



WeekendInvesting

POWER of MOMENTUM

Weekend Investing

Q4 - FY 2021

Report

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Q4 FY2021 (Jan to Mar 2021) and FY21 Report

After the unbelievable rally of Q1, Q2, and Q3, FY21 post the pandemic crash, the last quarter has also maintained the trend in a steady fashion, defying all forecasts and predictions of doom.

Indices | Quarter-wise Performance | FY 2021

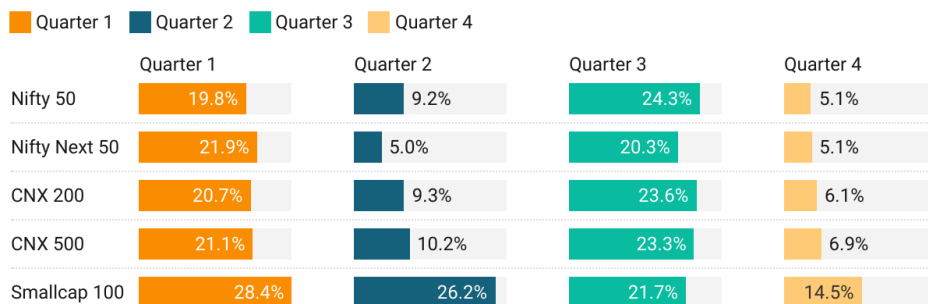


Chart: Weekend Investing • Created with Datawrapper

The [WeekendInvesting](#) momentum portfolios again outperformed the benchmarks thus setting up a solid FY21 performance.

Weekend Investing Smallcases | Quarter-wise Performance FY 2021

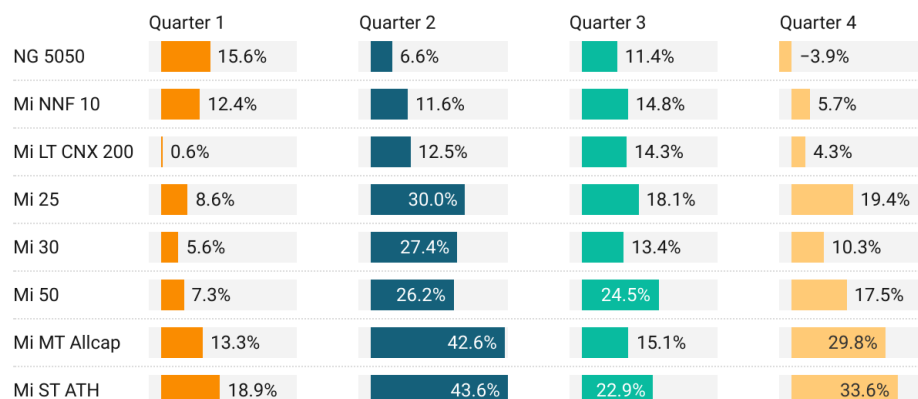


Chart: Weekend Investing • Created with Datawrapper

FY 21 will be always remembered as one of the best years in the Indian market history when we will look back in future. It has been an unbelievable rally for most market participants.

Indices Performance | FY 21 | Returns v Max Drawdown

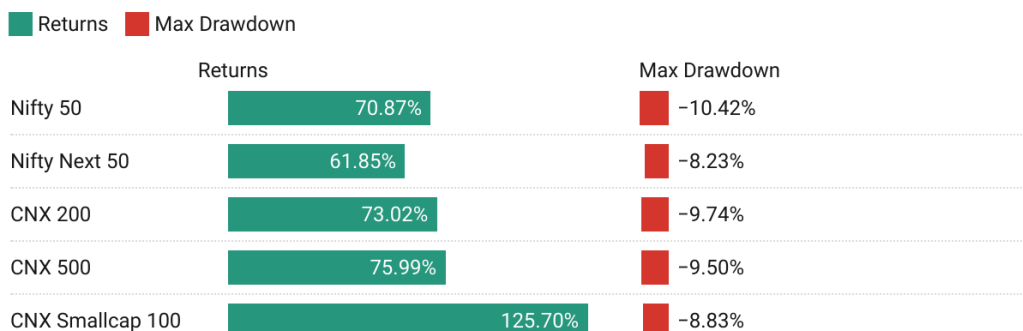


Chart: Weekend Investing • Created with Datawrapper

Two [Weekendinvesting](#) products [Mi_ST_ATH](#) and [Mi_MT_AllCap](#) achieved the coveted 3 digit returns mark and another two [Mi25](#) and [Mi50](#) came very near to it. Other more conservative strategies also did well. Overall, this year turned out to be the best year for Weekendinvesting since our inception in 2016.

Weekend Investing Smallcase Performance | FY 21 Returns v Max Drawdown

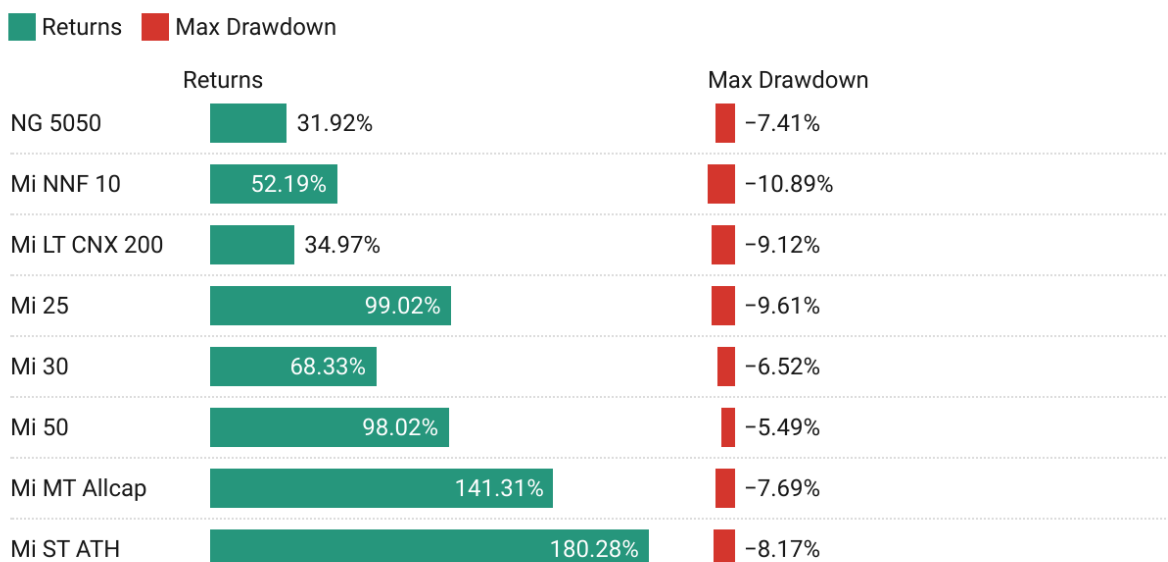


Chart: Weekend Investing • Created with Datawrapper

Momentum Investing is gradually coming of age in the India markets as more and more investors are experiencing it and are able to see the difference it is making not only to their portfolios but to their approach to the markets. The concepts of having a structure plan of action with proper position sizing, entry and exit rules and selection of strength in the market has been well appreciated by thousands of users with us.

Weekend Investing Smallcases Performance | FY 2021

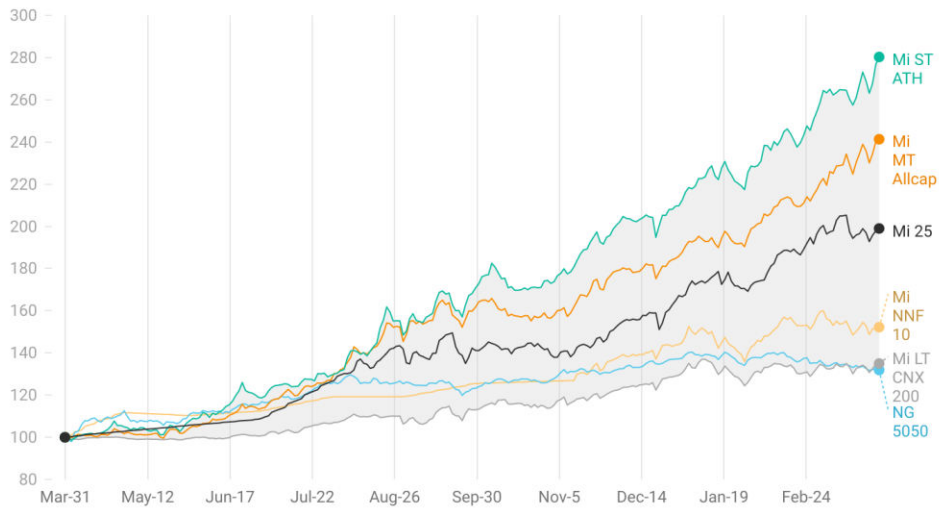


Chart: Weekend Investing • Created with Datawrapper

Indices Performance | FY 2021

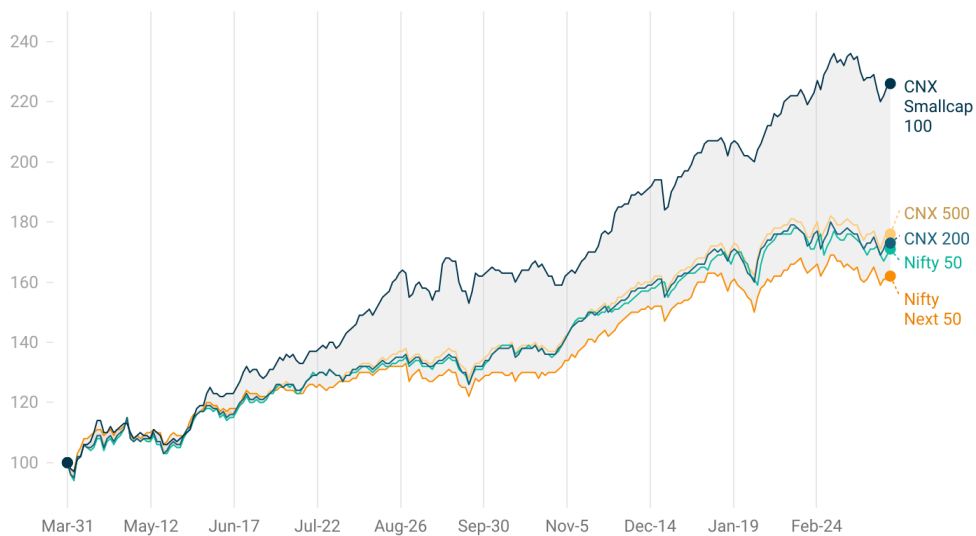


Chart: Weekend Investing • Created with Datawrapper

The [WeekendInvesting](#) Momentum strategies have clocked a far superior returns not just in FY21 but ever since inception. The magic of momentum investing is that strategies tend to outperform both in upswings and downswings. So essentially what we have seen is that if the markets are moving down, we go down lesser and if markets are moving up we should go up higher. Some delay and lag in this action can come at turn points but it is amply clear what this does to the overall portfolio over many such cycles.

Several strategies as shown below have clocked a CAGR over the last many years much superior to the benchmarks.

Weekend Investing Smallcase Performance Since Inception | Returns v Max Drawdown

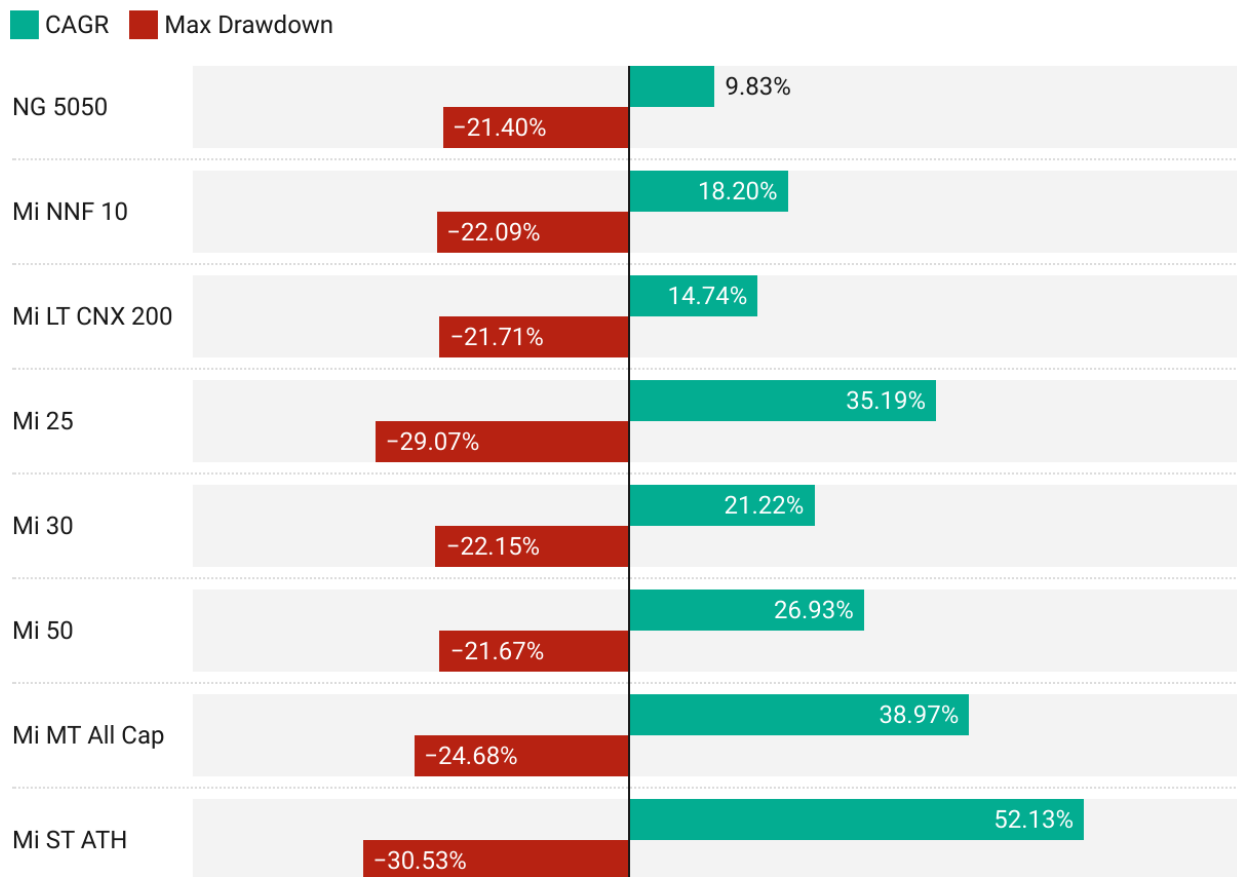


Chart: Weekend Investing • Created with Datawrapper

You can read all about these strategies and see date-wise performances at weekendinvesting.smallcase.com or visit the performance tab at weekendinvesting.com for detailed product reports or write to us at support@weekendinvesting.com

*Weekend investing services were launched on 1 Apr 2016. All returns are gross before fees and tax and dividends. Past performance is no assurance for future returns. All of the above are research products for DIY use.



NG 5050 Q4 FY2021 (Jan to Mar 2021) and FY21 Report

[NG 5050](#) , our strategy that invests in both Nifty & Gold ETF's in equal proportion ended Q4 with -3.9% after doing well in the first three quarters and ended FY 2021 with a decent +31.92%.

NG 5050 Smallcase | Quarter-wise Performance | FY 2021



Chart: Weekend Investing • Created with Datawrapper

NG 5050 Smallcase vs Benchmark Indices

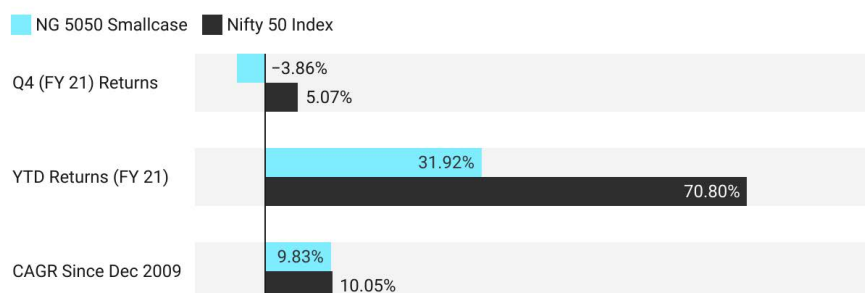


Chart: Weekend Investing • Created with Datawrapper

CAGR of NG 5050 stands at 9.83% vs 10.05% of Nifty Next 50 since December 2009

NG 5050 Smallcase | Returns vs Max Drawdown

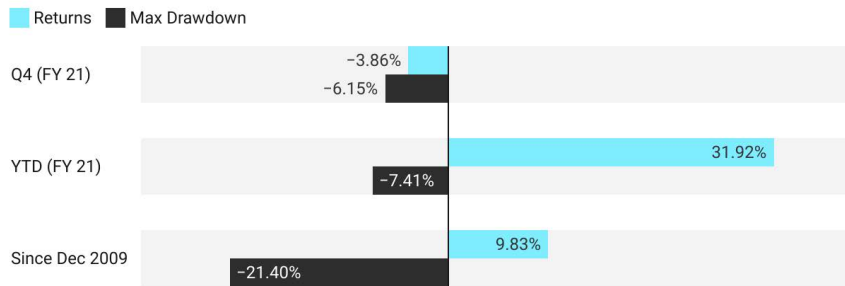


Chart: Weekend Investing · Created with Datawrapper

Nifty 50 Index | Returns vs Max Drawdown

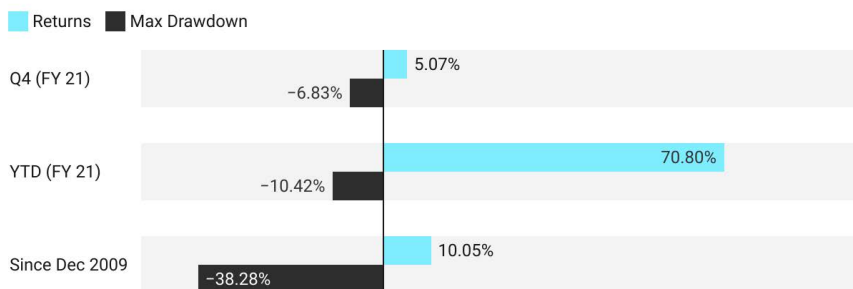


Chart: Weekend Investing · Created with Datawrapper

NG 5050 will act as a shield to your overall portfolio especially during market crashes with a max drawdown that is half as much as its benchmark Nifty 50 index.

Since Dec 2009 it had a max drawdown of 21.4% compared to 38.28% on Nifty 50 index.

Rs 100 invested in NG 5050 Smallcase vs Benchmark Indices | FY 2021



Chart: Weekend Investing · Created with Datawrapper

Rs 100 Invested in NG 5050 Smallcase in Dec 2009 vs Benchmark Indices



Chart: Weekend Investing · Created with Datawrapper

INR 100 invested at the beginning of the year Apr 20 ended at 132 while INR 100 invested in Dec2009 would be 280 by now on a gross basis.

You can all about this strategy and check date wise performance [here](https://weekendinvesting.com) or visit the performance tab at weekendinvesting.com for detailed product reports or write to us at support@weekendinvesting.com

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Mi NNF 10 Q4 FY2021 (Jan to Mar 2021) and FY21 Report

[Mi NNF 10](#) , our 10 stock strategy that follows momentum trends among Nifty Next 50 stocks marked the end of a fabulous year with 5.7% returns in Q4 and 52% returns overall in FY 2021.

Mi NNF 10 Smallcase | Quarter-wise Performance | FY 2021

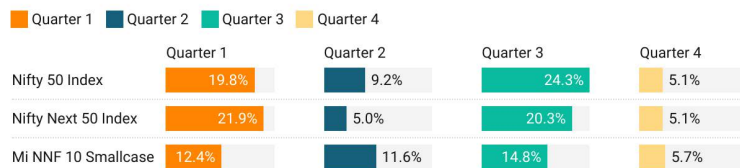


Chart: Weekend Investing · Created with Datawrapper

Mi NNF 10 Smallcase vs Benchmark Indices

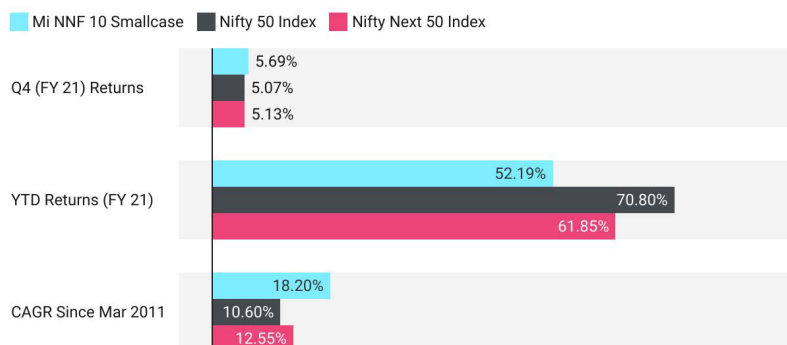


Chart: Weekend Investing · Created with Datawrapper

CAGR of Mi NNF 10 stands at 18.2% vs 10.6% of Nifty Next 50 and 12.55% of Nifty 50 since March 2011

Mi NNF 10 Smallcase | Returns vs Max Drawdown

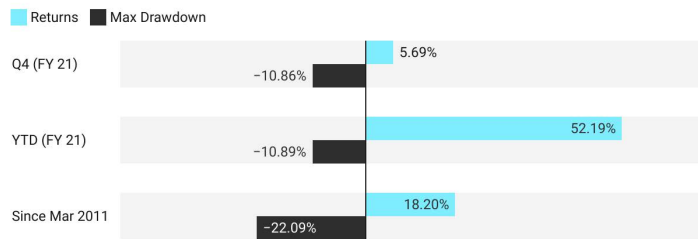


Chart: Weekend Investing · Created with Datawrapper

Nifty Next 50 Index | Returns vs Max Drawdown

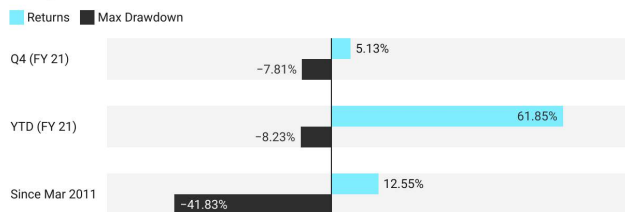


Chart: Weekend Investing · Created with Datawrapper

Nifty 50 Index | Returns vs Max Drawdown

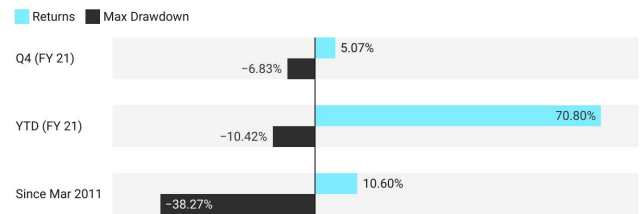


Chart: Weekend Investing · Created with Datawrapper

As you can see above the Mi NNF 10 has done remarkably well over a long time creating wealth gradually when compared to its benchmark Nifty next 50 index from where most of its constituents are derived.

Since March 2011 it had a max drawdown of 22.09% compared to 41.83% on Nifty next 50 index and 38.27% on Nifty 50 index. Couple that with a stable CAGR of 29.07% and you have a superb portfolio that will generate wealth at a steady pace while keeping the drawdowns reduced to half of its benchmark index ie, Nifty next 50.

Rs 100 invested in Mi NNF 10 Smallcase vs Benchmark Indices | FY 2021

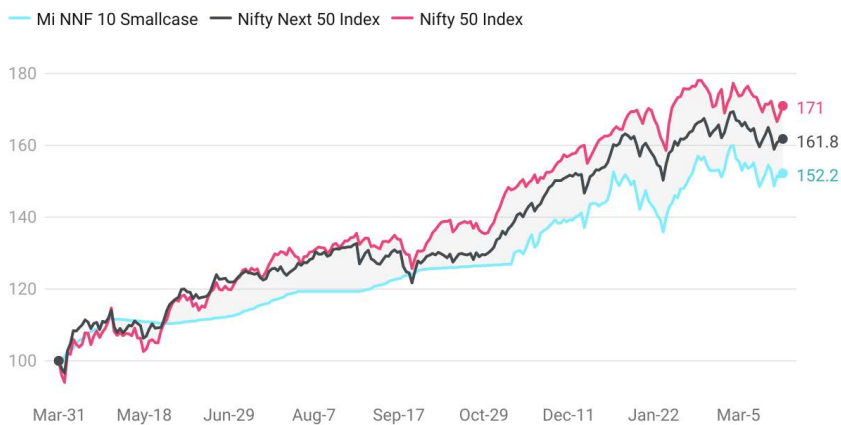


Chart: Weekend Investing • Created with Datawrapper

Rs 100 Invested in Mi NNF 10 Smallcase in March 2011 vs Benchmark Indices

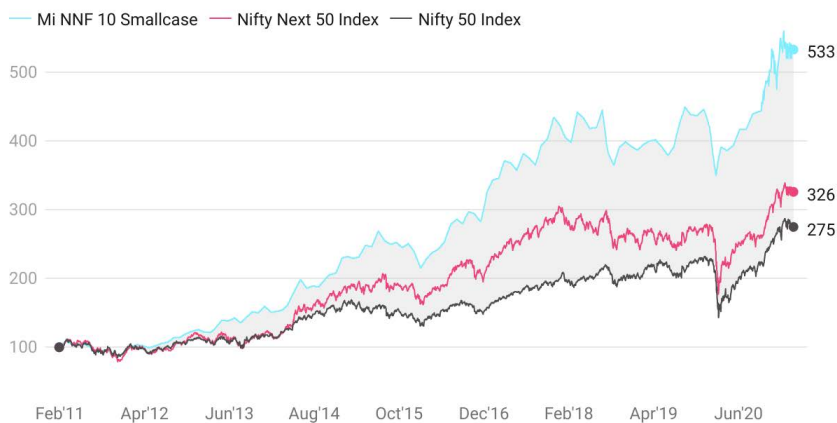


Chart: Weekend Investing • Created with Datawrapper

INR 100 invested at the beginning of the year Apr 20 ended at 152.2 while INR 100 invested in Feb 2011 would be 532 by now on a gross basis. That is the power of compounding of returns and having a successful strategy in place that rides its winners and cuts its losses. You can all about this strategy and check date wise performance [here](https://weekendinvesting.com) or visit the performance tab at weekendinvesting.com for detailed product reports or write to us at support@weekendinvesting.com

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Mi LT CNX 200 Q4 FY2021 (Jan to Mar 2021) and FY21 Report

Mi LT CNX 200 , our 20 stock strategy that follows long term momentum trends among CNX 200 stocks marked the end of a fabulous year with 4.3% returns in Q4 and 34.97% returns overall in FY 2021.

Mi LT CNX 200 Smallcase | Quarter-wise Performance FY 2021

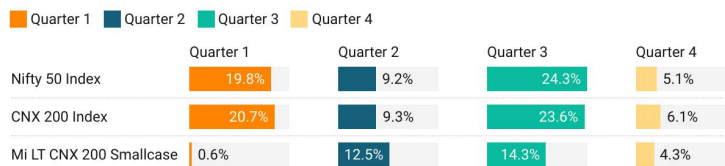


Chart: Weekend Investing · Created with Datawrapper

Mi LT CNX 200 Smallcase vs Benchmark Indices

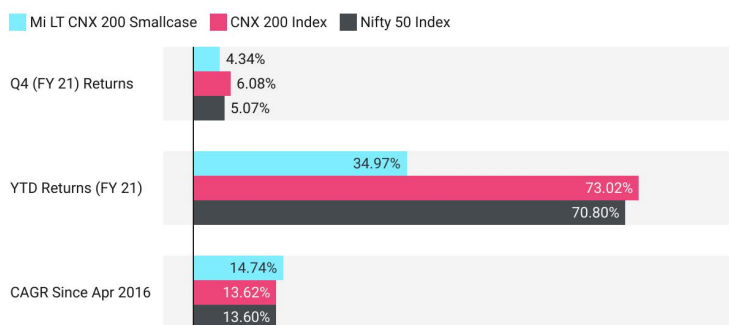


Chart: Weekend Investing · Created with Datawrapper

CAGR of Mi LT CNX 200 stands at 14.74% vs 13.62% of CNX 200 Index and 13.6% of Nifty 50 since April 2016

Mi LT CNX 200 Smallcase | Returns vs Max Drawdown

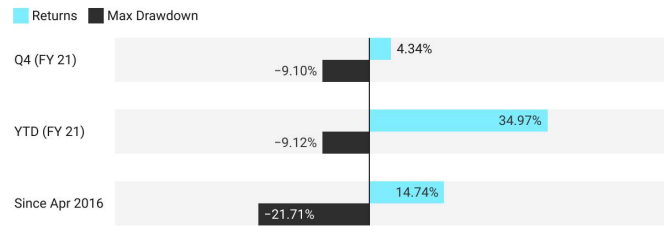


Chart: Weekend Investing · Created with Datawrapper

CNX 200 Index | Returns vs Max Drawdown

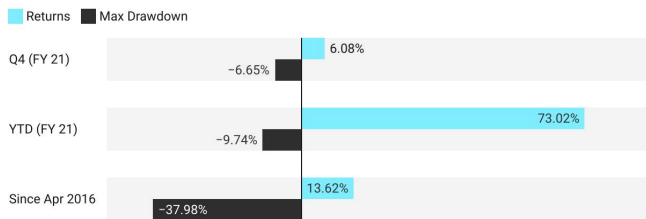


Chart: Weekend Investing · Created with Datawrapper

Nifty 50 Index | Returns vs Max Drawdown

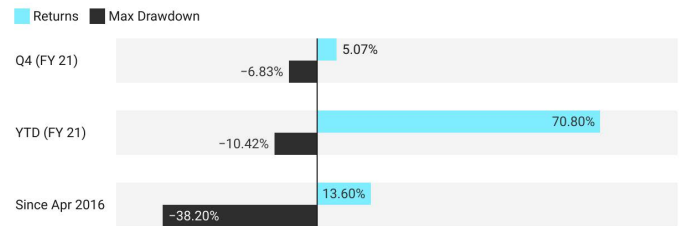


Chart: Weekend Investing · Created with Datawrapper

As you can see above the Mi LT CNX 200 has done marginably well when compared to its benchmark CNX 200 index from where most of its constituents are derived.

Since April 2016 it had a max drawdown of 21.71% compared to 37.98% on CNX 200 index and 38.2% on Nifty 50 index. Though the CAGR figures seem to be closer to the benchmark index LT CNX 200, the portfolio has significantly lower drawdown and has proved to be quite stable.

Rs 100 invested in Mi LT CNX 200 Smallcase vs Benchmark Indices | FY 2021

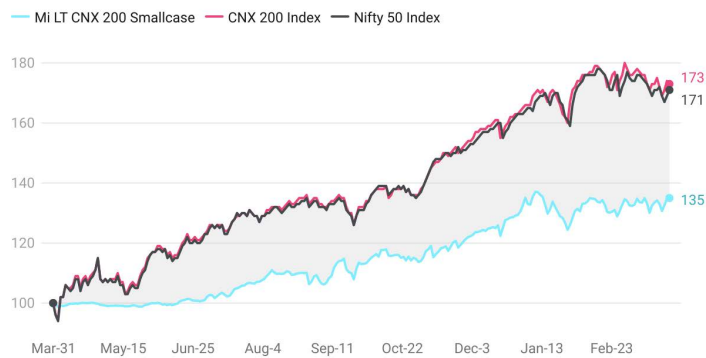


Chart: Weekend Investing · Created with Datawrapper

Rs 100 Invested in Mi LT CNX 200 Smallcase in April 2016 vs Benchmark Indices



Chart: Weekend Investing · Created with Datawrapper

INR 100 invested at the beginning of the year Apr 20 ended at 135 while INR 100 invested in April 2016 would be 198.9 by now on a gross basis. That is the power of compounding of returns and having a successful strategy in place that rides its winners and cuts its losses.

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Mi 25 Q4 FY2021 (Jan to Mar 2021) and FY21 Report

[Mi 25](#) , our 25 stock strategy that follows long term momentum trends among smallcap stocks (above market capitalization of 1000 cr) added yet another feather to it's cap by completing a hattrick of double digit returns in last three successive quarters with a stellar +19.4% and ended the year with a mammoth +99.02% returns.

Mi 25 Smallcase Quarter-wise Performance | FY 2021

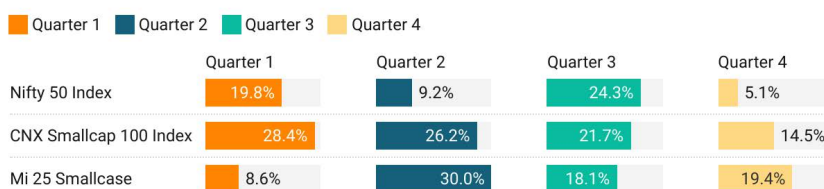


Chart: Weekend Investing · Created with Datawrapper

Mi 25 Smallcase vs Benchmark Indices

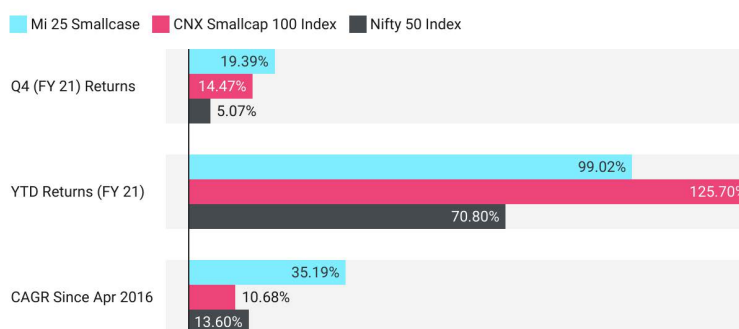


Chart: Weekend Investing · Created with Datawrapper

CAGR of Mi 25 stands at 35.19% vs 10.68% of Smallcap100 and 13.6% of Nifty 50

Mi 25 Smallcase | Returns vs Max Drawdown

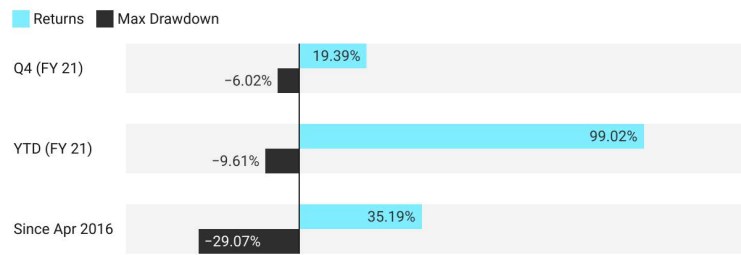


Chart: Weekend Investing · Created with Datawrapper

CNX Smallcap 100 Index | Returns vs Max Drawdown

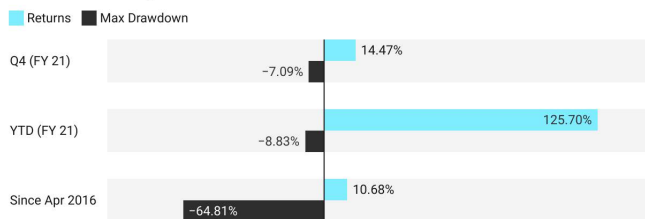


Chart: Weekend Investing · Created with Datawrapper

Nifty 50 Index | Returns vs Max Drawdown

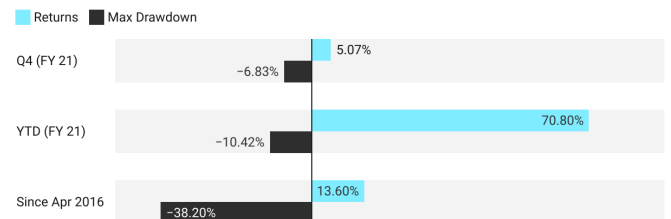


Chart: Weekend Investing · Created with Datawrapper

As you can see above the Mi 25 has done a formidable job at creating alpha over a long time frame when pit against all its benchmark, Smallcap 100 index from where most of its constituents are derived.

Since 2016 it had a max drawdown of 29.07% compared to 64.81% on Smallcap100 index and 38.2% on Nifty 50 index. Couple that with a remarkable CAGR of 29.07% and you have a superb portfolio that will compound your wealth in rapid pace while making the most of the successful smallcap stocks

Rs 100 invested in Mi 25 Smallcase vs Benchmark Indices | FY 2021

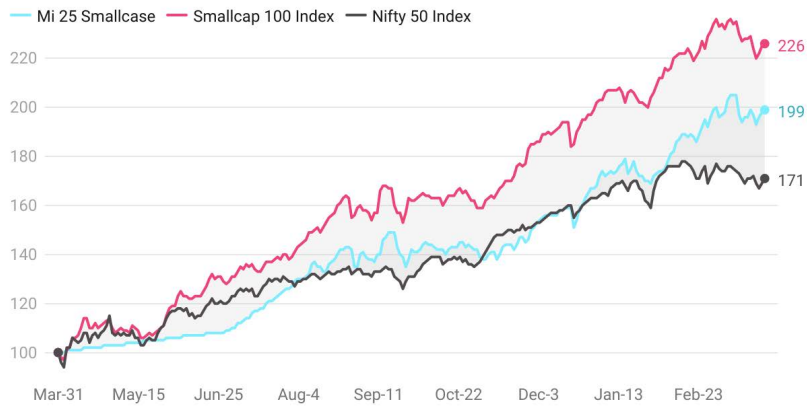


Chart: Weekend Investing • Created with Datawrapper

Rs 100 Invested in Mi 25 Smallcase in April 2016 vs Benchmark Indices

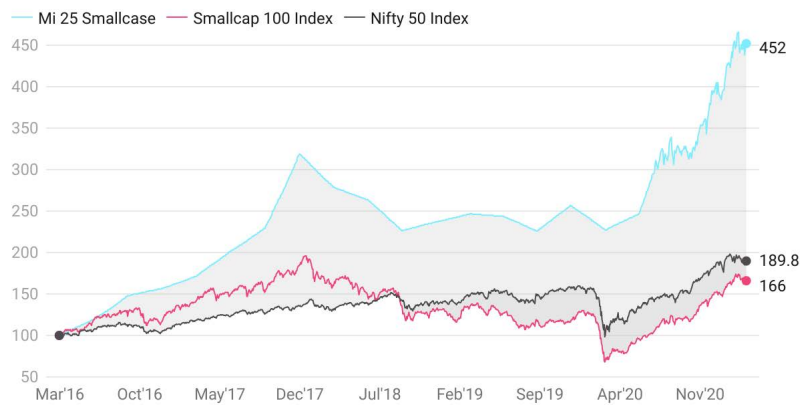


Chart: Weekend Investing • Created with Datawrapper

INR 100 invested at the beginning of the year Apr 20 ended at 199 while INR 100 invested in Apr 16 would be 452 by now on a gross basis. That is the power of compounding of returns and having a successful strategy in place that rides its winners and cuts its losses.

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Mi 30 Q4 FY2021 (Jan to Mar 2021) and FY21 Report

[Mi 30](#) , our up-to 33 stock strategy that follows long term momentum trends among CNX 500 stocks exceeded all expectations having delivered a hattrick of double digit returns at +10.3% and ended the year with an incredible +68.33%!

Mi 30 Smallcase Quarter-wise Performance | FY 2021

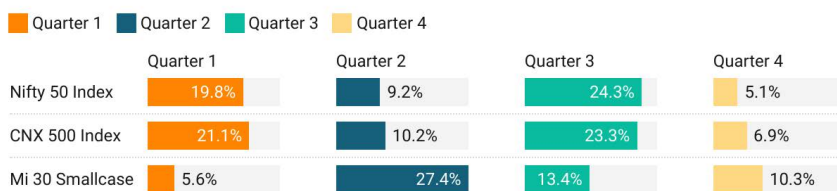


Chart: Weekend Investing • Created with Datawrapper

Mi 30 Smallcase vs Benchmark Indices

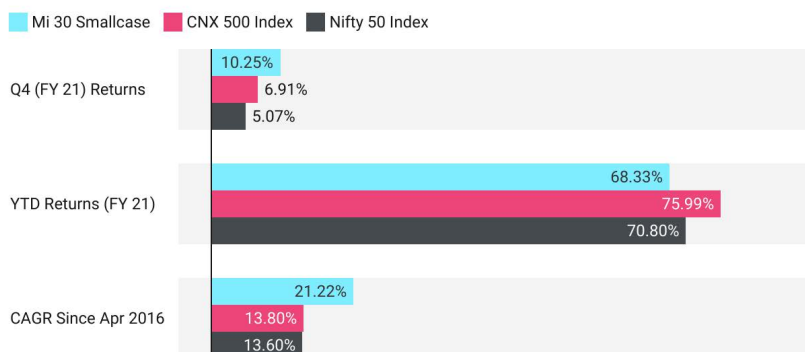


Chart: Weekend Investing • Created with Datawrapper

CAGR of Mi 50 stands at 21.22% vs 13.8% of CNX500 and 13.6% of Nifty 50

Mi 30 Smallcase | Returns vs Max Drawdown

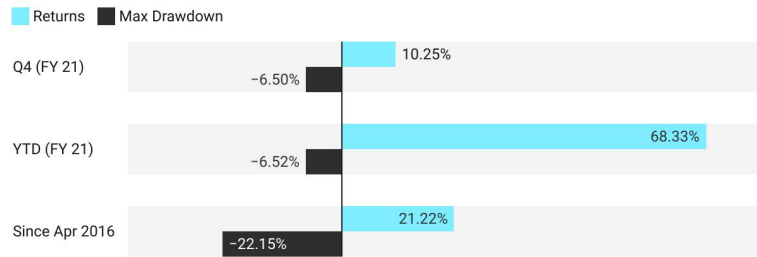


Chart: Weekend Investing · Created with Datawrapper

CNX 500 Index | Returns vs Max Drawdown

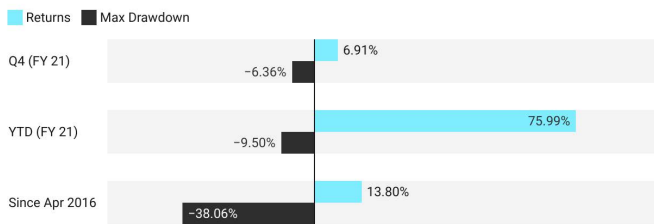


Chart: Weekend Investing · Created with Datawrapper

Nifty 50 Index | Returns vs Max Drawdown

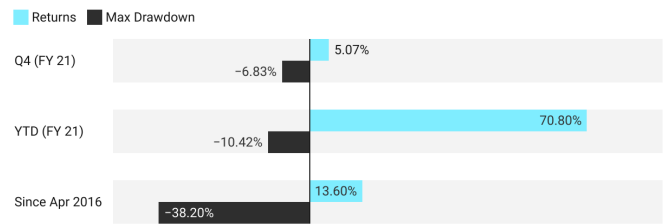


Chart: Weekend Investing · Created with Datawrapper

As you can see above the Mi 30 has done a formidable job at generating wealth over a long time when pit against all its benchmark CNX500 index from where most of its constituents are derived.

Since 2016 it had a max drawdown of 22.15% compared to 38.06% on CNX500 index and 38.2% on Nifty 50 index. Couple that with a solid CAGR of 22.22% and you have a brilliant wealth generator that does not give you major jolts during crashes and choppy market scenarios.

Rs 100 Invested in Mi 30 Smallcase in April 2016 vs Benchmark Indices



Chart: Weekend Investing • Created with Datawrapper

INR 100 invested at the beginning of the year Apr 20 ended at 168 while INR 100 invested in Apr 16 would be 261.8 by now on a gross basis. That is the power of compounding of returns and having a successful strategy in place that rides its winners and cuts its losses. You can all about this strategy and check date wise performance [here](https://weekendinvesting.com) or visit the performance tab at weekendinvesting.com for detailed product reports or write to us at support@weekendinvesting.com

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Mi 50 Q4 FY2021 (Jan to Mar 2021) and FY21 Report

[Mi 50](#) , our up-to 50 stock strategy that follows long term momentum trends among small and mid cap stocks above market capitalization of INR 1000 cr once again proved its mettle after having clocked another block buster quarter at +17.5% and ended the year with a spectacular +98.02%!

Mi 50 Smallcase Quarter-wise Performance | FY 2021

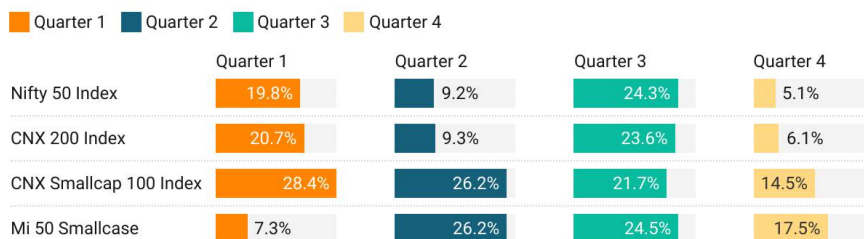


Chart: Weekend Investing • Created with Datawrapper

Mi 50 Smallcase vs Benchmark Indices

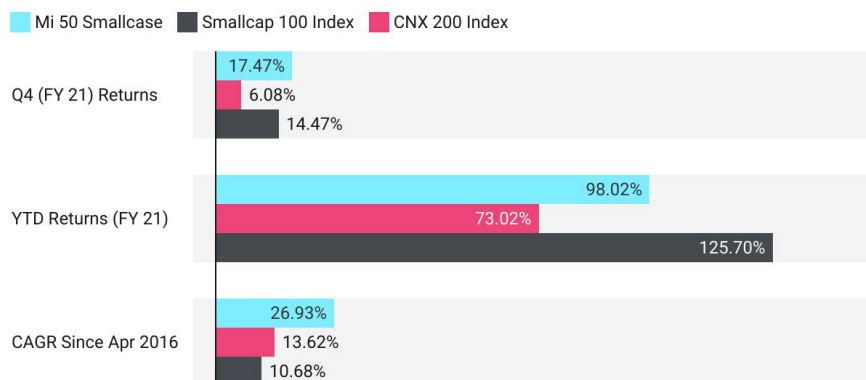


Chart: Weekend Investing • Created with Datawrapper

CAGR of Mi 50 stands at 26.93% vs 13.62% of CNX200 and 10.68% of Smallcap 100

Mi 50 Smallcase | Returns vs Max Drawdown

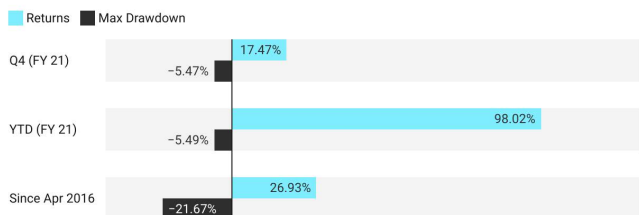


Chart: Weekend Investing - Created with Datawrapper

Nifty 50 Index | Returns vs Max Drawdown

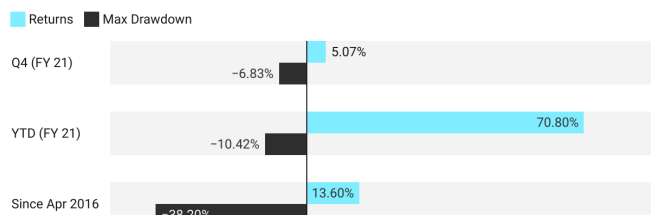


Chart: Weekend Investing - Created with Datawrapper

CNX Smallcap 100 Index | Returns vs Max Drawdown

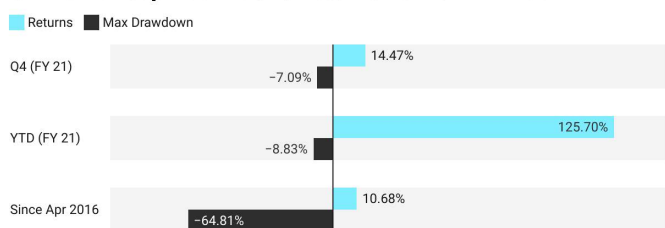


Chart: Weekend Investing - Created with Datawrapper

CNX 500 Index | Returns vs Max Drawdown

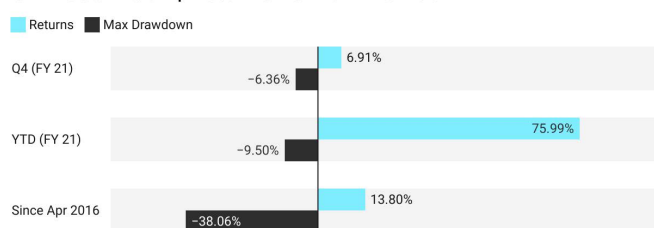


Chart: Weekend Investing - Created with Datawrapper

As you can see above the Mi 50 has done exceedingly well when pit against all its benchmark indices CNX 500 and Smallcap100 from where most of its constituents are derived.

Since 2016 it had a max drawdown of 21.67% compared to 64.81% on Smallcap100 index, about 38% on both CNX500 and Nifty 50 indices and an average return at about 2 times that of the benchmark indices.

Rs 100 Invested in Mi 50 Smallcase in April 2016 vs Benchmark Indices

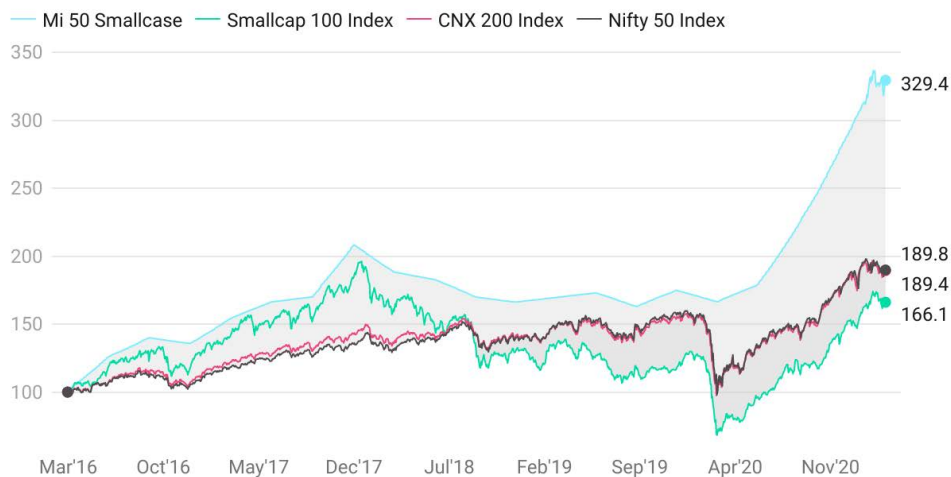


Chart: Weekend Investing - Created with Datawrapper

INR 100 invested at the beginning of the year Apr 20 ended at 198 while INR 100 invested in Apr 16 would be 329.4 by now on a gross basis. That is the power of compounding of returns and having a successful strategy in place that rides its winners and cuts its losses.

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Mi MT All Cap Q4 FY2021 (Jan to Mar 2021) and FY21 Report

[Mi MT All Cap](#) , our 20 stock strategy that follows medium term momentum trends among all listed NSE stocks above market capitalization of INR 1000 cr once again proved its mettle after having clocked another block buster quarter at +29.8% and ended the year with a spectacular +141.31%!

Mi MT All Cap Smallcase Quarter-wise Performance FY 2021

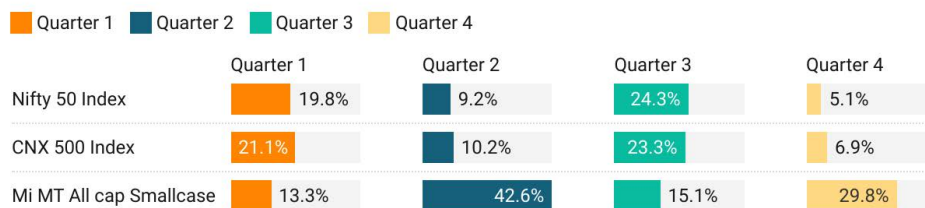


Chart: Weekend Investing • Created with Datawrapper

Mi MT All Cap Smallcase vs Benchmark Indices

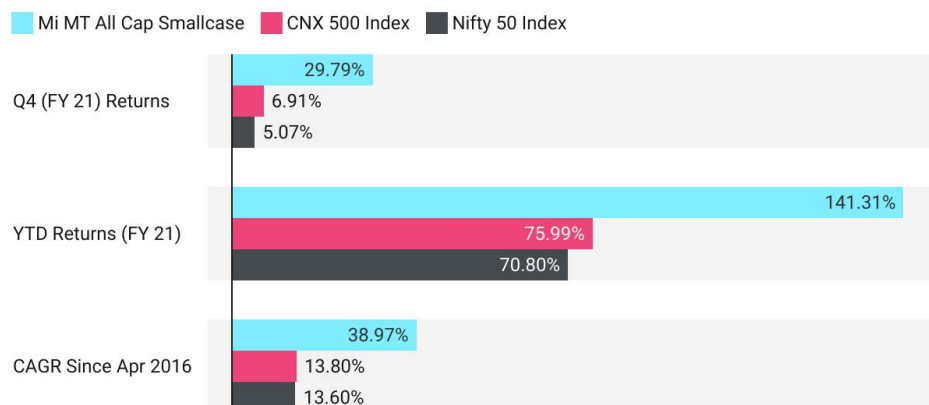


Chart: Weekend Investing • Created with Datawrapper

CAGR of Mi MT Allcap stands at 38.97% vs 13.8% of CNX500 and 13.6% of Nifty

Mi MT All Cap Smallcase | Returns vs Max Drawdown

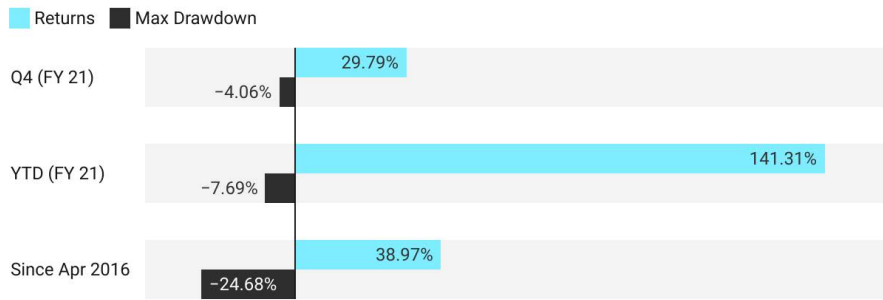


Chart: Weekend Investing • Created with Datawrapper

Nifty 50 Index | Returns vs Max Drawdown

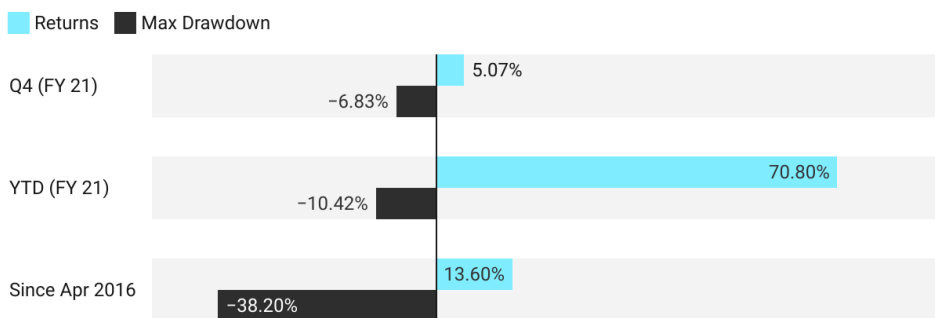


Chart: Weekend Investing • Created with Datawrapper

CNX 500 Index | Returns vs Max Drawdown

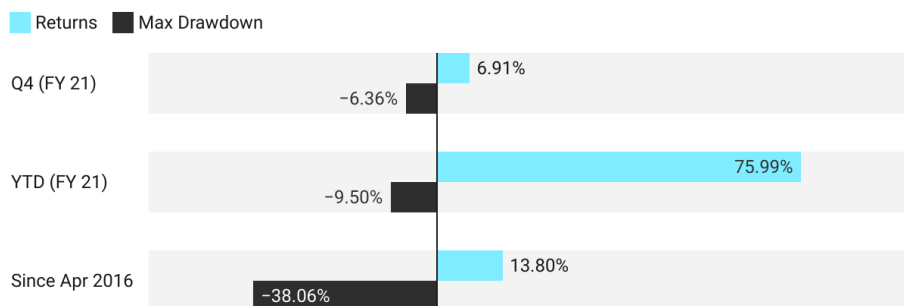
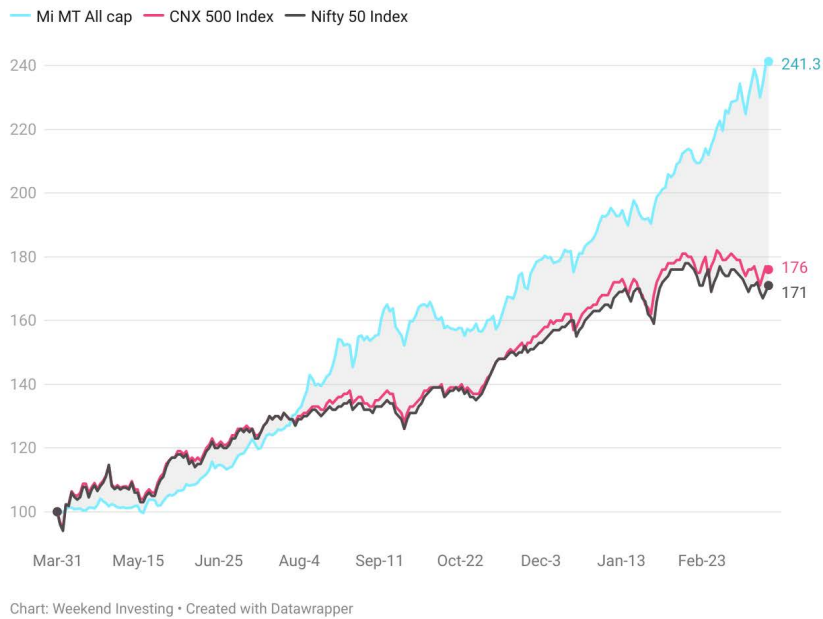


Chart: Weekend Investing • Created with Datawrapper

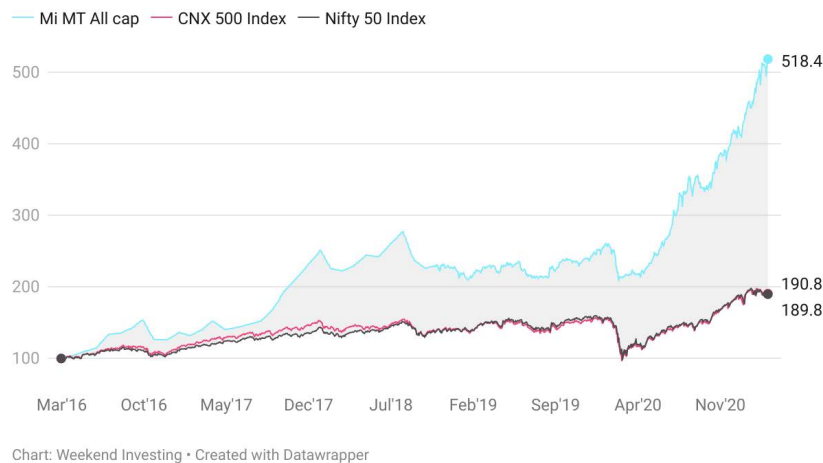
As you can see above the Mi MT Allcap strategy has done exceedingly well when pit against CNX500 from where most of its constituents are derived. Since 2016 it had a max drawdown of 24.68% compared to about 38% on both CNX500 and Nifty 50 Indices and an average return at about 2.7 times that of the indices.

Rs 100 invested in Mi MT All Cap Smallcase vs Benchmark Indices | FY 2021



INR 100 invested at the beginning of the year Apr 20 ended at 241.3 while INR 100 invested in Apr 16 would be 518.4 by now on a gross basis. That is the power of compounding of returns and having a successful strategy in place that rides its winners and cuts its losses.

Rs 100 Invested in Mi MT All Cap Smallcase in April 2016 vs Benchmark Indices



You can all about this strategy and check date wise performance [here](#) or visit the performance tab at weekendinvesting.com for detailed product reports or write to us at support@weekendinvesting.com

*Weekend investing services were launched on 1 Apr 2016. All returns are gross before fees and tax and dividends. Past performance is no assurance for future returns. All of the above are research products for DIY use.



Mi ST ATH Q4 FY2021 (Jan to Mar 2021) and FY21 Report

Mi ST ATH our flagship 10 stock strategy that chases All time High liquid stocks again clocked a block buster quarter at +33.6% and ended the year with a bang at +180.28%!

Mi ST ATH Smallcase Quarter-wise Performance FY 2021

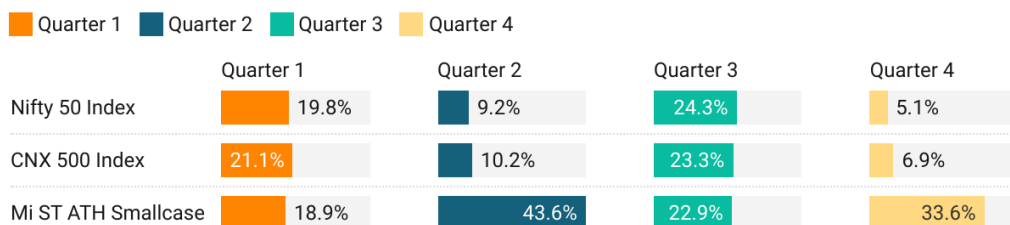


Chart: Weekend Investing • Created with Datawrapper

Mi ST ATH Smallcase vs Benchmark Indices

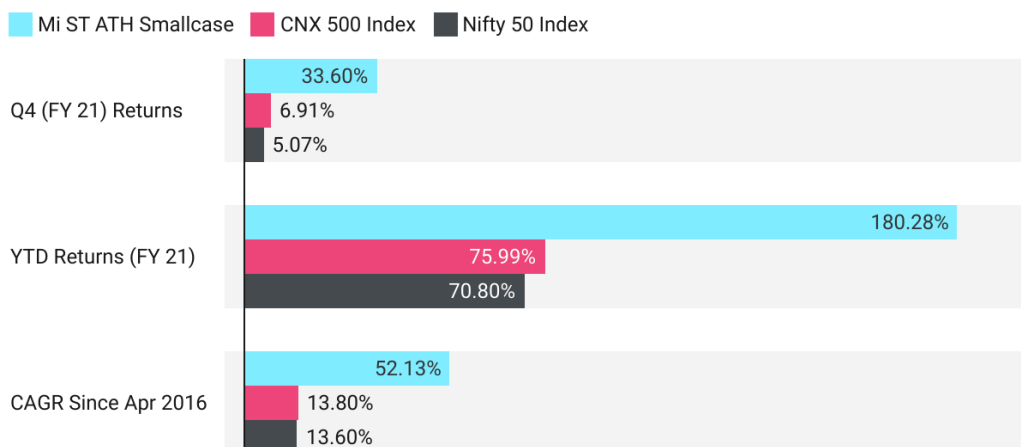


Chart: Weekend Investing • Created with Datawrapper

CAGR of Mi ATH stands at 52.13% vs 13.8% of CNX500 and 13.6% of Nifty

Mi ST ATH Smallcase | Returns vs Max Drawdown

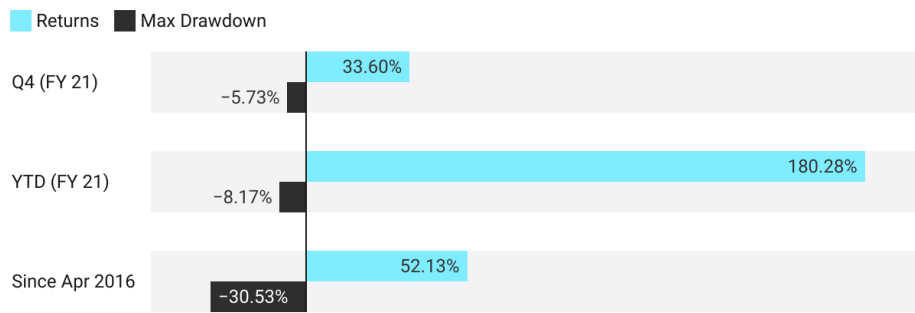


Chart: Weekend Investing • Created with Datawrapper

Nifty 50 Index | Returns vs Max Drawdown

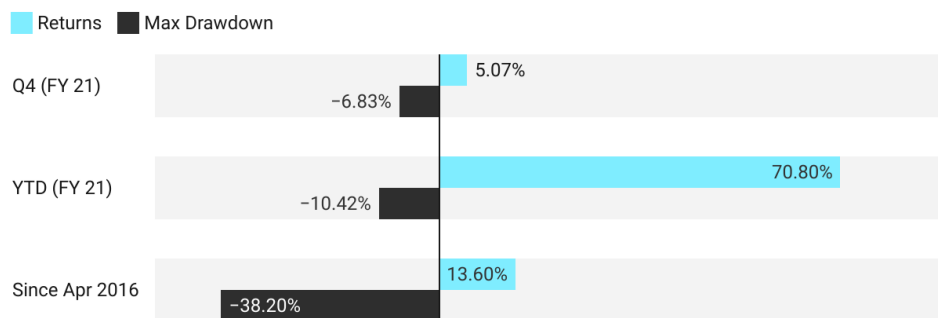


Chart: Weekend Investing • Created with Datawrapper

CNX 500 Index | Returns vs Max Drawdown

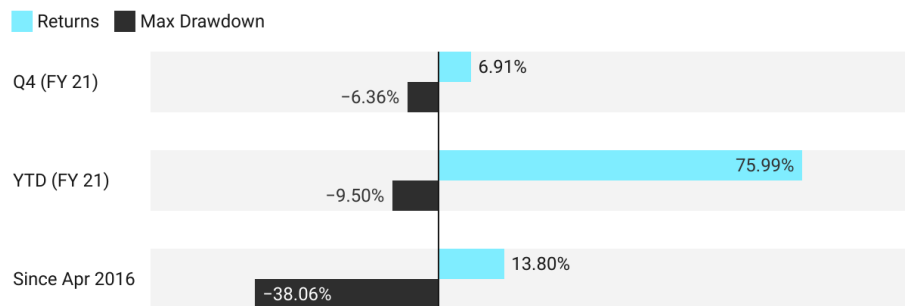
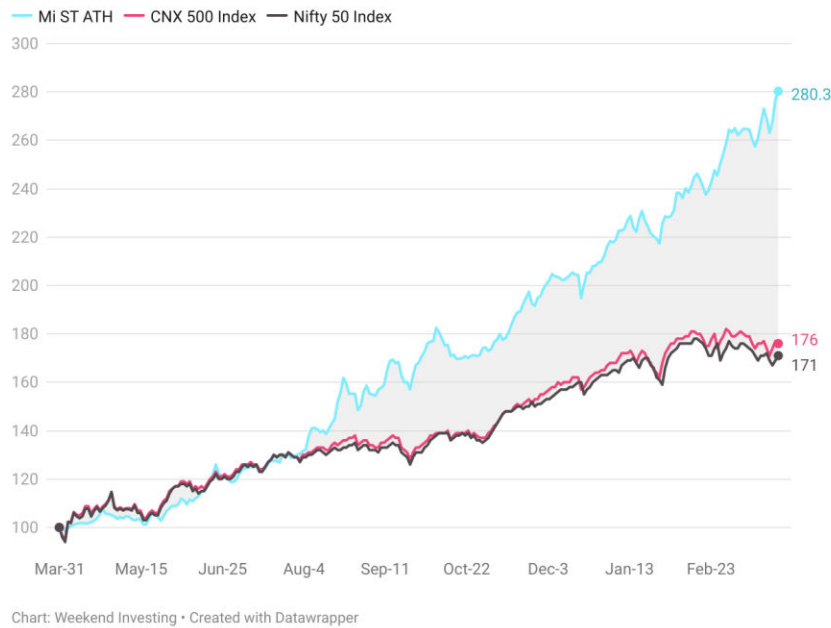


Chart: Weekend Investing • Created with Datawrapper

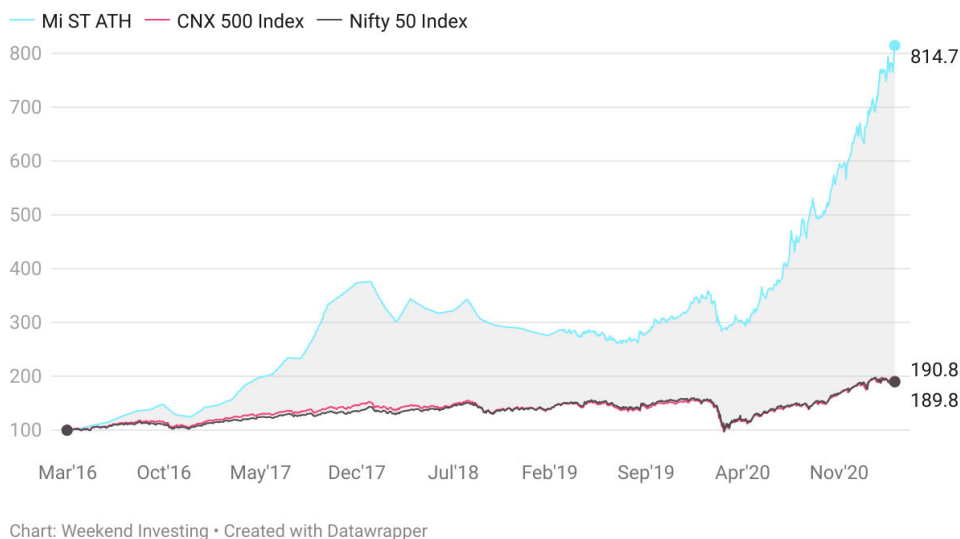
As you can see above the Mi ST ATH compares very favourably against Nifty 50 and CNX500 from where most of its constituents are derived from. Since 2016 it had a max drawdown of 30%, way better than the indices and an average return far above 4 times that of the indices.

Rs 100 invested in Mi ST ATH Smallcase vs Benchmark Indices | FY 2021



INR 100 invested at the beginning of the year Apr 20 ended at 280 while INR 100 invested in Apr 16 would be 814.7 by now on a gross basis. That is the power of compounding of returns and having a successful strategy in place that rides its winners and cuts its losses.

Rs 100 Invested in Mi ST ATH Smallcase in April 2016 vs Benchmark Indices



You can write to us at support@weekendinvesting.com in case of any questions

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