

Wand Release Notes

Scheduled Release Date: May 29th, 2021

About the Release Notes.....3

What’s included in the release notes?

Wand Release Deployment Schedule

System Support

Feedback

1 | 2 Announcements & Summary4

3 | Enhancements5

Wand "Global" enhancements and features

7 | Client Specific Tickets, Bug Fixes & Integrations7

Client requested enhancements, issue resolutions, and data feed integrations

About the Release Notes

These release notes describe the latest enhancement and defect modifications made to the Wand application. The release notes provide background on features that are added to Wand, as well as information related to enabling these features. The goal of the release notes is to help end users with understanding and adopting new features and remediated defects.

What's included in the release notes?

For new features or corrections, these release notes provide:

- A brief, high-level description of the functionality/correction
- A description of the benefit of the functionality/correction

The content on this release is inclusive of Wand's prioritized monthly client demand.

Wand Release Deployment Schedule

The release is scheduled for delivery to Production on May 29th, 2021, during our normal maintenance window (1:00 PM to 4:00 PM PDT; 4:00 PM to 7:00 PM EDT; 8:00 PM to 11:00 PM GMT).

System Support

If you require technical assistance with the Wand application for any of the new items in this release, please contact our customer support team.

USA: 1-888-368-9141

UK: 00 800 7787 7877

Hong Kong: 001 800 7787 7877

Japan: 010 800 7877 7877

Email: helpdesk@prounlimited.com

Provide Feedback

We understand that release notes, documentation, and communications related to Wand product features are important to drive adoption and foster continued use. If you have any questions or would like to provide feedback about the release notes, please feel free to contact your Program Representative.

1. | Announcements

There are three features to note in this release:

- WAND-175477 – Future dating for requisition custom fields is now available. Future dating is used when you need to populate a custom field at a specific date, using the application Effective Dating feature. When the effective date = current date, the value is inserted into the field in the UI, and in the database, making it available in reporting, but not before.
- WAND-176510 – For the Revision Approval Routing workflow, the routing now resets to a new/different approver/list of approvers when triggered by a specific field value change. If you have a rule set up that a specific approver/list of approvers is used, for example, a department, then modifying the department on a request would trigger that approver/list of approvers to be notified to review. The existing approver/list of approvers is removed from the request.
- WAND-176538 – Previously, client managers, workers, and suppliers had the ability to disable email triggers for their user accounts. That meant that when toggled off, actions that would normally trigger an email to configured parties would not be sent. This functionality is removed. Note that this is different from the Email Notifications functionality, which allows a user to disable emails to their configured email address.

2. | Release Summary

WAND ID	TYPE	SUMMARY
WAND-171212	Enhancement	'Allow Work Period Adjustment' In WAND I/O Adjustment Integration
WAND-172329, WAND-172330	Enhancement	Invoice Information Extraction Update With WAND I/O
WAND-175477	Enhancement	Future Dating Requisition Custom Field Value
WAND-176510	Enhancement	Update To Revision Approval Routing Logic
WAND-176538	Enhancement	'Process Emails' Setting Update For Manager, Supplier, And Worker
WAND-190393	Enhancement	Adjustments For Project Worker Engagements With WAND I/O
WAND-191042	Enhancement	Client Custom Fields In Engagement Data Export
WAND-198605	Enhancement	Estimated Cost As Condition For Approval Routing Workflow Rule
WAND-216907	Enhancement	Project Worker Data Not Sent To ERP

3. | Enhancements

WAND-171212 – ‘Allow Work Period Adjustment’ In WAND I/O Adjustment Integration

A new flag in the WAND I/O Adjustment feed allows you to remove the ‘Number of Hrs/Days exceeds 24/1’ validation. Setting this flag to true allows you to enter an adjustment for the entire work period instead of one record for each date. This enhancement applies to the following fields:

- Reg Hrs
- OT Hrs
- DT Hrs
- Hdy Hrs
- Days Billed
- Rate Type Units

This enhancement is enabled by default. For more information about WAND I/O, contact your Program Representative.

WAND-172329, WAND-172330 – Invoice Information Extraction Update With WAND I/O

The Invoice Extract outbound feed in WAND I/O is updated with JavaScript Transformation and Post Processing functionality. This enhancement also adds **Source Field** and **Output Field** to the field mapping.

This enhancement also includes the ability to export feed information in .csv, tab, pipe, and .xls formats.

This enhancement is enabled by default. For more information about WAND I/O, contact your Program Representative.

WAND-175477 – Future Dating Requisition Custom Field Value

You can now enter values in a Requisition type custom field at a future date. When you make a change, and future date the change, on that date, Wand inserts that value in the custom field. On that future date and forward, the value appears in the database for reporting and on the user interface.

This enhancement is enabled by default. For more information about requisition custom fields, see the ‘Custom Fields Options by Workflow’ section in the Knowledge Base.

WAND-176510 – Update To Revision Approval Routing Logic

Currently, when one of the configured fields for a request revision approval routing is modified, Wand automatically applies the change to the request and restarts the routing to the defined approver/list of approvers. Now, the logic is updated to consider if different approvers are configured for an individual field, for example, Manager A for Department A, and Manager B for Department B. In this example, Wand now routes the approval to the correct manager when the department on the request is modified (if department is the configured trigger). Previously, Wand routed the changes to the department approver on the previous version of the request.

The approval notification on the **Approvals** tab also reflects the change. The existing routing is cancelled, and the new routing is added for the correct approver. Email notifications are also sent to the correct approver.

This enhancement is enabled by default. For more information about approval routing, see the ‘Approval Routing Configuration’ section in the Knowledge Base.

WAND-176538 – ‘Process Emails’ Setting Update For Manager, Supplier, And Worker

The **Process Emails** setting for client managers, suppliers, and workers is now uneditable. The **Process Email** setting controls the email functionality in the application. A user completes actions that trigger an email notification to be sent to intended and configured recipients.

Previously, any of these user types was able to edit their user account settings. Now, only MSP users are able to modify the **Process Email** settings for user accounts. Note that this setting is different from the **Email Preferences** settings which controls whether a user receives an email notification or not. Users can still disable specific emails or groups of emails at the user account level.

This enhancement is enabled by default. For more information about this setting, see the ‘User Account Information’ section in the Knowledge Base.

WAND-190393 – Adjustments For Project Worker Engagements With WAND I/O

You can now submit adjustments for project worker engagements using the WAND I/O Adjustment feed. This enhancement is made in order to add adjustments in bulk.

This enhancement is enabled by default. For more information about WAND I/O, contact your Program Representative.

WAND-191042 – Client Custom Fields In Engagement Data Export

All custom fields that have ‘Visible in Views’= ‘Client’ and ‘Display in Client User View’= T now display in the ‘Custom – Worker Bin’ when configuring the Engagement Data Export report.

This enhancement is enabled by default. For more information about reports, see the ‘Reporting’ section in the Knowledge Base.

WAND-198605 – Estimated Cost As Condition For Approval Routing Workflow Rule

You can now configure an approval routing workflow rule condition with ‘Estimated Cost’. This rule is used to activate a specific workflow based on the cost of the request.

This enhancement is enabled by default. For more information about approval routing workflows, see the ‘Approval Routing Configuration’ section in the Knowledge Base.

WAND-216907 – Project Worker Data Not Sent To ERP

Project worker engagements that do not have time card details configured (but are assigned to positions on a Project engagement) are now not sent to the application ERP (PeopleSoft). This change applies to project workers that are onsite or offsite, and are child engagements of Project or Project BizVal engagements.

This enhancement is enabled by default.

4. | Client Specific Tickets, Bug Fixes, and Integrations

The following client specific requests, bugs fixes, and integrations are included in this release:

- WAND-156148 – History Record ‘Tax Rates...’ Created When Editing Position Details
- WAND-169414/INC-452550 – Add ‘Partial Match Cost Allocation’ To Runtime Configuration
- WAND-170780/INC-464834 – Footer Position In Worker Survey
- WAND-172075 – Error For Record When Estimated End Date Field In Input Is Null
- WAND-172356 – ‘Invalid Rate application in the template’ Validation Is Not Triggered
- WAND-172676 – Feed Pulls No Records When Absolute Date Option And ‘Equal To’ In Criteria
- WAND-173981/INC-520438 – Display Fees At The Engagement Level
- WAND-175633/INC-555156 – Modification To AP Invoice Feed
- WAND-175654/INC-555893 – Scheduled Run For Billing Rate Type Detail Report Pulling Incorrect Data
- WAND-175837/INC-562427 – Signature Authority Approval Routing For Non-Hiring Manager User
- WAND-176073/VO-0000562787 – Issue With Total Spend By Manager Report
- WAND-176222/INC-556486 – Cannot Save Modified Piece Rates For Filled Engagement
- WAND-176480/INC-549257 – Email Signature Update
- WAND-191034/INC-583954 – Error When Adding Editing Email Contact On MS Engagement
- WAND-199213/INC-590646 – Manager View Only Considering Working Days Between Start and End Date
- WAND-204108 – Invoice Extract Using WAND I/O Not Outputting Data In .csv/.xls
- WAND-204431 – Fields In {} Are Outputted Empty In Invoice Extract
- WAND-205282 – ‘Start Date’ And ‘Estimated End Date’ Are Not Outputted By Feed
- WAND-205410 – Job Code Not Pulled By Feed
- WAND-205411 – ‘Engagement Type’ Not Outputted By Feed
- WAND-213687 – Exception For Duplicate Locations In Input File
- WAND-216833/INC-598751 – New Request Resume Quota Limit Goes To 0
- WAND-216853 – Generated Fields Are Outputted Empty In Invoice Extract
- WAND-216858 – ‘Time Entry Interface’ Is ‘Default’ For Expense Billing Items
- WAND-216926 – ‘DEFAULT’ Used In Job Code Field For No Value In Engagement
- WAND-216928 – Some Lines Not Outputted In XML
- WAND-216930 – ‘FeedRecordWriterException’ for <Repeat-CostAllocation> Or <Repeat-Tax>
- WAND-216936/INC-605602 – Manager Data Export And User Account Audit Export Reports Not Working
- WAND-216954/INC-604032 – Supplier Acceptance Email Notifications
- WAND-216965 – Random Header And Footer Fields In Invoice Extract Feed
- WAND-216966 – Java Exception When Executing Feed
- WAND-216970 – Percentage Values Reduced By 100
- WAND-216971 – ‘Approver’ Field Empty When Executing Feed
- WAND-216972 – ‘Total Number of Billing Lines’ Is Empty
- WAND-216977 – ‘Sequence Number Field Calculated And Not Reset When Invoice Changes
- WAND-216985 – ‘Building Code’ Field Missing In Feed
- WAND-216989 – ‘Description’ Field Contains Incorrect Information In AP Feed
- WAND-217006 – Exception When First Line In Body/Header/Footer Is A Tag
- WAND-217016 – OpUnit Custom Fields Not Displayed In Feed Mapping
- WAND-217041 – Requisition Inbound Feed Error
- WAND-217054 – POID Instead Of PO_NUMBER For ‘Primary PO#’
- WAND-217057 – ‘Unique in File’, ‘Unique in Wand’, And Required Fields Are No In Mapping

- WAND-217072 – Only Tax Related Fields Outputted For Record When <Repeat-Tax></Repeat-Tax>
- WAND-217074 – Empty Fields For Taxes When Not In <Repeat-Tax>
- WANDIO-483/INC-526635 – CPS Time Integration
- WANDIO-549 – Migration To WAND I/O

[Provide Feedback](#)

We understand that release notes, documentation, and communications related Wand product features are important to drive adoption and foster continued use. If you have any questions or would like to provide feedback about the release notes, please feel free to contact the Product Management team.