

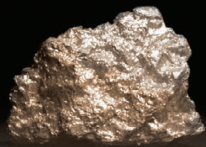


Cambridge House
INTERNATIONAL

KATUSA RESEARCH

Vancouver Resource Investment Conference

2015 SHOW GUIDE



January 24 - 25, 2016

Vancouver Convention Centre West

www.cambridgehouse.com

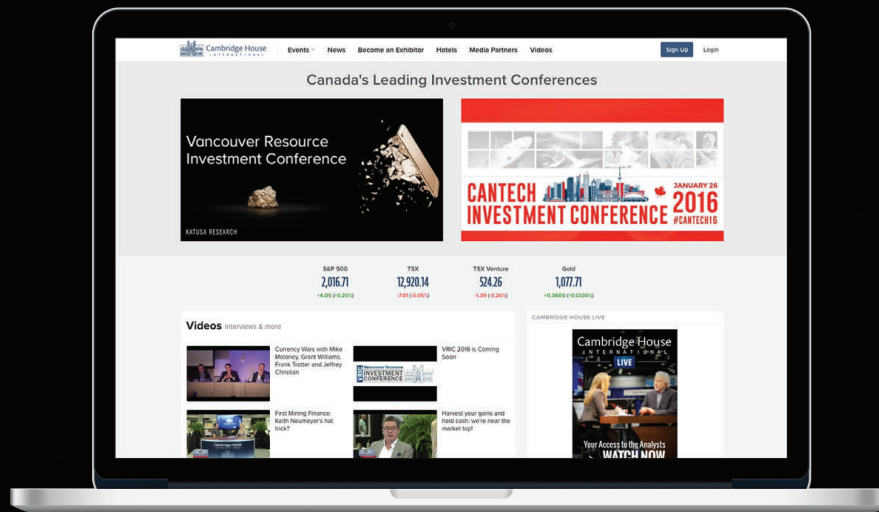
 **#VRIC16**

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Agenda

January 24th

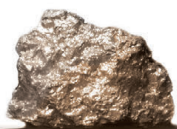
TIME	SPEAKER	ROOM
8:30am	Speaker Hall Opens	
8:30 - 8:50	Frank Holmes (US Global Investors) Q&A with Marin Katusa - 30 Year Later; What's Next?	● Speaker Hall
8:50 - 9:10	Rob McEwen (McEwen Mining Inc.) Colin Sutherland (McEwen Mining Inc.) Q&A with Marin Katusa	● Speaker Hall
9:10 - 9:30	Ron Thiessen (Hunter Dickinson Inc.) Q&A with Marin Katusa	● Speaker Hall
9:30 - 10:00	Panel: How to Make Money in Any Market Frank Holmes (US Global Investors) Doug Casey (Casey Research LLC) Rob McEwen (McEwen Mining Inc.) Ron Thiessen (Hunter Dickinson Inc.) Moderator: Marin Katusa (Katusa Research)	● Speaker Hall
10:00am	Exhibit Hall Opens	
11:00 - 11:20	John Kaiser (Kaiser Research) Topic: The Best Ever Bottom-Fish Edition	● Workshop 1
11:00 - 11:20	Jay Taylor (Gold, Energy & Tech Stocks) Topic: Why This Wretched Market Bodes Well for Gold & Certain Gold Shares	● Workshop 2
11:00 - 11:20	Panel: Resources in Northwestern BC Adam Travis (Colorado Resources Ltd.) Elmer B. Stewart, P.Geol, MSc. (Copper Fox Metals Inc.) Rob McLeod, P.Geo (IDM Mining Ltd.) Moderator: Rick Rule (Sprott US Holdings, Inc.)	● Workshop 3
11:20 - 11:30	SilverCrest Metals Inc.	● Workshop 1
11:20 - 11:30	Nautilus Minerals Inc.	● Workshop 2
11:20 - 11:30	Bonterra Resource Inc.	● Workshop 3
11:30 - 11:40	Ur-Energy Inc.	● Workshop 1
11:30 - 11:40	Royal Canadian Mint	● Workshop 2
11:30 - 11:40	Skyharbour Resources Ltd.	● Workshop 3



TIME	SPEAKER	ROOM
11:40 - 11:50	MAG Silver Corp.	● Workshop 1
11:40 - 11:50	Goldsource Mines Inc.	● Workshop 2
11:40 - 11:50	North American Nickel Inc.	● Workshop 3
11:50 - 12:00	Africa Oil Corp.	● Workshop 1
11:50 - 12:00	MAG Silver Corp.	● Workshop 2
11:50 - 12:00	Ucore Rare Metals Inc.	● Workshop 3
12:00 - 1:00pm	Exhibit Hall Break	
1:00 - 1:20	Rob McEwen (McEwen Mining Inc.) Colin Sutherland (McEwen Mining Inc.)	● Workshop 1
1:00 - 1:20	Ed Steer (GATA) GATA Update	● Workshop 2
1:00 - 1:20	Panel: Why Oil & Gas Garth Braun (Blackbird Energy Inc.) Ian Gibbs (Africa Oil Corp.) Moderator: Cory Fleck (Korelin Economics Report)	● Workshop 3
1:20 - 1:30	Western Potash Corp.	● Workshop 1
1:20 - 1:30	Exeter Resource Corp.	● Workshop 2
1:20 - 1:30	Balmoral Resources Ltd.	● Workshop 3
1:30 - 1:40	Azure Minerals Ltd.	● Workshop 1
1:30 - 1:40	Kaminak Gold Corp.	● Workshop 2
1:30 - 1:40	NovaGold Resources Inc.	● Workshop 3
1:40 - 2:00	Jeffrey Christian (CPM Group) Investing In Gold & Silver When The World Is Not Collapsing: Outlook for the Global Economy	● Workshop 1
1:40 - 2:00	Mickey Fulp (MecenaryGeologist.com) Gold Price Seasonality and the Dollar Index	● Workshop 2
1:40 - 2:00	Chris Marchese (The Morgan Report) The Fed, Metal Prices and Top Mining Stocks For the Coming Year	● Workshop 3

Agenda

TIME	SPEAKER	ROOM
2:00 - 2:10	Victoria Gold Corp.	Workshop 1
2:00 - 2:10	Avrupa Minerals Ltd.	Workshop 2
2:00 - 2:10	Orezone Gold Corp.	Workshop 3
2:10 - 2:20	Erdene Resource Development Corp.	Workshop 1
2:10 - 2:20	Metanor Resources Inc.	Workshop 2
2:10 - 2:20	Denison Mines Corp.	Workshop 3
2:20 - 2:40	Peter Spina (GoldSeek.com SilverSeek.com) Extreme Markets, Top Gold & Silver Stock Picks for 2016	Workshop 1
2:20 - 2:40	Honourable Bill Bennett (Government of British Columbia) 5 Things Liberals are Doing to Keep Mining & Exploration Alive	Workshop 2
2:40 - 2:50	Blackbird Energy Inc.	Workshop 1
2:40 - 2:50	Fission Uranium Corp.	Workshop 2
2:50 - 3:00	Pershing Gold Corp.	Workshop 1
2:50 - 3:00	Quaterra Resources Inc.	Workshop 2
3:00 - 4:00pm Exhibit Hall Open		
4:00	Panel: Is the Uranium Meltdown Over? David D. Cates (Denison Mines Corp.) Amir Adnani (Uranium Energy Corp.) Dev Randhawa (Fission Uranium Corp.) Moderator: Marin Katusa (Katusa Research)	Speaker Hall
4:30 - 5:00	Panel: The Truth About Junior Resource Speculation Doug Casey (Casey Research LLC) Frank Holmes (US Global Investors) Rick Rule (Sprott US Holdings, Inc.) Brent Cook (Exploration Insights) Moderator: Marin Katusa (Katusa Research)	Speaker Hall
5:00pm Exhibit Hall Close		
5:00 - 5:30	Marin Katusa hosts "The Best Of The Day" with all speakers	Speaker Hall
5:30pm Day Close		

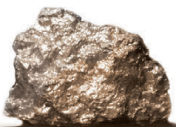


January 25th

TIME	SPEAKER	ROOM
8:30am	Speaker Hall Opens	
8:30 - 8:50	Rick Rule (Sprott US Holdings, Inc.) Q&A with Marin Katusa	● Speaker Hall
8:50 - 9:10	Doug Casey (Casey Research LLC) Q&A with Marin Katusa - 40 Years Later; The Ultimate Speculator	● Speaker Hall
9:10 - 9:40	Panel: Silver Producers Ross Beaty (Pan American Silver Corp. and Alterra Power Corp.) Randy Smallwood (Silver Wheaton Corp.) Keith Neumeyer (First Majestic Silver Corp.) Phillips S. Baker, Jr. (Hecla Mining Company) Moderator: Peter Spina (GoldSeek.com SilverSeek.com)	● Speaker Hall
9:40 - 10:00	Ross Beaty (Pan American Silver Corp. and Alterra Power Corp.) Q&A with Marin Katusa	● Speaker Hall
10:00am	Exhibit Hall Open	
11:00 - 11:20	Marin Katusa (Katusa Research) How to Profit from Resource Deflation	● Workshop 1
11:00 - 11:20	David Morgan (The Morgan Report Silver-Investor.com) Why The Morgan Report is an Investors Best Friend in 2016	● Workshop 2
11:00 - 11:20	Bo Polny (Gold 2020 Forecast LLC) 2016 Credit Collapse and Gold Silver Price Explosion	● Workshop 3
11:20 - 11:30	Uranium Energy Corp.	● Workshop 1
11:20 - 11:30	Noka Resources Inc.	● Workshop 2
11:20 - 11:30	Pretium Resources Inc.	● Workshop 3
11:30 - 11:40	Corvus Gold Inc.	● Workshop 1
11:30 - 11:40	Diamcor Mining Inc.	● Workshop 2
11:30 - 11:40	Morien Resources Corp.	● Workshop 3

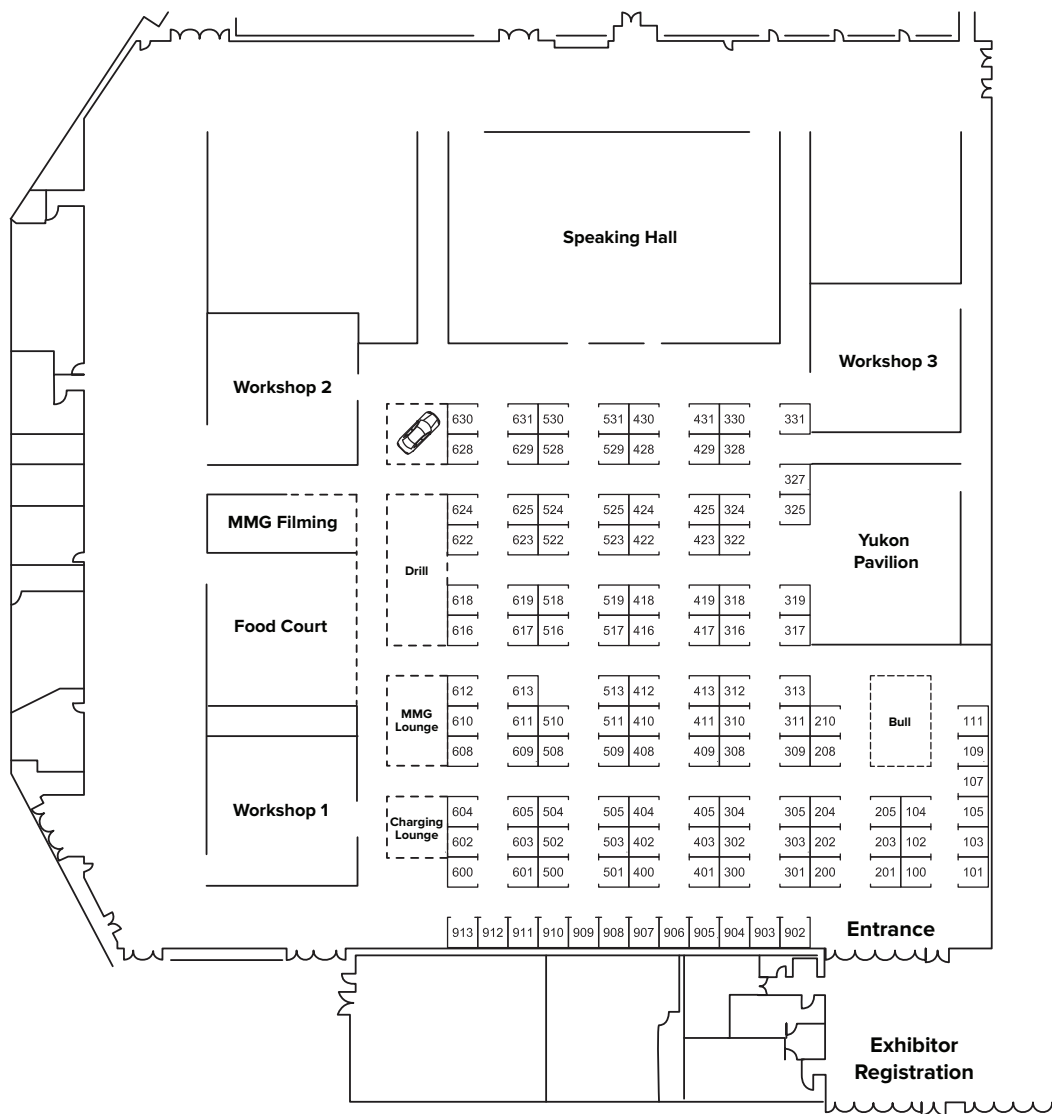
Agenda

TIME	SPEAKER	ROOM
11:40 - 12:00	Brent Cook (Exploration Insights) Joe Mazumdar (Exploration Insights) Q&A on Your Favorite Junior Miner	Workshop 1
11:40 - 12:00	Jeb Handwerger (Mining Development Corp.) Playing the Renewable Energy Boom with Clean Energy Metals	Workshop 2
11:40 - 12:00	Panel: Canada's Capital Markets John McCoach (TSX Venture Exchange) Richard W. Carleton (CSE - Canadian Securities Exchange) Moderator: Cory Fleck (Korelin Economics Report)	Workshop 3
12:00	Exhibit Hall Break	
12:00 - 1:00	SNL Mining Insights Seminar (\$40.00 CAD)	Workshop 1
1:00 - 1:20	Sid Rajeev (Fundamental Research Corp.) Top Picks for 2016	Workshop 1
1:00 - 1:20	Gianni Kovacevic (My Electrician Drives a Porsche?) The Magic Words Every Portfolio Is Looking For: Copper, Lithium, Graphite, Cobalt	Workshop 2
1:00 - 1:20	Lieutenant Governor Byron Mallott (State of Alaska) Mineral Production & Investing in Alaska	Workshop 3
1:20 - 1:30	Copper Mountain Mining Corp.	Workshop 1
1:20 - 1:30	Sulliden Mining Capital Inc.	Workshop 2
1:20 - 1:30	Millrock Resources Inc.	Workshop 3
1:30 - 1:40	Brazil Resources Inc.	Workshop 1
1:30 - 1:40	Zimtu Capital Corp.	Workshop 2
1:30 - 1:40	Freegold Ventures Ltd.	Workshop 3
1:40 - 2:00	Justin Meiklem (Stockhouse Publishing Ltd.) Equity Crowdfunding - The Future of Public Company Financing	Workshop 1
1:40 - 2:00	Nick Hodge (Oustider Club) The Uranium Bull Cometh	Workshop 2
1:40 - 1:50	Ucore Rare Metals Inc.	Workshop 3
1:50 - 2:00	Western Alaska Copper and Gold Company	Workshop 3
2:00 - 2:10	Renaissance Gold Inc.	Workshop 1
2:00 - 2:10	Western Copper and Gold Corp.	Workshop 2
2:00 - 2:10	Constantine Metal Resources Ltd.	Workshop 3



TIME	SPEAKER	ROOM
2:10 - 2:20	Balmoral Resources Ltd.	● Workshop 1
2:10 - 2:20	Wellgreen Platinum Ltd.	● Workshop 2
2:10 - 2:20	Graphite One Resources Inc.	● Workshop 3
2:20 - 2:40	Rick Rule (Sprott US Holdings, Inc.) Early Stages of Issuer Capitulation, a Time to Write Checks?	● Workshop 1
2:20 - 2:40	Greg McCoach (Mining Speculator) Market Update and 7 Junior Mining Companies to Own For the Rebound	● Workshop 2
2:40 - 2:50	Sierra Metals Inc.	● Workshop 1
2:40 - 2:50	AuRico Metals Inc.	● Workshop 2
2:50 - 3:00	Mirasol Resources Ltd.	● Workshop 1
2:50 - 3:00	First Mining Finance Corp.	● Workshop 2
3:00 - 4:00pm	Exhibit Hall Open	
4:00 - 4:30	Panel: Resources in the Pacific Northwest Honourable Bill Bennett (Government of British Columbia) Honourable Scott Kent (Yukon Government) Lieutenant Governor Byron Mallott (State of Alaska) Moderator: Robert Levy (Border Gold Corp.)	● Speaker Hall
4:30 - 5:00	Panel: The Next Generation of Resource Superstars Matthew Hornor (Kaizen Discovery) Ivan Bebek (Auryn Resources Inc.) Amir Adnani (Uranium Energy Corp.) Jordan Trimble, B.Sc., CFA (Skyharbour Resources Ltd.)	● Speaker Hall
5:00pm	Exhibit Hall Close	
5:00 - 5:30	Marin Katusa hosts "The Best Of The Day" with all speakers	● Speaker Hall
5:30pm	Day Close	

Floor Plan & Exhibitors



COMPANY

BOOTH NUMBER

SYMBOL

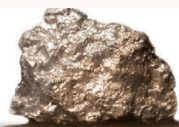
Africa Oil Corp.	417	AOI.V
Alexco Resource Corp.	317	AXR.TO
Alterra Power Corp.	425	AXY.TO
Altius Minerals Corp.	601	ALS.TO
ALX Uranium Corp.	101	AL.V
Arizona Mining Corp.	510	AZ.TO
ATAC Resources Ltd.	325	ATC.V
Auramet International, LLC	Sponsor	
AuRico Metals Inc.	528	AMI.TO
Auryn Resources Inc.	530	AUG.V
Avino Silver and Gold Mines Ltd.	100	ASM.V
Avrupa Minerals Ltd.	623	AVU.V

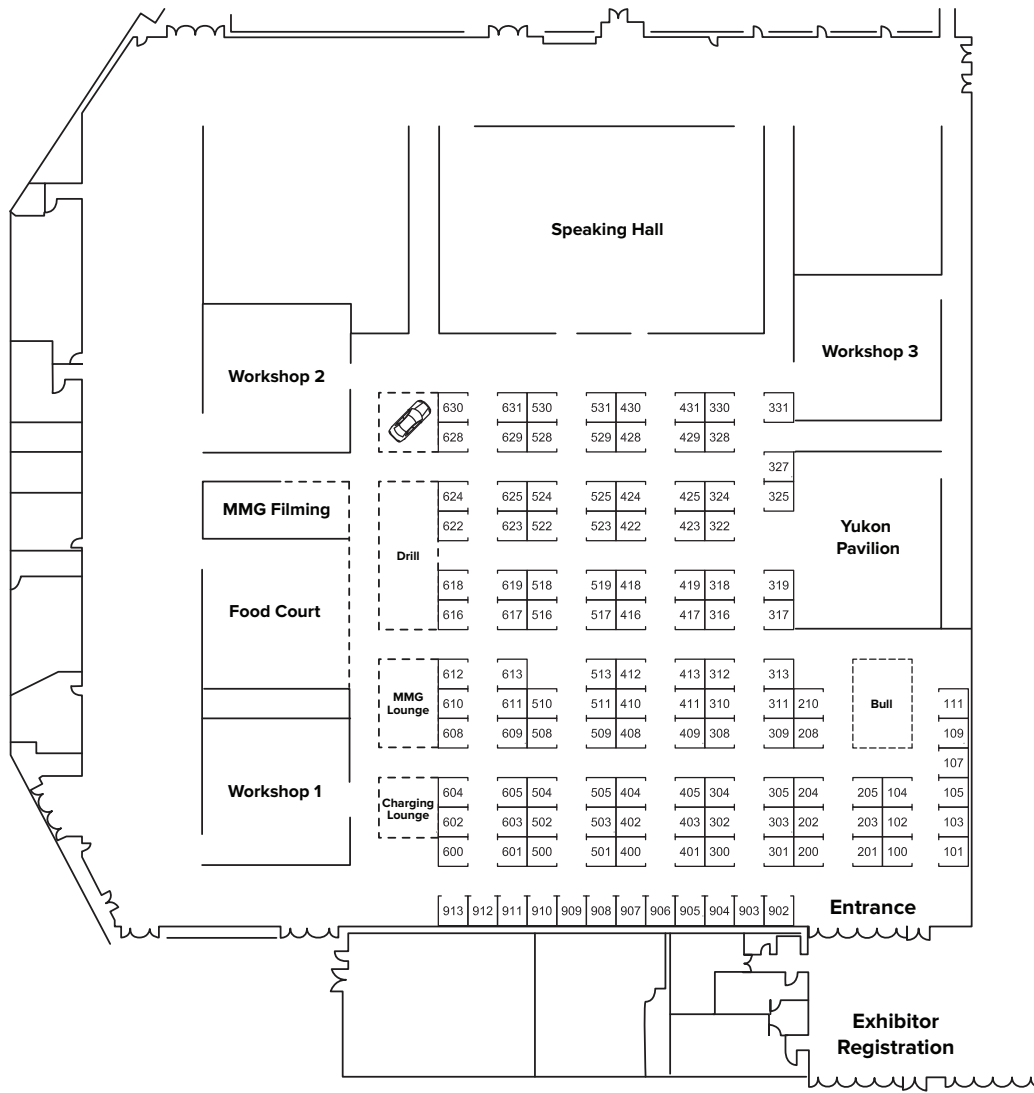


Azure Minerals Ltd.	401	AZS.ASX
Balmoral Resources Ltd.	612	BAR.TO
Banyan Gold Corp.	317	BYN.V
Beaufield Resources Inc. (Ressources Beaufield Inc.)	430	BFD.V
Bid Capital Markets	419	
Blackbird Energy Inc.	107	BBI.V
Bonterra Resource Inc.	529	BTR.V
Bravada Gold Corp.	210	BVA.V
Brazil Resources Inc.	202	BRI.V
BTV - Business Television / CEO Clips	511	
Cabo Drilling Corp.	732	CBE.V
Callinex Mines Inc.	423	CNX.V
Camino Minerals Corp.	203	COR.V
Canadian Securities Exchange (CSE)	624	
CGG Airborne	508	CGG.NYSE
Chase Management	522	
CMC Metals Ltd.	101	CMB
Colorado Resources Ltd.	501	CXO.V
Commerce Resources Corp.	103	CCE.V
Constantine Metal Resources Ltd.	516, 518, 617, 619	CEM.V
Copper Fox Metals Inc.	416	CUU.V
Copper Mountain Mining Corp.	609	CUM.TO
Copper North Mining Corp.	101	COL.V
Corvus Gold Inc.	604	KOR.TO
Davidson & Company LLP	104	
DEL Communications Inc.	905	
Denison Mines Corp.	417	DML.TO
Diamcor Mining Inc.	304	DMI.V
Dunedin Ventures Inc.	101	DVI.V
Dynasty Metals and Mining Inc.	613	DMM.TO
Electra Stone Ltd.	101	ELT.V
Energizer Resources Inc.	519	EGZ.TO
Energold Drilling Corp.	Sponsor	EGD.V
Equitas Resources Corp.	101	EQT.V
Erdene Resource Development Corp.	316	ERD.TO
Exeter Resource Corp.	105	XRC.TO
Falco Resources Ltd.	302	FPC.V
First Majestic Silver Corp.	422	FR.TO
First Mining Finance Corp.	102	
Fission Uranium Corp.	504	FCU.TO
Flinders Resources Ltd.	522	FDR.V
Freegold Ventures Ltd.	516, 518, 617, 619	FVL.TO
Fundamental Research Corp.	503	

Floor Plan & Exhibitors

COMPANY	BOOTH NUMBER	SYMBOL
Geotech Ltd.	402	
Gespeg Copper Resources Inc.	419	GCR.V
Global Change for Children	610	
Globex Mining Enterprises Inc.	404	GMX.TO
Gold 2020 Forecast LLC - Dr. Bo Polny	911	
GoldSeek.com SilverSeek.com - Peter Spina	625	
Goldsource Mines Inc.	301	GXS.V
Graphite One Resources Inc.	516, 518, 617, 619	GPH.V
Group Ten Metals Inc	101	PGE.V
Hecla Mining Company	Sponsor	HL.NYSE
Homestake Resource Corp.	210	HSR.V
IDM Mining Ltd.	424	IDM.TO
InfoMine Inc.	903	
Investing News Network / Resource Investing News	912	
InZinc Mining Ltd.	419	IZN.V
Kaizen Discovery Inc.	Sponsor	KZD.V
Kaminak Gold Corp.	324	KAM.V
Kitco Media	603	
Korelin Economics Report	906	
Lundin Group of Companies, The	417	
MAG Silver Corp.	408	MAG.TO
Mandalay Resources Corp.	616	MND.TO
Manex Resource Group Inc.	210	
Market One Media Group Inc.	Sponsor	
Marketwired	311	
Mawson Resources Ltd.	522	MAW.TO
McEwen Mining Inc.	308	MUX.TO MUX.NYSE
MercenaryGeologist.com	908	
Metanor Resources Inc.	523	MTO.V
MGX Minerals Inc.	101	MGX.CSE
Midland Exploration Inc.	605	MD.V
Millrock Resources Inc.	516, 518, 617, 619	MRO.V
Mining For Miracles	410	
Mirasol Resources Ltd.	513	MRZ.V
Morien Resources Corp.	316	MOX.V
MPH Ventures Corp.	600	MPS.V
NAI Interactive Ltd.	907	
National Bank Financial - Wealth Managment	902	
Nautilus Minerals Inc.	409	NUS.TO
Nevada Clean Magnesium Inc.	101	NVM.V
Nickel One Inc.	101	NNN.V





NioGold Mining Corp.	309	NOX.V
Noka Resources Inc.	529	NX.V
North American Nickel Inc.	608	NAN.V
Northern Dynasty Minerals Ltd.	525	NDM.TO
Northern Miner	330	
NovaGold Resources Inc.	618	NG.TO
Orezone Gold Corp.	201	ORE.TO
Osisko Gold Royalties Ltd.	300	OR.TO
Oxygen Capital Corp.	505	
PepinNini Minerals Ltd.	401	PNN.ASX
Pershing Gold Corp.	303	PGLC.OTC
Pilot Gold Inc.	505	PLG.TO
Pretium Resources Inc.	200	PVG.TO
Prospector News	502	

Floor Plan & Exhibitors

COMPANY	BOOTH NUMBER	SYMBOL
Pure Gold Mining Inc.	505	PGM.V
Quaterra Resources Inc.	500	QTA.V
Red Pine Exploration Inc.	519	RPX.V
Regulus Resources Inc.	313	REG.V
Renaissance Gold Inc.	400	REN.TO
Resource World Magazine	909	
Richardson GMP	904	
Rockhaven Resources Ltd.	327	RK.V
Roxgold Inc.	205	ROG.V
Royal Canadian Mint	412	MNT.TO MNS.TO
Sierra Metals Inc.	312	SMT.TO
Silver Range Resources Ltd.	327	SNG.V
Silver-Investor.com - David Morgan	913	
Silver Wheaton Corp.	524	SLW.TO
SilverCrest Metals Inc.	301	SIL.V
Sirios Resources Inc.	419	SOI.V
Skyharbour Resources Ltd.	600	SYH.V
Small Cap Power	611	
SNL Metals & Mining	310	
Southern Silver Exploration Corp.	210	SSV.V
Sprott Group of Companies	429	SII.TO
Sprott Money Ltd.	431	
State of Alaska : Division for Economic Development	516, 518, 617, 619	
Stockhouse	403, 405	
Strategic Metals Ltd.	327	SMD.V
Sulliden Mining Capital Inc.	428	SMC.TO
Talisman Energy Inc.	522	TLM
Tasman Metals Ltd.	522	TSM.V
TD Direct Investing	411	
TerraX Minerals Inc.	413	TXR.V
Tinka Resources Ltd.	522	TK.V
TriStar Gold, Inc.	509	TSG.V
Troymet Exploration Corp.	531	TYE.V
True Gold Mining Inc.	505	TGM.V
Ucore Rare Metals Inc.	516, 518, 617, 619	UCU.V
Ucore Rare Metals Inc.	517	UCU.V
UEX Corp.	418	UEX.TO
Ur-Energy Inc.	208	URE.TO
Uranium Energy Corp.	202	UEC.NYSE
Valterra Resource Corp.	210	VQA.V



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TSX: ARX
NYSE-MKT: AXU
Booth: 317



TSX.V: ATC
Booth: 325



TSX.V: BYN
Booth: 317



TSX.V: KAM
Booth: 324



TSX: WG
OTC-QX: WGPLF
Booth: 322



TSX: WRN
NYSE-MKT: WRN
Booth: 319



TSX.V: RK
Booth: 327



TSX.V: VIT
Booth: 318



TSX.V: NFR
Booth: 317



TSX.V: COL
Booth: 101

INVEST YUKON PREMIERS RECEPTION

Sunday, January 24, 2016

4:00PM - 5:00PM



YUKON BUSINESS & INDUSTRY PARTNERS



YUKON FIRST NATION
CHAMBER OF COMMERCE

SUNDAY JANUARY 24, 2016

9:30am	Espresso/Cappuccino Bar Opens	TICKETED
10:00am	YUKON PAVILION OPENS	
	WELCOME REMARKS	
	Anne Lewis, Executive Director Yukon Mining Alliance	
	INVEST YUKON Video	
	Hon. Scott Kent, Yukon Government Minister of Energy, Mines and Resources	
	Lynn Hutton, President Yukon First Nation Chamber of Commerce	
	CORPORATE PRESENTATIONS	
10:30am	KAMINAK GOLD CORP Eira Thomas, <i>President & CEO</i>	
11:00am	WELLGREEN PLATINUM John Sagman, <i>President & COO</i>	
11:30am	COPPER NORTH MINING CORP Harlan Meade, <i>President & CEO</i>	
12:00pm	KEYNOTE SPEAKER:	
	Matt Keevil, The Northern Miner From Exploration To Production - Evolution Of Yukon's Mining Sector	
	Sponsored by: NVD	
1:00pm	VICTORIA GOLD CORP. John McConnell, <i>President & CEO</i>	
1:30pm	ATAC RESOURCES LTD. Graham Downs, <i>President & CEO</i>	
3:00pm	ALEXCO RESOURCE CORP Clynt Nauman, <i>President & CEO</i>	
3:30pm	WESTERN COPPER & GOLD CORP Dr. Paul West-Sells, <i>President & COO</i>	
4:00pm	EXCLUSIVE: INVEST YUKON RECEPTION	
	Hon. Darrell Pasloski, Premier Yukon Government	
	Sponsored by: AIR NORTH Yukon's Airline	
4:00pm	Espresso/Cappuccino Bar Closes	
5:30pm	RECEPTION CLOSES	

MONDAY JANUARY 25, 2016

9:30am	Espresso/Cappuccino Bar Opens	TICKETED
10:00am	YUKON PAVILION OPENS	
	WELCOME REMARKS	
	Anne Lewis, Executive Director Yukon Mining Alliance	
	INVEST YUKON Video	
	Hon. Stacey Hassard, Yukon Government Minister Economic Development	
	Mike Burke, President Yukon Chamber Mines	
	Geordan Clark, Executive Director Kluane Dana Shaw Corporation	
12:00pm	EXCLUSIVE: Invest Yukon Panel Luncheon	
	FEATURING: TICKETED	
	<ul style="list-style-type: none"> • Dan Barnholden, National Bank • Jeffrey Christian, CPM Group • Stay tuned for more details!!! 	
	Sponsored by: YUKON MINING ALLIANCE	
2:00pm	KEYNOTE SPEAKER:	
	Carolyn Relf, Director YGS Yukon Government Does A Gold Rush Matter? Hype To Discovery	
	Sponsored by: Alkan Air Serving the Yukon	
	CORPORATE PRESENTATIONS	
2:30pm	ROCKHAVEN RESOURCES LTD Matt Turner, <i>President & CEO</i>	
3:00pm	BANYAN GOLD CORP Mark Ayranto, <i>Executive Chairman</i>	
3:30pm	NORTHERN FREEGOLD RESOURCES LTD Paul Reynolds, <i>President & CEO</i>	
5:00pm	YUKON PAVILION CLOSED	

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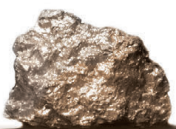


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See what attendees are saying:

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Royalty Portfolio



- KEMESS (100%)**
British Columbia, Canada
- KEMESS UG (2% NSR) (Potential)**
British Columbia, Canada
- YOUNG-DAVIDSON (1.5% NSR)**
Ontario, Canada
- HEMLO – WILLIAMS (0.25% NSR)**
Ontario, Canada
- HEMLO – DAVID BELL (1.5% NSR)**
Ontario, Canada
- EAGLE RIVER (0.5% NSR)**
Ontario, Canada
- LEVIATHAN (1% NSR)**
Victoria, Australia
- STAWELL (1% NSR)**
Victoria, Australia
- FOSTERVILLE (2% NSR)**
Victoria, Australia

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