

Why BNY Mellon Mobility Innovation Fund?

The mobility needs of tomorrow are
the investment opportunities of today

WHAT IS MOBILITY INNOVATION?

Exciting scientific advances in areas such as mobile technology, rechargeable power systems and autonomous vehicles look set to reshape the structure of our towns and cities and change the everyday lives of those who live and work in them.

Mobility innovation is the disruptive, transformational shift in how we use, power and control all means of mobility. With urban centres facing growing volume and transport pressures, disruptive innovations such as autonomous and electric cars and ridesharing could ultimately help lower carbon emissions, improve safety and reshape the way we live and travel.

In the 'smart' towns and cities of the future wireless technology could vastly enhance connectivity, bringing greater control and efficiency to everything from street lighting to healthcare provision and day-to-day security.

Advances in battery technology and renewable energy production could also improve the wider efficiency of local electricity supplies, supporting the development and implementation of new environmentally friendly smart grid distribution systems.

Against this backdrop, Mellon believes a new era of smart mobility and innovation is imminent and is a crucial theme for investors who want exposure to soon-to be ubiquitous technologies.

Investment Managers are appointed by BNY Mellon Investment Management EMEA Limited (BNYMIM EMEA), BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML) or affiliated fund operating companies to undertake portfolio management activities in relation to contracts for products and services entered into by clients with BNYMIM EMEA, BNY MFML or the BNY Mellon funds.

WHAT MAKES THIS FUND ATTRACTIVE TO INVESTORS?

①

Rising urban populations & environmental pressures –
pressure on mobility with rising pollution and congestion.

②

The automotive industry is set for massive disruption –
new technologies are leading to new investment opportunities.

③

Innovation –
this will transform how companies do business and the very products they offer.

THE VALUE OF INVESTMENTS CAN FALL. INVESTORS MAY NOT GET BACK THE AMOUNT INVESTED.

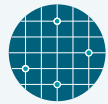


Making the case for Mobility Innovation



4 key drivers

C.A.S.E



CONNECTIVITY



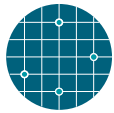
AUTONOMOUS



SHARING



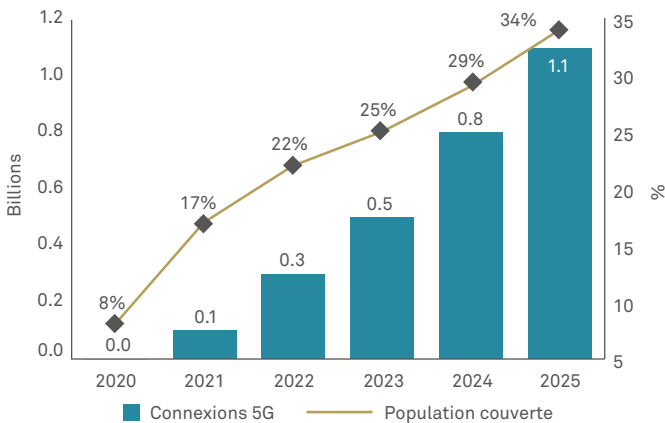
ELECTRIFICATION



CONNECTIVITY

- Significant technology and physical infrastructure upgrades are required to support the transition to autonomous mobility.
- Creates opportunities in areas such as next generation 5G communications, cloud computing, data analytics and info-tainment.

IT IS PROJECTED THAT BY 2025, 34% OF GLOBAL POPULATIONS WILL HAVE 5G COVERAGE



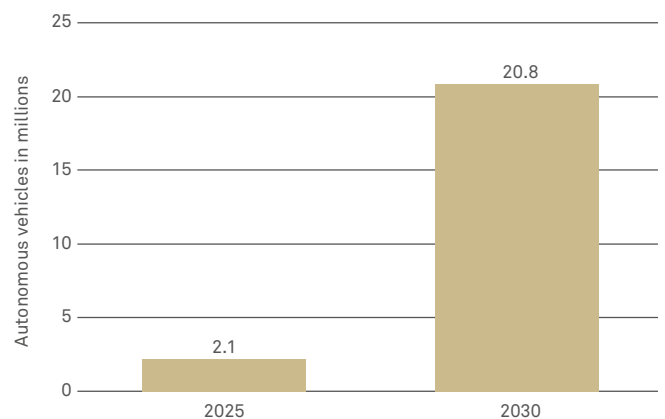
Source: GSMA Intelligence, The 5G era: Age of boundless connectivity and intelligent automation. 27 February 2017.



AUTONOMOUS VEHICLES

- One of the main drivers of automation is safety. This technology represents the opportunity to reduce the more than 1 million annual world auto fatalities.¹
- Autonomous vehicles will allow increased volumes of traffic onto the same road space, moving more efficiently with reduced energy consumption.

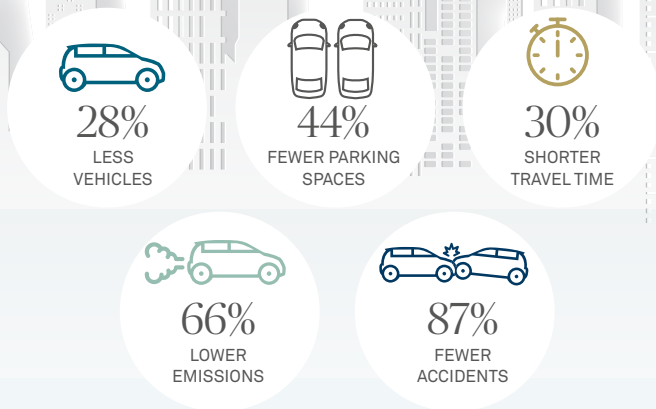
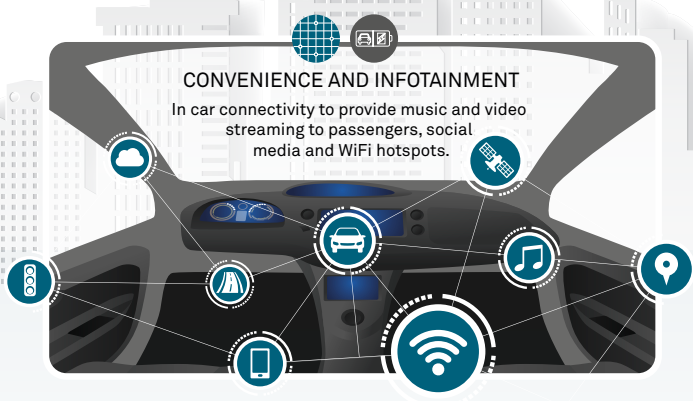
PROJECTED NUMBER OF AUTONOMOUS VEHICLES IN OPERATION IN THE US (MILLIONS)



Source: Statista, September 2017.
1 McKinsey Center for Future Mobility.

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Benefits of mobility innovation to cities



Source: Delphi Automotive PLC as at 30 September 2018.

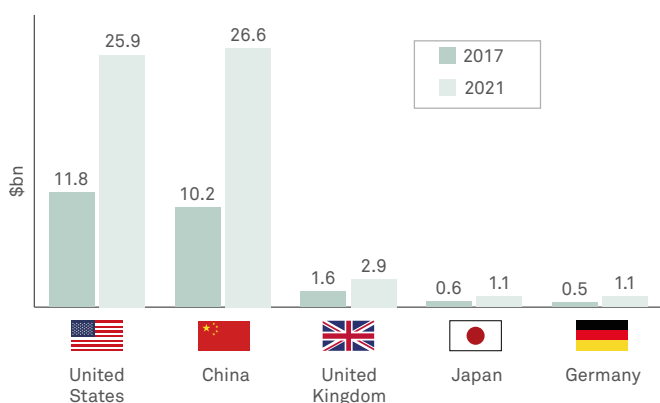


SHARING

- Urban mobility is a significant challenge, costing the US economy around US\$160 billion annually, due to congestion.¹
- Technology now offers the opportunity of using subscription services that enable you to select a vehicle for a specific need. Currently people purchase a single-purpose vehicle for everything they do, which is unused when at work or on vacation.

¹ Source: 2015 Urban Mobility Scorecard, Texas A&M Transportation Institute and INRIX.

THE TOP 5 RIDE-SHARING MARKETS WORLDWIDE BASED ON ESTIMATED GROSS BOOKINGS IN 2017.*



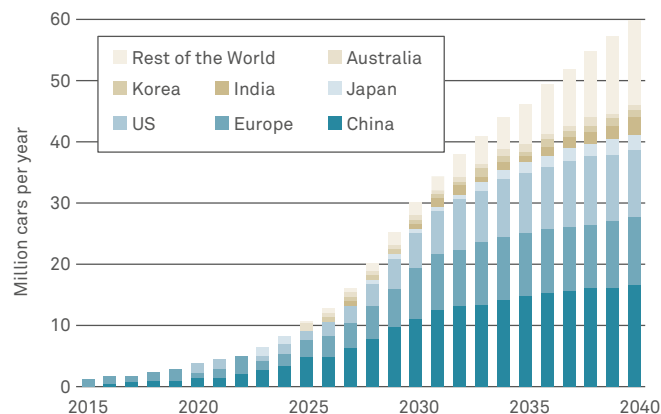
* Excluding car sharing services that enable users to rent cars that they drive themselves (station-based or free-floating).
Source: Statista as at June 2017.



ELECTRIFICATION

- Regulatory and environmental factors are driving the adoption of electric vehicles, away from the internal combustion engine.
- Electrification and the battery technology involved have a reach far further than just cars.

LONG-TERM ELECTRIC VEHICLES SALES BY REGION



Source: Bloomberg New Energy Finance, May 2018.

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About the Fund

INVESTMENT OBJECTIVE

To achieve long-term capital growth by primarily gaining exposure to companies located worldwide that are focused on innovation in transportation and related technologies.

Asset class: Equities

Region: Global

Performance: Benchmark:

The Fund will measure its performance against the MSCI AC World Mid Cap NR Index (the "Benchmark"). The Fund is actively managed, which means the Investment Manager has absolute discretion to invest outside the Benchmark subject to the investment objective and policies disclosed in the Prospectus. While the Fund's holdings may include constituents of the Benchmark, the selection of investments and their weightings in the portfolio are not influenced by the Benchmark. The investment strategy does not restrict the extent to which the Investment Manager may deviate from the Benchmark.

WHY THE FUND?

1. The Fund seeks to deliver capital growth through investment in businesses exposed to the development, adoption and integration of the soon to be ubiquitous technologies associated with the new era of smart mobility.
2. Mellon has strong foundations in thematic investing. The firm has been providing dedicated thematic solutions to investors since 2011 and invests more than US \$7.5 billion¹ within its range of thematic portfolios.
3. The Fund is managed by a highly experienced team with an average of 25 years industry experience.¹

Source: Mellon, as at 31 August 2020.

¹ Where applicable, assets include discretionary and non-discretionary assets, the notional value of overlay strategies, and assets managed by investment personnel acting in their capacity as officers of affiliated entities.

EQUITY/EQUITIES DEFINED:

Listed shares of a company.

THEMATIC INVESTING DEFINED:

Thematic investing is considered to mean an investment approach with a focus on broader economic themes a fund manager can use to identify strong investment opportunities.

CAPITAL GROWTH DEFINED:

Occurs when the current value of an investment is greater than the initial amount invested.

EXAMPLES OF PORTFOLIO HOLDINGS

Company	Country	Industry
Splunk Inc.	United States	Software
ANSYS, Inc.	United States	Software
Tesla Inc	United States	Automobiles
Yandex NV Class A	Russia	Interactive Media & Services
STMicroelectronics NV	Switzerland	Semiconductors & Semiconductor Equipment
Twilio, Inc. Class A	United States	IT Services
Alphabet Inc. Class A	United States	Interactive Media & Services
Aptiv PLC	United States	Auto Components
NVIDIA Corporation	United States	Semiconductors & Semiconductor Equipment
Roper Technologies, Inc.	United States	Industrial Conglomerates
Total		

Source: BNY Mellon IM EMEA as at 31 August 2020.

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ABOUT MELLON

Mellon is a global multi-specialist investment manager dedicated to serving our clients with a full spectrum of research-driven solutions. With roots dating back to the 1800s, Mellon has been innovating across asset classes for generations and has the combined scale and capabilities to offer clients a broad range of single and multi-asset strategies.

In this sector the firm draws on the skills and expertise of its dedicated pool of global investment research analysts to identify emerging opportunities in this fast moving area. As specialists in the field, these analysts have the benefit of years of industry experience and work closely with Mellon's fund managers to identify areas of significant investment potential.

In turn, the investment teams dedicated to their areas of expertise employ disciplined, time-tested investment processes that aim to generate long-term returns and have a long history of investing in thematic solutions.

ABOUT BNY MELLON INVESTMENT MANAGEMENT

BNY Mellon Investment Management is the global investment management arm of BNY Mellon, one of the world's major financial services groups. We have US\$2.0 trillion in assets under management¹.

Our Investment Management model is built around investors' needs to offer the best of both worlds: specialist expertise from eight world-class investment management firms offering solutions across every major asset class, backed by the strength, proven stewardship and global presence of BNY Mellon, one of the world's most trusted investment partners.

Each investment firm has its own individual culture, investment philosophy and proprietary investment processes; they are also among the most highly regarded names in their respective areas of investment. This approach brings our clients clear, independent thinking from some of the world's sharpest investment minds. Our Investment firms provide a global perspective and are located across the Americas, EMEA and Asia Pacific. Our eight investment firms are: Alcentra, ARX, Dreyfus Cash Investment Strategies, Insight Investment, Mellon, Newton Investment Management, Siguler Guff and Walter Scott.

¹ As at 30 June 2020.

MULTI-ASSET DEFINED: A portfolio or investment which is invested in a combination of different assets, such as cash, fixed income and shares.

EXPERTISE – MEET THE TEAM



Robert C. Zeuthen, CFA

Robert C. Zeuthen, managing director, is the lead portfolio manager for the Mobility Innovation strategy and a senior portfolio manager on the Small Mid Cap Equity team. In addition, he is responsible for research coverage of the information technology sector.

Years experience: 30

Years at firm: 14



Shawn Zhang, CFA

Shawn Zhang, is the quantitative portfolio manager for the fund. He is responsible for quantitative research efforts to enhance both active and multi-factor equity strategies.

Years experience: 13

Years at firm: 13



Frank J. Goguen, CFA

Frank J Goguen, managing director, is a co-portfolio manager and covers global autos and components. Frank is also a senior research analyst on the emerging markets team, responsible for covering emerging Asia as a generalist.

Years experience: 25

Years at firm: 23



Erik A. Swords

Erik A. Swords, director, is a senior research analyst covering the software and IT services industries. He also serves as portfolio manager of the Digital Assets, Mobility Innovation and the Core Research Technology Sector Equity strategies.

Years experience: 20

Years at firm: 15

Source: Mellon, as at August 2020. Years experience is based on Industry Experience. Years at Firm includes tenure at The Bank of New York Mellon Corporation affiliates. CFA® and Chartered Financial Analyst® are registered trademarks owned by CFA Institute.

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To find out more about the
BNY Mellon Mobility Innovation Fund
please visit www.bnymellonim.com

Before subscribing, investors should read the most recent Prospectus and KIID for each fund in which they want to invest. Go to www.bnymellonim.com. The Prospectus and KIID are available in English and in an official language of the jurisdictions in which the Fund is registered for public sale. If you are unsure which type of investment is right for you, please contact a financial adviser.

TO FIND OUT MORE ABOUT THE BNY MELLON MOBILITY INNOVATION FUND PLEASE VISIT
www.bnymellonim.com

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There is no guarantee that the Fund will achieve its objectives.

The Fund invests in international markets which means it is exposed to changes in currency rates which could affect the value of the Fund.

Emerging Markets have additional risks due to less-developed market practices.

Investment in smaller companies may be riskier and less liquid (i.e. harder to sell) than larger companies. This means their share prices may have greater fluctuations.

The value of investments in Mobility Innovation Companies may be negatively impacted by changes in regulation and are dependent upon consumer and business acceptance of new technologies. The Fund's value may be more subject to market fluctuations than if we invested in a broader range of economic sectors.

Important Information

This is a financial promotion and is not investment advice.

Any views and opinions are those of the investment manager unless otherwise noted. This is not investment research or a research recommendation for regulatory purposes.

Portfolio holdings are subject to change, for information only and are not investment recommendations. The Fund is a sub-fund of BNY Mellon Global Funds, plc, an open-ended investment company with variable capital (ICVC), with segregated liability between sub-funds. Incorporated with limited liability under the laws of Ireland and authorised by the Central Bank of Ireland as a UCITS Fund. The Management Company is BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), regulated by the Commission de Surveillance du Secteur Financier (CSSF). Registered address: 2-4 Rue Eugène Ruppert L-2453 Luxembourg. Portfolio holdings are subject to change, for information only and are not investment recommendations. In **Austria**, the current Prospectus and the Key Investor Information Document are available free of charge from Raiffeisen Zentralbank Österreich Aktiengesellschaft, Am Stadtpark 9, A-1030 Vienna. In **France**, the KIID, Prospectus, articles and latest annual report are freely available upon request to the centralising agent: BNP Paribas Securities Services, 3 rue d'Antin, 75002 Paris, tél: 00 33 1 42 98 10 00. In **Germany**, the prospectus is available from BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), German branch, MesseTurm Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main, Germany. In **Spain**, BNY Mellon Global Funds is registered with the CNMV, Registration No. 267. In **Switzerland**, the Company is established as an open-ended umbrella type investment company under Irish law and the Sub-funds are authorised by FINMA for distribution to non-qualified investors in or from Switzerland. The Swiss representative is Carnegie Fund Services S.A., 11, rue du Général-Dufour, 1204 Geneva. The Swiss paying agent is Banque Cantonale de Genève, 17, quai de l'Île, 1204 Geneva. Investors in Switzerland can obtain the documents of the Company, such as the Prospectus, the KIIDs, the Memorandum and Articles of Association, the semi-annual and annual reports, each in their latest version as approved by FINMA, in German, and further information free of charge from the Swiss representative.

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