



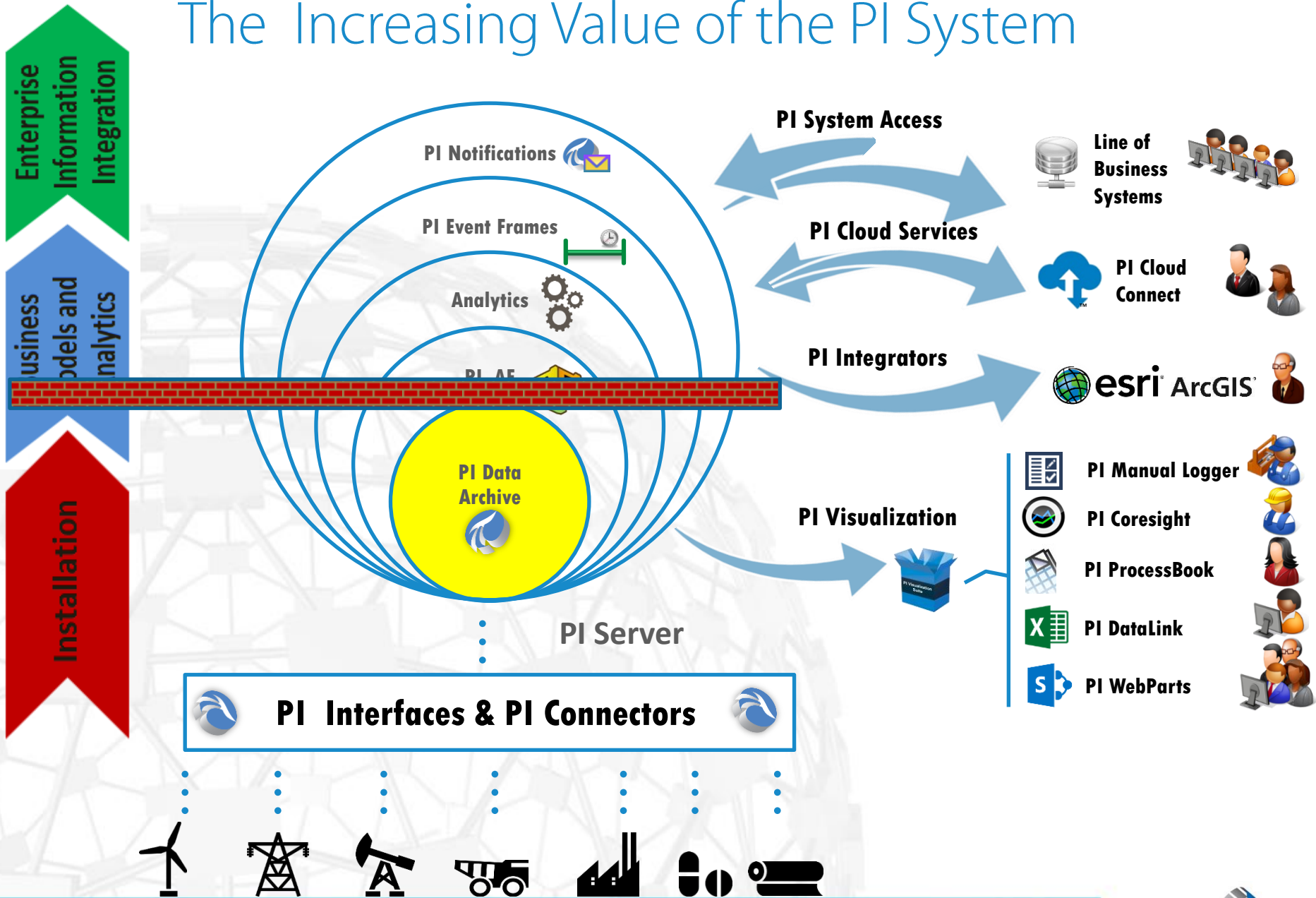
# Enabling a Rapid Deployment of OSIssoft™ PI

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# The Increasing Value of the PI System



# What are the Deployment Barriers?

- Various objectives for PI Tag™ naming or naming is good enough
- Customer silos (each with different methodologies and objectives)
- Lack of communication between the silos
- Lack of customer domain expertise on how to solve problem
- Perceived or challenging maintenance issues
- Contextual model requirements .
  - » What to do with Asset Framework™ (AF)?
  - » Analysis paralysis
  - » AF configuration and maintenance is *perceived as difficult*

# How to Break the Deployment Barriers



## THINK BIG

- Address enterprise level requirements
- Use an enterprise-wide tool (PI System™) as a focus of information integration
- Use available standards as a starting point

## START SMALL

- Choose a project that provides immediate results
- Leverage any existing information sources
- Implement in a manner that provides for future scalability

## SCALE FAST

- Get more champions by showing what has been previously accomplished
- Keep momentum by satisfying additional business requirements
- Use recognized design patterns to build a strong foundation

Educate and communicate to increase awareness and buy-in!

# Methodology Comparison

## Current Methodology:

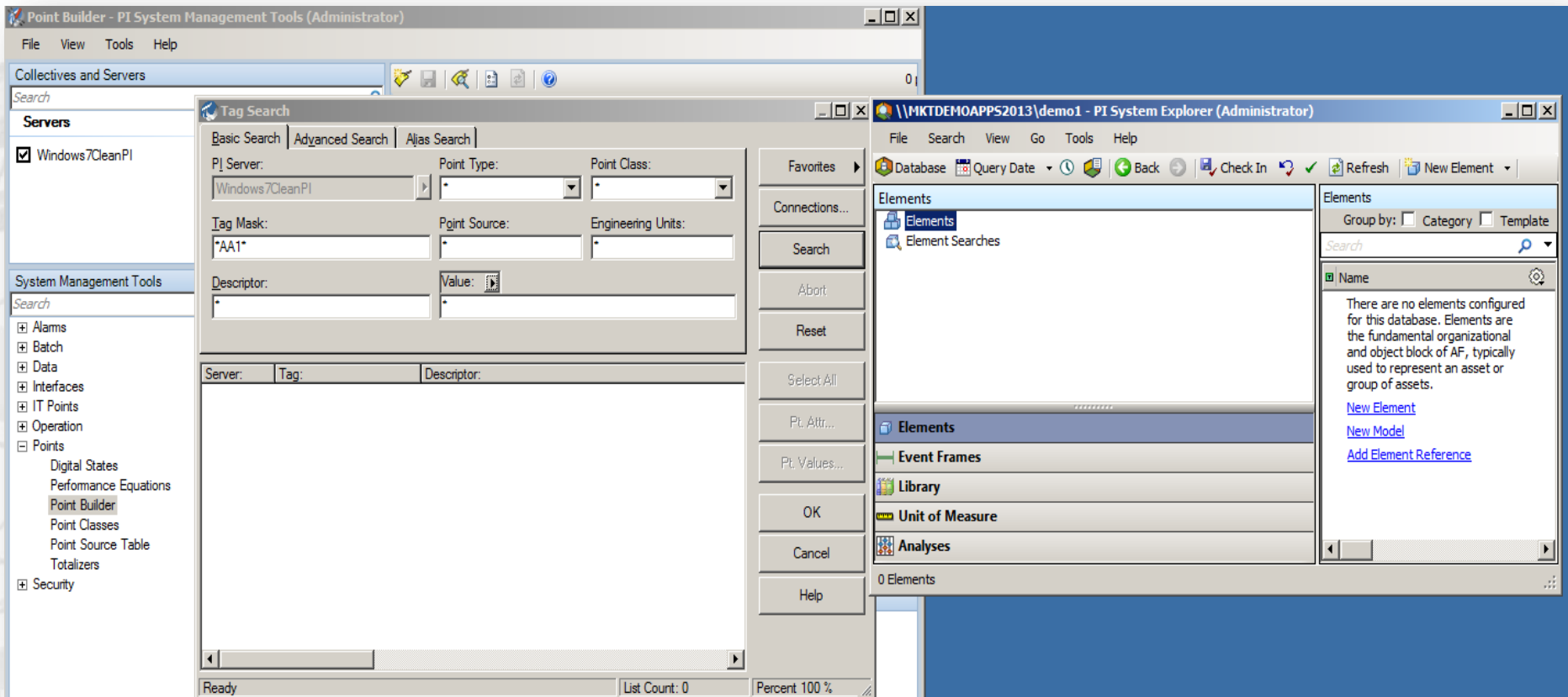
- Design from scratch
- Manual entry of definitions, elements, and relationships
- Very time consuming (weeks, months...)
- Manual entry prone to human error
- Difficult to revise

## SISCO Methodology:

- Standard used as a starting point
- Standard extended (if needed)
- Leverages existing sources of information
- Automated process saves time, alleviates errors, and allows for revisions
- Generates documentation

# SISCO Methodology

Start with a blank canvas...



No Points

No Context



# SISCO Methodology

Quick results...

The screenshot displays the Point Builder - PI System Management Tools (Administrator) interface. On the left, the 'Tag Search' window is open, showing search criteria: PJ Server: Windows7CleanPI, Point Type: [dropdown], Point Class: [dropdown], Tag Mask: AA1\*, and a list of search results with columns for Server, Tag, and Descriptor. The status bar at the bottom of this window indicates 'List Count: 2255' and 'Percent 100%'. On the right, the 'Model Explorer - Browser Mode' window shows a hierarchical tree of the system model, including substation (AA1), equipment containers, power transformers, and terminals. The 'Association' panel on the far right shows details for a selected association: Name: PowerSystemResource.Measurements, Description: The power system resource that contains the meas..., ID: 742883c1-ac93-4d44-a0ba-df1e3eb8b3c6, and URI: http://iec.ch/TC57/2013/CIM-schema-cim16#Pow.

2255 PI Tags™ Created

4824 AF Elements

7301 Relationships

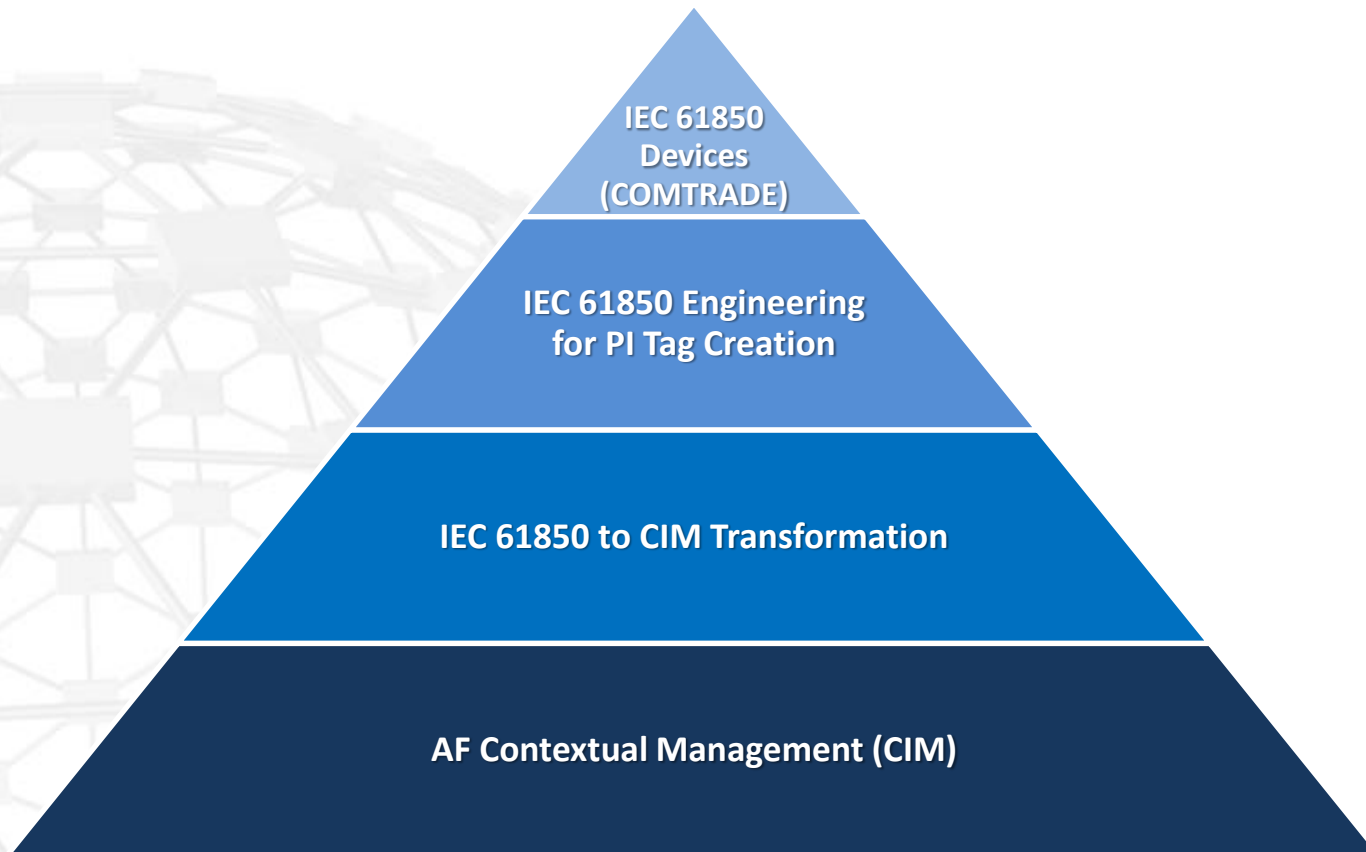
# Import Results in Detail

Accumulator	2
AccumulatorValue	2
ACLineSegment	2
Analog	1665
AnalogValue	1665
Bay	7
Breaker	7
ConnectivityNode	36
CurrentTransformer	7
Discrete	590
DiscreteValue	590
Ground	7
IEC61850IED	4
LogicalDevice	9
LogicalNode	24
PotentialTransformer	6
PowerTransformer	2
PowerTransformerEnd	4
Substation	1
Switch	26
Terminal	99
ValueAliasSet	13
ValueToAlias	54
VoltageLevel	2

- An extensible AF structure that supports:
  - » Conditioned Based Maintenance (CBM)
  - » Topology
  - » Unanticipated applications
  - » Extension capability to support additional schema
- NO Manual Entry
- NO Errors

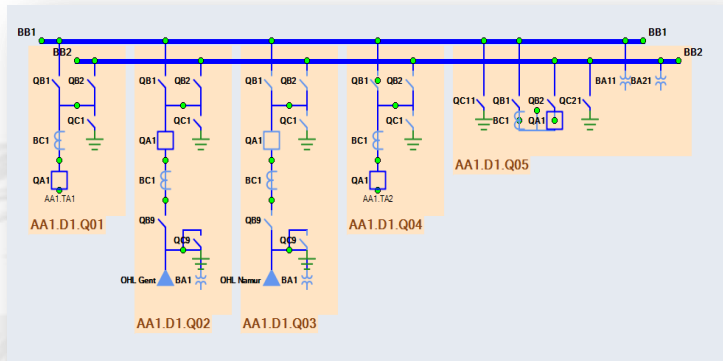


# Building on the Foundation



*Leveraging Existing Sources of Information*

# Foundation: Contextual Management (CIM)



Information contained in  
EMS (model)



Standardized file  
formats (CIM)



## CIM ADAPTER:

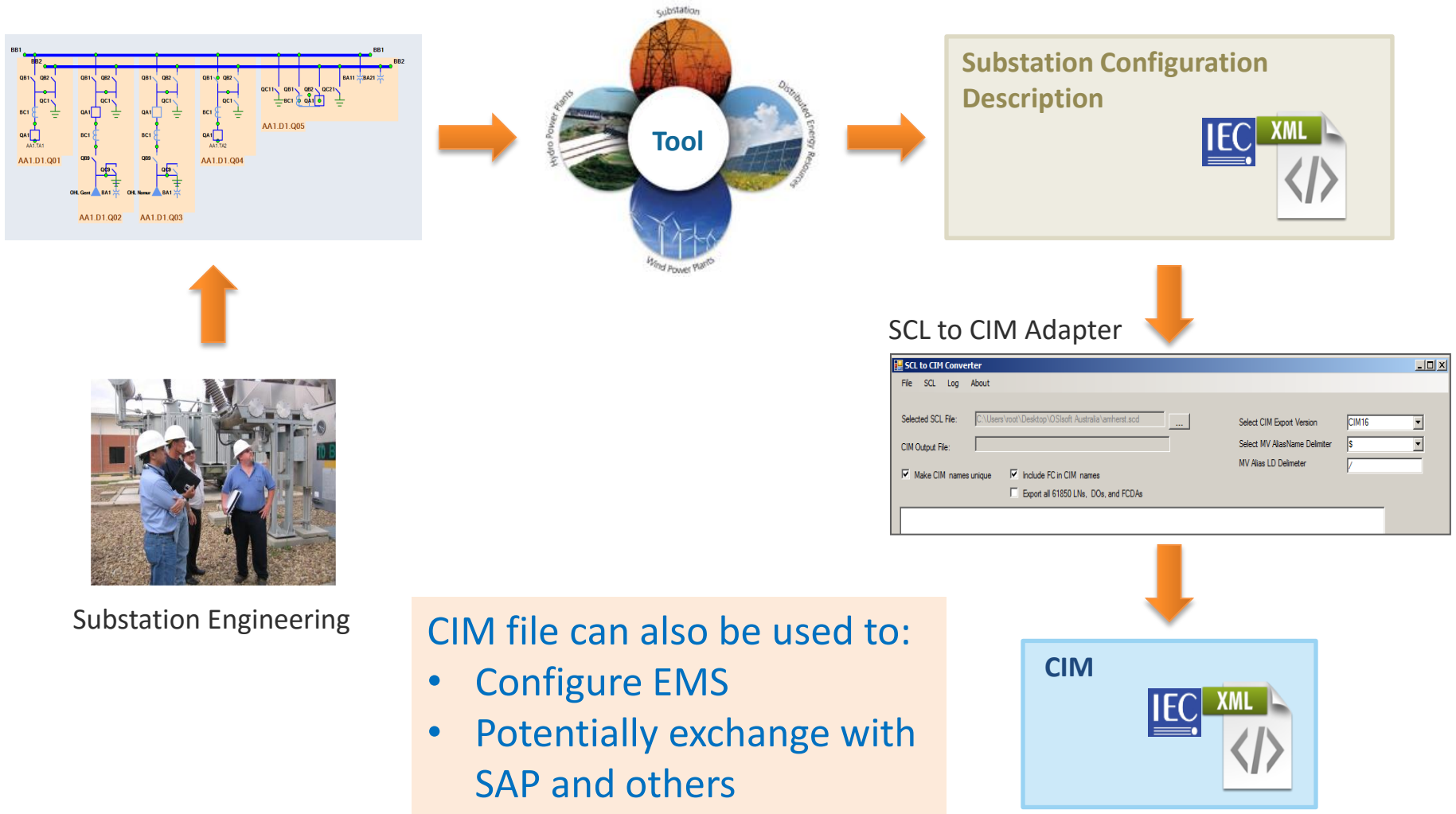
- Manages AF Elements and Relationships
- Allows for PI Tag™ creation and management



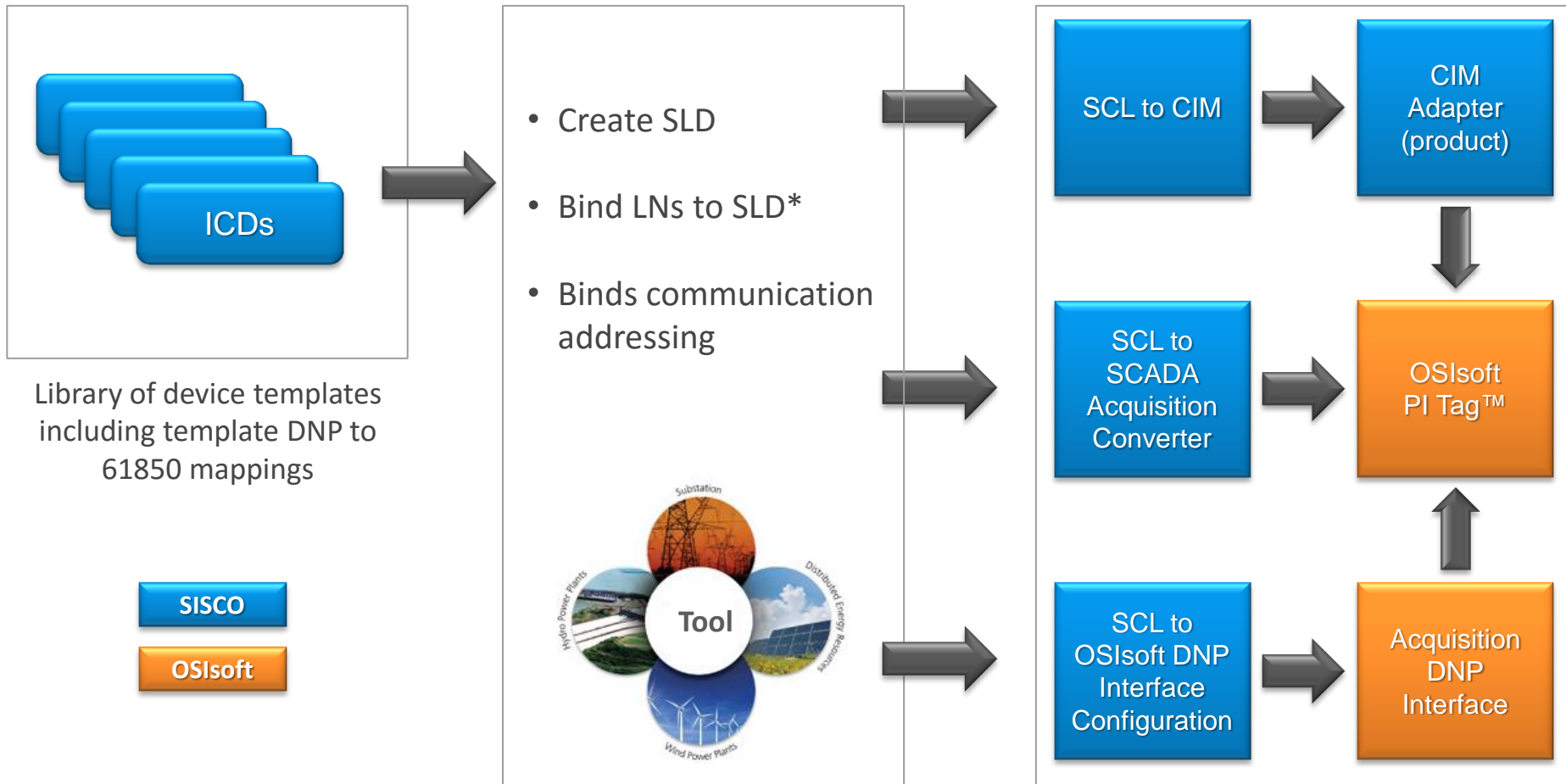
# The Role of SISCO CIM Adapter

- Supports and manages multiple AF databases
- Creates and manages models that can be expressed in CIM file format:
  - » Schema in RDFS
  - » Instances in CIM XML
  - » Changes in incremental CIM XML format

# SISCO: IEC 61850 to CIM Transformation



# SISCO: IEC 61850 Engineering for PI Tag Creation



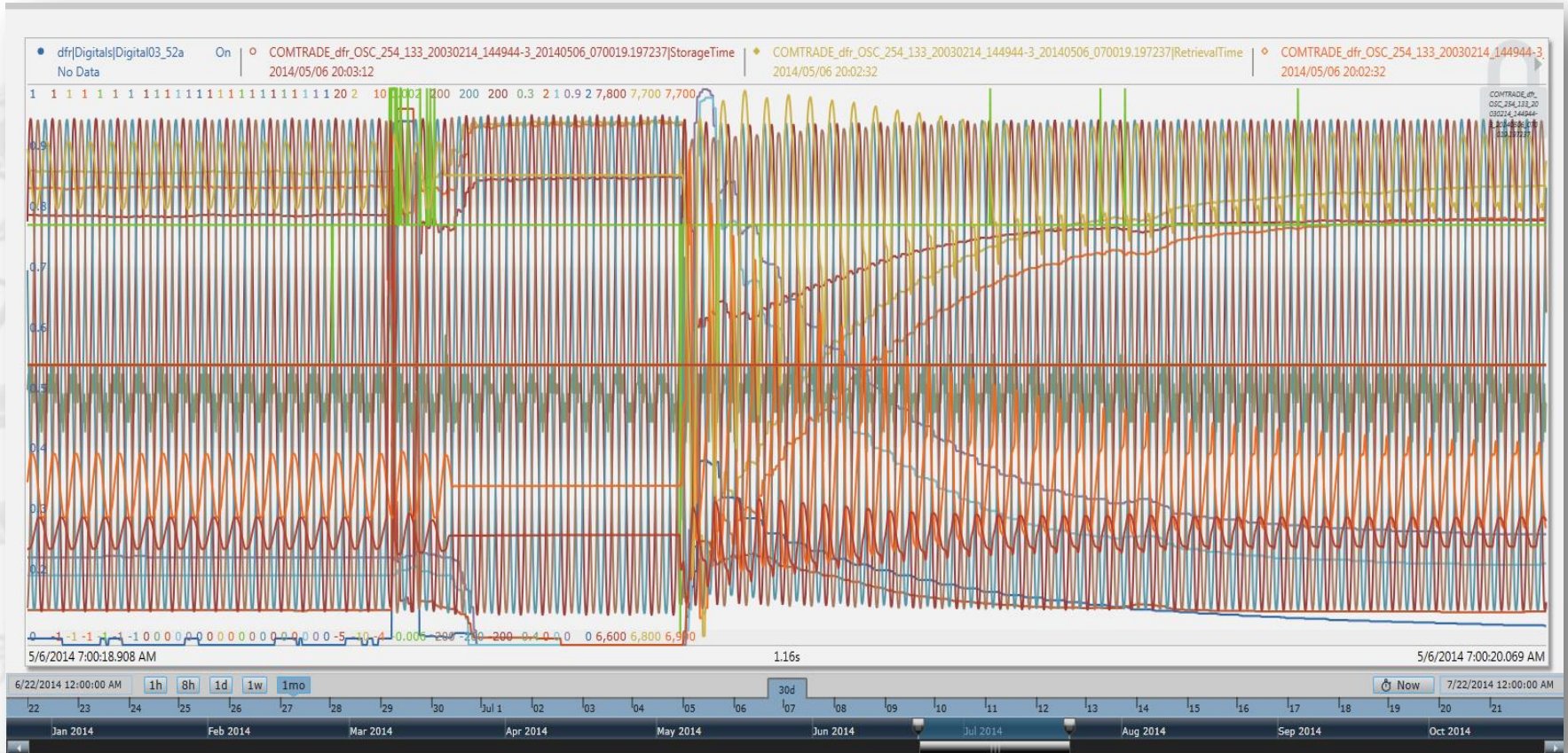
**Solution can save up to 100 thousand of dollars per substation**

# IEC 61850 & COMTRADE: High Probability

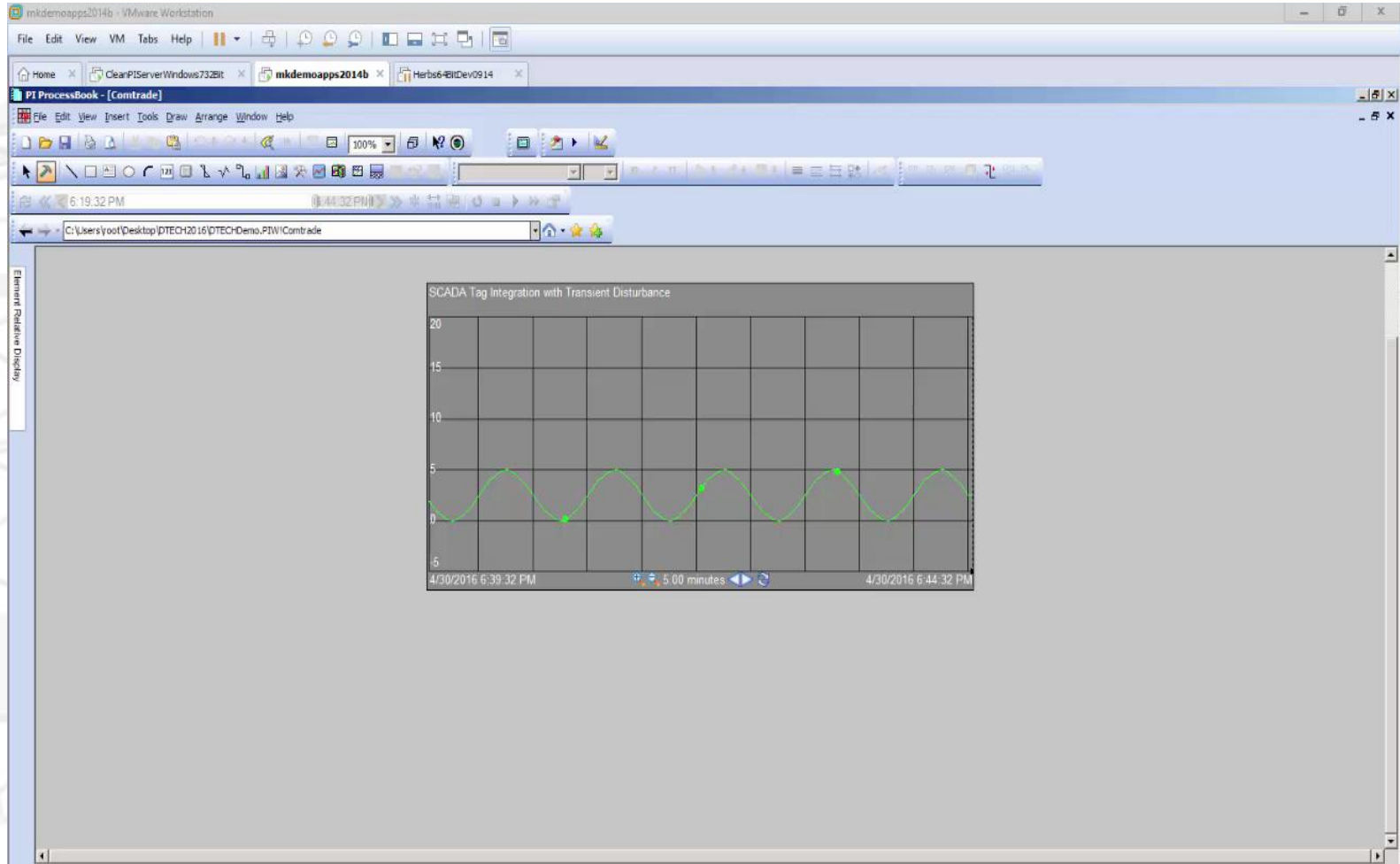
- COMTRADE is a standard format for providing transient disturbance information
- High fidelity (e.g. 8000-20,000 samples per second)
- Each device may produce 20-80 channels (tags) of disturbance information
- Utilities have an average of 20-30 devices per mid-size substation
- SISCO has a product that can retrieve this information and auto-create tags in the PI System® and produce the following...



# Transient Disturbance Information in PI Coresight™



# Only SISCO Enables the PI “True View”



# SISCO COMTRADE Utility

The screenshot displays the SISCO COMTRADE Utility interface. The main window is titled "Find Event Frames for 'TA1'". The interface includes a menu bar (File, Search, View, Go, Tools, Help) and a toolbar with buttons for Database, Query Date, Back, Check In, Refresh, and New Element. On the left, there is a tree view of elements, with "TA1" selected. The main area shows a table of event frames with the following columns: Name, Duration, Start Time, End Time, Description, Category, Template, and Priority (Pr). The table contains three rows of data, all with a priority of "DFR".

Name	Duration	Start Time	End Time	Description	Category	Template	Pr
COMTRADE_D...	0:00:01.161	4/30/2016 6:29:01.907 PM	4/30/2016 6:29:03.069 PM				DFR
COMTRADE_D...	0:00:01.161	4/30/2016 6:38:22.907 PM	4/30/2016 6:38:24.069 PM				DFR
COMTRADE_D...	0:00:01.161	4/30/2016 6:44:07.907 PM	4/30/2016 6:44:09.069 PM				DFR

- Leverages AF Models to provide basis to indicate which assets that may have been impacted
- Uses many features of OSIsoft:
  - » Asset Framework™
  - » Notifications™
  - » PI Tag™
  - » Event Frames™

# Reinforcing the Theme: Breaking the Barriers

- Standards provide a quick start
- Using existing tools, products, and solutions further accelerate deployment
- Can be blended to address other applications such as Microgrids
- Model-driven architecture can allow extensions or non-electrical models to be developed

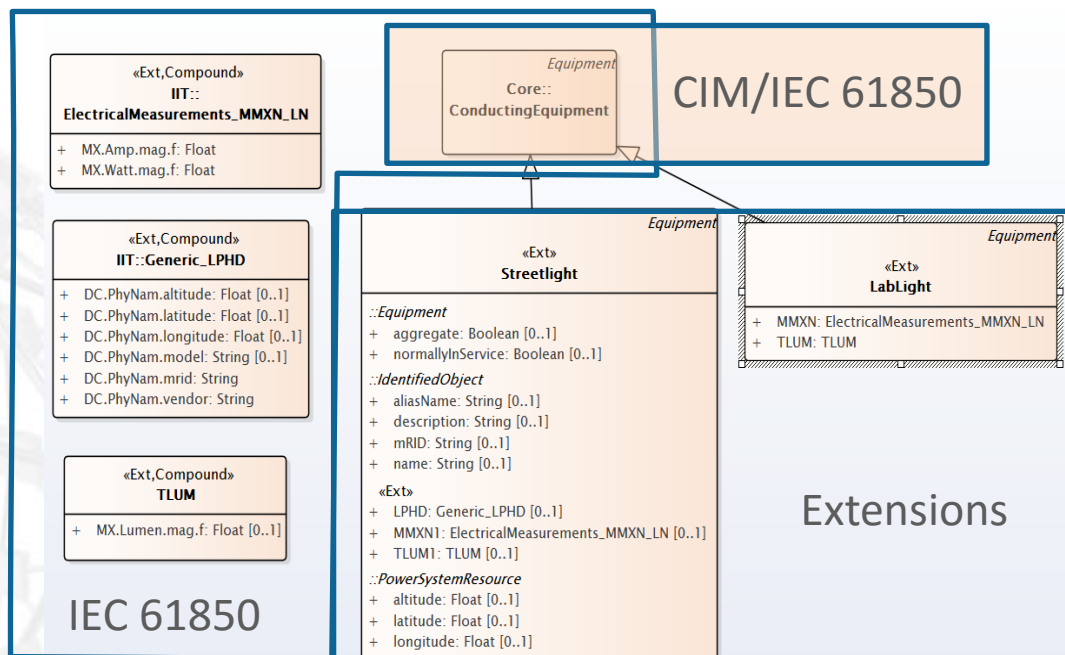
# A Blended Solution for Microgrids

- OSISOft and SISCO have developed models and tooling to allow fast deployment of Microgrids that combine:
  - » CIM
  - » IEC 61850
  - » Synchrophasors
  - » OSISOft Control Algorithms
- CIM Adapter is a center piece of the solution



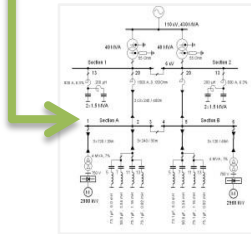
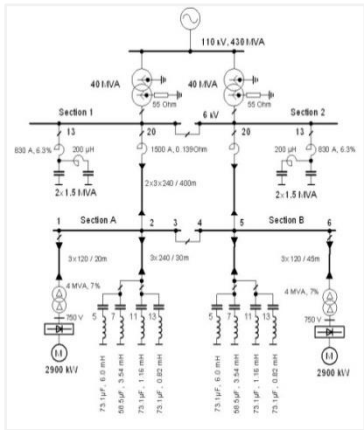
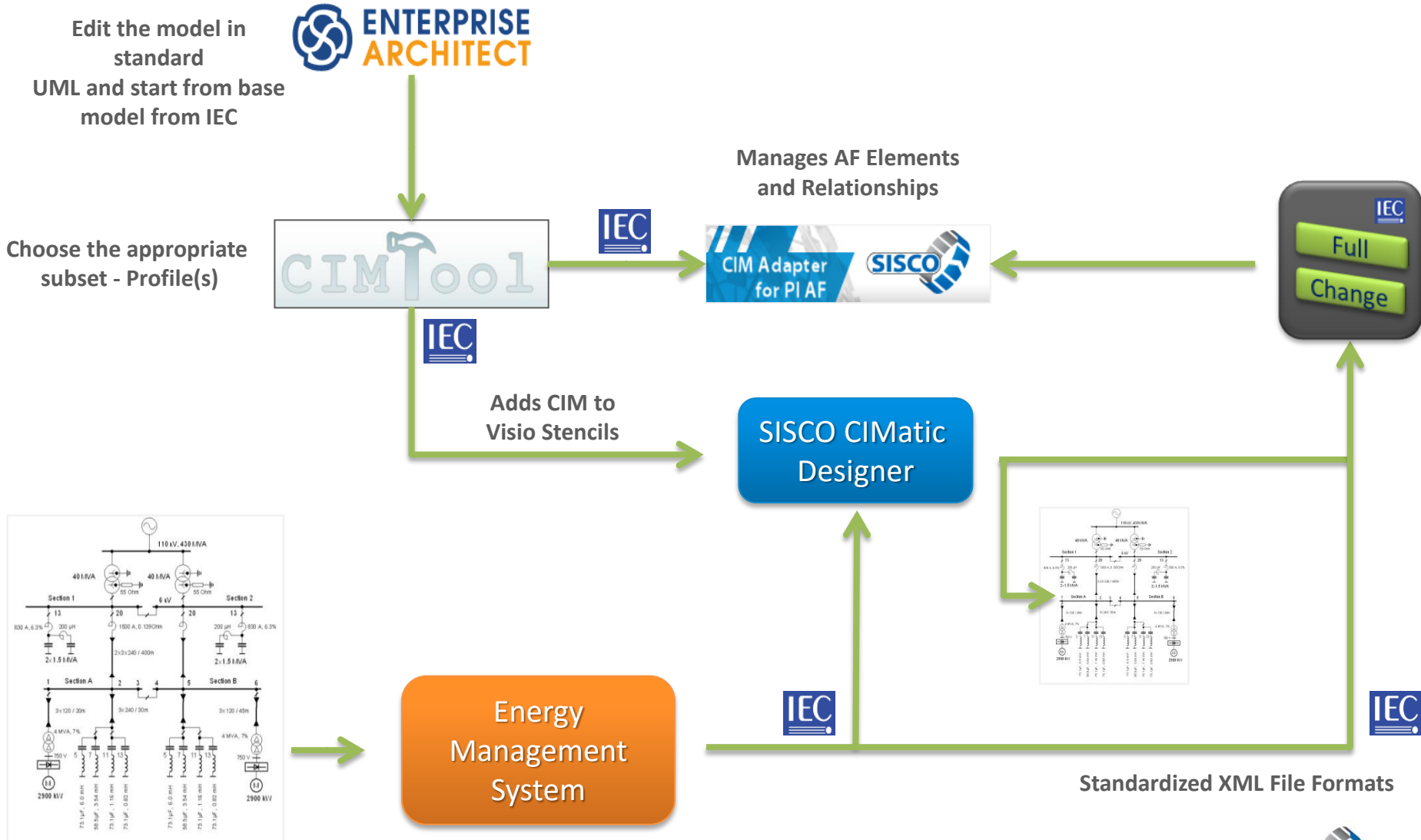
# Microgrid Solution Extends CIM Model

- 61850 models used to create standardized PI Tag names for synchrophasors
- Model extended to allow:
  - » Intelligent Electronic Devices
  - » Intelligent Streetlights
  - » Charging stations
  - » And more...
- SISCO CIMatic Designer: a model driven solution for Visio to allow for low-cost model creation



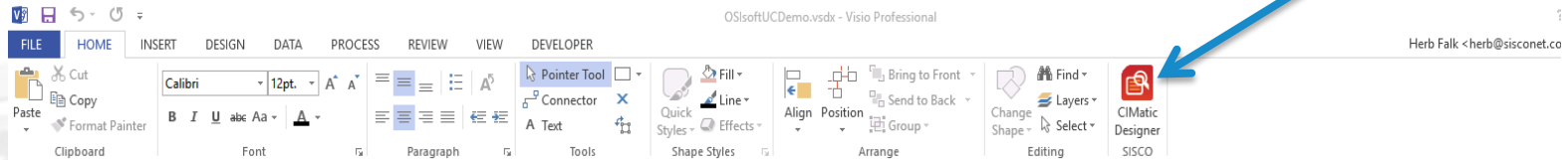


# Extending an Existing Model



# SISCO CIMatic Designer for Model Entry

Visio Add-In



Schema

SHAPES

STENCILS | SEARCH

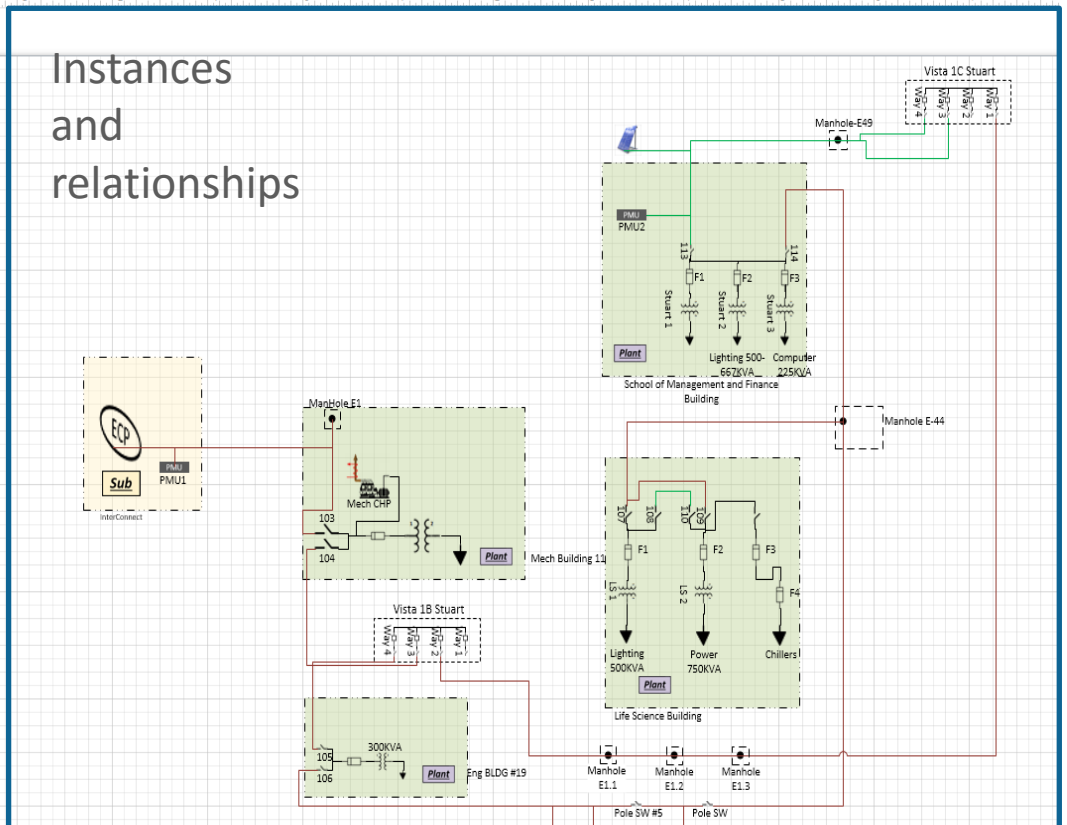
More Shapes ▶

Quick Shapes

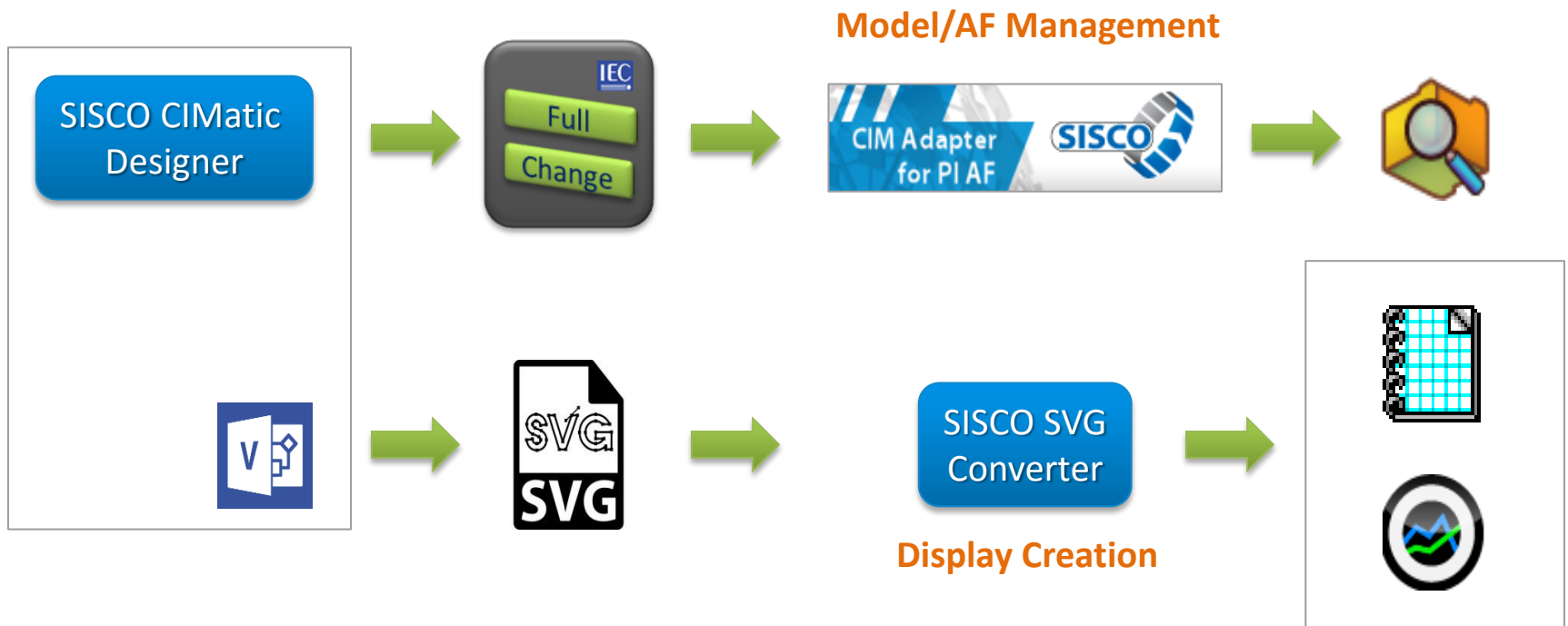
Stencil2-24

Drop Quick Shapes here

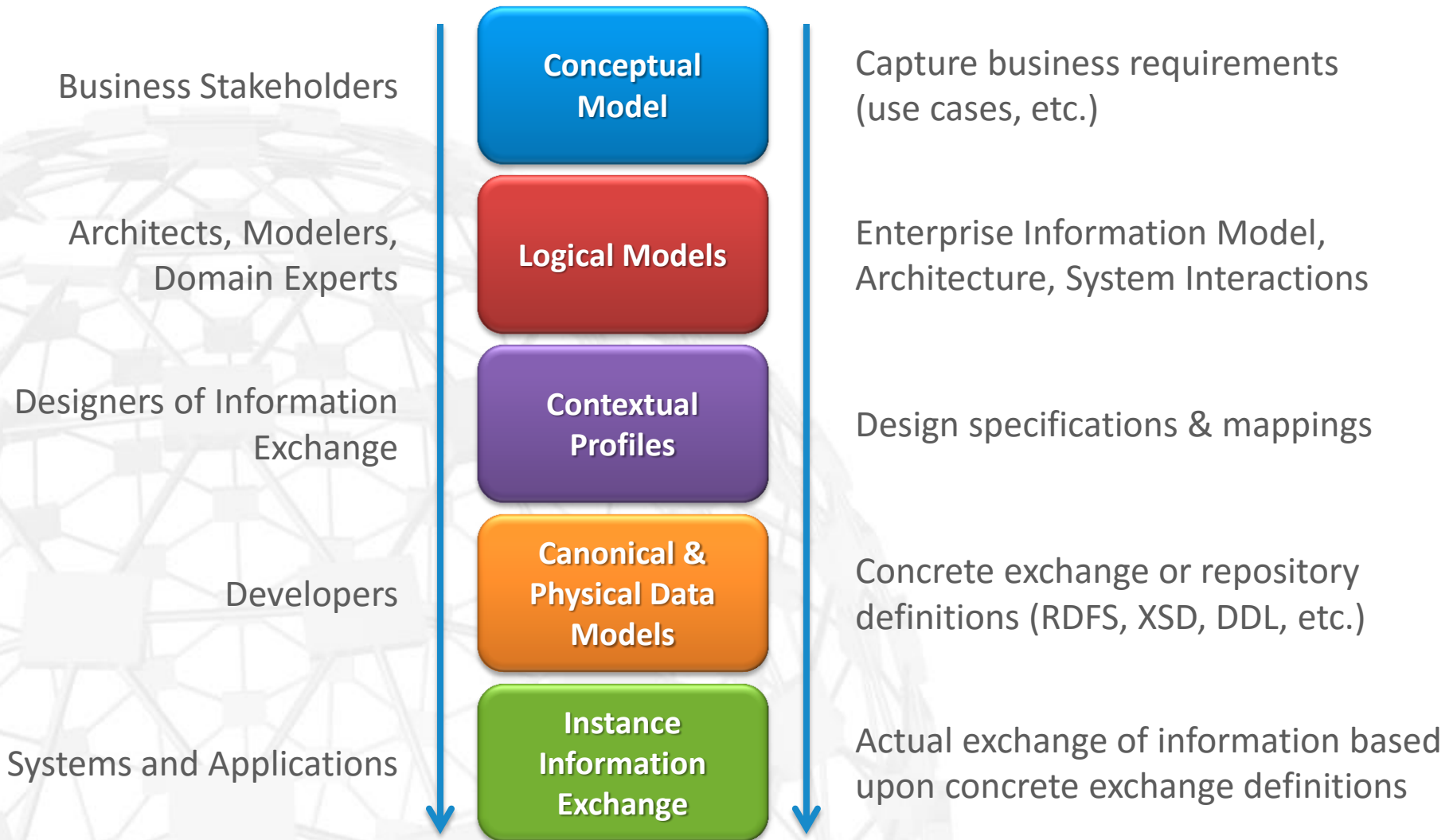
- ACLineSegment  
Drag and drop onto the drawing page.
- Breaker  
Drag and drop onto the drawing page.
- BusbarSection  
Drag and drop onto the drawing page.
- BusbarSection\_58  
Drag and drop onto the drawing page.
- ChargingStation  
Drag and drop onto the drawing page.
- CompositeSwitch  
Drag and drop onto the drawing page.
- Disconnecter  
Drag and drop onto the drawing page.
- EnergyConsumer  
Drag and drop onto the drawing page.
- Fuse



# SISCO CIMatic Designer: Single Point of Entry



# Solution and Product Methodology



## In Summary....

- Provide rapid deployment of Contextual models for the PI System™ with minimal manual intervention
- Increase the business value of the PI System™
- Methodology and tooling provides a repeatable process that allows rapid revisions and minimal mistakes
- Enterprise Architect provides electronic documentation and report generation and is the tool of choice for IEC
- Can be leveraged for non-electrical applications (e.g. custom, ISA88, ISA95, etc.)



# Thank You

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