

CHECKPOINT LEARNING WEBINARS

To register for or find out more about these events please go to our interactive online calendar:

[CHECKPOINT LEARNING WEBINARS CALENDAR](#)

OCTOBER					
10/4	● NEW!	Schedules K-2 and K-3: Domestic Taxpayers and Form 1116	W753T	8:00am-10:00am	2
10/4		Increasing Professional Resilience	W746T	10:00am-12:00pm	2
10/4		Assisting with the Defined Contribution Retirement Plan Recommendation	W249T	12:00pm-2:00pm	2
10/5	● NEW!	Preparing for Your Governmental Audit	W737T	10:00am-12:00pm	2
10/5	● NEW!	Who Are You Calling Small? The IRC Sec. 448(c) Gross Receipts Test	W755T	12:00pm-2:00pm	2
10/5	● NEW!	Airbnb, VRBO and Short-Term Rentals: Schedule E or Schedule C?	W754T	2:00pm-3:00pm	1
10/6	● Full Day!	IRAs, Pensions and 401(k)s: Planning for Retirement and Beyond	W294T	9:00 AM - 5:00 PM	8
10/6	● NEW!	GAAP Review: Analyzing the Options, Elections, and Practical Expedients in Accounting Rules	W736T	12:00pm-4:00pm	4
10/6		Workplace Health Savings Accounts (HSAs)	EW153T	2:00pm-4:00pm	2
10/7	● NEW!	SECURE Act 2.0 – It's Coming	W757T	10:00am-11:00am	1
10/7	● NEW!	Quarterly Technology Update-Q4 2022	W688T	12:00pm-2:00pm	2
10/7		The Interim Surprise: Risk Assessment Procedures	W689T	2:00pm-3:00pm	1
10/11		Monthly Accounting Alert	W601T	8:00am-9:00am	1
10/11	● NEW!	Did You Know? – Making Sense of Recent ASUs - Financial Instruments	W740T	9:00am-10:00am	1
10/11	● NEW!	Did You Know? – Making Sense of Recent ASUs - Fair Value	W741T	10:00am-11:00am	1
10/12		People Power: Attract, Retain, and Reimagine Your Team	W512T	10:00am-12:00pm	2
10/12		Ethics for Accountants	W518T	12:00pm-2:00pm	2
10/13		Monthly Tax Alert	W599T	10:00am-12:00pm	2
10/13		Inflation Reduction Act of 2022: Key Federal Tax Provisions	W756T	12:00pm-2:00pm	2
10/13	● NEW!	Group Health Plans Year-End Update and Looking Ahead to 2023	W758T	2:00pm-3:00pm	1
10/14	● Full Day!	Business Entity Tax Update	W617T	9:00 AM - 5:00 PM	8

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10/14		Procurement to Payment - The Accounting	W725T	12:00pm-2:00pm	2
10/14		The Interim Surprise: Tests of Controls Procedures	W690T	2:00pm-3:00pm	1
10/18		SSARS 21 and 25 – Review Engagement Advanced Topics	W701T	10:00am-12:00pm	2
10/18		A Single Audit Case Study	W310T	12:00pm-2:00pm	2
10/18		Ethics for Tax Professionals	W613T	2:00pm-4:00pm	2
10/19		Happiness at Work: Using Positive Intelligence to Thrive at Work	W747T	10:00am-12:00pm	2
10/19		S Corporations in 2022 and Beyond: How to Maximize Tax Benefits Under Subchapter S	W526T	12:00pm-2:00pm	2
10/20		Social Security Retirement: Planning for Retirement	W478T	8:00am-10:00am	2
10/20		Common Practice Problems in Preparing Nonprofit Organization Financial Statements	W171T	10:00am-12:00pm	2
10/21	● Full Day!	Federal Tax Update	W602T	9:00 AM - 5:00 PM	8
10/21		Are You Ready for Your Next Peer Review?	W453T	10:00am-12:00pm	2
10/21		The Interim Surprise: Analytical Procedures	W691T	2:00pm-3:00pm	1
10/26		Talent Management – Pivoting During Uncertain Business Conditions	W698T	10:00am-11:00am	1
10/26		Talent Management – Best Practices in Dynamic Work Allocation	W699T	11:00am-12:00pm	1
10/27		Introduction to Business Combinations and Consolidations	W260T	12:00pm-2:00pm	2
10/28	● Full Day!	Accounting & Auditing Update	W603T	9:00 AM - 5:00 PM	8
10/28		Monthly Tax Alert	W599T	10:00am-12:00pm	2
10/28		Monthly Corporate Tax Update	W600T	12:00pm-1:00pm	1
10/28		The Interim Surprise: Tests of Details Procedures	W692T	2:00pm-3:00pm	1
NOVEMBER					
11/1		Global Trade and Corruption Awareness for Professionals	W659T	10:00am-12:00pm	2
11/1		Independence for Accountants	W519T	12:00pm-2:00pm	2

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11/2		M&A Practice Aids: A Toolkit for Ensuring Transaction Best Practice	W628T	10:00am-12:00pm	2
11/2		Are You Ready for Your Next Peer Review?	W453T	12:00pm-2:00pm	2
11/2		Tax Cases That Will Save Your Clients Money, Give You Courage, and Protect Your Tax Practice	W609T	2:00pm-4:00pm	2
11/3		Audit Sampling Considerations in a Single Audit	W207T	10:00am-12:00pm	2
11/3		Travel, Entertainment, and Auto Expense: Updated to Reflect Recent Changes	W252T	12:00pm-2:00pm	2
11/3		Cracking the Code: Advanced Tax Research	W465T	2:00pm-4:00pm	2
11/4		SECURE Act 2.0 – It's Coming	W757T	8:00am-9:00am	1
11/4		Profitability Analysis	W726T	10:00am-12:00pm	2
11/4		Perfecting Analytical Procedures	W621T	12:00pm-2:00pm	2
11/8		Managing & Coaching in a Virtual World - 4 Key Drivers of Success	W749T	8:00am-10:00am	2
11/8		Schedules K-2 and K-3: Domestic Taxpayers and Form 1116	W753T	10:00am-12:00pm	2
11/8	● NEW!	IRA of 2022: Clean Vehicle Incentives in 2022 and Beyond	W761T	12:00pm-1:00pm	1
11/8	● NEW!	IRA of 2022: Incentives for Energy-Efficient Real Property and Improvements	W762T	1:00pm-2:00pm	1
11/9		Develop Your Practice Vision to Make Good Decisions	W511T	10:00am-12:00pm	2
11/9	● NEW!	Quality Control Peer Review Trouble Spots and Best Practices for Auditors	W734T	12:00pm-2:00pm	2
11/10		Social Security Retirement: Understanding the Benefits	W476T	10:00am-12:00pm	2
11/10		Health FSA Grace Periods and Carryovers - Powered by EBIA	EW214T	12:00pm-2:00pm	2
11/10		Creating Clarity and Focus Through Mindfulness & The Science of Attention Management	W634T	2:00pm-3:00pm	1
11/11		Monthly Tax Alert	W599T	10:00am-12:00pm	2
11/11		Monthly Tax Alert	W599T	12:00pm-2:00pm	2
11/11		Employee vs. Independent Contractor: Expect More Scrutiny	W135T	2:00pm-4:00pm	2

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11/14	● Full Day!	Federal Tax Update	W602T	9:00 AM - 5:00 PM	8
11/15		Monthly Corporate Tax Update	W600T	1:00pm-2:00pm	1
11/15		Inflation Reduction Act of 2022: Key Federal Tax Provisions	W756T	2:00pm-4:00pm	2
11/16		Monthly Accounting Alert	W601T	8:00am-9:00am	1
11/16	● NEW!	Did You Know? – Making Sense of Recent ASUs - VIEs	W742T	9:00am-10:00am	1
11/16	● NEW!	Did You Know? – Making Sense of Recent ASUs - Disclosures	W745T	10:00am-11:00am	1
11/17		Active Listening with Empathy	W748T	10:00am-11:00am	1
11/18	● Full Day!	Accounting & Auditing Update	W603T	9:00 AM - 5:00 PM	8
11/18		Quarterly Technology Update-Q4 2022	W688T	10:00am-12:00pm	2
11/18		Farm Tax Update	W409T	12:00pm-2:00pm	2
11/21		Who Are You Calling Small? The IRC Sec. 448(c) Gross Receipts Test	W755T	10:00am-12:00pm	2
11/21		Airbnb, VRBO and Short-Term Rentals: Schedule E or Schedule C?	W754T	12:00pm-1:00pm	1
11/23	● NEW!	Quarterly Yellow Book Update: Q4 2022	W760T	10:00am-11:00am	1
11/29		SSARS 21: Compilation Engagements	W569T	12:00pm-2:00pm	2
11/29		Schedule E Rental Activities: Everybody Should Own a Rental	W422T	2:00pm-4:00pm	2
11/30		Group Health Plans Year-End Update and Looking Ahead to 2023	W758T	10:00am-11:00am	1
11/30		Special Tax Issues for Senior Citizen Clients	W240T	12:00pm-2:00pm	2
11/30		Finding Your Way Through the GASB Codification	W523T	2:00pm-4:00pm	2
DECEMBER					
12/1		Monthly Tax Alert	W599T	10:00am-12:00pm	2
12/1		IRA of 2022: Incentives for Energy-Efficient Real Property and Improvements	W762T	12:00pm-1:00pm	1

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12/1		IRA of 2022: Clean Vehicle Incentives in 2022 and Beyond	W761T	1:00pm-2:00pm	1
12/1		Quality Control Peer Review Trouble Spots and Best Practices for Auditors	W734T	2:00pm-4:00pm	2
12/2		Preparing Form 990: Pitfalls and Practice Tips	W702T	10:00am-12:00pm	2
12/2		Procurement to Payment - The Accounting	W725T	12:00pm-2:00pm	2
12/2		Key Issues Relating to Forms 1099 and 1098	W404T	2:00pm-4:00pm	2
12/6		Using a Like-Kind (1031) Exchange to Reduce Taxes - Real Estate and Beyond	W318T	10:00am-12:00pm	2
12/6		Cracking the Code: Efficient and Thorough Tax Research Techniques	W464T	2:00pm-4:00pm	2
12/7		PPC Best Practices for Effective & Efficient Auditing: Planning and Risk Assessment	W714T	10:00am-12:00pm	2
12/7		How to Audit Inventory	W516T	12:00pm-2:00pm	2
12/8		PPC Best Practices for Effective & Efficient Auditing: Designing Audit Procedures	W715T	10:00am-12:00pm	2
12/8		Build, Buy, or Ally? Strategies for Profitable Growth	W551T	12:00pm-2:00pm	2
12/9		The Financial Reporting Landscape – A Priority for CPAs	W724T	10:00am-12:00pm	2
12/9		SECURE Act 2.0 – It's Coming	W757T	12:00pm-1:00pm	1
12/9		Income That Is Taxed at Zero or Close to It	W290T	2:00pm-4:00pm	2
12/12		Schedules K-2 and K-3: Domestic Taxpayers and Form 1116	W753T	2:00pm-4:00pm	2
12/13	● Full Day!	Federal Tax Update	W602T	9:00 AM - 5:00 PM	8
12/13		Monthly Accounting Alert	W601T	10:00am-11:00am	1
12/13	● NEW!	Did You Know? – Making Sense of Recent ASUs - Intangibles and Goodwill	W743T	11:00am-12:00pm	1
12/13	● NEW!	Did You Know? – Making Sense of Recent ASUs - Compensation	W744T	12:00pm-1:00pm	1
12/14		PPC Best Practices for Effective & Efficient Auditing: Performing Tests of Controls and Substantive Tests	W716T	10:00am-12:00pm	2
12/14		Creating Clarity and Focus Through Mindfulness & The Science of Attention Management	W634T	12:00pm-1:00pm	1

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12/14		Wellness Program Design and Administration - Powered by EBIA	EW148T	2:00pm-4:00pm	2
12/15		PPC Best Practices for Effective & Efficient Auditing: Evaluating and Concluding	W717T	10:00am-12:00pm	2
12/15		Are You Ready for Your Next Peer Review?	W453T	2:00pm-4:00pm	2
12/16	● Full Day!	Accounting & Auditing Update	W603T	9:00 AM - 5:00 PM	8
12/16		Mastering Self-leadership: Accelerating Your Personal and Career Growth	W656T	10:00am-12:00pm	2
12/16		Running Your Practice the Right Way	W561T	12:00pm-2:00pm	2
12/19		Schedule A: A Much Different Animal and Possibly an Endangered Species	W499T	10:00am-12:00pm	2
12/19		Monthly Tax Alert	W599T	12:00pm-2:00pm	2
12/19		Monthly Corporate Tax Update	W600T	2:00pm-3:00pm	1
12/20		Inventory Observations: Requirements, Approaches and Practice Tips	W346T	10:00am-12:00pm	2
12/20		Preparing for Your Governmental Audit	W737T	12:00pm-2:00pm	2
12/20		Quarterly Yellow Book Update: Q4 2022	W760T	2:00pm-3:00pm	1
12/21		Ethics for Accountants	W518T	10:00am-12:00pm	2
12/21		The Employee Retention Credit – Too Valuable to Miss	W703T	12:00pm-4:00pm	4
12/21		Tax Scams and Data Theft: Let Me Count the Ways	W626T	2:00pm-4:00pm	2
12/22		GAAP Review: Analyzing the Options, Elections, and Practical Expedients in Accounting Rules	W736T	10:00am-2:00pm	4
12/22		The Accountant as Most Trusted Advisor: Expanding Your Practice Beyond Compliance Work	W435T	12:00pm-2:00pm	2
12/22		Inflation Reduction Act of 2022: Key Federal Tax Provisions	W756T	2:00pm-4:00pm	2
12/23		Quarterly Technology Update-Q4 2022	W688T	10:00am-12:00pm	2
12/27		Ethics for Tax Professionals	W613T	2:00pm-4:00pm	2
12/28		Who Are You Calling Small? The IRC Sec. 448(c) Gross Receipts Test	W755T	8:00am-10:00am	2

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12/28		Airbnb, VRBO and Short-Term Rentals: Schedule E or Schedule C?	W754T	10:00am-11:00am	1
12/28		Group Health Plans Year-End Update and Looking Ahead to 2023	W758T	12:00pm-1:00pm	1
12/29	● Full Day!	Federal Tax Update	W602T	9:00 AM - 5:00 PM	8
12/29		Government Auditing Standards for Financial Audits (Yellowbook) Overview	W582T	10:00am-12:00pm	2
12/29		Robotic Process Automation (RPA) for Accountants	W553T	12:00pm-2:00pm	2
12/30		Social Security Retirement: Do I Take It Now?	W477T	10:00am-12:00pm	2
JANUARY					
1/3		Happiness at Work: Using Positive Intelligence to Thrive at Work	W747T	10:00am-12:00pm	2
1/4	● NEW!	Lucky 7 Audit Series - Building Context for the Audit	W727T	12:00pm-1:00pm	1
1/5	● NEW!	Lucky 7 Audit Series - True Risk Assessment in an Audit	W728T	12:00pm-1:00pm	1
1/5	● NEW!	Intersecting Losses - Excess Business and Net Operating Losses	W759T	2:00pm-4:00pm	2
1/6	● NEW!	Lucky 7 Audit Series - Internal Controls in an Audit	W729T	12:00pm-1:00pm	1
1/6		Quality Control Peer Review Trouble Spots and Best Practices for Auditors	W734T	12:00pm-2:00pm	2
1/11	● NEW!	Project and Expenditure Reporting for NEUs	W738T	12:00pm-1:00pm	1
1/13		Increasing Professional Resilience	W746T	10:00am-12:00pm	2
1/17	● NEW!	Lucky 7 Audit Series - Substantive Analytics in an Audit	W730T	12:00pm-1:00pm	1
1/17		GAAP Review: Analyzing the Options, Elections, and Practical Expedients in Accounting Rules	W736T	12:00pm-4:00pm	4
1/18	● NEW!	Lucky 7 Audit Series - Test of Details in an Audit	W731T	12:00pm-1:00pm	1
1/19	● NEW!	Lucky 7 Audit Series - Sampling in an Audit	W732T	12:00pm-1:00pm	1
1/20	● NEW!	Lucky 7 Audit Series - Wrapping up an Audit	W733T	12:00pm-1:00pm	1
1/27	● NEW!	IRA of 2022: Clean Vehicle Incentives in 2022 and Beyond	W761T	10:00am-11:00am	1

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1/27	● NEW!	IRA of 2022: Incentives for Energy-Efficient Real Property and Improvements	W762T	11:00am-12:00pm	1
FEBRUARY					
2/1		Managing & Coaching in a Virtual World - 4 Key Drivers of Success	W749T	8:00am-10:00am	1
2/3		Intersecting Losses - Excess Business and Net Operating Losses	W759T	10:00am-12:00pm	2
2/7		Strategic Influencing: Getting Results with Impact and Integrity	W750T	10:00am-11:00am	1
2/7		Active Listening with Empathy	W748T	11:00am-12:00pm	1
2/14		Project and Expenditure Reporting for NEUs	W738T	10:00am-11:00am	1
2/17		Preparing for Your Governmental Audit	W737T	2:00pm-4:00pm	2
MARCH					
3/2		Quality Control Peer Review Trouble Spots and Best Practices for Auditors	W734T	12:00pm-2:00pm	2
3/7		Intersecting Losses - Excess Business and Net Operating Losses	W759T	8:00am-10:00am	2
3/9		Project and Expenditure Reporting for NEUs	W738T	2:00pm-3:00pm	1
3/10		GAAP Review: Analyzing the Options, Elections, and Practical Expedients in Accounting Rules	W736T	10:00am-2:00pm	4
3/15		Strategic Influencing: Getting Results with Impact and Integrity	W750T	8:00am-9:00am	1
3/15		Active Listening with Empathy	W748T	9:00am-10:00am	1
3/23		IRA of 2022: Incentives for Energy-Efficient Real Property and Improvements	W762T	2:00pm-3:00pm	1
3/23		IRA of 2022: Clean Vehicle Incentives in 2022 and Beyond	W761T	3:00pm-4:00pm	1
APRIL					
4/6		Preparing for Your Governmental Audit	W737T	12:00pm-2:00pm	2