



It will be necessary to set up the remote access to the desktop in order to make the connection through RDP (recommended transport for Windows machines).

Once the UDS actor has been configured, the virtual machine is now ready to be used as an UDS system virtual desktop template.

3.2.3.2 Linux UDS Actor Installation

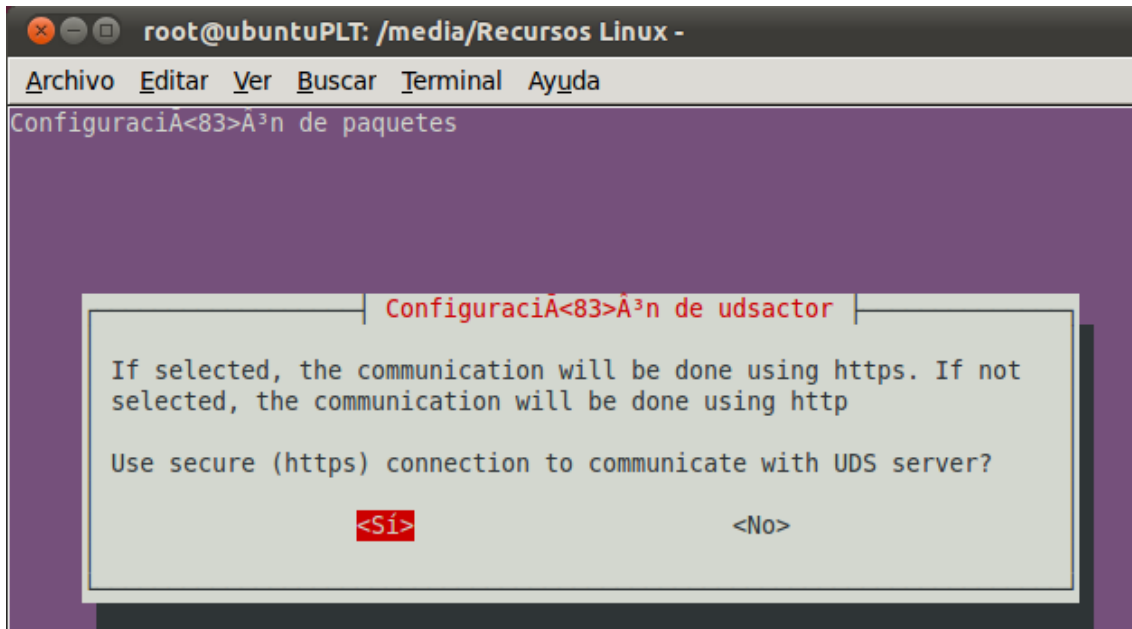
Once the UDS actor installation suite has been transferred to the template, the installation begins by running the file `udsactor_1.0_all.deb`

```
root@ubuntuPLT: /media/Recursos Linux -
Archivo Editar Ver Buscar Terminal Ayuda
root@ubuntuPLT:/media/Recursos Linux -# ls -la
total 16786
dr-x----- 1 user user    2048 2012-09-05 12:23 .
drwxr-xr-x 4 root root    4096 2012-09-05 13:28 ..
-r----- 1 user user 4388810 2012-09-05 12:17 nxclient_3.5.0-7_i386.deb
-r----- 1 user user 6000968 2012-09-05 12:17 nxnode_3.5.0-9_i386.deb
-r----- 1 user user 6779816 2012-09-05 12:18 nxserver_3.5.0-11_i386.deb
-r----- 1 user user    9072 2012-09-05 11:49 udsactor_1.0_all.deb
-r----- 1 user user    2584 2012-09-05 11:49 udsactor-nx_1.0_all.deb
root@ubuntuPLT:/media/Recursos Linux -# dpkg -i udsactor_1.0_all.deb
```

Enter the UDS server address:

```
root@ubuntuPLT: /media/Recursos Linux -
Archivo Editar Ver Buscar Terminal Ayuda
Configuraci3n de paquetes
Configuraci3n de udsactor
The actor needs the address of the server in order to communicate with
it. Provide here full address (or i) of the UDS server
UDS Server address:
192.168.11.12
<Aceptar> <Cancelar>
```

Select how communication with the UDS broker will be carried out.



Once the installation of the UDS actor has been completed, the installation of NX 3.5 software is recommended. This software is available in the following link:

<http://www.nomachine.com/select-package.php?os=linux&id=1>

The installation order of the different packets is:

- 1° "nxclient_x" packet
- 2° "nxnode_x" packet
- 3° "nxserver_x" packet

```

root@ubuntuPLT: /media/Recursos Linux -
Archivo Editar Ver Buscar Terminal Ayuda
root@ubuntuPLT:/media/Recursos Linux -# ls -la
total 16786
dr-x----- 1 user user    2048 2012-09-05 12:23 .
drwxr-xr-x 4 root root    4096 2012-09-05 13:28 ..
-r----- 1 user user 4388810 2012-09-05 12:17 nxclient_3.5.0-7_i386.deb
-r----- 1 user user 6000968 2012-09-05 12:17 nxnode_3.5.0-9_i386.deb
-r----- 1 user user 6779816 2012-09-05 12:18 nxserver_3.5.0-11_i386.deb
-r----- 1 user user   9072 2012-09-05 11:49 udsactor_1.0_all.deb
-r----- 1 user user   2584 2012-09-05 11:49 udsactor-nx_1.0_all.deb
root@ubuntuPLT:/media/Recursos Linux -# dpkg -i udsactor_1.0_all.deb
Seleccionando el paquete udsactor previamente no seleccionado.
(Leyendo la base de datos ... 159792 ficheros o directorios instalados actualmen
te.)
Desempaquetando udsactor (de udsactor_1.0_all.deb) ...
Configurando udsactor (1.0) ...
Procesando disparadores para ureadahead ...
ureadahead will be reprofiled on next reboot
root@ubuntuPLT:/media/Recursos Linux -# dpkg -i nxclient_3.5.0-7_i386.deb

root@ubuntuPLT:/media/Recursos Linux -# dpkg -i nxclient_3.5.0-7_i386.deb
(Leyendo la base de datos ... 160027 ficheros o directorios instalados actualmen
te.)
Preparando para reemplazar nxclient 3.5.0-7 (usando nxclient_3.5.0-7_i386.deb) .
..
Desempaquetando el reemplazo de nxclient ...
Configurando nxclient (3.5.0-7) ...
root@ubuntuPLT:/media/Recursos Linux -# dpkg -i nxnode_3.5.0-9_i386.deb

Preparando para reemplazar nxclient 3.5.0-7 (usando nxclient_3.5.0-7_i386.deb) .
..
Desempaquetando el reemplazo de nxclient ...
Configurando nxclient (3.5.0-7) ...
root@ubuntuPLT:/media/Recursos Linux -# dpkg -i nxnode_3.5.0-9_i386.deb
Seleccionando el paquete nxnode previamente no seleccionado.
(Leyendo la base de datos ... 160027 ficheros o directorios instalados actualmen
te.)
Desempaquetando nxnode (de nxnode_3.5.0-9_i386.deb) ...
Configurando nxnode (3.5.0-9) ...
NX> 700 Starting: install node operation at: mié sep 05 13:54:13 2012.
NX> 700 Autodetected system 'debian'.
NX> 700 Install log is '/usr/NX/var/log/install'.
NX> 700 Creating configuration in /usr/NX/etc/node.cfg.
cd: 2886: can't cd to /media/Recursos
NX> 700 Inspecting local CUPS environment.
NX> 700 Generating CUPS entries in: /usr/NX/etc/node.cfg.
NX> 700 Installation of version: 3.5.0-9 completed.
NX> 700 Bye.

root@ubuntuPLT:/media/Recursos Linux -# dpkg -i nxserver_3.5.0-11_i386.deb

```

It is also necessary to install the “udsactor-nx_1.0_all.deb” packet so that the system can identify the active connections of the NX connection.

```
|root@ubuntuPLT:/media/Recursos Linux -# dpkg -i udsactor-nx_1.0_all.deb
Seleccionando el paquete udsactor-nx previamente no seleccionado.
(Leyendo la base de datos ... 160266 ficheros o directorios instalados actualmen
te.)
Desempaquetando udsactor-nx (de udsactor-nx_1.0_all.deb) ...
Configurando udsactor-nx (1.0) ...
Trying to restart NX server:
NX> 123 Service stopped.
NX> 153 Stopping NX server monitor.
NX> 153 NX server monitor already stopped.
NX> 122 Service started.
NX> 999 Bye.
Trying to restart NX statistics:
NX> 723 Cannot start NX statistics:
NX> 709 NX statistics are disabled for this server.
NX> 999 Bye.
|root@ubuntuPLT:/media/Recursos Linux -# █
```

Once the UDS actor has been configured, the virtual machine is now ready to be used as a UDS system virtual desktop template.

3.2.4 UDS Tunneler Installation

Once the virtual machine that makes up the UDS tunneler is turned on, a client console will be opened to access the virtual machine.

NOTE: To configure UDS Tunneler successfully you must configure UDS Broker beforehand.

At this moment the UDS tunneler configuration process starts:



```
UDS Enterprise Setup F10 to exit

Welcome to the setup of UDS Enterprise

Please, press any key to start

(c) 2012 Virtual Cable S.L.
```

Step 1.- The following parameters will be configured:

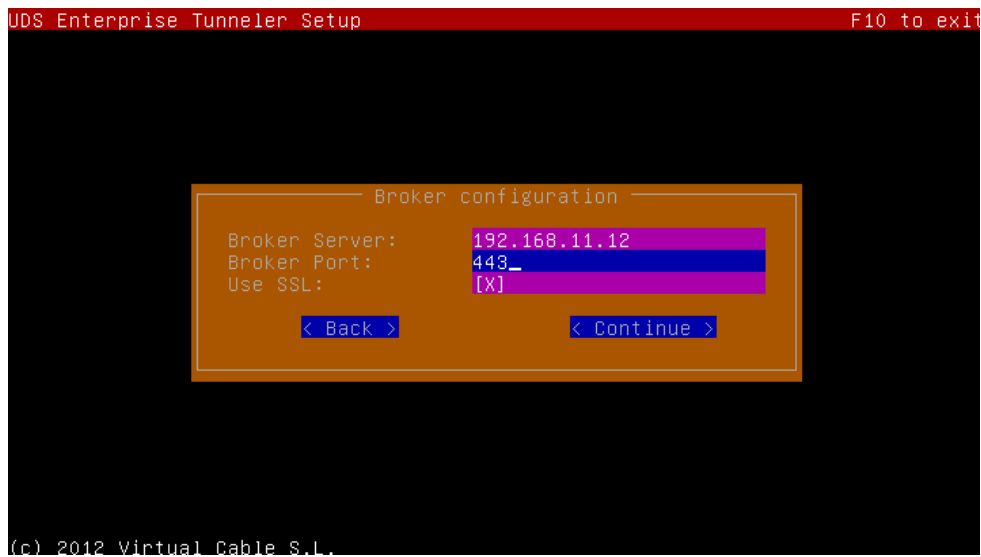
- **DNS name.** This name must be defined in the corresponding DNS server.
- **Dominio.** Domain where the UDS Tunneler server will be hosted.
- UDS Tunneler server **network data.** Fill in the following data:
 - **Server IP**
 - **Network mask**
 - **Gateway IP**
 - **DNS servers IPs**

```
UDS Enterprise Tunneler Setup F10 to exit
----- Network configuration -----
Host name:      udsTunneler
Dns Domain:    domain.local
Ip address:    192.168.11.13
Network mask:  255.255.255.0
Gateway       : 192.168.11.1
Dns Server 1:  192.168.11.1_
Dns Server 2:
< Continue >
```

(c) 2012 Virtual Cable S.L.

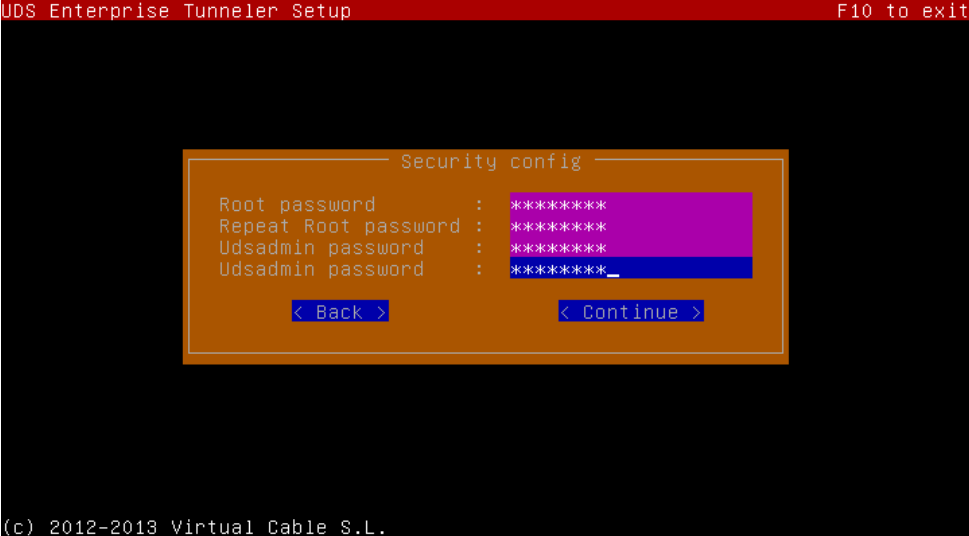
Step 2.- Fill in connection data to UDS Broker server:

- **UDS Broker IP address.**
- **Communication Port with UDS Broker.**
- **Use of SSL connection (secure connection).**



Step 3.- User accesses and UDS Tunneler server passwords configuration. Fill in the following data:

- **Root Password:** Root user password to enter UDS Tunneler server from VMware client console.
- **Udsadmin Password:** Udsadmin password that will allow to make a ssh connection to the UDS server machine.



```
UDS Enterprise Tunneler Setup F10 to exit

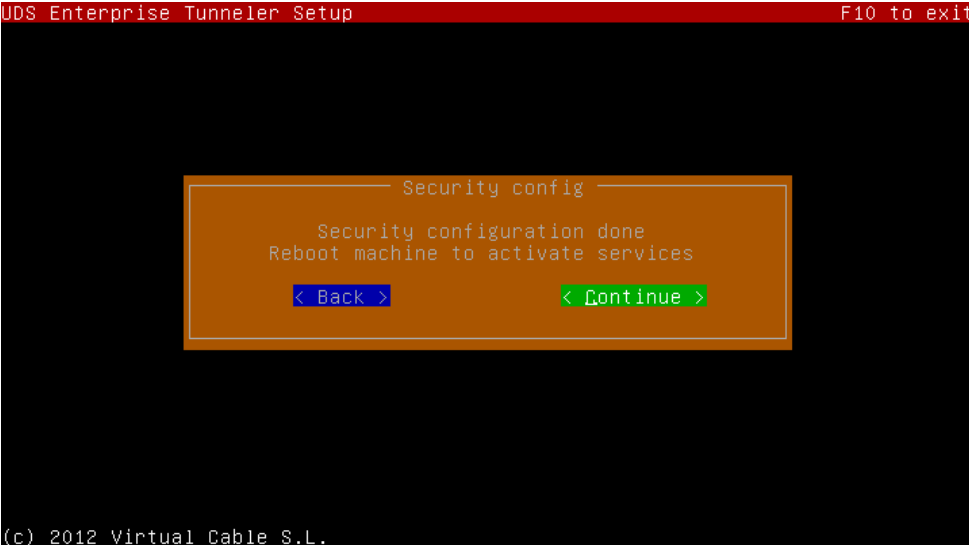
Security config

Root password      : *****
Repeat Root password : *****
Udsadmin password : *****
Udsadmin password : *****_

< Back >          < Continue >
```

(c) 2012-2013 Virtual Cable S.L.

Finish and restart the virtual machine:



```
UDS Enterprise Tunneler Setup F10 to exit

Security config

Security configuration done
Reboot machine to activate services

< Back >          < Continue >
```

(c) 2012 Virtual Cable S.L.

Once restarted, the UDS tunneler is ready to use together with the UDS Broker.

If a rerun of the configuration wizard is needed, we will have to validate us in the server using the credentials by default and we run "SetupUDS.sh".

```
root@uds:~# SetupUDS.sh _
```

Once the new data are entered, we will have to manually restart the server using "Reboot" command.

3.2.5 UDS database installation and configuration

In the event that VirtualCable provides the UDS database Virtual Appliance, you must follow the next steps:

Access the MySQL server with the following credentials:

User: root

Password: uds

```
Debian GNU/Linux comes with ABSOLUTELY NO WARRANTY, to the extent
permitted by applicable law.

IMPORTANT NOTES:
* This machines is provided as a very basic mysql server, without any security a
ddon.
* Change root password (ssh root login is disabled by default)
* Protect access to this machine, because it contains defaults that are publicly
available, such as root password and database passwords.
* Consider updating the software (using apt, dselect, etc..) as a first step bef
ore using it in any environment (production or not)

* THIS MACHINE IS INTEDED ONLY TO BE USED IN AN INTERNAL AND TRUSTED LAN.

You will need to take securty actions (such as changing passwords, enabling fire
wall, etc...) in order to secure this machine.

Default mysql root password: uds
Default uds database password: uds
Default listen address of mysql server: 0.0.0.0 (all addresses)

Default network address: DHCP

root@mysql:~# _
```

We configure the virtual machine network parameters. In order to do that, we modify the file **“interfaces”** and we assign it a static IP address (The Virtual Appliance is configured with dhcp by default)

```
GNU nano 2.0.7 File: /etc/network/interfaces

# This file describes the network interfaces available on your system
# and how to activate them. For more information, see interfaces(5).

# The loopback network interface
auto lo
iface lo inet loopback

# The primary network interface
auto eth0
iface eth0 inet static
    address 192.168.11.9
    netmask 255.255.255.0
    network 192.168.11.0
    broadcast 192.168.11.255
    gateway 192.168.11.1

[ Read 15 lines ]
^G Get Help  ^O WriteOut  ^R Read File  ^Y Prev Page  ^K Cut Text    ^C Cur Pos
^X Exit      ^J Justify   ^W Where Is  ^U Next Page  ^U UnCut Text ^T To Spell
```

You also must modify the file **“resolv.conf”** to configure the dns server.

```
GNU nano 2.0.7 File: /etc/resolv.conf

nameserver 192.168.11.1

[ Read 1 line ]
^G Get Help  ^O WriteOut  ^R Read File  ^Y Prev Page  ^K Cut Text    ^C Cur Pos
^X Exit      ^J Justify   ^W Where Is  ^U Next Page  ^U UnCut Text ^T To Spell
```

Once the IP data of the VM have been configured, it is already available for its use with UDS. By default, the MySQL server has configured the following DB ready to be used with the UDS server:

Instance: uds

User: uds

Password: uds

If you need to create a new DB instance for UDS, you should follow this process:

Access MySQL with the following credentials:

User: root

Password: uds

```
root@mysql:~# mysql -u root -puds
Welcome to the MySQL monitor.  Commands end with ; or \g.
Your MySQL connection id is 2073
Server version: 5.5.35-0+wheezy1 (Debian)

Copyright (c) 2000, 2013, Oracle and/or its affiliates. All rights reserved.

Oracle is a registered trademark of Oracle Corporation and/or its
affiliates. Other names may be trademarks of their respective
owners.

Type 'help;' or '\h' for help. Type '\c' to clear the current input statement.

mysql> _
```

The database is created by using the following command:

create database database_name;

```
mysql> create database udsdb;
Query OK, 1 row affected (0.00 sec)

mysql> _
```

UTF-8 collation is assigned by the command:

```
alter database "database_name" character set "UTF8" collate  
"UTF8_general_ci";
```

A username with administrator permission is created in the new database by using the command:

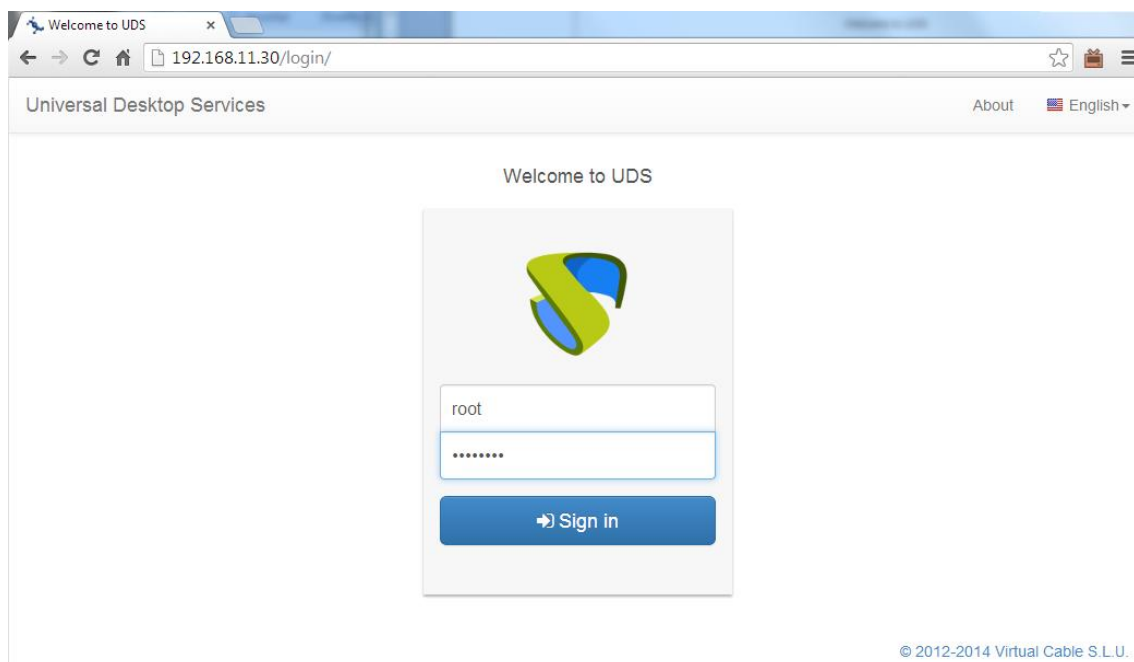
```
grant all on database_name.* to 'usuario'@'%' identified by 'password';
```

```
mysql> grant all on udsdb.* to 'udsuser'@'%' identified by 'udspass';  
Query OK, 0 rows affected (0.00 sec)  
  
mysql> █
```

The database will now be ready for use with the UDS system.

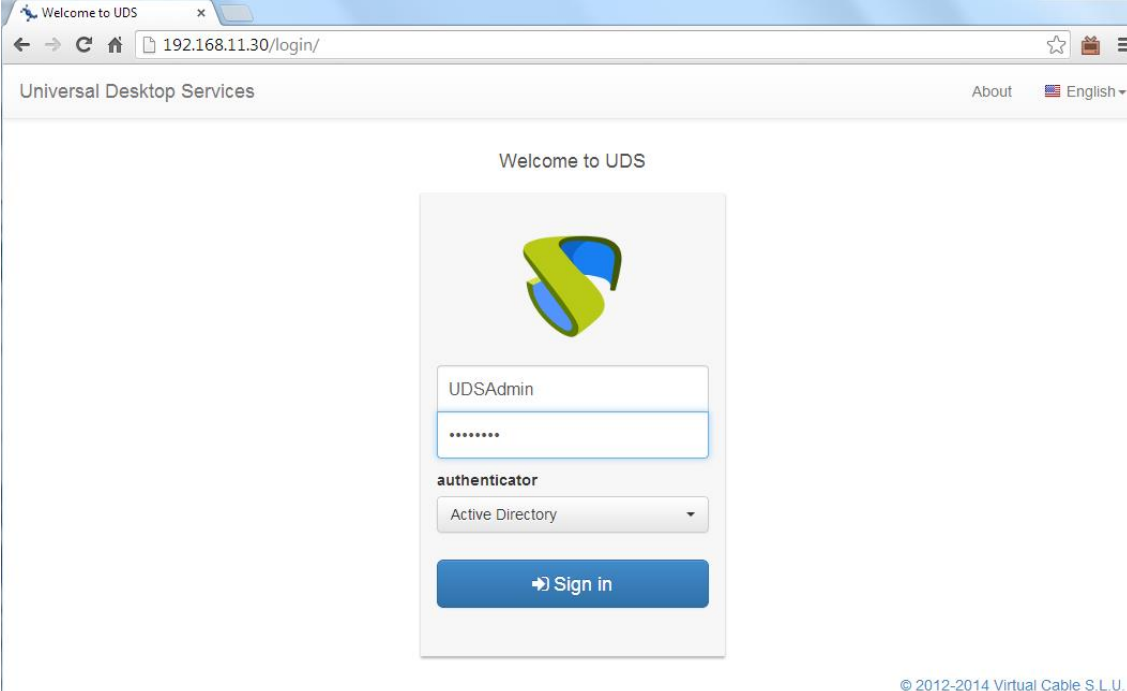
4 ADMINISTERING UDS - WEB ADMINISTRATION

Once the UDS platform has been installed, the system will be ready for its initial administering and configuration. To do this, enter the IP address or UDS Broker server name through http or https access.



The first time you enter UDS administration dashboard, you must enter using the “root” user and the password indicated in the UDS Broker Virtual Appliance configuration script (step 3.2.1). Once you access the administration dashboard, you will be able to change the password and create or select new users to enter administration dashboard.

If you already have an user with administration privileges for UDS platform, enter that user, password and select the authenticator that will validate the user.



Welcome to UDS

UDSAdmin

.....

authenticator

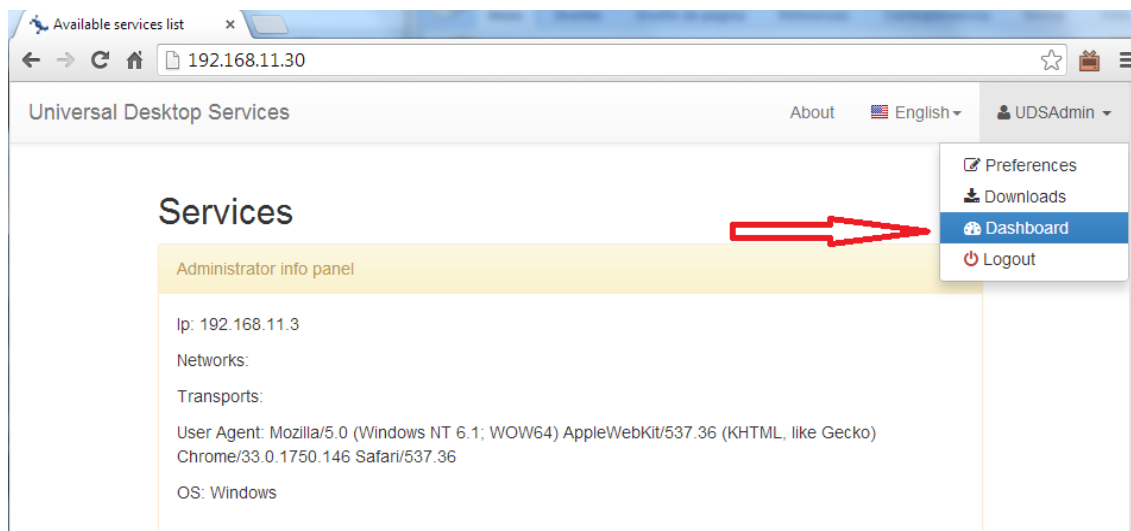
Active Directory

Sign in

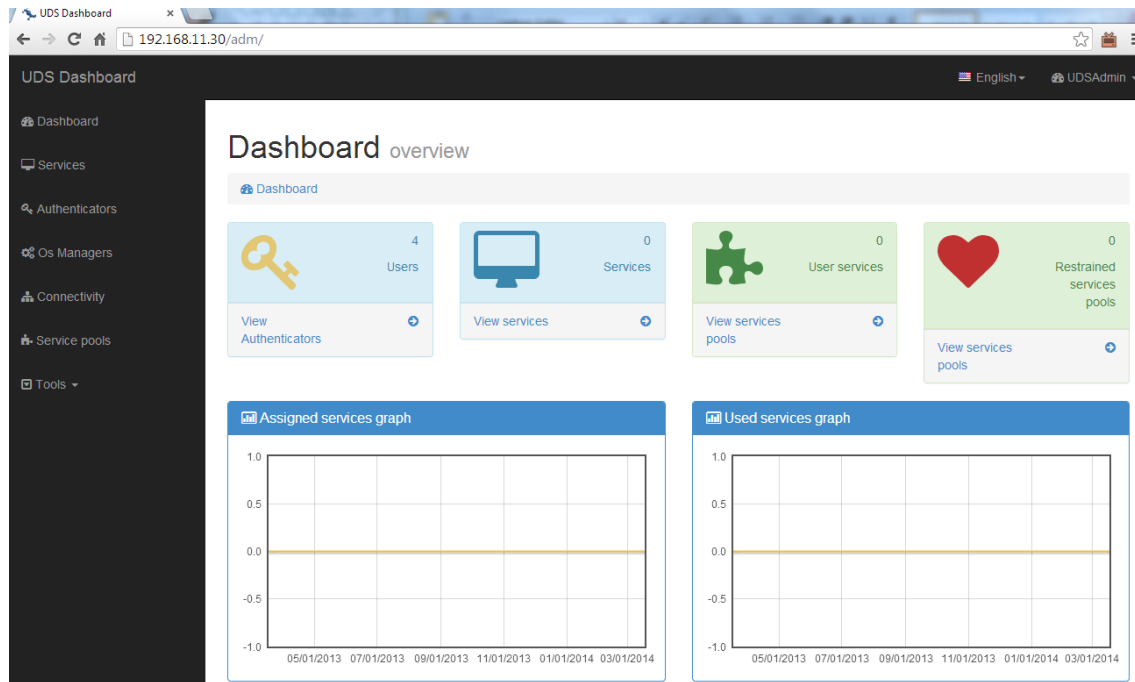
© 2012-2014 Virtual Cable S.L.U.

If we have more than one authenticator connected to UDS platform and we would like to access the administration dashboard with the Root user, the selected authenticator won't be used, because this user won't be validated against any authenticator.

In the user menu, select "Dashboard" to enter UDS administration:



Once inside UDS administration, the initial configuration of the services will begin.



The configuration of each "Services Pools" must be approached like the building of a puzzle, made up of different elements:

- Each "Services Pool" is made up of different elements or pieces (Base Services, OS Managers, Transports and Authenticators).
- Once the elements of the first "Services Pool" have been configured, the creation thereof will begin, repeating the process with the next "Services Pool", if there is one.
- All of the configured "Services Pool" together will form the type of virtual desktop deployment managed by the UDS platform.



4.1 Configuring Service Providers

A Service Provider is the organization responsible for offering IP services.

The services offered by UDS will be on-demand virtual desktops provided by a virtualization platform or persistent physical/virtual desktops assigned to specific users via assignment of IPs.

In order to build a "Services Pool", it is necessary to at least have created a Service Provider.

Currently, UDS allows the following Service Providers:

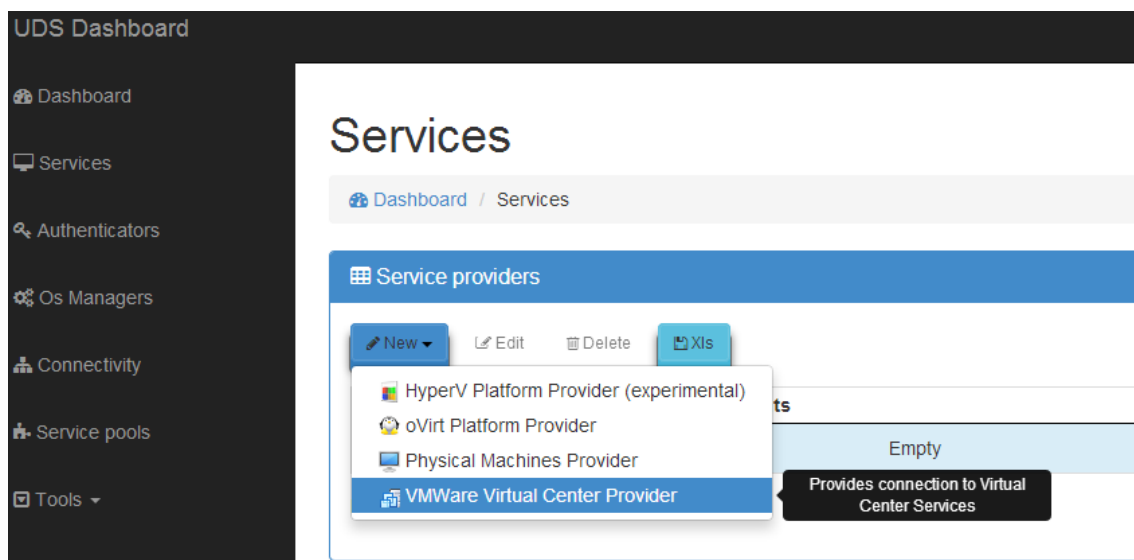
-  HyperV Platform Provider (experimental)
-  oVirt Platform Provider
-  Physical Machines Provider
-  VMWare Virtual Center Provider

4.1.1 VDI platform with VMWare vSphere

Deployment of VDI platform via the VMware vSphere virtual infrastructure.

4.1.1.1 Registering "VMWare Virtual Center Provider" service provider

Enter "Services", click "New" and select "VMware Virtual Center Provider".



In a VMware Virtual Center Provider, the minimum parameters to configure are: Service Name, vCenter server IP ("Host" field), an username and password with administrator rights on vCenter.

We can also select "Timeout" in the connection with vCenter and specify a range of MAC addresses for creating the virtual desktops.

By clicking the "Test" button, we check if the connection has been made correctly.

New services provider of type **VMWare Virtual Center Provider** ✕

Name	<input type="text" value="vCenter 5.5"/>
Comments	<input type="text" value="vCenter Prod. VC"/>
Host	<input type="text" value="192.168.11.5"/>
Port	<input type="text" value="443"/>
Username	<input type="text" value="root"/>
Password	<input type="password" value="....."/>
Timeout	<input type="text" value="30"/>
Macs range	<input type="text" value="00:50:56:10:00:00-00:50:56:3F:FF:FF"/>


When saving this configuration, we already have a valid "Service Providers" to start creating base services in the VMware vCenter platform. We can register all "VMware Virtual Center Provider" Service Providers we need in the UDS platform.

Services

[Dashboard](#) / [Services](#)

Service providers

[New](#) [Edit](#) [Delete](#) [Xls](#)

Name	Comments	Services	User Services
 vCenter 5.5	vCenter Prod. VC	0	0

Records 1 to 1 of 1

« « 1 » » »»

4.1.1.2 Configuring service based on "VMWare Linked Clones"

Once the vSphere platform where the desktops will be created has been configured, you must create Base Services based on VMWare Linked Clones.

Select the Service Providers where we are going to create a VMware Linked Clone and click "New".

Services

[Dashboard](#) / [Services](#)

Service providers

[New](#) [Edit](#) [Delete](#) [Xls](#)

Name	Comments
 vCenter 5.5	vCenter Prod. VC

Records 1 to 1 of 1

[Services](#) [Logs](#)

Services of vCenter 5.5

[New](#) [Edit](#) [Delete](#) [Xls](#)

Service name	Comments	Type
 VMWare Linked clone base	This service provides access to Linked Clones machines on a Virtual Center	
	Empty	

No records

Choose a descriptive name for the template and configure the service parameters:

Datacenter: Datacenter where the service will be hosted.

Network: Network to which the desktops will be connected.

Pub. Resource Pool: vCenter resources Pool where the Linked Clones virtual desktops will be hosted (if there are no Pools in the VMware infrastructure, they will be created in the root).

Clones Folder: Location of the Linked Clones virtual desktops in the VMs view and the vCenter templates.

Resource Pool: vCenter resources pool where the template to be used by the service is located.

Base Machine: Template for deploying the virtual desktops.

Memory: Amount of memory to be assigned to the Linked Clones virtual desktops.

Datastores: Location where the publication of the service and the Linked Clones created will be stored. We can select one, several or all of the datastores clicking the "Ctrl" button. If you select more than one, the system will always locate the new publications and desktops in the Datastore with more free space (By default, the system won't generate new publications or new virtual desktops in datastores with less than 30GB of free space. This parameter can be modified entering the UDS system advanced options).

Machine Names: Root name of all of the Linked Clones virtual desktops to be deployed on this service. (ex: Machine Names= Win7lab1).

Name Length: Number of digits of the counter attached to the root name of the desktops (ex: Name Length= 2, Win7lab1**01**...Win7lab1**99**).

New service of type **VMWare Linked clone base** ×

Name	<input type="text" value="Base Windows 7"/>
Comments	<input type="text" value="Desktop W7 for Lab 1"/>
Datacenter	<input type="text" value="DataVC"/>
Network	<input type="text" value="Vm Network"/>
Pub. Resource Pool	<input type="text" value="/UDS/UDS Desktops"/>
Clones Folder	<input type="text" value="/Discovered virtual machine"/>
Resource Pool	<input type="text" value="/UDS/UDS Templates"/>
Base Machine	<input type="text" value="W7_UDS"/>
Memory (Mb)	<input type="text" value="2048"/>
Datastores	<input type="text" value="datastore1 (VMFS, Local, 926.00 Gb/225.00 Gb)"/>
Machine Names	<input type="text" value="Win7lab1"/>
Name Length	<input type="text" value="2"/>

Test

Close

Save

When saving this configuration, we already have a valid "VMware Linked Clone Base" in the VMware vCenter platform. We can register all "VMware Linked Clone Base" we need in the UDS platform.

Services Logs

Services of vCenter 5.5

New Edit Delete Xls Filter




Service name	Comments	Type	Deployed services	User services
Base Windows 7	Desktop W7 for Lab 1	VMWare Linked clone base	0	0

Records 1 to 1 of 1

Once the entire UDS environment has been configured and the first Service Pools has been created, we will be able to observe how the virtual desktops based on VMWare Linked Clones are deployed on the vCenter server.

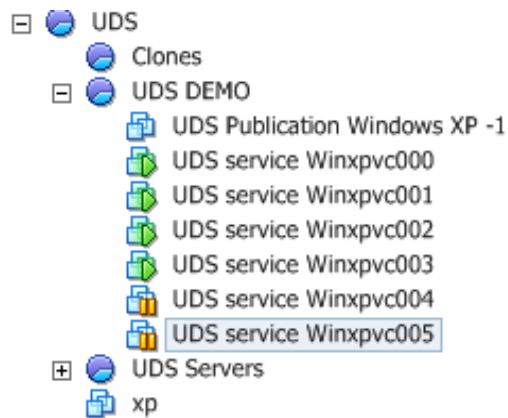
The first task that the vCenter will perform will be to create a base machine (this machine will be created each time we make a publication of a service) which will be a clone of the template selected when registering the service, with a hard drive size and characteristics equal to those of said template.

Recent Tasks Name, Ta

Name	Target	Status	Details	Initiated by
 Clone virtual machine	 xp	22% 	Copying Virtual Machine files	Administrator

Once the process of creating the base machine has been completed (the UDS system calls it: "UDS Publication name_service -number_publication"), the creation of virtual desktops in the vCenter automatically begins (the UDS system calls it: "UDS service Machine_Name+Name_Length").

The hard drive space taken up by the virtual desktops ("Linked Clones") will be exclusively that which is taken up by the changes made by the users on the machines after their initial connection.

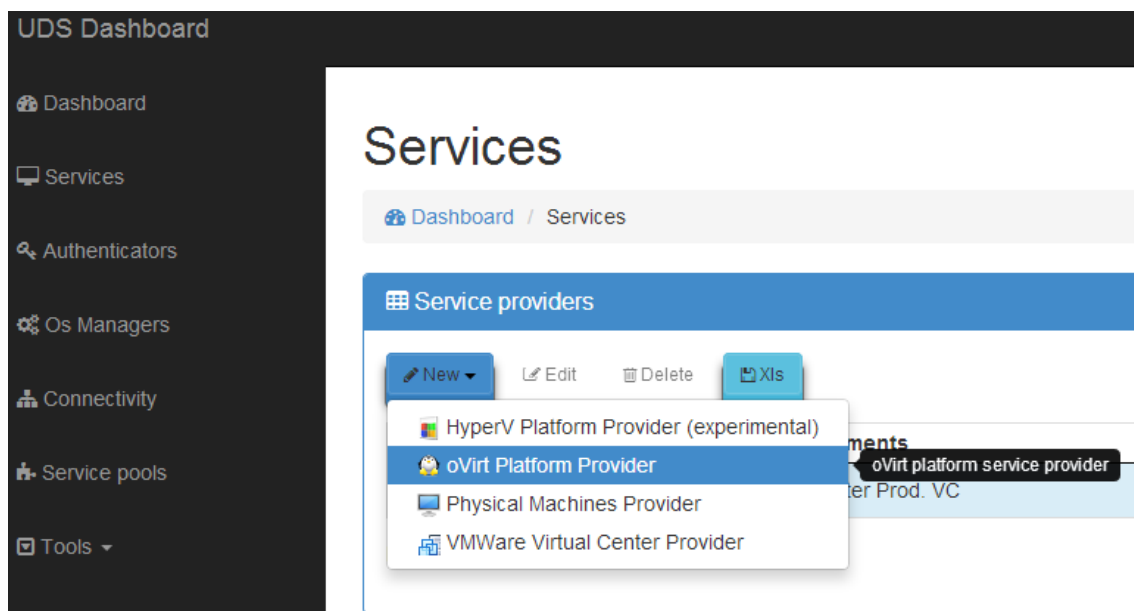


4.1.2 VDI platform with oVirt

Deploying the VDI platform via the virtual oVirt infrastructure.

4.1.2.1 Registration of service provider “oVirt Platform Provider”

Enter "Services", click "New" and select “oVirt Platform Provider”:



In an “oVirt Platform Provider,” you must configure at least the following parameters: Service Name, oVirt-engine IP server (“Host” field), username (with user@domain format) and password with administration rights on the oVirt-engine.

We can also indicate the “Timeout” in the connection with oVirt-engine and specify a range of MAC addresses for creating the virtual desktops.

We will check that the connection has been correctly made by clicking on the "Test" button.

New services provider of type **oVirt Platform Provider** ×

Name

Comments

Host

Username

Password

Timeout

Macs range


When saving this configuration, we already have a valid "Service Providers" to start creating base services in the oVirt platform. We can register all "oVirt Platform Provider" Service Providers we need in the UDS platform.

Services

[Dashboard](#) / [Services](#)

Service providers ↻ ↗

Filter

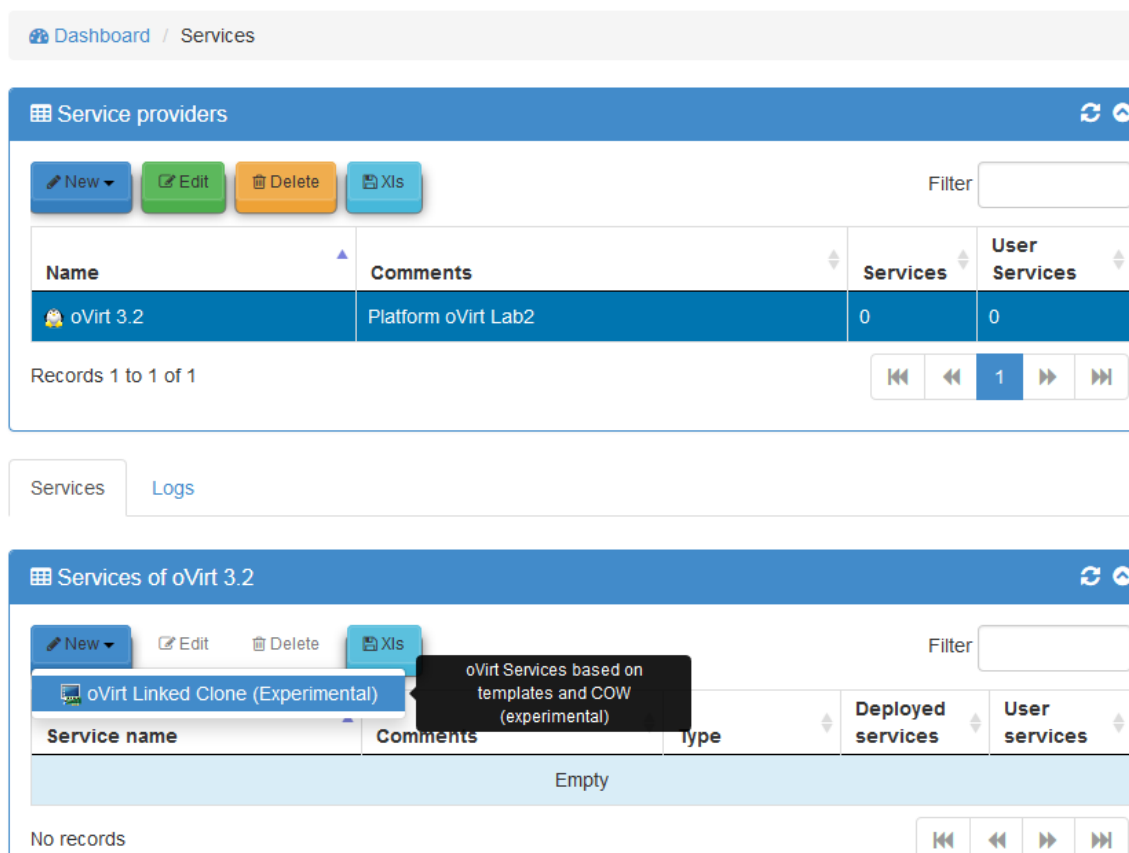
Name	Comments	Services	User Services
 oVirt 3.2	Platform oVirt Lab2	0	0

Records 1 to 1 of 1 ⏪ ⏩ 1 ⏪ ⏩

4.1.2.2 Configuring service based on "oVirt Linked Clone"

Once the oVirt platform where the desktops will be created has been configured, you must create base services based on oVirt Linked Clones.

Select the Service Providers where we are going to create an oVirt Linked Clone and click "New".



The screenshot shows the UDS interface. The top section is titled "Service providers" and contains a table with one entry:

Name	Comments	Services	User Services
oVirt 3.2	Platform oVirt Lab2	0	0

Below this is a "Services" tab and a "Logs" tab. The "Services" tab is active, showing "Services of oVirt 3.2". It contains a table with one entry:

Service name	Comments	Type	Deployed services	User services
oVirt Linked Clone (Experimental)	oVirt Services based on templates and COW (experimental)			

The table is currently empty, and the status at the bottom says "No records".

Type a descriptive name for the template and configure the service parameters:

Base Machine: Template for deploying the virtual desktops.

Cluster: oVirt node cluster that will host the deployed Linked Clones.

Datastore Domain: Storage established for deploying the Linked Clones.

Reserved Space: Minimum free space a Datastore may have to be used by UDS system.

Memory: Amount of memory that will be assigned to the Linked Clones.

Memory Guaranteed: Amount of memory that will be guaranteed to the Linked Clones.

Machine Names: Root name of all of the Linked Clones to be deployed in this service (ex. Machine Names= Win7lab2).

Name Length: Number of counter digits attached to the root name of the desktops (ex: Name Length= 3, Win7lab2001... Win7lab2999).

Display: Connection protocol of the virtual desktops deployed via Linked Clones.

New service of type **oVirt Linked Clone (Experimental)** ×

Name	<input type="text" value="Base oVirt Windows 7"/>
Comments	<input type="text" value="Desktop W7 for Lab 2"/>
Base Machine	<input type="text" value="Windows7"/>
Cluster	<input type="text" value="Default"/>
Datastore Domain	<input type="text" value="Datos1 (39.00 Gb/34.00 Gb)"/>
Reserved Space	<input type="text" value="32"/>
Memory (Mb)	<input type="text" value="512"/>
Memory Guaranteed (Mb)	<input type="text" value="256"/>
Machine Names	<input type="text" value="Win7lab2"/>
Name Length	<input type="text" value="3"/>
Display	<input type="text" value="Spice"/>

When saving this configuration, we already have a valid "oVirt Linked Clone" in the oVirt platform. We can register all "oVirt Linked Clone" we need in the UDS platform.

Services Logs

Services of oVirt 3.2

New Edit Delete XIs Filter

Service name	Comments	Type	Deployed services	User services
Base oVirt Windows 7	Desktop W7 for Lab 2	oVirt Linked Clone (Experimental)	0	0

Records 1 to 1 of 1

When the entire UDS environment has been configured and the first deployed service has been created, we will be able to observe how the virtual desktops based on oVirt Linked Clones are deployed on the oVirt-engine server.

Data Centers		Clusters		Hosts		Storage		Disks		Virtual Machines		Pools		Templates		Volumes		Users	
New Server New Desktop Edit Remove Run Once Migrate Cancel Migration Make Template Export Change CD Assign Tags Guide Me																			
Name	Cluster	Data Center	Host	IP Address	Memory	CPU	Network	Display	Status										
ovirbpx00000	ISCSI	ISCSI			39%	59%	0%	VNC	Power										
ovirbpx00001	ISCSI	ISCSI			0%	0%	0%		Down										
Plantilla-XP	ISCSI	ISCSI			0%	0%	0%		Down										

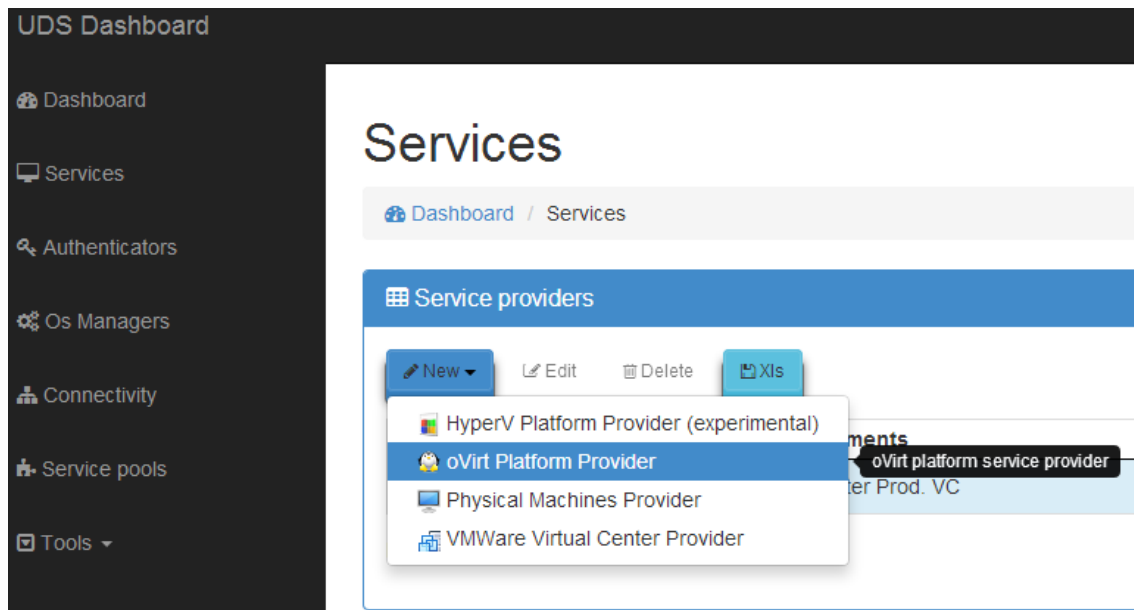
4.1.3 VDI platform with RHEV

Deploying the VDI platform via virtual Red Hat Enterprise Virtualization infrastructure.

4.1.3.1 Registration of service provider "oVirt Platform Provider"

To connect a RHEV platform in UDS, we must use "oVirt Platform Provider" service provider.

Enter "Services", click "New" and select "oVirt Platform Provider":



When we use an "oVirt Platform Provider" to connect a RHEV platform you must configure at least the following parameters: Service Name, RHEV-Manager IP server ("Host" field), username (with user@domain format) and password with administration rights on RHEV-Manager.

We can also indicate the "Timeout" in the connection with RHEV-Manager and specify a range of MAC addresses to create the virtual desktops.

We will check that the connection has been correctly made by clicking on the "Test" button.

Name	<input type="text" value="RHEV"/>
Comments	<input type="text" value="RHEV-Manager for Lab4"/>
Host	<input type="text" value="192.168.11.60"/>
Username	<input type="text" value="admin@internal"/>
Password	<input type="password" value="••••••••"/>
Timeout	<input type="text" value="10"/>
Macs range	<input type="text" value="52:54:00:00:00:00-52:54:00:FF:FF:FF"/>

When saving this configuration, we already have a valid "Service Providers" to start creating base services in the RHEV platform. We can register all "oVirt Platform Provider" Service Providers we need in the UDS platform.

Services

[Dashboard](#) / [Services](#)

Service providers

Name	Comments
ovirt	-
RHEV	RHEV-Manager for Lab4

4.1.3.2 Configuring service based on "oVirt Linked Clone"

Once the RHEV platform through "oVirt Platform Provider" service provider, where the desktops will be created, has been configured, you must create base services based on oVirt Linked Clones.

Select the Service Providers where we are going to create an oVirt Linked Clone and click "New".

Dashboard / Services

Service providers

[New](#) [Edit](#) [Delete](#) [Xls](#)
Filter

Name	Comments	Services	User Services
ovirt	-	0	0
RHEV	RHEV-Manager for Lab4	0	0
vcenter	-	4	4

Records 1 to 3 of 3

Services [Logs](#)

Services of RHEV

[New](#) [Edit](#) [Delete](#) [Xls](#)
Filter

Service name	Comments	Type	Deployed services	User services
oVirt Linked Clone (Experimental)				

oVirt Services based on templates and COW (experimental)

Type a descriptive name for the template and configure the service parameters:

Base Machine: Virtual Machine Image the Linked Clones will be deployed from.

Cluster: RHEV cluster that will host the deployed Linked Clones.

Datastore Domain: Storage established for deploying the Linked Clones.

Reserved Space: Minimum free space a Datastore may have to be used by UDS system.

Memory: Amount of memory that will be assigned to the Linked Clones.

Memory Guaranteed: Amount of memory that will be guaranteed to the Linked Clones.

Machine Names: Root name of all of the Linked Clones to be deployed in this service (ex. Machine Names= Win7lab2).

Name Length: Number of counter digits attached to the root name of the desktops (ex: Name Length= 3, Win7lab2001... Win7lab2999).

Display: Connection protocol of the virtual desktops deployed via Linked Clones.

Name	<input type="text" value="W8 RHEV"/>
Comments	<input type="text" value="Desktop W8 for users Lab4"/>
Base Machine	<input type="text" value="Windows8_UDS"/>
Cluster	<input type="text" value="Default"/>
Datastore Domain	<input type="text" value="VMs2 (39.00 Gb/23.00 Gb) (disabled)"/>
Reserved Space	<input type="text" value="2"/>
Memory (Mb)	<input type="text" value="256"/>
Memory Guaranteed (Mb)	<input type="text" value="256"/>
Machine Names	<input type="text" value="w8rhev"/>
Name Length	<input type="text" value="3"/>
Display	<input type="text" value="Spice"/>

When saving this configuration, we already have a valid "oVirt Linked Clone" in RHEV platform. We can register all "oVirt Linked Clone" we need in the UDS platform.

Services [Logs](#)

Services of RHEV Refresh

New Edit Delete Export XLS Filter

Service name	Comments	Type	Deployed services	User services
W7 RHEV	Desktop W7 for users Lab4	oVirt Linked Clone (Experimental)	0	0
W8 RHEV	Desktop W8 for users Lab4	oVirt Linked Clone (Experimental)	0	0

Records 1 to 2 of 2 Navigation: << 1 >>

When the entire UDS environment has been configured and the first Service Pools has been created, we will be able to observe how the virtual desktops based on oVirt Linked Clones are deployed on the RHEV-Manager server.

Red Hat Enterprise Virtualization Logged in user: admin | Configure | Guide | About | Sign Out Feedback

Search: Vms:

[Data Centers](#) [Clusters](#) [Hosts](#) [Networks](#) [Storage](#) [Disks](#) [Virtual Machines](#) [Pools](#) [Templates](#) [Volumes](#)

System

Expand All Collapse All

- System
 - Data Centers
 - Default
 - Storage
 - Networks
 - Templates
 - Clusters
 - External Providers

Name	Host	IP Ac FQDN	Cluster	Data Center	Memory	CPU	Network	Display	Status	U
w7rhev0000	rhevhost.		Default	Default	0%	2%	0%	SPICE	Up	24
w7rhev0001	rhevhost.		Default	Default	0%	1%	0%	SPICE	Up	24
w7rhev0002	rhevhost.		Default	Default	0%	2%	0%	SPICE	Up	24
w7rhev0003	rhevhost.		Default	Default	0%	1%	0%	SPICE	Up	24
w7rhev0004	rhevhost.		Default	Default	0%	2%	0%	SPICE	Up	24
w8rhev000	rhevhost.		Default	Default	0%	0%	0%	VNC	Up	6
w8rhev001	rhevhost.		Default	Default	0%	0%	0%	VNC	Up	6
w8rhev002	rhevhost.		Default	Default	0%	0%	0%	VNC	Up	5
Windows7_UDS			Default	Default	0%	0%	0%		Down	
Windows8_UDS			Default	Default	0%	0%	0%		Down	

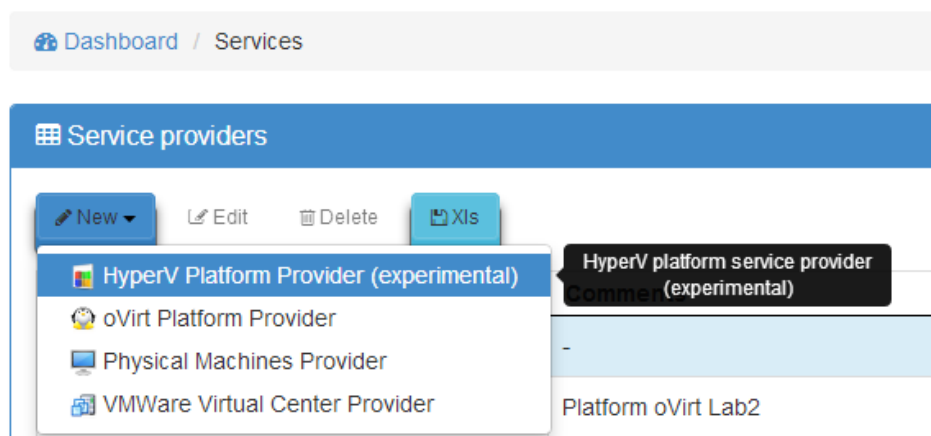
4.1.4 VDI platform with Microsoft Hyper-V

Deploying the VDI platform via the virtual Microsoft Hyper-V infrastructure.

4.1.4.1 Registration of service provider "Hyper-V Platform Provider"

Enter "Services", click "New" and select "Hyper-V Platform Provider".

Services



In a "Hyper-V Platform Provider" you must configure at least the following parameters: Service Name, Microsoft Hyper-V IP server ("Host" field), user name and password with administration rights on the Microsoft Hyper-V.

We can also indicate the "Timeout" in the connection with Microsoft Hyper-V and specify a range of MAC addresses for creating the virtual desktops.

We will check that the connection has been correctly made by clicking on the "Test" button.

New services provider of type **HyperV Platform Provider (experimental)** ✕

Name

Comments

Host

Port

Username

Password

Timeout

Mac range

When saving this configuration, we already have a valid "Service Providers" to start creating base services in the Microsoft Hyper-V platform. We can register all "Hyper-V Platform Provider" Service Providers we need in the UDS platform.

Services

[Dashboard](#) / [Services](#)

Service providers ↻ ↗

Filter

Name	Comments	Services	User Services
Hyper-V	-	0	0

4.1.4.2 Configuring service based on "Hyper-V Linked Clone"

Once the Microsoft Hyper-V platform where the desktops will be created has been configured, you must create base services based on "Hyper-V Linked Clone".

Select the Service Providers where we are going to create a "Hyper-V Linked Clone" and click "New".

Services

[Dashboard](#) / [Services](#)

Service providers

[New](#)
[Edit](#)
[Delete](#)
[Xls](#)

Name	Comments
Hyper-V	-
ovirt 3.2	Platform oVirt Lab2
Persistent Machines	Physical and virtual servers VC
vCenter 5.5	vCenter Prod. VC

Records 1 to 4 of 4

[Services](#)
[Logs](#)

Services of Hyper-V

[New](#)
[Edit](#)
[Delete](#)
[Xls](#)

Service name	Comments	Type	Description
HyperV Linked Clone (Experimental)			

Hyper Services based on templates and differential disks (experimental)

Type a descriptive name for the template and configure the service parameters:

Base Machine: Template for deploying the virtual desktops.

Network: Network to which the desktops will be connected.

Memory: Amount of memory to be assigned to the Linked Clones virtual desktops.

Datastores Drives: Location where the publication of the service and the Linked Clones created will be stored. We can select one, several or all of the datastores clicking the "Ctrl" button. If you select more than one, the system will always locate the new publications and desktops in the Datastore with more free space.

Machine Names: Root name of all of the Linked Clones virtual desktops to be deployed on this service. (ex: Machine Names= W1).

Name Length: Number of digits of the counter attached to the root name of the desktops (ex: Name Length= 3, W7001...W7999).

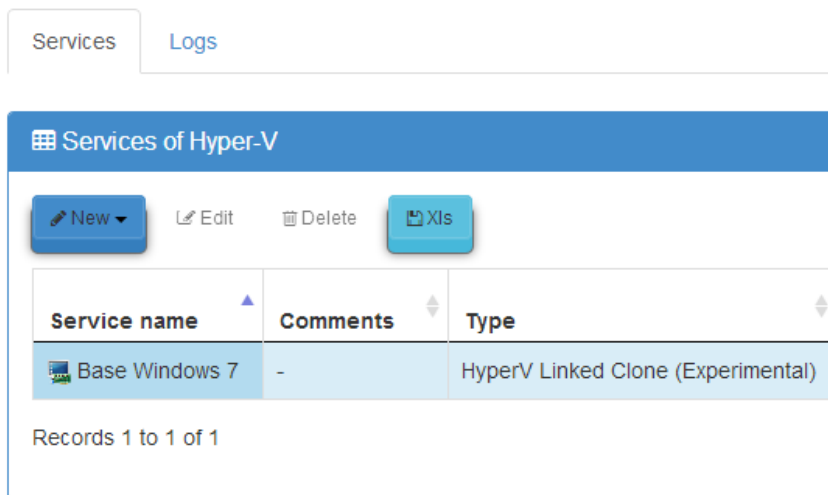
Edit service **Base Windows 7** ✕

Name	<input type="text" value="Base Windows 7"/>
Comments	<input type="text" value="Comments for this element"/>
Base Machine	<input type="text" value="Windows7_UDS"/>
Network	<input type="text" value="Lan Lab1"/>
Memory (Mb)	<input type="text" value="1024"/>
Datastore Drives	<input type="text" value="C:\ (79.00 Gb/58.00 Gb)"/>
Machine Names	<input type="text" value="W7"/>
Name Length	<input type="text" value="3"/>

Close

Save

When saving this configuration, we already have a valid "Hyper-V Linked Clone" in the Microsoft Hyper-V platform. We can register all "Hyper-V Linked Clone" we need in the UDS platform.



Services Logs

Services of Hyper-V

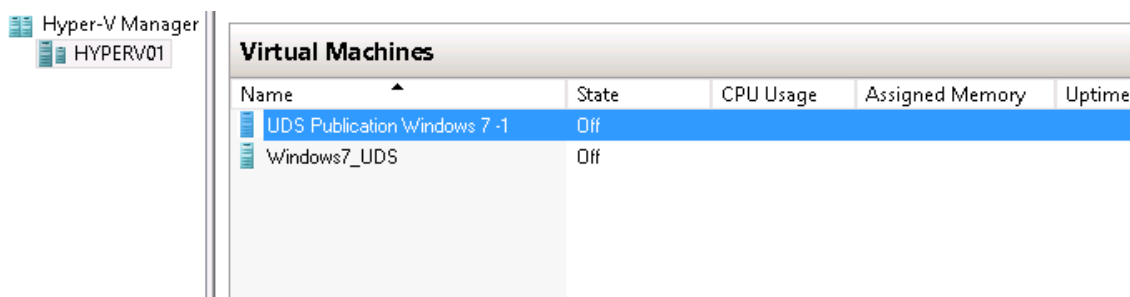
New Edit Delete Xls

Service name	Comments	Type
Base Windows 7	-	HyperV Linked Clone (Experimental)

Records 1 to 1 of 1

Once the entire UDS environment has been configured and the first Service Pools have been created, we will be able to observe how the virtual desktops based on Microsoft Hyper-V are deployed on the Microsoft Hyper-V server.

The first task that the Microsoft Hyper-V server will perform will be to create a base machine (this machine will be created each time we make a publication of a service) which will be a clone of the template selected when registering the service, with a hard drive size and characteristics equal to those of said template.



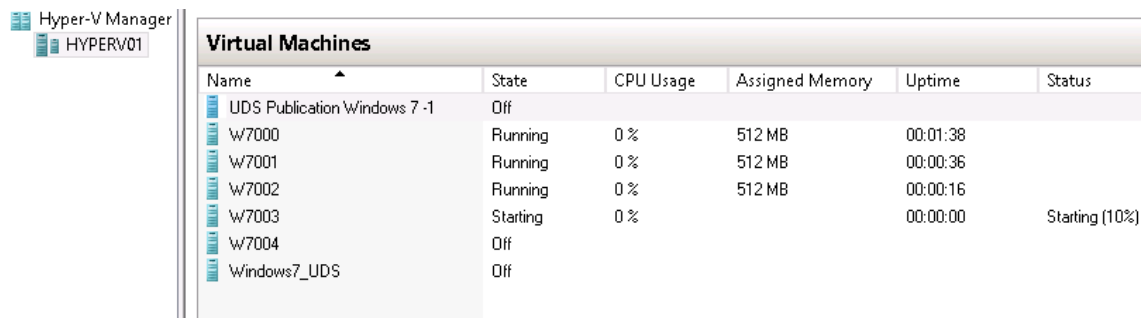
Hyper-V Manager
HYPERV01

Virtual Machines

Name	State	CPU Usage	Assigned Memory	Uptime
UDS Publication Windows 7 -1	Off			
Windows7_UDS	Off			

Once the process of creating the base machine has been completed (the UDS system calls it: "UDS Publication name_service -number_publication"), the creation of virtual desktops in the Microsoft Hyper-V automatically begins (the UDS system calls it: "UDS service Machine_Name+Name_Length").

The hard drive space taken up by the virtual desktops ("Linked Clones") will be exclusively that which is taken up by the changes made by the users on the machines after their initial connection.



The screenshot shows the Hyper-V Manager interface for a host named HYPERV01. A table titled 'Virtual Machines' lists the following information:

Name	State	CPU Usage	Assigned Memory	Uptime	Status
UDS Publication Windows 7 -1	Off				
W7000	Running	0 %	512 MB	00:01:38	
W7001	Running	0 %	512 MB	00:00:36	
W7002	Running	0 %	512 MB	00:00:16	
W7003	Starting	0 %		00:00:00	Starting (10%)
W7004	Off				
Windows7_UDS	Off				

4.1.5 Connection to persistent hardware

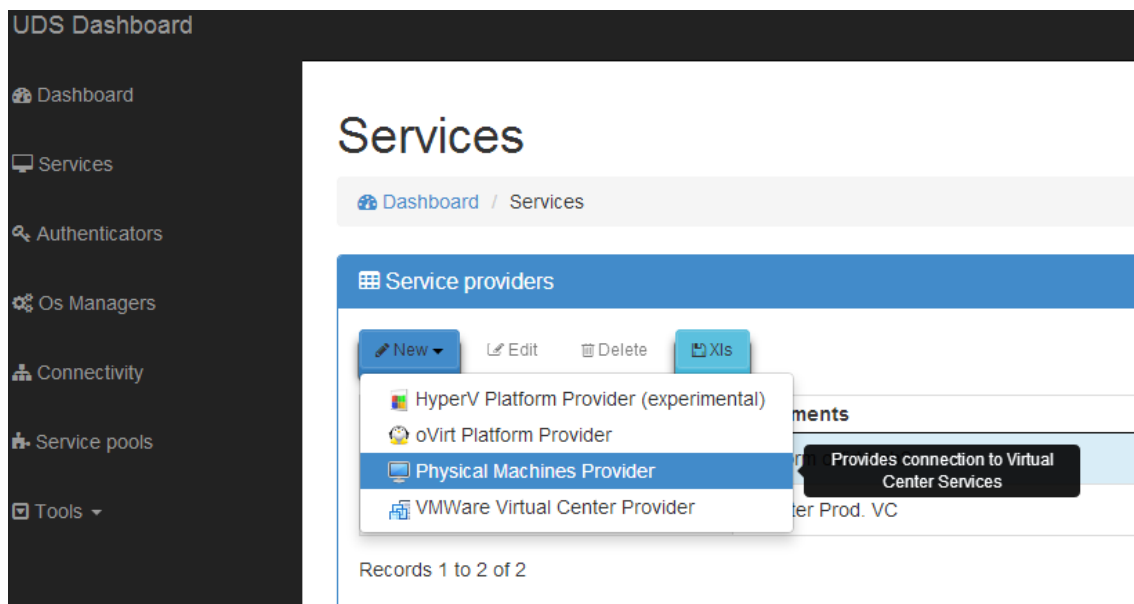
Access persistent hardware by assigning fixed-user IP addresses.

Assigning IP addresses and usernames will be done by order of access, that is, the first user that accesses this service will be assigned the first IP address on the list.

In order to connect to the machine to which the assigned IP address to a user belongs, the machine must have previously been switched on, the Terminal Services for Windows machines must be enabled and the NX software for Linux machines must be installed.

4.1.5.1 Registering service provider "Physical Machine Providers"

Enter "Services", click "New" and select "Physical Machines Provider".



Choose a name for the "Physical Machine Provider".

New services provider of type **Physical Machines Provider** ✕

Name

Comments

4.1.5.2 Configuring service based on "Physical Machines Providers"

Once the Service Provider for persistent equipment has been created, you must register Base Service based on "Physical machines accessed by IP".

Select the "Service Providers" where we are going to create a "Physical machines accessed by IP" and click "New".

Services

[Dashboard](#) / [Services](#)

Service providers

[New](#)
[Edit](#)
[Delete](#)
[Xls](#)

Name	Comments
ovirt 3.2	Platform oVirt Lab2
Persistent Machines	Physical and virtual servers VC
vCenter 5.5	vCenter Prod. VC

Records 1 to 3 of 3

[Services](#)
[Logs](#)

Services of Persistent Machines

[New](#)
[Edit](#)
[Delete](#)
[Xls](#)

Service name	Comments	Type
Physical machines accessed by ip	This service provides access to POWERED-ON Machines by ip	
Empty		

Choose a name for the service and enter the IP addresses to which they will provide access.

Click "List of IPS" to add IPs addresses:

New service of type **Physical machines accessed by ip** ×

Name

Comments

List of IPS

Enter the IP addresses of the machines to which it will have access and close the editor.

Edit list ×

Current list

192.168.11.5

192.168.11.1

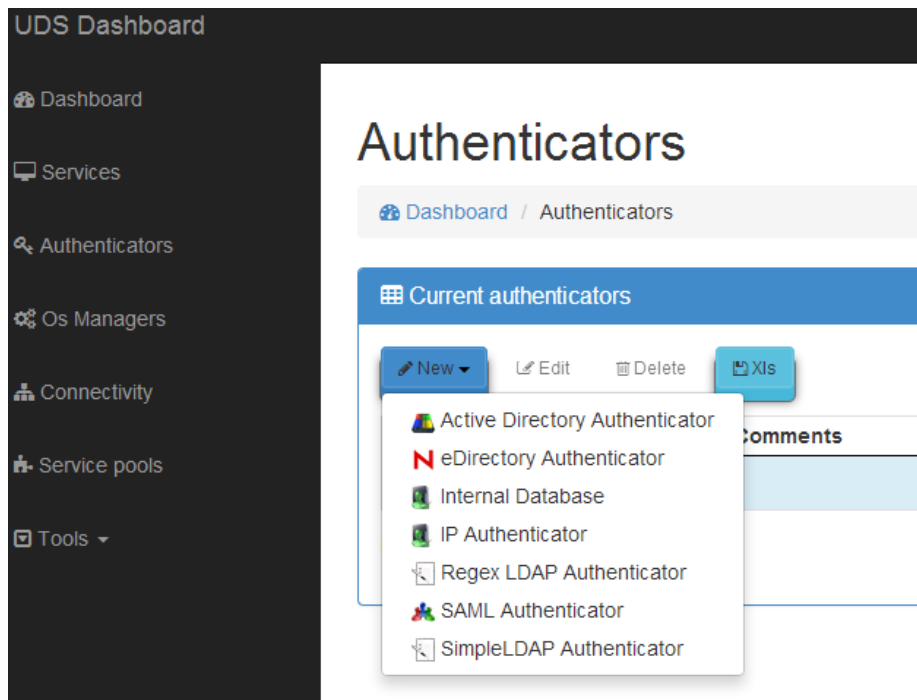
Add element

4.2 Configuring Authenticators

An Authenticator is a basic component within a desktop platform since it allows the users and user groups to whom you have granted sign in credentials to connect to the different virtual desktops.

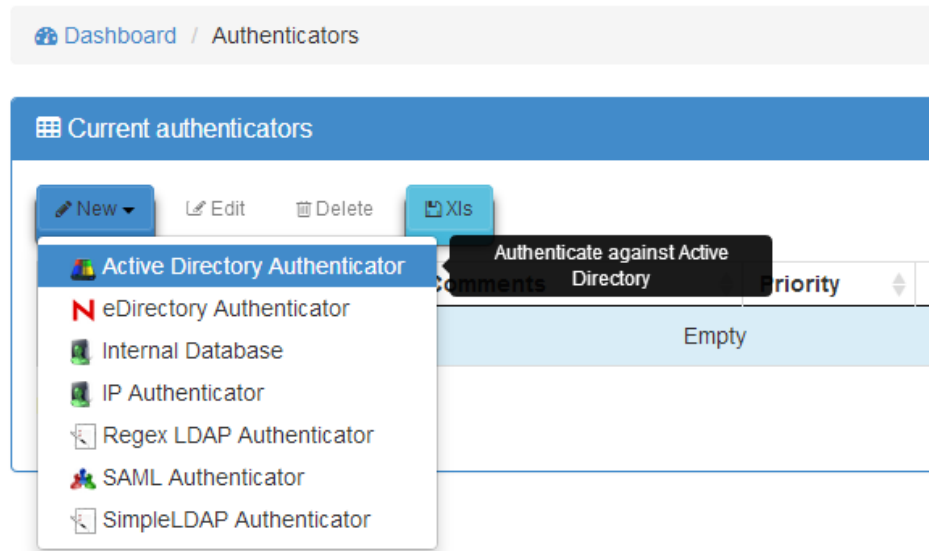
An Authenticator is not needed to create a Service Pools. But if the Service Pool hasn't at least one authenticator assigned, there will be no users able to connect to UDS platform virtual desktops.

You can choose between different types of authenticators.



4.2.1 Active Directory Authenticator

Authenticators



In an Active Directory Authenticator, we configure the authenticator name, the domain controller IP ("Host" field), a username ("Ldap User" field) and password with reading rights on the Active Directory.

The username ("Ldap User" field) must be typed in with the format *user@domain*.

We can also indicate: the priority of this authenticator, the lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values). We can also choose if we want to use an SSL connection and the Timeout in the connection with the Active Directory.

If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen; to do this, we have to access the login screen with the following format: *address_server_broker/Small_Name*

For example: *https://BrokerVC/AD*

By clicking on the "Test" button, we can check to see whether the connection has been made correctly.

New authenticator of type **Active Directory Authenticator** ✕

Name	<input type="text" value="Active Directory"/>
Comments	<input type="text" value="AD VirtualCable VDI"/>
Priority	<input type="text" value="1"/>
Short name	<input type="text" value="AD"/>
Host	<input type="text" value="192.168.11.21"/>
Use SSL	<input type="checkbox"/> No
Compatibility	<input style="border: none; border-bottom: 1px solid #ccc;" type="text" value="Windows 2000 and later"/> ▼
Ldap User	<input type="text" value="administrator@vdi.local"/>
Password	<input type="password" value="....."/>
Timeout	<input type="text" value="10"/>

4.2.2 eDirectory Authenticator

This authenticator is available to provide Novell network users and user groups access to UDS virtual desktops.

Authenticators

Dashboard / Authenticators

Current authenticators

New Edit Delete Xls

- Active Directory Authenticator
- eDirectory Authenticator**
- Internal Database
- IP Authenticator
- Regex LDAP Authenticator
- SAML Authenticator
- SimpleLDAP Authenticator

Comments	Priority
Authenticate against eDirectory	
D VirtualCable VDI	1

In an eDirectory Authenticator, we configure the authenticator name, the eDirectory IP server (Host field), a username (Admin User field) and password with reading rights on the eDirectory.

We can also indicate: the priority of this authenticator, the lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values). We can also choose if we want to use an SSL connection and the Timeout in the connection with the Active Directory.

If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen; to do this, we have to access the login screen with the following format: address_server_broker/Small_Name

For example: *https://BrokerVC/ED*

By clicking on the "Test" button, we can check to see whether the connection has been made correctly.

New authenticator of type **eDirectory Authenticator** ✕

Name	<input type="text" value="eDirectory"/>
Comments	<input type="text" value="Comments for this element"/>
Priority	<input type="text" value="3"/>
Short name	<input type="text" value="ED"/>
Host	<input type="text" value="192.168.11.35"/>
Port	<input type="text" value="389"/>
Use SSL	<input type="checkbox"/> No
Admin user	<input type="text" value="cn=admin,o=virtualcable"/>
Password	<input type="password" value="*****"/>
Timeout	<input type="text" value="10"/>

4.2.3 Internal Database

In environments where no external authenticator is available, it is possible to use the internal authenticator. This authenticator is included in the UDS broker and permits you to manually create users and user groups so that they can subsequently access the different Service Pools provided by UDS.

Authenticators

Dashboard / Authenticators

Current authenticators

New Edit Delete Xls

Comments	Priorit
Internal dababase authenticator. Doesn't uses external sources	1
	3

- Active Directory Authenticator
- eDirectory Authenticator
- Internal Database
- IP Authenticator
- Regex LDAP Authenticator
- SAML Authenticator
- SimpleLDAP Authenticator

In an Internal Database, we configure the authenticator name.

We can also indicate the priority of this authenticator. The lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values).

If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen; to do this, we have to access the login screen with the following format: address_server_broker/Small_Name

For example: https://brokerVC/IN

In this section, we see two options:

“Different user for each host”: This option allows connections to virtual desktops by using a single connection user ID. These types of connections are made by creating multiple users in the internal database with the following username structure:

Hostname terminal ID + Connection User ID

Users Groups Logs

Current users

New
Edit
Delete
Xls

Username	Name	Comments	state
User	User	Generic user	Active
192.168.11.55-user	192.168.11.55-user	Generic user	Active
192.168.11.51-user	192.168.11.51-user	Generic user	Active
192.168.11.50-user	192.168.11.50-user	Generic user	Active
192.168.11.3-user	192.168.11.3-user	Generic user	Active
192.168.11.13-user	192.168.11.13-user	Generic user	Active

Records 1 to 6 of 6

“Reverse DNS”: The behavior is exactly the same as in the previous option, but the username structure would be:

Hostname terminal ID + User ID

In order to be able to use this option, you must have the reverse DNS resolution in the connection terminal IDs. In the event that this does not exist, the username structure would continue using the IP address connection terminal ID.

New authenticator of type **Internal Database**



Name	<input type="text" value="Internal Lab1"/>
Comments	<input type="text" value="Administrators Lab1"/>
Priority	<input type="text" value="2"/>
Short name	<input type="text" value="INT1"/>
Different user for each host	<input type="checkbox"/> No
Reverse DNS	<input type="checkbox"/> No

[Test authenticator](#)

[Close](#)

[Save](#)

4.2.4 IP Authenticator

It is possible to assign virtual desktops to connecting devices via the IP identifier.

(Ex: Thin Clients in kiosk mode, Call Center environments, proprietary applications, etc...)

Authenticators

[Dashboard](#) / [Authenticators](#)

Current authenticators

[New](#) [Edit](#) [Delete](#) [Xls](#)

- Active Directory Authenticator
- eDirectory Authenticator
- Internal Database
- IP Authenticator**
- Regex LDAP Authenticator
- SAML Authenticator
- SimpleLDAP Authenticator

Comments
AD VirtualCable VDI
IP Authenticator
Administrators lab1

In an IP Authenticator, we configure the authenticator name.

We can also indicate the priority of this authenticator. The lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values).

If the “Small Name” field is chosen, it only allows this “authenticator” to appear on the user login screen; to do this, we have to access the login screen with the following format: address_server_broker/Small_Name

For example: *https://BrokerVC/IP1*

New authenticator of type **IP Authenticator** ×

Name	<input type="text" value="LAN Lab1"/>
Comments	<input type="text" value="Network Lab1"/>
Priority	<input type="text" value="0"/>
Short name	<input type="text" value="IP1"/>

4.2.5 SAML Authenticator

SAML is used to exchange authentication and authorization data between security domains, that is, between an identity provider (an assertion producer) and a service provider (an assertion consumer).

Authenticators

Dashboard / Authenticators

Current authenticators

New Edit Delete Xis

- Active Directory Authenticator
- eDirectory Authenticator
- Internal Database
- IP Authenticator
- Regex LDAP Authenticator
- SAML Authenticator**
- SimpleLDAP Authenticator

Comments
AD VirtualCable VDI
Administrators Lab1
SAML (v2.0) Authenticator
Network Lab1

Records 1 to 4 of 4

In a SAML Authenticator, we configure the authenticator name and data: Private Key, Certificate IDP Metedata, Entity ID, User name attrs, Group name attrs and Real name attrs.

We can also indicate the priority of this authenticator. The lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values).

If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen; to do this, we have to access the login screen with the following format: address_server_broker/Small_Name

For example: *https://BrokerVC/SL*

New authenticator of type **SAML Authenticator** ✕

Name	<input type="text" value="Name of this element"/>
Comments	<input type="text" value="Comments for this element"/>
Priority	<input type="text" value="1"/>
Short name	<input type="text" value="Short name of this element"/>
Private key	<input type="text" value="Private key used for sign and encryption, as generated in base 64 from openssl"/>
Certificate	<input type="text" value="Server certificate (public), , as generated in base 64 from openssl"/>
IDP Metadata	<input type="text" value="You can enter here the URL or the IDP metadata or the metadata itself (xml)"/>
Entity ID	<input type="text" value="ID of the SP. If left blank, this will be autogenerated from server URL"/>
User name attrs	<input type="text" value="Fields from where to extract user name"/>
Group name attrs	<input type="text" value="Fields from where to extract the groups"/>
Real name attrs	<input type="text" value="Fields from where to extract the real name"/>

Test authenticator

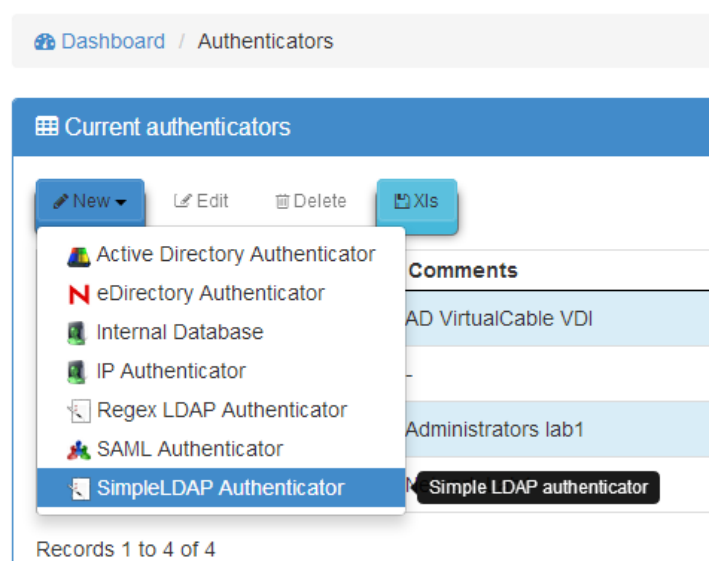
Close

Save

4.2.6 LDAP Authenticator

This is a generic authenticator available within the UDS platform. By configuring the correct parameters according to each case, we can define practically any authentication service based on LDAP.

Authenticators



In an LDAP Authenticator (Simple or Regex), we configure the authenticator name, the LDAP server IP ("Host" field), the connection port, a username ("Ldap User" field) and password with reading rights on LDAP, the name of the user and groups search base ("base" field) in the format: *dc=nombre_dominio,dc=extensión_dominio*).

The username (Ldap User field) must be typed in with the format: *cn=user,dc=name_domain,dc=extension_domain*

We can also indicate the priority of this authenticator. The lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values).

If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen; to do this, we have to access the login screen with the following format: *address_server_broker/Small_Name*

For example: <https://BrokerVC/OLDAP>

New authenticator of type **SimpleLDAP Authenticator**

Name	<input type="text" value="Open LDAP"/>
Comments	<input type="text" value="OpenLDAP VC"/>
Priority	<input type="text" value="4"/>
Short name	<input type="text" value="OLDAP"/>
Host	<input type="text" value="192.168.11.36"/>
Port	<input type="text" value="389"/>
Use SSL	<input type="checkbox"/> No
Ldap User	<input type="text" value="cn=admin,dc=virtualcable,dc=es"/>
Password	<input type="password" value="*****"/>
Timeout	<input type="text" value="10"/>
Base	<input type="text" value="dc=virtualcable,dc=es"/>
User class	<input type="text" value="posixAccount"/>
User Id Attr	<input type="text" value="uid"/>
User Name Attr	<input type="text" value="uid"/>
Group class	<input type="text" value="posixGroup"/>
Group Id Attr	<input type="text" value="cn"/>
Group membership attr	<input type="text" value="memberUid"/>

[Test authenticator](#)

[Close](#)

[Save](#)

4.3 Configuring users, user groups and user metagroups

Once the authenticator or authenticators have been configured, you must configure the user groups that contain the users to whom access to the virtual desktops is to be granted. It is also possible to create metagroups, which will be used to combine several groups.

To create a group, select the authenticator where we want to create or add the group. In the new window that appears at the bottom of the window, select "Groups" tab and click "new".

Authenticators

[Dashboard](#) / [Authenticators](#)

Current authenticators

[New](#) [Edit](#) [Delete](#) [Xls](#)

Name	Comments	Price
Active Directory	AD VirtualCable VDI	1
eDirectory	-	3
Internal Lab1	Administrators lab1	2
LAN Lab1	Network Lab1	0

Records 1 to 4 of 4

[Users](#) [Groups](#) [Logs](#)

Current groups

[New](#) [Edit](#) [Delete](#) [Xls](#)

Group **UDS Group** **Comments**

Meta group Empty

No records

Searching for user groups is done automatically in all of the defined authenticators in UDS, with the exception of "Internal" and "by IP" authenticators (Sometimes the search option doesn't work in OpenLdap or eDirectory authenticators. In that case, you may indicate manually the group name), in which the groups are registered without being able to perform a search.

To look for a group, click "Search". We can write down a root name to enclose the search. If we leave this field empty, all the available groups on the authenticator will appear. If we need to add more than one group, we'll have to do it one by one.

Search groups ✕

Group

🔍 Search

Groups found

- DnsUpdateProxy (DNS clients who are permitted to perform dynamic updates on behalf of some of
- DHCP Users (Members who have view-only access to the DHCP service)
- DHCP Administrators (Members who have administrative access to DHCP service)
- CFamiliar ()
- VDI ()**
- LAB1 ()
- LAB2 ()
- LAB3 ()

Close Accept

Once the group is selected, click "Accept". If you know the name, you can write it down directly, but it is recommended to check that it appears in the right way in the search option.

The groups, metagroups and users can be temporarily activated or deactivated.

New group ×

Group

comments

State

To create a metagroup, we select the groups that will form part of the metagroup, we choose a name for the new group and we click "Accept."

A user will belong to this metagroup if he belongs to all the groups which form the metagroup.

New group ×

Group

comments

State

Groups

- LAB1 ✓
- LAB2 ✓
- VDI ✓

The users of the configured groups are automatically added to the system when they connect to the UDS platform for the first time, except in "Internal" or "by IP" authenticators, in which the users will have to be manually registered.

If we need to register new users manually, to assign special permissions, before they connect for the first time and they add themselves automatically, we'll have to select the authenticator and in "Users" tab click "New".

New user ×

Username

Name

comments

State

Staff member

Admin

The additional "Staff" parameter allows access to downloads (UDS actor) and to the UDS administration.

The additional "Admin" parameter allows access to downloads (UDS actor), to the administration and also allows for the modification of advanced UDS configurations (Tab "Tools" - "Configuration"). An "Admin" user has to simultaneously be a "Staff" member.

By clicking "Search" button we can search users created in the authenticator and add them.

Once the user has been created, click "Edit" to check that the user has been automatically assigned to the group it belongs.

Edit user **UDSAdmin** ✕

Username

Name

comments

State

Staff member

Admin

Groups

If we register a user that belongs to a group which is not registered in the authenticator, it will appear without group and we won't be able to use that user.

Edit user **user1lab3** ✕

Username

Name

comments

State

Staff member OFF

Admin OFF

Groups

The "Staff member" and "Admin" user options can be modified anytime.

To delete a user, a group or a metagroup, select it and click "Delete" button. If we have registered users in the system that belong to a group and this group is deleted, the users won't have an assigned group and they couldn't be validated in the system.

4.3.1 Creating "Internal Database" groups and users

In an Internal Database authenticator the first thing we have to do is create a group or groups of users.

Select the Internal Database authenticator and in "Groups" tab click "New".

New group ✕

Group name	<input type="text" value="Temporal Users"/>
comments	<input type="text" value="Internal Database for temporal users"/>
State	<input type="text" value="Enabled"/>

Once the group or groups of users are created, register the users and assign them to one or several groups. Select the Internal Database authenticator and in "Users" tab click "New".

New user ×

User name

Name

comments

State

Staff member

Admin

Password

Groups

- Generic Users ✓
- Temporal Users

4.3.2 Creating "IP Authenticator" groups and users

The creation of a group in the "by IP" authenticator is different from the other ones, because in this case it will be a range of IPs addresses which will be registered to allow access to all the hardware within this range. This range of addresses is defined as follows:

IP address start range – IP address end range

Select "IP Authenticator" authenticator and in "Groups" tab click "New".

New group ×

IP Range	<input type="text" value="192.168.11.1 - 192.168.11.155"/>
comments	<input type="text" value="Lan lab1"/>
State	<input type="text" value="Enabled"/>

The IP addresses that will be those of the new users, will be automatically added to the “Users” tab the first time they log in.

Users Groups Logs

Current users

Edit Delete Xls

Username	Name	Comments	state
192.168.11.22	192.168.11.22	-	Active
192.168.11.23	192.168.11.23	-	Active
192.168.11.3	192.168.11.3	-	Active
192.168.11.35	192.168.11.35	-	Active

Records 1 to 4 of 4

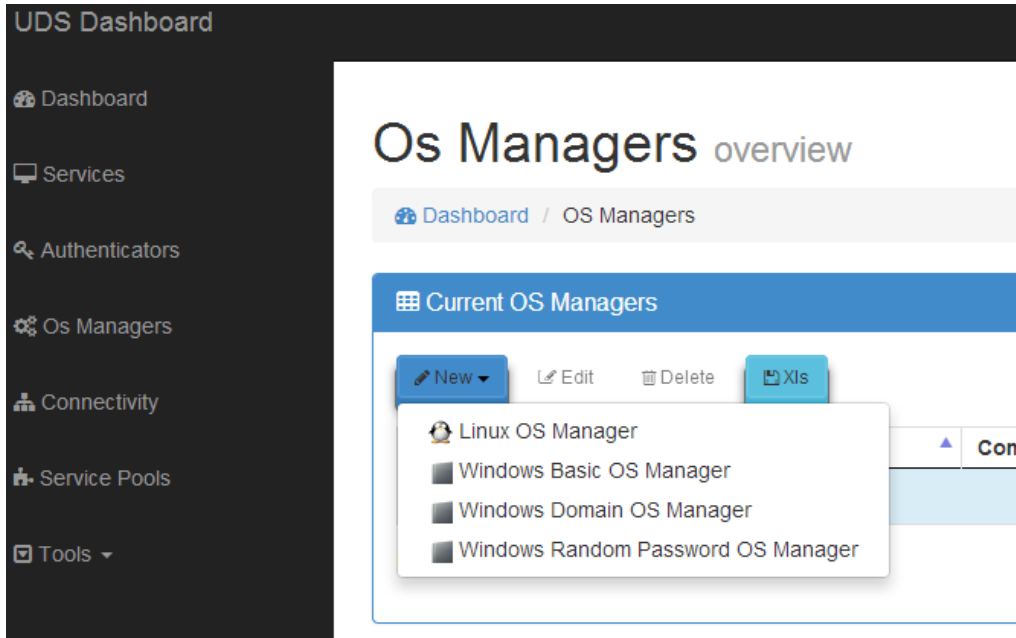
4.4 Configuring “OS Managers”

An OS Manager initiates a previously configured type of service.

The UDS Actor, hosted on the virtual desktop, is responsible for the interaction between the OS and the broker based on the configurations or type of OS Manager chosen.

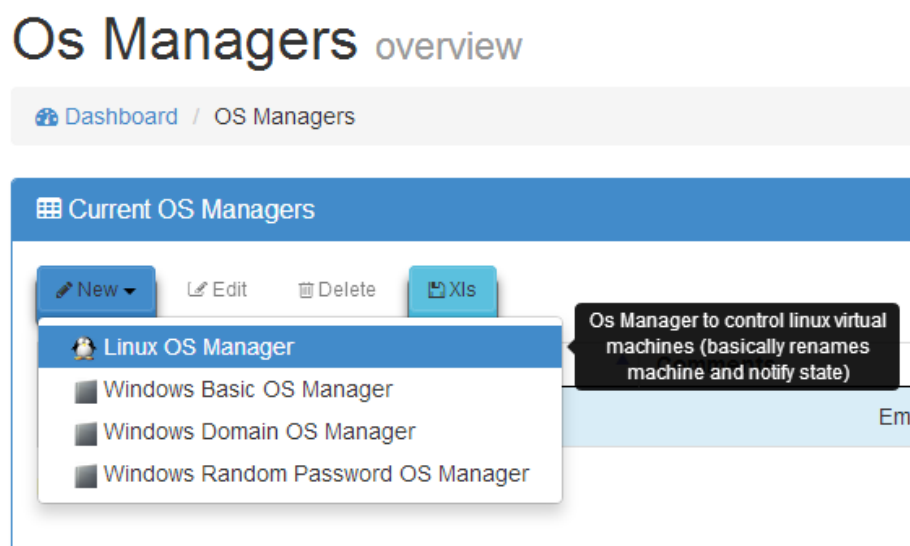
In order to perform VDI deployments via Linked Clones, you will have to select the disconnection behavior of the Linked Clones, within the configuration of each OS Manager.

You can choose different types of "OS Managers".



4.4.1 Linux OS Manager

A "Linux OS Manager" is used for virtual desktops based on Linux systems.



In order to configure Linux OS Manager, enter the name and configure which action the system will perform when a user disconnects:

- Keep service assigned: When a user logs out the desktop won't undergo any change. If this same user requests again a virtual machine to the system, the system will provide the same virtual desktop.

- Remove service: When a user logs out, the system will destroy the desktop. If this same user requests again a virtual machine to the system, the system will provide a new virtual desktop.

New OSManager of type **Linux OS Manager** ✕

Name

Comments

On Logout Keep service assigned ▾

Keep service assigned ✓

Remove service

4.4.2 Windows Basic OS Manager

A "Windows Basic OS Manager" is used for virtual desktops based on Windows systems which aren't part of a domain.

Os Managers overview

[Dashboard](#) / OS Managers

☰ Current OS Managers

✎ New ▾
✎ Edit
🗑 Delete
📄 Xls

- 👤 Linux OS Manager
- 👤 Windows Basic OS Manager
- 👤 Windows Domain OS Manager
- 👤 Windows Random Password OS Manager

Os Manager to control windows machines without domain. (Basically renames machine)

In order to configure a Windows Basic OS Manager, enter the name and configure which action the system will perform when a user disconnects.

- Keep service assigned: When a user logs out the desktop won't undergo any change. If this same user requests again a virtual machine to the system, the system will provide the same virtual desktop.

- Remove service: When a user logs out, the system will destroy the desktop. If this same user requests again a virtual machine to the system, the system will provide a new virtual desktop.

New OSManager of type **Windows Basic OS Manager** ✕

Name

Comments

On Logout Remove service ▾

Keep service assigned

Remove service ✓

4.4.3 Windows Domain OS Manager

A "Windows Domain OS Manager" is used for virtual desktops based on Windows systems which are part of a domain.

Os Managers overview

[Dashboard](#) / OS Managers

Current OS Managers

- Linux OS Manager
- Windows Basic OS Manager
- Windows Domain OS Manager
- Windows Random Password OS Manager

Comments

Os Manager to control windows machines with domain. (Basically renames machine)

Records 1 to 2 of 2

In order to configure a "Windows Domain OS Manager", enter the following data:

- The name of the OS Manager.
- The domain name to which the virtual desktops deployed with this OS Manager are going to belong.
- User credentials with permission to add machines to the domain.
- Information of the Organizing Unit (OU) where the virtual desktops deployed with this OS Manager are going to be registered (if we don't write anything, the desktops will be located in the branch by default).
- Configure the action the system will perform when a user logs out:
 - Keep service assigned: When a user logs out the desktop won't undergo any change. If this same user requests again a virtual machine to the system, the system will provide the same virtual desktop.
 - Remove service: When a user logs out, the system will destroy the desktop. If this same user requests again a virtual machine to the system, the system will provide a new virtual desktop.

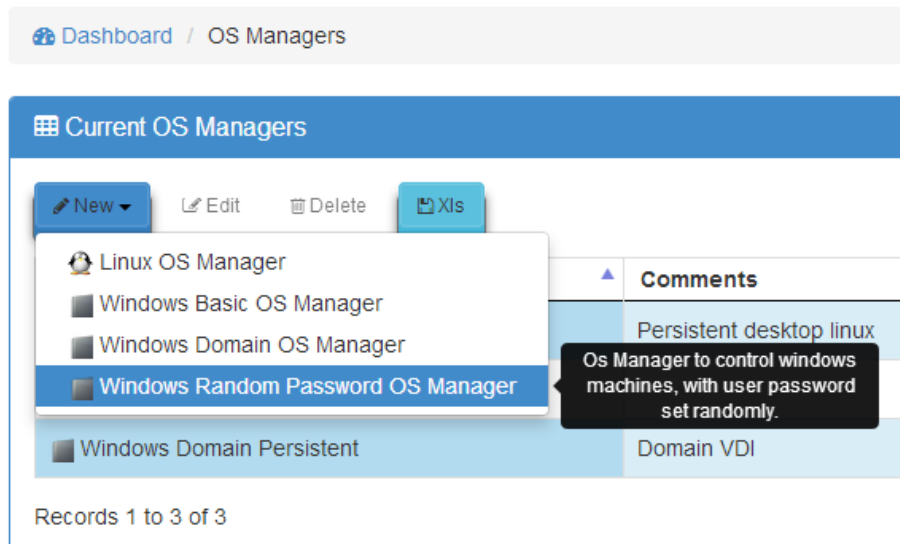
New OSManager of type **Windows Domain OS Manager** ×

Name	<input type="text" value="Windows Domain Persistent"/>
Comments	<input type="text" value="Domain VDI"/>
Domain	<input type="text" value="vdi.local"/>
Account	<input type="text" value="administrator"/>
Password	<input type="password" value="....."/>
OU	<input type="text" value="ou=desktops,dc=vdi,dc=local"/>
On Logout	<div style="border: 1px solid #ccc; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; margin-bottom: 2px;">Keep service assigned ▾</div><div style="background-color: #0070c0; color: white; padding: 2px; margin-bottom: 2px;">Keep service assigned ✓</div><div style="padding: 2px;">Remove service</div></div>

4.4.4 Windows Random Password OS Manager

A "Windows Random Password OS Manager" is used for virtual desktops based on Windows systems that are not part of a domain and require a higher level of security in the user access.

Os Managers overview



The screenshot shows a web interface for managing OS Managers. At the top, there is a breadcrumb trail: [Dashboard](#) / [OS Managers](#). Below this is a header for "Current OS Managers" with a grid icon. A toolbar contains buttons for "New", "Edit", "Delete", and "Xls". A dropdown menu is open under "New", listing the following options:

- Linux OS Manager
- Windows Basic OS Manager
- Windows Domain OS Manager
- Windows Random Password OS Manager** (highlighted)
- Windows Domain Persistent

To the right of the list is a "Comments" column. A tooltip is displayed over the "Windows Random Password OS Manager" row, containing the text: "Os Manager to control windows machines, with user password set randomly." Below the list, it indicates "Records 1 to 3 of 3".

Using this assigns a random password, previously defined during configuration, to an existing local user in each new deployed virtual desktop, thus providing a higher level of access security.

To configure a "Windows Random Password OS Manager" enter the following data:

- OS Manager Name.
- Local user defined in the template.
- Password initially established for the local user in the template.
- Configure which action the system will perform when a user disconnects:
 - Keep service assigned: When a user logs out the desktop won't undergo any change. If this same user requests again a virtual machine to the system, the system will provide the same virtual desktop.
 - Remove service: When a user logs out, the system will destroy the desktop. If this same user requests again a virtual machine to the system, the system will provide a new virtual desktop.

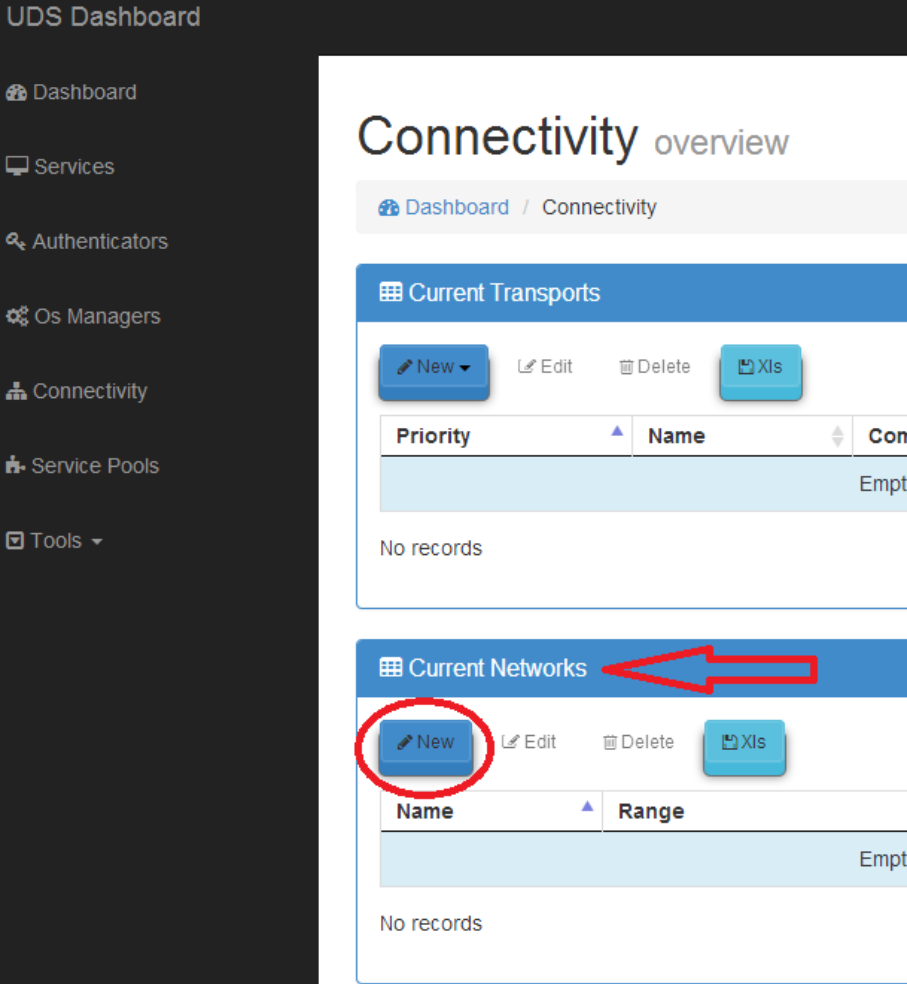
New OSManager of type **Windows Random Password OS Manager** ✕

Name	<input type="text" value="Windows Random Password Persistent"/>
Comments	<input type="text" value="Comments for this element"/>
Account	<input type="text" value="user"/>
Password	<input type="password" value="....."/>
On Logout	<div style="border: 1px solid #ccc; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px;">Keep service assigned ▾</div><div style="background-color: #0070c0; color: white; padding: 2px;">Keep service assigned ✓</div><div style="padding: 2px;">Remove service</div></div>

4.5 Configuring "Networks"

UDS allows registering several networks to allow or deny access to virtual desktops. These networks, together with Transports will define what kind of access the users will have to their virtual desktops generated by UDS.

To add a network, go to "Connectivity" section and click "New" in "Current Networks" section.



The screenshot shows the UDS Dashboard interface. On the left is a dark sidebar with navigation items: Dashboard, Services, Authenticators, Os Managers, Connectivity, Service Pools, and Tools. The main content area is titled "Connectivity overview" and includes a breadcrumb "Dashboard / Connectivity". There are two main sections: "Current Transports" and "Current Networks". The "Current Networks" section is highlighted with a red arrow pointing to its title. Below the title, there are buttons for "New", "Edit", "Delete", and "Xls". The "New" button is circled in red. Below the buttons is a table with columns "Name" and "Range", and a "Cor" column. The table is currently empty, showing "No records" and "Empty".

Write a descriptive name and a network range (most existing formats are supported).

New network ×

Name	<input type="text" value="LAN Lab1"/>
Network range	<input type="text" value="192.168.11.1 - 192.168.11.155"/>



If no network is registered, access to the virtual desktops will be allowed from any network.

4.6 Configuring "Transports"

In order to connect to the virtual desktops, you must create Transports. These are small applications that will be run on the client and which will be responsible for providing access to the implemented service.

Depending on what type of virtual desktop is configured, the location and way of connection to our virtual desktops, we must create different types of transports.

The following Transports are available nowadays:

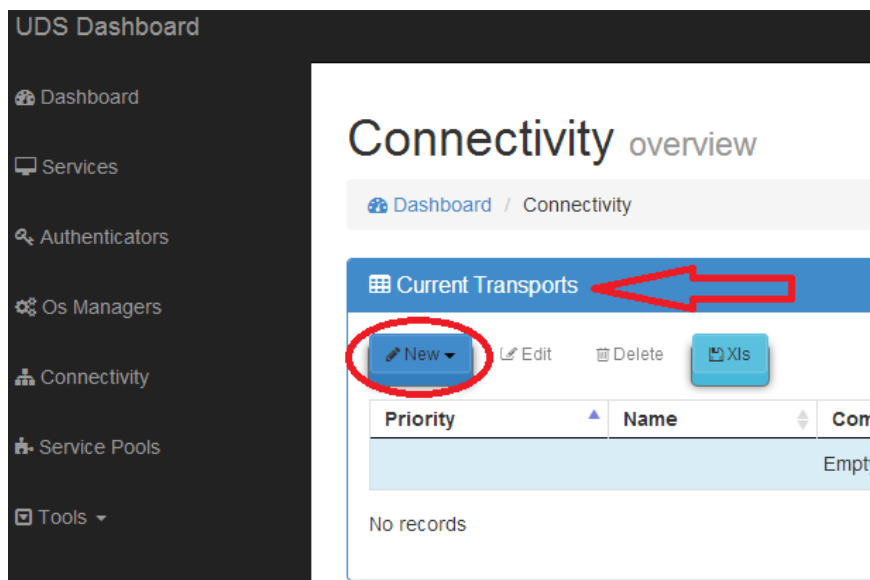
-  HTML5 RDP Transport
-  NX Transport (direct)
-  NX Transport (tunneled)
-  RDP Transport (direct)
-  RDP Transport (tunneled)
-  RGS Transport (direct)
-  RGS Transport (tunneled)

We can configure the "Transport" indicated as "direct" for users accesses from an internal LAN, VPN, LAN Extension, etc...

We can configure the "Transport" indicated as "Tunneled" to user Access through a WAN. These "Transport" will be supported in the UDS Tunneler server to make the connection against the virtual desktops.

The HTML5 "Transport" can be used for any type of Access. This "Transport" uses the UDS Tunneler server to make the connection against the virtual desktops.

To create a "Transport", in the "Connectivity" section, click "New" in the section "Current Transports".

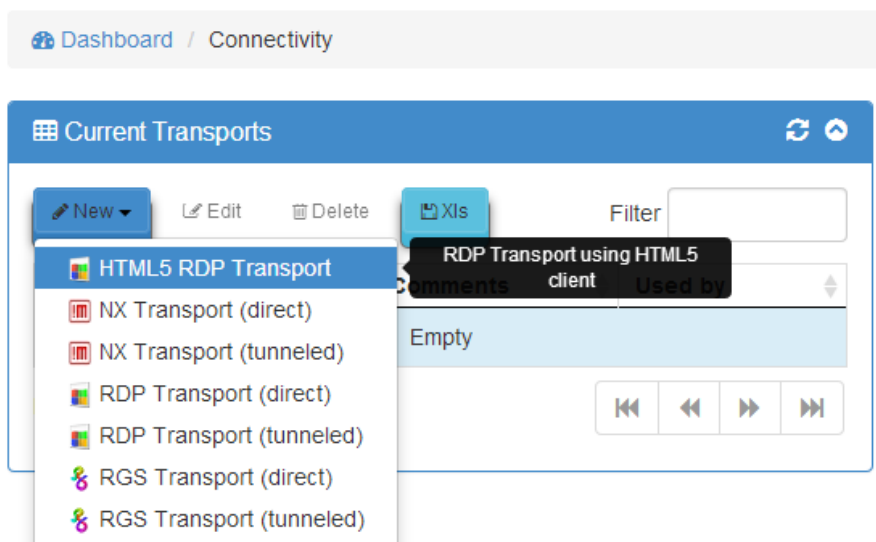


4.6.1 HTML5 RDP Transport

A "HTML5 RDP Transport" allows Access to Windows and Linux virtual desktops through RDP protocol using a browser which supports HTML5 (for Linux desktops the machines must have the XRDP packet installed. For Windows desktops the RDP access need to be set up).

This transport uses UDS Tunneler server to make the connection against the virtual desktops. It has to be configured beforehand in order to work properly.

Connectivity overview



For HTML5 RDP Transport, we configure the name of the transport, the IP address of the UDS tunneler server and port ("Tunnel Server" field) with the format `https://IP_Tunneler:10443` (port by default). We indicate whether we want to redirect specific credentials to the virtual desktop, and if the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a domain name), these credentials will be redirected to the virtual desktops.

In the "Network access" section, we indicate if in the selected network in "Networks" access to users through this "Transport" will be allowed (the available networks will be the configured ones in the "Networks" section).

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values).

New transport of type **HTML5 RDP Transport** ×

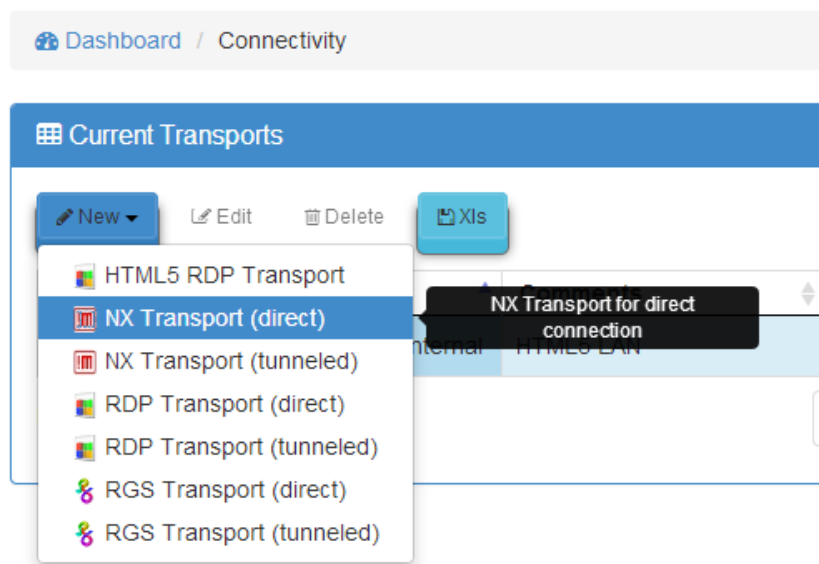
Name	<input type="text" value="HTML5 Internal"/>
Comments	<input type="text" value="HTML5 LAN"/>
Priority	<input type="text" value="0"/>
Tunnel Server	<input type="text" value="https://192.168.11.31:10443"/>
Empty creds	<input type="checkbox"/> No
Username	<input type="text" value="user"/>
Password	<input type="password" value="....."/>
Domain	<input type="text" value="If not empty, this domain will be always used as credential (used as DOMAINuser)"/>
Enable Audio	<input checked="" type="checkbox"/> Yes
Enable Printing	<input type="checkbox"/> No
Network access	<input checked="" type="checkbox"/> Yes
Networks	<input type="text" value="LAN Lab1"/>

4.6.2 NX Transport (direct)

A "NX Transport (direct)" allows Access to Linux virtual desktops through NX software (the virtual machines and the connection clients must have NX installed).

Currently, the NX supported version is 3.5

Connectivity overview



For a NX Transport (direct), we configure the transport name, we indicate whether we want to redirect specific credentials to the virtual desktop. If the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password", these credentials will be redirected to the virtual desktops.

In the "Network access" section, we indicate if in the selected network in "Networks" access to users through this "Transport" will be allowed (the available networks will be the configured ones in the "Networks" section).

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate what port and optimization connection parameters we want to use for the connection, such as: "Connection", "Session", "Disk Cache" and "Memory Cache".

New transport of type NX Transport (direct) »

Name	<input type="text" value="Ubuntu Desktop"/>
Comments	<input type="text" value="Linux LAN"/>
Priority	<input type="text" value="1"/>
Empty creds	<input type="checkbox"/> No
Username	<input type="text" value="user"/>
Password	<input type="password" value="....."/>
Listen port	<input type="text" value="22"/>
Connection	<input type="text" value="lan"/>
Session	<input type="text" value="gnome"/>
Disk Cache	<input type="text" value="128 Mb"/>
Memory Cache	<input type="text" value="32 Mb"/>
Network access	<input checked="" type="checkbox"/> Yes
Networks	<input type="text" value="LAN Lab1"/>

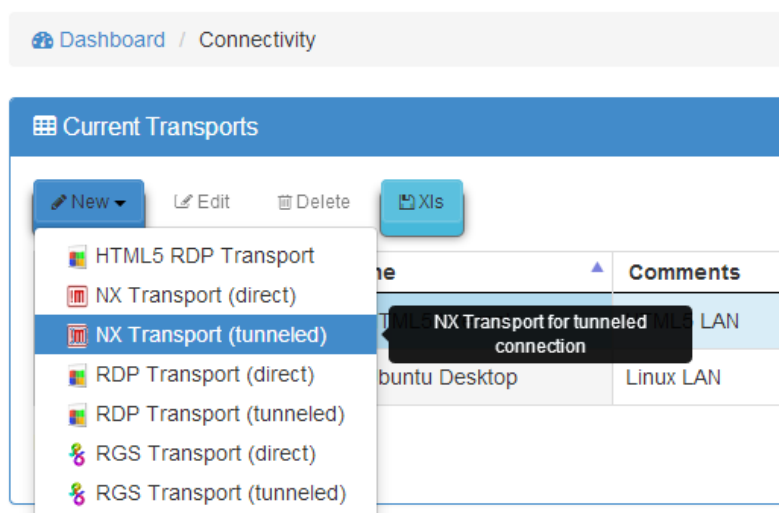
4.6.3 NX Transport (tunneled)

A "NX Transport (tunneled)" allows Access to Linux virtual desktops through NX software (the virtual machines and the connection clients must have NX installed).

Currently, the NX supported version is 3.5

This transport uses UDS tunneler server to make the connection against the virtual desktops, and it needs to be configured beforehand in order to work properly.

Connectivity overview



For a NX Transport (tunneled), we configure the transport name, the UDS Tunneler server IP address and a port ("tunnel server" field) with the format IP_Tunneler:443 (port by default). We indicate if we want to redirect specific credentials to the virtual desktop. If we check the "Empty creds" box, no credential will be passed to the virtual desktop. If we don't check the "Empty creds" box and we indicate a "username" and "password", these credentials will be redirected to the virtual desktop.

In the "Network access" section, we indicate if in the selected network in "Networks" access to users through this "Transport" will be allowed (the available networks will be the configured ones in the "Networks" section).

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate what port and optimization connection parameters we want to use for the connection, such as: "Connection", "Session", "Disk Cache" and "Memory Cache".

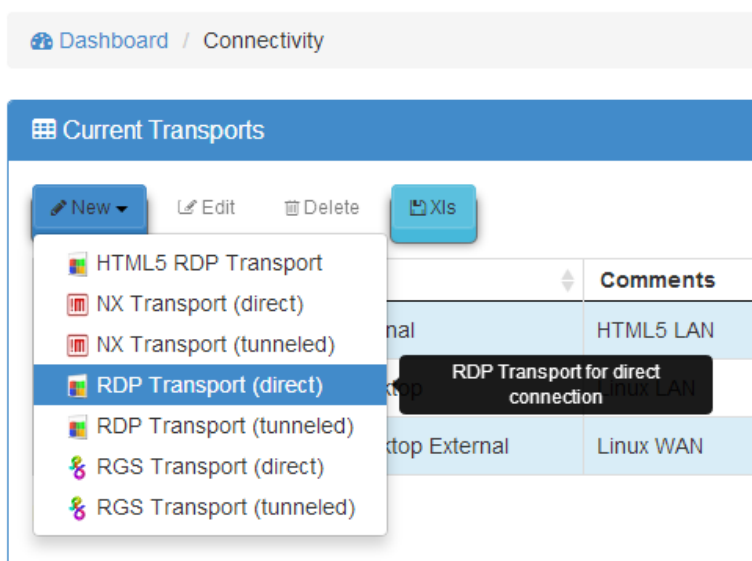
New transport of type **NX Transport (tunneled)**

Name	<input type="text" value="Ubuntu Desktop External"/>
Comments	<input type="text" value="Linux WAN"/>
Priority	<input type="text" value="1"/>
Tunnel server	<input type="text" value="87.221.225.210:443"/>
Tunnel host check	<input type="text" value="If not empty, this server will be used to check if service is"/>
Empty creds	<input type="checkbox"/> No
Username	<input type="text" value="user"/>
Password	<input type="password" value="....."/>
Listen port	<input type="text" value="22"/>
Connection	<input type="text" value="wan"/>
Session	<input type="text" value="gnome"/>
Disk Cache	<input type="text" value="128 Mb"/>
Memory Cache	<input type="text" value="32 Mb"/>
Network access	<input type="checkbox"/> No
Networks	<input type="text" value="LAN Lab1"/>

4.6.4 RDP Transport (direct)

A "RDP Transport (direct)" allows access to Windows virtual desktops through RDP protocol (the virtual machines must have RDP service enabled).

Connectivity overview



For the RDP Transport (direct), we configure the transport name, we indicate whether we want to redirect specific credentials to the virtual desktop. If the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a domain name), these credentials will be redirected to the virtual desktop.

In the "Network access" section, we indicate if in the selected network in "Networks" access to users through this "Transport" will be allowed (the available networks will be the configured ones in the "Networks" section).

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate the parameters "Allow Smartcards", "Allow Printers", "Allow Drives" and "Allow Serials".

New transport of type **RDP Transport (direct)** ✕

Name	<input type="text" value="Windows7 Desktop"/>
Comments	<input type="text" value="Windows LAN"/>
Priority	<input type="text" value="1"/>
Empty creds	<input type="checkbox"/> No
Username	<input type="text" value="user"/>
Password	<input type="password" value="....."/>
Domain	<input type="text" value="If not empty, this domain will be always used as credential"/>
Allow Smartcards	<input type="checkbox"/> No
Allow Printers	<input type="checkbox"/> No
Allow Drives	<input checked="" type="checkbox"/> Yes
Allow Serials	<input type="checkbox"/> No
Network access	<input checked="" type="checkbox"/> Yes
Networks	<input type="text" value="LAN Lab1"/>

Close

Save

4.6.5 RDP Transport (tunneled)

A "RDP Transport (tunneled)" allows access to Windows virtual desktops through RDP protocol (the virtual machines must have RDP service enabled).

This transport uses UDS Tunneler server to make the connection against the virtual desktops. It must be configured beforehand in order to work properly.

Connectivity overview

Dashboard / Connectivity

Current Transports

New Edit Delete XLS

	Comments
HTML5 RDP Transport	HTML5 LAN
NX Transport (direct)	
NX Transport (tunneled)	
RDP Transport (direct)	Linux LAN
RDP Transport (tunneled)	RDP Transport for tunneled connection
RGS Transport (direct)	
RGS Transport (tunneled)	Windows LAN

Records 1 to 4 of 4

For the RDP transport (tunneled), we configure the transport name, the IP address of the UDS tunneler server and port ("Tunnel server" field) with the format: IP_Tunnel:443 (port by default). We indicate whether we want to redirect specific credentials to the virtual desktop, and if the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a user domain), these credentials will be redirected to the virtual desktop.

In the "Network access" section, we indicate if in the selected network in "Networks" access to users through this "Transport" will be allowed (the available networks will be the configured ones in the "Networks" section).

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate the parameters “Allow Smartcards”, “Allow Printers”, “Allow Drives” and “Allow Serials”.

New transport of type **RDP Transport (tunneled)** ×

Name	<input type="text" value="Windows7 Desktop External"/>
Comments	<input type="text" value="Windows WAN"/>
Priority	<input type="text" value="1"/>
Tunnel server	<input type="text" value="87.221.225.210:443"/>
Tunnel host check	<input type="text" value="If not empty, this server will be used to check if service is"/>
Empty creds	<input type="checkbox"/> No
Username	<input type="text" value="user"/>
Password	<input type="password" value="....."/>
Domain	<input type="text" value="If not empty, this domain will be always used as credentia"/>
Allow Smartcards	<input checked="" type="checkbox"/> Yes
Allow Printers	<input type="checkbox"/> No
Allow Drives	<input checked="" type="checkbox"/> Yes
Allow Serials	<input type="checkbox"/> No
Network access	<input type="checkbox"/> No
Networks	<input type="text" value="LAN Lab1"/>

4.6.6 RGS Transport (direct)

A "RGS Transport (direct)" allows access to Windows virtual desktops through RGS protocol (the virtual machines and the connection clients must have RGS service installed).

Connectivity overview

Dashboard / Connectivity

Current Transports

New Edit Delete Xls

		Comments
		HTML5 LAN
		Linux LAN
		Windows LAN
1	Windows7 Desktop External	Windows WAN

Records 1 to 5 of 5

Note: A tooltip points to the 'RGS Transport (direct)' option in the dropdown menu, stating 'RGS Transport for direct connection'.

For the RGS transport (direct), we configure the transport name and we indicate whether we want to redirect specific credentials to the virtual desktop. If the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a user domain), these credentials will be redirected to the virtual desktop.

In the "Network access" section, we indicate if in the selected network in "Networks" access to users through this "Transport" will be allowed (the available networks will be the configured ones in the "Networks" section).

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate the parameters "Image Quality", "Adjustable Quality", "Min Adjustable Quality", "Adjustable Frame Rate", "Match Local Resolution", "Redirect USB", "Redirect Audio" and Redirect Mic".

New transport of type **RGS Transport (direct)** ✕

Name

Comments

Priority

Empty creds No

Username

Password

Domain

Image quality

Adjustable Quality Yes

Min. Adjustable Quality

Adjustable Frame Rate

Match Local Resolution Yes

Redirect USB Yes

Redirect Audio Yes

Redirect Mic Yes

Network access Yes

Networks

4.6.7 RGS Transport (tunneled)

A "RGS Transport (tunneled)" allows access to Windows virtual desktops through RGS protocol (the virtual machines and the connection clients must have RGS service installed).

This transport uses UDS Tunneler server to make the connection against the virtual desktops. It must be configured beforehand in order to work properly.

Connectivity overview

Dashboard / Connectivity

Current Transports

New Edit Delete Xis

		Comments
	al	HTML5 LAN
	op	Linux LAN
	op External	Linux WAN
1	Windows7 Desktop External	Windows WAN
3	Windows RGS	Windows RGS LAN

RGS Transport for tunneled connection

For the RGS Transport (tunneled), we configure the transport name, the IP address of the UDS Tunneler server and port ("Tunnel server" field) with the format IP_Tunnel:443 (port by default). We indicate whether we want to redirect specific credentials to the virtual desktop, and if the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a user domain), these credentials will be redirected to the virtual desktop.

In the "Network access" section, we indicate if in the selected network in "Networks" access to users through this "Transport" will be allowed (the available networks will be the configured ones in the "Networks" section).

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate the parameters "Image Quality", "Adjustable Quality", "Min Adjustable Quality", "Adjustable Frame Rate", "Match Local Resolution", "Redirect USB", "Redirect Audio" and "Redirect Mic".

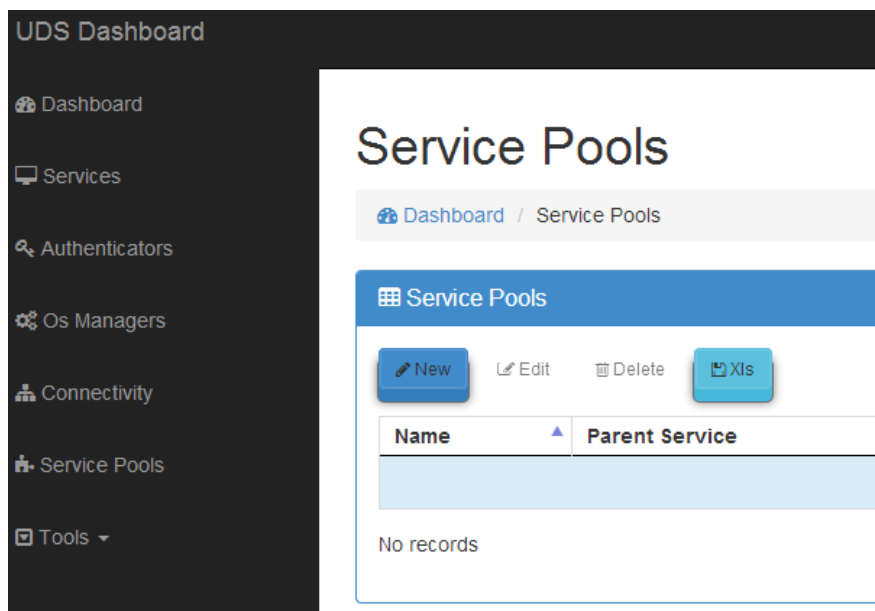
New transport of type **RGS Transport (tunneled)** ✕

Name	<input type="text" value="Windows RGS External"/>
Comments	<input type="text" value="Windows RGS WAN"/>
Priority	<input type="text" value="3"/>
Tunnel server	<input type="text" value="87.221.225.210:443"/>
Tunnel host check	<input type="text" value="If not empty, this server will be used to check if service is running before assigning it to user. (use HOST:PORT)"/>
Empty creds	<input type="checkbox"/> No
Username	<input type="text" value="user"/>
Password	<input type="password" value="....."/>
Domain	<input type="text" value="If not empty, this domain will be always used as credential (used as DOMAIN\user)"/>
Image quality	<input type="text" value="35"/>
Adjustable Quality	<input checked="" type="checkbox"/> Yes
Min. Adjustable Quality	<input type="text" value="10"/>
Adjustable Frame Rate	<input type="text" value="20"/>
Match Local Resolution	<input checked="" type="checkbox"/> Yes
Redirect USB	<input checked="" type="checkbox"/> Yes
Redirect Audio	<input type="checkbox"/> No
Redirect Mic	<input type="checkbox"/> No
Network access	<input type="checkbox"/> No
Networks	<input type="text" value="LAN Lab1"/>

4.7 Configuring "Services Pools"

Once the different pieces of UDS platform are configured, it is time to create a "Service Pools". This will be made up by a "Base Service" created from a "Service Provider" and an "OS Manager". We will have to indicate one or several "Transports", one or several access "Network" (if no access network is specified, all networks will be allowed) and a group or groups of users to access this service.

To create a "Service Pools" click on "New".



To configure a "Service Pools" it is necessary to indicate:

Name: Service name which will be shown to the user to access the virtual desktop.

Base Services: Base service configured beforehand in a "Service Provider", where it will be used to make the virtual desktops based in "Linked Clones" deployment.

OS Manager: We will indicate an "OS Manager" created beforehand which configuration will be applied to each virtual desktop generated in this "Services Pool".

Initial available services: Virtual desktops that will be created, configured and will be initially in the system.

Services to keep in cache: Virtual desktops available in the system cache. These desktops will be configured and ready to be assigned (this number of desktops will be automatically generated until the maximum number of machines indicated in the field "Maximum number of services to provide" will be reached).

Services to keep in L2 cache: Virtual desktops in sleeping mode. These desktops will be configured and ready to be assigned when the system demands new desktops.

Maximum number of services to provide: Maximum number of virtual desktops created by UDS system in this "Service Pool".

Publish on creation: If this option is set up, the system will publish the new "Service Pool" when the user saves the creation of the new "Service Pool".

New service pool ✕

Name	<input type="text" value="Ubuntu"/>
Comments	<input type="text" value="Comments for this element"/>
Base service	<input type="text" value="Base ubuntu"/>
OS Manager	<input type="text" value="Linux Persistent"/>
Initial available services	<input type="text" value="5"/>
Services to keep in cache	<input type="text" value="2"/>
Services to keep in L2 cache	<input type="text" value="2"/>
Maximum number of services to provide	<input type="text" value="15"/>
Publish on creation	<input checked="" type="checkbox"/>

When we save the creation of a "Service Pools" and if we have selected the option "Publish on creation", the system will start the publication of the service generating the base machine on which the virtual desktops will be deployed.

Clicking the "Delete" button, we will be able to delete a "Service Pool" and clicking "Edit" we will be able to change the name and all system cache values (Initial available services, Services to keep in cache, Services to keep in L2 cache and Maximum number of services to provide). But the "Base Service" and "OS Manager" can't be modified.

Service Pools

[Dashboard](#) / Service Pools

Service Pools

New Edit Delete Xls

Name	Parent Service	state	Comments
Ubuntu	Base ubuntu	Active	-
Windows 7	Base Windows 7	Active	-

Records 1 to 2 of 2

« « 1 » » »

Once a "Service Pool" is created, we select it and we'll have the following control and configuration menus available:

- Assigned Services:** Virtual desktops assigned to users. It shows information about the desktop creation date, revision number (or publication) on which the desktop is generated, the MAC address of the VM network card, the virtual desktop DNS name, the current connection state, and the machine owner.

Service Pools

[New](#)
[Edit](#)
[Delete](#)
[Xls](#)
Filter

Name	Parent Service	state	Comments
Ubuntu	Base ubuntu	Active	-
Windows 7	Base Windows 7	Active	-

Records 1 to 2 of 2

⏪
⏴
1
⏵
⏩

Assigned services [Cache](#) [Groups](#) [Transports](#) [Publications](#) [Logs](#)

Assigned services

[Delete](#)
[Xls](#)
Filter

Creation date	Revision	Unique ID	Friendly name	State	Owner
03/19/2014 19:08 PM	1	00:50:56:10:00:00	ubuntu11-000	U	LAN Lab1-192.168.11.3
03/19/2014 19:09 PM	1	00:50:56:10:00:01	ubuntu11-001	U	Active Directory-user1
03/19/2014 19:09 PM	1	00:50:56:10:00:02	ubuntu11-002	U	Active Directory-user2
03/19/2014 19:09 PM	1	00:50:56:10:00:03	ubuntu11-003	U	Active Directory-UDSAdmin
03/19/2014 19:10 PM	1	00:50:56:10:00:04	ubuntu11-004	U	LAN Lab1-192.168.11.13
03/19/2014 19:10 PM	1	00:50:56:10:00:05	ubuntu11-005	U	Active Directory-user3

Selecting the virtual desktop and clicking on "Delete" we can delete it manually.

- **Cache:** Virtual desktops available in the system cache (including level 2 cache machines). These desktops will go through different states:
 - **Generating:** In this state the virtual desktops are being created in the virtualization platform.

Assigned services | **Cache** | Groups | Transports | Publications | Logs

Cached services
↻ ↺

Delete
Xls
Filter

Creation date	Revision	Unique ID	Friendly name	State	Cache level
03/26/2014 12:22 PM	3	00:50:56:10:00:01	ubuntu11-001	Generating	1

- **Waiting OS:** In this state the virtual desktops are being configured with the parameters indicated in the "OS Manager".

Assigned services | **Cache** | Groups | Transports | Publications | Logs

Cached services
↻ ↺

Delete
Xls
Filter

Creation date	Revision	Unique ID	Friendly name	State	Cache level
03/26/2014 12:22 PM	3	00:50:56:10:00:01	ubuntu11-001	Waiting OS	1

- **Ready:** When a virtual desktop is in this state, it is available for use.

Assigned services | **Cache** | Groups | Transports | Publications | Logs

Cached services
↻ ↺

Delete
Xls
Filter

Creation date	Revision	Unique ID	Friendly name	State	Cache level
03/26/2014 12:22 PM	3	00:50:56:10:00:01	ubuntu11-001	Ready	1

- **Groups:** To allow the users connection, it is necessary to assign access groups or metagroups. These groups or metagroups must be created in the “Authenticators” section and we will be able to assign one or several access groups or metagroups to each “Service Pools”.

Assigned services Cache **Groups** Transports Publications Logs

Assigned groups

New Delete Xls Filter

Name	comments	State
Active Directory\VDI	Users VDI	Active
Internal Lab1\Generic Users	-	Active

Records 1 to 2 of 2

We select the “Authenticator” and based on this choice we select the “Group Name”.

Add group

Authenticator: Active Directory

Group: LAB1



- LAB1 ✓
- LABs-VDI
- VDI

- **Transports:** The "Transport" to make the connection with the virtual desktop (beforehand added in the "Transports" section) will be indicated. The "Transport" with less priority will be configured by the system by default. For the other ones, the user will have to open the pull-down menu in the virtual desktops access window and select the one that corresponds.

Assigned services Cache Groups **Transports** Publications Logs

Assigned transports

New Delete XIs Filter

Priority	Name	Type	Comments
1	 HTML5 Internal	HTML5 RDP Transport	HTML5 LAN
1	 Ubuntu Desktop	NX Transport (direct)	Linux LAN

Records 1 to 2 of 2 << << 1 >> >>

Select the "Transport" we want to use in this "Service Pool" and save.

Add transport ×

Transport ▼

Ubuntu Desktop External

HTML5 Internal

Ubuntu Desktop

Ubuntu Desktop External ✓

Windows RGS

Windows RGS External

Windows7 Desktop

Windows7 Desktop External

- **Publications:** From this menu we will be able to make a new service publication. Once the publication process has finished, the whole system cache with the new Linked Clones based on this last publication will be regenerated.

Assigned services Cache Groups Transports Publications Logs

Publications

New
Cancel
Xls
Filter

Revision	Publish date	State	Reason
1	03/20/2014 11:09 AM	Valid	-

Records 1 to 1 of 1

⏪
⏩
1
⏪
⏩

If we make a new publication, a new base machine will be generated and once it will be available, the system will delete the virtual desktops from the previous version and it will generate new ones based on the new publication.

Assigned services Cache Groups Transports Publications Logs

Publications

New
Cancel
Xls

Revision	Publish date	State
1	03/19/2014 19:06 PM	Valid
2	03/20/2014 14:56 PM	In preparation

Records 1 to 2 of 2

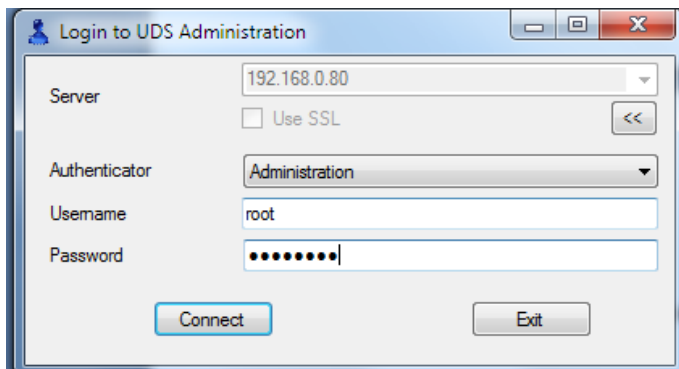
5 ADMINISTERING UDS – UDS ADMINISTRATION CLIENT

Once the UDS platform has been installed, the system will be ready for its initial administering and configuration.

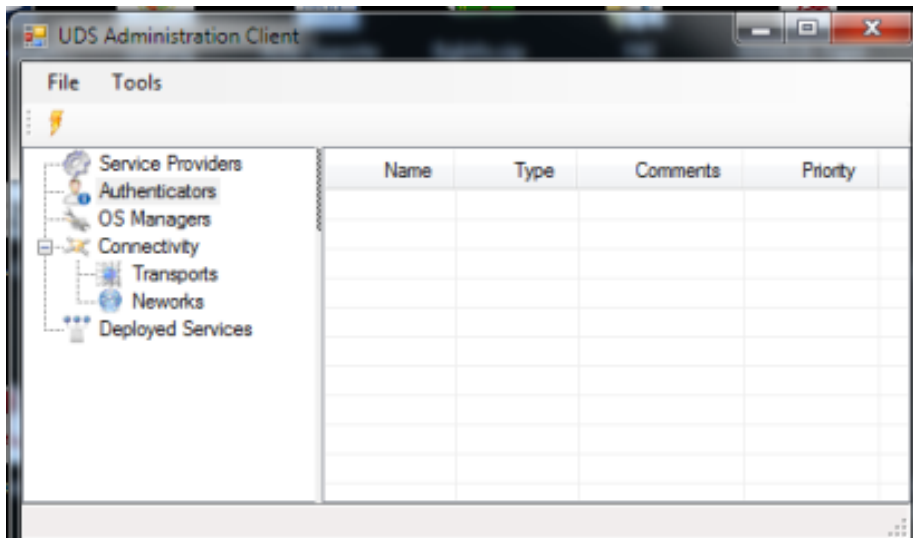
Open the administration client and indicate the network address of the UDS broker that is going to be managed.



If it is the first time that you access the administration, select the “Administration” authenticator and enter the credentials provided in the UDS broker machine installation (point 3.2.1).



Once inside the administration, the initial configuration of the services will begin.



The configuration of each one of the deployed services must be approached like the building of a puzzle, comprised of different elements:

- Each deployed service is made up of different elements or pieces (Base Services, OS Managers, Transports and Authenticators).
- Once the elements of the first deployed service have been configured, the creation thereof will begin, repeating the process with the next deployed service, if there is one.
- All of the configured deployed services together will form the type of virtual desktop deployment managed by the UDS platform.

5.1 Configuring "Service Providers"

A Service Provider is the organization responsible for offering IP services.

The services offered by UDS will be on-demand virtual desktops provided by a virtualization platform or persistent physical/virtual desktops assigned to specific users via assignment of IPs.

In order to build a deployed service, it is necessary to have created at least a service provider.

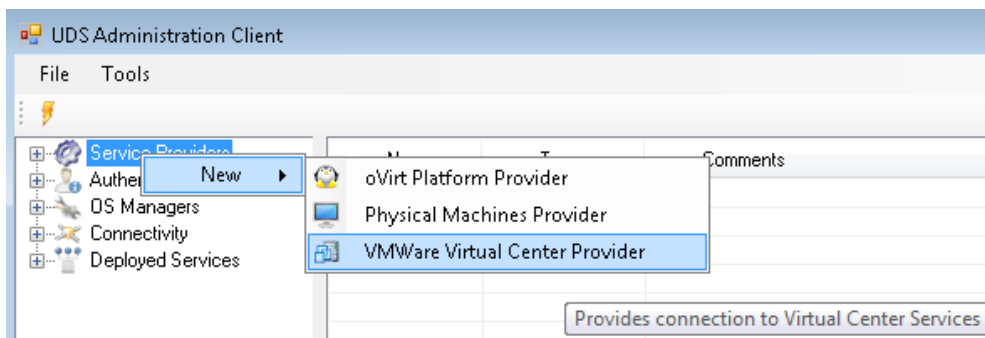
Currently, UDS allows the following service providers:

5.1.1 VDI platform with VMWare vSphere

Deployment of VDI platform via the VMware vSphere virtual infrastructure.

5.1.1.1 Registering “VMWare Virtual Center Provider” service provider

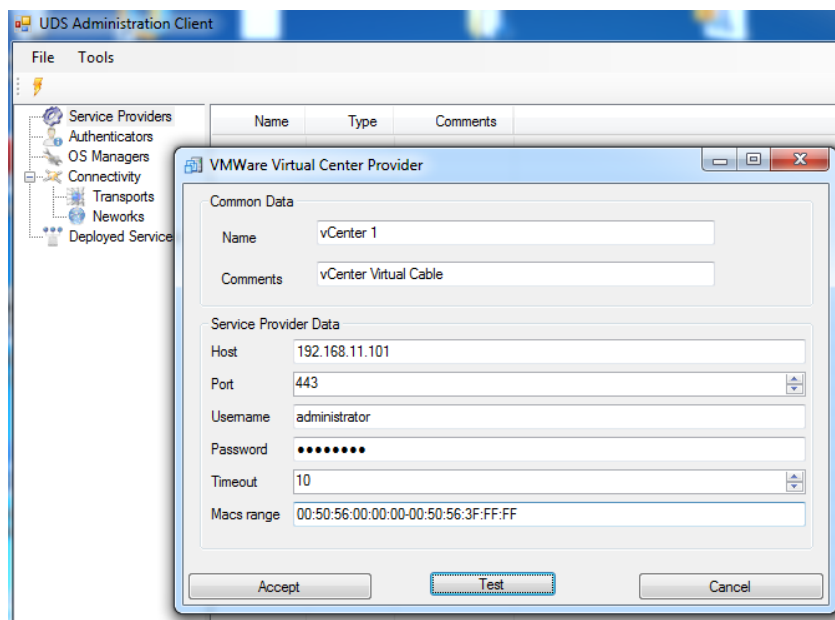
Select “VMware Virtual Center Provider”.



In a VMware Virtual Center Provider, the minimum parameters to configure are: Service Name, vCenter server IP ("Host" field), a username and password with administrator rights on vCenter.

We can also select "Timeout" in the connection with vCenter and specify a range of MAC addresses for creating the virtual desktops.

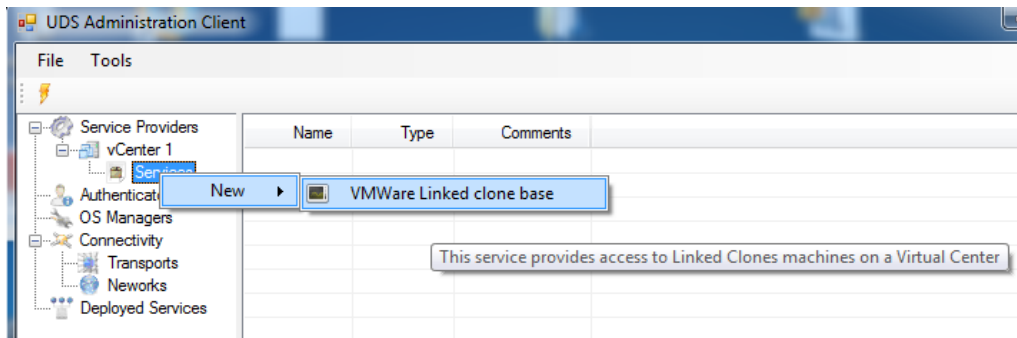
By clicking the "Test" button, we can check if the connection has been made correctly.



Click Accept and we will already have a valid "Service Providers" to start creating base services in the VMware vCenter platform. We will be able to register all "VMware Virtual Center Provider" "Service Providers" we need in the UDS platform.

5.1.1.2 Configuring service based on "VMware Linked Clones"

Once the vSphere platform where the desktops will be created has been configured, you must create services base on VMWare Linked Clones.



Choose a descriptive name for the template and configure the service parameters:

Datacenter: Datacenter where the service will be hosted.

Network: Network to which the desktops will be connected.

Pub. Resource Pool: vCenter resources Pool where the virtual desktops Linked Clones will be hosted (If there are no Pools in the VMware infrastructure, they will be created in the root).

Clones Folder: Location of the virtual desktops Linked Clones in the VM view and the vCenter templates.

Resource Pool: vCenter resources pool where the template to be used by the service is located.

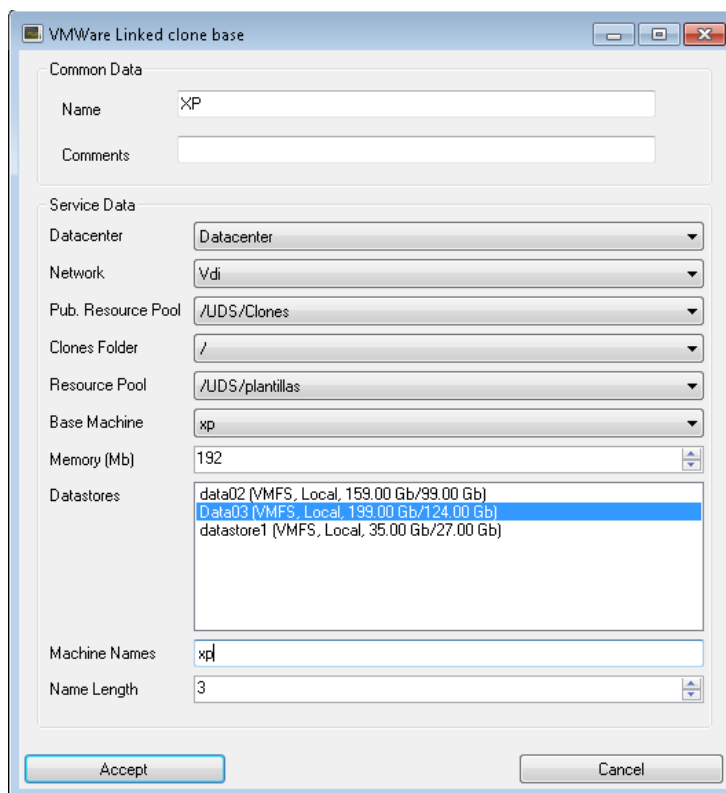
Base Machine: Template for deploying the virtual desktops.

Memory: Amount of memory to be assigned to the virtual desktops Linked Clones.

Datstores: Location where the publication of the service and the Linked Clones created will be stored. We can select one, several or all of the datstores by holding down the "Ctrl" button. If we select more than one, the system will always locate the new publications and desktops in the datastore with more free space available (by default, the system won't generate new publications and it won't create new virtual desktops in datstores with less than 30 GB of free space. This parameter can be modified in advanced options of UDS system).

Machine Names: Root name of all of the Linked Clones to be deployed on this service. (ex: Machine Names= XP).




Name Length: Number of digits of the counter attached to the root name of the desktops (ex: Name Length= 3, XP001...XP999).



Click Accept and we will already have a valid "VMWare Linked Clone Base" in the VMware vCenter platform. We will be able to register all "VMware Linked Clone Base" we need in the UDS platform.

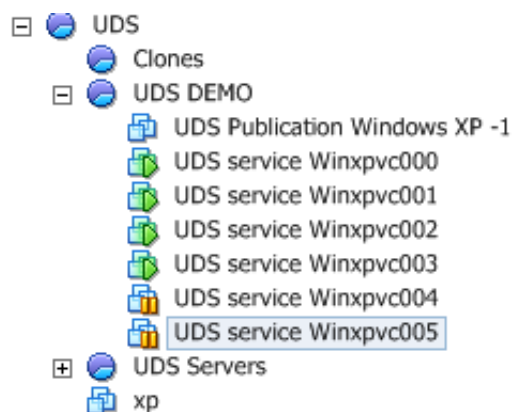
Once the entire UDS environment has been configured and the first "Service Pools" has been created, we will be able to observe how the virtual desktops based on VMWare Linked Clones are deployed on the vCenter server.

The first task that the vCenter will perform will be to create a base machine (this machine will be generated every time we make a service publication), which will be a clone of the template selected when registering the service, with a hard drive size and characteristics equal to those of said template.

Recent Tasks					Name, Ta
Name	Target	Status	Details	Initiated by	
 Clone virtual machine	 xp	22% 	Copying Virtual Machine files	Administrator	

Once the process of creating the base machine has been completed (the UDS system calls it: "UDS Publication name_service -number_publication"), the creation of virtual desktops in the vCenter automatically begins (the UDS system calls it: "UDS service Machine_Name+Name_Length").

The hard drive space occupied by the virtual desktops ("linked clones") will be exclusively that which is occupied by the changes made by the users on the machines after their initial connection.

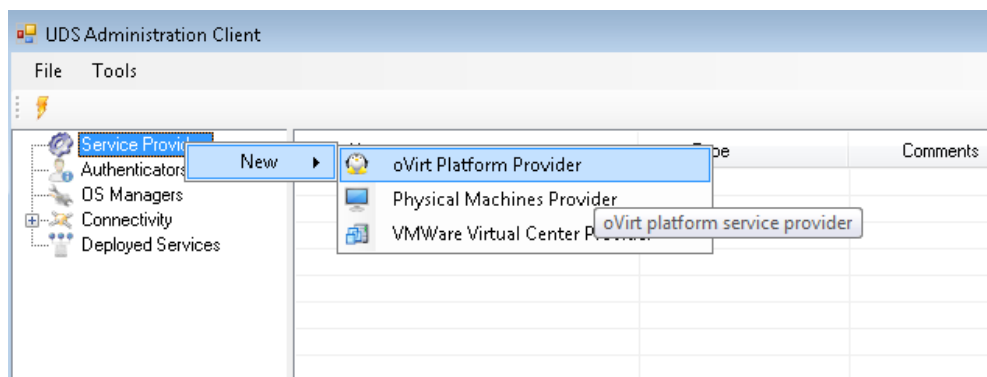


5.1.2 VDI platform with oVirt

Deploying the VDI platform via the virtual oVirt infrastructure

5.1.2.1 Registration of service provider “oVirt Platform Provider”

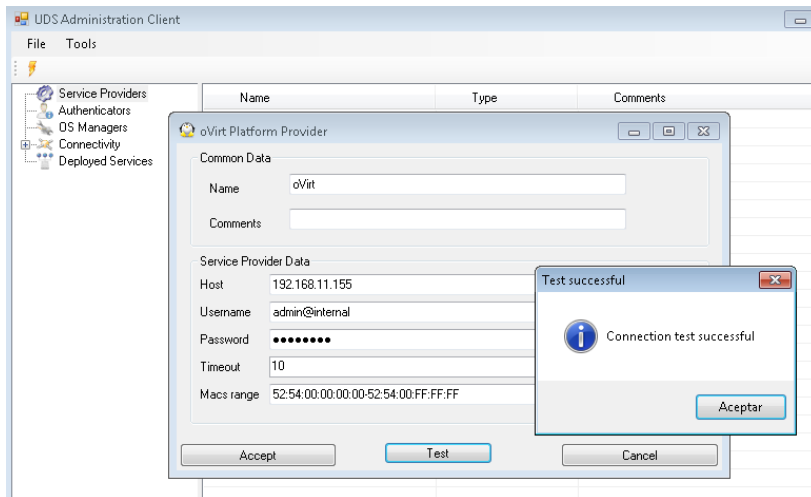
We select “oVirt Platform Provider”.



In an “oVirt Platform Provider,” you must configure at least the following parameters: Service Name, oVirt-engine IP server (“Host” field), username (with user@domain format) and password with administration rights on the oVirt-engine.

We can also indicate the “Timeout” in the connection with oVirt-engine and specify a range of MAC addresses for creating the virtual desktops.

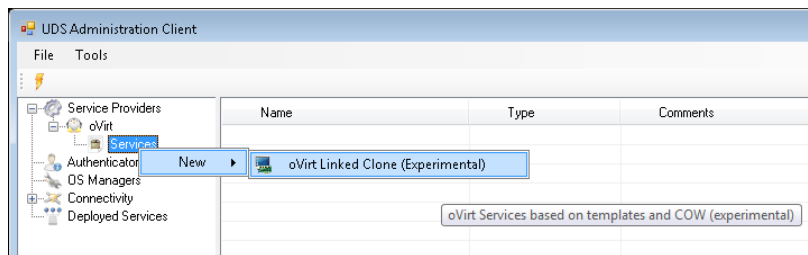
We will check that the connection has been correctly made by clicking on the "Test" button.



Click Accept and we will already have a valid "Service Providers" to start creating base services in the oVirt platform. We will be able to register all "oVirt Platform Provider" Service Providers we need in the UDS platform.

5.1.2.2 Configuring service based on "oVirt Linked Clone"

Once the oVirt platform where the desktops will be created has been configured, you must create "Base Service" based on oVirt Linked Clones.



Type a descriptive name for the template and the configure service parameters:

Base Machine: Virtual machine image from which the Linked Clones will be deployed.

Cluster: oVirt node cluster that will host the deployed Linked Clones.

Datastore Domain: Storage established for deploying the Linked Clones.

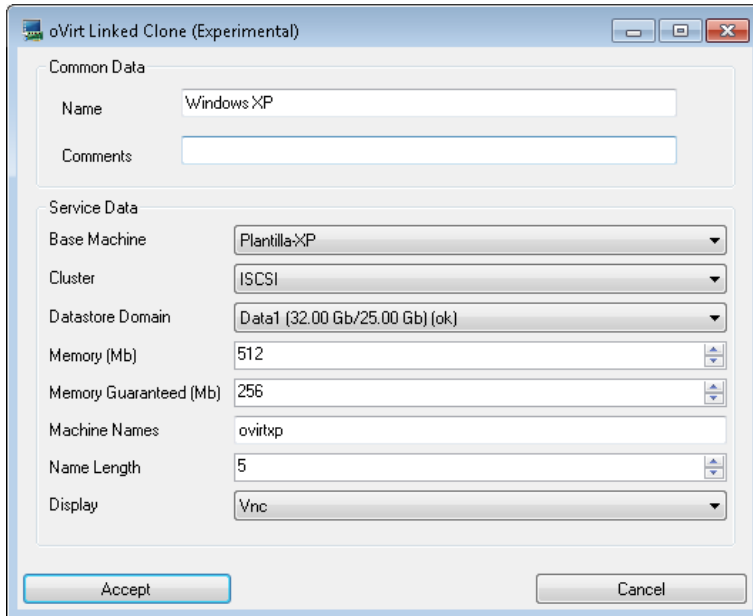
Memory: Amount of memory that will be assigned to the Linked Clones.

Memory Guaranteed: Amount of memory that will guarantee to the Linked Clones.

Machine Names: Root name of all of the Linked Clones to be deployed on this service (ex. Machine Names= ovirtp).

Name Length: Number of counter digits attached to the root name of the desktops. (ex: Name Length= 5, ovirtp00001...ovirtp99999).

Display: Connection protocol to the virtual desktops deployed via Linked Clones.



Click Accept and we will already have a valid "oVirt Linked Clone" in the oVirt platform. We will be able to register all "oVirt Linked Clone" we need in the UDS platform.

When the entire UDS environment has been configured and the first "Service Pools" has been created, we will be able to observe how the virtual desktops based on oVirt Linked Clones are deployed on the oVirt-engine server.

Data Centers Clusters Hosts Storage Disks Virtual Machines Pools Templates Volumes Users											
New Server New Desktop Edit Remove Run Once Migrate Cancel Migration Make Template Export Change CD Assign Tags Guide Me											
Name	Cluster	Data Center	Host	IP Address	Memory	CPU	Network	Display	Status		
ovirtxp00000	ISCSI	ISCSI			39%	59%	0%	VNC	Power		
ovirtxp00001	ISCSI	ISCSI			0%	0%	0%		Down		
Plantilla-XP	ISCSI	ISCSI			0%	0%	0%		Down		

5.1.3 Connection to persistent hardware

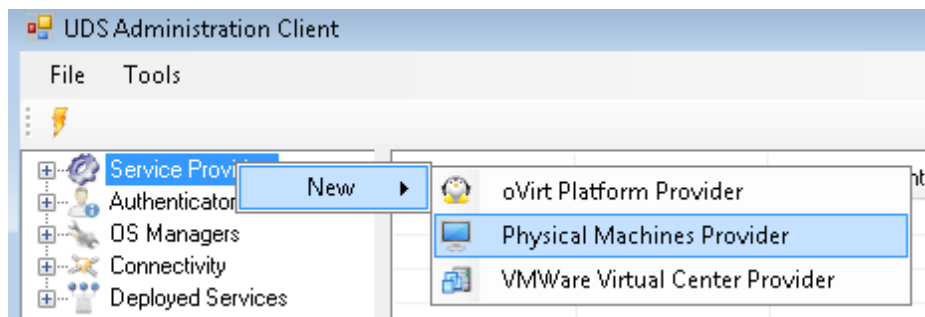
Access persistent hardware by assigning fixed-user IP addresses.

Assigning IP addresses and usernames will be done by order of access, that is, the first user that accesses this service will be assigned the first IP address on the list.

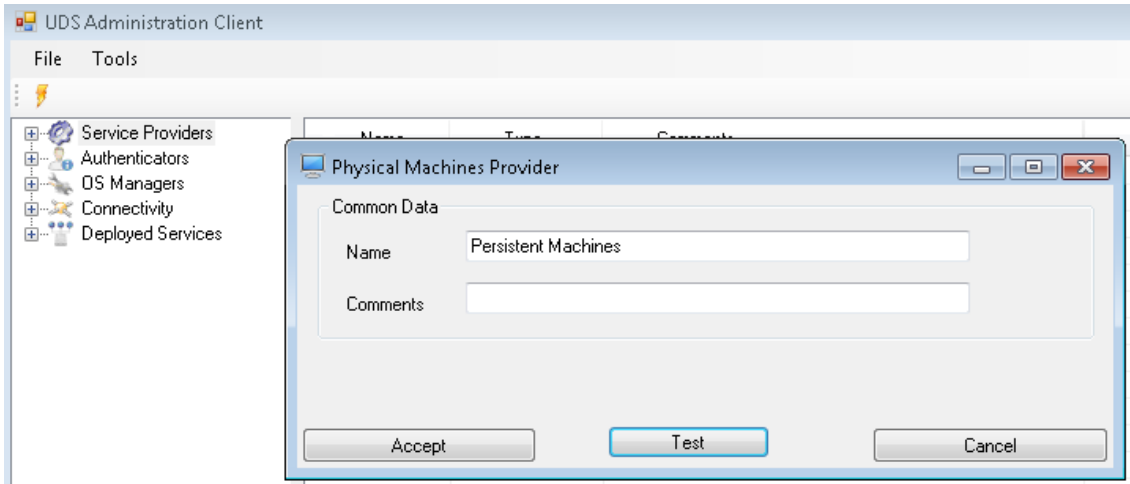
In order to connect to the machine to which the assigned IP address to a user belongs, the machine must have previously been switched on, the Terminal Services for Windows machines must be enabled and the NX software for Linux machines must be installed.

5.1.3.1 Register services provider “Physical Machines Providers”

Select “Physical Machines Provider”.

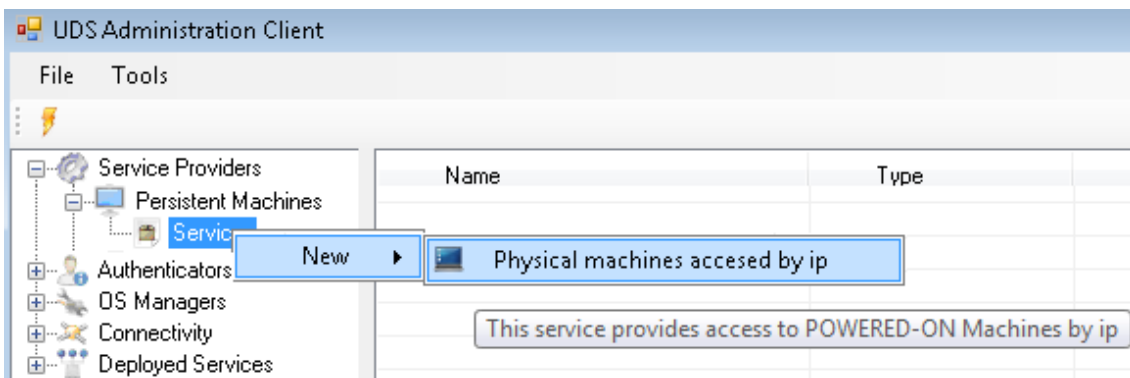


For a “Physical Machines Provider,” we must enter a name.



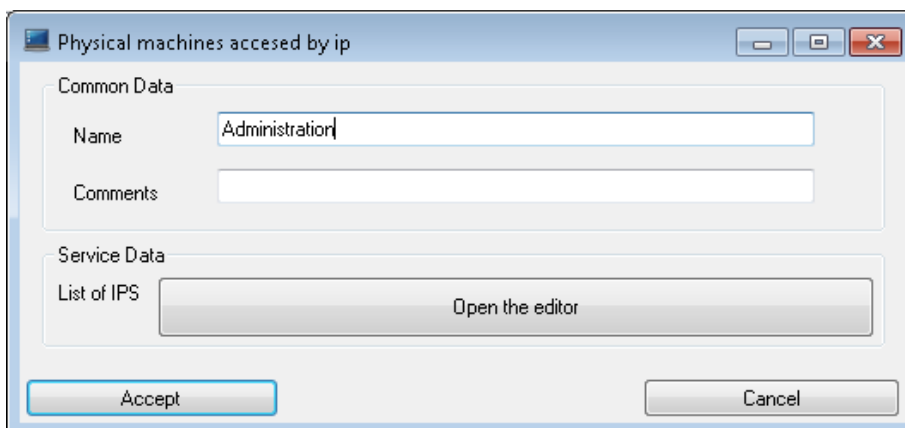
5.1.3.2 Configuring service based on “Physical Machines Providers”

Once the Service Provider for persistent hardware has been created, you must register services based on “Physical machines accessed by IP.”



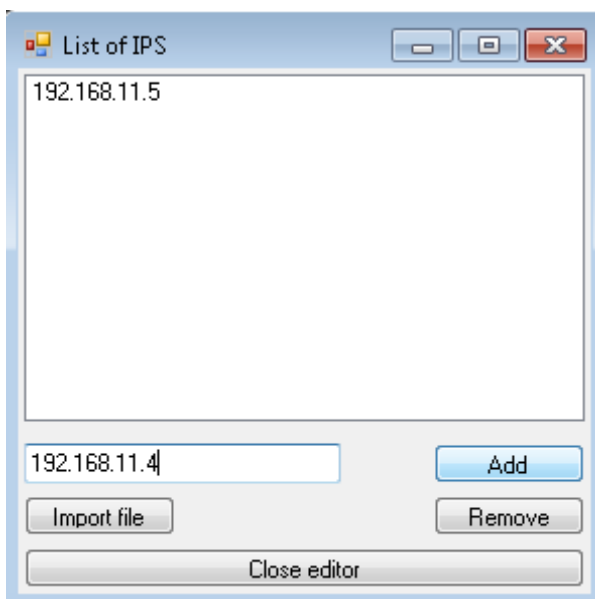
Choose a name for the service and enter the IP addresses to which they will provide access.

Click on the “Open the editor” button in the “Service Data List of IPS” section.



Enter the IP addresses of the machines to which we will have access and close the editor.

If we have a very long list of IP addresses, you can import the IP addresses from a text file by clicking on the “Import file” button.

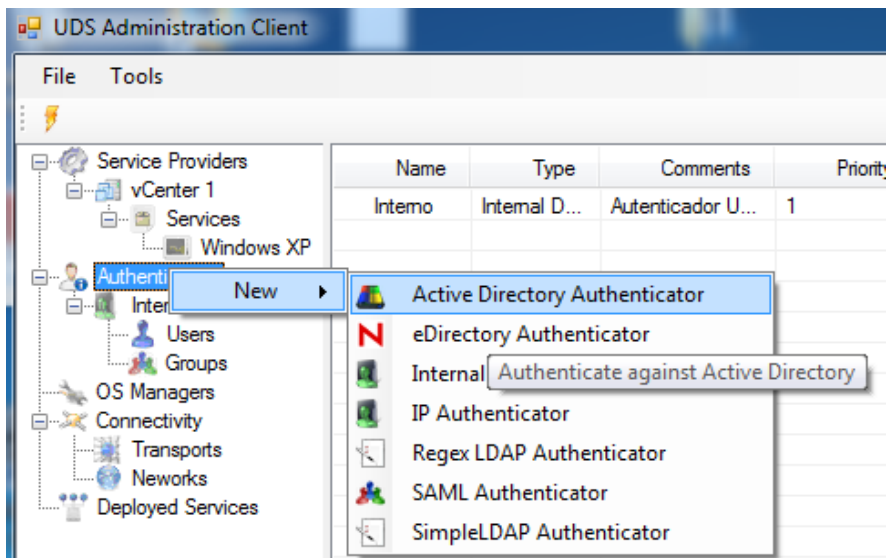


5.2 Configuring Authenticators

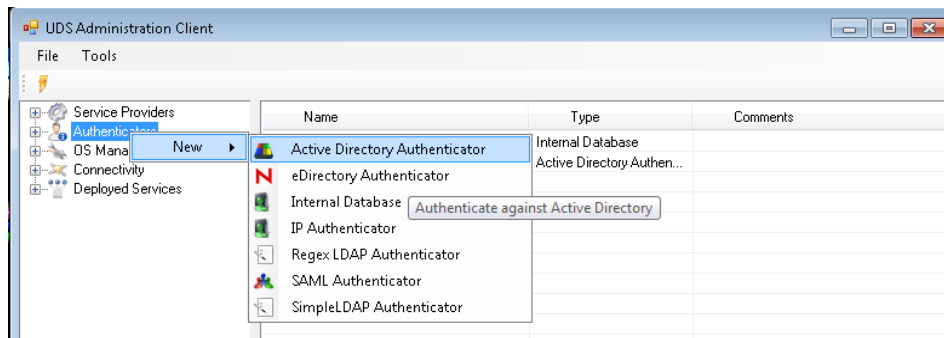
An Authenticator is a basic component within a desktop platform since it allows the users and user groups to whom you can grant sign in credentials to connect to the different virtual desktops.

An Authenticator is not a necessary component to create a "Deployed Services", but if it hasn't at least one assigned, there won't be users that will be able to make connections with virtual desktops in UDS platform.

You can choose between different types of authenticators.



5.2.1 Active Directory Authenticator



In an Active Directory Authenticator, we configure the authenticator name, the domain controller IP ("Host" field), a user ("Ldap User" field) and password with reading rights on the Active Directory.

The username ("Ldap User" field) must be typed in with the format *user@domain*.

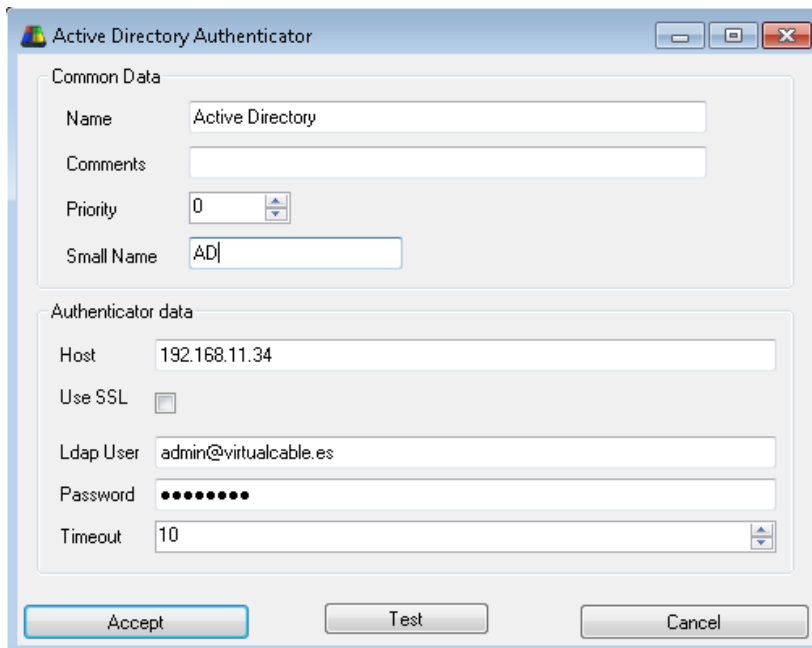
We can also indicate: the priority of this authenticator, the lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values). We can also choose if we want to use an SSL connection and the Timeout in the connection with the Active Directory.

If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen; to do this, we have to access the login screen with the following format:

`address_server_broker/Small_Name`

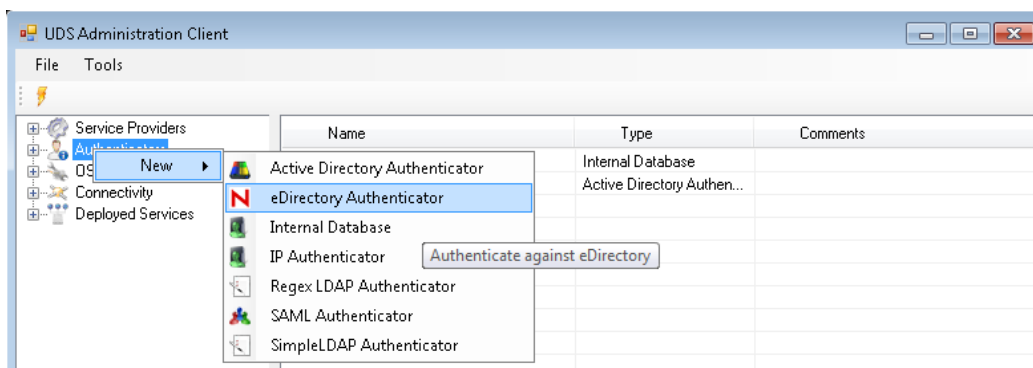
For example: `https://BrokerVC/AD`

By clicking on the "Test" button, we can check to see whether the connection has been made correctly.



5.2.2 eDirectory Authenticator

This authenticator is available to provide Novell network users and user groups access to UDS virtual desktops.



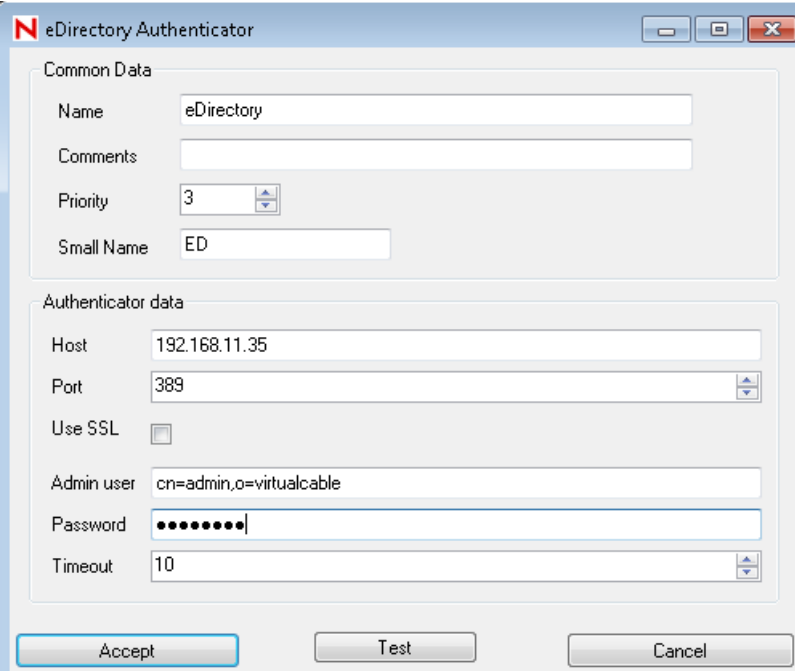
In an eDirectory Authenticator, we configure the authenticator name, the eDirectory IP server (Host field), a username (Admin User field) and password with reading rights on the eDirectory.

We can also indicate: the priority of this authenticator, the lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values). We can also choose if we want to use an SSL connection and the Timeout in the connection with the Active Directory.

If the “Small Name” field is chosen, it only allows this “authenticator” to appear on the user login screen; to do this, we have to access the login screen with the following format: address_server_broker/Small_Name

For example: <https://BrokerVC/ED>

By clicking on the “Test” button, we can check to see whether the connection has been made correctly.



The screenshot shows the "eDirectory Authenticator" configuration window. It is divided into two main sections: "Common Data" and "Authenticator data".

Common Data:

- Name: eDirectory
- Comments: (empty)
- Priority: 3
- Small Name: ED

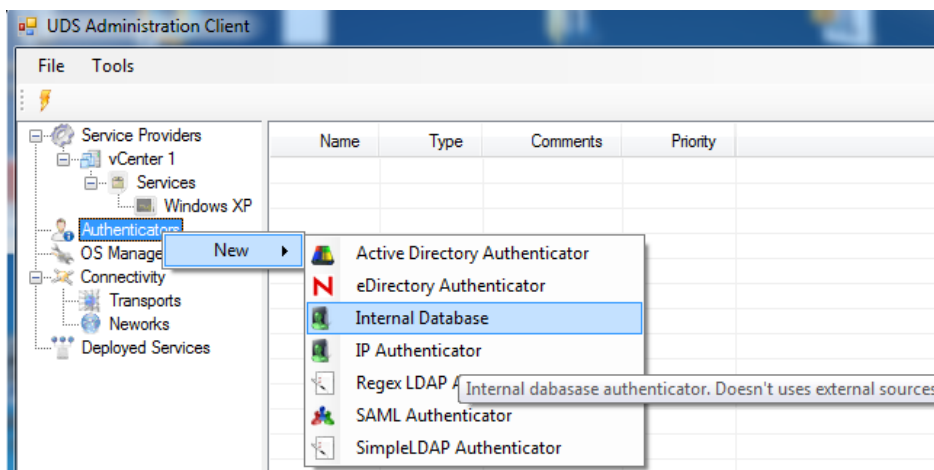
Authenticator data:

- Host: 192.168.11.35
- Port: 389
- Use SSL:
- Admin user: cn=admin,o=virtualcable
- Password: (masked with dots)
- Timeout: 10

At the bottom of the window, there are three buttons: "Accept", "Test", and "Cancel".

5.2.3 Internal Database

In environments where no external authenticator is available, it is possible to use the internal authenticator. This authenticator is included in the UDS broker and permits you to manually create users and user groups so that they can subsequently access the different services provided by UDS.



In an Internal Database, we configure the authenticator name.

We can also indicate the priority of this authenticator. The lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values).

If the “Small Name” field is chosen, it only allows this “authenticator” to appear on the user login screen; to do this, we have to access the login screen with the following format: `address_server_broker/Small_Name`

For example: `https://brokerVC/IN`

In the section “Authenticator data”, we see two options:

“Different user for each host”: This option allows connections to virtual desktops by using a single connection user ID. These types of connections are made by creating multiple users in the internal database with the following username structure:

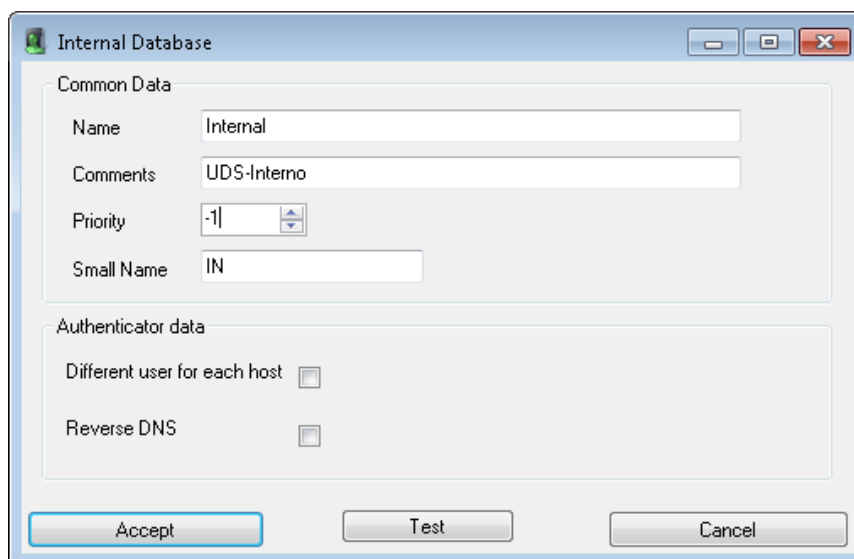
Hostname terminal ID + Connection User ID

User name	Name
192.168.11.3-javi	192.168.11.3-javi
192.168.11.4-javi	192.168.11.4-javi
37.132.4.93-javi	37.132.4.93-javi
83.61.12.142-javi	83.61.12.142-javi
95.169.242.67-javi	95.169.242.67-javi
javi	

“Reverse DNS”: The behavior is exactly the same as in the previous option, but the username structure would be:

Hostname terminal ID + User ID

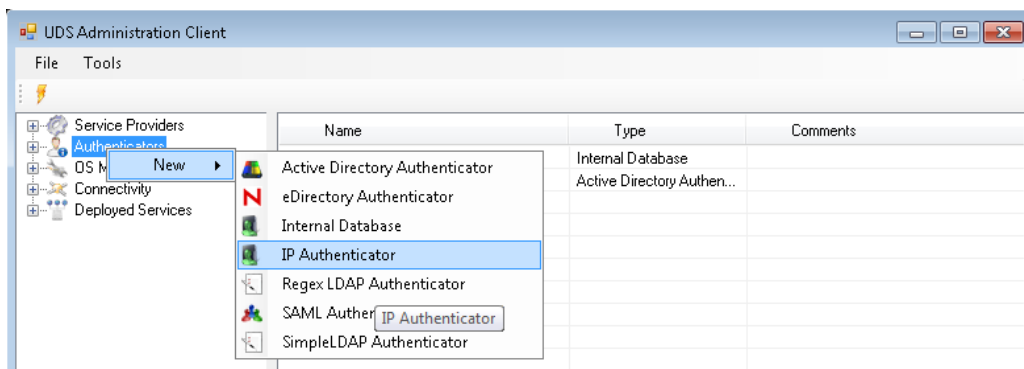
In order to be able to use this option, you must have the reverse DNS resolution in the connection terminal IDs. In the event that this does not exist, the username structure would continue using the IP address connection terminal ID.



5.2.4 IP Authenticator

It is possible to assign virtual desktops to connecting devices via the IP identifier.

(Ex: Thin Clients in kiosk mode, Call Center environments, proprietary applications, etc...)

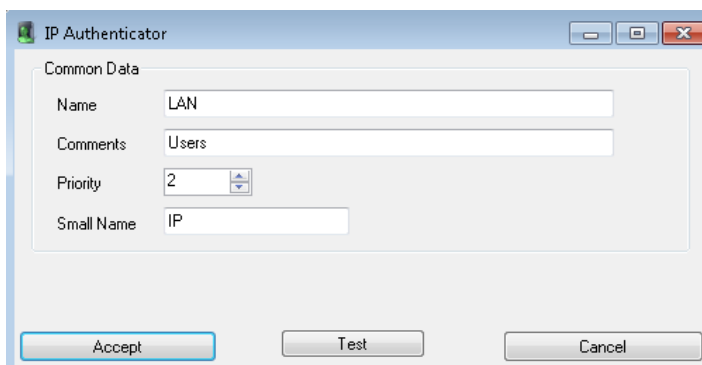


In an IP Authenticator, we configure the authenticator name.

We can also indicate the priority of this authenticator. The lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values).

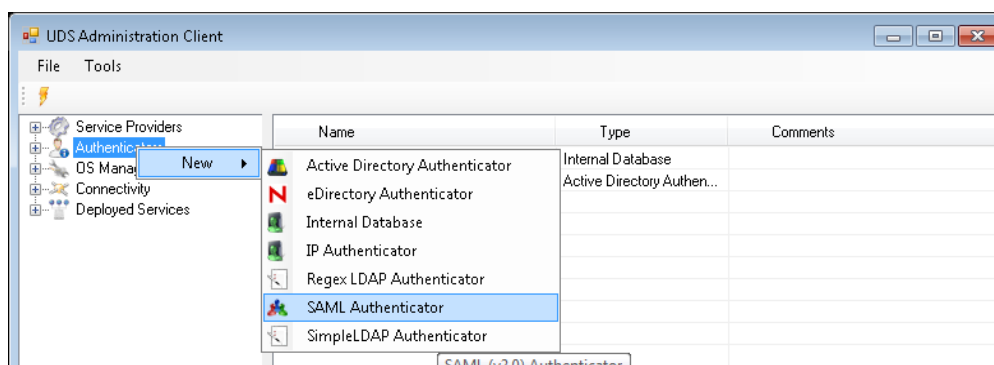
If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen. To do this, we have to access the login screen with the following format: address_server_broker/Small_Name

For example: <https://BrokerVC/IP>



5.2.5 SAML Authenticator

SAML is used to exchange authentication and authorization data between security domains, that is, between an identity provider (an assertion producer) and a service provider (an assertion consumer).



In a SAML Authenticator, we configure the authenticator name and data: Private Key, Certificate IDP Metedata, Entity ID, User name attrs, Group name attrs and Real name attrs.

We can also indicate the priority of this authenticator. The lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values).

If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen. To do this, we have to access the login screen with the following format: `address_server_broker/Small_Name`

For example: <https://BrokerVC/SL>

SAML Authenticator

Common Data

Name

Comments

Priority

Small Name

Authenticator data

Private key

Certificate

IDP Metadata

Entity ID

User name attrs

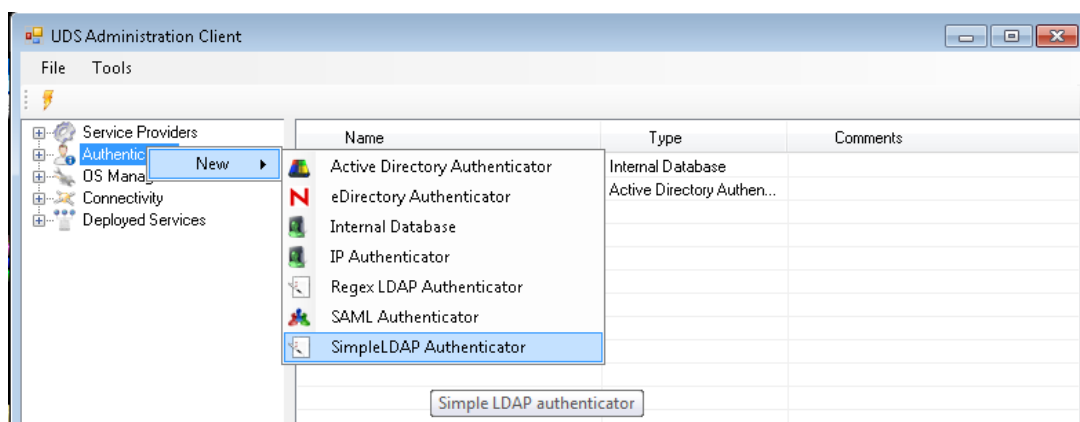
Group name attrs

Real name attrs

Accept Test Cancel

5.2.6 LDAP Authenticator

This is a generic authenticator available within the UDS platform. By configuring the correct parameters according to each case, we can define practically any authentication service based on LDAP.



In an LDAP Authenticator (Simple or Regex), we configure the authenticator name, the LDAP server IP ("Host" field), the connection port, a username ("Ldap User" field) and password with reading rights on LDAP, the name of the user and groups search base ("base" field) in the format: *dc=nombre_dominio,dc=extensión_dominio*).

The username (Ldap User field) must be typed in with the format: *cn=user,dc=name_domain,dc=extension_domain*

We can also indicate the priority of this authenticator. The lower that priority is, the higher it will appear on the list of authenticators available in the user access window (this field admits negative values). We can also choose if we want to use an SSL connection and the Timeout in the connection with the LDAP Server.

If the "Small Name" field is chosen, it only allows this "authenticator" to appear on the user login screen; to do this, we have to access the login screen with the following format:

`address_server_broker/Small_Name`

For example: `https://BrokerVC/OLDAP`

SimpleLDAP Authenticator

Common Data

Name: Open LDAP

Comments:

Priority: 1

Small Name: OLDAP

Authenticator data

Host: 192.168.11.36

Port: 389

Use SSL:

Ldap User: cn=admin,dc=virtualcable,dc=es

Password: ●●●●●●

Timeout: 10

Base: dc=virtualcable,dc=es

User class: posixAccount

User Id Attr: uid

User Name Attr: uid

Group class: posixGroup

Group Id Attr: cn

Group membership attr: memberUid

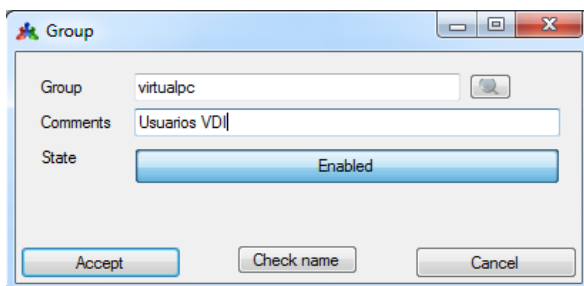
Accept Test Cancel

5.3 Configuring users, groups and users metagroups

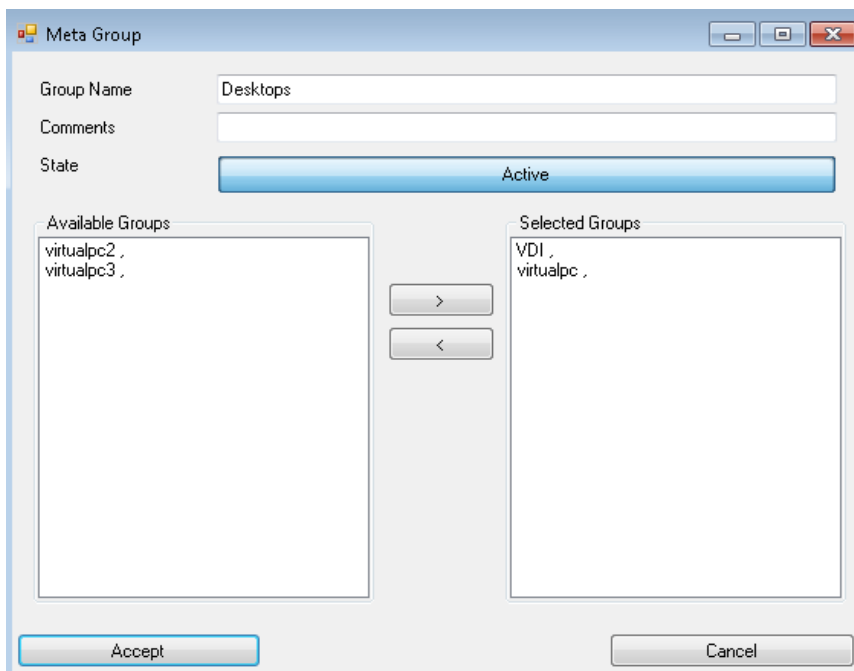
Once the authenticator or authenticators have been configured, you must configure the user groups that contain the users to whom access to the virtual desktops is to be granted. It is also possible to create metagroups, which will be used to combine several groups.

The groups, metagroups and users can be temporarily activated or deactivated.

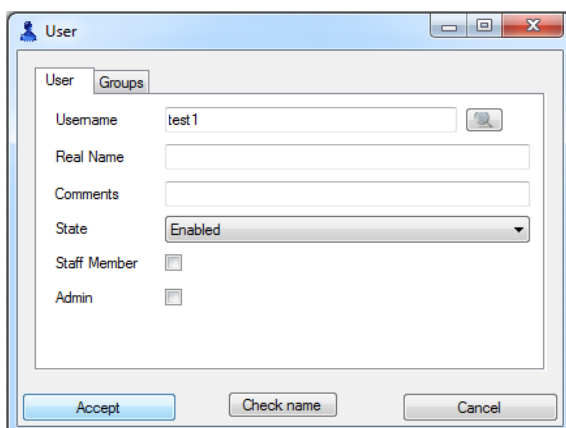
Searching for user groups is done automatically in all of the defined authenticators in UDS, with the exception of "Internal" and "by IP" authenticators, in which the groups are registered without being able to perform a search. Therefore, it is important to ensure that the group name provided is correct.



To create a metagroup, we select the groups that will form part of the metagroup, we choose a name for the new group and we click "Accept."



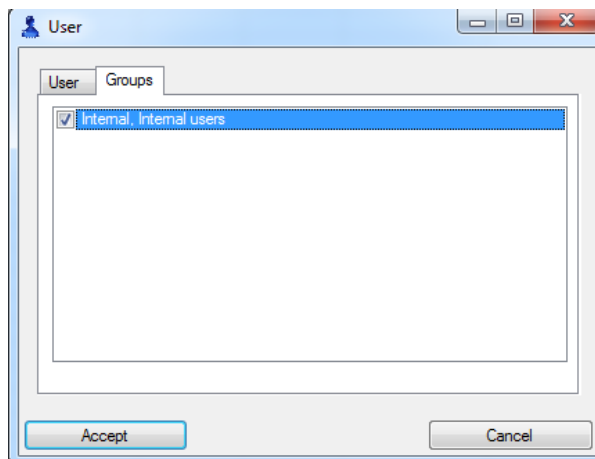
The users of the configured groups are automatically added to the system when they connect to the UDS platform for the first time, except in "Internal" or "by IP" authenticators, in which the users will have to be manually registered.



The additional “Staff” parameter allows access to downloads (UDS actor) and to the UDS administration.

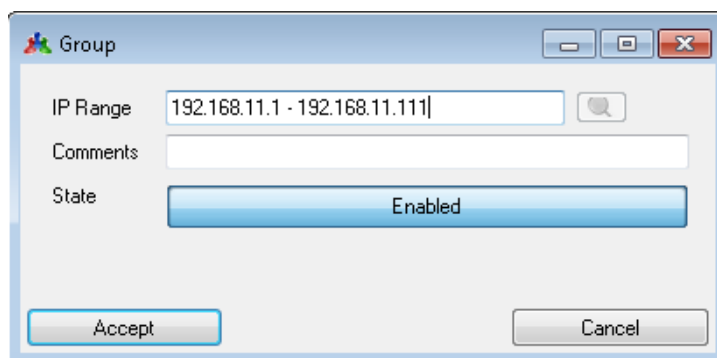
The additional “Admin” parameter allows access to downloads (UDS actor), to the administration and also allows for the modification of advanced UDS configurations (Tab “Tools” - “Configuration”). An “Admin” user has to simultaneously be a “Staff” member.

After creating a user in the “Internal” and “by IP” authenticators, the user must be assigned to a group.



The creation of an authenticator group “by IP” is different from the rest, given that in this case a range of IP addresses will be registered in order to provide access to all of the equipment within this range. This range of addresses is defined in the following way:

IP address start range – IP address end range

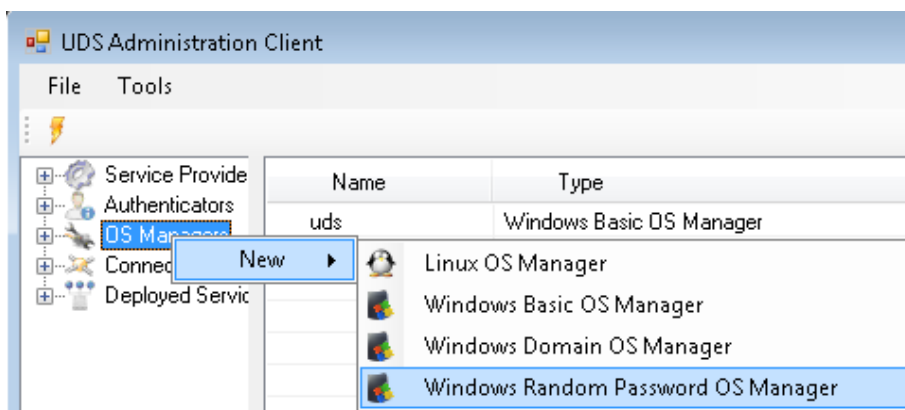


5.4 Configuring "OS Managers"

An OS Manager initiates a previously configured type of service.

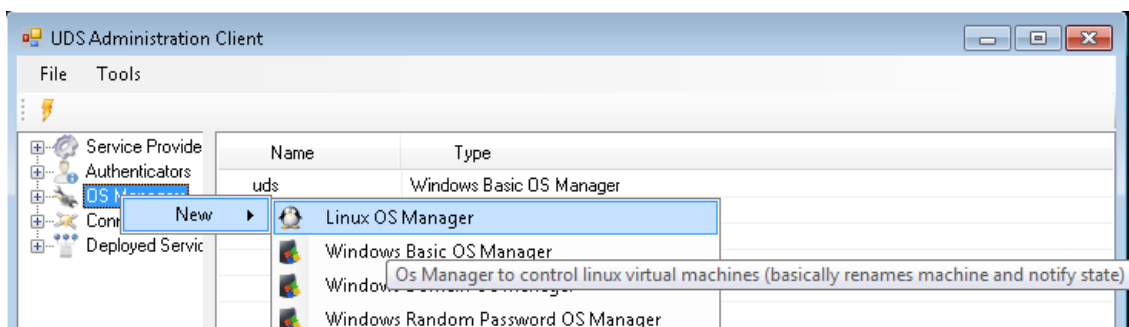
The UDS Actor, hosted on the virtual machine, is responsible for the interaction between the OS and the broker based on the configurations or type of OS Manager chosen.

In order to perform VDI deployments via Linked Clones, you will have to select the disconnection behavior of the linked clones, within the configuration of each OS Manager.



5.4.1 Linux OS Manager

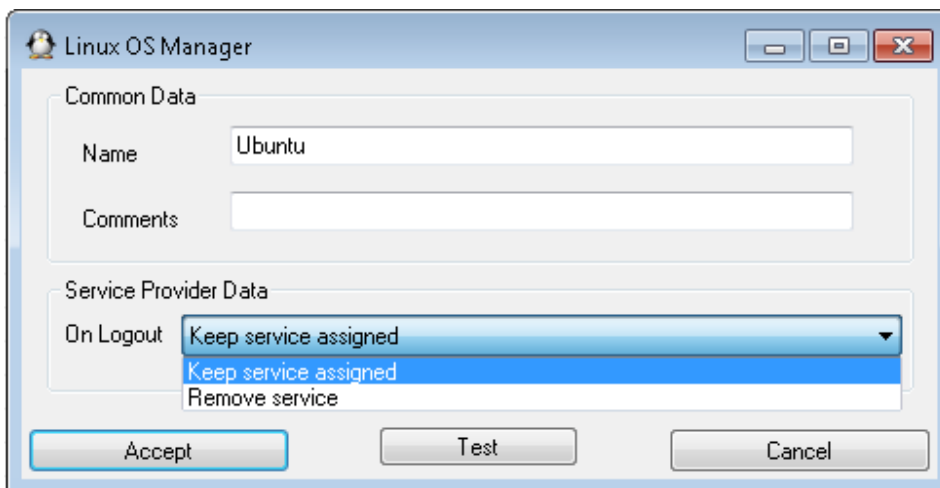
A "Linux OS Manager" is used for virtual desktops based on Linux systems.



In order to configure Linux OS Manager, enter the name and configure which action the system will perform when a user disconnects:

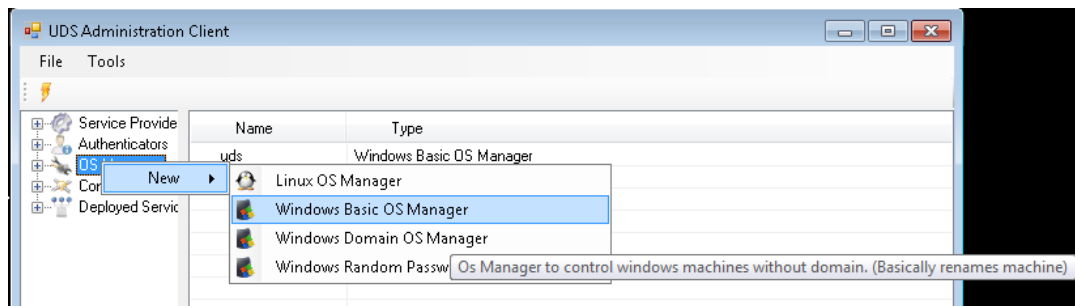
- Keep service assigned: When a user logs out the desktop won't undergo any change. If this same user requests again a virtual machine to the system, the system will provide the same virtual desktop.

- Remove service: When a user logs out, the system will destroy the desktop. If this same user requests again a virtual machine to the system, the system will provide a new virtual desktop.



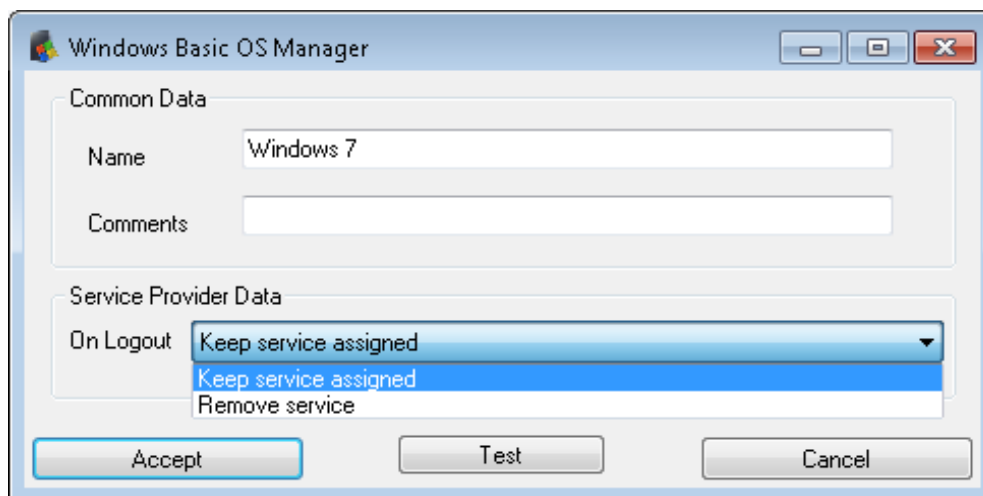
5.4.2 Windows Basic OS Manager

A "Windows Basic OS Manager" is used for virtual desktops based on Windows systems which are not part of a domain.



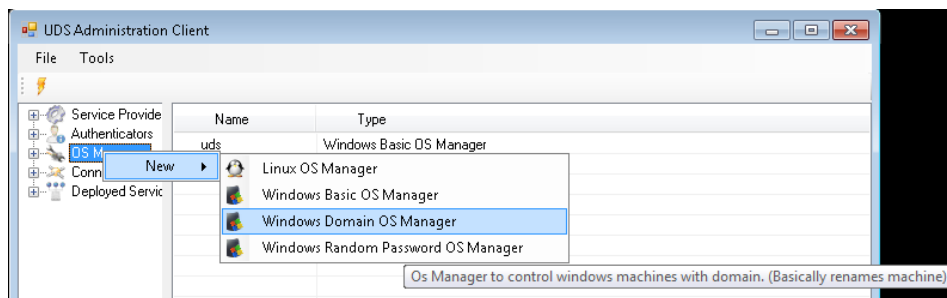
In order to configure a Windows Basic OS Manager, enter the name and configure which action the system will perform when a user disconnects.

- Keep service assigned: When a user logs out the desktop won't undergo any change. If this same user requests again a virtual machine to the system, the system will provide the same virtual desktop.
- Remove service: When a user logs out, the system will destroy the desktop. If this same user requests again a virtual machine to the system, the system will provide a new virtual desktop.



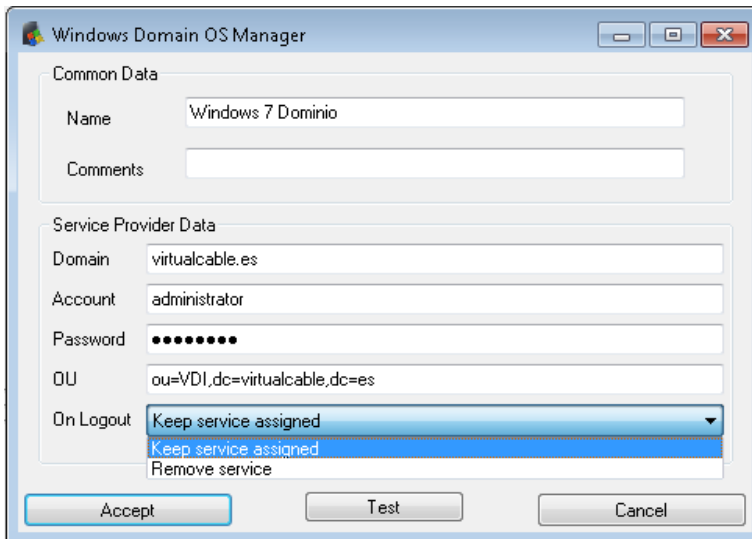
5.4.3 Windows Domain OS Manager

A "Windows Domain OS Manager" is used for virtual desktops based on Windows systems which are part of a domain.



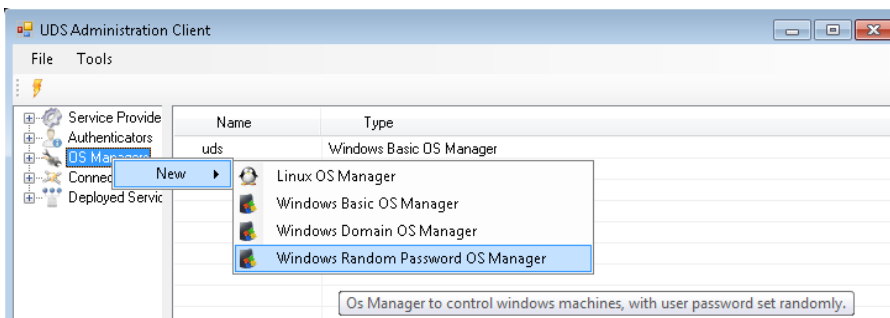
In order to configure a "Windows Domain OS Manager", enter the following data:

- The name of the OS Manager.
- The domain name to which the virtual desktops deployed with this OS Manager are going to belong.
- User credentials with permission to add machines to the domain.
- Information of the Organizing Unit (OU) where the virtual desktops deployed with this OS Manager are going to be registered (if we don't write anything, the desktops will be located in the branch by default).
- Configure the action the system will perform when a user logs out:
 - Keep service assigned: When a user logs out the desktop won't undergo any change. If this same user requests again a virtual machine to the system, the system will provide the same virtual desktop.
 - Remove service: When a user logs out, the system will destroy the desktop. If this same user requests again a virtual machine to the system, the system will provide a new virtual desktop.



5.4.4 Windows Random Password OS Manager

A "Windows Random Password OS Manager" is used for virtual desktops based on Windows systems that are not part of a domain and require a higher level of security in the user access.

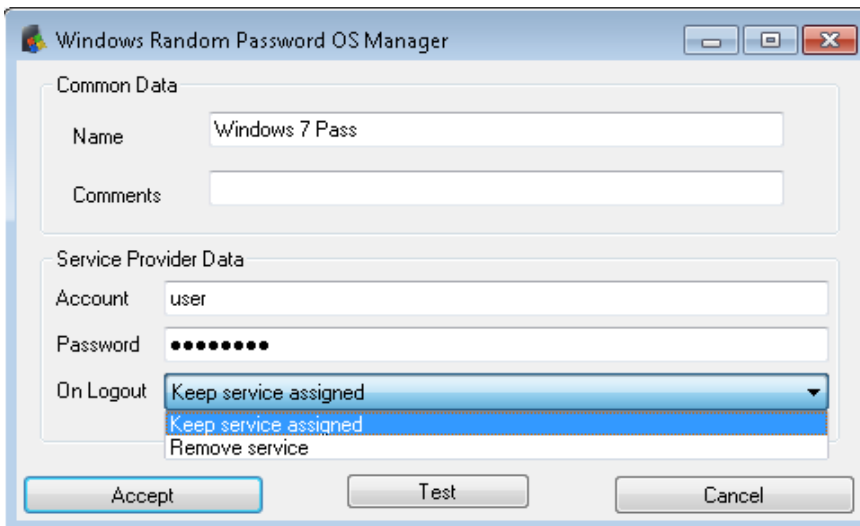


Using this assigns a random password, previously defined during configuration, to an existing local user in each new deployed virtual desktop, thus providing a higher level of access security.

To configure a "Windows Random Password OS Manager" enter the following data:

- OS Manager Name.
- Local user defined in the template.
- Password initially established for the local user in the template.

- Configure which action the system will perform when a user disconnects:
 - Keep service assigned: When a user logs out the desktop won't undergo any change. If this same user requests again a virtual machine to the system, the system will provide the same virtual desktop.
 - Remove service: When a user logs out, the system will destroy the desktop. If this same user requests again a virtual machine to the system, the system will provide a new virtual desktop.



Windows Random Password OS Manager

Common Data

Name: Windows 7 Pass

Comments:

Service Provider Data

Account: user

Password: ●●●●●●●●

On Logout: Keep service assigned (selected)

Keep service assigned

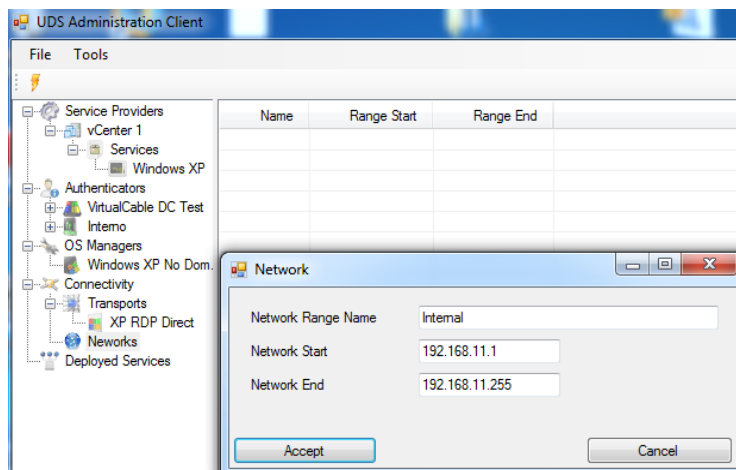
Remove service

Accept Test Cancel

5.5 Configuring "Networks"

UDS allows registering several networks to allow or deny access to virtual desktops. These networks, together with Transports will define what kind of access the users will have to their virtual desktops generated by UDS.

In "Connectivity" section we can configure a new access network indicating: "Network Range Name" (descriptive for each network), "Network Start" and "Network End".



If no network is registered, access to the virtual desktops will be allowed from any network.

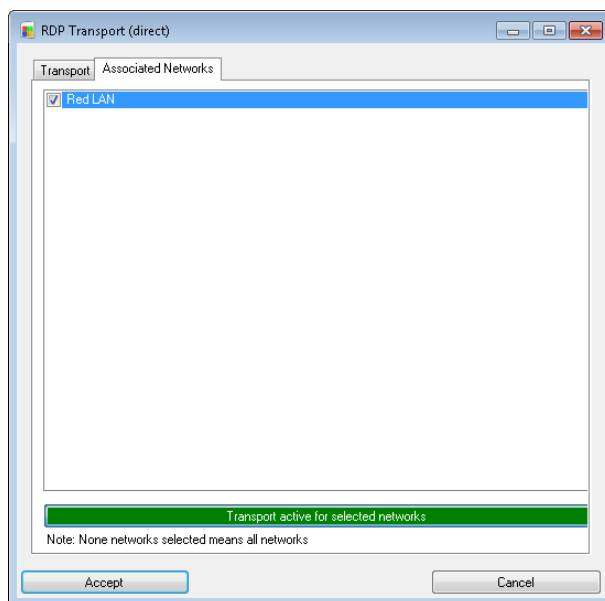
5.6 Configuring "Transports"

In order to connect to the virtual desktops, you must create Transports. These are small applications that will be run on the client and which will be responsible for providing access to the implemented service.

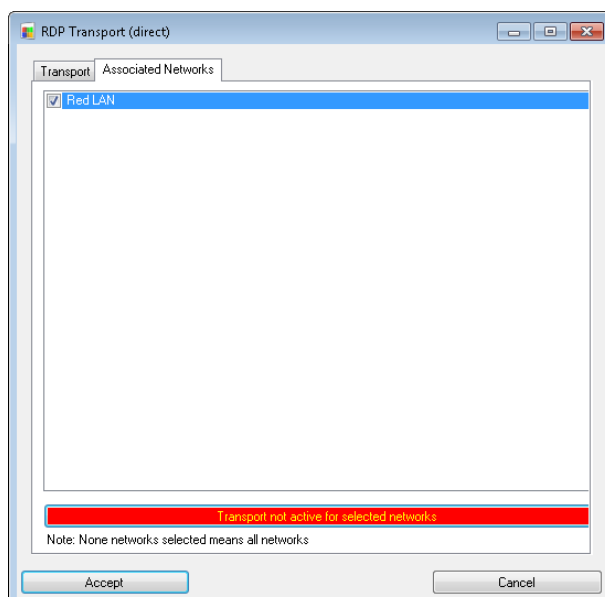
In "Associated Networks" tab, inside any "Transports", the available networks to make the connection to the virtual desktop through the selected transport are defined.

A single transport can use different networks, as needed

In the event that a network is selected and the transport is marked as “active” for the selected network (in green), the connection will be made with the active transport via the network.



In the event that a network is selected and the transport is marked as “inactive” for the selected network (in red), the connection will not be allowed for the transport selected via this network.



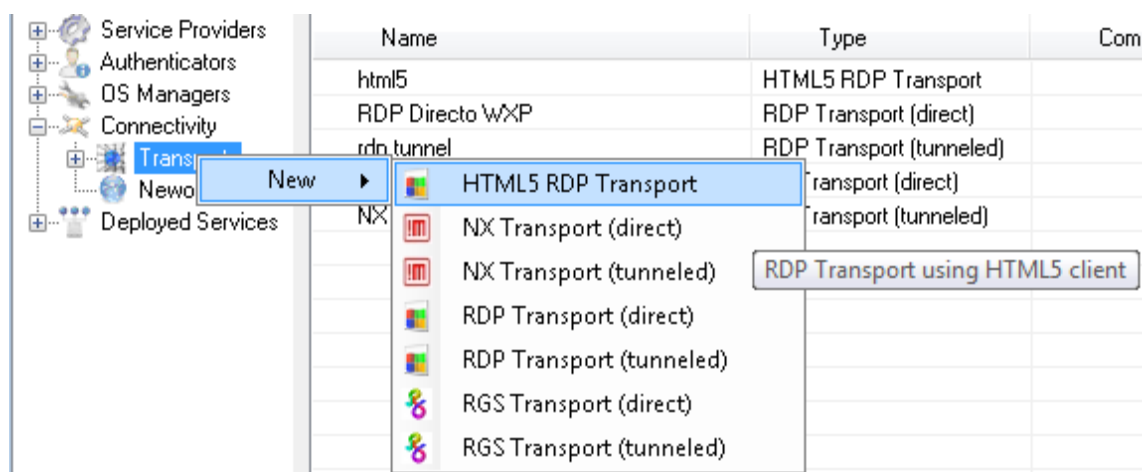
The “Associated Networks” tab will appear empty until the different networks are configured.

The following transports are defined in UDS:

5.6.1 HTML5 RDP Transport

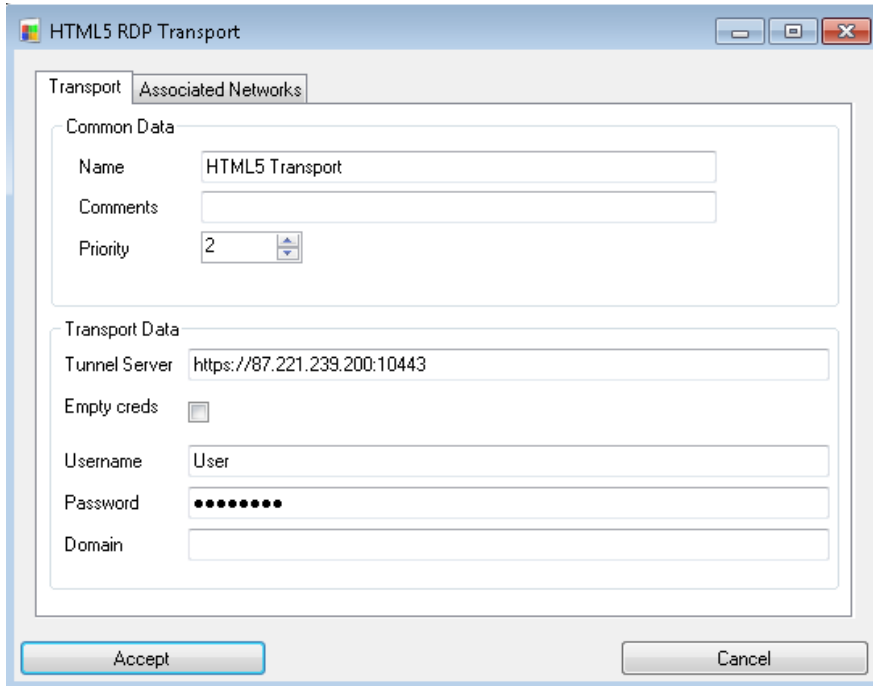
A “HTML5 RDP Transport” allows Access to Windows and Linux virtual desktops through RDP protocol using a browser which supports HTML5 (for Linux desktops the machines must have the XRDP packet installed. For Windows desktops the RDP access need to be set up).

This transport uses UDS Tunneler server to make the connection against the virtual desktops. It has to be configured beforehand in order to work properly.



For HTML5 RDP Transport, we configure the name of the transport, the IP address of the UDS tunneler server and port (“Tunnel Server” field) with the format: `https://IP_Tunnel:10443` (port by default). We indicate whether we want to redirect specific credentials to the virtual desktop, and if the “Empty creds” box is checked, no credential will pass through to the virtual desktop. If we do not check the “Empty creds” box and enter a “username” and “password” (it is also possible to enter a domain name), these credentials will be redirected to the virtual desktops.

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values).



The screenshot shows a Windows-style dialog box titled "HTML5 RDP Transport". It has two tabs: "Transport" (selected) and "Associated Networks". The "Transport" tab is divided into two sections: "Common Data" and "Transport Data".

Common Data:

- Name: HTML5 Transport
- Comments: (empty text box)
- Priority: 2 (spin box)

Transport Data:

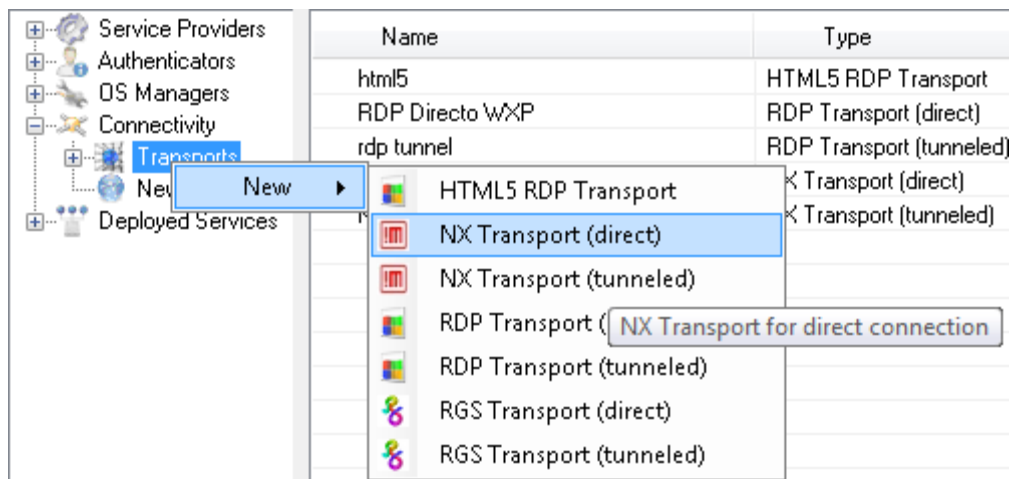
- Tunnel Server: https://87.221.239.200:10443
- Empty creds:
- Username: User
- Password: (masked with 8 dots)
- Domain: (empty text box)

At the bottom of the dialog are two buttons: "Accept" and "Cancel".

5.6.2 NX Transport (direct)

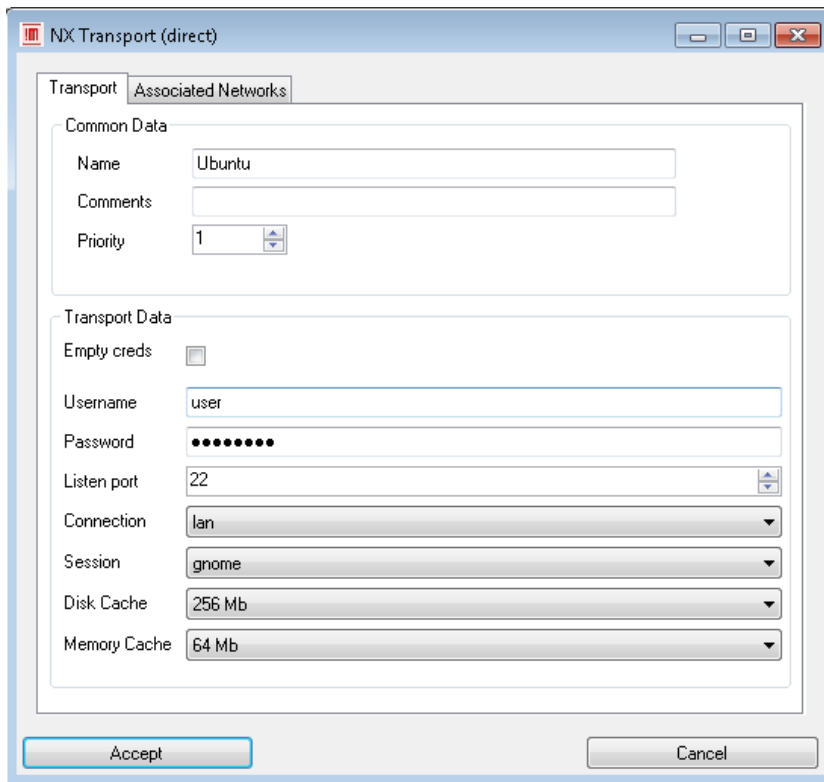
A "NX Transport (direct)" allows Access to Linux virtual desktops through NX software (the virtual machines and the connection clients must have NX installed).

Currently, the NX supported version is 3.5



For a NX Transport (direct), we configure the transport name, we indicate whether we want to redirect specific credentials to the virtual desktop. If the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password", these credentials will be redirected to the virtual desktops.

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate what port and optimization connection parameters we want to use for the connection, such as: "Connection", "Session", "Disk Cache" and "Memory Cache".



NX Transport (direct)

Transport Associated Networks

Common Data

Name: Ubuntu

Comments:

Priority: 1

Transport Data

Empty creds:

Username: user

Password: ●●●●●●

Listen port: 22

Connection: lan

Session: gnome

Disk Cache: 256 Mb

Memory Cache: 64 Mb

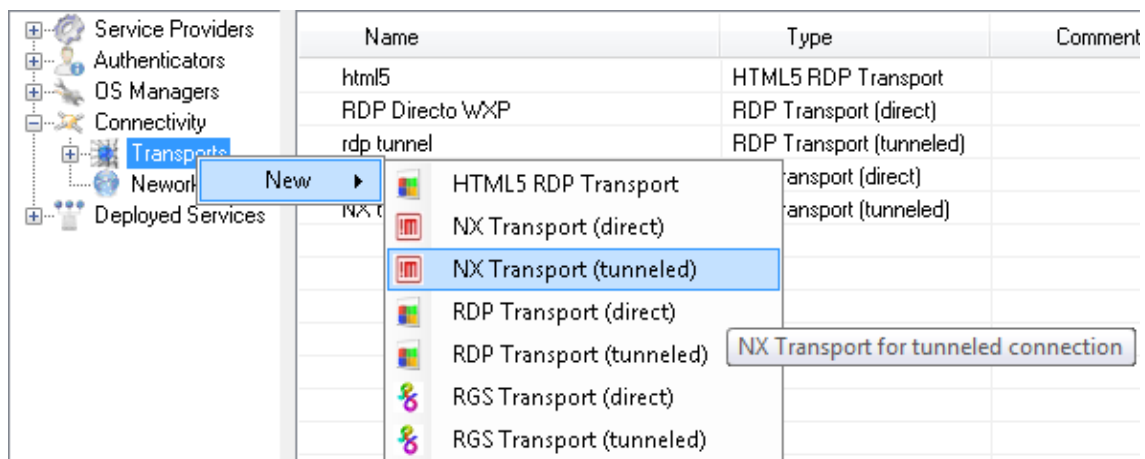
Accept Cancel

5.6.3 NX Transport (tunneled)

A "NX Transport (tunneled)" allows Access to Linux virtual desktops through NX software (the virtual machines and the connection clients must have NX installed).

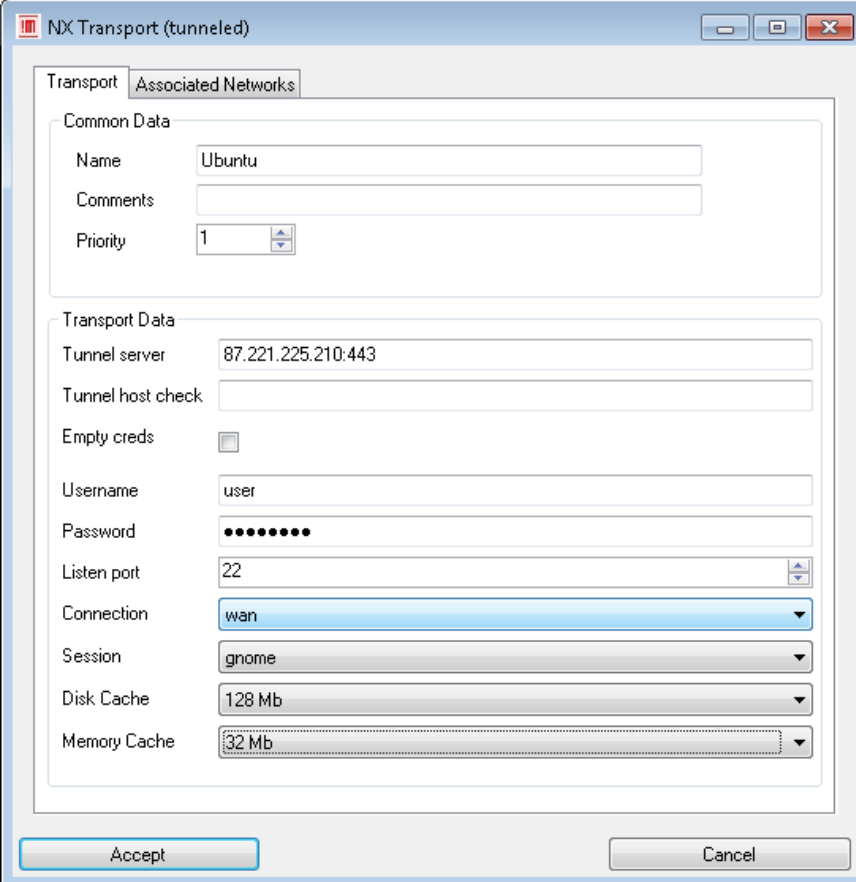
Currently, the NX supported version is 3.5

This transport uses UDS tunneler server to make the connection against the virtual desktops, and it needs to be configured beforehand in order to work properly.



For a NX Transport (tunneled), we configure the transport name, the UDS Tunneler server IP address and a port ("tunnel server" field) with the format IP_Tunneler:443 (port by default). We indicate if we want to redirect specific credentials to the virtual desktop. If we check the "Empty creds" box, no credential will be passed to the virtual desktop. If we don't check the "Empty creds" box and we indicate a "username" and "password", these credentials will be redirected to the virtual desktop.

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate what port and optimization connection parameters we want to use for the connection, such as: "Connection", "Session", "Disk Cache" and "Memory Cache".



NX Transport (tunneled)

Transport Associated Networks

Common Data

Name: Ubuntu

Comments:

Priority: 1

Transport Data

Tunnel server: 87.221.225.210:443

Tunnel host check:

Empty creds:

Username: user

Password: ●●●●●●

Listen port: 22

Connection: wan

Session: gnome

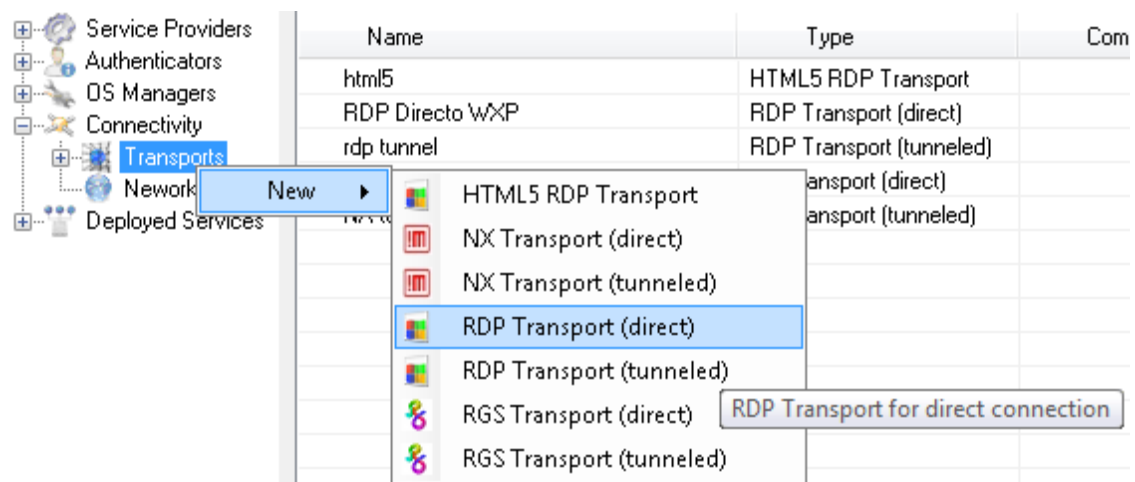
Disk Cache: 128 Mb

Memory Cache: 32 Mb

Accept Cancel

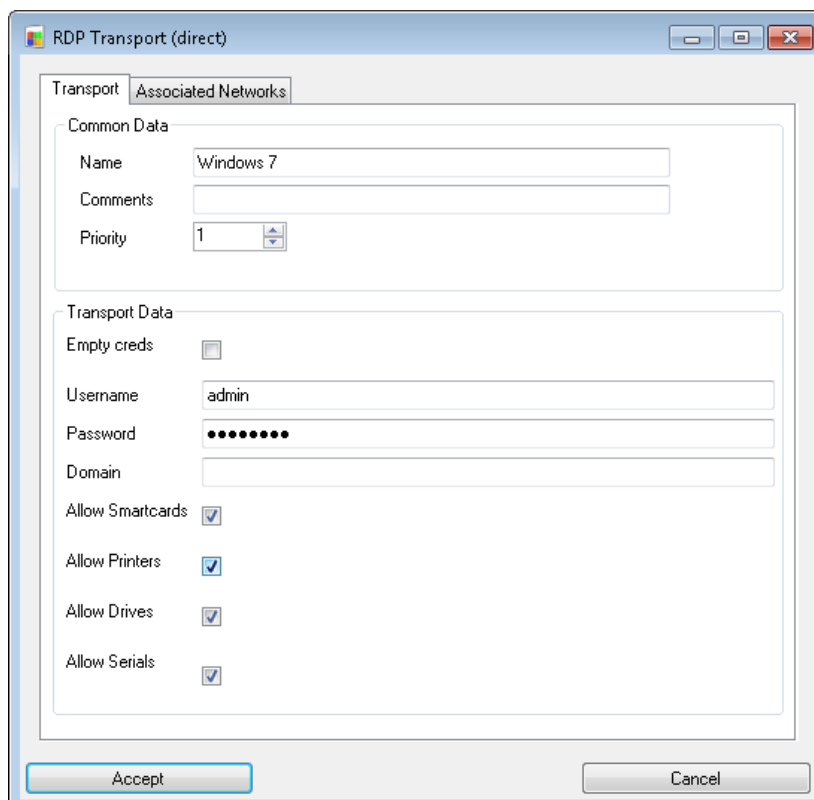
5.6.4 RDP Transport (direct)

A "RDP Transport (direct)" allows access to Windows virtual desktops through RDP protocol (the virtual machines must have RDP service enabled).



For the RDP Transport (direct), we configure the transport name, we indicate whether we want to redirect specific credentials to the virtual desktop. If the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a domain name), these credentials will be redirected to the virtual desktop.

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate the parameters “Allow Smartcards”, “Allow Printers”, “Allow Drives” and “Allow Serials”.



The screenshot shows the "RDP Transport (direct)" configuration window. It has two tabs: "Transport" and "Associated Networks". The "Transport" tab is active. The window is divided into two main sections: "Common Data" and "Transport Data".

Common Data:

- Name: Windows 7
- Comments: (empty)
- Priority: 1

Transport Data:

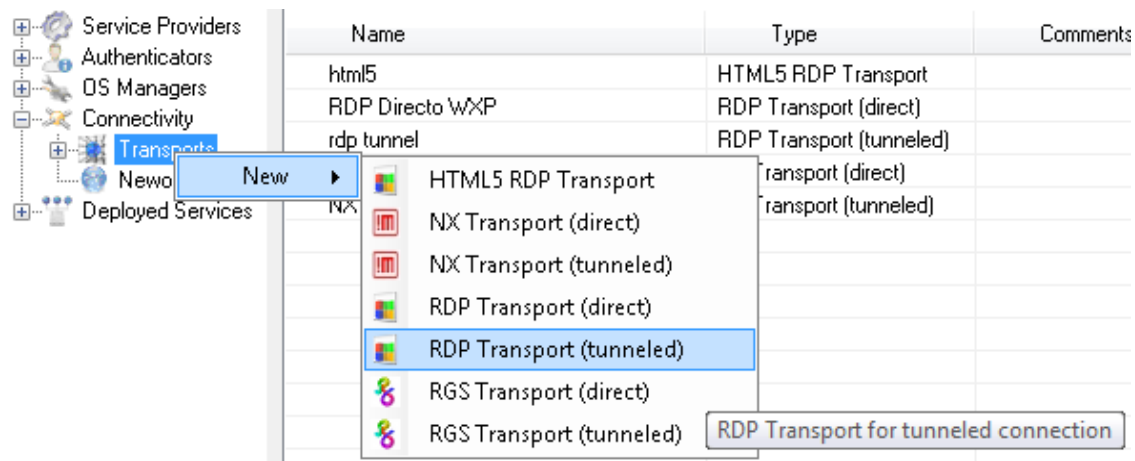
- Empty creds:
- Username: admin
- Password: (masked with dots)
- Domain: (empty)
- Allow Smartcards:
- Allow Printers:
- Allow Drives:
- Allow Serials:

At the bottom of the window, there are two buttons: "Accept" and "Cancel".

5.6.5 RDP Transport (tunneled)

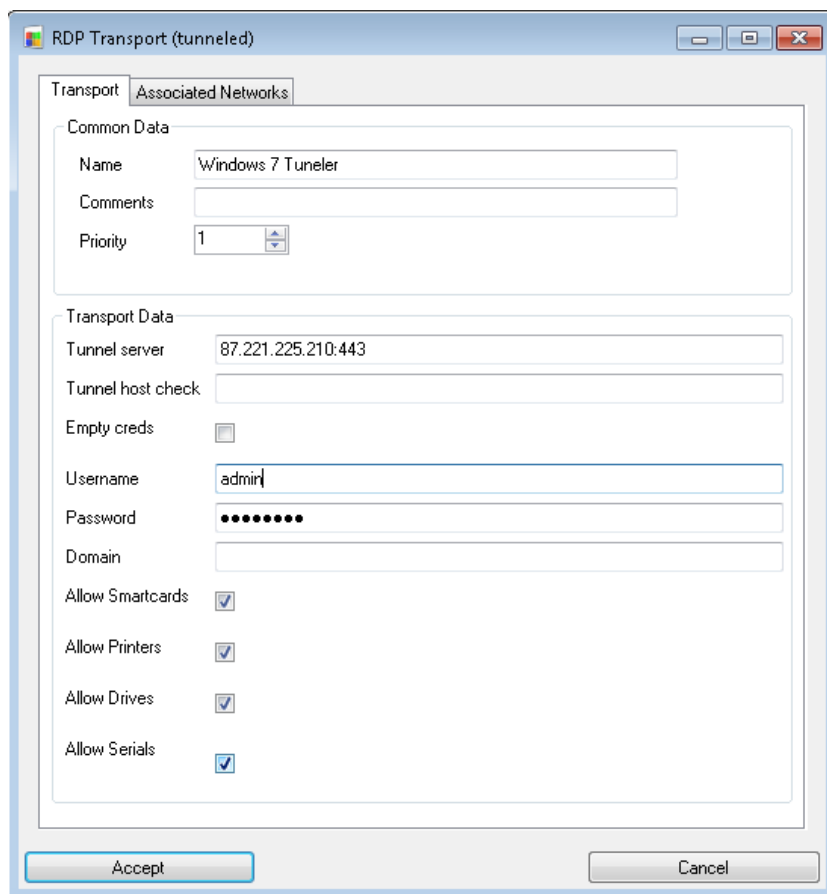
A "RDP Transport (tunneled)" allows access to Windows virtual desktops through RDP protocol (the virtual machines must have RDP service enabled).

This transport uses UDS Tunneler server to make the connection against the virtual desktops. It must be configured beforehand in order to work properly.



For the RDP transport (tunneled), we configure the transport name, the IP address of the UDS tunneler server and port ("Tunnel server" field) with the format: IP_Tunnel:443 (port by default). We indicate whether we want to redirect specific credentials to the virtual desktop, and if the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a user domain), these credentials will be redirected to the virtual desktop.

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate the parameters “Allow Smartcards”, “Allow Printers”, “Allow Drives” and “Allow Serials”.



The screenshot shows the "RDP Transport (tunneled)" configuration window. It has two tabs: "Transport" and "Associated Networks". The "Transport" tab is active. The window is divided into two main sections: "Common Data" and "Transport Data".

Common Data:

- Name: Windows 7 Tuneler
- Comments: (empty)
- Priority: 1 (spin box)

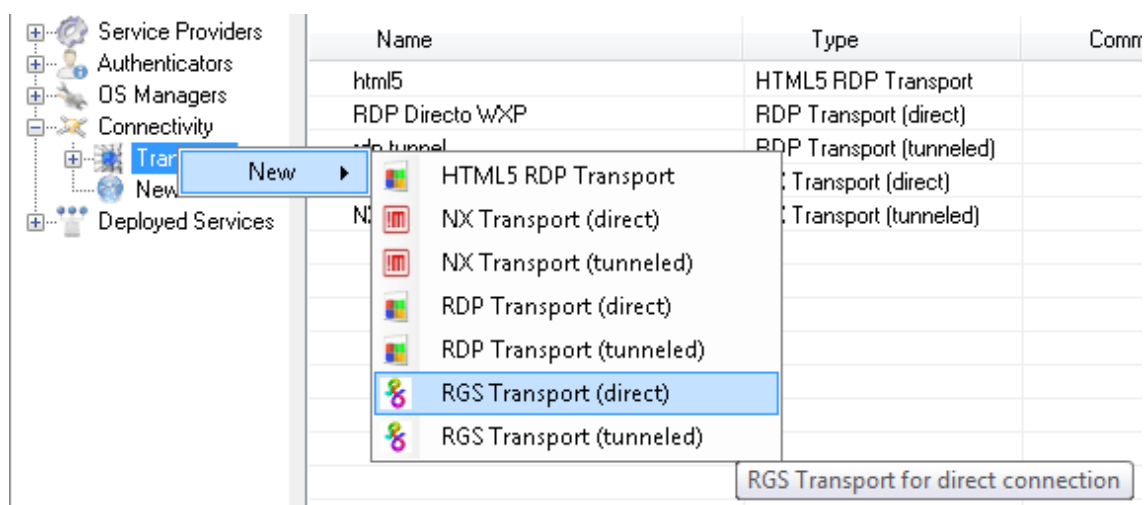
Transport Data:

- Tunnel server: 87.221.225.210:443
- Tunnel host check: (empty)
- Empty creds:
- Username: admin
- Password: (masked with dots)
- Domain: (empty)
- Allow Smartcards:
- Allow Printers:
- Allow Drives:
- Allow Serials:

At the bottom of the window, there are two buttons: "Accept" and "Cancel".

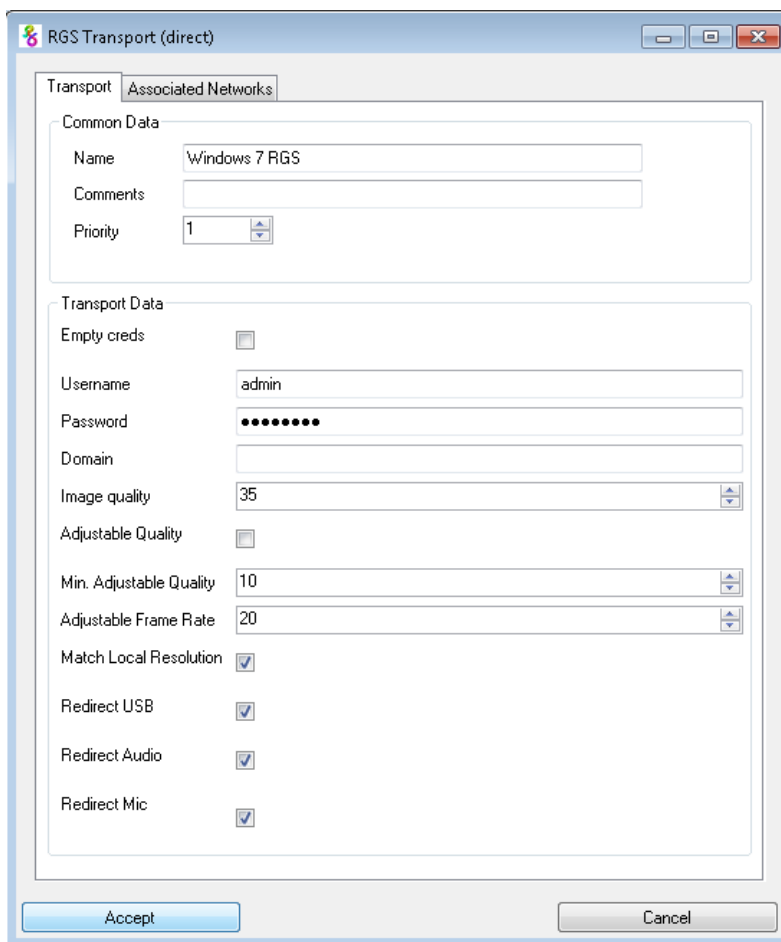
5.6.6 RGS Transport (direct)

A "RGS Transport (direct)" allows access to Windows virtual desktops through RGS protocol (the virtual machines and the connection clients must have RGS service installed).



For the RGS transport (direct), we configure the transport name and we indicate whether we want to redirect specific credentials to the virtual desktop. If the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a user domain), these credentials will be redirected to the virtual desktop.

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate the parameters “Image Quality”, “Adjustable Quality”, “Min Adjustable Quality”, “Adjustable Frame Rate”, “Match Local Resolution”, “Redirect USB”, “Redirect Audio” and Redirect Mic”.



RGS Transport (direct)

Transport Associated Networks

Common Data

Name Windows 7 RGS

Comments

Priority 1

Transport Data

Empty creds

Username admin

Password

Domain

Image quality 35

Adjustable Quality

Min. Adjustable Quality 10

Adjustable Frame Rate 20

Match Local Resolution

Redirect USB

Redirect Audio

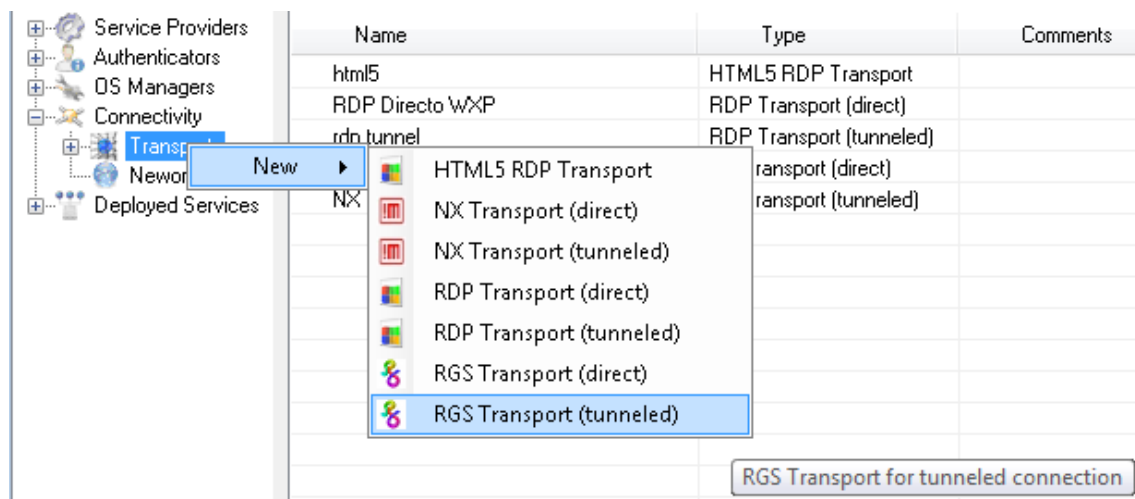
Redirect Mic

Accept Cancel

5.6.7 RGS Transport (tunneled)

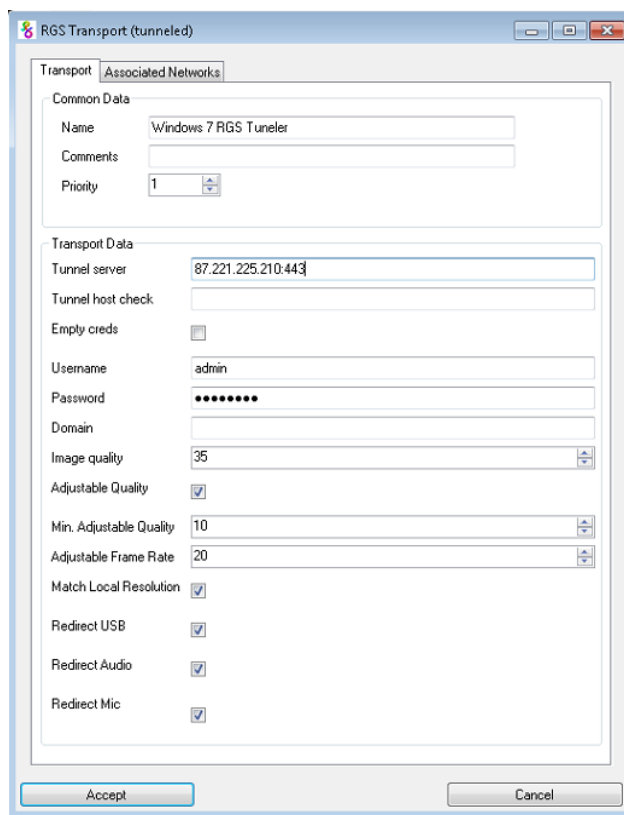
A "RGS Transport (tunneled)" allows access to Windows virtual desktops through RGS protocol (the virtual machines and the connection clients must have RGS service installed).

This transport uses UDS Tunneler server to make the connection against the virtual desktops. It must be configured beforehand in order to work properly.



For the RGS Transport (tunneled), we configure the transport name, the IP address of the UDS Tunneler server and port ("Tunnel server" field) with the format IP_Tunnel:443 (port by default). We indicate whether we want to redirect specific credentials to the virtual desktop, and if the "Empty creds" box is checked, no credential will pass through to the virtual desktop. If we do not check the "Empty creds" box and enter a "username" and "password" (it is also possible to enter a user domain), these credentials will be redirected to the virtual desktop.

We can also indicate the priority of this transport. The lower that priority is, the higher it will appear on the list of transports available in virtual desktop window of each user (this field admits negative values). We can also indicate the parameters "Image Quality", "Adjustable Quality", "Min Adjustable Quality", "Adjustable Frame Rate", "Match Local Resolution", "Redirect USB", "Redirect Audio" and Redirect Mic".



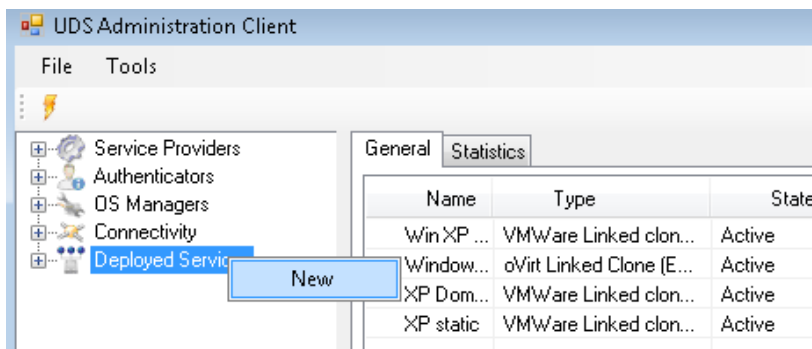
The screenshot shows the "RGS Transport (tunneled)" configuration window. It has two tabs: "Transport" and "Associated Networks". The "Transport" tab is active and contains the following fields and options:

- Common Data:**
 - Name: Windows 7 RGS Tuneler
 - Comments: (empty)
 - Priority: 1
- Transport Data:**
 - Tunnel server: 87.221.225.210:443
 - Tunnel host check: (empty)
 - Empty creds:
 - Username: admin
 - Password: (masked with dots)
 - Domain: (empty)
 - Image quality: 35
 - Adjustable Quality:
 - Min. Adjustable Quality: 10
 - Adjustable Frame Rate: 20
 - Match Local Resolution:
 - Redirect USB:
 - Redirect Audio:
 - Redirect Mic:

At the bottom of the window are "Accept" and "Cancel" buttons.

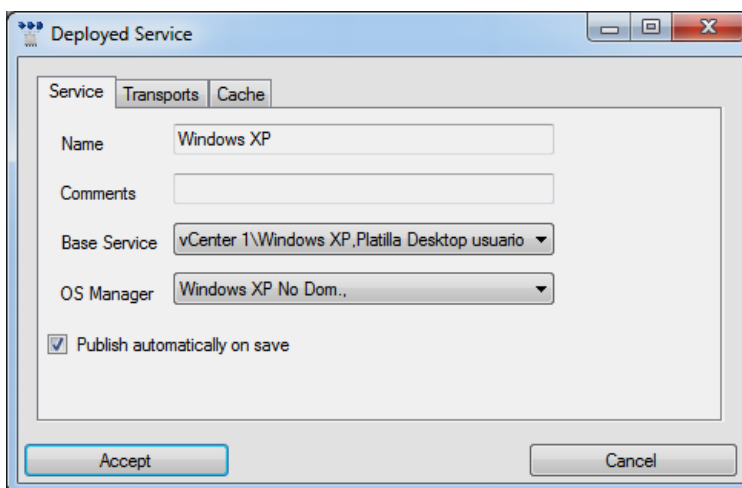
5.7 Configuring “Deployed Services”

Once the different pieces of UDS platform are configured, it is time to create a “Deployed service”. This will be made up by a “Service” created from a “Service Provider”, an “OS Manager” and you will also have to indicate one or several transports, one or several access networks (if none is specified, all networks will be allowed) and a user group or groups for accessing this service.

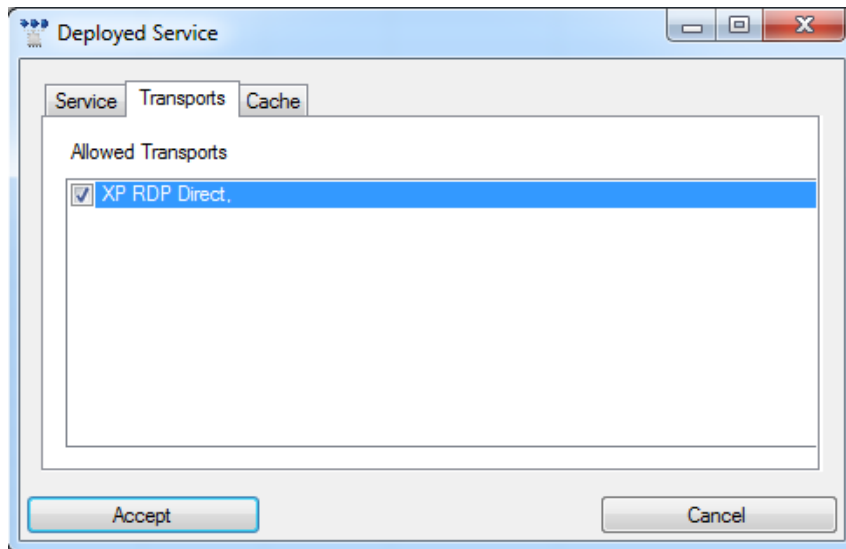


To configure a deployed service, enter the service name. It must be a descriptive name since it will be the name that appears to the users for making a connection. Select the base service created in the “Service Providers” section and the appropriate “OS Manager” for the service.

If “Publish automatically on save” is checked, it will inform the system to publish the service when creation thereof is accepted.

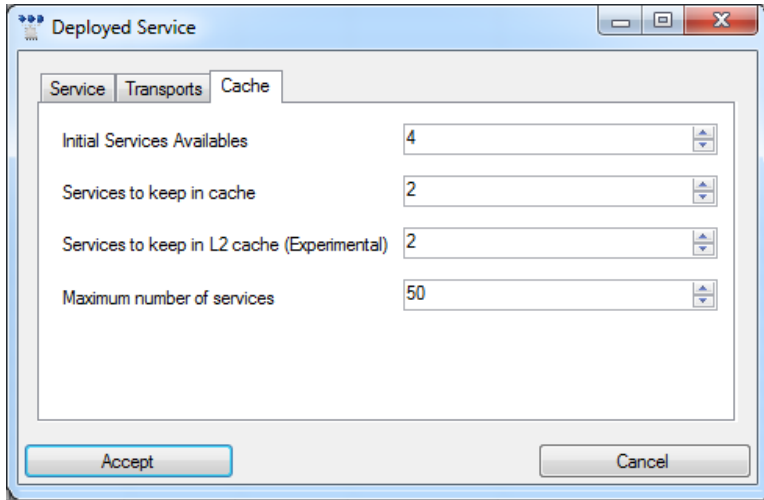


In the “Transports” tab, select the appropriate transport for the service. It is possible to select several transports for a single deployed service. The connection order will be determined by the configured priority in each one.



In the “Cache” tab, you can configure how to deploy the service:

- Initial Services Available: Virtual desktops that will be available from the start.
- Services to Keep in cache: Virtual desktops available in the system cache. These desktops will be configured and ready for their assignment.
- Services to Keep in L2 cache: Virtual desktops in sleeping mode. These desktops will be configured and ready for their assignment.
- Maximum number of services: Maximum number of virtual desktops created by the UDS system.



Once the “Deploy Service” has been created, the following menu will be available:



- **Assigned Services** : Virtual desktops assigned to users

Id	Friendl...	Revisi...	Creation Date	State	Status Date	O...
00:50:56:0...	xppp008	4	2/28/2013 4:40:59 PM	Ready	3/6/2013 8:30:20 PM	A.D.-test1
00:50:56:0...	xppp007	4	2/28/2013 4:40:37 PM	Ready	2/28/2013 4:50:51 PM	Internal-j...
00:50:56:0...	xppp006	4	2/28/2013 4:40:15 PM	Ready	3/6/2013 8:40:55 PM	Internal-j...
00:50:56:0...	xppp005	4	2/28/2013 4:39:53 PM	Ready	2/28/2013 4:46:37 PM	A.D.-test5
00:50:56:0...	xppp004	4	2/28/2013 4:25:34 PM	Ready	2/28/2013 4:42:02 PM	A.D.-test4
00:50:56:0...	xppp003	4	2/28/2013 4:24:48 PM	Ready	2/28/2013 4:40:13 PM	A.D.-test3
00:50:56:0...	xppp002	4	2/28/2013 11:37:02 AM	Ready	2/28/2013 4:49:21 PM	A.D.-test2
00:50:56:0...	xppp001	4	2/13/2013 3:29:38 PM	Ready	3/8/2013 10:23:59 AM	Internal-j...

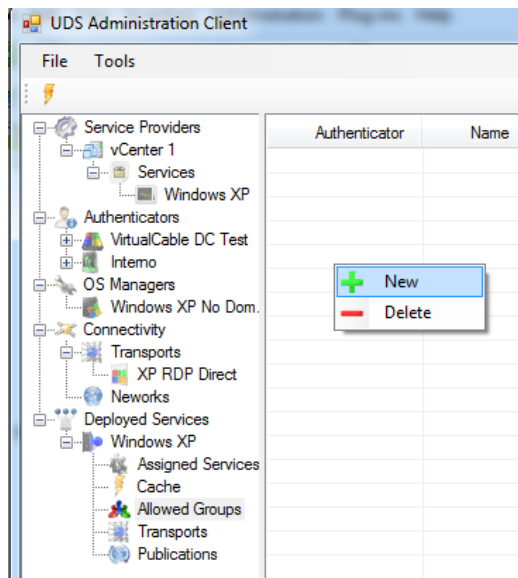
- **Cache:** Virtual desktops available in the system cache (including level 2 cache machines). These desktops will pass through different states:
 - **Generating:** In this state, the virtual desktops are being created in the virtualization platform.
 - **Waiting OS To Get Ready:** In this state, the desktops are being configured with the parameters indicated in the deployed service.

Id	Friendly Name	Revision	Creation Date	State
00:5...	Winxpc005	1	11/28/2012 12:53...	Generating
00:5...	Winxpc004	1	11/28/2012 12:52...	Waiting OS To Get Ready
00:5...	Winxpc003	1	11/28/2012 12:52...	Waiting OS To Get Ready
00:5...	Winxpc002	1	11/28/2012 12:52...	Waiting OS To Get Ready
00:5...	Winxpc001	1	11/28/2012 12:51...	Waiting OS To Get Ready
00:5...	Winxpc000	1	11/28/2012 12:51...	Waiting OS To Get Ready

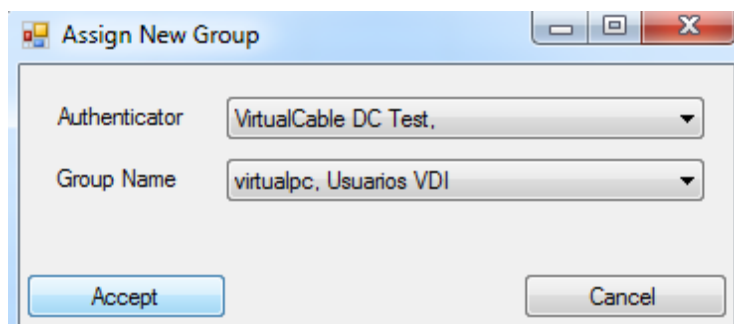
- **Ready:** When a virtual desktop is found in this state, it means that it is ready for use.

Id	Friendly Name	Revision	Creation Date	State
00:5...	Winxpc005	1	11/28/2012 12:53...	Ready
00:5...	Winxpc004	1	11/28/2012 12:52...	Ready
00:5...	Winxpc003	1	11/28/2012 12:52...	Ready
00:5...	Winxpc002	1	11/28/2012 12:52...	Ready
00:5...	Winxpc001	1	11/28/2012 12:51...	Ready
00:5...	Winxpc000	1	11/28/2012 12:51...	Ready

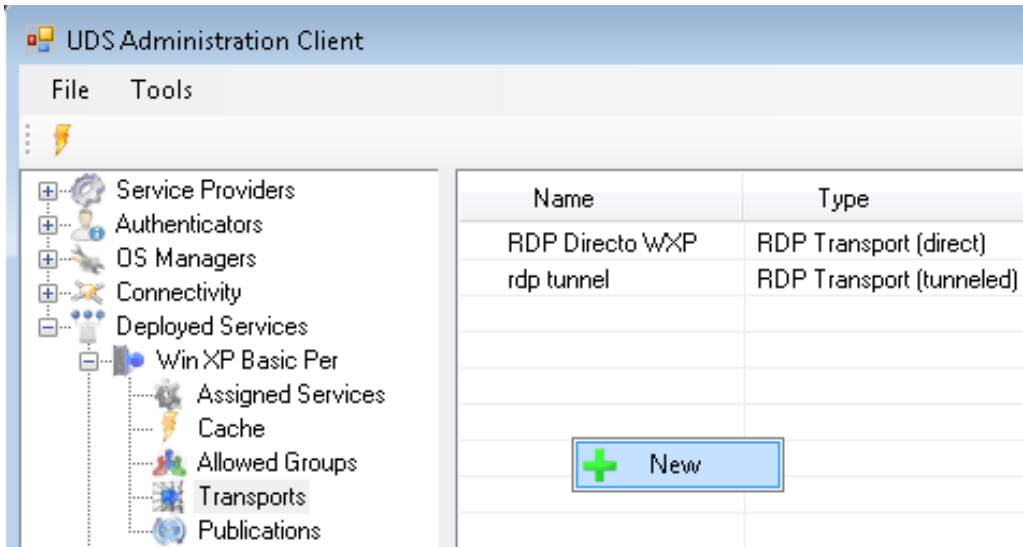
- Allowed Groups:** In order to allow users to connect, you must assign access groups or metagroups. These groups or metagroups must be created in the Authenticators section. We can assign one or several access groups or metagroups to each deployed service.



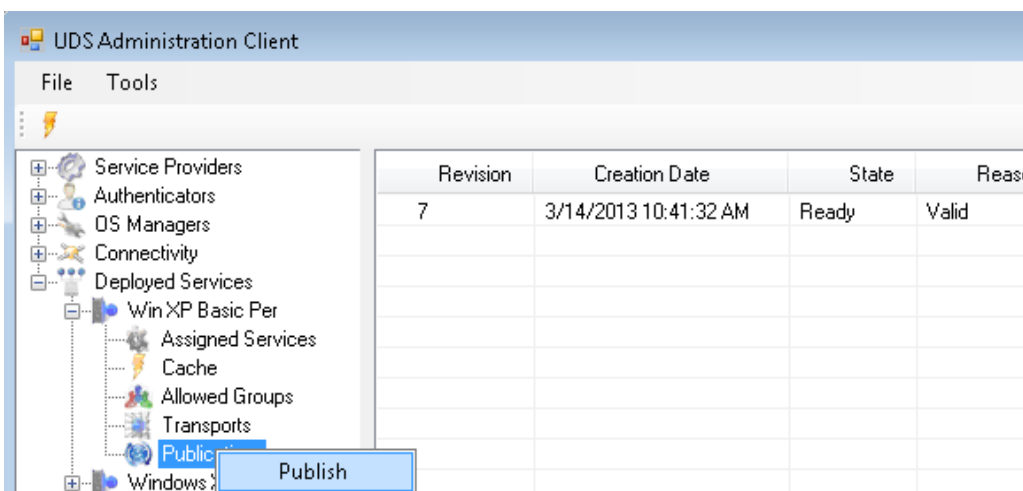
We select the Authenticator and based on the choice we select the Group Name.



- **Transports:** The transports configured for the deployed service are shown. It is also possible to add new transports (previously added in the “Transports” section) from this menu.

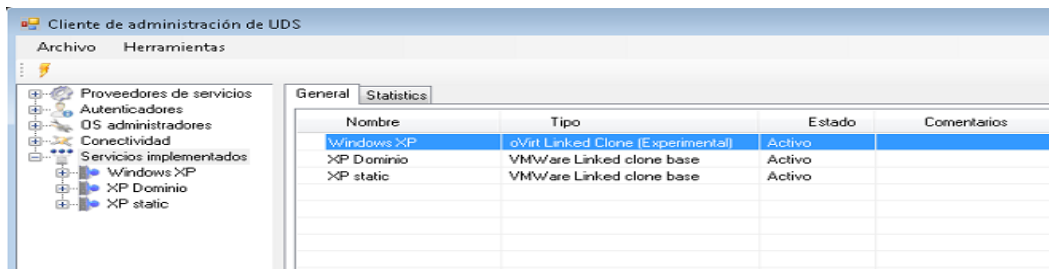


- **Publications:** From this menu, we will be able to publish a new service. Once this publication process has been completed, the entire system cache will be recreated with the new Linked Clones based on this last publication.



5.7.1 “General” Tab

This tab shows a summary of the situation of all of the implemented services that are managed by UDS, indicating the status and type of service provider.

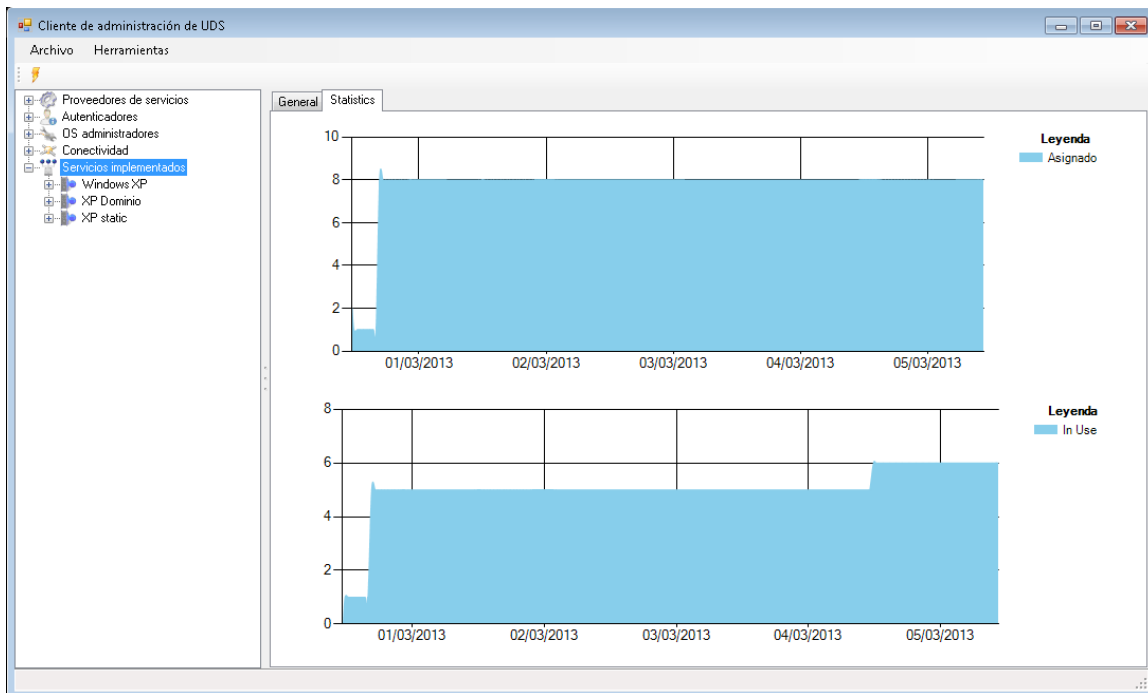


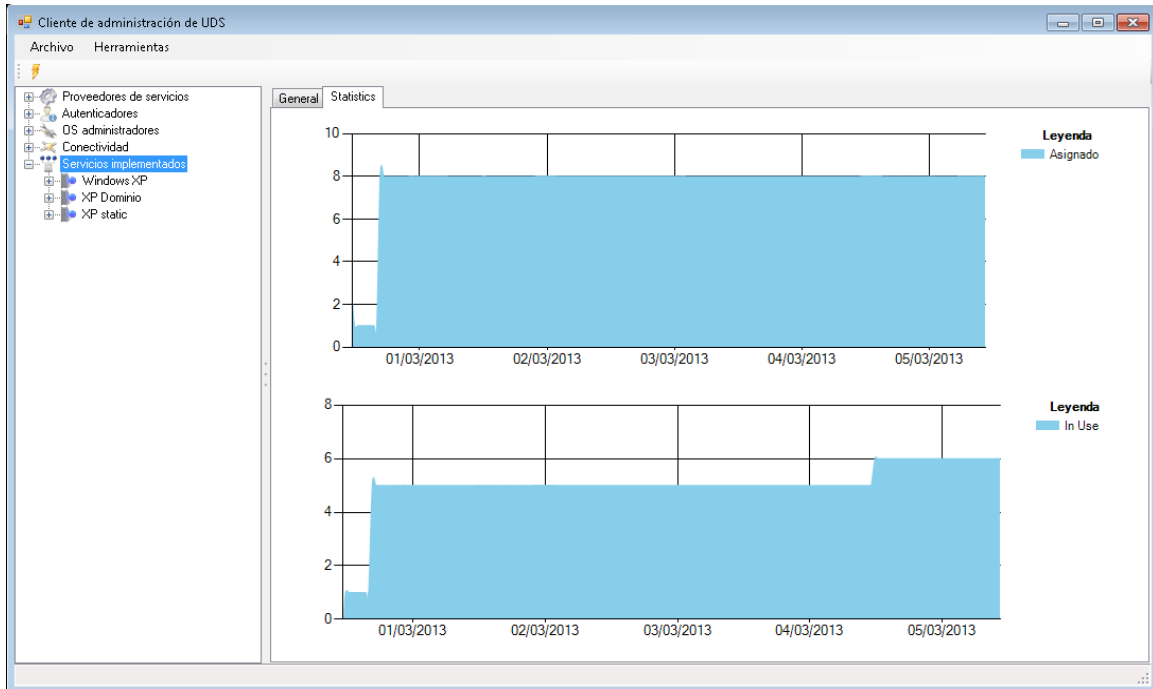
Nombre	Tipo	Estado	Comentarios
Windows XP	oVirt Linked Clone (Experimental)	Activo	
XP Dominio	VMWare Linked clone base	Activo	
XP static	VMWare Linked clone base	Activo	

5.7.2 "Statistics" Tab

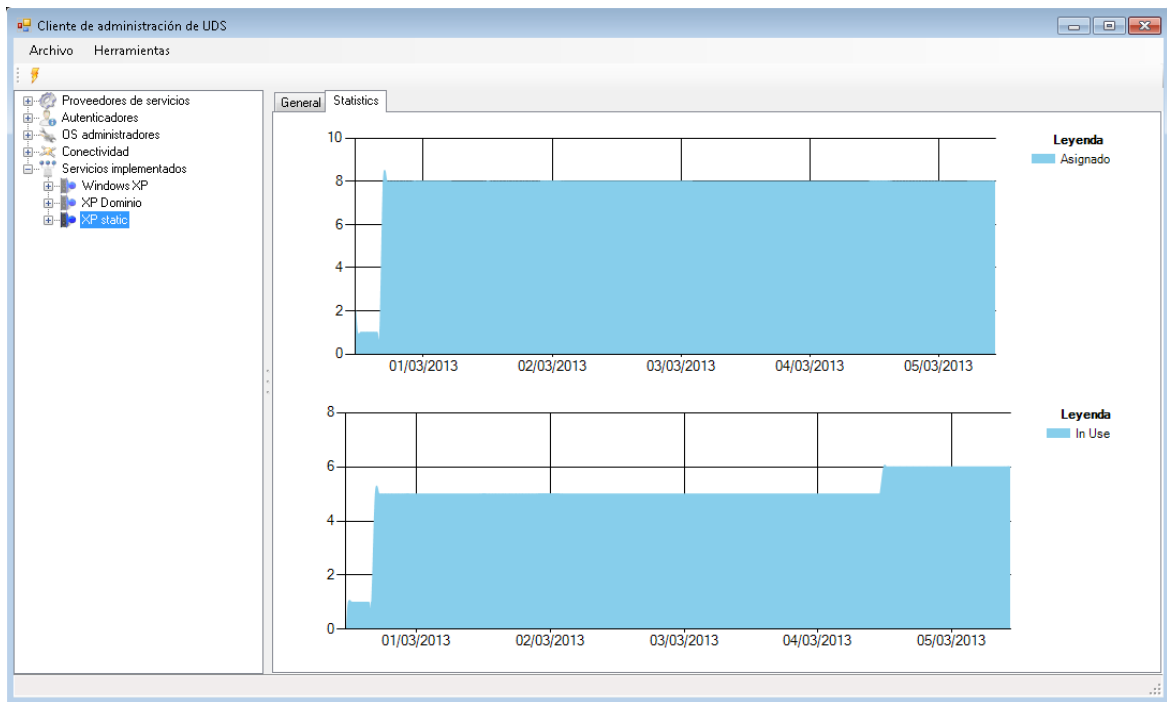
UDS extracts information from the active services implemented and generates statistics of the assigned PCs and PCs currently in use.

These statistics are generated in a general way from all of the implemented services by clicking on "Deployed Services." The statistic shown, in this case, is an average formed by all of the active implemented services.



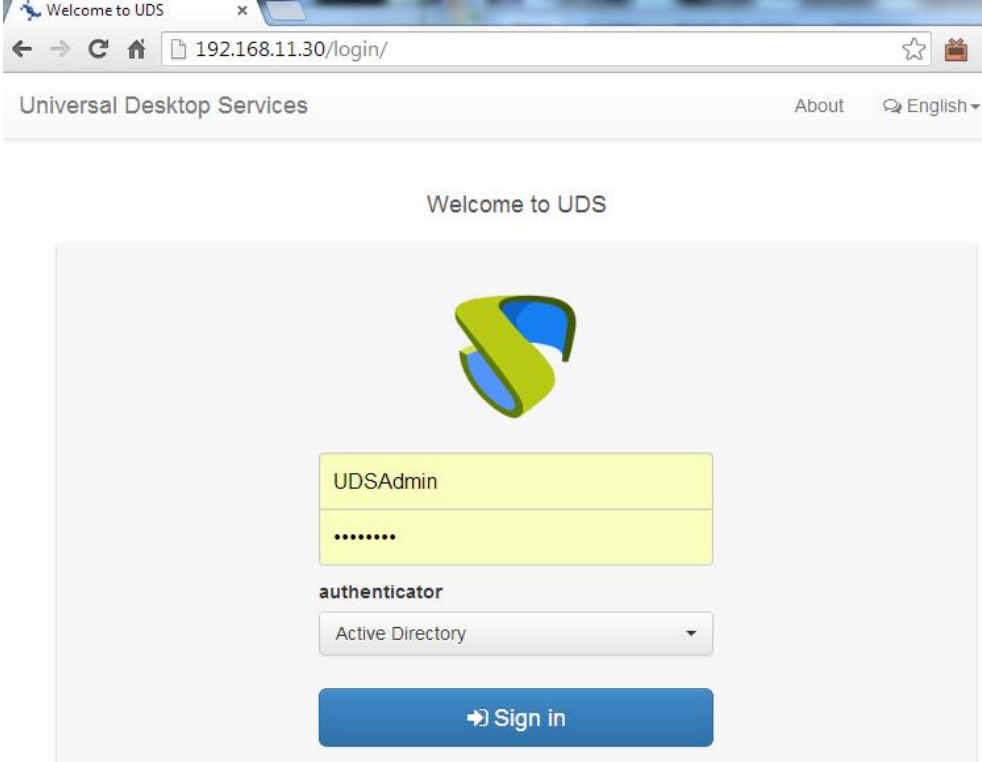


It is also possible to view the statistics of a specific implemented service by clicking on the name of the implemented service of which you would like to view the information.



6 DEPLOYING VIRTUAL DESKTOPS WITH UDS

Once one or several Service Pools are available, we can initiate a connection to a virtual desktop. We will gain access via a web browser (the supported browsers are Internet Explorer, Chrome and Firefox) to the broker address or name, enter a valid username and password and select the authenticator.



Welcome to UDS

UDSAdmin

.....

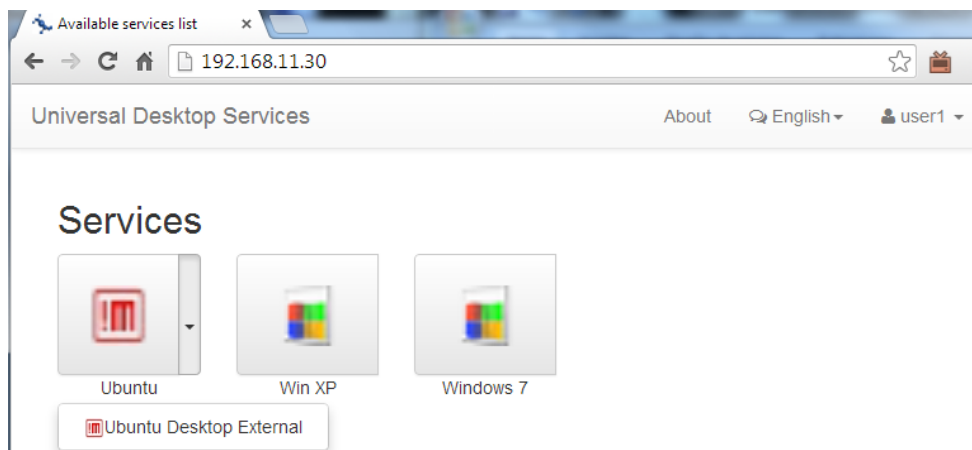
authenticator

Active Directory

➔ Sign in

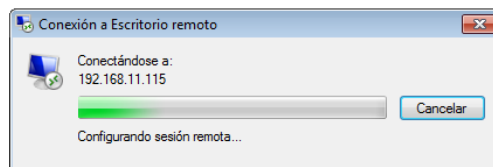
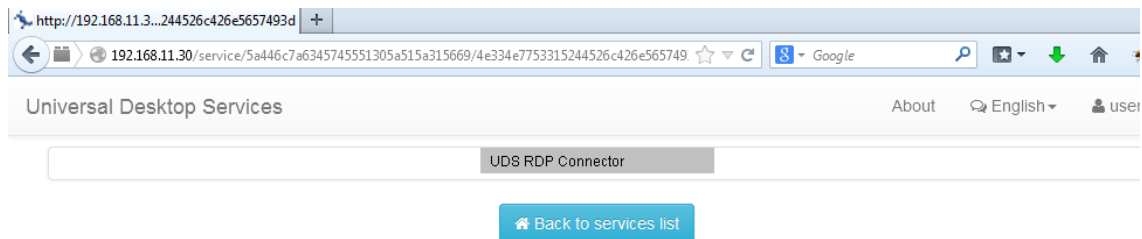
In the available services screen, the services that the user with which we initiated the session in the UDS system has access to will appear. Click on the one with which we want to start the connection.

By default, if we click directly on the service image we will make the connection with the Transport which has the lower priority. If we have configured several Transports, a pull-down menu will appear, where we will be able to select the Transport we are going to use to connect to the virtual desktop.

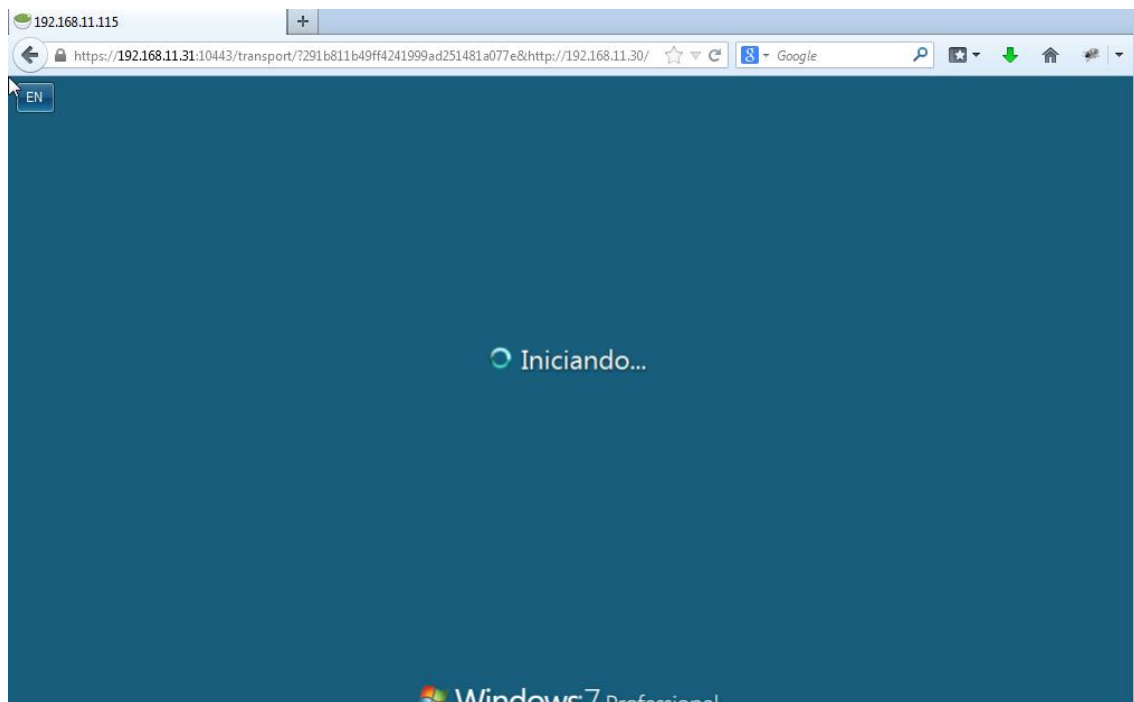


To start the connection to the virtual machine, you must have Java installed in the client machine to start the connection for all the transports except HTML5. For connections by NX we will have to have the software NX installed and for connections by RGS you must have the RGS software installed.

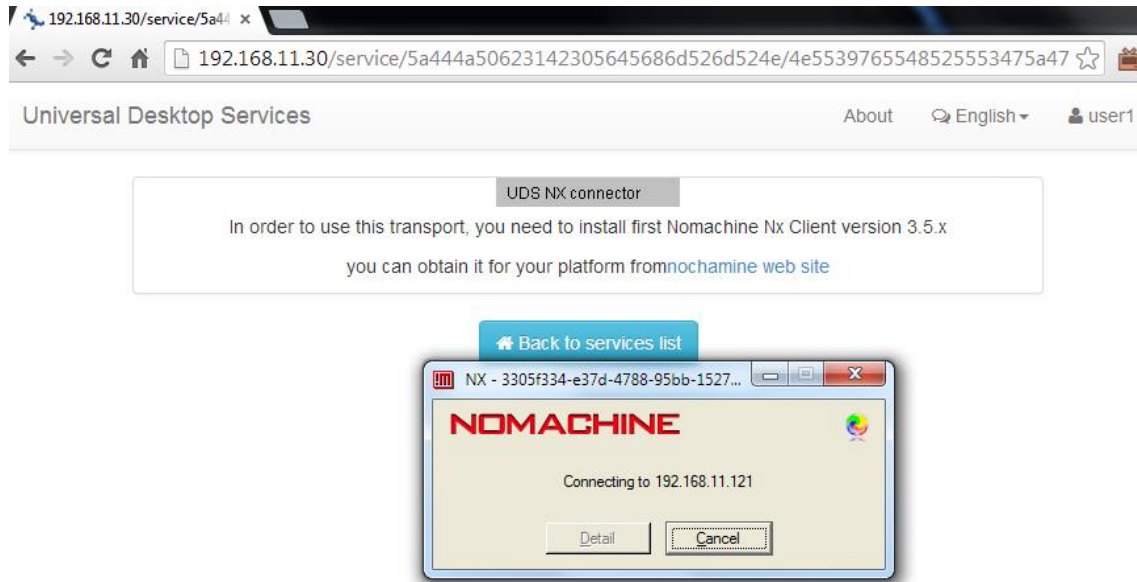
RDP connection example:



HTML5 connection example:



NX connection example:



Once the connection is made, the virtual desktop will be available for use.

7 UDS ADVANCED CONFIGURATION

UDS provides a series of advanced parameters which will define the running of the system. These parameters will be responsible for defining aspects like security, connectivity, operating mode... both of UDS system and its communication with the virtual platforms (VMware, oVirt, RHEV, Hyper-V) registered on UDS.

In this document we will only show the system variables that are considered to be the more useful ones to manage the virtual desktops. When using the variables which aren't mentioned here, it is recommended not to modify the default values, as some of them indicate how the system has to work (number of simultaneous tasks, time for tasks execution, programmed checks, etc...) and a wrong parameter modification may completely stop the system or make it work in a wrong way.

Once the values of one of the UDS advanced configuration variables have been modified, it will be necessary to reboot the UDS Server so that the changes will be applied.

If you want to modify any value which isn't included in this section, we recommend you to contact the UDS Enterprise support team in order to verify that change and confirm that it doesn't affect in a negative way to the running of UDS system.

7.1 Access to UDS advanced parameters

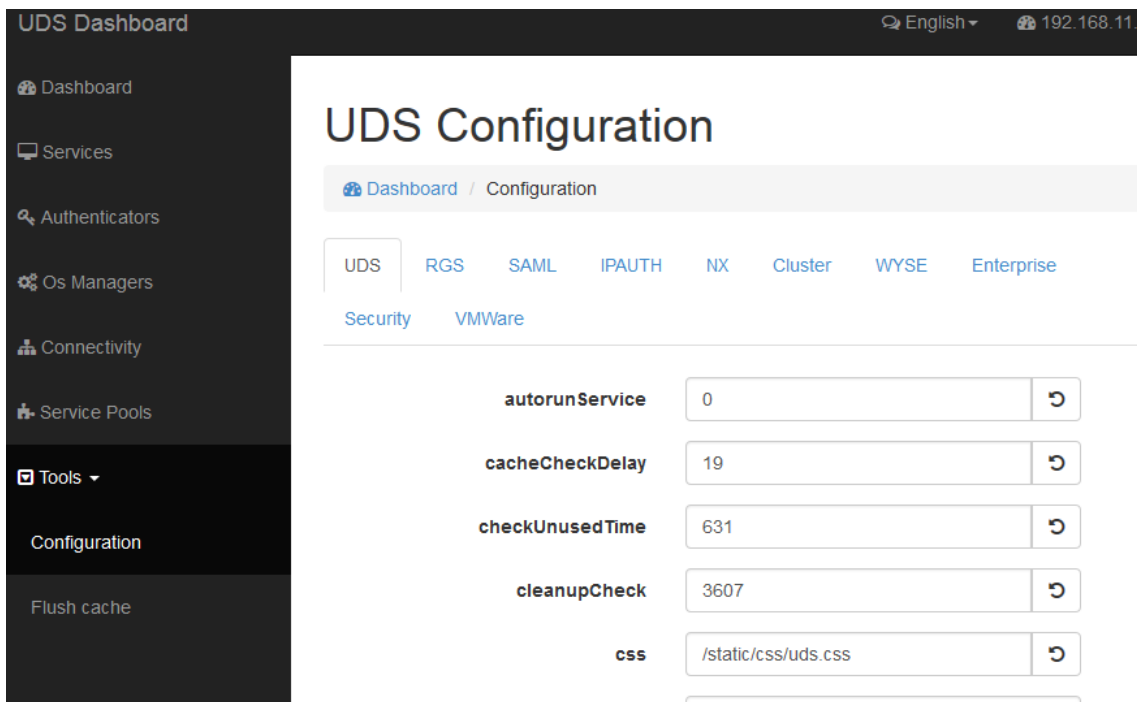
In UDS Enterprise 1.5 version you can access the advanced parameters in two different ways:

- Web access.
- Access through administration client.

“UDS Server” must be rebooted whenever you modify any variable so that the system will make these changes, both if the changes have been made using web administration or administration client.

7.1.1 Web administration

In order to access the UDS advanced configuration parameters through web administration, access “Tools” section and click “Configuration”:

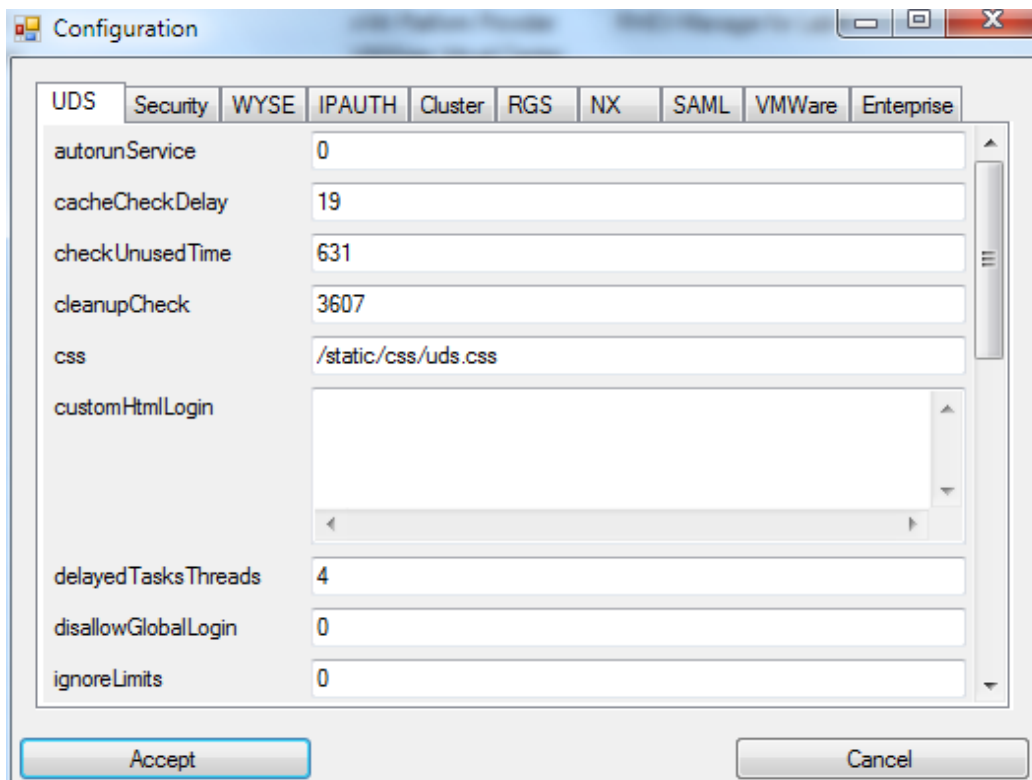
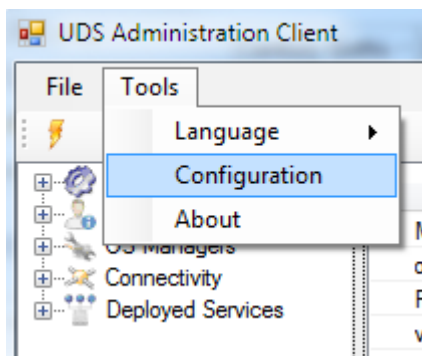


The screenshot shows the UDS Configuration web interface. The top navigation bar includes 'UDS Dashboard', 'English', and the IP address '192.168.11.'. The left sidebar contains a menu with items: Dashboard, Services, Authenticators, Os Managers, Connectivity, Service Pools, Tools (expanded), Configuration, and Flush cache. The main content area is titled 'UDS Configuration' and shows a breadcrumb 'Dashboard / Configuration'. Below this, there are tabs for 'UDS', 'RGS', 'SAML', 'IPAUTH', 'NX', 'Cluster', 'WYSE', and 'Enterprise'. Under the 'UDS' tab, there are sub-tabs for 'Security' and 'VMWare'. The configuration parameters are listed as follows:

autorunService	<input type="text" value="0"/>	<input type="button" value="↺"/>
cacheCheckDelay	<input type="text" value="19"/>	<input type="button" value="↺"/>
checkUnusedTime	<input type="text" value="631"/>	<input type="button" value="↺"/>
cleanupCheck	<input type="text" value="3607"/>	<input type="button" value="↺"/>
css	<input type="text" value="/static/css/uds.css"/>	<input type="button" value="↺"/>

7.1.2 UDS administration client

In order to access the UDS advanced configuration parameters through the administration client, access "Tools" section and click "Configuration":



7.2 UDS advanced parameters

7.2.1 UDS

The most important parameters regarding UDS internal procedures, appearance and communication with the hypervisor platforms.

AutorunService = It makes the direct access to the virtual desktop when a user only has one service assigned (0 = off 1 = on).

If you turn this parameter on, the users who only have one virtual desktop assigned will connect to it straightaway, the window where you select the service won't appear and the first configured transport will be used.

Default value 0.

CustomHtmlLogin= HTML code for partial customization of the UDS login page.

The code you enter will appear under the user login box in the UDS access dashboard.

Empty by default.

DisallowGlobalLogin = If it is turned on, the entire authenticators list won't appear (0 = off 1 = on).

If this variable is turned on, you must use a "short name" to see an authenticator and allow user access to the system.

Default value 0

RedirectToHttps = It automatically redirects UDS Enterprise access from http to https (0 = off 1 = on).

Default value 0

SessionExpireTime = It indicates the maximum time a user session will be opened after publishing something new. After, the user session will be closed and the system will delete the service.

Default value 24 hours.

StatsDuration = It indicates how long the system will keep the statistics.

Default value 365 days.

UDSTheme = Name of the folder which contains the HTML templates for the login Windows, user, preferences, downloads, etc...

Default name html5.

7.2.2 RGS

Find below the description of the parameters related to the RGS Transport:

DownloadUrl = Web address to download RGS software.

TunnelOpenedTime = Maximum time the tunnel will wait for the RGS connection to be opened.

If the connection isn't carried out in the time indicated in this variable, it will be canceled and you will have to make the connection again (if you make the connection using slow clients, it is recommended to increase this value)

Default value 30 seconds.

7.2.3 SAML

Find below the description of the parameters related to the SAML authenticator:

Global logout on exit = It indicates the logout mode (0 = off 1 = on).

If it is enabled, when you logout from UDS you also logout from SAML.

Default value 0

IDP Metadata Cache = Time the IDP.m searched metadata are kept.

Default value 86400 seconds (24 hours).

Organization Display Name = Organization name displayed.

Organization Name = Organization name.

Organization URL = Organization web address.

User cleanup = It indicates how often the system cleans up the users without activity.

If a user remains inactive for the time indicated in this variable, the system will delete it.

Default value 2592000 seconds (30 days).

7.2.4 IPAUTH

These variables are inactive in this UDS Enterprise version.

7.2.5 NX

Find below the description of the parameters related to the NX Transport:

DownloadUrl = Web address to download NX software.

DownloadUrlMACOS = Web address to download NX software for MAC.

7.2.6 CLUSTER

These variables are inactive in this UDS Enterprise version.

7.2.7 WYSE

Find below the description of the parameters related to the connection with Wyse clients:

Autoconnect = It allows the automatic connection of the device.

Default value no.

Colors = It defines the quality of the colours displayed during the connection.

Default value High.

DefaultUser = Default user redirected to the device.

Default value UDS.

Language = Device language.

Default value us.

Privilege = User privilege level.

Default value NONE.

For more details about these parameters see Wyse official documentation or the following reference guide:

<http://www.freewysemonkeys.com/downloads/wtos/Wyse%20Thin%20OS%2064%20Parameters.pdf>

7.2.8 ENTERPRISE

Find below the description of the parameters related to UDS Enterprise subscription:

Serial Number = Subscription activation code.

During the UDS Server configuration you must indicate a valid serial number. Using this variable you can update or change it.

7.2.9 SECURITY

Find below the description of the parameters related to UDS system security:

AdminIdleTime = It indicates how long an administrator session will be opened. After this period, you must authenticate yourself again in the system.

Default value 14400 seconds (4 hours).

AllowRootWebAccess = It allows the root user login via web (0 = off 1 = on).

The modification of this variable doesn't affect the root user access through the administration client.

Default value 1.

RootPass = Root user password, previously indicated in the UDS Server configuration script.

SuperUser = User with UDS system administration rights.

By default: root

Trusted Hosts = Hosts considered to be secure by UDS. These host can make sensitive requests to UDS, for example tunnelers (it is recommended to modify this variable so that the only displayed option is the list of tunnelers).

By default * (all allowed), it admits addresses range values.

UserSessionLength = It indicates how long the user session will be opened. After this period, it will be necessary for the user to authenticate himself again in the system.

Default value 14400 seconds (4 hours)

7.2.10 VMWARE

Find below the description of the parameters related to VMware vSphere virtual platform:

MaxRetriesOnError = Number of times and operation is retried in case VMware reports an error to UDS system.

Default value 63 retries.

MinUsableDatastoreGB = Minimum free space in a datastore to create the virtual desktops.

If the VMware platform datastores selected to create services in UDS have less free space than the value of this variable, the virtual desktops won't be created. Once this value is modified or the needed space is available, the system will work properly.

Default value 30.

8 ABOUT VIRTUALCABLE

VirtualCable sells UDS via a subscription model, including product support and segment updates by number of users.

VirtualCable also offers a broad portfolio of professional services in order to help its clients in both installation processes and UDS configuration and in virtualization projects with other platforms.

For more information, visit www.udsenderprise.com or contact us via email: sales@udsenderprise.com.

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