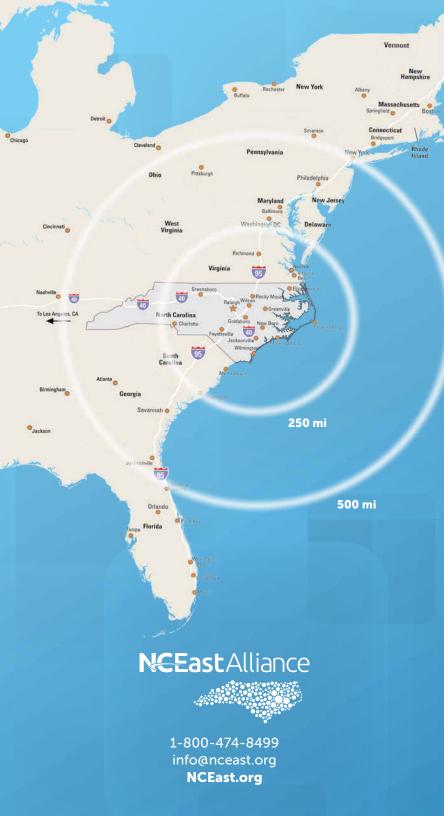


MARINE TRADES



Why Marine Trades in Eastern NC?

- Available buildings and sites (from 5 to 1,200+ acres) suitable for industrial development
- Multiple airport and seaport industrial parks
- Critical mass of marine trades companies and a robust supply chain
- Specialized training in automation, advanced machining, composite structures, sheet metal fabrication, welding, etc
- 5,500+ 4-year college graduates each year
- 17,000 highly-skilled military personnel each year exit area installations with backgrounds in IT, maintenance, logistics
- Extensive four-lane highway network connects to freeways and interstate highways
- Three nearby seaports, bulk and break-bulk in Morehead City; Containers in Wilmington; and the Panamax-ready Ports of Virginia; all have RoRo capability
- Three commercial airports (Greenville, Jacksonville, and New Bern) and international airports (RDU and Norfolk) within easy driving distance
- Array of 3PLs, bonded warehouses with FTZ designations, trucking companies, and overnight express providers
- Reliable power and natural gas at competitive rates
- Excess water and sewer capacity in several communities

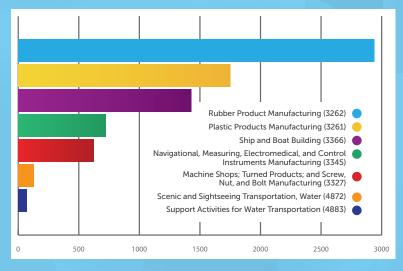
Select Marine Trades Employers

Armstrong Marine
Baja Marine
Bayliss Boatworks
Cummins Rocky Mount Engine Plant
Donzi Marine
Fountain Powerboats

Grady-White Boats Gunboat Hatteras/Cabo Yachts Jarrett Bay Boatworks Pro-Line Boats Regulator Marine



Marine Trades Employment



Source: NC Department of Commerce Labor θ Economic Analysis Division, Demand Driven Data Delivery System - Qtr. 4 2014 QCEW

Marine Trades Wage Rates

DESCRIPTION	EASTERN NC	NC	USA
Production Occupations (51-0000)	\$14.56 - \$17.31	\$15.85	\$17.06
Fiberglass Laminators and Fabricators (51-4021)	\$15.21 - \$16.23	\$15.74	\$14.57
Computer-Controlled Machine Tool Operators, Metal (51-4011)	\$13.90 - \$18.58	\$20.21	\$18.23
Numerical Tool and Process Control Programmers (51-4012)	\$13.83	\$21.12	\$24.13
Machinists (51-4041)	\$16.17 - \$20.08	\$18.34	\$19.97
Welders, Cutters, Solderers, and Brazers (51-4121)	\$18.71 - \$20.51	\$18.50	\$19.25
Carpenters (47-2031)	\$14.82 - \$19.58	\$16.31	\$21.92
Motorboat Mechanics and Service Technicians (49-3051)	\$15.82 - \$19.15	\$17.48	\$18.56

Source: NC Department of Commerce Labor & Economic Analysis Division, Demand Driven Data Delivery System - 2015 OES Source: May 2014 National Occupational Employment and Wage Estimates United States, U.S. Bureau of Labor Statistics

Marine Trades Business Parks

 Wanchese Marine Industrial Park is located on the south end of historic Roanoke Island in Dare County, NC. It's proximity to the Atlantic Ocean, the Intercoastal Waterway, and the region's sounds makes it an ideal location for water-dependent businesses.

Wanchese is comprised of 50 acres of land, a 15-acre man-made basin, and its own wastewater treatment and water systems. The park is owned and operated by the NC Marine Industrial Park Authority.

The Park has 21 tenants (including subleases) representing a wide range of businesses including: welding and machine shops, boat building, boat repair and maintenance, marine engine sales and repair, yacht sales, commercial seafood buying and retail, to name a few.

Due to the success of Wanchese, in 2007 the NC Marine Industrial Park Authority began pursuing expansion sites. This effort resulted in the establishment of the Engelhard and Perquimans County marine park locations.

- Perquimans Marine Industrial Park is a 72-acre site in Perquimans County, NC with a 16.5 acre man-made basin 300' wide and 10' deep. The site's close proximity to the Ports of Virginia and central east coast location makes it an ideal location for new or expanding businesses.
- Engelhard Marine Industrial Park in Hyde County is a small, 7.5
 acre site on federally maintained Far Creek in the fishing village of
 Engelhard, NC. The site's first tenant, Southern Diesel Corporation,
 opened in June 2012. Currently, there are eight other parcels at the
 site that are ready for development.
- Jarrett Bay Marine Industrial Park is a 175-acre facility, situated directly on the Intracoastal Waterway on the central coast of North Carolina in Beaufort (Carteret County), NC. The park has rapidly evolved into one of the most comprehensive one-stop service and supply facilities on the east coast. The 36-acre Jarrett Bay Boatworks service and supply yard serves as the centerpiece of the park, featuring 8 dedicated service buildings totaling over 125,000 square feet, surrounded by on-site major marine service operations. Other tenants include Gregory Poole Cat, Performance Diesel, Crystal Coast Interiors, True World Marine and others.

Marine Trades Training and Education

• The NC Marine Training and Education Center (NC MARTEC) is a 23,000 square feet facility with classrooms and workshops equipped to provide state of the art training in: Composite Fiberglass Production, Custom Composite Fiberglass "One-Off" Construction, Cold Molded Composite Wood Construction, Vacuum and Infusion Lamination, Blueprint Reading and Lofting, Yacht Joinery and Cabinetry (including light weight honeycomb panel cabinetry), Computerized (CNC) Routing, Marine Coatings and Spray Systems, Marine Diesel Propulsion, Outboard Engine Propulsion, Anodized Aluminum and Stainless Steel Welding, Marine Electrical and Electronics Installation and Service, Marine Mechanical Installation and Service, Marina and Boat Yard Management. NC MARTEC also offers customized training for new and expanding industry.